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至 2049 年的香港家庭住戶推算 Hong Kong Domestic Household Projections up to 2049

# 至 2049 年的香港家庭住戶推算 Hong Kong Domestic Household Projections up to 2049

政府統計處根據新一套以 2014 年為基期的人口推算數字,更新了至 2049 年的家庭住戶推算數字,以及至 2024 年按住戶人數或住戶種類劃分的家庭住戶推算分布。這篇文章簡述推算的方法及列載推算的結果。

根據最新結果,家庭住戶數目將由 2014 年的 243 萬戶,上升至 2044 年頂峰的 293 萬戶,之後開始緩慢下跌至 2049 年的 291 萬戶。而平均住戶人數將跟隨過往趨勢繼續下跌,由 2014 年的 2.9 人下跌至 2049 年的 2.7 人。

在 2014 年至 2024 年的 10 年間,1 人和 2 人住戶將會成為家庭住戶數目增長的主要來源。另一方面,隨着人口老化,只有 60 歲及以上長者的住戶的比例會顯著上升,由 2014 年的約七分之一上升至 2024 年的約五分之一。

Based on the new set of 2014-based population projections, the Census and Statistics Department has updated the set of projections on the number of domestic households up to 2049, and the distribution of domestic households by household size or household type up to 2024. This article gives a brief account of the projection method and presents the projection results.

According to the latest results, the number of domestic households will increase from 2.43 million in 2014 to the peak at 2.93 million in 2044, and then slowly decline to 2.91 million in 2049. The average household size is projected to decrease from 2.9 in 2014 to 2.7 in 2049, following the past declining trend.

During the 10-year period from 2014 to 2024, 1-person and 2-person households will be the main source of growth in the number of domestic households. On the other hand, along with the ageing population, households with only elderly aged 60 and over will increase significantly, taking up around one-fifth of the total number of domestic households in 2024, as compared to around one-seventh in 2014.

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## 至 2049 年的香港家庭住戶推算 Hong Kong Domestic Household Projections up to 2049

#### 1. 引言

- 1.1 家庭住戶是各類服務及商品的消費單位,家庭住戶的推算數字及住戶人數或住戶 種類的推算分布,都是規劃的重要參數。
- 1.2 根據新一套以 2014 年為基期的基線人口推算數字<sup>1</sup>,家庭住戶推算數字現已更新。這篇文章展示至 2049 年的家庭住戶推算數字,以及至 2024 年按住戶人數或住戶種類劃分的家庭住戶分布推算。
- 1.3 家庭住戶推算是建基於趨勢,反映若過往的趨勢延續,未來有可能會出現的情況。 有關推算非常倚重人口推算的假設(即生育、死亡及人口遷移的假設),以及過往住 戶組成的趨勢會否延續。

#### 2. 定義

#### 住戶

2.1 住戶是指一群住在一起及一同分享膳食的社會及經濟單位。在同一屋宇單位住在一起及分享生活所需的人士為同一住戶的成員。因此,若一個人和另一家庭分享居所,但他/她的膳食及生活開支卻由自己負責,則會被界定為 1 人住戶。「家庭」及「住戶」是兩種不同的社會單位。組成家庭的人士通常有婚姻、血緣或領養的關係。大多數情況下家庭和住戶都是相同的,但事實上,因為住戶成員未必有親屬關係,家庭和住戶有時並不相同。

#### 1. Introduction

- 1.1 As domestic households are consumption units of various services and goods, the projected number of domestic households and the distribution by household size or household type are important planning parameters.
- 1.2 Based on the new set of 2014-based baseline population projections<sup>1</sup>, the set of domestic household projections has been updated. This article presents the projection results of the total number of domestic households up to 2049, and the distribution of domestic households by household size or household type up to 2024.
- 1.3 Domestic household projections are trendbased and illustrate what would possibly happen if the past trends were to continue in the future. They depend heavily on the assumptions (namely, fertility, mortality and population movement assumptions) made in the population projections and whether past trends in household formation will continue.

#### 2. Definition

#### Households

2.1 Household is a socio-economic unit consisting of individuals who share the same unit of quarters and meals. Persons who make common provisions for essentials for living inside a unit of quarters are regarded as members of the same household. Thus, a person who shares a unit of quarters with another family but cooks his/her own meals and keeps his/her own account of household expenses is regarded as a 1-person household. "Family" and "household" are different social units. People forming a family are usually related either by marriage, kinship or adoption. Most often a family coincides with a household but the two may, in effect, differ because members of the same household need not be related.

