# 零售業銷貨額 按月統計調查報告 Report on Monthly Survey of Retail Sales

2015 年 7 月 July 2015



香港特別行政區 政府統計處 Census and Statistics Department Hong Kong Special Administrative Region



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> 2015年8月出版 Published in August 2015

本刊物只備有下載版

This publication is available in download version only

### 引言

- 1. 零售業銷貨額統計數字是從「零售 業銷貨額按月統計調查」搜集的數據編 製,主要是用來量度本地零售業機構單位 銷售貨品的收益,以評估本地零售業短期 的業務表現。
- 2. 零售業機構單位的分類是採用「香港標準行業分類」。該行業分類用於各經濟統計調查,把經濟單位撥歸不同的行業類別。為方便分析本地零售業短期的業務表現,本報告內把零售行業,按個別組別的重要性,組合成20個零售商類別。
- 3. 政府統計處在2008年10月推行新的「香港標準行業分類2.0版」後,「零售業銷貨額按月統計調查」已作出改變,採用新行業分類編製零售業銷貨額統計數字。由2009年1月起,所有零售業銷貨額統計數字均按「香港標準行業分類2.0版」編製。

### 概況

- 4. 根據「零售業銷貨額按月統計調查」,2015年7月的**零售業總銷貨價值**的臨時估計為376億元,較2014年同月下跌2.8%。2015年6月的零售業總銷貨價值的修訂估計較上年同月下跌0.4%。與2014年同期比較,2015年首七個月合計的零售業總銷貨價值下跌1.8%。
- 5. 扣除期間價格變動後,2015年7月的 零售業總銷貨數量較上年同月上升1.9%。2015年6月的零售業總銷貨數量的修訂估計較上年同月上升4.3%。與2014年同期比較,2015年首七個月合計的零售業總銷貨數量上升1.7%。

### Introduction

- 1. The Monthly Survey of Retail Sales (MRS) collects data for compiling retail sales statistics primarily intended to measure the sales receipts in respect of goods sold by local retail establishments, for gauging the short-term business performance of the local retail sector.
- 2. The classification of retail establishments follows the Hong Kong Standard Industrial Classification (HSIC), which is used in various economic surveys for classifying economic units into different industry classes. To facilitate analysis of the short-term business performance of the local retail sector, the industry classes of the retail sector have been grouped into 20 retail outlet types in this report, taking into account their importance in the retail sector.
- 3. Upon the implementation of the new HSIC Version 2.0 by the Census and Statistics Department in October 2008, the MRS has been enhanced to adopt the new classification in compiling the retail sales statistics. Starting from the reference month of January 2009, all the retail sales statistics are compiled based on the HSIC Version 2.0.

### **General observations**

- 4. According to the MRS, the *value of total retail sales* in July 2015, provisionally estimated at \$37.6 billion, decreased by 2.8% compared with the same month in 2014. The revised estimate of the value of total retail sales in June 2015 decreased by 0.4% compared with a year earlier. For the first seven months of 2015 taken together, the value of total retail sales decreased by 1.8% compared with the same period in 2014.
- 5. After netting out the effect of price changes over the same period, the *volume of total retail sales* in July 2015 increased by 1.9% over a year earlier. The revised estimate of the volume of total retail sales in June 2015 increased by 4.3% over a year earlier. For the first seven months of 2015 taken together, total retail sales increased by 1.7% in volume over the same period in 2014.

- 6. 按零售商主要類別的銷貨價值由高至低分析,2015年7月與2014年7月比較,珠寶首飾、鐘錶及名貴禮物的銷貨價值下跌5.0%;其次為服裝(銷貨價值下跌13.0%);百貨公司貨品(下跌7.3%);藥物及化妝品(下跌5.4%);其他未分類消費品(下跌8.1%);汽車及汽車零件(下跌3.2%);燃料(下跌9.6%);鞋類、有關製品及其他衣物配件(下跌7.9%);書報、文具及禮品(下跌7.9%);書報、文具及禮品(下跌6.4%);傢具及固定裝置(下跌8.5%);中藥(下跌6.1%);以及眼鏡店(下跌5.9%)。
- 7. 另一方面,2015年7月與上年同月 比較,超級市場貨品的銷貨價值上升 0.4%;其次為食品、酒類飲品及煙草(銷 貨價值上升7.0%);電器及攝影器材(上 升4.9%);以及雜項耐用消費品(上升 67.0%)。
- 8. 截至2015年7月底的3個月,與先前 3個月比較,經季節性調整的零售業總銷貨 價值下跌1.4%,而經季節性調整的零售業 總銷貨數量則下跌0.9%。
- 9. <u>表1</u>列出2014年8月至2015年7月所有零售商及按零售商類別劃分的零售價值指數,其中零售價值指數是以2009年10月至2010年9月期內的每月平均零售價值指數定為100。
- 10. <u>表2</u>列出2014年8月至2015年7月所有零售商及按零售商類別劃分的零售業銷貨價值。
- 11. <u>表3</u>列出2014年8月至2015年7月按主要貨品種類劃分的超級市場的零售業銷貨價值。
- 12. <u>表4</u>列出2014年8月至2015年7月按 主要貨品種類劃分的百貨公司的零售業銷 貨價值。

- Analysed by broad type of retail outlet in descending order of value of sales and comparing July 2015 with July 2014, the value of sales of jewellery, watches and clocks, and valuable gifts decreased by 5.0%. This was followed by sales of wearing apparel (-13.0% in value); commodities in department stores (-7.3%); medicines and cosmetics (-5.4%); other consumer goods, not elsewhere classified (-8.1%); motor vehicles and parts (-3.2%); fuels (-9.6%); footwear, allied products and other accessories (-7.9%);clothing books, newspapers, stationery and gifts (-6.4%); furniture and fixtures (-8.5%); Chinese drugs and herbs (-6.1%); and optical shops (-5.9%).
- 7. On the other hand, the value of sales of *commodities in supermarkets* increased by 0.4% in July 2015 compared with a year earlier. This was followed by sales of *food, alcoholic drinks and tobacco* (+7.0% in value); *electrical goods and photographic equipment* (+4.9%); and *miscellaneous consumer durable goods* (+67.0%).
- 8. Based on the seasonally adjusted series, the value of total retail sales decreased by 1.4% in the three months ending July 2015 compared with the preceding three-month period, while the volume of total retail sales decreased by 0.9%.
- 9. <u>Table 1</u> presents the value index of retail sales for all retail outlets and by type of retail outlet from August 2014 to July 2015. The value index is compiled with the average monthly value index of retail sales from October 2009 to September 2010 taken as 100.
- 10. <u>Table 2</u> presents the value of retail sales for all retail outlets and by type of retail outlet from August 2014 to July 2015.
- 11. <u>Table 3</u> presents the value of retail sales in supermarkets by broad product category from August 2014 to July 2015.
- 12. <u>Table 4</u> presents the value of retail sales in department stores by broad product category from August 2014 to July 2015.

- 13. 表5列出2014年8月至2015年7月所有零售商及按零售商類別劃分的零售量指數,其中零售量指數是以2009年10月至2010年9月期內的每月平均零售量指數定為100。
- 14. <u>表6</u>展示零售業總銷貨價值及數量的變動情況。它列出以原來數列計算某月份與上年同月比較的按年變動百分率,及以經季節性調整數列計算,截至所示月份的3個月與先前3個月比較的變動百分率。
- 15. <u>圖1及圖2</u>分別顯示由2010年1月至2015年7月的總零售價值和零售量指數的變動。

- 13. <u>Table 5</u> presents the volume index of retail sales for all retail outlets and by type of retail outlet from August 2014 to July 2015. The volume index is compiled with the average monthly volume index of retail sales from October 2009 to September 2010 taken as 100.
- 14. <u>Table 6</u> shows the movement of the value and volume of total retail sales in terms of the year-on-year rate of change for a month compared with the same month in the preceding year based on the original series, and in terms of the rate of change for a 3-month period compared with the preceding 3-month period based on the seasonally adjusted series.
- 15. <u>Charts 1 and 2</u> depict, respectively, the movements of the value and volume indices of total retail sales from January 2010 to July 2015.

表 1: 2014年8月至2015年7月按零售商類別劃分的零售價值指數(2009年10月至2010年9月期內的每月平均指數=100)

Table 1: Value index of retail sales by type of retail outlet, August 2014 to July 2015 (Average of monthly indices from Oct 2009 to Sep 2010 = 100)

