

# 服務業統計摘要

## Statistical Digest of the Services Sector

2017 年版  
2017 Edition



香港特別行政區 政府統計處  
Census and Statistics Department  
Hong Kong Special Administrative Region





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刊載於 2014 年 1 月至 2017 年 3 月《香港統計月刊》有關服務業的專題文章目錄	List of Feature Articles relating to Services Sector published in Hong Kong Monthly Digest of Statistics during January 2014 to March 2017	A1
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《服務業統計摘要》由政府統計處按年出版，就香港15個主要服務行業／界別提供最新的統計資料，方便各界查閱。

《統計摘要》旨在提供2006年至2016年的統計資料，大致上以最近5年和先前第11年的數字顯示，以助讀者比較過去10年的發展。在適當情況下，亦提供2015年第3季至2016年第4季的按季統計數字，以顯示香港服務業最近的短期經濟表現。15個主要服務行業／界別以個別章節闡述，資料分門別類，就每個服務行業／界別，提供各類相關的統計數字，並輔以圖表，以便參考對照及理解。

本刊物所載的統計資料主要來自政府統計處和其他政府部門。在適當情況下亦引用了其他機構發表的統計數字。

每章節均附有「概念及方法」部分，詳述統計資料的範圍和性質，以及本刊物內所用的用語及定義。

The *Statistical Digest of the Services Sector* is published by the Census and Statistics Department annually. It is designed to provide a handy source of up-to-date statistical information on 15 major service industries/domains of Hong Kong.

The *Statistical Digest* aims to provide statistical information for the period from 2006 to 2016, in the form of most recent five years and the last eleventh year to facilitate comparison over the past decade. Where appropriate, quarterly statistics from the third quarter of 2015 to the fourth quarter of 2016 are also provided to show the latest short-term economic performance of the services sector of Hong Kong. The information in respect of each of the 15 leading service industries/domains is organised in such a way that different types of statistics pertaining to a specific service industry/domain are collated in a dedicated section, supported by graphical presentations, for easy reference and interpretation.

The principal sources of the statistical information presented in this publication are official statistics compiled by the Census and Statistics Department and other government departments. Statistics produced by other organisations are also referred to as appropriate.

Description of the scope and nature of the statistical information as well as terms and definitions used in this publication are provided in the “Concepts and methods” part in each section.

使用個別統計表的數字時，讀者須注意相應的註釋，以了解在這10年間有關定義、涵蓋範圍、計算方法及點算規則方面的轉變，以及資料的局限性。任何上述的轉變均可能令整段期間內的數列不能作全面的比較。

除另有註明外，在每章節結尾所列的「其他有關刊物」是指由政府統計處編製的刊物。

When using figures in each table, readers should pay attention to the corresponding footnotes which describe as far as possible changes in the definitions, coverage, methods of calculation and counting rules over the decade as well as limitations of data. Any such changes may render the data series not fully comparable over the entire period.

Unless otherwise specified, the publications listed in “Further references” at the end of each section are produced by the Census and Statistics Department.

## 服務業的分類

整體而言，服務業是根據機構單位的經濟活動歸類於「香港標準行業分類2.0版」的行業主類G至U內的所有機構單位。這些行業主類臚列如下：

「香港標準  
行業分類  
2.0版」  
行業主類

說明

G	進出口貿易、批發及零售業
H	運輸、倉庫、郵政及速遞服務
I	住宿及膳食服務活動
J	資訊及通訊
K	金融及保險活動
L	地產活動
M	專業、科學及技術活動
N	行政及支援服務活動
O, P, Q, R, S, T 及 U	公共行政、社區、社會及個人服務業

## 代號

本《統計摘要》內各代號的含意如下：

- 不適用
- \* 修訂數字
- N.A. 沒有數字

## Classification of the Services Sector

The services sector, in collective terms, refers to all establishments classified, according to their economic activities, to Industry Sections G to U of Hong Kong Standard Industrial Classification (HSIC) Version 2.0 as listed below:

HSIC Version 2.0	
<u>Industry Section</u>	<u>Description</u>
G	Import/export, wholesale and retail trades
H	Transportation, storage, postal and courier services
I	Accommodation and food service activities
J	Information and communications
K	Financing and insurance activities
L	Real estate activities
M	Professional, scientific and technical activities
N	Administrative and support service activities
O, P, Q, R, S, T and U	Public administration, community, social and personal services

## Symbols

The following symbols are used throughout the *Statistical Digest*:

- not applicable
- \* revised figures
- N.A. not available

## 計量單位

1 立方米	=	219.969	英加侖
1 公頃	=	10 000.000	平方米
1 公斤	=	2.205	磅
	=	1.653	斤
每小時 1 公里	=	0.540	浬
1 平方米	=	10.764	平方呎
1 公噸	=	2 204.623	磅
	=	0.984	噸
每秒兆比特	=	每秒	$1 \times 10^6$ 比特
1 兆兆比特	=	$1 \times 10^{12}$	比特

## 貨幣數字

本刊內所有引述的貨幣數字，除特別註明外，均以港元為單位。港元是香港特別行政區的法定貨幣。

## 匯率

自1983年10月17日起，政府透過一項有關發行紙幣的措施，將港元與美元聯繫，由發鈔銀行以 7.8 港元兌 1 美元的固定匯率發行紙幣。自此，港元兌美元的匯率在外匯市場僅有窄幅變動。

## 數字的進位

由於進位原因，統計表內個別項目的數字加起來可能與總數略有出入。

## Units of Measurement

1 cubic metre (cu.m.)	=	219.969	imperial gallons
1 hectare	=	10 000.000	square metres
1 kilogram (kg)	=	2.205	pounds
	=	1.653	catties
1 kilometre/hour (km/h)	=	0.540	knot
1 square metre (sq.m.)	=	10.764	square feet
1 tonne (t)	=	2 204.623	pounds
	=	0.984	ton
1 megabit per second (Mbps)	=	$1 \times 10^6$	bits per second
1 terabit	=	$1 \times 10^{12}$	bits

## Monetary Figures

All monetary figures quoted are in Hong Kong dollars unless otherwise specified. Hong Kong dollar is the legal tender in the Hong Kong Special Administrative Region.

## Exchange Rate

As from 17 October 1983, the Hong Kong dollar has been linked to the US dollar through an arrangement in the note issuing mechanism permitting note issuing banks to issue Hong Kong dollar notes at a fixed rate of HK\$7.80=US\$1.00. Since then, the exchange rate of Hong Kong dollar against the US dollar in the foreign exchange market has moved only within a narrow range.

## Rounding of Figures

There may be a slight discrepancy between the sum of individual items and the total as shown in the tables owing to rounding.

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在2006年至2015年的10年間，服務業在香港經濟體系維持着重要的地位。這情況可以從服務業於本地生產總值中所佔的比重反映出來。服務業對以基本價格計算的本地生產總值的貢獻於2006年至2015年期間介乎91.8%至93.1%之間。

在服務業內的主要經濟活動中，進出口貿易、批發及零售業合計在2015年佔以基本價格計算的本地生產總值的22.7%。其次是金融及保險業(17.6%)，公共行政、社會及個人服務業(17.5%)，地產、專業及商用服務業(10.9%)，運輸、倉庫、郵政及速遞服務業(6.5%)，資訊及通訊業(3.5%)，以及住宿及膳食服務業(3.4%)。其中，金融服務、旅遊、貿易及物流和專業及工商支援服務被視為香港經濟的四個主要行業，它們帶動其他行業的發展，製造不少就業機會，是香港經濟動力的泉源。

服務業在本地生產總值中所佔的比率於2006年至2015年間一直維持在高水平；而製造業的相對重要性則下降，它對以基本價格計算的本地生產總值的貢獻由2006年的2.7%下降至2015年的1.1%。

服務業亦是香港的主要就業來源。在2016年，整體就業人數共有380萬人，當中整個服務業佔340萬人。

During the decade from 2006 to 2015, the services sector has maintained its prominent position in the Hong Kong economy, as reflected in the share of contribution of the services sector to the Gross Domestic Product (GDP). The contribution of the services sector to GDP at basic prices during 2006 to 2015 ranged from 91.8% to 93.1%.

Among the major economic activities in the services sector, import/export, wholesale and retail trades contributed 22.7% of the GDP at basic prices in 2015, followed by financing and insurance (17.6%), public administration, social and personal services (17.5%), real estate, professional and business services (10.9%), transportation, storage, postal and courier services (6.5%), information and communications (3.5%), and accommodation and food services (3.4%). Among them, financial services, tourism, trading and logistics, and professional and producer services are regarded as the four key industries in the Hong Kong economy. They are the driving force of Hong Kong's economic growth, providing impetus to the growth of other industries and creating considerable employment opportunities.

While the services sector maintained high share of the GDP over the period from 2006 to 2015, the relative importance of the manufacturing sector declined correspondingly, as reflected by its contribution to the GDP at basic prices, which went down from 2.7% in 2006 to 1.1% in 2015.

The services sector also becomes our principal source of employment. In 2016, the services sector as a whole engaged 3.4 million persons out of the 3.8 million overall employment.

此外，服務業在保持本港對外貿易增長方面擔當重要角色。在2016年，服務輸出總額達7,670億元，與2006年比較，平均每年增長率達6.1%。在2016年，旅遊是服務輸出中最重要服務組成部分，佔服務輸出總額的33.3%。其次是運輸和金融服務的輸出，分別在2016年佔服務輸出總額的28.7%及18.3%。在2006年，這3個服務組成部分佔服務輸出總額的百分比則分別為21.4%、41.4%及17.0%。

把15個主要服務行業／界別納入本《統計摘要》，反映我們確認其對本港經濟的重大貢獻。

Furthermore, the services sector plays a significant role in supporting the growth of Hong Kong's external trade. In 2016, the value of exports of services reached \$767 billion, representing an average annual growth rate of 6.1% over 2006. In 2016, exports of travel represented the most important service component, contributing 33.3% to the value of total exports of services. It was followed by exports of transport and financial services, contributing 28.7% and 18.3% respectively to the value of total exports of services in 2016. In 2006, the respective percentage shares of these three service components in the total value of exports of services were 21.4%, 41.4% and 17.0%.

The inclusion of the 15 leading service industries/domains in this *Statistical Digest* reflects our recognition of their significant economic contribution.



# 1 航空運輸服務業

## Air Transport Services

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### 概要

由於頻繁的貿易和旅遊活動，香港已成為亞太地區內的主要航空樞紐。香港國際機場是全球其中一個最繁忙的機場，在 2016 年年底，亦是五間國際航空公司(包括國泰航空有限公司、港龍航空有限公司、香港華民航空有限公司、香港航空有限公司和香港快運航空有限公司)的根據地。

航空運輸服務業包括以香港為根據地的航空公司和直升機公司、海外航空公司駐港辦事處、航空貨運代理公司及為航空運輸提供輔助服務的公司。在 2016 年，從事航空運輸服務業的機構單位有 1 530 間，就業人數約 60 700 人。

在 2015 年，航空運輸服務業為香港帶來 727 億元的增加價值，佔香港本地生產總值的 3.1%。

在 2016 年，115 間航空公司為香港與遍佈全球約 190 個航點，包括內地 40 多個航點，提供定期航班服務。他們合共提供了約 394 900 班定期國際班機及約 16 700 班不定期國際班機。在 2016 年 12 月，每星期平均有 3 370 班定期載客班機來港，提供約 861 200 個機位。

於 2016 年，香港國際機場取得佳績，全年客運量、貨運量及飛機起降量均刷新紀錄。

### Highlights

Through its busy trade and tourist activities, Hong Kong has become a leading aviation hub in the Asia-Pacific region. The Hong Kong International Airport (HKIA) is one of the busiest airports in the world and, as at end 2016, was the base of five international airlines (including Cathay Pacific Airways Limited, Hong Kong Dragon Airlines Limited, Air Hong Kong Limited, Hong Kong Airlines Limited and Hong Kong Express Airways Limited).

Air transport services industry included Hong Kong based airlines and helicopter companies, local representative offices of overseas airline companies, air cargo forwarding companies and firms providing supporting services to air transport. In 2016 there were 1 530 establishments with about 60 700 persons engaged in the industry.

The value added generated by the industry was \$72.7 billion, or 3.1% of the Gross Domestic Product of Hong Kong in 2015.

In 2016, 115 airlines provided scheduled flight services between Hong Kong and some 190 destinations worldwide, including some 40 Mainland destinations. Together, they operated about 394 900 scheduled international flights and about 16 700 non-scheduled international flights. In December 2016, there were on average about 3 370 incoming scheduled passenger flights per week, providing an average seat capacity of about 861 200 per week.

The HKIA achieved a successful year in 2016, setting new annual records in passenger volume, cargo and flight movements.

2016 年的航機升降次數(包括載客和載貨航班)為 411 600 班次,較 2015 年上升 1.4%。在 2006 年至 2016 年期間,航機升降次數平均每年上升 3.9%。

2016 年的總客運量(包括抵港和離港)為 7 010 萬人次,較 2015 年上升 3.0%。

在 2016 年,機場的貨運量較 2015 年升 3.2%,至 450 萬公噸。

香港機場管理局(機管局)在 2015 年年底完成興建香港國際機場中場客運廊及其配套設施。中場客運廊已於 2016 年 3 月全面投入運作,讓香港國際機場每年可處理的旅客量增加 1 000 萬人次。

為應付長遠的航空交通需求,政府於 2015 年 3 月確定有必要推展三跑道系統計劃。隨著與填海及城市規劃相關的法定程序於 2016 年 4 月完成,機管局已於同年 8 月 1 日展開三跑道系統的工程。機管局預計整項三跑道系統工程需時約八年完成。機管局正同步進行其餘工程的詳細設計,落實財務安排及按環境影響評估報告及環境許可證的要求實施一系列的環境影響緩解措施。

當三跑道系統全面運作後,機管局預計新增容量可滿足香港國際機場至少到 2030 年的航空交通需求。屆時,每年的客運量預計將會增加至約 1 億人次及每年貨運量增加至 900 萬公噸。

The total number of aircraft landings and take-offs (including passenger and cargo flights) was 411 600 in 2016, representing an increase of 1.4% over 2015. From 2006 to 2016, the total number of aircraft landings and take-offs increased at an average annual rate of 3.9%.

Total passenger throughput (including arrivals and departures) in 2016 increased by 3.0% to 70.1 million when compared with 2015.

The airport reported an increase of 3.2% in cargo traffic in 2016 as compared with 2015, at the level of 4.5 million tonnes.

In late 2015, the Airport Authority (AA) completed the construction of the Midfield Concourse and its ancillary facilities. With the full operation of the Midfield Concourse in March 2016, the HKIA is able to handle 10 million more passengers each year.

To meet the long-term air traffic demand of Hong Kong, the Government affirmed the need for the Three-Runway System (3RS) project in March 2015. With the completion of the relevant statutory procedures relating to reclamation and town planning in April 2016, AA has commenced the 3RS construction works in August 2016. AA anticipates that the whole project would take approximately eight years to complete. AA is in parallel conducting detailed designs of the remaining works, implementing financial arrangement plan and a series of environmental mitigation measures committed in the Environmental Impact Assessment report and in compliance with the conditions in the Environmental Permit.

AA estimates that upon full commissioning of 3RS, HKIA will have the capacity to handle air traffic demand at least up to 2030, by which time the annual passenger and cargo volumes are expected to increase to around 100 million and 9 million tonnes respectively.

# 主要統計數字及統計圖

## Key statistics and charts

年 Year	航空運輸服務業 Air transport services			
	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值(百萬元) Value added (\$ million)	業務收益指數 (2008=100) Business receipts index (2008=100)
2006	1 081	42 504	39,588*	90.0
2012	1 405	52 710	48,875	113.0
2013	1 453	55 421	54,313	115.7
2014	1 514	57 734	61,858	121.9
2015	1 501	59 378	72,651	115.7
2016	1 526	60 666	N.A.	107.6

年 Year	進出香港的航空交通 Inward and outward movements by air			
	飛機 <sup>(2)</sup> Aircraft <sup>(2)</sup>	乘客 <sup>(3)</sup> (千次) Passengers <sup>(3)</sup> (thousands)	貨物 <sup>(4)</sup> (千公噸) Cargo <sup>(4)</sup> (thousand tonnes)	郵遞 <sup>(5)</sup> (千公噸) Mail <sup>(5)</sup> (thousand tonnes)
2006	280 380*	43 274	3 580	31
2012	351 684	55 656	4 025	41
2013	372 080	59 274	4 127	39
2014	391 008	62 901	4 376	40
2015	406 048	68 071	4 380	42
2016	411 566	70 098	4 521	49

註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 指飛機升降的總架次, 包括載客及載貨班機。

(3) 指乘民航機抵港及離港乘客的總人次, 包括轉機乘客, 但不包括過境乘客及空勤人員。

(4) 指航空貨物總裝卸量。

(5) 指航空郵遞總裝卸量, 包括過境郵遞。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) Figures refer to the total number of landings and take-offs, including passenger and cargo flights.

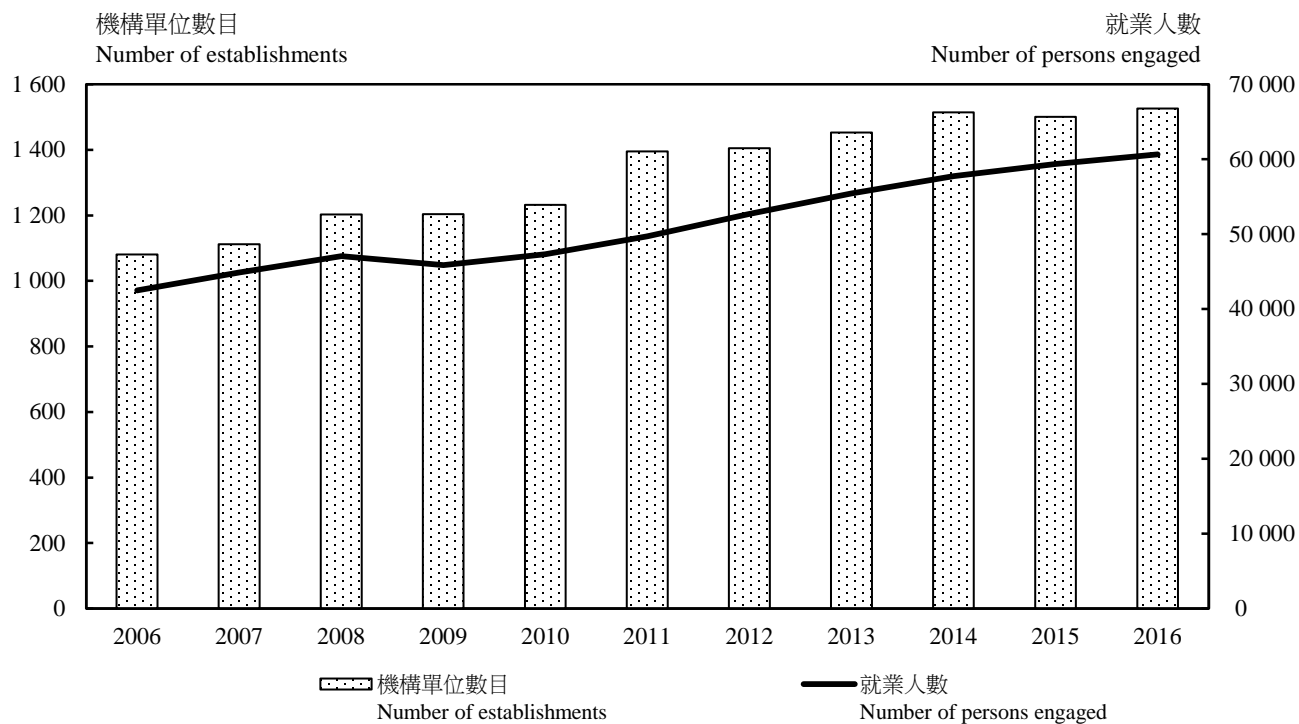
(3) Figures refer to the total number of passenger arrivals and departures by civil aircraft, including transfers but excluding transit passengers and crew members.

(4) Figures refer to the total tonnes of air cargo unloaded and loaded.

(5) Figures refer to the total tonnes of air mail unloaded and loaded, including transit mail.

圖 1.1 航空運輸服務業的機構單位數目<sup>(1)</sup> 及就業人數<sup>(1)</sup>

Chart 1.1 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the air transport services

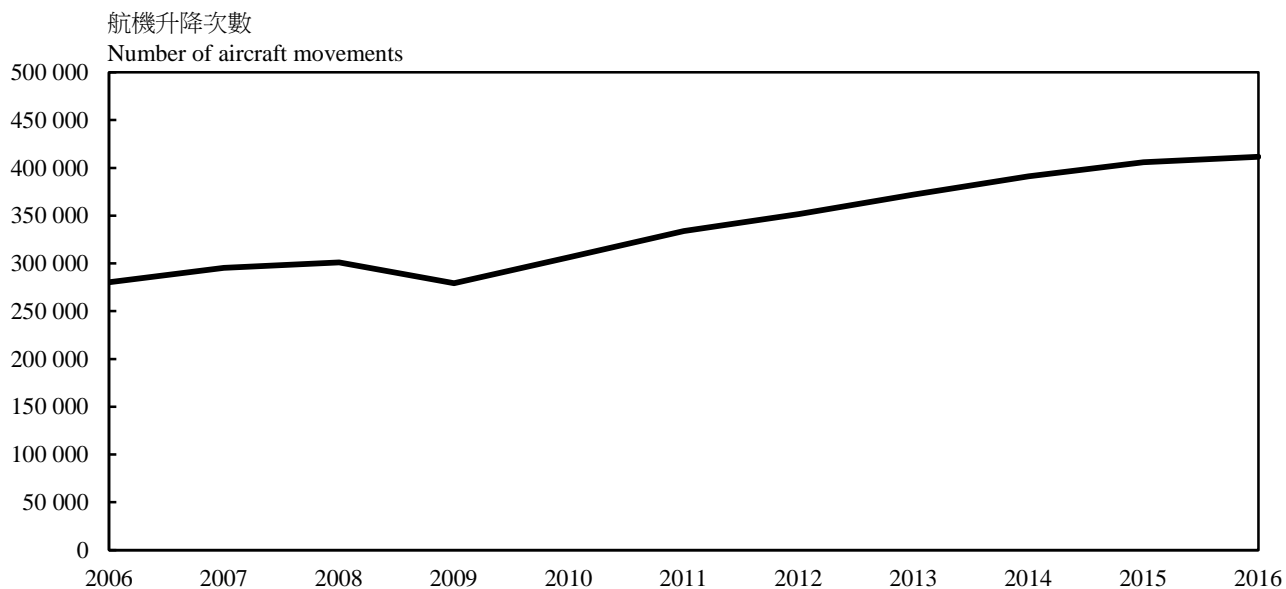


註釋：(1) 數字是該年內 4 季估計數字的平均數。

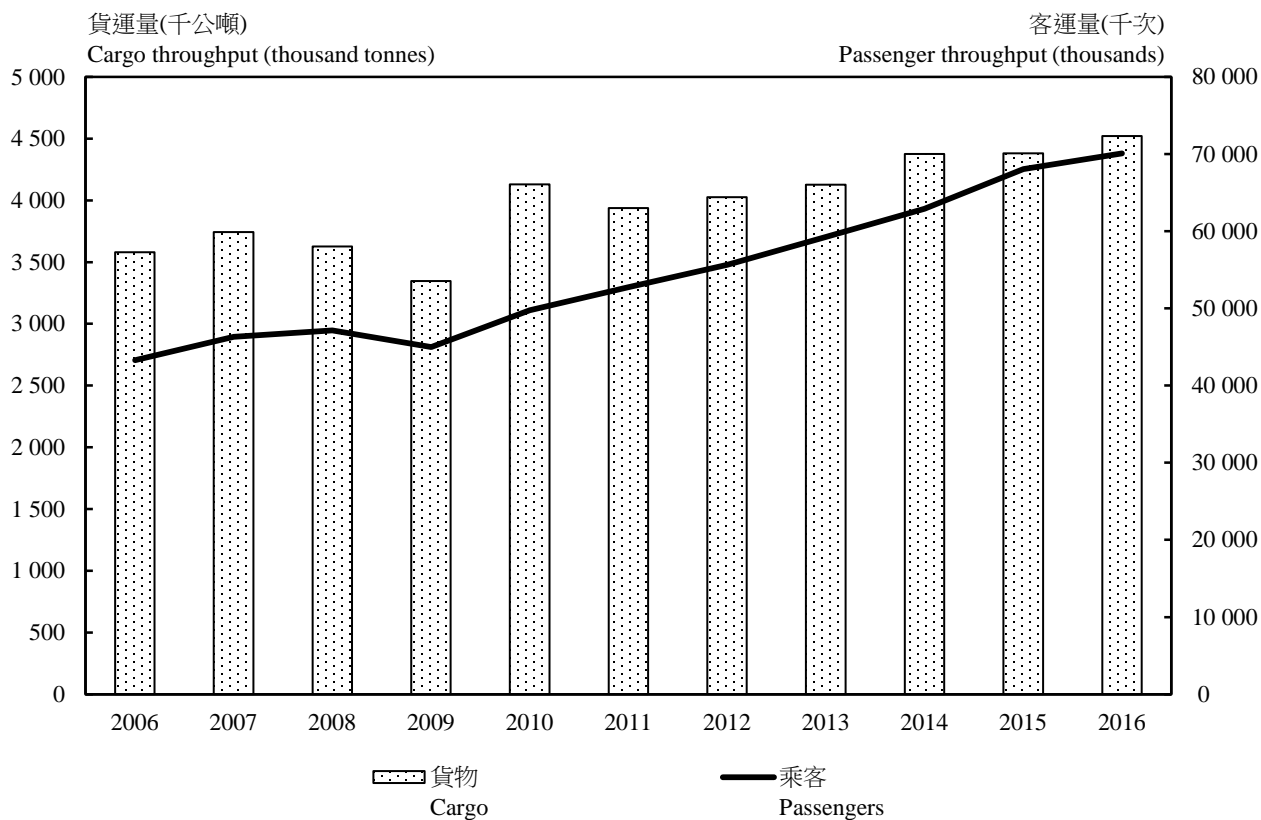
Note: (1) Figures are averages of the 4 quarterly estimates of the year.