<sup>1</sup> 有關詳情請參閱政府統計處在 2015 年 9 月出版的刊物 《香港人口推算 2015-2064》。

<sup>1</sup> For details, please refer to the publication *Hong Kong Population Projections 2015-2064* published by the Census and Statistics Department in September 2015.

2.2 家庭住戶包括一群住在一起分享食物及生活開支的人士,但居於院舍(例如老人院、療養院及機構的員工宿舍)的人士並不包括在內。此外,家庭住戶需至少有一名成員為常住居民<sup>2</sup>,只有流動居民<sup>2</sup>的住戶不會被界定為家庭住戶。

#### 家庭住戶戶主

- 2.3 當一個家庭住戶包括兩人或更多人, 其中一人會被認定為戶主,其他人則為住戶 成員。在過去的人口普查/中期人口統計, 家庭住戶的戶主是住戶成員所認同為該住戶 的重要決策人。
- 2.4 當每個家庭住戶有一個戶主,戶主數目 便等於家庭住戶數目。這相等公式對採用 「戶主率」方法分析及推算家庭住戶數目至 為重要。
- 2.5 自 2006 年中期人口統計開始,住戶可在問卷中填報超過一位戶主。為保持戶主數目與家庭住戶數目相同以便編製家庭住戶推算,故必須在每一住戶內設定一個戶主。方法是在一個多戶主住戶內,每位戶主被分配相同的加權(少於1但總計為1),使該住戶經加權的戶主總數等於1。所以,本文章中2006年及2011年的戶主率與載列於2006年中期人口統計及2011年人口普查刊物內的戶主率並不相同,因後者刊載以家庭住戶內的戶主總數目計算的戶主率。

2.2 Domestic households consist of people living under the same roof and sharing food and expenses, but those living in institutions (such as homes for the aged, infirmaries, and staff quarters of establishments) are not included. Besides, a domestic household must have at least one member who is a Usual Resident <sup>2</sup>. Households comprising Mobile Residents <sup>2</sup> only are not classified as domestic households.

#### Domestic household heads

- 2.3 When a domestic household contains two or more persons, one of them will be regarded as the household head while the others are members. In the past population censuses/by-censuses, household head is defined as a person acknowledged as such by other members of the household to be responsible for making major decisions affecting the household.
- 2.4 When there is one head for each domestic household, the number of domestic household heads is the same as the number of domestic households. Such equality is fundamental to analysing and projecting domestic households using the "headship rate" method.
- 2.5 Starting from the 2006 Population By-census, multiple household heads were allowed to be reported in the questionnaire. To maintain the equality of the number of household heads and the number of domestic households for facilitating the compilation of the domestic household projections, it is essential to assign one head to each household. The method is that for a multiple heads household, equal weights (being less than 1 but adding up to 1) are assigned to each head in the household so that the weighted number of household head in the household is equal to 1. Hence, the headship rates for 2006 and 2011 presented in this article are different from those in the publications of the 2006 Population Bycensus and the 2011 Population Census, in which the headship rates are compiled based on the total number of household heads in domestic households.
- The Hong Kong Population is measured by the "Hong Kong Resident Population", which comprises "Usual Residents" and "Mobile Residents". In simple terms, "Usual Residents" are Residents who stay all the time or for the majority of their time in Hong Kong and "Mobile Residents" are Residents who only spend the minority of their time in Hong Kong.

<sup>2</sup> 香港人口以「居港人口」量度。「居港人口」包括「常住居民」及「流動居民」。簡單來說,「常住居 民」是指所有時間或大部分時間在港的居民,而「流 動居民」是指只有小部分時間在港的居民。

#### 戶主率

2.6 戶主率是按年齡及性別劃分的家庭住戶 人口中戶主的比例,通常用百分比表示。如 果 x 代表年齡,y 代表性別及 t 代表年份,戶 主率 h(x,y,t) 就是

$$h(x, y, t) = \frac{H(x, y, t)}{P(x, y, t)}$$

而 H(x,y,t) 是在年份 t 居於家庭住戶的年齡 x 及性別 y 的戶主數目,而 P(x,y,t) 是在年份 t 居於家庭住戶的年齡 x 及性別 y 的人數。