零售商類別			20	14						20	15				2015
Type of retail outlet	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
所有零售商類別 All retail outlets	154.9 (+3.5)	145.2 (+4.8)	148.2 (+1.4)	159.6 (+4.2)	184.5 (-4.0)	158.9 (-0.2)	180.1 (-14.5)	179.9 (+14.8)	180.0 (-2.0)	148.5 (-2.9)	146.9 (-2.1)	150.8 (-0.1)	142.9 (-0.4)	145.3 (-2.8)	156. (-1.8
食品、酒類飲品及煙草 (超級市場除外) Food, alcoholic drinks and tobacco (other than supermarkets)	138.0 (+20.0)	130.0 (-9.1)	128.3 (+4.5)	129.0 (+10.3)	139.9 (+7.4)	123.9 (+6.6)	145.7 (-8.4)	163.5 (+49.8)	154.6 (+15.3)	117.5 (+4.0)	119.0 (+4.3)	116.6 (+1.9)	110.0 (+3.4)	112.5 (+7.0)	126. (+7.7
新鮮或急凍魚類及禽畜肉類 Fish, livestock and poultry, fresh or frozen	100.5 (+2.8)	100.8 (-2.8)	100.9 (-5.2)	111.9 (+5.2)	132.3 (+11.2)	110.0 (+1.7)	129.9 (-8.0)	174.0 (+34.8)	151.9 (+12.4)	120.4 (+7.0)	114.7 (+3.9)	101.3 (-2.7)	99.7 (+1.5)	89.9 (+15.6)	118. (+7.3
新鮮蔬果 Fruits and vegetables, fresh	130.8 (+3.4)	126.3 (+6.4)	129.5 (+8.5)	93.0 (+3.7)	98.6 (+5.2)	117.1 (+4.7)	105.7 (-9.8)	83.6 (+3.6)	94.7 (-4.4)	103.6 (-5.5)	125.8 (+1.4)	118.9 (-6.3)	133.2 (-5.7)	114.6 (-10.2)	112. (-5.1
麵包、糕餅、糖果及餅乾 Bread, pastry, confectionery and biscuits	222.7 (+52.9)	225.2 (-19.7)	164.4 (+11.3)	150.6 (+24.0)	167.7 (+15.1)	160.9 (+11.6)	177.0 (-4.6)	194.9 (+52.0)	186.0 (+18.5)	146.5 (+5.0)	142.3 (+3.9)	141.6 (+1.8)	136.2 (+5.1)	150.8 (+7.0)	155. (+8.9
其他未分類食品 Other food, not elsewhere classified	118.1 (+11.4)	95.7 (-6.6)	137.3 (+6.7)	143.0 (+8.2)	132.3 (+1.3)	112.8 (+8.0)	140.9 (-12.3)	153.8 (+91.7)	147.4 (+22.3)	95.9 (+2.1)	102.5 (+1.1)	113.3 (+5.7)	93.1 (+5.1)	104.3 (+9.4)	114. (+10.5
酒類飲品及煙草 Alcoholic drinks and tobacco	133.4 (+13.4)	117.9 (+4.3)	116.7 (+4.0)	124.7 (+6.0)	148.7 (+0.7)	122.6 (+5.4)	159.9 (-8.0)	152.4 (+43.2)	156.2 (+11.5)	115.5 (+3.2)	121.1 (+12.3)	117.4 (+8.9)	113.2 (+7.4)	118.0 (+0.6)	128. (+8.1
超級市場 Supermarkets	148.9 (+5.8)	142.7 (+2.1)	140.9 (+2.4)	136.6 (+3.5)	141.8 (#)	141.9 (+4.6)	148.7 (-13.1)	156.1 (+27.3)	152.4 (+3.7)	135.3 (-0.7)	132.9 (-0.9)	143.4 (+0.5)	140.5 (-0.5)	144.5 (+0.4)	143. (+1.0
燃料 Fuels	125.9 (+2.5)	125.5 (+0.8)	119.6 (-1.2)	111.4 (-4.5)	111.1 (-10.4)	120.3 (-1.4)	99.3 (-21.4)	96.0 (-10.9)	97.7 (-16.6)	100.7 (-16.8)	104.8 (-12.8)	115.5 (-7.3)	118.7 (-5.6)	111.7 (-9.6)	106. (-12.1

註釋:請參看本表的最後一頁。

表 1: 2014年8月至2015年7月按零售商類別劃分的零售價值指數(2009年10月至2010年9月期內的每月平均指數=100)(續)

Table 1: Value index of retail sales by type of retail outlet, August 2014 to July 2015 (Average of monthly indices from Oct 2009 to Sep 2010 = 100) (Cont'd)

零售商類別			20	14						20	15				2015
Type of retail outlet	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
衣物、鞋類及有關製品	148.1	131.0	139.6	149.0	203.8	163.2	188.0	187.7	187.9	160.7	157.4	154.3	136.1	145.4	161.4
Clothing, footwear and allied products	(+5.7)	(+7.6)	(-8.1)	(-2.9)	(-4.0)	(+4.1)	(-14.0)	(+10.4)	(-3.3)	(-3.3)	(-4.9)	(-2.7)	(-4.3)	(-12.3)	(-4.8)
服裝	143.9	131.7	139.7	146.7	202.4	162.5	184.0	183.8	183.9	166.5	158.9	154.0	132.8	143.7	160.5
Wearing apparel	(+5.7)	(+7.9)	(-8.9)	(-4.4)	(-4.1)	(+3.9)	(-13.0)	(+5.3)	(-4.8)	(-2.2)	(-5.0)	(-2.9)	(-3.4)	(-13.0)	(-5.2)
鞋類、有關製品及其他衣物配件	174.1	126.3	138.5	163.0	212.7	167.8	213.2	212.2	212.7	124.5	147.9	156.4	156.6	155.9	166.7
Footwear, allied products and other clothing accessories	(+5.7)	(+5.4)	(-3.0)	(+6.0)	(-3.2)	(+5.3)	(-19.0)	(+49.4)	(+5.0)	(-11.7)	(-3.9)	(-1.7)	(-8.4)	(-7.9)	(-2.7)
耐用消費品	143.2	172.8	180.1	194.0	215.4	172.6	217.0	221.1	219.0	198.1	179.7	164.1	171.0	157.4	186.9
Consumer durable goods	(-1.4)	(+17.5)	(+25.6)	(+14.2)	(+3.8)	(+2.2)	(-19.9)	(+36.7)	(+1.2)	(+19.0)	(+23.8)	(+17.1)	(+21.8)	(+11.7)	(+12.2)
汽車及汽車零件	117.6	135.1	126.3	116.9	129.8	132.5	136.3	172.0	154.1	137.2	123.0	126.1	164.7	134.3	141.9
Motor vehicles and parts	(+12.9)	(+15.0)	(+1.3)	(+1.9)	(+0.4)	(+5.9)	(+6.3)	(+16.8)	(+11.9)	(-1.2)	(+1.8)	(-6.6)	(+5.9)	(-3.2)	(+3.0)
電器及攝影器材	130.2	137.6	160.4	141.4	165.7	142.6	171.0	183.4	177.2	159.3	148.3	142.6	143.6	133.1	154.5
Electrical goods and photographic equipment	(-10.5)	(+0.2)	(+23.5)	(+3.7)	(-5.0)	(-8.1)	(+0.9)	(+26.4)	(+12.6)	(+2.8)	(+8.6)	(+14.7)	(+20.7)	(+4.9)	(+10.7)
家具及固定裝置	123.2	106.7	86.9	114.3	110.7	106.4	126.5	89.8	108.1	105.0	108.1	101.4	102.2	102.3	105.0
所與及回定表直 Furniture and fixtures	(+8.5)	(-4.4)	(-2.4)	(+9.3)	(-3.2)	(-0.2)	(+5.8)	(+13.6)	(+8.9)	(-6.8)	(+0.6)	(+3.1)	(-3.8)	(-8.5)	(#)
其他未分類耐用消費品	335.2	612.4	627.1	886.2	960.6	589.7	900.4	822.4	861.4	779.5	667.5	518.5	468.1	467.3	660.5
Other consumer durable goods, not elsewhere classified	(+1.8)	(+70.2)	(+66.9)	(+35.3)	(+18.5)	(+19.4)	(-43.1)	(+84.4)	(-15.1)	(+88.4)	(+98.0)	(+62.3)	(+70.3)	(+67.0)	(+26.5)
百貨公司	164.2	141.8	148.3	199.0	217.6	165.8	169.7	176.9	173.3	137.6	137.4	193.3	140.5	141.8	156.8
Department stores	(+2.7)	(-2.8)	(+0.9)	(+6.0)	(-5.6)	(+1.3)	(-11.3)	(+11.7)	(-0.9)	(-7.1)	(-3.3)	(+7.6)	(-3.3)	(-7.3)	(-1.9)
珠寶首飾、鐘錶及名貴禮物	182.7	164.7	156.9	177.4	205.1	180.8	193.8	183.9	188.9	137.0	134.9	143.7	146.1	158.0	156.8
Jewellery, watches and clocks, and valuable gifts	(-6.1)	(+2.8)	(-11.5)	(-2.1)	(-16.3)	(-13.7)	(-21.4)	(-9.2)	(-15.9)	(-18.6)	(-19.5)	(-14.9)	(-10.4)	(-5.0)	(-14.5)

註釋:請參看本表的最後一頁。

表 1: 2014年8月至2015年7月按零售商類別劃分的零售價值指數(2009年10月至2010年9月期內的每月平均指數=100)(續)

Table 1: Value index of retail sales by type of retail outlet, August 2014 to July 2015 (Average of monthly indices from Oct 2009 to Sep 2010 = 100) (Cont'd)

零售商類別		2014								20	15				2015
Type of retail outlet	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
其他消費品	153.8	127.7	138.3	137.7	168.2	154.3	185.9	173.9	179.9	147.9	159.0	149.1	145.1	147.4	158.3
Other consumer goods	(+11.1)	(+9.1)	(+2.6)	(+4.9)	(+0.7)	(+6.4)	(-5.0)	(+14.8)	(+3.6)	(-5.5)	(-3.0)	(-0.3)	(-3.8)	(-6.5)	(-1.6)
書報、文具及禮品	153.4	103.2	113.0	109.0	115.8	118.9	134.1	106.0	120.1	108.4	127.0	110.9	105.5	122.0	116.3
Books, newspapers, stationery and gifts	(+7.1)	(+9.0)	(+5.4)	(+5.6)	(+0.2)	(+4.3)	(-3.4)	(-4.1)	(-3.7)	(+2.3)	(+4.1)	(+3.3)	(-10.3)	(-6.4)	(-2.2)
中藥	164.1	131.9	133.1	126.1	168.6	144.4	163.7	153.5	158.6	139.5	131.3	125.0	130.9	132.6	139.5
Chinese drugs and herbs	(+10.9)	(+0.5)	(-3.2)	(+4.2)	(-2.5)	(+4.1)	(-9.5)	(+24.6)	(+4.3)	(-8.4)	(-7.7)	(-5.5)	(-4.2)	(-6.1)	(-3.2)
眼鏡店	183.6	129.1	124.5	128.4	144.6	163.1	154.3	191.7	173.0	155.6	186.0	181.2	173.8	176.4	174.1
Optical shops	(+12.1)	(+6.7)	(+0.7)	(+2.4)	(-2.0)	(+8.4)	(-5.7)	(+2.4)	(-1.4)	(-5.3)	(-0.8)	(-1.6)	(+0.3)	(-5.9)	(-2.3)
藥物及化妝品	176.4	148.1	164.7	171.0	195.4	179.9	225.3	208.8	217.1	177.0	186.7	168.8	160.8	175.7	186.1
Medicines and cosmetics	(+17.1)	(+8.9)	(+7.6)	(+10.3)	(+4.2)	(+9.3)	(-0.2)	(+18.5)	(+8.0)	(-3.3)	(-3.0)	(-1.8)	(-4.2)	(-5.4)	(#)
其他未分類消費品	126.5	112.8	120.6	114.9	157.4	139.2	167.2	159.5	163.3	130.1	142.2	141.3	140.3	125.9	143.8
Other consumer goods, not elsewhere classified	(+4.8)	(+11.6)	(-2.9)	(-2.3)	(-2.5)	(+3.4)	(-10.5)	(+14.1)	(#)	(-9.4)	(-4.1)	(+1.8)	(-2.3)	(-8.1)	(-3.0)
超級市場及百貨公司內的超級市場部門 <sup>&amp;</sup> Supermarkets and supermarket sections of department stores <sup>&amp;</sup>	151.0 (+6.7)	144.6 (+2.1)	143.4 (+3.8)	141.4 (+4.8)	147.2 (+0.6)	144.0 (+5.2)	150.8 (-13.3)		156.8 (+4.9)	133.4 (-2.2)	130.6 (-2.6)	144.0 (-1.2)	141.8 (+0.5)	146.6 (+1.5)	144.3 (+0.9)