圖 1.2 航機升降次數總計

Chart 1.2 Total number of aircraft movements



**圖 1.3 航空貨運量<sup>(1)</sup> 及客運量<sup>(2)</sup>**  
**Chart 1.3 Cargo<sup>(1)</sup> and passenger<sup>(2)</sup> throughput by air**



註釋: (1) 指航空貨物總裝卸量。

(2) 指乘民航機抵港及離港乘客的總人次，包括轉機乘客，但不包括過境乘客及空勤人員。

Notes: (1) Figures refer to the total tonnes of air cargo unloaded and loaded.

(2) Figures refer to the total number of passenger arrivals and departures by civil aircraft, including transfers but excluding transit passengers and crew members.

## 概念及方法

為方便展示航空運輸服務各方面的統計數據，航空運輸服務再分類為(一)客運服務及(二)貨運服務。

### 用語及定義

就編製統計數字而言，*航空運輸服務業* 包括提供航空客運及貨運服務、航空貨運代理服務、機場地勤服務、機場轉運服務及營運航空貨運站的機構單位。

*機構單位* 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

*就業人數* 包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

## Concepts and methods

To facilitate presentation of statistical data on various aspects of air transport services, air transport services are classified into (a) passenger transport services and (b) freight transport services.

### Terms and definitions

For statistical compilation purpose, the *air transport services* cover establishments rendering air passenger and freight transport services, air cargo forwarding services, ground handling services at airport, airport transfer services and air cargo terminal operating services.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

*Persons engaged* include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*本地生產總值* 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

*生產總額* 是由收取所得的服務費計算，即主要包括客運及貨運收入。

*增加價值* 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

*航空運輸設備的貿易統計數字* 包括動力航空器（例如直升機、飛機）及有關的零件（如推進器、水平旅翼、起落架及飛機或直升機的其他零件）的進口及出口貨值。

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

*Gross output* is measured by the service charges received, including mainly passenger and freight revenue.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

*Trade statistics on air transport equipment* include imports and exports of powered aircraft (such as helicopters and aeroplanes) and related parts (such as propellers, rotors, under-carriages and other parts of aeroplanes or helicopters).

# 統計表

## Statistical tables

**表 1.1 航空運輸服務業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**  
**Table 1.1 Number of establishments and persons engaged, business receipts index, gross output and value added of the air transport services**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	1 081	1 405	1 453	1 514	1 501	1 526
Number of establishments <sup>(1)</sup>	(15.0)	(0.7)	(3.4)	(4.2)	(-0.8)	(1.6)
就業人數 <sup>(1)</sup>	42 504	52 710	55 421	57 734	59 378	60 666
Number of persons engaged <sup>(1)</sup>	(5.0)	(6.0)	(5.1)	(4.2)	(2.8)	(2.2)
業務收益指數 (2008年=100)	90.0	113.0	115.7	121.9	115.7	107.6
Business receipts index (Year 2008=100)	(6.8)	(0.3)	(2.4)	(5.3)	(-5.1) *	(-7.0)
生產總額	105,899 *	149,882	156,761	166,259	165,089	N.A.
Gross output	(9.2)	(2.6)	(4.6)	(6.1)	(-0.7)	(-)
增加價值	39,588 *	48,875	54,313	61,858	72,651	N.A.
Value added	(-2.6) *	(0.3)	(11.1)	(13.9)	(17.4)	(-)
在以基本價格計算的本地生產總值內所佔比率 (百分比)	2.7	2.4	2.6	2.8	3.1	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	37.4 *	32.6	34.6	37.2	44.0	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

**表 1.2 航空運輸服務容量的統計數字**  
**Table 1.2 Statistics on capacity of air transport services**

	2006	2012	2013	2014	2015	2016
在年內營運國際定期航班的航空公司數目 Number of airline companies which operated scheduled international flights in the year	84 (3.7)	115 (2.7)	113 (-1.7)	112 (-0.9)	112 (#)	115 (2.7)
定期 <sup>(1)</sup> 國際班機數目 Number of scheduled <sup>(1)</sup> international flights	272 583 (6.2)	335 435 (5.8)	355 689 (6.0)	372 899 (4.8)	386 863 * (3.7)	394 911 (2.1)
不定期 <sup>(1)</sup> 國際班機數目 Number of non-scheduled <sup>(1)</sup> international flights	7 797 * (12.3)	16 249 (-2.5)	16 391 (0.9)	18 109 (10.5)	19 185 * (5.9)	16 655 (-13.2)
來港的定期 <sup>(1)</sup> 載客班機數目 <sup>(2)</sup> (以每星期計) Number of incoming scheduled <sup>(1)</sup> passenger flights per week <sup>(2)</sup>	2 264 (0.8)	2 906 (6.9)	3 109 (7.0)	3 270 (5.2)	3 415 (4.4)	3 372 (-1.3)
機位總數 <sup>(2)</sup> (以每星期計) Total seat capacity per week <sup>(2)</sup>	593 997 (4.1)	736 051 (5.1)	745 367 (1.3)	767 919 (3.0)	877 181 (14.2)	861 235 (-1.8)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 定期班機包括定期航班及加班機，不定期班機包括包機及非運輸業務班機。

(1) Scheduled flights include scheduled and extra-section flights. Non-scheduled flights include charter flights and non-revenue flights.

(2) 單指12月份內的定期班機。

(2) Figures refer to scheduled flights as of December.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 1.3 航機升降次數<sup>(1)</sup>**  
**Table 1.3 Aircraft movements<sup>(1)</sup>**

	2006	2012	2013	2014	2015	2016
升降總計 Total movements	280 380 * (6.4)	351 684 (5.4)	372 080 (5.8)	391 008 (5.1)	406 048 (3.8)	411 566 (1.4)
降落架次 Landings	140 203 * (6.4)	175 861 (5.4)	186 048 (5.8)	195 520 (5.1)	203 043 (3.8)	205 793 (1.4)
起飛架次 Take-offs	140 177 * (6.4)	175 823 (5.4)	186 032 (5.8)	195 488 (5.1)	203 005 (3.8)	205 773 (1.4)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 包括載客及載貨班機。

(1) Including passenger and cargo flights.

**表 1.4 民航機的客運量**  
**Table 1.4 Passenger throughput of civil aircraft**

	千次 Thousands					
	2006	2012	2013	2014	2015	2016
客運量 <sup>(1)</sup>	43 274	55 656	59 274	62 901	68 071	70 098
Passenger throughput <sup>(1)</sup>	(8.7)	(5.5)	(6.5)	(6.1)	(8.2)	(3.0)
抵港人次	21 727	27 694	29 486	31 309	33 872	34 932
Arrivals	(8.7)	(5.5)	(6.5)	(6.2)	(8.2)	(3.1)
離港人次	21 547	27 962	29 787	31 592	34 199	35 166
Departures	(8.8)	(5.6)	(6.5)	(6.1)	(8.3)	(2.8)
來港過境人次	585	406	315	221	212	208
Arrival transits	(24.3)	(-29.5)	(-22.5)	(-29.8)	(-3.9)	(-2.1)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 包括轉機乘客，但不包括過境乘客及空勤人員。

(1) Including transfers but excluding transit passengers and crew members.

**表 1.5 以空運進出香港的貨物及郵遞**  
**Table 1.5 Inward and outward movements of cargo and mail by air**

	千公噸 Thousand tonnes					
	2006	2012	2013	2014	2015	2016
貨物	3 580	4 025	4 127	4 376	4 380	4 521
Cargo	(5.2)	(2.2)	(2.5)	(6.0)	(0.1)	(3.2)
卸貨量	1 300	1 463	1 488	1 585	1 596	1 648
Unloaded	(4.4)	(1.4)	(1.7)	(6.5)	(0.7)	(3.3)
裝貨量	2 280	2 562	2 639	2 791	2 784	2 873
Loaded	(5.7)	(2.7)	(3.0)	(5.8)	(-0.3)	(3.2)
郵遞 <sup>(1)</sup>	31	41	39	40	42	49
Mail <sup>(1)</sup>	(-1.0)	(6.8)	(-5.3)	(1.1)	(4.8)	(18.2)
卸貨量	9	10	8	7	7	10
Unloaded	(0.5)	(6.3)	(-17.1)	(-15.4)	(-6.1)	(51.7)
裝貨量	21	31	31	33	35	39
Loaded	(-1.7)	(7.0)	(-1.5)	(5.6)	(7.2)	(11.9)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 包括過境郵遞。

(1) Including transit mail.

**表 1.6 航空運輸設備的進口及出口**  
**Table 1.6 Imports and exports of air transport equipment**

	百萬元 \$ million					
	2006	2012	2013	2014	2015	2016
進口	5,990	18,355	22,017	13,955	15,154	13,714
Imports	(-22.9)	(14.1)	(20.0)	(-36.6)	(8.6)	(-9.5)
整體出口	1,743	2,044	1,977	3,000	3,720	4,268
Total exports	(-4.2)	(-20.0)	(-3.3)	(51.8)	(24.0)	(14.7)
港產品出口	0	0	0	§	§	54
Domestic exports	(-100.0)	(-)	(-)	(-)	(-38.7) *	(**)
轉口	1,743	2,044	1,977	3,000	3,720	4,214
Re-exports	(-4.2)	(-20.0)	(-3.3)	(51.8)	(24.0)	(13.3)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

§ 少於五十萬元。

§ Less than \$500,000.

\*\* 代表增幅大於 999.9%

\*\* Denotes increase over 999.9%

**表 1.7 航空運輸服務業的選定最新統計數字**  
**Table 1.7 Selected up-to-date statistics on air transport services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目 Number of establishments	1 482	1 496	1 505	1 519	1 544	1 534
就業人數 Number of persons engaged	59 578	60 127	60 612	60 578	60 489	60 986
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	117.1	119.5	103.8	103.3	109.0	114.3
航機升降次數 Aircraft movements	102 182	104 217	102 927	101 856	103 899	102 884
降落架次 Landings	51 085	52 119	51 458	50 929	51 954	51 452
起飛架次 Take-offs	51 097	52 098	51 469	50 927	51 945	51 432
民航機的客運量 (千次) Passenger throughput of civil aircraft (thousands)	17 481	17 260	17 517	17 519	17 863	17 199
抵港人次 Arrivals	8 641	8 669	8 679	8 731	8 889	8 634
離港人次 Departures	8 840	8 591	8 838	8 788	8 974	8 565
來港過境人次 (千次) Arrival transits (thousands)	58	54	53	51	53	50
以空運進出香港的貨物 (千公噸) Inward and outward movements of cargo by air (thousand tonnes)	1 091.5	1 190.1	986.0	1 095.8	1 148.5	1 290.8
卸貨量 Unloaded	391.5	417.4	378.7	401.6	418.5	449.5
裝貨量 Loaded	700.0	772.7	607.3	694.2	729.9	841.2
以空運進出香港的郵遞 (千公噸) Inward and outward movements of mail by air (thousand tonnes)	9.7	11.7	11.6	11.4	11.3	14.8
卸貨量 Unloaded	1.7	1.7	2.5	2.6	2.4	2.6
裝貨量 Loaded	8.0	10.1	9.1	8.8	8.9	12.2

**表 1.7 (續) 航空運輸服務業的選定最新統計數字**  
**Table 1.7 (Cont'd) Selected up-to-date statistics on air transport services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
航空運輸設備的進口及出口 (百萬元) Imports and exports of air transport equipment (\$ million)						
進口 Imports	3,460	2,437	1,185	1,145	4,713	6,671
整體出口 Total exports	957	1,191	1,013	1,099	1,112	1,045
港產品出口 Domestic exports	0	0	11	15	18	10
轉口 Re-exports	957	1,191	1,002	1,083	1,094	1,035

## 資料來源

表	資料來源
1.1	政府統計處 就業統計及機構記錄組；  商業服務統計組； 國民收入統計組(二)一
1.2	民航處； 香港旅遊發展局
1.3-1.5	民航處
1.6	政府統計處 貿易統計科(一)

## 其他有關刊物

香港民航處年報，民航處編製

本地生產總值

香港機場管理局年報，香港機場管理局編製

香港統計年刊

香港統計月刊

運輸、倉庫及速遞服務業的業務表現及營運特色的主要統計數字

服務行業按季業務收益指數

就業及空缺按季統計報告

## Data sources

Table	Sources
1.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
1.2	Civil Aviation Department; Hong Kong Tourism Board
1.3-1.5	Civil Aviation Department
1.6	Census and Statistics Department Trade Statistics Branch (1)

## Further references

*Civil Aviation Department Annual Report*, published by the Civil Aviation Department

*Gross Domestic Product*

*Hong Kong Airport Authority Annual Report*, published by the Airport Authority of Hong Kong

*Hong Kong Annual Digest of Statistics*

*Hong Kong Monthly Digest of Statistics*

*Key Statistics on Business Performance and Operating Characteristics of the Transportation, Storage and Courier Services Sector*

*Quarterly Business Receipts Indices for Service Industries*

*Quarterly Report of Employment and Vacancies Statistics*

# 2 銀行服務業 Banking Services

## 概要

香港是全球其中一個主要銀行中心，使用香港銀行服務的客戶遍及全球，尤以亞太地區為甚。

2016 年年底，認可機構的數目為 195 間，其中包括 156 間持牌銀行、22 間有限制牌照銀行及 17 間接受存款公司。當中 55 間認可機構在香港註冊，而 140 間在香港以外地方註冊。

在香港經營的境外銀行為數甚多。在 2016 年，除上述 140 間在香港以外地方註冊的認可機構外，亦有 54 間來自 21 個經濟體／地區的境外銀行在港設有代表辦事處。截至 2016 年 12 月底，全球 500 間最大銀行中的 163 間均在香港設行。若只計全球 100 間最大銀行，相應數目為 75 間。

2015 年，銀行業為香港帶來 2,587 億元增加價值，較 2006 年上升 95.0%。銀行業佔香港本地生產總值的比率由 2006 年的 9.0% 上升至 2015 年的 11.1%。

2016 年，銀行業的就業人數約 102 600 人。

2016 年年底，香港的外匯儲備資產已累積至 3,862 億美元，按人口平均計算的數字約為 52,400 美元。

## Highlights

As one of the world's leading banking centres, Hong Kong's banking services are utilised by clients throughout the world, especially in the Asia-Pacific region.

At the end of 2016, the number of authorised institutions stood at 195, comprising 156 licensed banks, 22 restricted licence banks and 17 deposit-taking companies. 55 of them were incorporated in Hong Kong and 140 were incorporated outside Hong Kong.

Hong Kong has a strong presence of foreign banks. In 2016, in addition to the above-mentioned 140 authorised institutions incorporated outside Hong Kong, there were 54 representative offices of foreign banks coming from 21 economies/regions. As at end December 2016, 163 of the largest 500 banks in the world had a presence in Hong Kong, and the corresponding number was 75 if only the 100 largest banks in the world were counted.

The value added generated by the banking industry amounted to \$258.7 billion in 2015, increased by 95.0% compared with 2006. Its contribution to Hong Kong's Gross Domestic Product increased to 11.1% in 2015, from 9.0% in 2006.

In 2016, about 102 600 persons were engaged in the banking industry.

Hong Kong's foreign currency reserve assets cumulated to US\$386.2 billion by the end of 2016, with per capita foreign currency reserve assets of about US\$52,400.

2016年年底，總客戶存款為117,270億元，較2015年上升9.1%，其中以港幣為單位的佔49.5%，以外幣為單位的佔50.5%。

貸款總額較一年前增加6.5%至2016年年底的80,230億元。反映存款及貸款的相對走勢，港元貸存比率由一年前的78.2%下降至2016年年底的77.1%。按類別分析，在香港使用的貸款（不包括貿易融資貸款）較一年前上升8.0%至2016年年底的51,850億元。隨零售業務疲弱，放予批發及零售業的貸款減少7.1%。另一方面，放予金融機構的貸款則顯著上升20.6%。至於與物業相關的貸款，放予建造業、物業發展及投資的貸款上升10.7%。此外，放予購買住宅物業的貸款亦增加4.1%。

2016年，香港銀行體系保持穩健。所有本地註冊認可機構持續有雄厚的資本，總資本比率於2016年底維持在19.2%的高水平。

本港銀行體系的資產質素依然良好。在2016年年底，逾期及經重組貸款的比率維持於0.67%的低水平。信用卡撇賬比率從2015年的1.82%上升至2016年的1.92%。住宅按揭貸款拖欠比率在2016年底仍處於0.03%的低水平，與2015年年底的水平相同。

離岸人民幣業務在2016年的發展深受離岸人民幣資金池收縮所影響。香港的人民幣存款總額從2015年年底的8,511億元人民幣縮減至2016年年底的5,467億元人民幣。

At the end of 2016, the total customer deposits amounted to \$11,727.0 billion, increased by 9.1% over 2015. Within this total, 49.5% were denominated in Hong Kong dollar and 50.5% in foreign currencies.

Total loans expanded by 6.5% over a year earlier to \$8,023.0 billion at the end of 2016. Reflecting the relative movements in deposits and loans, the Hong Kong dollar loan-to-deposit ratio decreased from 78.2% a year earlier to 77.1% at the end of 2016. Analysed by type, loans for use in Hong Kong (excluding those for trade financing) rose by 8.0% over a year earlier to \$5,185.0 billion at the end of 2016. Loans to wholesale and retail trade declined by 7.1%, in tandem with the slack in retail business. On the other hand, loans to financial concerns rose notably by 20.6%. As for property-related lending, loans to building, construction, property development and investment expanded by 10.7%. Loans for purchase of residential property also grew by 4.1%.

In 2016, the Hong Kong banking sector remains resilient. All locally incorporated authorised institutions remained well capitalised, with their total capital ratio staying high at 19.2% at the end of 2016.

Asset quality of the Hong Kong banking sector remained good. The ratio of overdue and rescheduled loans stayed low at 0.67% at the end of 2016. The credit card charge-off ratio increased from 1.82% in 2015 to 1.92% in 2016. The delinquency ratio for residential mortgage lending stayed low at 0.03% at the end of 2016, unchanged from end of 2015.

The development of offshore renminbi (RMB) business during 2016 has been much affected by the contraction of the offshore RMB liquidity pool. RMB deposits in Hong Kong dropped from RMB 851.1 billion at end of 2015 to RMB 546.7 billion at end of 2016.

## 主要統計數字及統計圖

### Key statistics and charts

年 Year	銀行服務業 Banking services			
	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值(百萬元) Value added (\$ million)	業務收益指數 Business receipts index (2008=100)
2006	1 502	80 665	132,656*	87.0
2012	1 606	97 679	196,135	133.8
2013	1 603	97 383	218,860*	156.3
2014	1 592	100 164	231,144*	165.5
2015	1 573	103 196	258,740	179.3
2016	1 522	102 566	N.A.	193.9

十億元(另有註明除外)  
\$ billion (unless otherwise specified)

年 Year	貸款及墊款 <sup>(2)</sup> Amount of loans and advances <sup>(2)</sup>	客戶存款 <sup>(2)</sup> Amount of customer deposits <sup>(2)</sup>	香港銀行同業拆息市場 平均每日成交量 Average daily trading volume of Hong Kong dollar interbank market	外匯市場平均每日成交量 <sup>(3)</sup> (十億美元) Average daily trading volume of foreign exchange market <sup>(3)</sup> (US\$ billion)
2006	2,468	4,757	299	-
2012	5,567	8,296	230	N.A.
2013	6,457	9,180	217	275
2014	7,276	10,073	211	N.A.
2015	7,535	10,750	276	N.A.
2016	8,023	11,727	287	437

註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 數字會根據認可機構的最新更改而作出每月修訂。表內數字是在 2017 年 2 月底公布的統計數字。

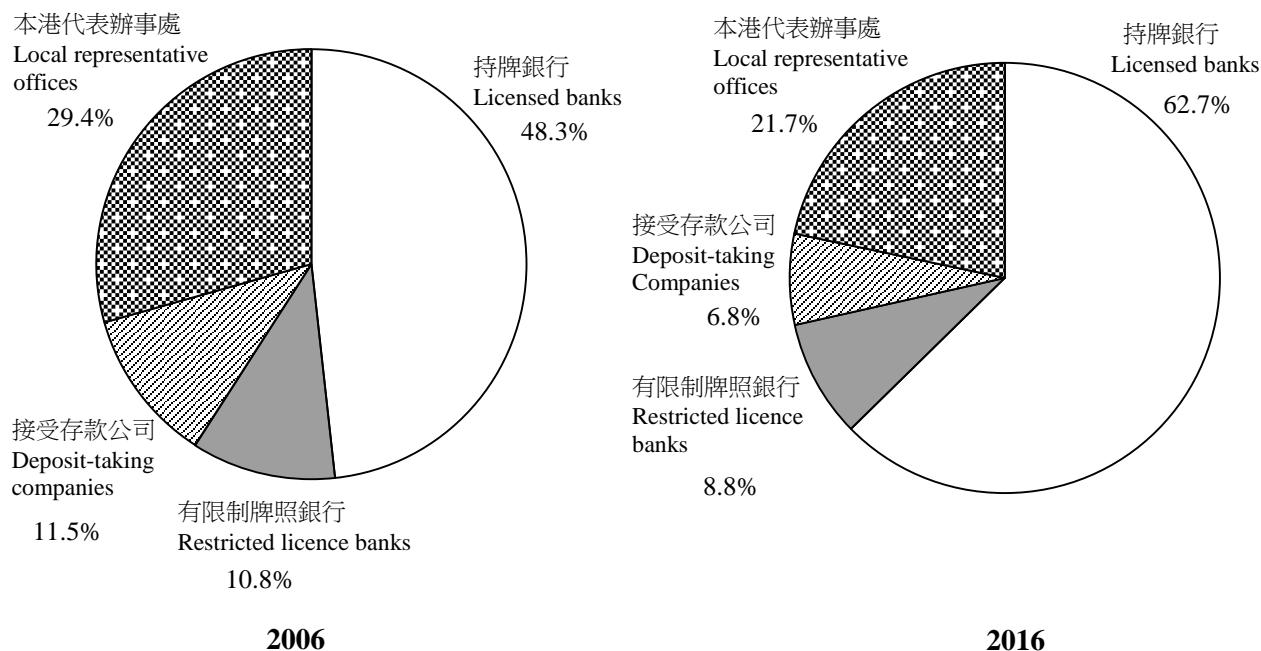
(3) 包括現貨、遠期及外匯掉期交易。資料來自香港金融管理局三年一度的統計調查,故數字每三年公布一次。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

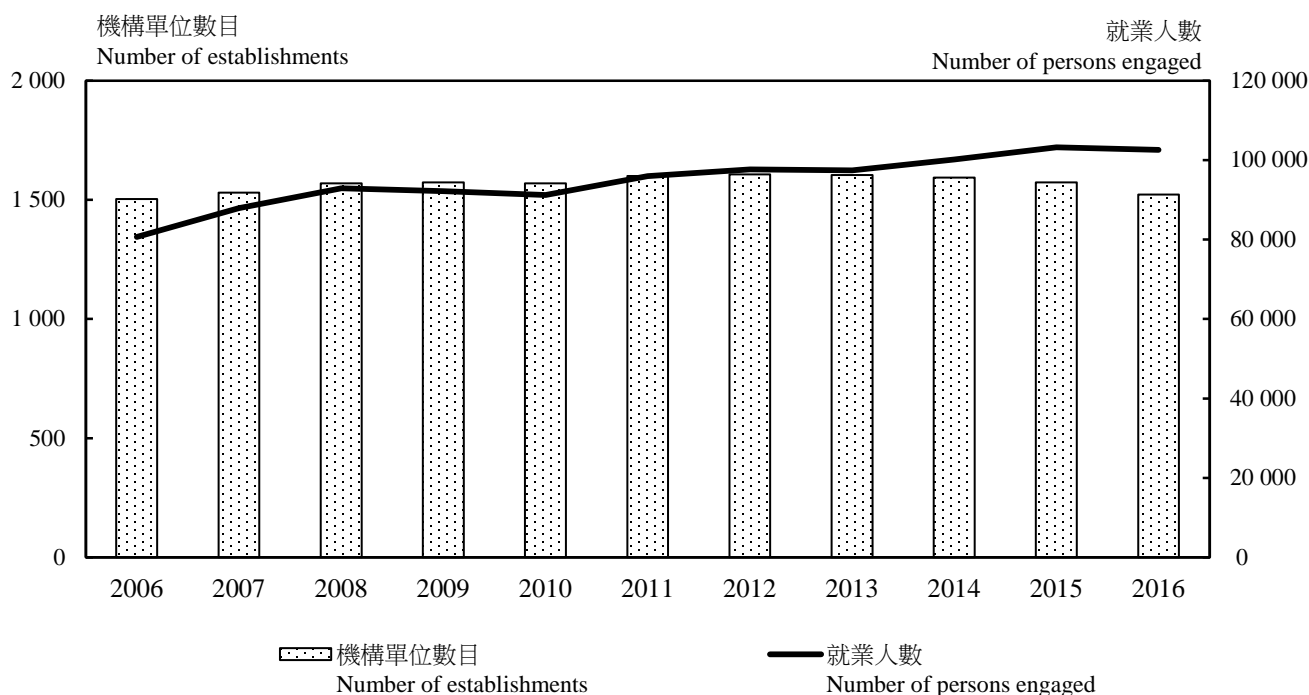
(2) Figures are revised monthly to take account of any subsequent amendments submitted by authorised institutions. Figures in the table refer to statistics released at end February 2017.

(3) Including spot, outright forward and foreign exchange swap transactions. Only tri-yearly figures are available because the data are obtained from a survey conducted by the Hong Kong Monetary Authority once every three years.