#### 3. 方法

- 3.1 家庭住戶數目的推算採用「戶主率」的 方法,如圖 1 所示。此方法與上一次推算所 使用的方法基本上相同。
- 3.2 家庭住戶的推算數目是將以 2014 年為 基期的推算人口乘以推算戶主率所得。戶主 率是根據過去人口普查/中期人口統計的數 據而推算。戶主率推算是以「生命周期」的 統計模型為基礎。這模型建基於在某出生組 群的戶主率應隨着時間而平穩地轉變。由於 過去的戶主率是人口普查/中期人口統計參 考時刻的數字,使用生命周期模型時會作出 調整,使推算的戶主率以年中時點為參考時 刻。
- 3.3 按住戶人數及種類劃分的家庭住戶數目 是把推算的按住戶人數及種類劃分的家庭住 戶人口乘以相應的推算戶主率所得。而按住 戶人數及種類劃分的家庭住戶人口分布是使 用線性回歸或外推過去的趨勢推算而得出。

#### Headship rate

2.6 Headship rate denotes a ratio of the number of domestic household heads by age and sex to the corresponding categories of domestic population, usually expressed as a percentage. Algebraically, the headship rate h(x,y,t) for age x, sex y and year t is defined as

$$h(x, y, t) = \frac{H(x, y, t)}{P(x, y, t)}$$

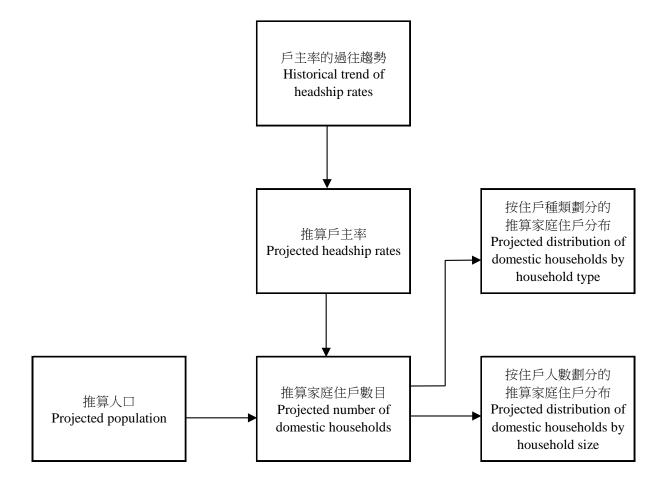
where H(x,y,t) is the number of household heads of age x and sex y residing in domestic households in year t and P(x,y,t) is the number of persons of age x and sex y residing in domestic households in year t.

#### 3. Methodology

- 3.1 The "headship rate" method is adopted for the domestic household projections, as shown in Chart 1. The method basically follows that used in the last projection exercise.
- 3.2 The projected number of domestic households is calculated by multiplying the 2014-based projected population by the projected headship rates. Headship rates are projected using the historical data from the past population censuses/by-censuses. A "life-cycle" model forms the basis of the headship rate projections. This model makes use of the fact that the headship rates in a particular birth cohort are expected to vary smoothly over time. While the historical headship rates are the figures at the population census/by-census moments, adjustments are made in the life-cycle model so that the projected headship rates refer to the mid-year reference time-points.
- 3.3 The projected number of domestic households by household size and type is calculated by multiplying the projected domestic population for each household size and type by the corresponding projected headship rates. The distribution of domestic population by household size and type is projected using linear regression or simple trend extrapolation.

#### 圖1 家庭住戶數目推算架構

#### **Chart 1** Framework of domestic household projections



- 3.4 由於考慮到要準確地推算遠期的住戶人 數及種類分布在技術上有一定困難,按住戶 人數劃分及按住戶種類劃分的住戶分布只推 算至 2024 年。
- 3.5 本文章所列載的 1981 年至 2011 年的 數字是人口普查/中期人口統計參考時刻的 數字,而 2014 年的家庭住戶數目是參考「綜 合住戶統計調查」的結果。推算數字則是指 年中時點的數字。
- 3.4 Because of the technical difficulty in accurately projecting the household size and type distribution in the long term, the household size distribution and household type distribution are only projected up to 2024.
- 3.5 The figures from 1981 to 2011 in this article are the results as at the respective population census/by-census moments, while the number of domestic households in 2014 is compiled making reference to the results of General Household Survey. The projected figures refer to mid-year reference time-points.