註釋:\* 臨時數字。

- # 表示變動在±0.05 之間。
- 零售業於每年首兩個月的銷售情況,受農曆新年時間的影響而出現頗大的波動。上表列出1月及2月合計的零售銷售數字,以供參考。
- & 以上「超級市場」的數字不包括百貨公司內的超級市場部門的零售銷售。上表列 出兩者合計的補充數字,以供參考。
- (1) 括號內數字表示與上年同期比較的變動百分率,並根據未進位的數字計算。

Notes: \* Provisional figures.

- # Denotes change within  $\pm 0.05$ .
- ^ Affected by the timing of the Lunar New Year festival, retail sales tend to show rather significant volatilities in the first two months of the year. The combined retail sales figures for January and February are presented above for reference.
- & The figures for 'Supermarkets' above do not include retail sales in supermarket sections of department stores. Supplementary statistics that include such sales are presented above for reference.
- (1) Figures in brackets refer to the percentage changes over the same period of the preceding year and are calculated based on unrounded figures.

### 表 2: 2014年8月至2015年7月按零售商類別劃分的零售業銷貨價值

Table 2: Value of retail sales by type of retail outlet, August 2014 to July 2015

百萬港元 HK\$ million

零售商類別			20	14						20	15				2015
Type of retail outlet	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
所有零售商類別 All retail outlets	40,057	37,556	38,323	41,294	47,713	493,236	46,598	46,546	93,144	38,424	38,011	39,013	36,974	37,584	283,150
食品、酒類飲品及煙草 (超級市場除外) Food, alcoholic drinks and tobacco (other than supermarkets)	3,541	3,335	3,292	3,308	3,589	38,132	3,737	4,194	7,931	3,014	3,053	2,992	2,821	2,887	22,697
新鮮或急凍魚類及禽畜肉類 Fish, livestock and poultry, fresh or frozen	781	783	784	869	1,028	10,248	1,009	1,351	2,360	935	891	786	774	698	6,444
新鮮蔬果 Fruits and vegetables, fresh	231	223	229	164	174	2,486	187	148	335	183	222	210	235	203	1,389
麵包、糕餅、糖果及餅乾 Bread, pastry, confectionery and biscuits	1,205	1,218	889	815	907	10,440	957	1,054	2,011	792	770	766	736	815	5,891
其他未分類食品 Other food, not elsewhere classified	805	652	935	974	901	9,224	960	1,048	2,008	653	699	772	634	711	5,477
酒類飲品及煙草 Alcoholic drinks and tobacco	520	459	455	486	579	5,734	623	594	1,217	450	472	457	441	460	3,497
超級市場 Supermarkets	4,494	4,307	4,252	4,123	4,278	51,379	4,486	4,711	9,197	4,081	4,009	4,328	4,239	4,361	30,214
燃料 Fuels	872	870	829	772	770	9,999	688	665	1,354	698	726	800	823	774	5,175

註釋:請參看本表的最後一頁。

## 表 2: 2014年8月至2015年7月按零售商類別劃分的零售業銷貨價值(續)

Table 2: Value of retail sales by type of retail outlet, August 2014 to July 2015 (Cont'd)

百萬港元 HK\$ million

零售商類別			201	14						201	15				2015
Type of retail outlet	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
衣物、鞋類及有關製品 Clothing, footwear and allied products	4,954	4,382	4,668	4,983	6,818	65,507	6,290	6,279	12,569	5,375	5,265	5,162	4,553	4,862	37,786
服裝 Wearing apparel	4,145	3,794	4,024	4,225	5,828	56,142	5,299	5,292	10,591	4,796	4,577	4,435	3,825	4,137	32,361
鞋類、有關製品及其他衣物配件 Footwear, allied products and other clothing accessories	810	587	644	758	989	9,366	991	987	1,978	579	688	727	728	725	5,425
耐用消費品 Consumer durable goods	5,741	6,929	7,224	7,779	8,640	83,067	8,703	8,867	17,570	7,945	7,206	6,581	6,857	6,311	52,470
汽車及汽車零件 Motor vehicles and parts	1,288	1,479	1,383	1,280	1,422	17,412	1,493	1,883	3,376	1,503	1,347	1,381	1,804	1,470	10,881
電器及攝影器材 Electrical goods and photographic equipment	2,609	2,756	3,212	2,832	3,319	34,289	3,425	3,673	7,099	3,192	2,971	2,857	2,877	2,666	21,662
傢具及固定裝置 Furniture and fixtures	705	610	497	654	633	7,306	724	514	1,237	601	618	580	585	585	4,207
其他未分類耐用消費品 Other consumer durable goods, not elsewhere classified	1,140	2,082	2,132	3,013	3,266	24,060	3,062	2,796	5,858	2,650	2,270	1,763	1,592	1,589	15,721
百貨公司 Department stores	4,316	3,728	3,897	5,229	5,720	52,273	4,461	4,649	9,109	3,616	3,612	5,080	3,693	3,727	28,836
珠寶首飾、鐘錶及名貴禮物 Jewellery, watches and clocks, and valuable gifts	8,596	7,748	7,383	8,349	9,649	102,098	9,120	8,654	17,774	6,444	6,346	6,759	6,873	7,435	51,630

註釋:請參看本表的最後一頁。

### 表 2: 2014年8月至2015年7月按零售商類別劃分的零售業銷貨價值(續)

Table 2: Value of retail sales by type of retail outlet, August 2014 to July 2015 (Cont'd)

百萬港元 HK\$ million

零售商類別			20	14						20	15				2015
Type of retail outlet	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
其他消費品 Other consumer goods	7,542	6,259	6,778	6,751	8,249	90,781	9,113	8,527	17,640	7,250	7,795	7,312	7,116	7,228	54,341
書報、文具及禮品 Books, newspapers, stationery and gifts	817	550	602	581	617	7,605	715	565	1,280	578	677	591	562	650	4,338
中藥 Chinese drugs and herbs	566	455	459	435	581	5,973	564	529	1,093	481	453	431	451	457	3,366
眼鏡店 Optical shops	321	226	218	224	253	3,421	270	335	605	272	325	317	304	308	2,130
藥物及化妝品 Medicines and cosmetics	3,422	2,874	3,196	3,317	3,791	41,878	4,372	4,051	8,423	3,434	3,623	3,275	3,119	3,408	25,281
其他未分類消費品 Other consumer goods, not elsewhere classified	2,416	2,155	2,304	2,194	3,007	31,905	3,193	3,047	6,240	2,486	2,717	2,699	2,680	2,405	19,226
超級市場及百貨公司內的超級市場部門 <sup>&amp;</sup> Supermarkets and supermarket sections of department stores <sup>&amp;</sup>	4,988	4,776	4,737	4,670	4,863	57,087	4,980	5,378	10,358	4,406	4,313	4,756	4,683	4,842	33,359

### 註釋:\* 臨時數字。

- 零售業於每年首兩個月的銷售情況,受農曆新年時間的影響而出現頗大的波動。上表列出1月及2月合計的零售銷售數字,以供參考。
- & 以上「超級市場」的數字不包括百貨公司內的超級市場部門的零售銷售。上表列 出兩者合計的補充數字,以供參考。
- (1) 在「零售業銷貨額按月統計調查」所包涵的零售業機構單位,是按其所從事的主要經濟活動劃分。分類為零售業的機構單位的銷貨價值當中,除零售銷售外,可能會包括少部分的其他類別的銷售如批發銷售等。在這按月統計調查,則只包括零售銷售。另一方面,被分類為從事其他行業的機構單位,如批發業,可能會有零售銷售,但這些銷售是不會包括在這按月統計調查中。
- (2) 由於進位關係,個別項目的數字加起來可能與相應總數略有出入。

Notes: \* Provisional figures.

- ^ Affected by the timing of the Lunar New Year festival, retail sales tend to show rather significant volatilities in the first two months of the year. The combined retail sales figures for January and February are presented above for reference.
- & The figures for 'Supermarkets' above do not include retail sales in supermarket sections of department stores. Supplementary statistics that include such sales are presented above for reference.
- (1) The Monthly Survey of Retail Sales (MRS) covers retail establishments based on their principal line of economic activity. Sales in establishments classified to the retail trade, however, may have included, apart from retail sales, a minor portion of other types of sales, like wholesale sales, etc. In the MRS, only retail sales are included. On the other hand, establishments classified to other trades, like the wholesale trade, may also have retail sales. These sales are not included in the MRS.
- (2) The sum of individual items might not add up to the respective total because of rounding.