**圖 2.1 認可機構及本港代表辦事處**  
**Chart 2.1 Authorised institutions and local representative offices**



**圖 2.2 銀行服務業的機構單位數目<sup>(1)</sup>及就業人數<sup>(1)</sup>**  
**Chart 2.2 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the banking services**

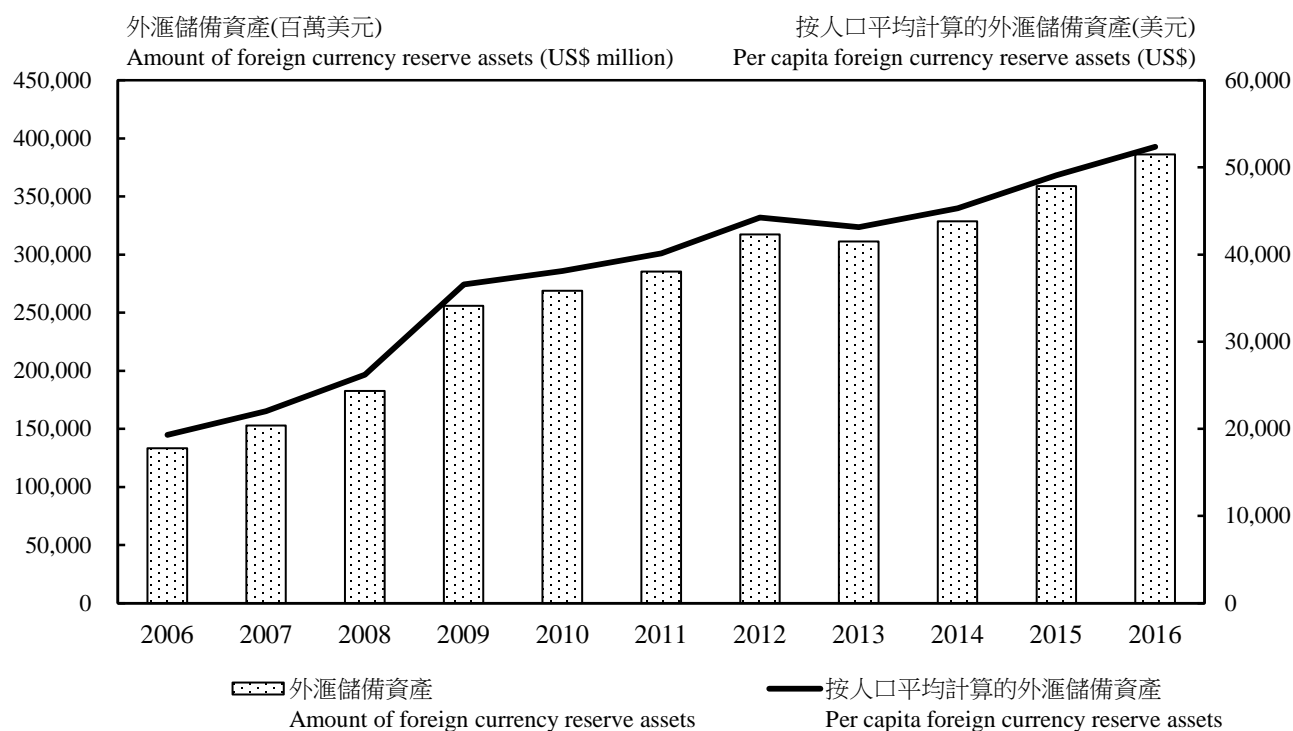


註釋：(1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

圖 2.3 外匯儲備資產<sup>(1), (2), (3)</sup>

Chart 2.3 Amount of foreign currency reserve assets<sup>(1), (2), (3)</sup>



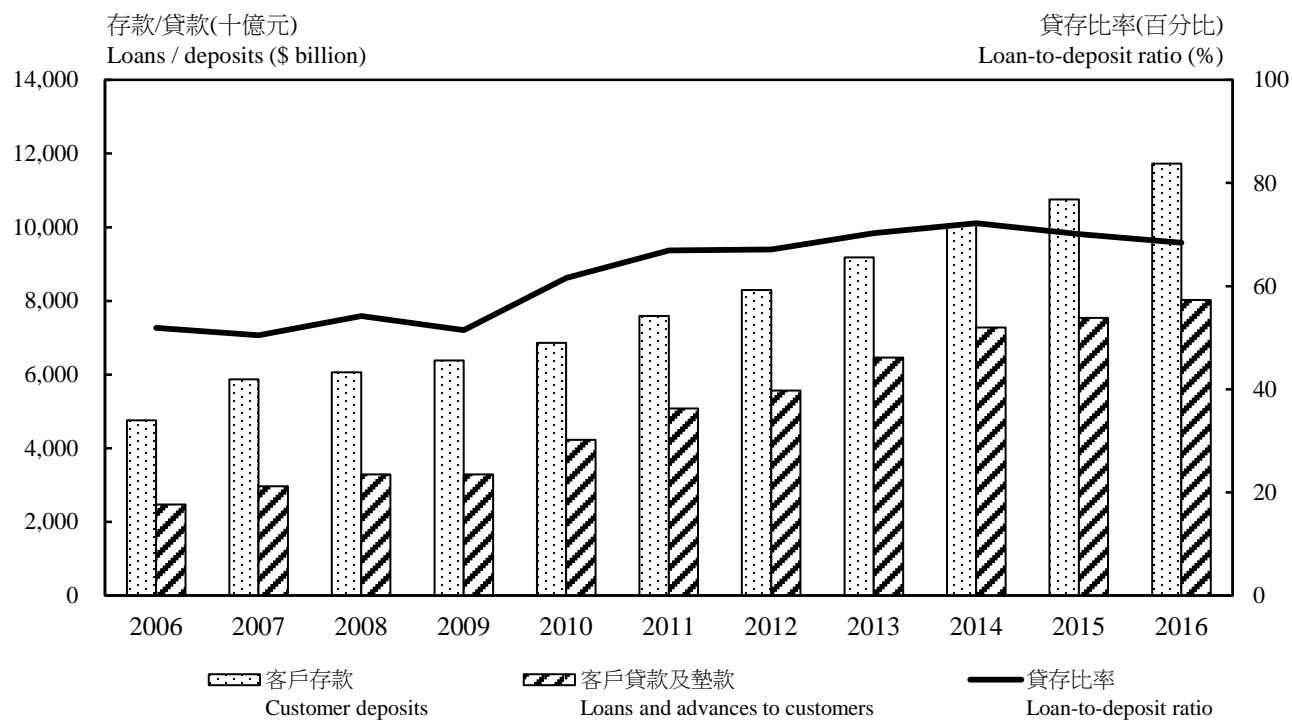
註釋：數字會根據認可機構的最新更改而作出每月修訂。圖內數字是在 2017 年 2 月底公布的統計數字。

Notes: Figures are revised monthly to take account of any subsequent amendments submitted by authorised institutions. Figures in the chart refer to statistics released at end February 2017.

- (1) 外匯儲備資產包括外匯基金及土地基金中的外幣資產。但由 1998 年 11 月起，土地基金的資產已被併入外匯基金內。
- (2) 不包括未平倉遠期合約，但包括黃金。
- (3) 數字並不包括香港參與國際貨幣基金組織安排之援助泰國財政方案所提供的貸款。

- (1) Foreign currency reserve assets consist of foreign currency assets from the Exchange Fund and the Land Fund. As from November 1998, the assets of the Land Fund were merged into the Exchange Fund.
- (2) Excluding unsettled forward transactions but including gold.
- (3) Figures have been adjusted to exclude the loan extended to Thailand under the financing package organised by the International Monetary Fund.

圖 2.4 存款及貸款  
Chart 2.4 Deposits and loans



## 概念及方法

香港實行存款機構三級制，分別為持牌銀行、有限牌照銀行及接受存款公司，統稱為認可機構。

在本港只有持牌銀行才可經營往來及儲蓄戶口業務，並接受公眾任何數額與期限的存款，以及支付或接受客戶簽發或存入的支票。

有限牌照銀行主要從事商人銀行及資本市場活動等業務，亦可接受 50 萬港元或以上任何期限的存款。

接受存款公司主要從事私人消費信貸及證券等多種專門業務。這些公司只可接受 10 萬港元或以上，最初存款期最少為三個月的存款。

除了上述可在香港經營存款業務的三類認可機構外，外地銀行亦可在香港設立本地代表辦事處。這些辦事處不得從事任何香港銀行業務，其主要職責只限於外地銀行與香港客戶之間的聯繫工作。

### 用語及定義

銀行服務業包括持牌銀行、有限牌照銀行、接受存款公司及本港代表辦事處。

機構單位是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

## Concepts and methods

Hong Kong maintains a three-tier system of deposit-taking institutions, namely, licensed banks, restricted licence banks and deposit-taking companies. They are collectively known as authorised institutions (AIs).

In Hong Kong, only *licensed banks* may operate current and savings accounts, and accept deposits of any size and maturity from the public and pay or collect cheques drawn by or paid in by customers.

*Restricted licence banks* are principally engaged in merchant banking and capital market activities. They may take deposits of any maturity of HK\$500,000 and above.

*Deposit-taking companies* are mainly engaged in a range of specialised activities, including consumer finance and securities business. They may take deposits of HK\$100,000 or above with an original term of maturity of at least three months.

Apart from the above three categories of authorised institutions that are permitted to carry on the business of taking deposits in Hong Kong, foreign banks may establish *local representative offices* in Hong Kong. However, they are not allowed to engage in any banking business in Hong Kong and their role is confined mainly to liaison work between the foreign banks and their customers in Hong Kong.

### Terms and definitions

The *banking services* cover licensed banks, restricted licence banks, deposit-taking companies and local representative offices.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

就業人數包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

*本地生產總值* 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

*生產總額* 是以淨收利息連同其他明確地收取的服務費、租金收入、佣金及其他收費來計算。

*增加價值* 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

*貨幣供應量 M1* 是指市民持有的法定紙幣和硬幣加上持牌銀行的客戶活期存款。

*貨幣供應量 M2* 是指貨幣供應量 M1 所包括的項目，加上持牌銀行客戶的儲蓄及定期存款，再加上持牌銀行發行而由非認可機構持有的可轉讓存款證。

*Persons engaged include:*

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

*Gross output* is measured by the net interest receipts, together with other explicit service charges, rentals, commissions and other fees received.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

*Money supply M1* refers to the sum of legal tender notes and coins held by the public plus customers' demand deposits placed with licensed banks.

*Money supply M2* refers to the sum of M1 plus customers' savings and time deposits with licensed banks plus negotiable certificates of deposits issued by licensed banks held by non-authorized institutions.

貨幣供應量 M3 是指貨幣供應量 M2 所包括的各項，再加上有限制牌照銀行及接受存款公司客戶的存款，再加上以上兩類認可機構發行而非認可機構持有的可轉讓存款證。

外幣掉期存款 是指顧客在現貨市場購買外幣，然後存入認可機構，但同時訂下遠期合約，將該筆外幣「本金加利息」在存款到期時售予認可機構。從分析角度來看，這類掉期存款應當作港元定期存款。

港元利息結算率 由香港銀行公會（銀行公會）提供及擁有。每日港元利息結算率是根據銀行公會港元利率套戥協議（FRA）條款，按香港銀行同業市場港元存款的市場利率來釐定。銀行公會一般會在每個營業日（星期六除外）早上 11 時 15 分在其網站上發布該天港元利息結算率，並以銀行公會指定的 12 至 20 間參考銀行所提供的報價資料作為釐定基礎。港元利息結算率包括隔夜至 12 個月的存款期限，計算方法是從參考銀行的報價中剔除最高與最低各 3 個報價，然後取其平均數。此外，銀行公會會根據香港金融管理局的建議標準每年核對參考銀行組合。

在香港，貼現窗 是指銀行用合資格證券作為抵押品訂立回購協議，向香港金融管理局借取隔夜港元資金的機制。

Money supply M3 refers to the sum of M2 plus customer deposits with restricted licence banks and deposit-taking companies plus negotiable certificates of deposits issued by restricted licence banks and deposit-taking companies held by non-authorised institutions.

Foreign currency swap deposits are deposits involving customers buying foreign currencies in the spot market and placing them as deposits with authorised institutions, while at the same time entering into a contract to sell such foreign currencies (principal plus interest) forward in line with the maturity of such deposits. For most analytical purposes, they should be regarded as Hong Kong dollar time deposits.

The Hong Kong Association of Banks (HKAB) is the source and owner of the *Hong Kong dollar Interest Settlement Rates*. As part of the HKAB FRA terms, daily *Hong Kong dollar Interest Settlement Rates* are fixed by reference to market rates for Hong Kong dollar deposits in the Hong Kong interbank market. These fixings are usually released on the website of the HKAB each business day (excluding Saturdays) at 11:15 a.m., on the basis of quotations provided by 12-20 banks designated by the HKAB as reference banks. Daily fixings are made available for Hong Kong dollar deposit maturity ranging between overnight deposits and 12 months, and are calculated by averaging the middle quotes after excluding the highest three quotes and lowest three quotes received from the reference banks. Besides, the panel of reference banks appointed by the HKAB is subject to annual review having regard to the criteria recommended by the Hong Kong Monetary Authority.

In Hong Kong, the *Discount Window* is the facility through which banks can borrow Hong Kong dollar funds overnight from the Hong Kong Monetary Authority through repurchase agreements using eligible securities as collateral.

由 1990 年起，外匯頭寸的定義並不包括結構資產及負債(包括固定資產及物業投資、海外分行資本、海外附屬公司和有關公司之投資以及資本貸款)。

*Foreign currency positions*, as from 1990, are defined to exclude structural assets and liabilities (including investment in fixed assets and premises, overseas branch capital, investment in overseas subsidiaries and related companies and loan capital).

# 統計表

## Statistical tables

表 2.1 認可機構及本港代表辦事處

Table 2.1 Authorised institutions and local representative offices

	2006	2012	2013	2014	2015	2016
認可機構及本港代表辦事處數目 Number of authorised institutions and local representative offices	286	260	263	266	263	249
持牌銀行 Licensed banks	138	155	156	159	157	156
有限制牌照銀行 Restricted licence banks	31	21	21	21	24	22
接受存款公司 Deposit-taking companies	33	24	24	23	18	17
本港代表辦事處 Local representative offices	84	60	62	63	64	54
世界最大500間銀行在本港設行的情況 Presence of world's largest 500 banks in Hong Kong	156	158	160	161	165	163

**表 2.2 銀行服務業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**  
**Table 2.2 Number of establishments and persons engaged, business receipts index, gross output and value added of the banking services**

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	1 502	1 606	1 603	1 592	1 573	1 522
Number of establishments <sup>(1)</sup>	(#)	(0.4)	(-0.2)	(-0.7)	(-1.2)	(-3.2)
就業人數 <sup>(1)</sup>	80 665	97 679	97 383	100 164	103 196	102 566
Number of persons engaged <sup>(1)</sup>	(7.8)	(1.7)	(-0.3)	(2.9)	(3.0)	(-0.6)
業務收益指數 (2008年=100)	87.0	133.8	156.3	165.5	179.3	193.9
Business receipts index (Year 2008=100)	(19.5)	(9.4)	(16.8)	(5.9)	(8.3)	(8.1)
生產總額	184,619 *	275,265	313,646 *	335,159 *	355,165	N.A.
Gross output	(27.3) *	(8.8)	(13.9) *	(6.9) *	(6.0)	(-)
增加價值	132,656 *	196,135	218,860 *	231,144 *	258,740	N.A.
Value added	(28.5) *	(10.4)	(11.6) *	(5.6) *	(11.9)	(-)
在基本價格計算的本地生產總值內所佔比率(百分比)	9.0 *	9.7	10.4	10.5 *	11.1	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	71.9 *	71.3	69.8	69.0 *	72.9	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 2.3 外匯儲備資產及貨幣供應量**  
**Table 2.3 Foreign currency reserve assets and money supply**

十億元(另有註明除外)  
 \$ billion (unless otherwise specified)

	2006	2012	2013	2014	2015	2016
外匯儲備資產 <sup>(1), (2), (3)</sup> (百萬美元)	133,204	317,362	311,209	328,516	358,773	386,241
Amount of foreign currency reserve assets <sup>(1), (2), (3)</sup> (US\$ million)	(7.2)	(11.2)	(-1.9)	(5.6)	(9.2)	(7.7)
按人口平均計算的外匯儲備資產 (美元)	19,293 *	44,256 *	43,158 *	45,294 *	49,082 *	52,372
Per capita foreign currency reserve assets (US\$)	(6.1)	(10.2)	(-2.5)	(4.9)	(8.4) *	(6.7)
貨幣供應量 M1	492	1,377	1,511	1,709	1,971	2,214
Money supply M1	(13.1)	(22.2)	(9.7)	(13.1)	(15.4)	(12.3)
貨幣供應量 M2	5,054	8,950	10,056	11,011	11,618	12,508
Money supply M2	(15.4)	(11.1)	(12.4)	(9.5)	(5.5)	(7.7)
貨幣供應量 M3	5,090	8,970	10,085	11,049	11,655	12,551
Money supply M3	(15.5)	(11.0)	(12.4)	(9.6)	(5.5)	(7.7)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

貨幣供應量的數字會根據認可機構的最新更改而作出每月修訂。表內數字是在2017年2月底公布的統計數字。

Figures on money supply are revised monthly to take account of any subsequent amendments submitted by authorised institutions. Figures in the table refer to statistics released at end February 2017.

(1) 外匯儲備資產包括外匯基金及土地基金中的外幣資產。但由1998年11月起，土地基金的資產已被併入外匯基金內。

(1) Foreign currency reserve assets consist of foreign currency assets from the Exchange Fund and the Land Fund. As from November 1998, the assets of the Land Fund were merged into the Exchange Fund.

(2) 不包括未平倉遠期合約，但包括黃金。

(2) Excluding unsettled forward transactions but including gold.

(3) 數字並不包括香港參與國際貨幣基金組織安排之援助泰國財政方案所提供的貸款。

(3) Figures have been adjusted to exclude the loan extended to Thailand under the financing package organised by the International Monetary Fund.

表 2.4 認可機構的流動資金、資本充足比率及盈利能力<sup>(1)</sup>

Table 2.4 Liquidity, capital adequacy and profitability of authorised institutions<sup>(1)</sup>

	2006	2012	2013	2014	2015	2016
						%
流動資金						
Liquidity						
貸存比率 <sup>(2)</sup>	51.9	67.1	70.3	72.2	70.1	68.4
Loan-to-deposit ratio <sup>(2)</sup>						
港元貸存比率 <sup>(2)</sup>	74.7	79.8	82.1	83.3	78.2	77.1
Hong Kong dollar loan-to-deposit ratio <sup>(2)</sup>						
資本充足比率						
Capital adequacy						
股本與資產比率 <sup>(3)</sup>	8.2	8.5	8.5	8.8	9.3	9.6
Equity to assets ratio <sup>(3)</sup>						
總資本比率 <sup>(4)</sup>	14.9	15.7	15.9	16.8	18.3	19.2
Total capital ratio <sup>(4)</sup>						
盈利能力						
Profitability						
淨息差	1.29	1.08	1.12	1.14	1.07	1.04
Net interest margin						
成本與收入比率	50.8	54.8	49.1	48.9	50.3 *	50.2
Cost-income ratio						

註釋：數字會根據認可機構的最新更改而作出修訂。

Notes: Figures are revised to take account of any subsequent amendments submitted by authorised institutions (AIs).

- (1) 除非另有說明，否則所載數字僅反映香港業務的狀況。
- (2) 港元存款已包括外幣掉期存款。
- (3) 數字反映本地註冊持牌銀行的香港業務及海外分行的狀況。
- (4) 由2013年1月1日起，本地註冊認可機構適用經修訂資本充足框架（《巴塞爾協定三》）。數字反映本地註冊認可機構的綜合狀況。

- (1) Figures relate to Hong Kong office(s) only unless otherwise stated.
- (2) Hong Kong dollar deposits have been adjusted to include foreign currency swap deposits.
- (3) Figures relate to Hong Kong office(s) and overseas branches of locally incorporated licensed banks.
- (4) With effect from 1 January 2013, a revised capital adequacy framework (Basel III) was introduced for locally incorporated AIs. Figures relate to consolidated positions of locally incorporated AIs.

**表 2.5 認可機構的資產素質**  
**Table 2.5 Asset quality of authorised institutions**

	2006	2012	2013	2014	2015	2016
%						
所有認可機構的資產質素						
Asset quality of all AIs						
貸款減值準備與資產總額比率 <sup>(1)</sup>	0.03	0.08	0.06	0.06	0.09	0.10
Loan impairment charges to total assets <sup>(1)</sup>						
佔貸款總額的比率 <sup>(2)</sup>						
As % of total loans <sup>(2)</sup>						
準備金 <sup>(3)</sup>	0.71	0.60	0.55	0.55	0.66 *	0.76
Provisions <sup>(3)</sup>						
特定分類貸款 <sup>(4)</sup>						
Classified loans <sup>(4)</sup>						
總額	1.04 *	0.58	0.54	0.52	0.73	0.85
Gross						
已扣除特殊準備金	0.72 *	0.35	0.35	0.32	0.46 *	0.50
Net of specific provisions						
已扣除所有準備金	0.33 *	-0.02	-0.01	-0.03	0.07 *	0.10
Net of all provisions						
逾期3個月以上的貸款及經重組貸款	0.74 *	0.42	0.36	0.34	0.47	0.67
Overdue loans for more than 3 months and rescheduled loans						
受訪機構的資產質素 <sup>(1)</sup>						
Asset quality of surveyed institutions <sup>(1)</sup>						
信用卡撇賬比率	2.91	1.70	1.84	1.83	1.82	1.92
Credit card charge-off ratio						
住宅按揭貸款拖欠比率 <sup>(5)</sup>	0.20	0.02	0.02	0.03	0.03	0.03
Delinquency ratio of residential mortgage lending (RML) <sup>(5)</sup>						

註釋：(1) 所載數字僅反映香港業務的狀況。

Notes: (1) Figures relate to Hong Kong offices.

(2) 2015年以前所載數字反映香港業務及本地註冊認可機構的境外分行之狀況。由2015年起，數字涵蓋範圍擴大至包括本地註冊認可機構的境外主要附屬公司。

(2) Figures prior to 2015 relate to Hong Kong offices and locally incorporated AIs' overseas branches. Starting from 2015, the coverage was expanded to include locally incorporated AIs' major overseas subsidiaries.

(3) 數字是指未動用的準備金總額。

(3) Figures refer to the amount of total provisions outstanding.

(4) 特定分類貸款是指被列為「次級」、「呆滯」或「虧損」類別的貸款。

(4) Classified loans are those graded as “substandard”, “doubtful” or “loss”.

(5) 拖欠比率是逾期超過3個月以上的按揭貸款總額佔未償還按揭貸款總額的比率。

(5) Delinquency ratio is measured by a ratio of total amount of RML overdue for more than 3 months to total outstanding RML.

**表 2.6 所有認可機構的港元資產負債表**  
**Table 2.6 Hong Kong dollar balance sheet of all authorised institutions**

	2006	2012	2013	2014	2015	2016
						十億元 \$ billion
<b>負債</b>	<b>3,893</b>	<b>5,995</b>	<b>6,357</b>	<b>6,912</b>	<b>7,680</b>	<b>8,525</b>
<b>Liabilities</b>						
香港銀行同業借款	309	236	310	328	455	531
Amount due to authorised institutions in Hong Kong						
境外銀行同業借款	210	340	302	365	351	355
Amount due to banks outside Hong Kong						
客戶存款	2,568	4,176	4,391	4,800	5,312	5,809
Deposits from customers						
未償還可轉讓存款證	129	210	222	213	240	265
Negotiable certificates of deposit outstanding						
其他負債	678	1,033	1,133	1,205	1,322 *	1,565
Other liabilities						
<b>資產</b>	<b>3,507</b>	<b>5,453</b>	<b>5,801</b>	<b>6,288</b>	<b>6,881</b>	<b>7,617</b>
<b>Assets</b>						
紙幣及硬幣	14	20	26	23	22	30
Notes and coins						
香港銀行同業貸款	304	234	255	254	362	401
Amount due from authorised institutions in Hong Kong						
境外銀行同業貸款	343	157	169	176	199	318
Amount due from banks outside Hong Kong						
客戶貸款及墊款	1,917	3,333	3,606	4,000	4,153	4,479
Loans and advances to customers						
可轉讓存款證	60	133	134	123	152	209
Negotiable certificates of deposit (NCD) held						
其他可轉讓債務工具 (可轉讓存款證除外)	536	822	912	884	962	1,160
Negotiable debt instrument held, other than NCDs						
政府票據及債券	258	775	876	858	935	1,092
Government bills, notes and bonds						
其他債務工具	278	47	36	26	27	69
Other debt instruments held						
其他資產	332	755	699	826	1,031 *	1,020
Other assets						

註釋：數字會根據認可機構的最新更改而作出每月修訂。表內數字是在2017年2月底公布的統計數字。

Note: Figures are revised monthly to take account of any subsequent amendments submitted by authorised institutions. Figures in the table refer to statistics released at end February 2017.

**表 2.7 所有認可機構的外幣資產負債表**  
**Table 2.7 Foreign currency balance sheet of all authorised institutions**

	2006	2012	2013	2014	2015	2016
						十億元 \$ billion
負債	4,413	8,863	10,584	11,530	11,501 *	12,129
Liabilities						
香港銀行同業借款	203	434	602	688	743	742
Amount due to authorised institutions in Hong Kong						
境外銀行同業借款	1,536	2,959	3,502	3,605	3,267	3,104
Amount due to banks outside Hong Kong						
客戶存款	2,190	4,120	4,789	5,273	5,437	5,918
Deposits from customers						
未償還可轉讓存款證	110	426	616	631	592	525
Negotiable certificates of deposit outstanding						
其他負債	374	924	1,075	1,333	1,460	1,840
Other liabilities						
資產	4,799	9,406	11,141	12,154	12,300	13,037
Assets						
紙幣及硬幣	3	7	9	9	9	14
Notes and coins						
香港銀行同業貸款	198	424	528	598	672	674
Amount due from authorised institutions in Hong Kong						
境外銀行同業貸款	2,604	3,575	3,843	4,351	3,905	3,841
Amount due from banks outside Hong Kong						
客戶貸款及墊款	550	2,234	2,851	3,276	3,382	3,544
Loans and advances to customers						
可轉讓存款證	43	159	173	144	269	355
Negotiable certificates of deposit (NCD) held						
其他可轉讓債務工具 (可轉讓存款證除外)	1,081	2,117	2,676	2,620	2,722	2,906
Negotiable debt instrument held, other than NCDs						
政府票據及債券	133	545	492	612	901	949
Government bills, notes and bonds						
其他債務工具	948	1,572	2,184	2,008	1,821	1,958
Other debt instruments held						
其他資產	320	890	1,060	1,156	1,340	1,703
Other assets						

註釋：數字會根據認可機構的最新更改而作出每月修訂。表內數字是在2017年2月底公布的統計數字。

Note: Figures are revised monthly to take account of any subsequent amendments submitted by authorised institutions. Figures in the table refer to statistics released at end February 2017.