#### 4. 推算結果

#### 戶主率

4.1 由 1981 年至 2011 年的 30 年間,65 歲以下年齡組別男性的戶主率呈現下跌趨勢,而 25 歲及以上年齡組別女性的戶主率均上升。這反映女性在住戶中的角色更為活躍。未來,這個趨勢預期會持續,即男性戶主率將會緩和地下跌,而大部分年齡組別女性的戶主率則溫和地上升。 (圖 2 和表 1)

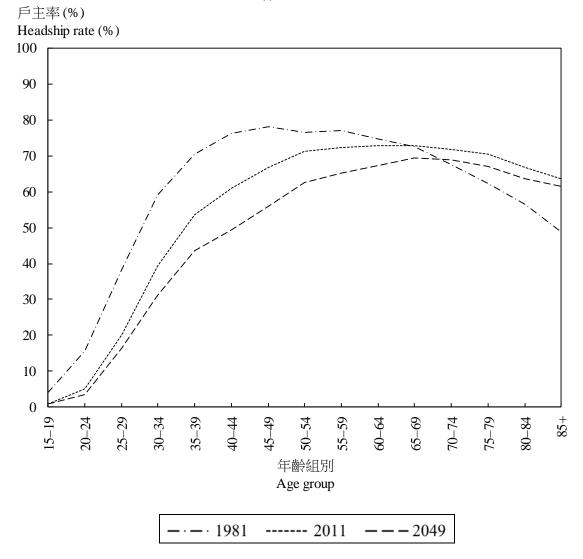
#### 4. Projection results

#### Headship rate

4.1 Over the past 30 years from 1981 to 2011, headship rates of males in the age groups under 65 decreased while those of females in the age groups 25 and over increased. This reflected the more active role of females in households. In the future, this trend is expected to continue, that is, the male headship rates will decline mildly while the female headship rates will increase moderately for most of the age groups. (Chart 2 and Table 1)