# 表 3: 2014年8月至2015年7月按主要貨品種類劃分的超級市場的零售業銷貨價值

Table 3: Value of retail sales in supermarkets(1) by broad product category, August 2014 to July 2015

百萬港元 HK\$ million

主要貨品種類			20	14						20	15				2015
Broad product category	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
新鮮或冷藏肉類、魚類、海產類食品、水果 及蔬菜,以及雪藏食品	1,036	990	956	905	939	11,343	899	834	1,733	900	878	985	958	1,007	6,460
Fresh/chilled meat, fish, seafood, fruit and vegetables, and frozen food															
乳類製品及蛋類、不含酒精飲品、米及粉麵,以及其他食品 Dairy products and eggs, non-alcoholic drinks, rice and noodles, and other foods	1,961	1,863	1,830	1,778	1,856	22,564	2,003	2,243	4,247	1,705	1,676	1,793	1,804	1,845	13,070
酒類飲品及煙草 Alcoholic drinks and tobacco	668	681	692	674	693	7,996	740	776	1,516	727	724	757	731	737	5,194
個人護理用品、家庭用品及其他物品 Personal care products, household goods and other goods	829	773	774	767	790	9,476	844	857	1,701	748	731	793	746	771	5,490
總計 Total	4,494	4,307	4,252	4,123	4,278	51,379	4,486	4,711	9,197	4,081	4,009	4,328	4,239	4,361	30,214

### **註釋.\*** 臨時數字。

- ^ 零售業於每年首兩個月的銷售情況,受農曆新年時間的影響而出現頗大的波動。 上表列出1月及2月合計的零售銷售數字,以供參考。
- (1) 以上數字不包括百貨公司內的超級市場部門的零售銷售。
- (2) 由於進位關係,個別項目的數字加起來可能與相應總數略有出入。

Notes: \* Provisional figures.

- ^ Affected by the timing of the Lunar New Year festival, retail sales tend to show rather significant volatilities in the first two months of the year. The combined retail sales figures for January and February are presented above for reference.
- (1) The above figures do not include retail sales in supermarket sections of department stores.
- (2) The sum of individual items might not add up to the respective total because of rounding.

### 表 4: 2014年8月至2015年7月按主要貨品種類劃分的百貨公司的零售業銷貨價值

Table 4: Value of retail sales in department stores by broad product category, August 2014 to July 2015

百萬港元 HK\$ million

主要貨品種類			20	14						20	15				2015
Broad product category	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
非超級市場部門 Non-supermarket sections															
食品、酒類飲品及煙草 Food, alcoholic drinks and tobacco	329	436	327	357	494	3,726	372	366	738	458	284	395	299	290	2,465
衣履 Clothing and footwear	1,133	812	951	1,445	1,622	14,893	1,219	1,223	2,442	801	923	1,374	1,022	1,001	7,564
電器用品、傢具及固定裝置,以及 其他耐用物品 Electrical appliances, furniture and fixtures, and other durable goods	332	297	323	418	387	4,027	325	310	635	278	308	453	288	326	2,289
藥物、化妝品及梳洗用品 Proprietary medicines and supplies, cosmetics and toilet requisites	1,032	876	937	1,409	1,408	12,466	1,095	1,081	2,175	918	929	1,291	879	891	7,084
珠寶首飾、鐘錶及名貴禮物 Jewellery, watches and clocks, and valuable gifts	278	231	248	249	316	3,147	248	282	530	226	263	297	208	215	1,739
旅行及體育用品、家庭用品及其他 物品	718	606	626	804	909	8,306	708	720	1,428	611	600	841	551	521	4,552
Travel and sports goods, household goods and other goods															
超級市場部門 <sup>&amp;</sup> Supermarket sections <sup>&amp;</sup>	494	469	485	547	585	5,709	494	667	1,161	325	304	429	444	481	3,145
總計 Total	4,316	3,728	3,897	5,229	5,720	52,273	4,461	4,649	9,109	3,616	3,612	5,080	3,693	3,727	28,836

### 註釋·\* 臨時數字

- ^ 零售業於每年首兩個月的銷售情況,受農曆新年時間的影響而出現頗大的波動。 上表列出1月及2月合計的零售銷售數字,以供參考。
- & 超級市場部門從事零售一般貨品,其中以多種食品為主要銷售貨品。
- (1) 由於進位關係,個別項目的數字加起來可能與相應總數略有出入。

- Notes: \* Provisional figures.
  - ^ Affected by the timing of the Lunar New Year festival, retail sales tend to show rather significant volatilities in the first two months of the year. The combined retail sales figures for January and February are presented above for reference.
  - & Supermarket sections are engaged in the retail of general provisions including a variety of foods as major items.
  - (1) The sum of individual items might not add up to the respective total because of rounding.

表 5: 2014年8月至2015年7月按零售商類別劃分的零售量指數(2009年10月至2010年9月期內的每月平均指數=100)

Table 5: Volume index of retail sales by type of retail outlet, August 2014 to July 2015 (Average of monthly indices from Oct 2009 to Sep 2010 = 100)

零售商類別			20	14						20	15				2015
Type of retail outlet	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
所有零售商類別 All retail outlets	141.9 (+2.8)	135.5 (+6.6)	139.2 (+4.3)	150.5 (+7.6)	174.5 (-1.4)	147.0 (+0.6)	171.7 (-13.8)	171.3 (+18.1)	171.5 (-0.3)	142.0 (+0.8)	139.1 (+2.5)	142.5 (+4.7)	135.7 (+4.3)	138.6 (+1.9)	148 (+1.
食品、酒類飲品及煙草 (超級市場除外) Food, alcoholic drinks and tobacco (other than supermarkets)	107.6 (+15.6)	100.2 (-13.2)	99.5 (+0.3)	99.6 (+5.7)	107.2 (+2.6)	96.1 (+2.6)	110.8 (-12.2)	121.0 (+43.7)	115.9 (+10.1)	87.5 (#)	89.0 (+0.9)	87.3 (-1.6)	81.6 (-0.9)	83.9 (+2.4)	94 (+3.
新鮮或急凍魚類及禽畜肉類 Fish, livestock and poultry, fresh or frozen	72.1 (-0.4)	70.6 (-7.6)	71.8 (-9.1)	79.3 (+1.0)	93.1 (+7.0)	77.9 (-1.8)	90.3 (-10.6)	113.3 (+25.7)	101.8 (+6.5)	81.7 (+1.3)	78.8 (+0.4)	68.7 (-6.4)	66.3 (-4.4)	59.7 (+7.9)	(+1.
新鮮蔬果 Fruits and vegetables, fresh	102.5 (+2.6)	95.5 (+12.9)	99.4 (+7.8)	71.9 (+1.1)	76.2 (+6.7)	88.5 (+0.8)	83.1 (-6.8)	62.0 (+10.2)	72.5 (-0.2)	73.3 (-6.7)	94.2 (+9.5)	90.1 (-5.9)	99.7 (-9.5)	85.7 (-14.7)	84 (-4.
麵包、糕餅、糖果及餅乾 Bread, pastry, confectionery and biscuits	178.2 (+46.3)	179.3 (-23.2)	130.5 (+6.2)	119.9 (+18.9)	133.1 (+9.8)	129.7 (+7.2)	139.2 (-9.1)	153.3 (+45.1)	146.2 (+13.0)	114.8 (+0.1)	109.8 (-1.9)	108.6 (-3.6)	104.4 (+0.1)	115.6 (+2.1)	120 (+3.
其他未分類食品 Other food, not elsewhere classified	98.2 (+8.0)	79.5 (-9.8)	113.6 (+3.0)	117.7 (+4.3)	108.4 (-3.1)	94.1 (+4.9)	114.1 (-16.0)	123.9 (+83.8)	119.0 (+17.1)	77.0 (-2.1)	82.1 (-3.9)	90.8 (+0.4)	74.7 (#)	83.5 (+5.0)	92 (+5.
酒類飲品及煙草 Alcoholic drinks and tobacco	99.0 (+4.2)	87.6 (-3.7)	86.8 (-3.5)	92.9 (-1.5)	111.2 (-6.1)	92.6 (-1.6)	119.1 (-14.5)	113.5 (+33.5)	116.3 (+3.7)	86.0 (+3.2)	90.2 (+12.3)	87.3 (+9.1)	84.2 (+7.7)	87.8 (+0.9)	95 (+5.
超級市場 Supermarkets	124.7 (+1.4)	119.4 (-1.9)	116.8 (-2.2)	113.4 (-0.9)	118.4 (-4.1)	119.6 (+1.0)	123.9 (-17.1)	131.0 (+24.4)	127.4 (+0.1)	111.6 (-3.4)	110.5 (-2.3)	118.8 (-1.1)	116.4 (-1.8)	119.5 (-0.6)	118 (-1.
燃料 Fuels	105.1 (+2.0)	105.7 (+1.1)	102.3 (-1.0)	97.6 (-1.9)	103.3 (-0.9)	101.2 (-1.2)	97.7 (-7.1)	93.0 (+3.6)	95.4 (-2.2)	95.6 (-4.8)	98.7 (-0.8)	106.1 (+3.4)	108.3 (+5.6)	103.7 (+3.1)	100 (+0.