**表 2.8 客戶存款<sup>(1)</sup>**  
**Table 2.8 Deposits from customers<sup>(1)</sup>**

	十億港元 HK\$ billion					
	2006	2012	2013	2014	2015	2016
客戶存款	4,757	8,296	9,180	10,073	10,750	11,727
Customer deposits	(16.9)	(9.3)	(10.7)	(9.7)	(6.7)	(9.1)
港元 <sup>(2)</sup>	2,568	4,176	4,391	4,800	5,312	5,809
Hong Kong dollar <sup>(2)</sup>	(20.5)	(11.7)	(5.1)	(9.3)	(10.7)	(9.3)
外幣 <sup>(3), (4)</sup>	2,189	4,120	4,789	5,273	5,437	5,918
Foreign currency <sup>(3), (4)</sup>	(13.0)	(7.0)	(16.2)	(10.1)	(3.1)	(8.8)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

數字會根據認可機構的最新更改而作出每月修訂。表內數字是在2017年2月底公布的統計數字。

Figures are revised monthly to take account of any subsequent amendments submitted by authorised institutions. Figures in the table refer to statistics released at end February 2017.

(1) 指該統計年年底的數字。

(1) Figures refer to position as at end of the reference year.

(2) 包括外幣掉期存款。

(2) Include foreign currency swap deposits.

(3) 外幣指港元以外的所有貨幣，包括人民幣。

(3) Foreign currency means any currency other than Hong Kong dollar, including Renminbi.

(4) 不包括外幣掉期存款。

(4) Exclude foreign currency swap deposits.

**表 2.9 貸款及墊款**  
**Table 2.9 Loans and advances**

十億元(另有註明除外)  
\$ billion (unless otherwise specified)

	2006	2012	2013	2014	2015	2016
最優惠利率 <sup>(1)</sup> (年率)	7.90	5.00	5.00	5.00	5.00	5.00
Best lending rate <sup>(1)</sup> (% per annum)						
貸款及墊款總額	2,468	5,567	6,457	7,276	7,535	8,023
Loans & advances to all customers	(6.7)	(9.6)	(16.0)	(12.7)	(3.5)	(6.5)
供在港使用 <sup>(2)</sup>	1,974	3,597	3,979	4,515	4,800	5,185
For use in Hong Kong <sup>(2)</sup>	(2.3)	(7.0)	(10.6)	(13.5)	(6.3)	(8.0)
製造業	103	184	216	266	244	247
Manufacturing	(-6.5)	(-3.0)	(17.7)	(22.8)	(-8.2)	(1.1)
運輸及運輸設備	123	216	247	261	275	295
Transport and transport equipment	(0.1)	(11.9)	(14.7)	(5.3)	(5.6)	(7.2)
建造業、物業發展及投資	492	928	994	1,060	1,139	1,261
Building and construction, property development and investment	(9.7)	(1.2)	(7.1)	(6.7)	(7.4)	(10.7)
批發及零售業	105	351	418	473	444	413
Wholesale and retail trades	(5.2)	(11.8)	(19.2)	(13.2)	(-6.1)	(-7.1)
酒店、旅舍及飲食業	34	50	60	66	83	88
Hotels, boarding houses and catering	(4.5)	(23.7)	(18.7)	(10.7)	(25.8)	(5.4)
與財務及金融有關公司 (認可機構除外)	185	273	327	388	453	546
Financial concerns (other than authorised institutions)	(4.4)	(3.4)	(19.5)	(18.8)	(16.6)	(20.6)
個別人士購買住宅樓宇	595	915	950	1,030	1,119	1,165
Professional and private individuals for purchase of residential properties	(-2.0)	(7.6)	(3.9)	(8.4)	(8.7)	(4.1)
個別人士其他用途	182	333	390	450	490	519
Professional and private individuals for other purposes	(8.0)	(14.1)	(16.8)	(15.5)	(8.8)	(6.0)
其他	154	347	377	522	553	653
Others	(3.2)	(15.7)	(8.6)	(38.5)	(6.0)	(18.0)

註釋：括號內數字是與上年比較的變動百分率。但由於部分貸款及墊款數字經過重新分類，因此數字不能直接和前數字比較。

Notes: Figures in brackets are percentage changes over the preceding year. However, as some loans have been reclassified, figures are not strictly comparable with previous years.

數字會根據認可機構的最新更改而作出每月修訂。表內數字是在2017年2月底公布的統計數字。

Figures are revised monthly to take account of any subsequent amendments submitted by authorised institutions. Figures in the table refer to statistics released at end February 2017.

(1) 是指香港上海滙豐銀行的最優惠利率的期內平均數字。

(1) Best lending rate refers to the average of the rates over the period quoted by the Hong Kong and Shanghai Banking Corporation Limited.

(2) 不包括貿易融資貸款。

(2) Excluding loans and advances for trade financing.

**表 2.10 香港銀行同業拆息市場**  
**Table 2.10 Hong Kong interbank market**

	2006	2012	2013	2014	2015	2016
三個月港元利息結算率 (期內平均數字，年率) Three-month Hong Kong dollar Interest Settlement Rates (Period average, % per annum)	4.20	0.40	0.38	0.37	0.39	0.60
貼現窗基本利率 (期末，年率) Discount Window Base Rate (end of period, % per annum)	6.75	0.50	0.50	0.50	0.75	1.00
香港銀行同業拆借市場平均每日成交量 (十億元) Average daily trading volume of Hong Kong interbank market (\$ billion)	299 (20.9)	230 (-9.0)	217 (-5.6)	211 (-2.7)	276 (30.8)	287 (4.0)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 2.11 外匯市場**  
**Table 2.11 Foreign exchange market**

十億元(另有註明除外)  
\$ billion (unless otherwise specified)

	2006	2012	2013	2014	2015	2016
所有認可機構的外匯頭寸 Foreign currency positions of all authorised institutions						
現貨資產 Spot assets	5,023	9,263	10,862	11,826	11,915 *	12,439
遠期買入額 Forward purchases	8,063	20,535	24,149	32,876	40,072	41,323
現貨負債 Spot liabilities	4,619	8,746	10,416	11,334	11,185 *	11,644
遠期沽出額 Forward sales	8,422	20,977	24,522	33,268	40,696	41,992
現貨未平倉淨額 Net spot position	404	517	446	492	730 *	795
遠期未平倉淨額 Net forward position	-359	-442	-373	-392	-623	-669
未平倉淨額 Open position	45	75	73	100	107 *	125
外匯市場平均每日成交量 <sup>(1)</sup> (十億美元) Average daily trading volume of foreign exchange market <sup>(1)</sup> (US\$ billion)	-	N.A.	275	N.A.	N.A.	437

註釋：外匯頭寸的數字會根據認可機構的最新更改而作出每月修訂。外匯頭寸的數字是在2017年2月底公布的統計數字。

(1) 包括現貨、遠期及外匯掉期交易。資料來自香港金融管理局三年一度的統計調查，故數字每三年公布一次。

Notes: Figures on foreign currency positions are revised monthly to take account of any subsequent amendments submitted by authorised institutions. Figures on foreign currency positions refer to statistics released at end February 2017.

(1) Including spot, outright forward and foreign exchange swap transactions. Only tri-yearly figures are available because the data are obtained from a survey conducted by the Hong Kong Monetary Authority once every three years.

**表 2.12 銀行服務業的選定最新統計數字**  
**Table 2.12 Selected up-to-date statistics on banking services**

	十億元(另有註明除外) \$ billion (unless otherwise specified)					
	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
機構單位數目 Number of establishments	1 568	1 567	1 538	1 523	1 523	1 505
就業人數 Number of persons engaged	103 058	103 254	103 376	102 116	101 941	102 831
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	169.5	158.2	160.9	271.1	176.2	167.4
認可機構及本港代表辦事處數目 Number of authorised institutions and local representative offices	265	263	260	259	256	249
持牌銀行 Licensed banks	157	157	157	156	156	156
有限牌照銀行 Restricted licence banks	24	24	24	24	23	22
接受存款公司 Deposit-taking companies	18	18	18	18	18	17
本港代表辦事處 Local representative offices	66	64	61	61	59	54
外匯儲備資產 (百萬美元) Amount of foreign currency reserve assets (US\$ million)	345,790	358,773	361,987	360,652	362,465	386,241
貨幣供應量 M1 Money supply M1	2,019	1,971	2,077	2,090	2,234	2,214
貨幣供應量 M2 Money supply M2	11,446	11,618	11,748	11,791	12,390	12,508
貨幣供應量 M3 Money supply M3	11,481	11,655	11,783	11,828	12,432	12,551
客戶存款 Customer deposits	10,658	10,750	10,971	11,048	11,628	11,727
港元 Hong Kong dollar	5,304	5,312	5,353	5,450	5,733	5,809
外幣 Foreign currency	5,355	5,437	5,618	5,597	5,894	5,918

**表 2.12 (續) 銀行服務業的選定最新統計數字**  
**Table 2.12 (Cont'd) Selected up-to-date statistics on banking services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
三個月港元利息結算率 (期內平均數字，年率) Three-month Hong Kong dollar Interest Settlement Rates (Period average, % per annum)	0.39	0.39	0.57	0.54	0.57	0.71
貼現窗基本利率 (期末，年率) Discount Window Base Rate (end of period, % per annum)	0.50	0.75	0.75	0.75	0.75	1.00
香港銀行同業拆借市場平均每日成交量 Average daily trading volume of Hong Kong interbank market	295	252	276	279	294	301

## 資料來源

表	資料來源
2.1	香港金融管理局
2.2	政府統計處 就業統計及機構記錄組； 商業服務統計組； 國民收入統計組(二)一
2.3-2.11	香港金融管理局

## 其他有關刊物

年報，香港金融管理局編製

本地生產總值

香港統計年刊

香港統計月刊

資訊及通訊、金融及保險、專業及商用服務業  
的業務表現及營運特色的主要統計數字

金融數據月報，香港金融管理局編製

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服務行業按季業務收益指數

就業及空缺按季統計報告

## Data sources

Table	Sources
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*Gross Domestic Product*

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*Quarterly Business Receipts Indices for Service Industries*

*Quarterly Report of Employment and Vacancies Statistics*

# 3

## 金融市場及資產管理業 Financial Markets and Asset Management Services

### 概要

香港是公認的主要國際金融中心，其效率和處理風險的系統均符合國際公認的標準。

2015年，金融市場及資產管理業為香港帶來約674億元的增加價值，佔香港本地生產總值的2.9%。與2006年比較，其增加價值上升13.3%。

2016年，從事這行業的機構單位為數約3 600間，就業人數約40 200人。這包括證券經紀，商品期貨及金銀貿易經紀及交易商，證券、金銀貿易和期貨交易所，外幣兌換店及外匯經紀或交易商，基金管理及投資顧問公司。

在2016年市場情緒隨金融市場和全球政經方面的種種發展而起伏不定，本地股票市場出現大幅波動。2016年，香港股票市場的總市值微升0.3%至247,613億元。香港股票市場位列全球第8大。

2016年的交投活動較前一年的暢旺情況有所放緩。全年合計，證券市場平均每日成交額從記錄高位銳減36.6%至669億元。

衍生產品方面，期貨及期權合約的平均每日成交量在2016年微跌0.9%，當中H股指數期貨及股票期權的交投分別下跌了1.0%及20.4%。

### Highlights

Hong Kong is widely recognised as a major international financial centre. Its efficiency and risk management systems are in line with internationally accepted standards.

The financial markets and asset management industry generated value added of about \$67.4 billion, contributing to 2.9% of Hong Kong's Gross Domestic Product in 2015. Compared to 2006, the value added of the industry increased by 13.3%.

In 2016, some 3 600 establishments and about 40 200 persons were engaged in the business. These included securities brokerage companies; commodity futures and gold bullion brokers and dealers; stock, bullion and commodity exchanges; money changers and foreign exchange brokers or dealers; fund management companies and investment advisory companies.

The local stock market exhibited considerable volatility in 2016, with sentiment swinging along with various developments in the financial market as well as in the global political and economic arena. In 2016, the market capitalisation edged up by 0.3% to \$24,761.3 billion. It was the eighth largest stock exchange in the world.

Trading activities moderated in 2016 from the hectic level in the preceding year. For the year as a whole, average daily turnover in the securities market plunged by 36.6 % from the record high to \$66.9 billion.

As to derivatives products, the average daily trading volume of futures and options edged down by 0.9% in 2016. Within the total, trading of H-share Index futures and stock options declined by 1.0% and 20.4% respectively.

儘管交投及集資活動均較前一年的暢旺情況有所放緩，香港在2016年經首次公開招股籌集所得的金額蟬聯全球首位。經首次公開招股籌集的資金縮減25.8%至1,953億元。另外，亦有公司透過發行認股權以及私人配售等活動籌集資金。

自1993年7月首間中國國有企業以發行H股的方式在香港交易及結算所有限公司(香港交易所)上市後，香港作為內地主要集資中心的角色愈趨重要。截至2016年年底，在香港交易所上市的H股共有241隻，總市值達53,231億元。此外，亦有153家「紅籌」公司及608家民營企業在香港交易所上市。

滬港股票市場交易互聯互通機制試點(滬港通)於2014年11月正式推出，是中國內地與香港之間破天荒的市場互聯互通計劃，為海外投資者投資內地股票市場及內地投資者投資香港股票市場提供嶄新的正式渠道。深港股票市場交易互聯互通機制(深港通)亦於2016年12月推出，為滬港通的延伸篇章，進一步擴充合資格股票範圍。

香港是亞洲其中一個最活躍及自由的債券市場。在2016年年底，港元債券的未償還總額為17,306億元，較2015年上升14.1%，其中包括9,631億元的外匯基金票據及債券和7,675億元的其他債券。外匯基金票據及債券於2016年的平均每日成交金額達98億元，即每日約有1.0%的票據在市場轉手。

香港亦是亞洲的主要資產管理中心。在2016年年底，受認可基金公司管理的認可基金有2 196種，其基金淨值達12,841億美元。

Although both trading and fund raising activities moderated from the hectic levels in the preceding year, Hong Kong retained its top global position in terms of funds raised through initial public offerings (IPO) activity in 2016. The amount of funds raised through IPO shrank by 25.8 % to \$195.3 billion. In addition, funds were also tapped through activities like rights issues and private placements.

Since July 1993 when the first Chinese state owned company was listed on Hong Kong Exchanges and Clearing Limited (HKEx) through issuance of H shares, the role of Hong Kong as a major fund-raising centre for the Mainland had become increasingly important. By the end of 2016, there were 241 H shares listed on HKEx, with market capitalisation of \$5,323.1 billion. In addition, there were also 153 “Red Chips” companies and 608 private enterprises listed on HKEx.

The Shanghai-Hong Kong Stock Connect (“Shanghai Connect”), the first initiative under the Mutual Market Access Pilot Programme between Mainland China and Hong Kong launched in November 2014, offers a brand new official channel for overseas investors to invest in the Mainland stock market and for Mainland investors to invest in the Hong Kong stock market. The extended initiative, i.e. Shenzhen-Hong Kong Stock Connect (“Shenzhen Connect”), has also been launched in December 2016 to further expand the scope of eligible securities.

Hong Kong is one of the most active and liberal debt markets in Asia. At the end of 2016, the outstanding amount of the Hong Kong dollar debt securities was \$1,730.6 billion, increased by 14.1% compared with 2015. This amount comprised \$963.1 billion of Exchange Fund bills and notes and \$767.5 billion of other issues. The average daily turnover of Exchange Fund bills and notes amounted to \$9.8 billion in 2016, i.e. about 1.0% of such papers changed hands daily.

Hong Kong is also a leading asset management centre in Asia. A total of 2 196 authorised funds of net worth US\$1,284.1 billion were under the management of the authorised fund houses at the end of 2016.

# 主要統計數字及統計圖

## Key statistics and charts

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

年 Year	金融市場及資產管理業 Financial markets and asset management services			
	機構單位數目 <sup>(1), (2)</sup> Number of establishments <sup>(1), (2)</sup>	就業人數 <sup>(1), (2)</sup> Number of persons engaged <sup>(1), (2)</sup>	增加價值 <sup>(3)</sup> Value added <sup>(3)</sup>	業務收益指數 (2008=100) Business receipts index (2008=100)
2006	2 292	25 105	59,493*	72.8
2012	3 484	38 472	51,879	100.3
2013	3 538	39 161	54,908	101.3
2014	3 569	39 359	59,516	110.3
2015	3 634	39 850	67,434	131.3
2016	3 625	40 172	N.A.	119.9

年 Year	金融產品的交易情況 Trading in financial products			
	所有上市證券 的平均每日 成交金額 Average daily turnover of all listed securities	期貨及期權平均 每日成交量 (合約張數) Average daily turnover of futures and options (contracts)	金銀業貿易場 的99金 平均每日成交金額 Average daily turnover of 99 Tael gold in the Chinese Gold and Silver Exchange Society	香港認可基金 的資產淨值 <sup>(4), (5)</sup> (百萬美元) Net asset value of authorised funds in Hong Kong <sup>(4), (5)</sup> (US\$ million)
2006	33,912	173 708	65	910,254
2012	53,850	487 994	195	1,267,354
2013	62,560	532 905	164	1,289,676
2014	69,456	576 676	140	1,322,079
2015	105,630	768 520	184	1,263,715
2016	66,924	761 744	297	1,284,104

註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 數字包括受託人公司及保管人公司。  
(3) 數字包括其他金融機構及金融服務，如銀行結算所、信用咭服務、指定代理／信託公司、證券及股票登記或轉名服務等。

(4) 數字是指證券及期貨事務監察委員會認可的基金。

(5) 在 2015 年之前是指下年度 3 月底的認可基金於該年度 12 月底的數字。由 2015 年起是指該年度 12 月底的認可基金於該年度 12 月底的數字。

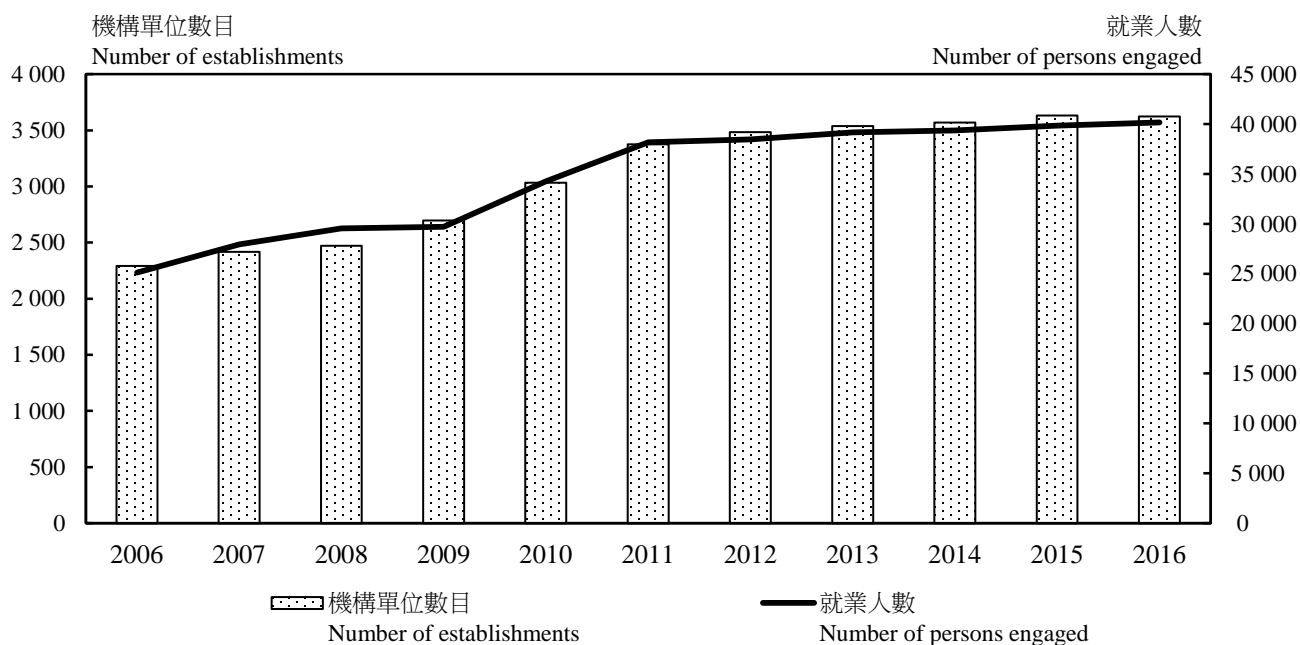
Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) Figures include trustee and custodian companies.  
(3) Figures include other financial institutions and financial services, such as bank clearing house, credit card service, nominee/trustee companies, stock and shares registration and transfer services, etc.

(4) Figures refer to funds authorised by the Securities and Futures Commission.

(5) Prior to 2015, figures refer to end December of the corresponding year in respect of the authorised funds existing as of end March of the following year. Starting from 2015, figures refer to net asset value of authorised funds as of end December of the corresponding year.

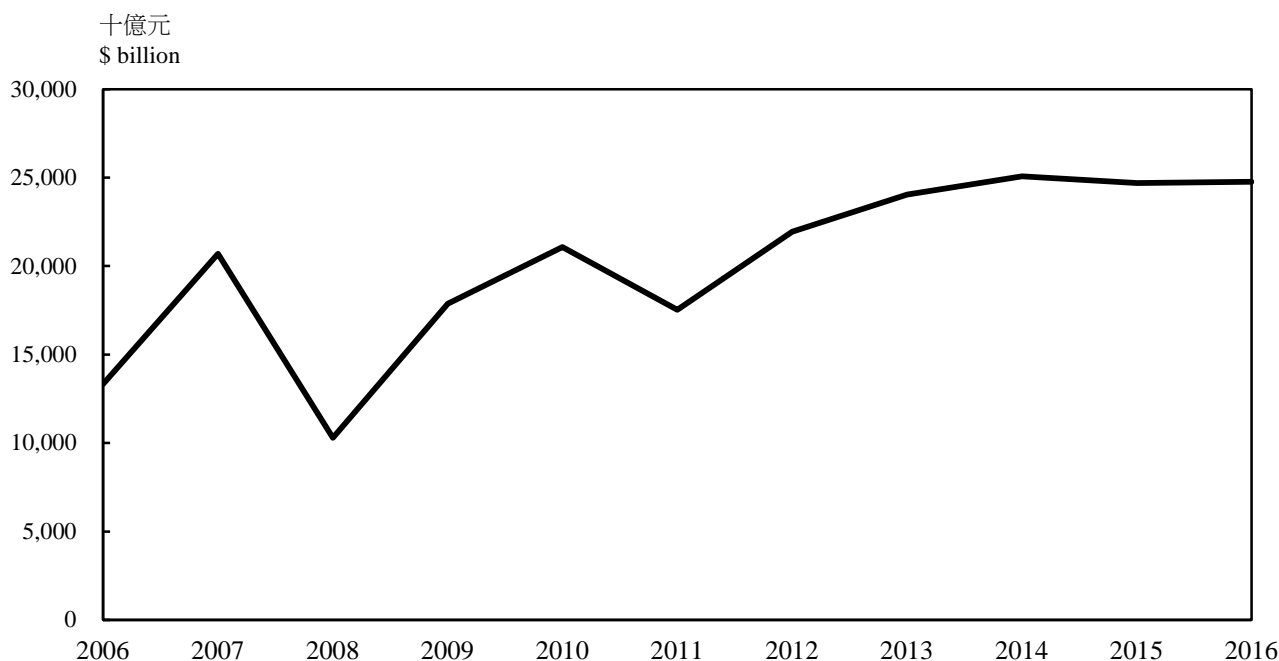
**圖 3.1 金融市場及資產管理業的機構單位數目<sup>(1), (2)</sup>及就業人數<sup>(1), (2)</sup>**  
**Chart 3.1 Number of establishments<sup>(1), (2)</sup> and persons engaged<sup>(1), (2)</sup> in the financial markets and asset management services**



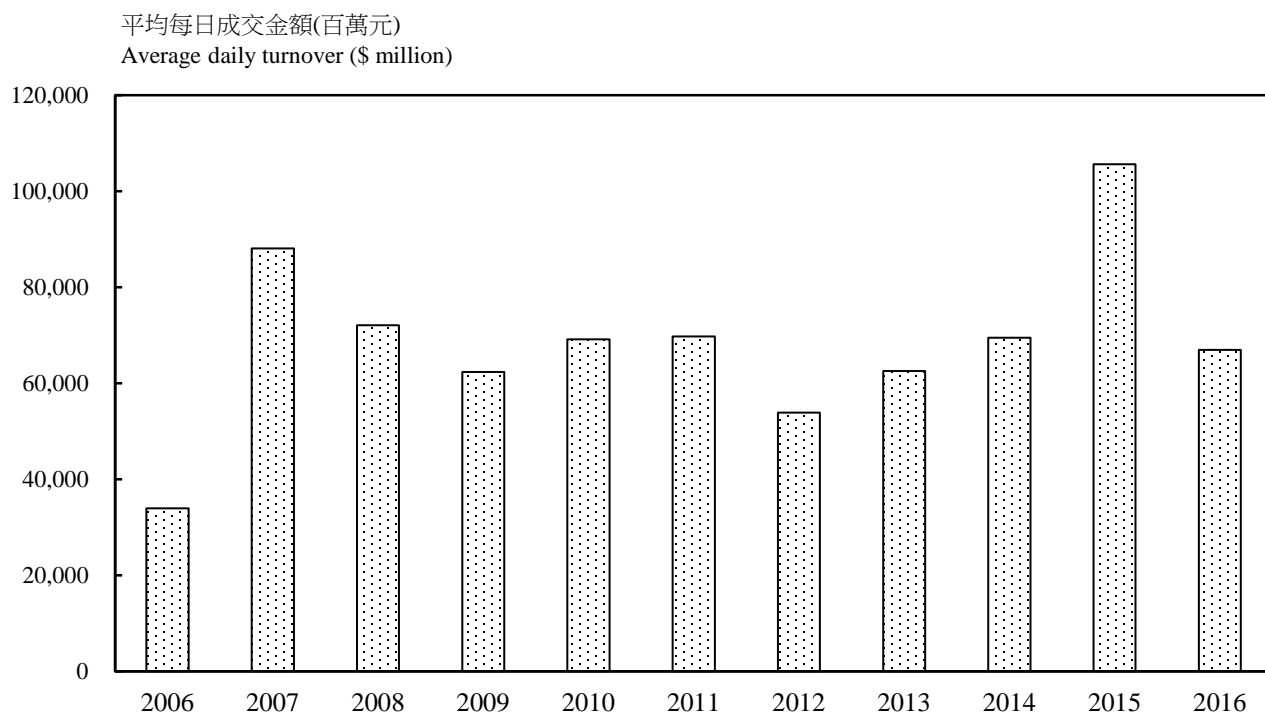
註釋: (1) 數字是該年內 4 季估計數字的平均數。  
 (2) 數字包括受託人公司及保管人公司。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.  
 (2) Figures include trustee and custodian companies.