圖 2過往及推算的戶主率Chart 2Historical and projected headship rates

- (i) 男性
- (i) Male

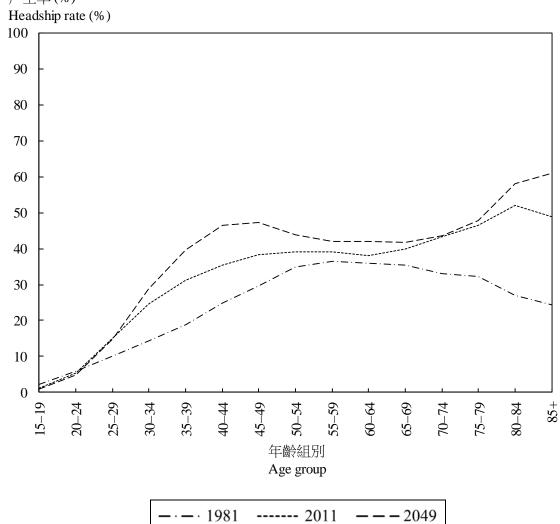


#### 圖 2 (續) 過往及推算的戶主率

### Chart 2 (cont'd) Historical and projected headship rates

- (ii) 女性
- (ii) Female





## 表 1 過往及推算的戶主率 Table 1 Historical and projected headship rates

(i) 男性

							(i) Mal	e							%
年份	年齡組別 Age group														
Year	15–19	20-24	25-29	30-34	35–39	40–44	45–49	50-54	55-59	60-64	65-69	70–74	75–79	80-84	85+
1981	4.0	15.6	38.2	59.1	70.4	76.3	78.2	76.7	77.1	74.7	72.6	67.7	62.4	56.6	49.0
1986	2.5	12.0	36.3	58.9	70.6	76.9	79.4	79.2	78.5	76.2	74.2	70.4	65.4	59.8	49.9
1991	2.2	9.4	31.4	57.5	69.6	76.9	80.3	81.9	80.7	77.8	74.2	71.8	66.7	63.6	55.0
1996	1.3	8.7	26.9	51.9	67.0	73.9	78.4	80.2	80.2	78.4	73.9	72.6	68.6	64.6	57.6
2001	0.8	6.4	24.6	46.2	62.2	72.7	77.1	81.0	82.6	81.9	81.7	77.2	74.9	74.6	66.1
2006	1.0	5.5	22.1	44.7	57.5	65.6	72.0	74.3	75.1	75.6	74.9	72.5	69.9	67.8	65.1
2011	0.9	5.0	20.0	39.4	53.7	60.9	66.7	71.3	72.3	72.8	73.0	71.8	70.5	66.8	63.7
2019	0.8	4.3	18.6	36.7	50.4	57.2	63.5	68.6	70.0	70.8	71.4	70.5	69.2	65.9	63.2
2024	0.8	4.0	18.0	35.6	49.1	55.7	62.2	67.7	69.3	70.3	71.1	70.3	69.0	65.8	63.2
2029	0.8	3.8	17.5	34.5	47.9	54.3	60.9	66.7	68.6	69.8	70.8	70.1	68.7	65.5	63.1
2034	0.8	3.7	17.1	33.5	46.7	53.0	59.7	65.7	67.8	69.2	70.5	69.9	68.4	65.2	62.9
2039	0.8	3.5	16.8	32.6	45.5	51.7	58.4	64.6	67.0	68.6	70.2	69.6	67.9	64.7	62.6
2044	0.8	3.4	16.5	31.8	44.5	50.5	57.2	63.5	66.1	68.0	69.8	69.3	67.5	64.2	62.1
2049	0.8	3.4	16.3	31.1	43.4	49.4	56.1	62.4	65.2	67.4	69.4	68.9	66.9	63.6	61.6

(ii) 女性

(ii) Female %

年份							年齢組 Age gro								
Year	15–19	20–24	25–29	30–34	35–39	40–44	45–49	50-54	55–59	60-64	65–69	70–74	75–79	80–84	85+
1981	2.2	6.0	10.2	14.3	18.9	24.8	29.7	34.9	36.4	35.8	35.5	33.0	32.1	27.1	24.4
1986	1.6	5.6	11.5	17.4	19.9	24.0	28.2	33.2	36.9	38.7	38.5	36.3	35.1	30.6	27.6
1991	1.5	5.5	10.4	15.7	18.8	20.7	24.0	28.1	33.0	37.3	40.4	41.0	40.9	36.3	28.6
1996	1.1	5.7	11.0	15.9	20.2	22.8	24.1	26.8	31.2	36.7	41.1	43.8	42.3	40.2	33.0
2001	0.7	4.2	11.8	16.7	19.8	23.9	26.7	27.4	29.9	34.8	40.5	48.4	50.9	52.3	44.3
2006	0.8	4.8	14.1	23.8	28.9	32.9	35.8	36.8	36.9	36.7	40.3	44.7	49.4	51.6	47.1
2011	1.1	5.4	15.2	24.7	31.3	35.5	38.2	39.0	39.1	38.0	39.9	43.3	46.6	52.0	48.9
2019	1.0	5.2	14.8	25.3	32.9	38.0	40.2	40.1	39.9	38.7	40.0	42.9	46.6	53.4	52.3
2024	1.0	5.1	14.7	25.9	34.1	39.6	41.6	40.9	40.5	39.4	40.3	43.0	46.9	54.5	54.3
2029	1.0	5.0	14.7	26.5	35.3	41.2	43.0	41.6	41.0	40.1	40.7	43.1	47.1	55.4	56.1
2034	1.0	5.0	14.6	27.1	36.5	42.7	44.2	42.3	41.5	40.7	41.0	43.2	47.3	56.2	57.6
2039	0.9	4.9	14.6	27.7	37.6	44.1	45.3	42.9	41.8	41.2	41.2	43.3	47.4	56.9	59.0
2044	0.9	4.9	14.7	28.2	38.6	45.3	46.3	43.4	42.0	41.6	41.5	43.4	47.6	57.5	60.1
2049	0.9	4.8	14.7	28.7	39.6	46.4	47.2	43.8	42.1	42.0	41.7	43.5	47.7	58.0	61.1

註釋:虛線以下的數字是推算數字。

Note: Figures below the broken lines are based on projections.