註釋:請參看本表的最後一頁。

表 5: 2014年8月至2015年7月按零售商類別劃分的零售量指數(2009年10月至2010年9月期內的每月平均指數=100)(續)

Table 5: Volume index of retail sales by type of retail outlet, August 2014 to July 2015 (Average of monthly indices from Oct 2009 to Sep 2010 = 100) (Cont'd)

零售商類別			20	14						20	15				2015
Type of retail outlet	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
衣物、鞋類及有關製品 Clothing, footwear and allied products	137.8 (+5.4)	119.4 (+7.7)	122.7 (-7.4)	124.7 (-1.3)	178.0 (-0.3)	144.3 (+3.4)	171.9 (-11.4)	176.5 (+11.8)	174.2 (-1.0)	145.6 (-3.5)	136.0 (-2.2)	137.1 (+2.1)	122.8 (-0.4)	136.3 (-8.8)	146.6 (-2.1)
服裝 Wearing apparel 鞋類、有關製品及其他衣物配件 Footwear, allied products and other clothing accessories	133.9 (+4.8) 161.9 (+8.5)	119.9 (+7.0) 116.0 (+12.5)	122.1 (-8.8) 125.8 (+2.0)	120.8 (-3.6) 149.0 (+12.6)	175.1 (-1.0) 196.2 (+3.6)	143.4 (+2.8) 149.8 (+7.3)	167.2 (-11.1) 201.5 (-12.6)	172.7 (+6.0) 200.3 (+57.7)	169.9 (-3.2) 200.9 (+12.4)	150.3 (-2.9) 116.7 (-8.1)	136.1 (-2.9) 135.6 (+2.5)	136.0 (+1.3) 144.1 (+7.1)	119.3 (-0.1) 144.1 (-1.6)	134.7 (-9.7) 146.0 (-2.9)	145.2 (-3.1) 155.5 (+3.8)
耐用消費品 Consumer durable goods 汽車及汽車零件 Motor vehicles and parts 電器及攝影器材 Electrical goods and photographic equipment 傢具及固定裝置 Furniture and fixtures 其他未分類耐用消費品 Other consumer durable goods, not elsewhere classified	167.4 (+3.4) 105.9 (+14.0) 173.7 (-2.5) 101.5 (+3.8) 439.3 (+10.8)	210.1 (+27.2) 122.8 (+17.1) 189.3 (+10.1) 87.5 (-7.5) 820.4 (+87.2)	227.0 (+40.5) 115.3 (+3.9) 227.3 (+39.0) 71.7 (-4.8) 846.2 (+84.8)	246.0 (+26.4) 106.0 (+3.1) 202.5 (+18.5) 94.1 (+6.8) 1 209.2 (+49.4)	274.9 (+14.9) 117.8 (+1.5) 234.7 (+7.7) 91.2 (-5.1) 1 327.6 (+32.4)	205.3 (+8.7) 118.5 (+6.5) 189.8 (#) 87.9 (-4.3) 773.8 (+29.9)	122.8 (+7.8) 247.7 (+16.7) 103.8 (+4.1) 1 255.6	154.7 (+18.9) 262.4 (+44.5) 74.0	280.2 (+11.0) 138.7 (+13.7) 255.0 (+29.5) 88.9 (+7.3) 1 205.6 (-6.1)	253.9 (+33.9) 124.9 (+0.9) 232.2 (+18.4) 85.7 (-8.1) 1 080.2 (+105.1)	233.3 (+39.9) 113.1 (+5.7) 223.6 (+26.0) 87.8 (-1.0) 922.9 (+115.8)	213.5 (+34.0) 114.6 (-4.1) 218.9 (+35.9) 82.6 (+1.4) 720.2 (+76.3)	218.3 (+38.5) 151.1 (+9.9) 220.4 (+42.0) 82.7 (-6.0) 650.5 (+84.2)	201.6 (+25.7) 122.0 (-0.6) 202.5 (+21.7) 82.5 (-11.0) 653.2 (+81.4)	240.1 (+25.6) 129.0 (+5.7) 229.7 (+28.6) 85.6 (-1.7) 919.8 (+38.7)
百貨公司 Department stores 珠寶首飾、鐘錶及名貴禮物 Jewellery, watches and clocks, and valuable gifts	151.5 (+1.6) 156.9 (-6.8)	129.9 (-3.5) 143.5 (+4.6)	134.5 (+0.7) 137.0 (-11.0)	178.9 (+7.7) 159.3 (+1.4)	197.0 (-5.5) 181.3 (-16.1)	151.5 (+0.5) 157.8 (-11.8)	155.3 (-12.2) 170.4 (-22.4)	163.4 (+10.8) 159.5 (-9.5)	159.3 (-1.7) 164.9 (-16.7)	125.9 (-9.0) 120.5 (-16.4)	124.4 (-3.1) 119.4 (-17.7)	174.7 (+7.9) 129.2 (-11.7)	126.7 (-4.7) 132.7 (-6.1)	130.3 (-7.0) 146.6 (+2.8)	142.9 (-2.4) 139.8 (-12.3)

註釋:請參看本表的最後一頁。

表 5: 2014年8月至2015年7月按零售商類別劃分的零售量指數(2009年10月至2010年9月期內的每月平均指數=100)(續)

Table 5: Volume index of retail sales by type of retail outlet, August 2014 to July 2015 (Average of monthly indices from Oct 2009 to Sep 2010 = 100) (Cont'd)

零售商類別			20	14						20	15				2015
Type of retail outlet	8	9	10	11	12	1-12	1^	2^	1-2^	3	4	5	6	7*	1-7*
其他消費品 Other consumer goods	138.1 (+9.4)	113.3 (+6.8)	123.0 (+0.7)	123.0 (+3.5)	151.2 (-0.3)	138.7 (+4.3)	166.1 (-6.4)	155.1 (+12.8)	160.6 (+2.0)	131.2 (-7.4)	140.5 (-4.5)	132.1 (-1.6)	128.4 (-5.3)	130.6 (-7.8)	140.6 (-3.1)
書報、文具及禮品 Books, newspapers, stationery and gifts	134.2 (+2.7)	88.5 (+5.3)	96.7 (+1.9)	93.0 (+2.3)	99.1 (-2.8)	103.7 (-0.1)	114.7 (-6.4)	90.9 (-7.2)	102.8 (-6.8)	92.9 (-0.7)	109.3 (+1.9)	95.3 (+0.8)	90.3 (-12.6)	104.4 (-8.4)	99.7 (-4.8)
中藥 Chinese drugs and herbs	138.5 (+8.5)	111.3 (-1.4)	112.2 (-4.7)	106.2 (+3.0)	141.6 (-3.9)	122.1 (+1.9)	137.2 (-10.7)	128.4 (+22.7)	132.8 (+2.8)	116.7 (-9.9)	109.8 (-8.9)	104.9 (-6.3)	109.8 (-4.9)	111.1 (-6.7)	116.9 (-4.3)
眼鏡店 Optical shops	167.4 (+11.1)	117.2 (+6.0)	113.1 (+0.1)	117.2 (+2.2)	132.0 (-2.4)	148.7 (+6.7)	140.4 (-6.2)	174.4 (+1.4)	157.4 (-2.1)	141.1 (-5.8)	168.0 (-1.9)	164.4 (-2.3)	157.7 (+0.5)	160.1 (-5.7)	158.0 (-2.8)
藥物及化妝品 Medicines and cosmetics	158.0 (+13.8)	132.1 (+5.3)	147.7 (+4.9)	153.9 (+8.0)	177.6 (+3.0)	162.8 (+6.4)	203.9 (-1.7)	189.5 (+17.7)	196.7 (+6.8)	159.4 (-4.7)	166.8 (-4.2)	151.3 (-2.7)	144.3 (-4.9)	156.7 (-6.0)	167.4 (-1.0)
其他未分類消費品 Other consumer goods, not elsewhere classified	116.2 (+5.9)	101.3 (+11.2)	108.1 (-3.9)	103.5 (-2.2)	142.3 (-3.0)	126.0 (+2.8)	149.6 (-11.5)	141.1 (+10.8)	145.4 (-1.9)	114.9 (-11.9)	125.5 (-5.9)	124.9 (+0.1)	123.6 (-4.8)	112.3 (-10.5)	127.4 (-5.1)
超級市場及百貨公司內的超級市場部門 <sup>&amp;</sup> Supermarkets and supermarket sections of department stores <sup>&amp;</sup>	127.6 (+2.7)	122.1 (-1.6)	120.1 (-0.3)	118.5 (+1.0)	124.2 (-3.0)	122.4 (+2.0)	126.8 (-17.0)	138.3 (+27.8)	132.6 (+1.6)	111.0 (-5.0)	109.3 (-4.0)	120.3 (-2.7)	118.5 (-0.8)	122.6 (+0.8)	121.0 (-1.1)

註釋:\* 臨時數字。

- # 表示變動在±0.05 之間。
- ^ 零售業於每年首兩個月的銷售情況,受農曆新年時間的影響而出現頗大的波動。 上表列出1月及2月合計的零售銷售數字,以供參考。
- & 以上「超級市場」的數字不包括百貨公司內的超級市場部門的零售銷售。上表列 出兩者合計的補充數字,以供參考。
- (1) 括號內數字表示與上年同期比較的變動百分率,並根據未進位的數字計算。

Notes: \* Provisional figures.

- # Denotes change within  $\pm 0.05$ .
- ^ Affected by the timing of the Lunar New Year festival, retail sales tend to show rather significant volatilities in the first two months of the year. The combined retail sales figures for January and February are presented above for reference.
- & The figures for 'Supermarkets' above do not include retail sales in supermarket sections of department stores. Supplementary statistics that include such sales are presented above for reference.
- (1) Figures in brackets refer to the percentage changes over the same period of the preceding year and are calculated based on unrounded figures.