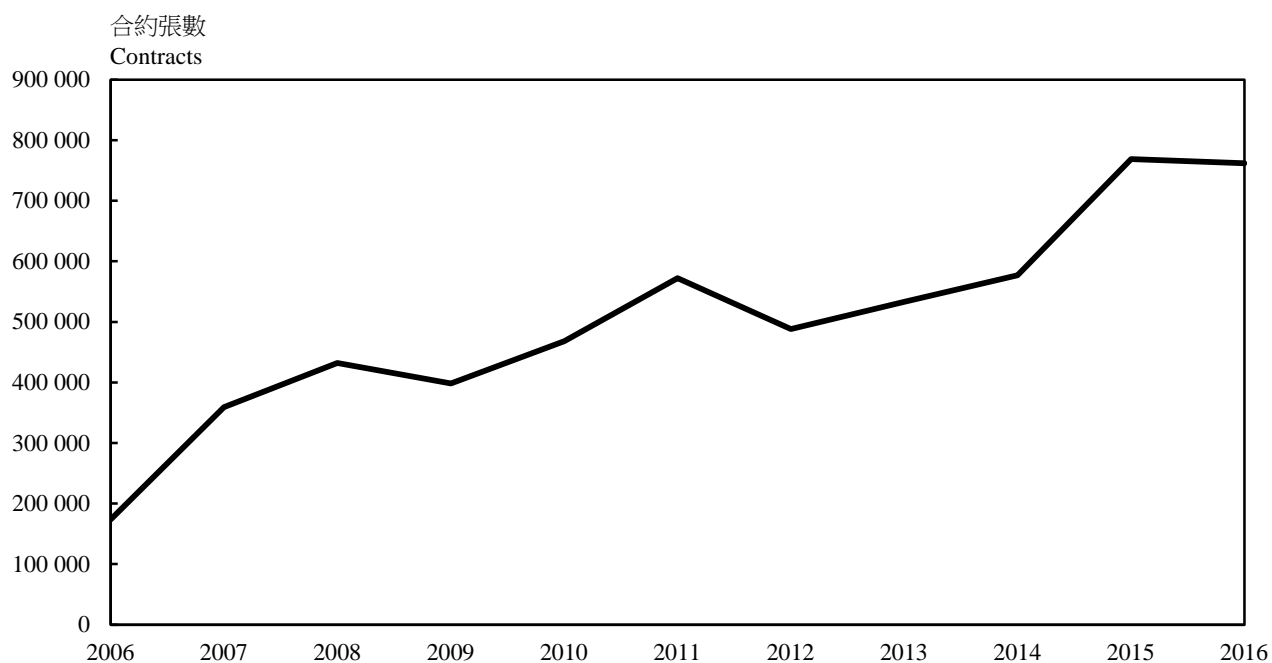
**圖 3.2 在香港交易所上市的公司的總市值**  
**Chart 3.2 Market capitalisation of companies listed on Hong Kong Exchanges and Clearing Limited**



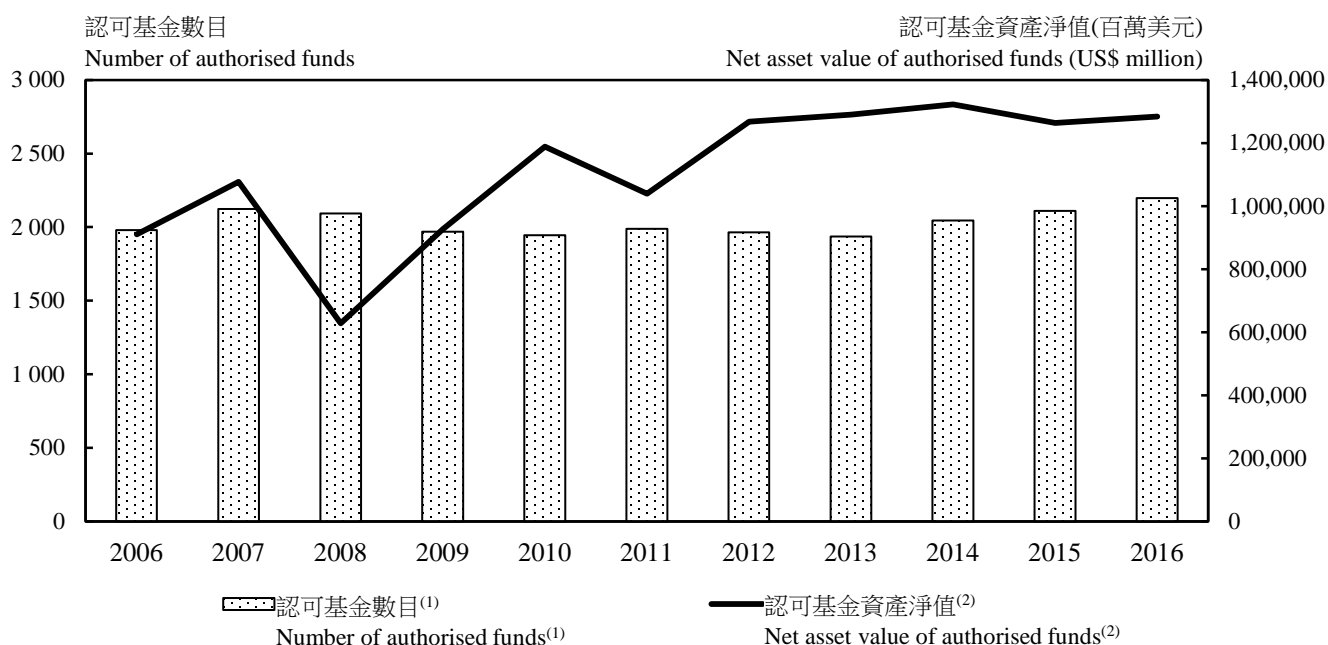
**圖 3.3 所有上市證券的平均每日成交金額**  
**Chart 3.3 Average daily turnover of all listed securities**



**圖 3.4 期貨及期權的平均每日成交量**  
**Chart 3.4 Average daily turnover of futures and options**



**圖 3.5 認可基金數目及資產淨值**  
**Chart 3.5 Number and net asset value of authorised funds**



註釋: (1) 2015年前是指下年度3月底的數字。由2015年起是指該年度12月底的數字。  
 (2) 在2015年之前是指下年度3月底的認可基金於該年度12月底的數字。由2015年起是指該年度12月底的認可基金於該年度12月底的數字。

Notes: (1) Prior to 2015, figures refer to end March of the following year. Starting from 2015, figures refer to end December of the corresponding year.  
 (2) Prior to 2015, figures refer to end December of the corresponding year in respect of the authorised funds existing as of end March of the following year. Starting from 2015, figures refer to net asset value of authorised funds as of end December of the corresponding year.

## 概念及方法

金融市場及投資管理業的運作是由證券及期貨事務監察委員會(證監會)所監管，金融市場及資產管理業從業員所提供的服務包括(一)在交易所進行證券買賣、(二)基金管理和(三)投資顧問服務。

香港聯合交易所有限公司(聯交所)、香港期貨交易所有限公司(期交所)及香港中央結算有限公司於 2000 年 3 月 6 日合併成為香港交易及結算所有限公司(香港交易所)的全資附屬有限公司。

香港交易所的業務範圍包括營運證券市場(主板及創業板)和衍生產品市場。證券交易包括股票、權證、牛熊證、債券、單位信託基金／互惠基金。衍生產品市場則包括股市指數產品、股票產品、利率及定息產品以及黃金期貨。

指定的證券可進行賣空並設有賣空價規則。恒生指數有限公司編製一系列的股票市場指數，以量度股票的表現。

在香港交易所於 2000 年 3 月成立後，證監會承擔了的主要職責包括監察交易所參與者業務、監察他們遵守操守規則及流動資本規定的情況，以及確保他們設有適當的管理及監控系統。

## Concepts and methods

Operation of the financial markets and the investment management industry is regulated by the Securities and Futures Commission (SFC). Services rendered by intermediaries in the financial markets and asset management industry are mainly related to (a) trading of securities in exchanges; (b) management of funds and (c) investment advisory services.

The Stock Exchange of Hong Kong Limited (the Stock Exchange), Hong Kong Futures Exchange Limited (the Futures Exchange) and Hong Kong Securities Clearing Company Limited became wholly-owned subsidiaries of Hong Kong Exchanges and Clearing Limited (HKEx) on 6 March 2000.

Operations of HKEx include the securities market, comprising the Main Board and the Growth Enterprise Market, and the derivatives market. Securities trading include equities, warrants, Callable Bull/Bear Contracts, debts securities and unit trusts/mutual funds; while the derivatives market has equity index products, equity products, interest rate and fixed income products, as well as gold futures.

Short selling is allowed for the designated securities and is subject to the tick rule. To gauge the performance of stocks in the market, a number of stock market indices are compiled by Hang Seng Indexes Company Limited.

Since the establishment of HKEx in March 2000, the SFC has assumed primary responsibility for supervising the businesses of exchange participants, monitoring their compliance with conduct rules and liquid capital requirements, and ensuring that they have proper systems of management and control.

進行受規管活動的業務的法團／人士，一般須向證監會領取牌照或在證監會註冊。受規管的活動共有 10 種類別，它們分別是：(i) 證券交易，(ii) 期貨合約交易，(iii) 槓桿式外匯交易，(iv) 就證券提供意見，(v) 就期貨合約提供意見，(vi) 就機構融資提供意見，(vii) 提供自動化交易服務，(viii) 提供證券保證金融資，(ix) 提供資產管理及 (x) 提供信貸評級服務。

非認可財務機構的法團如進行下列活動，便需要領取牌照：

- (i) 經營某類受規管活動的業務或顯示自己經營某類受規管活動的業務；或
- (ii) (不論由該法團或由另一人代表) 在香港或從香港以外地方公眾積極推廣其提供的任何服務，而該等服務如在香港提供便會構成某類受規管活動。

在以上的任何一種情況下，該法團必須是持牌法團。

凡以個人身分為其乃持牌法團的主事人就任何以業務形式進行的受規管活動執行受規管職能的人士，或顯示其執行該項職能，在這種情況下，便需要領取牌照成為其主事人的持牌代表。此外，如果該人士乃其主事人法團的執行董事，亦需要獲核准成為負責人員。

A corporation/individual conducting business in regulated activities is generally required to be licensed or registered with the SFC. There are 10 types of regulated activity. They are: (i) dealing in securities, (ii) dealing in futures contracts, (iii) leveraged foreign exchange trading, (iv) advising on securities, (v) advising on futures contracts, (vi) advising on corporate finance, (vii) providing automated trading services, (viii) securities margin financing, (ix) asset management and (x) providing credit rating services.

A corporation (not being an authorised financial institution) needs a licence if it:

- (i) carries on a business in a regulated activity or holds out as carrying on a business in a regulated activity; or
- (ii) actively markets, whether by itself or another person on its behalf and whether in Hong Kong or from a place outside Hong Kong, to the public any services that it provides, which would constitute a regulated activity if provided in Hong Kong.

In each case, the corporation has to be a *licensed corporation*.

An individual needs a licence if he/she performs a regulated function for his/her principal which is a licensed corporation in relation to a regulated activity carried on as a business or holds out as performing such function. In that case, he/she has to be a *licensed representative* accredited to his/her principal. In addition, if he/she is an executive director of that corporation, he/she also needs to be approved as a *responsible officer*.

認可財務機構的法團如進行下列活動，便需要註冊：

- (i) 經營某類受規管活動的業務或顯示自己經營某類受規管活動的業務；或
- (ii)（不論由該法團或由另一人代表）在香港或從香港以外地方公眾積極推廣其提供的任何服務，而該等服務如在香港提供便會構成某類受規管活動。

在以上的任何一種情況下，該法團必須是註冊機構。

就註冊機構進行的任何受規管活動而執行任何受規管職能的有關人士（例如在證券交易部門工作的銀行職員），均毋須向證監會領取牌照或在證監會註冊。然而，假如上述人士擬從事受規管活動，則其必須是名列由香港金融管理局備存的紀錄冊的人士。

另一方面，為了能夠評核並管理本身業務的固有風險，香港交易所仍會繼續監察其參與者業務的若干方面，特別是繼續監察及執行有關交易、結算及風險管理等幾方面的規則。

金銀業貿易場經營的黃金市場，是世界最活躍的黃金買賣市場之一。

給予公眾人士認購的基金一定要證監會所認可。不給予香港公眾人士認購的基金則不需要證監會的認可。因此，實際在香港運作的基金的資產應較列載於表 3.12 內的數字為高，因該表的數字只包括認可基金。

A corporation (being an authorised financial institution) needs a registration if it:

- (i) carries on a business of regulated activity or holds out as carrying on a business in a regulated activity; or
- (ii) actively markets, whether by itself or another person on its behalf and whether in Hong Kong or from a place outside Hong Kong, to the public any services that it provides, which would constitute a regulated activity if provided in Hong Kong.

In each case, the corporation has to be a *registered institution*.

Relevant individuals who perform regulated functions in relation to regulated activities for registered institutions (e.g. bank staff working in the securities dealing department) are not required to be licensed or registered with the SFC. However, their names have to be entered in the register maintained by the Hong Kong Monetary Authority if they are to perform regulated activities.

HKEx, on the other hand, continues to monitor some aspects of the businesses of its participants in order to assess and manage the risks inherent in its own operations. In particular, it continues to monitor and enforce compliance with the rules relating to trading, clearing and risk management.

The Chinese Gold and Silver Exchange Society operates a gold bullion market which is among the most active in the world.

Funds offered to public must be authorised by the SFC. Funds that are not intended for sale to public in Hong Kong need not be authorised. The actual asset size of funds operated in Hong Kong is therefore likely to be larger than the figures presented in Table 3.12, which cover authorised funds only.

## 用語及定義

就編製統計數字而言，*金融市場及資產管理業*包括證券經紀、商品期貨及金銀貿易經紀及交易商、證券、金銀貿易和期貨交易所、外幣兌換店及外匯經紀或交易商、基金管理及投資顧問服務。

*機構單位* 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

*就業人數*包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

*本地生產總值* 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

## Terms and definitions

For statistical compilation purpose, the *financial markets and asset management services* cover securities brokerage; commodity futures and gold bullion brokers and dealers; stock, bullion and commodity exchanges; money changers and foreign exchange brokers or dealers, fund management and investment advisory services.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

*Persons engaged* include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

生產總額是以服務費、佣金、經紀費、租金收入及其他收費計算。但不包括其本人帳目下的金融及其他資產買賣的盈虧數目。

增加價值是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

總市值是指上市公司的權益股本的市場價值。所包括的上市公司是按公司的註冊地而釐定（只包括在香港及內地註冊成立的公司），和在某些情況下，根據公司的業務進行地點而定（只包括在香港進行業務的公司）。停業超過一年的公司則不包括在內。

創業板的目的是為那些成立時間較短而未能符合在主板上市的業務及溢利紀錄規定的公司提供集資設施。

H 股是由內地註冊成立的公司發行而在香港交易所上市的股票。

平均股息收益率等於

$$\frac{\sum(\text{每股派息} \times \text{發行股數})}{\sum(\text{收市價} \times \text{發行股數})} \times 100\%$$

平均市盈率等於

$$\frac{\sum(\text{收市價} \times \text{發行股數})}{\sum(\text{每股盈利} \times \text{發行股數})}$$

Gross output is measured by the service charges, commissions and brokerages, rentals received and other fees received. However, any gain/loss from trading in financial and other assets on own account is excluded in estimating the gross output.

Value added is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

Market capitalisation refers to the market value of equity capital of listed companies. The inclusion of listed companies is based on their places of incorporation (only those incorporated in Hong Kong and the Mainland are included) and for some cases, based on their places of business (only those with business in Hong Kong are included). Those companies under suspension for over one year are not included.

The objective of the Growth Enterprise Market (GEM) is to provide capital formation facilities for younger companies that cannot meet the operating and profit record criteria for listing on the Main Board.

H Shares are issued by companies incorporated in the Mainland and listed on HKEx.

Average dividend yield is equal to

$$\frac{\sum(\text{Dividend per share} \times \text{Number of issued shares})}{\sum(\text{Closing price} \times \text{Number of issued shares})} \times 100\%$$

Average price earning ratio is equal to

$$\frac{\sum(\text{Closing price} \times \text{Number of issued shares})}{\sum(\text{Earnings per share} \times \text{Number of issued shares})}$$

*每股盈利* 是由減去少數股東權益與優先股股息後及未包括非經常性項目的除稅後綜合盈利除以在該財政年度的加權平均發行股數所得。每股盈利是以年率計算，它會因應紅利及認股權的派發、股票拆細及合併而作出調整。

香港交易所的*成交量及成交金額* 是單方向計算的。

*賣空* 是銷售者沒有擁有某指定證券而對該證券作出銷售。該銷售者需要借入證券以作交收之用。

*合約成交量* 是以單方向計算的合約成交數目。

*外匯基金票據計劃* 是在 1990 年 3 月推出，是一種促進本港進行金融管理的貨幣市場工具。*外匯基金債券計劃* 下的 2 年期債券在 1993 年 5 月推出，3 年期債券在 1993 年 10 月推出，5 年期債券在 1994 年 9 月推出，7 年期債券在 1995 年 11 月推出，10 年期債券在 1996 年 10 月推出，而 15 年期債券亦在 2007 年 8 月推出。

*股票基金* 主要是投資在強制性公積金計劃管理局核准的證券交易所上市的股票。

*混合資產基金*（前稱為均衡基金）主要是投資於債券及股票。

*強積金保守基金*（前稱為保本基金）只可以投資在港元資產，這些港元資產可以是短期銀行存款或短期優質債券。

*保證基金* 是一種提供資本保證或最低回報率保證的投資基金，當中的保證或有附帶條件。

*Earnings per share (EPS)* is derived by dividing the consolidated profit after taxation less minority interests and preference dividends and before extraordinary items by the weighted average of number of issued shares during the corresponding financial year. EPS is annualised and adjusted as and when bonus and rights issues, share splits and consolidations are made.

*Trading turnover volume and value* in HKEx are counted on a one-way basis.

*Short selling* is the sale of a designated security which the seller does not own and is consummated by the delivery of securities borrowed by or for the account of the seller.

*Contract turnover volume* is the number of contracts traded, counted on a one-way basis.

The *Exchange Fund Bills programme* was introduced in March 1990 as a money market instrument to facilitate monetary management in Hong Kong. As for the *Exchange Fund Notes programme*, two-year Notes were introduced in May 1993, three-year Notes in October 1993, five-year Notes in September 1994, seven-year Notes in November 1995, ten-year Notes in October 1996 and 15-year Notes in August 2007.

*Equity fund* invests primarily in equities listed on stock exchanges approved by the Mandatory Provident Fund Schemes Authority.

*Mixed assets fund* (previously called balanced fund) invests primarily in a mix of bonds and equities.

*MPF conservative fund* (previously called capital preservation fund) invests exclusively in Hong Kong dollar assets either in short-term bank deposits or high quality debt securities.

*Guaranteed fund* provides a guarantee or conditional guarantee on the capital invested or a minimum rate of return on investment.

債券基金 主要投資由政府、公共機構或大型企業所發行的債券(或債務工具)。所投資的債券，必須符合強制性公積金計劃管理局規定的最低信貸評級或上市規定。

*Bond fund* invests primarily in bonds or debt instruments issued by governments, public organisations or large corporations. The acquired bonds must meet the credit rating or listing requirements prescribed by the Mandatory Provident Fund Schemes Authority.

貨幣市場基金 一般投資於優質短期有息證券。

*Money market fund* invests generally in short-term high quality interest bearing securities.

# 統計表

## Statistical tables

**表 3.1 金融市場及資產管理業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**

**Table 3.1 Number of establishments and persons engaged, business receipts index, gross output and value added of the financial markets and asset management services**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1), (2)</sup>	2 292	3 484	3 538	3 569	3 634	3 625
Number of establishments <sup>(1), (2)</sup>	(9.0)	(3.2)	(1.6)	(0.9)	(1.8)	(-0.3)
就業人數 <sup>(1), (2)</sup>	25 105	38 472	39 161	39 359	39 850	40 172
Number of persons engaged <sup>(1), (2)</sup>	(7.6)	(0.8)	(1.8)	(0.5)	(1.2)	(0.8)
業務收益指數 (2008年=100)	72.8	100.3	101.3	110.3	131.3	119.9
Business receipts index (Year 2008=100)	(49.3)	(1.7)	(1.0)	(8.9)	(19.0)	(-8.7)
其中：資產管理	67.3	118.0	135.6	150.5	161.1	167.7
Within which: Asset management	(51.8)	(-5.4)	(14.9)	(11.0)	(7.0)	(4.1)
生產總額 <sup>(3)</sup>	104,810 *	122,735	136,763	142,488	154,098	N.A.
Gross output <sup>(3)</sup>	(40.9) *	(-15.6)	(11.4)	(4.2)	(8.1)	(-)
增加價值 <sup>(3)</sup>	59,493 *	51,879	54,908	59,516	67,434	N.A.
Value added <sup>(3)</sup>	(54.0)	(-17.6)	(5.8)	(8.4)	(13.3)	(-)
在以基本價格計算的本地生產總值內所佔比率(百分比) <sup>(3)</sup>	4.0 *	2.6	2.6	2.7	2.9	N.A.
Contribution to GDP at basic prices (%) <sup>(3)</sup>						
增加價值在生產總額所佔比率 <sup>(3)</sup>	56.8 *	42.3	40.1	41.8	43.8	N.A.
Value added as % of gross output <sup>(3)</sup>						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

(2) 數字包括受託人公司及保管人公司。

(2) Figures include trustee and custodian companies.

(3) 數字包括其他金融機構及金融服務，如銀行結算所、信用卡服務、指定代理／信託公司、證券及股票登記或轉名服務等。

(3) Figures include other financial institutions and financial services, such as bank clearing house, credit card service, nominee/trustee companies, stock and shares registration and transfer services, etc.

表 3.2 證券及期貨市場的持牌人／註冊人數目<sup>(1)</sup>

Table 3.2 Number of licensees/registrants in securities and futures markets<sup>(1)</sup>

	2006	2012	2013	2014	2015	2016
持牌法團	1 312	1 897	1 956	2 034	2 172	2 411
Licensed corporations	(1.9)	(5.2)	(3.1)	(4.0)	(6.8)	(11.0)
聯交所參與者 <sup>(2)</sup>	408	460	452	448	462	501
Hong Kong Stock Exchange participants <sup>(2)</sup>	(-1.2)	(2.9)	(-1.7)	(-0.9)	(3.1)	(8.4)
期交所參與者 <sup>(2)</sup>	112	117	112	111	111	111
Hong Kong Futures Exchange participants <sup>(2)</sup>	(-0.9)	(#)	(-4.3)	(-0.9)	(#)	(#)
聯交所及期交所參與者 <sup>(2), (3)</sup>	23	68	67	67	68	69
Hong Kong Stock Exchange and Hong Kong Futures Exchange participants <sup>(2), (3)</sup>	(21.1)	(3.0)	(-1.5)	(#)	(1.5)	(1.5)
非參與者	769	1 252	1 325	1 408	1 531	1 730
Non-participants	(3.6)	(6.6)	(5.8)	(6.3)	(8.7)	(13.0)
註冊機構	88	117	121	118	119	121
Registered institutions	(7.3)	(6.4)	(3.4)	(-2.5)	(0.8)	(1.7)
持牌代表(負責人員除外)	23 414	31 699	31 318	31 560	32 770	33 043
Licensed representatives (other than responsible officers)	(12.8)	(-2.0)	(-1.2)	(0.8)	(3.8)	(0.8)
聯交所參與者 <sup>(2)</sup>	8 153	11 688	10 739	10 834	11 157	11 344
Hong Kong Stock Exchange participants <sup>(2)</sup>	(4.3)	(-0.7)	(-8.1)	(0.9)	(3.0)	(1.7)
期交所參與者 <sup>(2)</sup>	423	959	883	868	908	938
Hong Kong Futures Exchange participants <sup>(2)</sup>	(15.9)	(-2.7)	(-7.9)	(-1.7)	(4.6)	(3.3)
聯交所及期交所參與者 <sup>(2), (3)</sup>	1 195	3 846	4 921	4 818	4 845	4 750
Hong Kong Stock Exchange and Hong Kong Futures Exchange participants <sup>(2), (3)</sup>	(35.3)	(-0.6)	(28.0)	(-2.1)	(0.6)	(-2.0)
非參與者	13 643	15 206	14 775	15 040	15 860	16 011
Non-participants	(16.6)	(-3.3)	(-2.8)	(1.8)	(5.5)	(1.0)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 《證券及期貨條例》在2003年4月1日開始實施。此條例引入嶄新的單一發牌機制，允許獲准進行一類或多類受規管活動者只需一個牌照／註冊。詳情請參閱本章的「概念及方法」。

(1) The Securities and Futures Ordinance commenced on 1 April 2003. Under that Ordinance, the new single licensing/registration regime was introduced. A licensee/registrant may carry on one or more types of regulated activity under a single licence/registration. Please refer to “Concepts and methods” in this section for details.