#### 家庭住戶數目

- 4.2 過去三十餘年,家庭住戶數目由 1981年的124萬上升至2014年的243萬, 增幅接近一倍。家庭住戶數目的增長速度較 人口為快,因為平均住戶人數呈現顯著的下 跌趨勢,由1981年的3.9人下降至2014年 的2.9人。 (圖3及表2)
- 4.3 展望將來 35 年,家庭住戶數目整體上 升的趨勢會持續,但增長速度放緩。家庭住 戶數目推算由 2014 年的 243 萬上升至 2044 年頂峰的 293 萬,平均每年增長率為 0.6%,比人口數目的增長(約平均每年 0.3%,不包括外籍家庭傭工)略快。平均住 戶人數將繼續下跌,由 2014 年的 2.9 人下跌 至 2044 年的 2.7 人。 (圖 3 及表 2)
- 4.4 此外,家庭住戶數目推算在 2044 年達到頂峰後開始緩慢下跌至 2049 年的 291 萬。下跌的主要原因是推算人口(外籍家庭傭工除外)將於 2040 年達到頂峰後開始下跌。由於平均住戶人數預期會持續下跌,家庭住戶數目的頂峰會比人口的頂峰較遲出現。

(圖3及表2)

#### Number of domestic households

- 4.2 Over the past 30 years or so, the number of domestic households almost doubled, from 1.24 million in 1981 to 2.43 million in 2014. The growth in domestic households was faster than that of the population, as the average household size showed a marked declining trend, from 3.9 in 1981 to 2.9 in 2014. (Chart 3 and Table 2)
- 4.3 Looking ahead in the next 35 years, the increasing trend of the number of domestic households will generally continue but at a slower pace. The number of domestic households is projected to increase from 2.43 million in 2014 to the peak of 2.93 million in 2044, representing an average annual growth rate of 0.6%. The growth of domestic households is slightly faster than the growth of population (around 0.3% per annum on average, excluding foreign domestic helpers). The average household size will continue to exhibit a decreasing trend, from 2.9 in 2014 to 2.7 in 2044. (Chart 3 and Table 2)

4.4 Besides, the number of domestic households is projected to slowly decline from the peak in 2044 to 2.91 million in 2049. The decline is mainly due to the decline in population (excluding foreign domestic helpers), which is projected to peak in 2040. The decline in number of domestic households is projected to occur after the decline in population, as the average household size is expected to keep decreasing. (Chart 3 and Table 2)

#### 圖 3 家庭住戶數目及平均住戶人數

#### Chart 3 Number of domestic households and average household size

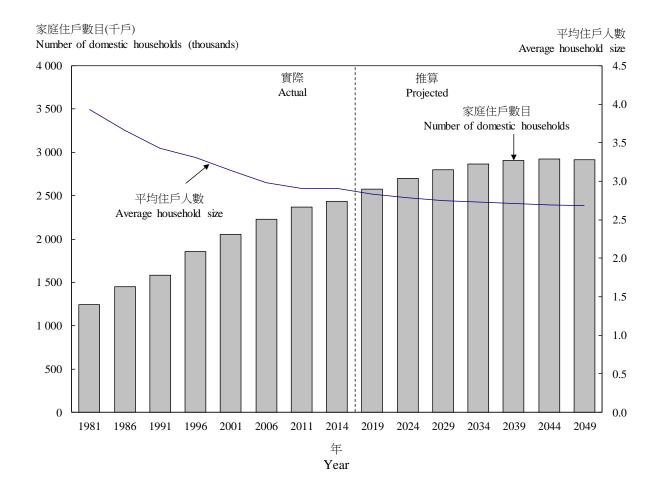


表 2 家庭住戶數目及平均住戶人數

Table 2 Number of domestic households and average household size

年份 Year	家庭住戶數目 <sup>(1)</sup> Number of domestic households <sup>(1)</sup>	前 5 年內平均每年增長 <sup>(1)</sup> Average annual growth over the past 5 years <sup>(1)</sup>	平均住戶人數 Average household size
實際			
Actual			
1981	1 244 700	-	3.9
1986	1 452 600	41 600	3.7
1991	1 582 200	25 900	3.4
1996	1 855 600	54 700	3.3
2001	2 053 400	39 600	3.1
2006	2 226 500	34 600	3.0
2011	2 368 800	28 500	2.9
2014	2 431 500	-	2.9
推算 Projected			
2019	2 579 400	29 600	2.8
2024	2 699 400	24 000	2.8
2029	2 796 800	19 500	2.8
2034	2 863 400	13 300	2.7
2039	2 908 900	9 100	2.7
2044	2 926 800	3 600	2.7
2049	2 914 200	- 2 500	2.7

註釋: (1) 數字已進位至最接近的百位數。

- 不適用。

Notes: (1) Figures are rounded to the nearest hundred.