### 表 6: 零售業總銷貨價值及數量的變動情況

Table 6: Movement of the value and volume of total retail sales

原來數列 Original Series				經季節性調整數列 Seasonally Adjusted Series				
按生		按年變動百 Year-o rate of cha	n-year	截至下列月份的 3 個月 3 months ending	與截至下列月份的 3個月比較 Compared with the 3 months ending		變動百分率 <sup>(1)(2)</sup> (%) Rate of change <sup>(1)(2)</sup> (%)	
年/月 Year / Month		價值 Value	數量 Volume	年 / 月 Year / Month	年/月 Year / Month		價值 Value	數量 Volume
2010		+18.3	+15.5	-	-		-	-
2011		+24.9	+18.4	-	-		-	-
2012		+9.8	+7.2	-	<u>-</u>		-	-
2013		+11.0	+10.6	-	<u>-</u>		_	_
2014		-0.2	+0.6					_
	O			2012 8	2012	5	- 0.0	
2012	8 9	+4.6	+3.2	2012 8	2012	5	+0.9	+1.1
		+9.4	+8.5			6	+2.2	+1.7
	10	+3.9	+3.6	10		7	+2.5	+2.2
	11	+9.4	+8.1	11		8	+3.2	+2.4
	12	+9.1	+8.5	12		9	+3.4	+3.1
2013	1	+10.5	+10.4	2013 1		10	+4.1	+3.7
	2	+22.7	+21.9	2		11	+4.4	+4.5
	3	+9.8	+10.1	3		12	+4.5	+4.8
	4	+20.7	+19.4	4	2013	1	+6.2	+6.5
	5	+12.9	+12.2	5		2	+5.3	+5.4
	6	+14.7	+13.3	6		3	+5.2	+4.9
	7	+9.3	+8.7	7		4	-0.6	-0.8
	8	+8.1	+7.2	8		5	-2.1	-2.2
	9	+5.0	+4.9	9		6	-5.1	-5.2
	10	+6.3	+5.9	10		7	-3.0	-3.1
	11	+8.5	+9.1	11		8	-1.0	-1.2
	12	+5.7	+6.1	12		9	+2.3	+2.6
2014	1	+14.4	+16.7	2014 1		10	+4.6	+5.5
	2	-2.2	-2.1	2		11	+3.4	+4.4
	3	-1.5	-2.5	3		12	+0.9	+1.4
	4	-9.9	-9.6	4	2014	1	-3.8	-4.6
	5	-3.9	-4.5	5		2	-5.4	-6.4
	6	-6.9	-7.5	6		3	-5.0	-5.8
	7	-3.2	-4.5	7		4	-2.1	-2.8

### 表 6: 零售業總銷貨價值及數量的變動情況(續)

Table 6: Movement of the value and volume of total retail sales (Cont'd)

	原來數列 Original Series			經季節性調整數列 Seasonally Adjusted Series					
		按年變動百分率 (%) Year-on-year rate of change (%)		截至下列月份的 3個月 3 months ending		與截至下列月份的 3個月比較 Compared with the 3 months ending		變動百分率 <sup>(1)(2)</sup> (%) Rate of change <sup>(1)(2)</sup> (%)	
年/ Year/N		價值 Value	數量 Volume	年/月 Year/Month		年/月 Year/Month		價值 Value	數量 Volume
2014	8	+3.5	+2.8	2014	8	2014	5	+1.1	+0.6
	9	+4.8	+6.6		9		6	+3.9	+4.0
	10	+1.4	+4.3		10		7	+4.9	+7.0
	11	+4.2	+7.6		11		8	+4.5	+7.8
	12	-4.0	-1.4		12		9	+0.9	+3.9
2015	1	-14.5	-13.8	2015	1		10	+0.7	+2.6
	2	+14.8	+18.1		2		11	-1.7	-1.2
	3	-2.9	+0.8		3		12	-1.0	-0.8
	4	-2.1	+2.5		4	2015	1	-5.0	-4.5
	5	-0.1	+4.7		5		2	-5.3	-4.1
	6	-0.4	+4.3		6		3	-4.4	-3.1
	7	-2.8*	+1.9*		7		4	-1.4*	-0.9*

註釋 : - 不適用。 Notes : Not applicable.

\* 臨時數字。

Provisional figures.

(1) 這變動百分率是以截至有關月份的3個月按月平均指數,與先前3個月的按月平均指數比較而計算出來。例如,截至2015年6月份的3個月變動百分率是2015年4月、5月及6月的按月平均指數與2015年1月、2月及3月的按月平均指數比較的變動百分率。

The rate of change is calculated by comparing the monthly average index for the 3-month period ending the month in question with that for the preceding 3-month period, e.g. the rate for the 3 months ending Jun 2015 is the percentage change of the average monthly index for Apr, May and Jun 2015 compared with the average monthly index for Jan, Feb and Mar 2015

(2) 經季節性調整數列是由「X-12自迴歸—求和—移動平均」(X-12 ARIMA)方法編製,該方法是用作編製經季節性調整的統計數列的標準方法。就零售業指數而言,當每年1月份的數字發表時,會一併修訂對上3年的經季節性調整數列。

The seasonally adjusted series is compiled using the X-12 ARIMA method, which is a standard method applied in compiling seasonally adjusted statistical data series. For retail sales indices, the seasonally adjusted series for the preceding 3 years is revised each year when the figures for January are published.

圖 1 總零售價值指數的變動情況

Chart 1 : Movement of value index of total retail sales

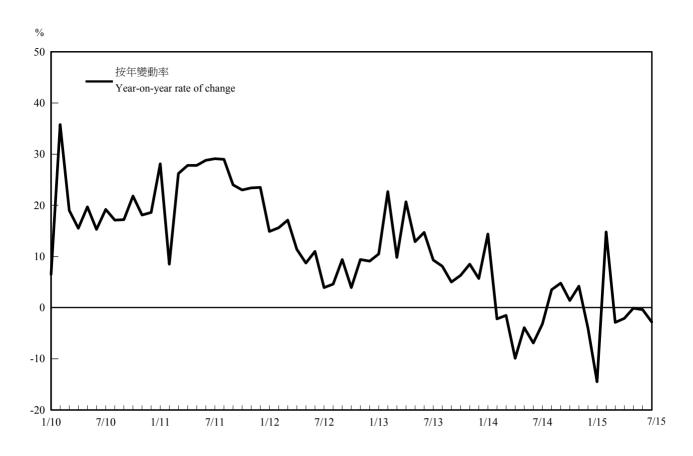
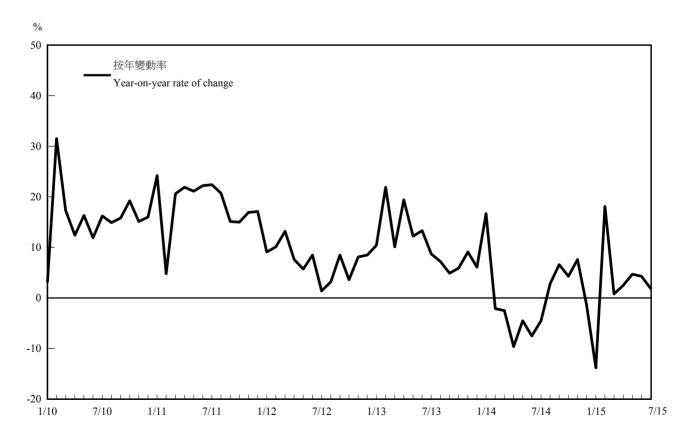


圖 2 : 總零售量指數的變動情況

**Chart 2**: Movement of volume index of total retail sales



### 統計調查方法

### 統計調查的涵蓋範圍

「零售業銷貨額按月統計調查」涵蓋香港所有零售業機構單位。由 2009年1月起,「香港標準行業分類 2.0 版」已取代「香港標準行業分類 1.1 版」作為零售業機構單位的經濟活動的分類。

根據現時的零售商分類,不同類別的商店所銷售的商品種類範圍,重疊程度在大部分情況下應該不大。但百貨公司的情況不同,基於其經營方式,所銷售的商品種類,多會同時包括在其他類別的商店所銷售的商品範圍內,重疊程度較大。在闡析本報告內的零售業銷貨額統計數字時,要留意這點。

在採用「香港標準行業分類 2.0 版」後,一些原先在舊行業分類下歸納為零售商的零售業機構單位,可能會重新歸納於其他零售商類別,或甚至已不再歸類為零售業。有關各零售商類別涵蓋範圍的轉變詳情,讀者可參閱附錄 1 及附錄 2 分別載述的「各零售商類別的修訂涵蓋範圍」及「零售商類別按新舊分類對照表」。

### 樣本設計

這項統計調查是使用分層輪換複 樣本抽樣設計。

抽樣框是先以零售商類別分層, 然後在每個零售商類別分層內,再以就業 人數分層。最後在每一分層中,抽取指定 數量的複樣本。每個分層所抽取的複樣本 規模是依照內曼配置方式,按各零售商類 別的估計零售業銷貨額的期望精確程度而 決定。在每個月的三個複樣本當中,會換 出一個舊複樣本,由另一個新複樣本取 代。每月共選出約 3 000 間零售業機構單 位作統計調查樣本。

### 資料搜集

每一輪的統計調查問卷會郵寄予獲選的機構單位。數據經郵遞方式收取,如有需要,則輔以電話或面談訪問,以搜集及核實有關資料。亦製備問卷的電子版本供機構單位填報及以電郵方式

### Survey methodology

### Survey coverage

The Monthly Survey of Retail Sales (MRS) covers all retail establishments in Hong Kong. Starting from January 2009 round, the Hong Kong Standard Industrial Classification (HSIC) Version 2.0 has been adopted in place of HSIC Version 1.1 for classifying the economic activities of retail establishments.

With the existing classification of retail outlets, the overlapping of commodity coverage among different outlet types should not be considerable in most cases. However, for department stores, because of the very nature of their operating characteristics, overlapping with the other outlet types is much greater in terms of commodity coverage. Care should be taken about this when interpreting the retail sales statistics in this report.

It should be noted that some establishments originally classified as retail outlets under the old version of HSIC may be re-classified into other retail outlet types or may even no longer be classified as retail trade after the implementation of HSIC Version 2.0. For details of the changes in coverage of each retail outlet type, readers may refer to Appendices 1 and 2 which present the revised coverage of each retail outlet type and a concordance table for types of retail outlets under the old and new classifications respectively.

### Sample design

A stratified rotational replicate sample design is adopted for the survey.

Retail establishments are first stratified by type and then by employment size. Within each stratum, a given number of replicates are created. Sample size in each replicate is determined by Neyman's Allocation according to the desired level of precision for the estimated sales values for various retail outlet types. For each month, three replicates are used, with one new replicate rotated in and one old replicate rotated out. A total of around 3 000 retail establishments are selected for enumeration for each reference month.