(2) 資料來源：香港交易及結算所有限公司

(2) Source: Hong Kong Exchanges and Clearing Limited

(3) 這類別的持牌法團或持牌者所隸屬的商號同時擁有聯交所及期交所參與者的資格。

(3) Licensed corporations or the principals of the licensed individuals under this category have both the participants of the Hong Kong Stock Exchange and the Hong Kong Futures Exchange.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

表 3.2 (續) 證券及期貨市場的持牌人／註冊人數目<sup>(1)</sup>

Table 3.2 (Cont'd) Number of licensees/registrants in securities and futures markets<sup>(1)</sup>

	2006	2012	2013	2014	2015	2016
負責人員 <sup>(4)</sup>	3 325	5 523	5 711	6 027	6 405	7 090
Responsible officers <sup>(4)</sup>	(5.3)	(7.3)	(3.4)	(5.5)	(6.3)	(10.7)
聯交所參與者 <sup>(2)</sup>	1 207	1 602	1 564	1 585	1 633	1 791
Hong Kong Stock Exchange participants <sup>(2)</sup>	(-1.4)	(4.0)	(-2.4)	(1.3)	(3.0)	(9.7)
期交所參與者 <sup>(2)</sup>	63	155	145	149	161	186
Hong Kong Futures Exchange participants <sup>(2)</sup>	(5.0)	(12.3)	(-6.5)	(2.8)	(8.1)	(15.5)
聯交所及期交所參與者 <sup>(2), (3)</sup>	125	394	461	481	477	503
Hong Kong Stock Exchange and Hong Kong Futures Exchange participants <sup>(2), (3)</sup>	(7.8)	(7.4)	(17.0)	(4.3)	(-0.8)	(5.5)
非參與者	1 930	3 372	3 541	3 812	4 134	4 610
Non-participants	(9.8)	(8.8)	(5.0)	(7.7)	(8.4)	(11.5)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 《證券及期貨條例》在2003年4月1日開始實施。此條例引入嶄新的單一發牌機制，允許獲准進行一類或多類受規管活動者只需一個牌照／註冊。詳情請參閱本章的「概念及方法」。

(1) The Securities and Futures Ordinance commenced on 1 April 2003. Under that Ordinance, the new single licensing/registration regime was introduced. A licensee/registrant may carry on one or more types of regulated activity under a single licence/registration. Please refer to “Concepts and methods” in this section for details.

(2) 資料來源：香港交易及結算所有限公司

(2) Source: Hong Kong Exchanges and Clearing Limited

(3) 這類別的持牌法團或持牌者所隸屬的商號同時擁有聯交所及期交所參與者的資格。

(3) Licensed corporations or the principals of the licensed individuals under this category have both the participantship of the Hong Kong Stock Exchange and the Hong Kong Futures Exchange.

(4) 一名負責人員亦是一名持牌代表。

(4) A responsible officer is also a licensed representative.

**表 3.3 各類受規管活動的證券及期貨市場持牌人／註冊人數目<sup>(1), (2)</sup>**  
**Table 3.3 Number of licensees/registrants for various types of regulated activity in securities and futures markets<sup>(1), (2)</sup>**

	2006	2012	2013	2014	2015	2016
持牌法團						
Licensed corporations						
證券交易	641	934	957	973	1 024	1 129
Dealing in securities	(-0.5)	(5.9)	(2.5)	(1.7)	(5.2)	(10.3)
期貨合約交易	170	266	270	266	276	300
Dealing in futures contracts	(3.0)	(5.6)	(1.5)	(-1.5)	(3.8)	(8.7)
槓桿式外匯交易	22	37	41	42	42	45
Leveraged foreign exchange trading	(10.0)	(23.3)	(10.8)	(2.4)	(#)	(7.1)
就證券提供意見	641	872	889	928	987	1 131
Advising on securities	(0.6)	(2.3)	(1.9)	(4.4)	(6.4)	(14.6)
就期貨合約提供意見	124	138	137	136	132	140
Advising on futures contracts	(-0.8)	(3.0)	(-0.7)	(-0.7)	(-2.9)	(6.1)
就機構融資提供意見	231	259	265	267	275	288
Advising on corporate finance	(-5.7)	(4.4)	(2.3)	(0.8)	(3.0)	(4.7)
提供自動化交易服務	20	23	25	25	24	24
Providing automated trading services	(-9.1)	(#)	(8.7)	(#)	(-4.0)	(#)
提供證券保證金融資	4	4	4	4	3	3
Securities margin financing	(#)	(#)	(#)	(#)	(-25.0)	(#)
提供資產管理	502	892	950	1 031	1 135	1 300
Asset management	(5.7)	(5.7)	(6.5)	(8.5)	(10.1)	(14.5)
提供信貸評級服務 <sup>(3)</sup>	-	7	7	8	9	8
Providing credit rating services <sup>(3)</sup>	(-)	(40.0)	(#)	(14.3)	(12.5)	(-11.1)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 《證券及期貨條例》在2003年4月1日開始實施。此條例引入嶄新的單一發牌機制，允許獲准進行一類或多類受規管活動者只需一個牌照／註冊。詳情請參閱本章的「概念及方法」。

(1) The Securities and Futures Ordinance commenced on 1 April 2003. Under that Ordinance, the new single licensing/registration regime was introduced. A licensee/registrant may carry on one or more types of regulated activity under a single licence/registration. Please refer to “Concepts and methods” in this section for details.

(2) 由於獲准進行一類或多類受規管活動者只需一個牌照／註冊，本表內持牌人／註冊人數目的總計可能超過表3.2內相應的持牌人／註冊人數目。

(2) Since a licensee/registrant may carry on one or more types of regulated activity under a single licence/registration, the sum of licensees/registrants in this table may exceed the corresponding number of licensees/registrants in Table 3.2.

(3) 為規管在香港經營業務的信貸評級機構及其評級分析員的新制度於2011年6月1日生效。

(3) The new regulatory regime governing credit rating agencies operating in Hong Kong and their rating analysts became effective on 1 June 2011.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

表 3.3 (續) 各類受規管活動的證券及期貨市場持牌人／註冊人數目<sup>(1), (2)</sup>  
**Table 3.3 (Cont'd) Number of licensees/registrants for various types of regulated activity in securities and futures markets<sup>(1), (2)</sup>**

	2006	2012	2013	2014	2015	2016
註冊機構						
Registered institutions						
證券交易	85	117	120	117	118	121
Dealing in securities	(6.3)	(7.3)	(2.6)	(-2.5)	(0.9)	(2.5)
期貨合約交易	1	9	7	7	6	6
Dealing in futures contracts	(100.0)	(28.6)	(-22.2)	(#)	(-14.3)	(#)
就證券提供意見	68	93	94	93	96	97
Advising on securities	(3.0)	(10.7)	(1.1)	(-1.1)	(3.2)	(1.0)
就期貨合約提供意見	2	7	4	5	5	5
Advising on futures contracts	(#)	(#)	(-42.9)	(25.0)	(#)	(#)
就機構融資提供意見	32	41	39	37	35	33
Advising on corporate finance	(-3.0)	(5.1)	(-4.9)	(-5.1)	(-5.4)	(-5.7)
提供自動化交易服務	4	3	3	3	3	3
Providing automated trading services	(33.3)	(#)	(#)	(#)	(#)	(#)
提供資產管理	35	43	45	43	42	40
Asset management	(6.1)	(7.5)	(4.7)	(-4.4)	(-2.3)	(-4.8)
提供信貸評級服務 <sup>(3)</sup>	-	0	0	0	0	0
Providing credit rating services <sup>(3)</sup>	(-)	(-)	(-)	(-)	(-)	(-)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 《證券及期貨條例》在2003年4月1日開始實施。此條例引入嶄新的單一發牌機制，允許獲准進行一類或多類受規管活動者只需一個牌照／註冊。詳情請參閱本章的「概念及方法」。

(1) The Securities and Futures Ordinance commenced on 1 April 2003. Under that Ordinance, the new single licensing/registration regime was introduced. A licensee/registrant may carry on one or more types of regulated activity under a single licence/registration. Please refer to “Concepts and methods” in this section for details.

(2) 由於獲准進行一類或多類受規管活動者只需一個牌照／註冊，本表內持牌人／註冊人數目的總計可能超過表3.2內相應的持牌人／註冊人數目。

(2) Since a licensee/registrant may carry on one or more types of regulated activity under a single licence/registration, the sum of licensees/registrants in this table may exceed the corresponding number of licensees/registrants in Table 3.2.

(3) 為規管在香港經營業務的信貸評級機構及其評級分析員的新制度於2011年6月1日生效。

(3) The new regulatory regime governing credit rating agencies operating in Hong Kong and their rating analysts became effective on 1 June 2011.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

**表 3.3 (續) 各類受規管活動的證券及期貨市場持牌人／註冊人數目<sup>(1), (2)</sup>**  
**Table 3.3 (Cont'd) Number of licensees/registrants for various types of regulated activity**  
**in securities and futures markets<sup>(1), (2)</sup>**

	2006	2012	2013	2014	2015	2016
持牌代表 (負責人員除外) Licensed representatives (other than responsible officers)						
證券交易 Dealing in securities	15 452 (12.9)	24 815 (-2.6)	24 517 (-1.2)	24 656 (0.6)	25 765 (4.5)	25 866 (0.4)
期貨合約交易 Dealing in futures contracts	5 211 (14.1)	8 883 (-3.0)	8 882 (#)	8 804 (-0.9)	9 029 (2.6)	8 873 (-1.7)
槓桿式外匯交易 Leveraged foreign exchange trading	1 169 (2.9)	1 259 (0.9)	1 275 (1.3)	1 095 (-14.1)	1 046 (-4.5)	973 (-7.0)
就證券提供意見 Advising on securities	8 335 (17.4)	9 298 (-5.5)	9 309 (0.1)	9 603 (3.2)	10 462 (8.9)	11 018 (5.3)
就期貨合約提供意見 Advising on futures contracts	516 (29.3)	694 (2.1)	730 (5.2)	787 (7.8)	861 (9.4)	856 (-0.6)
就機構融資提供意見 Advising on corporate finance	1 843 (14.1)	3 828 (19.0)	3 630 (-5.2)	3 828 (5.5)	4 051 (5.8)	4 122 (1.8)
提供自動化交易服務 Providing automated trading services	375 (23.8)	867 (-4.9)	525 (-39.4)	540 (2.9)	524 (-3.0)	504 (-3.8)
提供證券保證金融資 Securities margin financing	15 (36.4)	9 (-10.0)	9 (#)	9 (#)	2 (-77.8)	2 (#)
提供資產管理 Asset management	2 003 (24.3)	4 469 (7.4)	4 853 (8.6)	5 228 (7.7)	5 821 (11.3)	6 366 (9.4)
提供信貸評級服務 <sup>(3)</sup> Providing credit rating services <sup>(3)</sup>	- (-)	199 (15.0)	222 (11.6)	237 (6.8)	276 (16.5)	305 (10.5)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 《證券及期貨條例》在2003年4月1日開始實施。此條例引入嶄新的單一發牌機制，允許獲准進行一類或多類受規管活動者只需一個牌照／註冊。詳情請參閱本章的「概念及方法」。

(1) The Securities and Futures Ordinance commenced on 1 April 2003. Under that Ordinance, the new single licensing/registration regime was introduced. A licensee/registrant may carry on one or more types of regulated activity under a single licence/registration. Please refer to “Concepts and methods” in this section for details.

(2) 由於獲准進行一類或多類受規管活動者只需一個牌照／註冊，本表內持牌人／註冊人數目的總計可能超過表3.2內相應的持牌人／註冊人數目。

(2) Since a licensee/registrant may carry on one or more types of regulated activity under a single licence/registration, the sum of licensees/registrants in this table may exceed the corresponding number of licensees/registrants in Table 3.2.

(3) 為規管在香港經營業務的信貸評級機構及其評級分析員的新制度於2011年6月1日生效。

(3) The new regulatory regime governing credit rating agencies operating in Hong Kong and their rating analysts became effective on 1 June 2011.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 3.3 (續) 各類受規管活動的證券及期貨市場持牌人／註冊人數目<sup>(1), (2)</sup>**  
**Table 3.3 (Cont'd) Number of licensees/registrants for various types of regulated activity**  
**in securities and futures markets<sup>(1), (2)</sup>**

	2006	2012	2013	2014	2015	2016
負責人員 <sup>(4)</sup>						
Responsible officers <sup>(4)</sup>						
證券交易	1 870	3 042	3 151	3 284	3 434	3 770
Dealing in securities	(2.5)	(7.1)	(3.6)	(4.2)	(4.6)	(9.8)
期貨合約交易	453	848	866	895	914	990
Dealing in futures contracts	(2.0)	(10.0)	(2.1)	(3.3)	(2.1)	(8.3)
槓桿式外匯交易	64	103	114	116	114	121
Leveraged foreign exchange trading	(1.6)	(17.0)	(10.7)	(1.8)	(-1.7)	(6.1)
就證券提供意見	1 545	2 390	2 408	2 569	2 745	3 123
Advising on securities	(6.1)	(5.9)	(0.8)	(6.7)	(6.9)	(13.8)
就期貨合約提供意見	280	333	326	327	309	333
Advising on futures contracts	(3.3)	(4.4)	(-2.1)	(0.3)	(-5.5)	(7.8)
就機構融資提供意見	643	847	866	893	909	963
Advising on corporate finance	(0.8)	(4.3)	(2.2)	(3.1)	(1.8)	(5.9)
提供自動化交易服務	49	101	96	99	99	95
Providing automated trading services	(2.1)	(8.6)	(-5.0)	(3.1)	(#)	(-4.0)
提供證券保證金融資	9	9	9	9	6	6
Securities margin financing	(12.5)	(-10.0)	(#)	(#)	(-33.3)	(#)
提供資產管理	1 103	2 208	2 328	2 501	2 751	3 177
Asset management	(10.2)	(9.3)	(5.4)	(7.4)	(10.0)	(15.5)
提供信貸評級服務 <sup>(3)</sup>	-	25	22	27	24	23
Providing credit rating services <sup>(3)</sup>	(-)	(13.6)	(-12.0)	(22.7)	(-11.1)	(-4.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 《證券及期貨條例》在2003年4月1日開始實施。此條例引入嶄新的單一發牌機制，允許獲准進行一類或多類受規管活動者只需一個牌照／註冊。詳情請參閱本章的「概念及方法」。

(1) The Securities and Futures Ordinance commenced on 1 April 2003. Under that Ordinance, the new single licensing/registration regime was introduced. A licensee/registrant may carry on one or more types of regulated activity under a single licence/registration. Please refer to “Concepts and methods” in this section for details.

(2) 由於獲准進行一類或多類受規管活動者只需一個牌照／註冊，本表內持牌人／註冊人數目的總計可能超過表3.2內相應的持牌人／註冊人數目。

(2) Since a licensee/registrant may carry on one or more types of regulated activity under a single licence/registration, the sum of licensees/registrants in this table may exceed the corresponding number of licensees/registrants in Table 3.2.

(3) 為規管在香港經營業務的信貸評級機構及其評級分析員的新制度於2011年6月1日生效。

(3) The new regulatory regime governing credit rating agencies operating in Hong Kong and their rating analysts became effective on 1 June 2011.

(4) 一名負責人員亦是一名持牌代表。

(4) A responsible officer is also a licensed representative.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 3.4 在香港交易所上市的公司數目、總市值、收益率及市盈率**  
**Table 3.4 Number of listed companies, market capitalisation, yield and price earning ratio of stocks listed on Hong Kong Exchanges and Clearing Limited**

	2006	2012	2013	2014	2015	2016
上市公司數目						
Number of listed companies						
主板	975	1 368	1 451	1 548	1 644	1 713
Main Board	(4.4)	(3.2)	(6.1)	(6.7)	(6.2)	(4.2)
H 股	95	148	158	179	206	218
H Shares	(18.8)	(6.5)	(6.8)	(13.3)	(15.1)	(5.8)
其他	880	1 220	1 293	1 369	1 438	1 495
Others	(3.0)	(2.8)	(6.0)	(5.9)	(5.0)	(4.0)
創業板	198	179	192	204	222	260
Growth Enterprise Market	(-1.5)	(5.3)	(7.3)	(6.3)	(8.8)	(17.1)
H 股	46	28	24	23	23	23
H Shares	(15.0)	(-3.4)	(-14.3)	(-4.2)	(#)	(#)
其他	152	151	168	181	199	237
Others	(-5.6)	(7.1)	(11.3)	(7.7)	(9.9)	(19.1)
上市公司總市值 (百萬元)	13,337,706	21,950,129	24,042,806	25,071,829	24,683,731	24,761,306
Total market capitalisation (\$ million)	(63.1)	(25.2)	(9.5)	(4.3)	(-1.5)	(0.3)
主板	13,248,821	21,871,730	23,908,804	24,892,419	24,425,555	24,450,435
Main Board	(63.3)	(25.3)	(9.3)	(4.1)	(-1.9)	(0.1)
H 股	3,363,788	4,890,926	4,906,583	5,723,994	5,157,110	5,316,159
H Shares	(162.7)	(19.4)	(0.3)	(16.7)	(-9.9)	(3.1)
其他	9,885,032	16,980,804	19,002,221	19,168,425	19,268,445	19,134,275
Others	(44.7)	(27.1)	(11.9)	(0.9)	(0.5)	(-0.7)
以總市值計在世界的排名 <sup>(1)</sup>	6	6	6	7	8	8
Ranking in the world in terms of market capitalisation <sup>(1)</sup>						
創業板	88,885	78,399	134,002	179,410	258,176	310,872
Growth Enterprise Market	(33.5)	(-7.3)	(70.9)	(33.9)	(43.9)	(20.4)
H 股	14,952	5,075	5,953	5,665	7,530	6,963
H Shares	(132.9)	(10.0)	(17.3)	(-4.8)	(32.9)	(-7.5)
其他	73,933	73,324	128,049	173,745	250,646	303,909
Others	(22.8)	(-8.3)	(74.6)	(35.7)	(44.3)	(21.3)
收益率及市盈率						
Yield and price earning ratio						
主板所有股份的平均股息收益率 (百分比)	2.2	2.8	3.0	3.4	3.5	3.2
Average dividend yield of all stocks on Main Board (%)						
主板所有股份的平均市盈率	17.4	10.5	11.2	10.9	9.9	10.5
Average price earning ratio of all stocks on Main Board						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 排名是根據世界交易所聯會網站的數據而訂定。

(1) Ranking is based on the statistics available on World Federation of Stock Exchange website.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 3.5 香港交易所證券市場的成交金額**  
**Table 3.5 Turnover in Hong Kong Exchanges and Clearing Limited securities market**

	百萬元 \$ million					
	2006	2012	2013	2014	2015	2016
成交總金額	8,376,311	13,301,050	15,264,630	17,155,730	26,090,622	16,396,425
Total turnover	(85.3)	(-22.5)	(14.8)	(12.4)	(52.1)	(-37.2)
主板	8,332,633	13,267,509	15,185,792	16,990,272	25,835,958	16,279,975
Main Board	(85.2)	(-22.4)	(14.5)	(11.9)	(52.1)	(-37.0)
創業板	43,678	33,541	78,838	165,458	254,663	116,449
Growth Enterprise Market	(95.5)	(-46.7)	(135.0)	(109.9)	(53.9)	(-54.3)
所有上市證券的平均每日成交金額	33,912	53,850	62,560	69,456	105,630	66,924
Average daily turnover of all listed securities	(85.3)	(-22.8)	(16.2)	(11.0)	(52.1)	(-36.6)
主板	33,735	53,715	62,237	68,787	104,599	66,449
Main Board	(85.2)	(-22.7)	(15.9)	(10.5)	(52.1)	(-36.5)
所有股票	26,005	38,443	45,668	50,491	69,747	45,129
All equity stocks	(79.0)	(-21.2)	(18.8)	(10.6)	(38.1)	(-35.3)
H 股	10,210	14,905	17,284	17,808	27,863	16,258
H Shares	(165.7)	(-21.4)	(16.0)	(3.0)	(56.5)	(-41.7)
其他股票	15,796	23,539	28,384	32,683	41,885	28,872
Other equity stocks	(47.9)	(-21.1)	(20.6)	(15.1)	(28.2)	(-31.1)
其他上市證券 <sup>(1)</sup>	7,730	15,271	16,569	18,295	34,852	21,319
Other listed securities <sup>(1)</sup>	(109.7)	(-26.1)	(8.5)	(10.4)	(90.5)	(-38.8)
創業板	177	136	323	670	1031	475
Growth Enterprise Market	(96.7)	(-46.9)	(137.5)	(107.4)	(53.9)	(-53.9)
所有股票	177	136	323	670	1031	475
All equity stocks	(96.7)	(-46.9)	(137.5)	(107.4)	(53.9)	(-53.9)
H 股	60	3	17	14	35	23
H Shares	(252.9)	(-82.4)	(466.7)	(-17.6)	(147.9)	(-33.3)
其他股票	117	133	306	656	996	452
Other equity stocks	(60.3)	(-44.4)	(130.1)	(114.4)	(51.9)	(-54.6)
其他上市證券 <sup>(2)</sup>	0	§	§	0	§	§
Other listed securities <sup>(2)</sup>	(-)	(-)	(-)	(-)	(-)	(-)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 包括債券、單位信託基金／互惠基金、衍生認股權證、股本認股權證、牛熊證及股票掛鈎票據。

(1) Including debts securities, unit trusts/mutual funds, derivative warrants, equity warrants, callable bull/bear contracts and equity linked instruments.

(2) 包括債券及股本認股權證。

(2) Including debts securities and equity warrants.

§ 少於50萬元。

§ Less than \$500,000.

**表 3.6 香港交易所證券市場證券的賣空交易**  
**Table 3.6 Short selling of securities in Hong Kong Exchanges and Clearing Limited securities market**

百萬元(另有註明除外)  
 \$ million (unless otherwise specified)

	2006	2012	2013	2014	2015	2016
賣空交易 Short selling						
證券數目(百萬股/單位) Number of securities (million shares/units)	40 122 (1.5)	122 496 (-1.5)	153 518 (25.3)	173 704 (13.1)	218 892 (26.0)	208 958 (-4.5)
成交金額 Value of transactions	384,007 (160.3)	1,201,847 (-10.0)	1,498,904 (24.7)	1,770,834 (18.1)	2,456,697 (38.7)	1,914,820 (-22.1)
賣空佔總成交金額比率(百分比) Ratio of short selling to turnover (%)	4.58	9.04	9.82	10.32	9.42	11.68

**表 3.7 香港交易所證券市場新證券的發行情況**  
**Table 3.7 New issues of securities in Hong Kong Exchanges and Clearing Limited securities market**

	2006	2012	2013	2014	2015	2016
<b>新證券發行數目</b>						
<b>Number of new issues of securities</b>						
主板 <sup>(1)</sup>	3 024	12 141	16 490	17 950	17 853	14 105
Main Board <sup>(1)</sup>	(69.0)	(-2.1)	(35.8)	(8.9)	(-0.5)	(-21.0)
所有股票	57	52	87	107	106	84
All equity stocks	(0.0)	(-40.9)	(67.3)	(23.0)	(-0.9)	(-20.8)
其他上市證券 <sup>(2)</sup>	2 967	12 089	16 403	17 843	17 747	14 021
Other listed securities <sup>(2)</sup>	(71.3)	(-1.9)	(35.7)	(8.8)	(-0.5)	(-21.0)
創業板	7	12	23	19	35	46
Growth Enterprise Market	(-30.0)	(-14.3)	(91.7)	(-17.4)	(84.2)	(31.4)
所有股票	6	12	23	19	34	45
All equity stocks	(100.0)	(-7.7)	(91.7)	(-17.4)	(78.9)	(32.4)
其他上市證券 <sup>(3)</sup>	1	0	0	0	1	1
Other listed securities <sup>(3)</sup>	(-85.7)	(-100.0)	(-)	(-)	(-)	(#)
<b>新證券發行集資金額 (百萬元)</b>						
<b>Fund raised from new issues of securities (\$ million)</b>						
主板	657,840	959,018	1,403,038	1,843,235	1,677,002	1,434,906
Main Board	(58.1)	(-4.8)	(46.3)	(31.4)	(-9.0)	(-14.4)
所有股票	332,083	88,916	165,776	230,357	260,348	190,725
All equity stocks	(101.3)	(-65.6)	(86.4)	(39.0)	(13.0)	(-26.7)
H 股	290,027	63,823	89,699	119,598	209,373	130,808
H Shares	(111.4)	(23.0)	(40.5)	(33.3)	(75.1)	(-37.5)
其他股票	42,056	25,093	76,077	110,759	50,975	59,917
Other equity stocks	(51.3)	(-87.9)	(203.2)	(45.6)	(-54.0)	(17.5)
其他上市證券 <sup>(2)</sup>	325,756	870,102	1,237,262	1,612,878	1,416,654	1,244,181
Other listed securities <sup>(2)</sup>	(29.8)	(16.2)	(42.2)	(30.4)	(-12.2)	(-12.2)
創業板	1,769	1,126	3,183	2,160	2,741	4,591
Growth Enterprise Market	(166.0)	(-16.1)	(182.7)	(-32.1)	(26.9)	(67.5)
所有股票	1,769	1,126	3,183	2,160	2,741	4,591
All equity stocks	(166.0)	(-15.6)	(182.7)	(-32.1)	(26.9)	(67.5)
H 股	1,769	0	0	0	78	0
H Shares	(910.9)	(-)	(-)	(-)	(-)	(-100.0)
其他股票	0	1,126	3,183	2,160	2,663	4,591
Other equity stocks	(-100.0)	(-15.6)	(182.7)	(-32.1)	(23.3)	(72.4)
其他上市證券 <sup>(3)</sup>	0	0	0	0	0	0
Other listed securities <sup>(3)</sup>	(-)	(-100.0)	(-)	(-)	(-)	(-)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 包括創業板轉板上市公司。

(1) Including transfer of listing from GEM.

(2) 包括債券、單位信託基金／互惠基金、衍生認股權證、股本認股權證、牛熊證及股票掛鈎票據。

(2) Including debts securities, unit trusts/mutual funds, derivative warrants, equity warrants, callable bull/bear contracts and equity linked instruments.