- Not applicable.

#### 按住戶人數劃分的家庭住戶

4.5 按住戶人數分析,在 1981 年至 2011年的30年間,2人及3人住戶是家庭住戶增長的主要來源。2人及3人住戶的比例由1981年各佔整體約六分之一,上升至2011年各佔約四分之一。近年,1人家庭的比例亦有升幅,由2001年的15.7%上升至2011年的17.1%。小家庭數目上升,主要與從未結婚百分比和離婚率上升、生育率下跌和長者平均預期壽命延長等人口趨勢有關。(表3)

#### Domestic households by household size

4.5 Analysed by household size, 2-person households and 3-person households were the main source of growth of domestic households in the past 30 years from 1981 to 2011. The percentages of 2-person and 3-person households both increased from around one-sixth in 1981 to about one-fourth in 2011. The percentage of 1-person households also increased recently, from 15.7% in 2001 to 17.1% in 2011. The increase in the number of small households was mainly related to the demographic trends of increase in never marriage rates and divorce rates, decrease in fertility rates and improvement in life expectancy of elderly persons. (Table 3)

4.6 展望未來 10 年,隨着家庭住戶平均人數將進一步減少,1 人住戶和 2 人住戶將會是家庭住戶數目增長的主要來源。1 人住戶的百分比推算會由 2014 年的 17.3% 上升至2024 年的 18.6%。而 2 人住戶繼續為最大組別,其所佔的比例會穩步由2014 年的26.3%上升至2024 年的28.6%。 (表 3)

4.6 Looking ahead in the next 10 years, along with the further decrease in average household size, 1-person and 2-person households will be the main sources of growth of the number of domestic households. The proportion of 1-person households is projected to increase from 17.3% in 2014 to 18.6% in 2024. 2-person households will continue to account for the largest share, increasing steadily from 26.3% in 2014 to 28.6% in 2024. (Table 3)

表 3 家庭住戶人數分布
Table 3 Domestic household size distribution

年份		平均住戶人數 Average				
Year	1	2	3	4	5+	household size
實際						
Actual						
1981	15.2%	15.4%	15.4%	17.2%	36.8%	3.9
1986	14.8%	16.3%	17.3%	20.6%	31.0%	3.7
1991	14.8%	18.2%	19.4%	22.5%	25.1%	3.4
1996	14.9%	19.2%	20.1%	24.0%	21.7%	3.3
2001	15.7%	21.8%	21.3%	23.4%	17.8%	3.1
2006	16.5%	24.1%	23.2%	22.7%	13.5%	3.0
2011	17.1%	25.2%	24.3%	21.2%	12.2%	2.9
Projected						
2014	17.3%	26.3%	24.4%	20.1%	11.9%	2.9
2019	18.1%	27.4%	24.4%	18.9%	11.2%	2.8
2024	18.6%	28.6%	24.1%	17.9%	10.8%	2.8

#### 按住戶種類劃分的家庭住戶

4.7 按住戶種類分析,只有 60 歲及以上長者居住的住戶百分比由 1981 年的 6.5% 增加至 2011 年的 12.9%。隨着人口老化,推算只有 60 歲及以上長者居住的住戶比例將繼續上升,由 2014 年的約七分之一增加至 2024 年的約五分之一。 (表 4)

#### Domestic household by household type

4.7 Analysed by household type, the percentage of households with only elderly aged 60 and over increased from 6.5% in 1981 to 12.9% in 2011. Along with the ageing population, it is projected that the proportion of households with only elderly aged 60 and over will continue to increase, from around one-seventh in 2014 to around one-fifth in 2024. (Table 4)

4.8 雖然沒有 60 歲及以上長者的住戶繼續 佔最大部分,但預期這些住戶佔整體住戶的 百分比將會由 2014 年的 58.9% 縮減至 2024年的 48.6%。 (表 4) 4.8 Even though households without elderly aged 60 and over will still account for the largest share, it is projected that the proportion of these households to the total number of households will shrink from 58.9% in 2014 to 48.6% in 2024. (Table 4)