### **Data collection**

For each survey round, questionnaires are mailed to sampled establishments. Data are collected by post, supplemented by telephone or face-to-face enumeration and verification as necessary. An electronic template of the questionnaire is also

### 分析零售業銷貨額統計數字時應注意事項

本報告內所載列的零售業銷貨額統計數字包括消費者在貨品方面的開支,但不包括佔消費者整體開支約 50%的服務開支(例如房屋、餐飲、醫療及保健服務、交通及通訊、金融服務、教育及娛樂方面的開支)。此外,數據包括訪港旅客在本港購買貨品方面的開支(但不包括香港居民在境外的開支)。因此,數據不應視為量度消費者整體開支的指標。

對消費者整體開支趨勢有興趣的 人士,應參考作為按季發表的本地生產總 值一個主要組成部分的私人消費開支的數 列。根據廣泛資料來源編製的私人消費開 支統計數字,涵蓋了香港居民不論在本地 或境外在貨品(包括從所有途徑購買的貨 品)和服務兩方面的消費開支。有關詳情 請參閱政府統計處出版的《本地生產總值 (季刊)》。

零售價值指數是就整個零售業及 各主要零售商店類別而編製,以量度零售 商的銷售價值變動。零售量指數是將零售 價值指數內的物價變動因素扣除後所得。

### 零售商的分類

自 1990 年,本處已採納「香港標準行業分類」,用作劃分香港的機構單位的經濟活動。「香港標準行業分類」是以「所有經濟活動的國際標準產業分類(國際標準產業分類)修訂本第 2 版」為藍

available upon request to facilitate completion and submission of the questionnaire by email.

### Points to note in analysing retail sales statistics

The retail sales statistics presented in this report cover consumer spending on goods but not on services (such as those on housing, catering, medical care and health services, transport and communication, financial services, education and entertainment) which account for about 50% of the overall consumer spending. Moreover, they include spending on goods in Hong Kong by visitors but exclude spending outside Hong Kong by Hong Kong residents. Hence they should not be regarded as indicators for measuring overall consumer spending.

Users interested in the trend of overall consumer spending should refer to the data series of private consumption expenditure (PCE), which is a major component of the Gross Domestic Product published at quarterly intervals. Compiled from a wide range of data sources, PCE covers consumer spending on both goods (including goods purchased from all channels) and services by Hong Kong residents whether locally or abroad. Please refer to the Census and Statistics Department publication "Gross Domestic Product (Quarterly)" for more details.

Statistics on retail sales by type of retail outlet contained in this report are *outlet* statistics, not commodity statistics. Hence, for example, statistics on "clothing, footwear and allied products" do not relate to the total sales of clothing, footwear and allied products, but to the total sales in those shops selling such commodities either as the only items or as the principal items. Sales figures for those outlets may therefore include other commodities. Conversely, some sales of clothing, footwear and allied products may have been subsumed in the sales figures for other outlets (such as supermarkets, where some minor clothing and footwear items are also available).

The value index of retail sales, which is compiled for the entire retail trade as well as for each major type of retail outlet, measures the change in sales of retail outlets in value terms. The volume index of retail sales is derived from the value index of retail sales by adjusting for price changes.

### Classification of retail outlets

Since 1990, the HSIC has been adopted for classifying the economic activities of establishments in Hong Kong. The HSIC is devised using the International Standard Industrial Classification of All Economic Activities Revision 2 (ISIC Rev. 2) as a

本,加以編訂,使其切合本地環境,從而 反映本港經濟結構。「香港標準行業分 類」是一套統計分類架構,按照主要經濟 活動把經濟單位撥歸行業類別。這個分類 架構不僅是在不同的統計調查中作為抽選 經濟單位樣本的基本分層,也是用以編 製、分析和發布按經濟活動劃分的統計數 字的標準行業分類。

零售業機構單位的分類是採用「香港標準行業分類」。為方便分析本地零售業短期的業務表現,本報告內把零售行業,按個別組別的重要性,組合成 20 個零售商類別。

政府統計處就「香港標準行業分 類」不時予以檢討,以反映香港經濟產業 結構的變化和新興的經濟活動。「香港標 準行業分類 1.1 版 」於 2001 年推行,為 了使「香港標準行業分類」更能反映本地 經濟活動的最新情況,並改善官方統計數 字的國際可比性,以便利不同的使用者, 「香港標準行業分類」在 2008 年已全面 作出修訂。已修訂的「香港標準行業分 類」(即「香港標準行業分類 2.0 版」) 於 2008 年 10 月公布。由 2009 年開始, 政府統計處在不同的統計調查相繼採用 「香港標準行業分類 2.0 版」。有關修訂 「香港標準行業分類」的詳情,讀者可參 閱刊載於《香港統計月刊》2008年11月 號的「修訂「香港標準行業分類」」的專 題文章。

由 2009 年 1 月起,零售業銷貨額統計數字的編製是以「香港標準行業分類 2.0 版」為基礎。

### 新零售業銷貨額統計數字的後向估計數列

政府統計處就 2008 統計年度進行 的「零售業銷貨額按月統計調查」所涵蓋 的機構單位,按其行業組別採用並行編碼 (即一套編碼按「香港標準行業分類 1.1 版」,而另一套則按「香港標準行業分類 2.0 版」)。根據新舊系統並行分類的 2008 年調查數據,以「香港標準行業分 類 2.0 版 \_ 為基礎的一系列零售業銷貨額 統計數字已作出後向估計至 2004 年 10 月。讀者如對後向估計的統計數列或統計 調查結果有任何查詢,請與政府統計處經 銷服務統計組聯絡, 電 話: (852) 3903 7400 電 郵 mrs@censtatd.gov.hk .

framework with local adaptation to reflect the structure of the Hong Kong economy. It is a statistical classification framework for classifying economic units into industry classes based on their major economic activities. This framework not only provides a basic stratification for sample selection of economic units in various surveys, but also serves as a standard industrial classification in Hong Kong for compilation, analysis and dissemination of statistics by economic activities.

The classification of retail establishments in the MRS also follows the HSIC. To facilitate analysis of the short-term business performance of the local retail sector, the industry classes of the retail sector have been grouped into 20 retail outlet types, taking into account their importance in the retail sector.

The HSIC has been reviewed from time to time to reflect significant changes in the structure of the Hong Kong economy and the emergence of new economic activities. HSIC Version 1.1 implemented in 2001 and in order to bring HSIC more up-to-date on local economic activities as well as to foster international comparability of official statistics for different users, a full-scale revision exercise was completed in 2008. The revised HSIC, i.e. HSIC Version 2.0, was released in October 2008. HSIC Version 2.0 is being used progressively in different surveys by the Census and Statistics Department (C&SD) starting from 2009. Readers may refer to the feature article "Revision of the Hong Kong Standard Industrial Classification" published in the November 2008 issue of the Hong Kong Monthly Digest of Statistics for more details on the revision of HSIC.

Starting from the reference month of January 2009, the retail sales statistics are compiled based on the HSIC Version 2.0.

### **Backcasted series of new retail sales statistics**

Parallel coding of the industry classes of establishments covered in the MRS, one under the HSIC Version 1.1 and the other under the HSIC Version 2.0, was undertaken in different survey rounds in the reference year of 2008. Based on the 2008 survey data with dual classifications, the series of retail sales statistics under HSIC Version 2.0 has been backcasted to October 2004. Readers who are interested in the backcasted series or have enquiries about the survey results may contact the Distribution Services Statistics Section of the C&SD (Tel: (852) 3903 7400 or E-mail: mrs@censtatd.gov.hk).

零售商類別 Type of retail outlet	涵蓋範圍 Coverage
新鮮或急凍魚類及禽畜肉類	新鮮或急凍魚類、其他海產食品及禽畜肉類的零售商。
Fish, livestock and poultry,	Retail outlets selling fish, other sea products, livestock and
fresh or frozen	poultry, fresh or frozen.
新鮮蔬果	新鮮蔬果的零售商。
Fruits and vegetables, fresh	Retail outlets selling fresh fruits and vegetables.
麵包、糕餅、糖果及餅乾	麵包及糕餅、糖果、餅乾、曲奇餅及蛋卷的零售商。
Bread, pastry, confectionery and biscuits	Retail outlets selling bread and cakes, confectionery, biscuits,
Bread, publif, confectionery and obscuring	cookies and egg rolls.
其他未分類食品	士多及辦館、一般糧油食品零售商及經乾製或醃製的魚類
Other food, not elsewhere classified	及其他海產食品;經烤製、乾製或醃製的肉類;經醃製的
,	食品及香料;食米;粉麵;豆腐及豆類製品;蛋類;非酒
	類飲品專賣;飲品(酒類及非酒類約各佔一半)及茶葉的零
	售商及其他專門食品的零售商(不設座位)。
	Groceries of general provisions, groceries of Chinese
	provisions and retail outlets selling fish and other sea
	products, dried or preserved; meat, roasted, dried or preserved;
	preserved provisions and spices; rice; noodles and rice sticks;
	bean curds and bean products; eggs; non-alcoholic beverages
	in specialised stores; beverages (include alcoholic and
	non-alcoholic) and tea leaves and other retail outlets selling specialised food without seats.
\TXXX 64 F T 122 + +	
酒類飲品及煙草 Alcoholic drinks and tobacco	酒類飲品及煙草製品專賣的零售商。 Retail outlets selling alcoholic beverages, tobacco products in
Alcoholic drinks and tobacco	specialised stores.
超級市場	超級市場及便利店。
Supermarkets	Supermarkets and convenience stores.
燃料	油站及柴炭煤類燃料、火水及石油氣的零售商。
Fuels	Petrol filling stations and retail outlets selling firewood,
	charcoal, coke and similar fuels, kerosene and L.P. gas.
服裝	時裝店及成衣、運動服裝、晚裝、毛皮衣物及配件如手套、
Wearing apparel	帽類及皮製腰帶等的零售商。
	Boutique shops and retail outlets selling garments, sportswear,
	evening dresses, fur clothing and accessories like gloves, hats
	and leather belts, etc.
鞋類、有關製品及其他衣物配件	鞋類、布料、製衣配件及其他衣物、鞋類及有關製品的零
Footwear, allied products and other	售商。
clothing accessories	Retail outlets selling footwear, fabrics, tailoring accessories
	and other clothing, footwear and allied products.
汽車及汽車零件	汽車、電單車、自行車、小型船艇、遊艇及其配件及零件
Motor vehicles and parts	的零售商。
	Retail outlets selling motor vehicles, motor-cycles, bicycles,
SECTION TO A FEE BY DID 4-4	boats, pleasure crafts and accessories and parts.
電器及攝影器材	電器(機械及辦公室器材除外)、攝影器材及用品的零售
Electrical goods and photographic equipment	商。 Retail outlets selling electrical goods (except machinery and
equipment	office appliances), photographic equipment and supplies.
<b> </b>	家具及固定裝置、床褥及廚櫃等的零售商。
隊兵反回定装直 Furniture and fixtures	隊具反向定装直、床幣及厨櫃寺的零售商。 Retail outlets selling furniture and fixtures, mattress and
1 dimetare and fixtures	kitchen cupboards, etc.