(3) 包括債券及股本認股權證。

(3) Including debts securities and equity warrants.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 3.8 香港交易所衍生產品市場和股票期權市場的平均每日成交量**  
**Table 3.8 Average daily turnover in the Hong Kong Exchanges and Clearing Limited derivatives market and traded options market**

	2006	2012	2013	2014	2015	2016
平均每日成交量	173 708	487 994	532 905	576 676	768 520	761 744
Average daily turnover	(67.7)	(-14.7)	(9.2)	(8.2)	(33.3)	(-0.9)
期貨						
Futures						
恒生指數期貨	51 491	82 905	80 247	69 098	85 991	130 826
Hang Seng Index futures	(28.1)	(-11.8)	(-3.2)	(-13.9)	(24.4)	(52.1)
小型恒生指數期貨	8 665	34 810	32 188	28 177	40 674	50 516
Mini-Hang Seng Index futures	(42.3)	(-17.0)	(-7.5)	(-12.5)	(44.4)	(24.2)
H股指數期貨	19 759	64 863	85 538	89 005	135 139	133 729
H-share Index futures	(146.2)	(6.1)	(31.9)	(4.1)	(51.8)	(-1.0)
小型H股指數期貨 <sup>(1)</sup>	-	6 356	9 232	13 884	30 391	19 718
Mini H-shares Index futures <sup>(1)</sup>	(-)	(-15.4)	(45.2)	(50.4)	(118.9)	(-35.1)
恒指股息點指數期貨 <sup>(2)</sup>	-	85	46	63	39	68
HSI Dividend Point Index futures <sup>(2)</sup>	(-)	(84.8)	(-45.9)	(37.0)	(-38.1)	(74.4)
恒生國企股息點指數期貨 <sup>(2)</sup>	-	753	641	974	831	2 385
HSCEI Dividend Point Index futures <sup>(2)</sup>	(-)	(248.6)	(-14.9)	(52.0)	(-14.7)	(187.0)
恒指波幅指數期貨 <sup>(3)</sup>	-	7	4	2	2	0
HSI Volatility Index futures <sup>(3)</sup>	(-)	(-)	(-42.9)	(-50.0)	(#)	(-100.0)
中華交易服務中國120指數期貨 <sup>(4)</sup>	-	-	523	163	111	3
CES China 120 Index futures <sup>(4)</sup>	(-)	(-)	(-)	(-68.8)	(-31.9)	(-97.3)
金磚市場期貨 <sup>(5)</sup>	-	1	0	0	0	0
BRICS futures <sup>(5)</sup>	(-)	(-)	(-)	(-)	(-)	(-)
行業指數期貨 <sup>(6)</sup>	-	-	-	-	-	2
Sector Index futures <sup>(6)</sup>	(-)	(-)	(-)	(-)	(-)	(-)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 小型H股指數期貨於2008年3月31日推出。

(1) Mini H-shares Index futures were launched on 31 March 2008.

(2) 恒指股息點指數期貨及恒生國企股息點指數期貨均於2010年11月1日推出。

(2) HSI Dividend Point Index futures and HSCEI Dividend Point Index futures were both launched on 1 November 2010.

(3) 恒指波幅指數期貨於2012年2月20日推出。

(3) HSI Volatility Index futures were launched on 20 February 2012.

(4) 由2013年8月12日開始買賣。

(4) Trading commenced on 12 Aug 2013.

(5) 金磚五國是指巴西、俄羅斯、印度、中國及南非。金磚市場期貨，包括巴西的IBOVESPA期貨、俄羅斯的MICEX指數期貨、印度的S&P BSE SENSEX指數期貨及南非的FTSE/JSE Top40期貨，於2012年3月30日推出。

(5) BRICS refers to Brazil, Russia, India, China and South Africa. BRICS Futures, including Brazil's IBOVESPA futures, Russia's MICEX Index futures, India's S&P BSE SENSEX Index futures and South Africa's FTSE/JSE Top40 futures, were launched on 30 March 2012.

(6) 行業指數期貨於2016年5月9日推出。

(6) Sector Index futures were launched on 9 May 2016.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

**表 3.8 (續) 香港交易所衍生產品市場和股票期權市場的平均每日成交量**  
**Table 3.8 (Cont'd) Average daily turnover in the Hong Kong Exchanges and Clearing Limited derivatives market and traded options market**

	2006	2012	2013	2014	2015	合約張數 Contracts
股票期貨	413	1 315	1 882	1 731	2 951	915
Stock futures	(679.2)	(-27.3)	(43.1)	(-8.0)	(70.5)	(-69.0)
港元利率期貨	57	1	0	0	0	0
HIBOR futures	(-44.1)	(-66.7)	(-)	(-)	(-)	(-)
貨幣期貨 <sup>(7)</sup>	-	290	568	830	1 062	2 206
Currency futures <sup>(7)</sup>	(-)	(-)	(95.9)	(46.1)	(28.0)	(107.7)
商品期貨 <sup>(8)</sup>	-	-	-	419	226	118
Commodities futures <sup>(8)</sup>	(-)	(-)	(-)	(-)	(-46.1)	(-47.8)
<b>期權</b>						
<b>Option</b>						
恒生指數期權	16 582	37 597	35 252	30 440	30 427	37 869
Hang Seng Index options	(33.1)	(-13.5)	(-6.2)	(-13.7)	(#)	(24.5)
小型恒生指數期權	216	5 014	4 743	3 892	4 185	5 767
Mini-Hang Seng Index options	(74.2)	(29.0)	(-5.4)	(-17.9)	(7.5)	(37.8)
H股指數期權	3 070	25 666	32 899	36 433	61 961	78 849
H-share Index options	(194.1)	(67.1)	(28.2)	(10.7)	(70.1)	(27.3)
小型H股指數期權 <sup>(9)</sup>	-	-	-	-	-	2 437
Mini H-shares Index options <sup>(9)</sup>	(-)	(-)	(-)	(-)	(-)	(-)
自訂條款恒生指數期權 <sup>(10)</sup>	-	58	38	1	21	2
Flexible Hang Seng Index options <sup>(10)</sup>	(-)	(52.6)	(-34.5)	(-97.4)	(2000.0)	(-90.5)
自訂條款H股指數期權 <sup>(10)</sup>	-	46	126	148	161	67
Flexible H-shares Index options <sup>(10)</sup>	(-)	(-52.1)	(173.9)	(17.5)	(8.8)	(-58.4)
股票期權	73 390	228 438	249 295	301 797	374 346	297 903
Stock options	(107.4)	(-24.5)	(9.1)	(21.1)	(24.0)	(-20.4)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(7) 貨幣產品包括美元兌人民幣(香港)期貨、歐元兌人民幣(香港)期貨、日圓兌人民幣(香港)期貨、澳元兌人民幣(香港)期貨及人民幣(香港)兌美元期貨，第一種合約由2012年9月17日開始買賣，後四種合約由2016年5月30日開始買賣。

(7) Currency Products include USD/CNH Futures, EUR/CNH Futures, JPY/CNH Futures, AUD/CNH Futures and CNH/USD Futures. The first futures commenced trading in 17 September 2012 while the other four futures commenced trading in 30 May 2016.

(8) 商品包括倫敦鋁期貨小型合約、倫敦鋅期貨小型合約、倫敦銅期貨小型合約、倫敦鎳期貨小型合約、倫敦錫期貨小型合約及倫敦鉛期貨小型合約，前三種合約由2014年12月1日開始買賣，後三種合約由2015年12月14日開始買賣。

(8) Commodities Products include London Aluminium Mini Futures, London Zinc Mini Futures, London Copper Mini Futures, London Nickel Mini Futures, London Tin Mini Futures and London Lead Mini Futures. The first three futures commenced trading on 1 December 2014 while the other three futures commenced trading on 14 December 2015.

(9) 由2016年9月5日開始買賣。

(9) Trading commenced on 5 September 2016.

(10) 自訂條款恒生指數期權及自訂條款H股指數期權均於2010年2月8日推出。

(10) Flexible Hang Seng Index options and Flexible H-shares Index options were both launched on 8 February 2010.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

**表 3.9 金銀業貿易場的99金買賣報價及平均每日成交金額**  
**Table 3.9 Trading prices and average daily turnover of 99 tael gold in the Chinese Gold and Silver Exchange Society**

	2006	2012	2013	2014	2015	2016
買賣報價 (以每兩港元計)						
Trading price (\$/tael)						
最高	6,658	16,628	15,740	12,860	10,980	12,700
High	(33.4)	(-6.8)	(-5.3)	(-18.3)	(-14.6)	(15.7)
最低	4,777	14,260	11,078	10,490	9,698	9,840
Low	(24.1)	(17.2)	(-22.3)	(-5.3)	(-7.6)	(1.5)
收市	5,865	15,448	11,082	11,076	9,830	10,700
Closing	(22.8)	(6.5)	(-28.3)	(#)	(-11.2)	(8.9)
平均每日成交金額 (百萬元)	65	195	164	140	184	297
Average daily turnover (\$ million)	(18.2)	(-1.5)	(-15.9)	(-14.6)	(31.4)	(61.4)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 3.10 港元債務工具市場**  
**Table 3.10 Hong Kong dollar debt instruments market**

	2006	2012	2013	2014	2015	2016
						百萬元 \$ million
外匯基金票據及債券以外的港元債務工具的未償還總額	616,333 *	651,206	668,269	657,182	688,616 *	767,477
Outstanding amount of Hong Kong dollar debt instruments, other than Exchange Fund bills and notes	(14.8)	(7.6)	(2.6)	(-1.7)	(4.8)	(11.5)
外匯基金票據及債券的未償還總額	131,788	657,384	751,151	752,630	828,421	963,098
Outstanding amount of Exchange Fund bills and notes	(4.0)	(0.3)	(14.3)	(0.2)	(10.1)	(16.3)
外匯基金票據及債券以外的新發行港元債務工具	233,679	278,802	233,326	252,722	251,811	362,942
New issues of Hong Kong dollar debt instruments, other than Exchange Fund bills and notes	(24.1) *	(21.2)	(-16.3)	(8.3)	(-0.4)	(44.1)
外匯基金票據及債券的新發行港元債務工具	220,415	1,851,575	2,123,448	2,177,293	2,242,206	2,689,622
New issues of Exchange Fund bills and notes	(3.1)	(0.6)	(14.7)	(2.5)	(3.0)	(20.0)
外匯基金票據及債券的平均每日成交金額	35,588	20,301	17,371	15,184	10,210	9,801
Average daily turnover of Exchange Fund bills and notes	(34.9)	(-96.2)	(-14.4)	(-12.6)	(-32.8)	(-4.0)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 3.11 未償還港元債務工具總額**  
**Table 3.11 Outstanding size of Hong Kong dollar debt instruments**

	2006	2012	2013	2014	2015	2016
						百萬元 \$ million
公債	139,488	725,884	842,651	850,630	928,821	1,065,898
Public Segment	(1.8)	(3.0)	(16.1)	(0.9)	(9.2)	(14.8)
外匯基金	131,788	657,384	751,151	752,630	828,421	963,098
Exchange Fund	(4.0)	(0.3)	(14.3)	(0.2)	(10.1)	(16.3)
政府	7,700	68,500	91,500	98,000	100,400	102,800
Government	(-24.9)	(38.4)	(33.6)	(7.1)	(2.4)	(2.4)
非公債	608,633	582,706	576,769	559,182	588,216	664,677
Non-public Segment	(15.6)	(4.9)	(-1.0)	(-3.0)	(5.2)	(13.0)
法定機構及政府持有的公司	56,876	45,159	39,816	40,990	43,350	50,010
Statutory bodies & government-owned corporations	(-1.4)	(-11.5)	(-11.8)	(2.9)	(5.8)	(15.4)
認可機構	241,030	263,418	250,104	232,796	239,958	273,146
Authorized Institutions	(3.3)	(15.1)	(-5.1)	(-6.9)	(3.1)	(13.8)
本地公司	53,864	116,188	127,937	137,624	141,659	153,414
Local Corporates	(35.9)	(19.4)	(10.1)	(7.6)	(2.9)	(8.3)
多邊發展銀行	19,555	10,271	10,214	6,101	5,301	10,550
Multilateral Development Banks (MDB)s	(-9.2)	(-30.3)	(-0.6)	(-40.3)	(-13.1)	(99.0)
多邊發展銀行以外的境外發債體	237,308	147,669	148,698	141,670	157,948	177,557
Non-MDB overseas Issuers	(36.2)	(-9.8)	(0.7)	(-4.7)	(11.5)	(12.4)
總計	748,121	1,308,590	1,419,420	1,409,812	1,517,037	1,730,575
Total	(12.8)	(3.8)	(8.5)	(-0.7)	(7.6)	(14.1)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

表 3.12 認可基金數目及資產淨值<sup>(1)</sup>

Table 3.12 Number and net asset value of authorised funds<sup>(1)</sup>

百萬美元(另有註明除外)  
US\$ million (unless otherwise specified)

	2006	2012	2013	2014	2015	2016
認可單位信託及互惠基金數目 <sup>(2)</sup>	1 980	1 964	1 935	2 045	2 110	2 196
Number of authorised unit trusts and mutual funds <sup>(2)</sup>	(-0.9)	(-1.2)	(-1.5)	(5.7)		(4.1)
香港成立 <sup>(3)</sup>	100	422	469	594	636	705
Domiciled in Hong Kong <sup>(3)</sup>	(-2.9)	(9.3)	(11.1)	(26.7)		(10.8)
香港以外地區成立	1 880	1 542	1 466	1 451	1 474	1 491
Domiciled outside Hong Kong	(-0.8)	(-3.7)	(-4.9)	(-1.0)		(1.2)
認可單位信託及互惠基金資產淨值 <sup>(4)</sup>	910,254	1,267,354	1,289,676	1,322,079	1,263,715	1,284,104
Net asset value of authorised unit trusts and mutual funds <sup>(4)</sup>	(36.4)	(22.0)	(1.8)	(2.5)		(1.6)
香港成立 <sup>(3)</sup>	11,609	85,755	97,565	118,186	114,851	122,667
Domiciled in Hong Kong <sup>(3)</sup>	(23.8)	(46.4)	(13.8)	(21.1)		(6.8)
香港以外地區成立	898,645	1,181,598	1,192,111	1,203,893	1,148,864	1,161,438
Domiciled outside Hong Kong	(36.5)	(20.5)	(0.9)	(1.0)		(1.1)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

- (1) 由2014年起，獲認可為零售單位信託及強制性公積金（強積金）核准匯集投資基金（零售核准匯集投資基金）的基金計入單位信託及互惠基金，以便更清楚地反映香港的零售單位信託及互惠基金總數。為了作出比較，2012年及2013年的數據已作出調整。2012年前，單位信託及互惠基金並不包括零售核准匯集投資基金。
- (2) 2015年前是指下年度3月底的數字。由2015年起是指該年度12月底的數字。因此，2014年與2015年間的變動百分率亦不提供。
- (3) 如個別基金的合法信託人於香港依據法律成立，該基金便屬在香港成立。
- (4) 2015年前是指下年度3月底的認可基金於該年度12月底的數字。由2015年起是指該年度12月底的認可基金於該年度12月底的數字。因此，2014年與2015年間的變動百分率亦不提供。

- (1) Starting from 2014, funds authorised as retail unit trusts and pooled investment funds for Mandatory Provident Fund (MPF) purposes (retail APIFs) have been included as unit trusts and mutual funds to better reflect the total number of retail unit trusts and mutual funds in Hong Kong. For comparison purpose, adjustments have been made for figures in 2012 and 2013 respectively. Prior to 2012, figures of unit trusts and mutual funds exclude retail APIFs.
- (2) Prior to 2015, figures refer to end March of the following year. Starting from 2015, figures refer to end December of the corresponding year. Hence, the percentage change between 2014 and 2015 is not provided.
- (3) A fund is domiciled in Hong Kong if its legal trustee has Hong Kong as the place of legal domicile.
- (4) Prior to 2015, figures refer to end December of the corresponding year in respect of the authorised funds existing as of end March of the following year. Starting from 2015, figures refer to net asset value of authorised funds as of end December of the corresponding year. Hence, the percentage change between 2014 and 2015 is not provided.

**表 3.13 強制性公積金(強積金)計劃業務**  
**Table 3.13 Business of Mandatory Provident Fund (MPF) schemes**

	2006	2012	2013	2014	2015	2016
核准受託人數目	19	19	19	19	19	18
Number of approved trustees	(#)	(#)	(#)	(#)	(#)	(-5.3)
註冊計劃數目	40	41	41	38	38	36
Number of registered schemes	(-13.0)	(#)	(#)	(-7.3)	(#)	(-5.3)
核准成分基金數目	316	464	477	458	459	484
Number of approved constituent funds	(-4.8)	(4.3)	(2.8)	(-4.0)	(0.2)	(5.4)
核准匯集投資基金數目	283	300	302	303	292	309
Number of approved pooled investment funds	(2.5)	(-3.5)	(0.7)	(0.3)	(-3.6)	(5.8)
核准緊貼指數集體投資計劃數目	89	117	123	124	130	136
Number of approved index-tracking collective investment schemes	(6.0)	(6.4)	(5.1)	(0.8)	(4.8)	(4.6)
強積金計劃的核准成分基金資產淨值 <sup>(1)</sup> (百萬元)	202,407	439,839	514,065	565,083	591,320	646,342
Net asset values <sup>(1)</sup> of approved constituent funds of MPF Schemes (\$ million)	(33.7)	(23.5)	(16.9)	(9.9)	(4.6)	(9.3)
股票基金	43,500	161,001	194,958	225,387	240,402	262,304
Equity fund	(59.8)	(34.4)	(21.1)	(15.6)	(6.7)	(9.1)
混合資產基金	105,244	177,946	208,193	220,425	223,096	238,458
Mixed assets fund	(34.9)	(20.1)	(17.0)	(5.9)	(1.2)	(6.9)
強積金保守基金	25,908	48,619	53,033	56,275	60,403	68,018
MPF conservative fund	(18.0)	(10.7)	(9.1)	(6.1)	(7.3)	(12.6)
保證基金	24,246	39,818	43,462	46,111	49,151	54,433
Guaranteed fund	(13.8)	(13.1)	(9.2)	(6.1)	(6.6)	(10.7)
債券基金	2,427	10,972	12,403	14,481	15,708	20,286
Bond fund	(31.5)	(44.1)	(13.0)	(16.8)	(8.5)	(29.1)
貨幣市場基金及其他基金 <sup>(2)</sup>	1,082	1,482	2,015	2,404	2,561	2,842
Money market fund and others <sup>(2)</sup>	(6.3)	(8.6)	(35.9)	(19.3)	(6.5)	(11.0)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

指該年度12月底的數字。

Figures refer to end December of the corresponding year.

(1) 數字包括從職業退休計劃轉移過來的資產。

(1) Figures include assets transferred from the Occupational Retirement Schemes.

(2) 包括不屬強積金保守基金的貨幣市場基金及《基金表現陳述準則》所指明的未歸類基金。

(2) Includes money market funds that are not MPF conservative funds and uncategorised funds as per the Performance Presentation Standards for MPF Investment Funds.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 3.14 滬港通及深港通的成交金額**  
**Table 3.14 Trading value of Shanghai-Hong Kong and Shenzhen-Hong Kong Stock Connect**

百萬元(另有註明除外)  
 \$ million (unless otherwise specified)

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
<b>港股通 (滬)</b> Shanghai Connect Southbound						
買入金額 Buy total value	84,439	67,454	82,327	119,356	183,827	147,506
平均每日買入金額 Average daily buy value	1,456	1,143	1,497	2,023	3,169	2,634
賣出金額 Sell total value	84,823	43,149	48,392	46,642	92,341	106,385
平均每日賣出金額 Average daily sell value	1,462	731	880	791	1,592	1,900
<b>滬股通</b> Shanghai Connect Northbound						
買入金額(百萬元人民幣) Buy total value (RMB million)	195,132	104,076	102,754	82,422	105,254	104,962
平均每日買入金額(百萬元人民幣) Average daily buy value (RMB million)	3,199	1,826	1,835	1,374	1,725	1,908
賣出金額(百萬元人民幣) Sell total value (RMB million)	203,740	130,329	88,330	74,080	82,959	104,513
平均每日賣出金額(百萬元人民幣) Average daily sell value (RMB million)	3,340	2,286	1,577	1,235	1,360	1,900
<b>港股通 (深)<sup>(1)</sup></b> Shenzhen Connect Southbound						
買入金額 Buy total value	-	-	-	-	-	7,943
平均每日買入金額 Average daily buy value	-	-	-	-	-	441
賣出金額 Sell total value	-	-	-	-	-	1,221
平均每日賣出金額 Average daily sell value	-	-	-	-	-	68
<b>深港通<sup>(1)</sup></b> Shenzhen Connect Northbound						
買入金額(百萬元人民幣) Buy total value (RMB million)	-	-	-	-	-	20,679
平均每日買入金額(百萬元人民幣) Average daily buy value (RMB million)	-	-	-	-	-	1,216
賣出金額(百萬元人民幣) Sell total value (RMB million)	-	-	-	-	-	5,511
平均每日賣出金額(百萬元人民幣) Average daily sell value (RMB million)	-	-	-	-	-	324

註釋: (1) 由2016年12月5日開始買賣。

Note: (1) Trading commenced on 5 December 2016.

**表 3.15 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目 Number of establishments	3 626	3 608	3 591	3 610	3 633	3 665
就業人數 Number of persons engaged	39 932	40 145	40 169	40 078	40 180	40 259
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	120.9	123.8	108.5	127.5	121.9	121.8
其中：資產管理 Within which: Asset management	146.2	172.8	157.3	171.7	158.8 *	183.1

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
證券及期貨市場的持牌人／註冊人數目 Number of licensees/registrants in securities and futures markets						
持牌法團 Licensed corporations	2 125	2 172	2 208	2 255	2 318	2 411
聯交所參與者 Hong Kong Stock Exchange participants	452	462	470	478	492	501
期交所參與者 Hong Kong Futures Exchange participants	109	111	111	110	111	111
聯交所及期交所參與者 Hong Kong Stock Exchange and Hong Kong Futures Exchange participants	68	68	67	67	67	69
非參與者 Non-participants	1 496	1 531	1 560	1 600	1 648	1 730
註冊機構 Registered institutions	118	119	119	119	120	121
持牌代表 (負責人員除外) Licensed representatives (other than responsible officers)	32 739	32 770	32 696	32 905	33 288	33 043
聯交所參與者 Hong Kong Stock Exchange participants	11 133	11 157	11 183	11 276	11 590	11 344
期交所參與者 Hong Kong Futures Exchange participants	912	908	944	944	965	938
聯交所及期交所參與者 Hong Kong Stock Exchange and Hong Kong Futures Exchange participants	4 857	4 845	4 797	4 756	4 717	4 750
非參與者 Non-participants	15 837	15 860	15 772	15 929	16 016	16 011

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
證券及期貨市場的持牌人／註冊人數目 Number of licensees/registrants in securities and futures markets						
負責人員 Responsible officers	6 269	6 405	6 511	6 613	6 845	7 090
聯交所參與者 Hong Kong Stock Exchange participants	1 603	1 633	1 652	1 684	1 747	1 791
期交所參與者 Hong Kong Futures Exchange participants	152	161	165	164	184	186
聯交所及期交所參與者 Hong Kong Stock Exchange and Hong Kong Futures Exchange participants	472	477	498	487	472	503
非參與者 Non-participants	4 042	4 134	4 196	4 278	4 442	4 610

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
各類受規管活動的證券及期貨市場持牌人／ 註冊人數目 Number of licensees/registrants for various types of regulated activity in securities and futures markets						
持牌法團 Licensed corporations						
證券交易 Dealing in securities	1 003	1 024	1 037	1 061	1 093	1 129
期貨合約交易 Dealing in futures contracts	272	276	280	282	292	300
槓桿式外匯交易 Leveraged foreign exchange trading	42	42	42	42	43	45
就證券提供意見 Advising on securities	964	987	1 004	1 028	1 073	1 131
就期貨合約提供意見 Advising on futures contracts	133	132	133	130	134	140
就機構融資提供意見 Advising on corporate finance	269	275	281	286	286	288
提供自動化交易服務 Providing automated trading services	25	24	24	24	24	24
提供證券保證金融資 Securities margin financing	3	3	3	3	3	3
提供資產管理 Asset management	1 107	1 135	1 153	1 197	1 238	1 300
提供信貸評級服務 Providing credit rating services	9	9	9	9	9	8

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
各類受規管活動的證券及期貨市場持牌人／ 註冊人數目 Number of licensees/registrants for various types of regulated activity in securities and futures markets						
註冊機構 Registered institutions						
證券交易 Dealing in securities	117	118	119	119	120	121
期貨合約交易 Dealing in futures contracts	6	6	6	6	6	6
就證券提供意見 Advising on securities	96	96	96	96	96	97
就期貨合約提供意見 Advising on futures contracts	5	5	5	5	5	5
就機構融資提供意見 Advising on corporate finance	35	35	33	34	33	33
提供自動化交易服務 Providing automated trading services	3	3	3	3	3	3
提供資產管理 Asset management	43	42	42	41	41	40
提供信貸評級服務 Providing credit rating services	0	0	0	0	0	0

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
各類受規管活動的證券及期貨市場持牌人／ 註冊人數目 Number of licensees/registrants for various types of regulated activity in securities and futures markets						
持牌代表 (負責人員除外) Licensed representatives (other than responsible officers)						
證券交易 Dealing in securities	25 699	25 765	25 738	25 861	26 125	25 866
期貨合約交易 Dealing in futures contracts	9 000	9 029	9 012	9 005	9 033	8 873
槓桿式外匯交易 Leveraged foreign exchange trading	1 048	1 046	1 028	1 028	1 011	973
就證券提供意見 Advising on securities	10 371	10 462	10 557	10 749	11 030	11 018
就期貨合約提供意見 Advising on futures contracts	830	861	857	846	839	856
就機構融資提供意見 Advising on corporate finance	4 042	4 051	3 966	4 035	4 165	4 122
提供自動化交易服務 Providing automated trading services	570	524	528	530	517	504
提供證券保證金融資 Securities margin financing	2	2	2	2	2	2
提供資產管理 Asset management	5 737	5 821	5 910	6 058	6 233	6 366
提供信貸評級服務 Providing credit rating services	264	276	278	281	305	305