表 4 家庭住戶種類分布
Table 4 Domestic household type distribution

	住戶種類 Household type								
年份 Year	只有 60 歲及以上長者的住戶 Households with only elderly aged 60 and over	與 60 歲及以上長者同住的住戶 Mixed household with elderly aged 60 and over	沒有 60 歲及以上長者的住戶 Households without elderly aged 60 and over						
實際 Actual									
1981	6.5%	24.6%	68.9%						
1986	7.1%	24.8%	68.1%						
1991	7.9%	24.8%	67.3%						
1996	8.5%	25.6%	65.9%						
2001	10.0%	24.7%	65.3%						
2006	10.0%	23.4%	66.6%						
2011	12.9%	25.7%	61.4%						
推算									
Projected 2014	14.50/	26.69	<b>5</b> 9.00/						
2014	14.5%	26.6%	58.9%						
2019	17.2%	29.1%	53.8%						
2024	20.4%	31.0%	48.6%						

#### 5. 與上一套推算比較

5.1 與對上一套以 2011 年為基期的家庭住戶推算比較,本推算在整體上向下作出了修訂。在 2041 年,家庭住戶的推算數目將會由之前的 305 萬下調 4.3% 至 292 萬。這修訂是基於更新的人口推算。另一方面,新一套家庭住戶推算在 2041 年的平均住戶人數為 2.70 人,和上一套家庭住戶推算的 2.68 人相若。 (表5)

# 5. Comparison with the last set of projections

5.1 Compared with the last set of domestic household projections with 2011 as base period, there is downward adjustment (in terms of overall projected level) in this set of household projections. By 2041, the number of domestic households is adjusted downward by about 4.3% from the previous 3.05 million to 2.92 million. The revision is due to the updating of the population projections. On the other hand, the average household size for 2041 in the new set of projections is 2.70, which is similar to the results of the previous set of household projections, at 2.68. (Table 5)

表 5 更新的家庭住戶推算與對上一套的家庭住戶推算比較

Table 5 Comparison of updated set of domestic household projections with the previous set of domestic household projections

	對上一套的家庭 (以2011年 Last set of household pr (2011-b	為基期) domestic ojections <sup>(1)</sup>	更新的家庭( Updated d household pro	omestic	修訂的幅度 <sup>(3)</sup> Extent of revision <sup>(3)</sup>		
年中 Mid-year	(a) 家庭住戶數目 <sup>(4)</sup> No. of domestic households <sup>(4)</sup>	(b) 平均住戶人數 Average household size	(c) 家庭住戶數目 <sup>(4)</sup> No. of domestic households <sup>(4)</sup>	(d) 平均住戶人數 Average household size	(c - a) / a × 100% 家庭住戶數目 No. of domestic households	(d-b)/b× 100% 平均住戶人數 Average household size	
2014	2 455 700	2.88	2 431 500	2.90	-1.0%	+0.7%	
2019	2 603 000	2.82	2 579 400	2.84	-0.9%	+0.6%	
2024	2 741 100	2.77	2 699 400	2.79	-1.5%	+0.7%	
2029	2 859 500	2.73	2 796 800	2.75	-2.2%	+0.8%	
2034	2 954 400	2.70	2 863 400	2.73	-3.1%	+1.3%	
2039	3 023 800	2.68	2 908 900	2.71	-3.8%	+1.2%	
2041	3 047 500	2.68	2 916 000	2.70	-4.3%	+1.1%	
2044	()	沒有推算)	2 926 800	2.70	-	-	
2049		ot projected)	2 914 200	2.69	-	-	

註釋: (1) 2014 年、2019 年、2024 年、2029 年、2034 年及 2039 年的數字是使用最接近的兩個推算 時間點的數字內推而得出。

- (2) 2041 年的數字是使用 2039 年和 2044 年的推 算數字內推而得出。
- (3) 修訂的幅度是按未經進位數字計算。
- (4) 數字已進位至最接近的百位數。
- 不適用。

- Notes: (1) Figures for 2014, 2019, 2024, 2029, 2034 and 2039 are compiled using interpolation of the figures for the two nearest projection time-points.
  - (2) Figures for 2041 are compiled using interpolation of the projected figures in 2039 and 2044.
  - (3) The extent of revision is calculated based on unrounded figures.
  - (4) Figures are rounded to the nearest hundred.
  - Not applicable.