涵蓋範圍 Coverage	零售商類別 Type of retail outlet	涵蓋範圍 Coverage
居產食品及禽畜肉類的零售商。 other sea products, livestock and	其他未分類耐用消費品 Other consumer durable goods, not elsewhere classified	樂器、電腦及周邊設備、電腦套裝軟件、醫療用品、辦公室器材(電腦、傢具及固定裝置除外)、科學及專業儀器、衣車及其零件的零售商。
fruits and vegetables. 吃、曲奇餅及蛋卷的零售商。		Retail outlets selling musical instruments, computers and peripheral units, computer software, medical goods, office appliances and equipment (except computers, furniture and fixtures), scientific and professional instruments, sewing machines and parts.
and cakes, confectionery, biscuits,	百貨公司	百貨公司。
在品零售商及經乾製或腌製的魚類 以、乾製或腌製的肉類;經腌製的 面;豆腐及豆類製品;蛋類;非酒 及非酒類約各佔一半)及茶葉的零 等售商(不設座位)。	Department stores 珠寶首飾、鐘錶及名貴禮物 Jewellery, watches and clocks, and valuable gifts	Department stores. 珠寶首飾及貴金屬裝飾物、人造珠寶及相關物品及鐘錶的零售商及奢侈品綜合店。 Retail outlets selling jewellery and precious metal accessories, imitation jewellery and related articles, watches and clocks and luxuries comprehensive stores.
sions, groceries of Chinese s selling fish and other sea d; meat, roasted, dried or preserved; pices; rice; noodles and rice sticks;	書報、文具及禮品 Books, newspapers, stationery and gifts	書報、文具、禮品、精品及紀念品的零售商。 Retail outlets selling books, newspapers, stationery, gifts, novelties and souvenirs.
cts; eggs; non-alcoholic beverages ages (include alcoholic and es and other retail outlets selling	中藥 Chinese drugs and herbs	中草藥、中成藥、跌打藥酒及補酒等的零售商。 Retail outlets selling Chinese drugs and herbs, bone-setting medicated liquors and tonic wines, etc.
eats. 頁的零售商。 olic beverages, tobacco products in	眼鏡店 Optical shops 藥物及化妝品	眼鏡店。 Optical shops.  藥物及健康補給品、化妝品及個人護理用品的零售商。
	Medicines and cosmetics	Retail outlets selling medicines and health supplements, cosmetics and personal care products.
ence stores.  《水及石油氣的零售商。 etail outlets selling firewood, fuels, kerosene and L.P. gas.  、晚裝、毛皮衣物及配件如手套、  F商。 outlets selling garments, sportswear, ng and accessories like gloves, hats	其他未分類消費品 Other consumer goods, not elsewhere classified	唱片、錄音及錄像;工藝品;古玩;花卉及植物;五金器具、金屬配件、油漆及其他裝修材料;皮革或類似材料製的行李箱及同類物品;袋類製品;玩具;電腦遊戲;其他綜合商品;日用寢具;帳幔;繩索及網類用具;地毯、圍氈、牆壁與地板覆蓋物;竹製品及藤製品;陶瓷及玻璃製品;非電動的廚房及煮食用具;帆布及帆布製品;其他家庭用品;運動設備;賭具;兩傘;紙製品;中式宗教物品;寵物及動物零售店(包括飼料及配件);防火設備;其他雜項全新商品及二手貨品的零售商;及集郵社。不經店面的商品零售 <sup>(2)</sup> 。
b.其他衣物、鞋類及有關製品的零		Retail outlets selling records, music and video recordings; works of art and craft; antiques; flowers and plants; hardware, metalware, paints and other building renovation materials; luggage cases and similar articles
ear, fabrics, tailoring accessories ar and allied products. 小型船艇、遊艇及其配件及零件		of leather or leather substitutes; sacks and bags; toys; computer games; other general merchandise; household linen; drapery; rope, cord and netting appliances; carpets, rugs, wall and floor coverings; bamboo and
vehicles, motor-cycles, bicycles, ccessories and parts.		cane products; china, earthenware and glassware; cooking and kitchen utensils, other than electrical; canvas and canvas products; other household articles; sporting equipment; gambling apparatus; umbrellas; paper products; Chinese religious articles; pate and animals (incl. feeds
f除外)、攝影器材及用品的零售 ical goods (except machinery and		paper products; Chinese religious articles; pets and animals (incl. feeds and accessories); fire prevention equipment; other miscellaneous new goods and second-hand goods; and stamp collection shops. Retail sales of goods without the use of a shop-front <sup>(2)</sup> .

修訂後的涵蓋範圍,是根據「香港標準行業分類2.0版」所劃分的。

Notes: Revised coverage is in accordance with the HSIC Version 2.0.

Retail sales of goods without the use of a shop-front (e.g. via mobile stalls, mail orders, internet and vending machines) are no longer included in various types of retail outlets and are grouped collectively under "Other consumer goods, not elsewhere classified" in HSIC Version 2.0.

在「香港標準行業分類2.0版」,不經店面的商品零售(例如經流動貨攤、郵購、互聯網及自動販賣機的商品零售)已不包括在各零售商類別,而整體性歸類為「其他未分類消費品」。

# Report on Monthly Survey of Retail Sales July 2015 Census and Statistics Department, Hong Kong Special Administrative Region

### 零售商類別按新舊分類對照表

### Concordance table for types of retail outlets under old and new classifications

舊分類(1)	新分類(2)
Old classification <sup>(1)</sup>	New classification <sup>(2)</sup>
新鮮或急凍魚類及禽畜肉類 Fish, livestock and poultry, fresh or frozen	新鮮或急凍魚類及禽畜肉類 Fish, livestock and poultry, fresh or frozen
新鮮蔬果	新鮮蔬果
Fruits and vegetables, fresh	Fruits and vegetables, fresh
麵包、糕餅、糖果及餅乾 # Bread, pastry, confectionery and biscuits #	麵包、糕餅、糖果及餅乾 Bread, pastry, confectionery and biscuits
其他未分類食品 #	其他未分類食品
Other food, not elsewhere	Other food, not elsewhere classified
classified #	中藥 (P) Chinese drugs and herbs (P)
	藥物及化妝品 (P) Medicines and cosmetics (P)
酒類飲品及煙草	酒類飲品及煙草
Alcoholic drinks and tobacco	Alcoholic drinks and tobacco
超級市場	超級市場
Supermarkets	Supermarkets
燃料	燃料
Fuels	Fuels
服裝 #	服裝
Wearing apparel #	Wearing apparel
鞋類、有關製品及其他衣物配件	鞋類、有關製品及其他衣物配件
Footwear, allied products and	Footwear, allied products and other clothing
other clothing accessories	accessories
汽車及汽車零件	汽車及汽車零件 (P)
Motor vehicles and parts	Motor vehicles and parts (P)
電器及攝影器材 # Electrical goods and photographic equipment #	電器及攝影器材 (P) Electrical goods and photographic equipment (P)
傢具及固定裝置 #	傢具及固定裝置
Furniture and fixtures #	Furniture and fixtures

舊分類 <sup>(1)</sup>	新分類 <sup>(2)</sup>
Old classification <sup>(1)</sup>	New classification <sup>(2)</sup>
其他未分類耐用消費品 #	其他未分類耐用消費品
Other consumer durable goods,	Other consumer durable goods, not elsewhere
not elsewhere classified #	classified
	汽車及汽車零件 (P) Motor vehicles and parts (P) 電器及攝影器材 (P)
	电台及類形的 (F) Electrical goods and photographic equipment (P)
百貨公司	百貨公司
Department stores	Department stores
珠寶首飾、鐘錶及名貴禮物 Jewellery, watches and clocks, and valuable gifts	珠寶首飾、鐘錶及名貴禮物 Jewellery, watches and clocks, and valuable gifts
書報、文具及禮品 # Books, newspapers, stationery and gifts #	書報、文具及禮品 Books, newspapers, stationery and gifts
中藥	中藥 (P)
Chinese drugs and herbs	Chinese drugs and herbs (P)
眼鏡店	眼鏡店
Optical shops	Optical shops
藥物及化妝品	藥物及化妝品 (P)
Medicines and cosmetics	Medicines and cosmetics (P)
其他未分類消費品 Other consumer goods, not elsewhere classified	其他未分類消費品 (P)* Other consumer goods, not elsewhere classified (P)*

註釋: # 根據新分類,有關類別中的部分行業已不包括在零售業內。

Notes:

Part of industry in the respective group is no longer included in the retail sector under the new classification.

- \* 在「香港標準行業分類2.0版」,不經店面的商品零售(例如經流動貨攤、郵購、互聯網及 自動販賣機的商品零售)已不包括在各零售商類別,而整體性歸類為「其他未分類消費品」。 Retail sales of goods without the use of a shop-front (e.g. via mobile stalls, mail orders, internet and vending machines) are no longer included in various types of retail outlets and are collectively grouped under "Other consumer goods, not elsewhere classified" in HSIC Version 2.0.
- (P) 部分行業。 Part of industry.
- (1) 舊分類是根據「香港標準行業分類1.1版」所劃分的。 Old classification is in accordance with the HSIC Version 1.1.
- (2) 新分類是根據「香港標準行業分類2.0版」所劃分的。 New classification is in accordance with the HSIC Version 2.0.

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