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
各類受規管活動的證券及期貨市場持牌人／ 註冊人數目 Number of licensees/registrants for various types of regulated activity in securities and futures markets						
負責人員 Responsible officers						
證券交易 Dealing in securities	3 377	3 434	3 481	3 539	3 642	3 770
期貨合約交易 Dealing in futures contracts	900	914	931	924	944	990
槓桿式外匯交易 Leveraged foreign exchange trading	115	114	119	112	117	121
就證券提供意見 Advising on securities	2 691	2 745	2 797	2 835	2 967	3 123
就期貨合約提供意見 Advising on futures contracts	310	309	314	309	315	333
就機構融資提供意見 Advising on corporate finance	908	909	934	920	950	963
提供自動化交易服務 Providing automated trading services	99	99	97	94	91	95
提供證券保證金融資 Securities margin financing	6	6	6	6	6	6
提供資產管理 Asset management	2 668	2 751	2 804	2 882	3 026	3 177
提供信貸評級服務 Providing credit rating services	24	24	24	24	24	23

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
香港交易所 Hong Kong Exchanges and Clearing Limited						
上市公司數目 Number of listed companies						
主板 Main Board	1 605	1 644	1 656	1 666	1 687	1 713
H股 H Shares	189	206	208	208	212	218
其他 Others	1 416	1 438	1 448	1 458	1 475	1 495
創業板 Growth Enterprise Market	211	222	227	236	243	260
H股 H Shares	23	23	23	23	23	23
其他 Others	188	199	204	213	220	237
上市公司總市值 (百萬元) Total market capitalisation (\$ million)						
主板 Main Board	22,965,988	24,425,555	23,195,583	22,796,552	25,317,548	24,450,435
H股 H Shares	4,837,237	5,157,110	4,847,076	4,759,426	5,327,180	5,316,159
其他 Others	18,128,751	19,268,445	18,348,507	18,037,125	19,990,369	19,134,275
以總市值計在世界的排名 Ranking in the world in terms of market capitalisation	7	8	8	8	7	8
創業板 Growth Enterprise Market	224,158	258,176	248,978	266,316	277,457	310,872
H股 H Shares	6,225	7,530	7,377	6,823	6,961	6,963
其他 Others	217,933	250,646	241,602	259,493	270,496	303,909
收益率及市盈率 Yield and price earning ratio						
主板所有股份的平均股息收益率 (百分比) Average dividend yield of all stocks on Main Board (%)	3.6	3.5	3.6	3.7	3.1	3.2
主板所有股份的平均市盈率 Average price earning ratio of all stocks on Main Board	9.4	9.9	10.1	9.8	10.9	10.5

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
成交總金額 Total turnover	6,395,260	4,529,286	4,288,074	3,881,459	4,303,205	3,923,687
主板 Main Board	6,343,886	4,489,395	4,262,404	3,849,912	4,270,581	3,897,078
創業板 Growth Enterprise Market	51,374	39,890	25,669	31,548	32,623	26,609
所有上市證券的平均每日成交金額 Average daily turnover of all listed securities						
主板 Main Board	100,697	71,260	72,244	62,095	67,787	63,887
所有股票 All equity stocks	65,653	45,855	44,730	41,353	47,508	46,897
H股 H Shares	26,493	17,391	16,073	14,865	17,562	16,504
其他股票 Other equity stocks	39,160	28,463	28,657	26,488	29,946	30,393
其他上市證券 Other listed securities	35,043	25,406	27,514	20,742	20,279	16,990
創業板 Growth Enterprise Market	815	633	435	509	518	436
所有股票 All equity stocks	815	633	435	508	518	436
H股 H Shares	22	33	29	16	14	34
其他股票 Other equity stocks	793	600	406	492	504 *	402
其他上市證券 Other listed securities	1	§	§	1	§	§
賣空交易 Short selling						
證券數目(千股/單位) Number of securities (thousand shares/units)	63 796 356	45 874 777	54 180 009	53 429 401	53 475 699	47 872 625
成交金額 Value of transactions	673,434	467,983	529,348	488,228	490,675	406,570

註釋：§ 少於五十萬元。

Note: § Less than \$500,000.

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
香港交易所 Hong Kong Exchanges and Clearing Limited						
新證券發行數目 Number of new issues of securities						
主板 Main Board	5 417	3 314	3 744	3 118	3 924	3 319
所有股票 All equity stocks	27	42	14	11	25	34
其他上市證券 Other listed securities	5 390	3 272	3 730	3 107	3 899	3 285
創業板 Growth Enterprise Market	8	13	7	9	10	20
所有股票 All equity stocks	7	13	6	9	10	20
其他上市證券 Other listed securities	1	0	1	0	0	0
新證券發行集資金額 (百萬元) Fund raised from new issues of securities (\$ million)						
主板 Main Board	374,632	335,603	246,559	372,425	416,718 *	399,203
所有股票 All equity stocks	26,087	105,769	29,917	12,489	91,603 *	56,716
H股 H Shares	15,737	86,840	22,886	0	83,036 *	24,886
其他股票 Other equity stocks	10,350	18,930	7,031	12,489	8,566 *	31,831
其他上市證券 Other listed securities	348,545	229,834	216,643	359,936	325,115	342,487
創業板 Growth Enterprise Market	778	932	345	801	775	2,669
所有股票 All equity stocks	778	932	345	801	775	2,669
H股 H Shares	0	0	0	0	0	0
其他股票 Other equity stocks	778	932	345	801	775	2,669
其他上市證券 Other listed securities	0	0	0	0	0	0

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	合約張數 Contracts					
	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
香港交易所 - 衍生產品市場和股票期權市場						
Hong Kong Exchanges and Clearing						
Limited - derivatives market and traded						
options market						
平均每日成交量	819 085	641 404	805 276	758 733	748 269	737 238
Average daily turnover						
期貨						
Futures						
恒生指數期貨	82 743	114 430	141 439	135 572	127 885	119 016
Hang Seng Index futures						
小型恒生指數期貨	48 644	41 456	52 323	52 939	49 039	47 900
Mini-Hang Seng Index futures						
H股指數期貨	152 006	125 310	154 053	138 127	122 196	121 896
H-shares Index futures						
小型H股指數期貨	34 354	22 401	25 451	19 296	17 557	16 914
Mini H-shares Index futures						
恒指股息點指數期貨	33	14	127	127	2	23
HSI Dividend Point Index futures						
恒生國企股息點指數期貨	904	722	3 900	2 220	2 022	1 485
HSCEI Dividend Point Index						
恒指波幅指數期貨	2	1	1	1	0	0
HSI Volatility Index futures						
中華交易服務中國120指數期貨	53	5	2	2	2	3
CES China 120 Index futures						
金磚市場期貨	0	0	0	0	0	0
BRICS futures						
行業指數期貨	-	-	-	2	0	3
Sector Index futures						
股票期貨	2 704	1 846	1 575	809	657	658
Stock futures						
港元利率期貨	0	0	0	0	0	0
HIBOR futures						
貨幣期貨	1 374	1 320	3 128	1 307	1 206	3 261
Currency futures						
商品期貨	147	264	76	178	168	47
Commodities futures						

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015	2015	2016	2016	2016	合約張數 Contracts
	第3季	第4季	第1季	第2季	第3季	2016
	Q3	Q4	Q1	Q2	Q3	第4季 Q4
<b>期權</b>						
<b>Option</b>						
恒生指數期權	33 238	25 752	38 235	38 802	37 186	37 295
Hang Seng Index options						
小型恒生指數期權	4 202	3 548	4 930	5 540	5 762	6 794
Mini-Hang Seng Index options						
H股指數期權	82 793	63 026	86 892	71 051	78 813	79 031
H-shares Index options						
小型H股指數期權	-	-	-	-	3 136	2 223
Mini H-shares Index options						
自訂條款恒生指數期權	21	60	0	9	0	0
Flexible Hang Seng Index options						
自訂條款H股指數期權	85	58	97	69	15	92
Flexible H-shares Index options						
股票期權	375 780	241 192	293 047	292 684	304 828	300 596
Stock options						

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
金銀業貿易場的99金 99 tael gold in the Chinese Gold and Silver Exchange Society						
買賣報價 (以每兩港元計) Trading price (\$/tael)						
最高 High	10,850	10,980	11,860	12,450	12,700	12,280
最低 Low	9,995	9,698	9,840	11,130	12,088	10,470
收市 Closing	10,400	9,830	11,780	12,220	12,230	10,700
平均每日成交金額 (百萬元) Average daily turnover (\$ million)	170	252	301	293	308	283
外匯基金票據及債券的未償還總額 Outstanding amount of Exchange Fund Bills and Notes	773,196	828,421	856,869	912,360	962,065	963,098
外匯基金票據及債券的平均每日成交金額 Average daily turnover of Exchange Fund Bills and Notes	9,185	8,009	10,469	8,437	10,520	9,778

**表 3.15 (續) 金融市場及資產管理業的選定最新統計數字**  
**Table 3.15 (Cont'd) Selected up-to-date statistics on financial markets and asset management services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
<b>強制性公積金 (強積金) 計劃業務</b>						
<b>Business of Mandatory Provident Fund (MPF) schemes</b>						
核准受託人數目 Number of approved trustees	19	19	19	18	18	18
註冊計劃數目 Number of registered schemes	38	38	38	38	38	36
核准成分基金數目 Number of approved constituent funds	457	459	462	462	462	484
核准匯集投資基金數目 Number of approved pooled investment funds	290	292	292	288	290	309
核准緊貼指數集體投資計劃數目 Number of approved index-tracking collective investment schemes	129	130	138	138	133	136
<b>強積金計劃的核准成分基金資產淨值 (百萬元)</b>						
<b>Net asset values of approved constituent funds of MPF Schemes (\$ million)</b>						
股票基金 Equity fund	223,666	240,402	236,130	241,857	267,002	262,304
混合資產基金 Mixed assets fund	212,831	223,096	223,902	227,408	242,989	238,458
強積金保守基金 MPF conservative fund	59,048	60,403	62,206	64,171	67,412	68,018
保證基金 Guaranteed fund	48,059	49,151	50,347	51,969	54,323	54,433
債券基金 Bond fund	15,224	15,708	17,355	19,212	20,928	20,286
貨幣市場基金及其他基金 Money market fund and others	2,519	2,561	2,637	2,714	2,831	2,842

## 資料來源

表	資料來源
3.1	政府統計處 就業統計及機構記錄組； 商業服務統計組； 國民收入統計組(二)一
3.2-3.3	證券及期貨事務監察委員會
3.4-3.8	香港交易及結算所有限公司
3.9	金銀業貿易場
3.10-3.11	香港金融管理局
3.12	證券及期貨事務監察委員會
3.13	強制性公積金計劃管理局
3.14	香港交易及結算所有限公司

## 其他有關刊物

年報，香港交易及結算所有限公司編製
年報，香港金融管理局編製
年報，強制性公積金計劃管理局編製
年報，證券及期貨事務監察委員會編製
本地生產總值 香港統計年刊 香港統計月刊
資訊及通訊、金融及保險、專業及商用服務業 的業務表現及營運特色的主要統計數字
服務行業按季業務收益指數
就業及空缺按季統計報告
強制性公積金計劃統計摘要，強制性公積金計 劃管理局編製

## Data sources

Table	Sources
3.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
3.2-3.3	The Securities and Futures Commission
3.4-3.8	Hong Kong Exchanges and Clearing Limited
3.9	The Chinese Gold and Silver Exchange Society
3.10-3.11	Hong Kong Monetary Authority
3.12	The Securities and Futures Commission
3.13	Mandatory Provident Fund Schemes Authority
3.14	Hong Kong Exchanges and Clearing Limited

## Further references

<i>Annual Report</i> , published by Hong Kong Exchanges and Clearing Limited
<i>Annual Report</i> , published by Hong Kong Monetary Authority
<i>Annual Report</i> , published by the Mandatory Provident Fund Schemes Authority
<i>Annual Report</i> , published by The Securities and Futures Commission
<i>Gross Domestic Product</i>
<i>Hong Kong Annual Digest of Statistics</i>
<i>Hong Kong Monthly Digest of Statistics</i>
<i>Key Statistics on Business Performance and Operating Characteristics of the Information and Communications, Financing and Insurance, Professional and Business Services Sectors</i>
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<i>Quarterly Report of Employment and Vacancies Statistics</i>
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# 4 餐飲服務業

## Food and Beverage Services

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### 概要

按就業人數而言，餐飲服務業是香港最大的服務行業之一。2016年，約16 600間機構從事餐飲服務業。同期，餐飲服務業的就業人數約為242 600人。

2015年，餐飲服務業的增加價值約502億元，佔香港本地生產總值的2.2%。

2016年的食肆總收益價值為1,074億元，較2015年上升2.9%，以數量計則下跌0.2%。

按食肆類別分析，2016年與2015年比較，中式餐館的總收益以價值計上升1.1%，以數量計則下跌2.5%。非中式餐館的總收益以價值計及數量計分別上升3.1%及1.1%。快餐店的總收益以價值計及數量計分別上升6.6%及2.7%。酒吧的總收益以價值計及數量計分別上升1.5%及0.7%。而雜類飲食場所的總收益以價值計及數量計分別上升5.2%及1.7%。

2016年，普通食肆牌照的數目為10 200，較2015年上升4.9%。

### Highlights

The food and beverage services constitute one of the largest service industries of Hong Kong in terms of the number of persons engaged. In 2016, there were about 16 600 establishments in the food and beverage services. At the same time, about 242 600 persons were engaged in these services.

The food and beverage services generated value added of about \$50.2 billion in 2015, or 2.2% of Hong Kong's Gross Domestic Product.

The value of total receipts of the restaurants sector in 2016 was \$107.4 billion. This represented an increase of 2.9% in value, but a decrease of 0.2% in volume compared with 2015.

Analysed by type of restaurant and comparing 2016 with 2015, total receipts of Chinese restaurants increased by 1.1% in value but decreased by 2.5% in volume. Total receipts of non-Chinese restaurants increased by 3.1% in value and 1.1% in volume. Total receipts of fast food shops increased by 6.6% in value and 2.7% in volume. Total receipts of bars increased by 1.5% in value and 0.7% in volume. As for miscellaneous eating and drinking places, total receipts increased by 5.2% in value and 1.7% in volume.

In 2016, the number of general restaurant licences was about 10 200, increased by 4.9% over 2015.

## 主要統計數字及統計圖

### Key statistics and charts

年 Year	餐飲服務業 Food and beverage services		
	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值 (百萬元) Value added (\$ million)
2006	12 413	199 236	27,207*
2012	15 842	235 123	44,558
2013	16 012	237 333	46,421
2014	16 516	242 944	48,849
2015	16 597	243 162	50,241
2016	16 552	242 584	N.A.

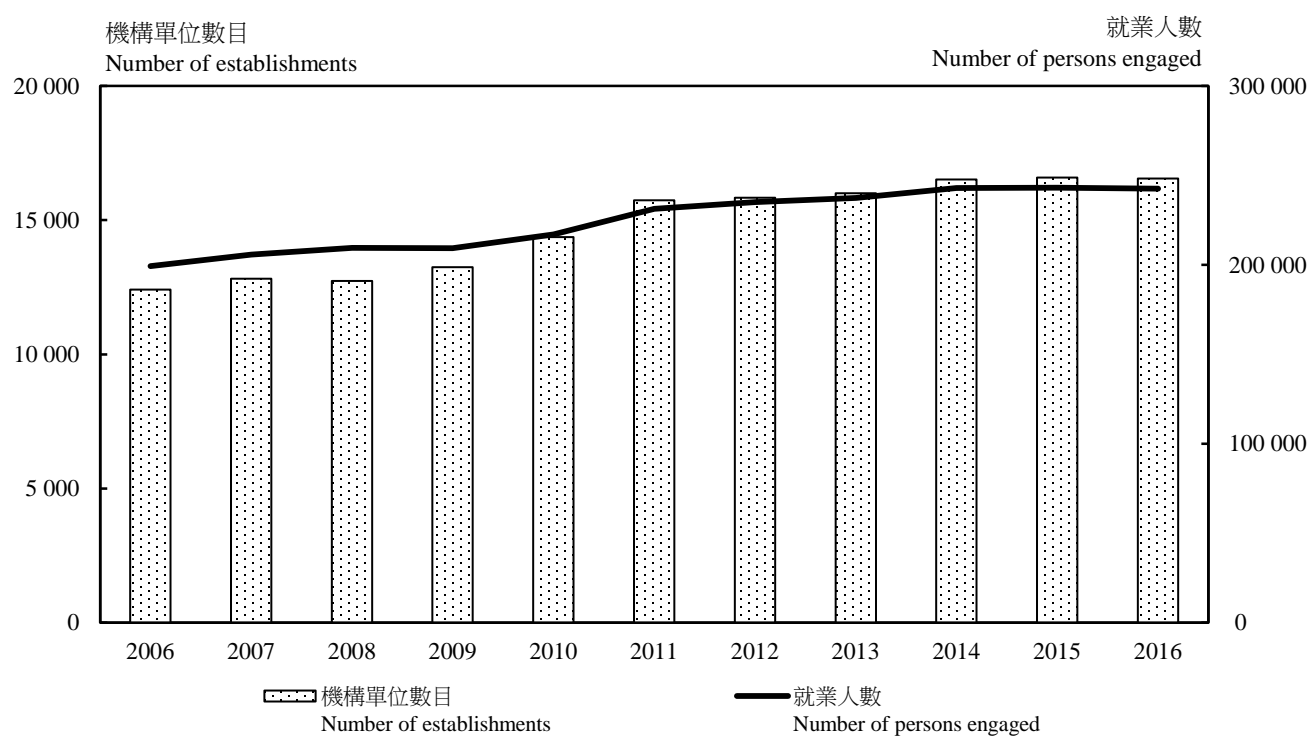
年 Year	餐飲服務業 Food and beverage services		
	食肆收益價值 (百萬元) Value of restaurant receipts (\$ million)	價值指數 (2014年10月至2015年9月 = 100) Value index (Oct 2014 - Sep 2015 = 100)	數量指數 (2014年10月至2015年9月 = 100) Volume index (Oct 2014 - Sep 2015 = 100)
2006	61,907	59.9	84.0
2012	93,752	90.7	102.1
2013	97,020	93.8	101.2
2014	100,415	97.1	100.3
2015	104,331	100.9	99.9
2016	107,375	103.8	99.7

註釋: (1) 數字是該年內4季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

圖 4.1 餐飲服務業的機構單位數目<sup>(1)</sup> 及就業人數<sup>(1)</sup>

Chart 4.1 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the food and beverage services

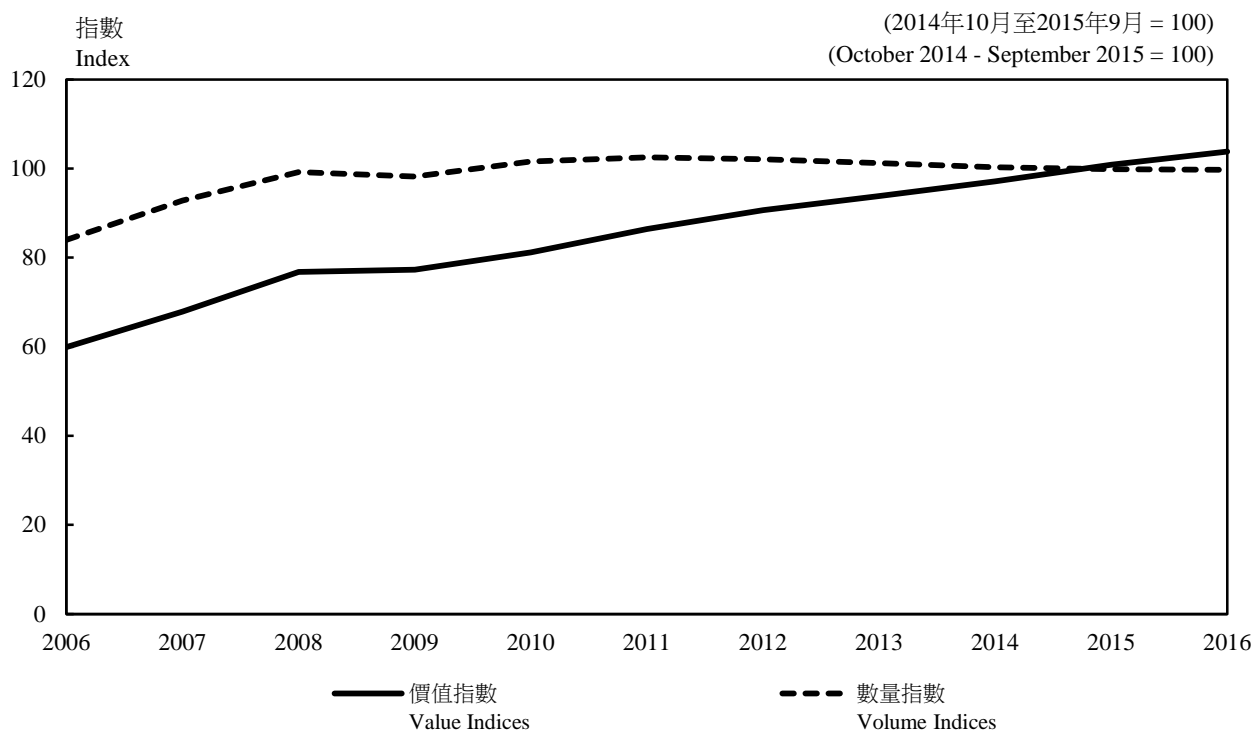


註釋：(1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

圖 4.2 食肆收益指數

Chart 4.2 Indices of restaurant receipts



## 概念及方法

### 用語及定義

就編製統計數字而言，**餐飲服務業**包括提供銷售餐膳、飲料或同時銷售餐膳及飲料，以供顧客即時及即場享用的餐飲服務的機構單位。外賣店及提供聚會餐飲承包服務的機構單位，也包括在內。

**機構單位**是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

**就業人數**包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

**本地生產總值**是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

## Concepts and methods

### Terms and definitions

For statistical compilation purpose, the *food and beverage services* cover establishments engaged in the sale of meals, sale of drinks, and sale of meals and drinks, generally for consumption immediately on the premises. Takeaway shops and establishments rendering event catering services are also included.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

*Persons engaged* include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

*生產總額* 是根據已扣除食物成本的銷售額，連同提供其他服務所得的收入、租金、小帳及其他收入，例如各類收費及佣金等計算。

*增加價值* 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

*食肆收益價值指數* 是就整個食肆業及各主要食肆類別而編製，以量度食肆收益價值變動。

*食肆收益數量指數* 是採用環比連接法編製，把價值指數內的物價變動因素扣除後所得。

因應綜合消費物價指數重訂基期，政府統計處已重訂食肆收益價值及數量指數數列的參照期，新參照期為 2014 年 10 月至 2015 年 9 月，而用以編製食肆收益數量指數的平減物價指數，亦從以 2014/15 年為基期的綜合消費物價指數數列中相關的項目選取。

*Gross output* is measured by the value of sales receipts less food cost, together with receipts from other services rendered, rentals received, tips and other income such as fees and commissions.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

The *value index of restaurant receipts*, which is compiled for the entire restaurants sector as well as for each major type of restaurant, measures the change in restaurant receipts in value terms.

The *volume index of restaurant receipts* is derived from the value index by adjusting for price changes and is compiled based on the chain-linking approach.

In conjunction with the rebasing of the Composite Consumer Price Index, the series of value and volume indices of restaurant receipts have been re-referenced, taking October 2014 to September 2015 as the new reference period and adopting the relevant components of the 2014/15-based Composite Consumer Price Index as deflators for compiling the volume index of restaurant receipts.

# 統計表

## Statistical tables

**表 4.1 餐飲服務業的機構單位數目、就業人數、食肆收益價值、生產總額及增加價值**  
**Table 4.1 Number of establishments and persons engaged, value of restaurant receipts, gross output and value added of the food and beverage services**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	12 413	15 842	16 012	16 516	16 597	16 552
Number of establishments <sup>(1)</sup>	(4.3)	(0.6)	(1.1)	(3.1)	(0.5)	(-0.3)
就業人數 <sup>(1)</sup>	199 236	235 123	237 333	242 944	243 162	242 584
Number of persons engaged <sup>(1)</sup>	(5.0)	(1.6)	(0.9)	(2.4)	(0.1)	(-0.2)
食肆收益價值	61,907	93,752	97,020	100,415	104,331	107,375
Value of restaurant receipts	(9.6)	(5.0)	(3.5)	(3.5)	(3.9)	(2.9)
生產總額	50,015 *	79,246	84,425	88,991	92,186	N.A.
Gross output	(12.3)	(6.7)	(6.5)	(5.4)	(3.6)	(-)
增加價值	27,207 *	44,558	46,421	48,849	50,241	N.A.
Value added	(11.0)	(7.7)	(4.2)	(5.2)	(2.8)	(-)
在基本價格計算的本地生產總值內所佔比率(百分比)	1.8 *	2.2	2.2	2.2	2.2	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	54.4	56.2	55.0	54.9	54.5	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

**表 4.2 按食肆類別劃分的食肆收益價值指數**  
**Table 4.2 Value index of restaurant receipts by type of restaurant**

(2014年10月至2015年9月=100)  
 (October 2014 - September 2015=100)

	2006	2012	2013	2014	2015	2016
所有食肆	59.9	90.7	93.8	97.1	100.9	103.8
All restaurants	(9.6)	(5.0)	(3.5)	(3.5)	(3.9)	(2.9)
中式餐館	62.0	96.8	96.7	98.6	100.4	101.5
Chinese restaurants	(9.4)	(4.4)	(-0.1)	(1.9)	(1.9)	(1.1)
非中式餐館	57.7	84.9	91.5	96.1	101.2	104.4
Non-Chinese restaurants	(12.4)	(3.8)	(7.8)	(5.1)	(5.3)	(3.1)
快餐店	59.0	87.9	91.7	95.2	101.6	108.3
Fast food shops	(7.1)	(7.6)	(4.3)	(3.8)	(6.8)	(6.6)
酒吧	68.1	97.1	98.6	100.7	100.6	102.1
Bars	(3.2)	(3.1)	(1.6)	(2.1)	(-0.1)	(1.5)
雜類飲食場所	54.3	78.6	88.4	95.7	100.7	106.0
Miscellaneous eating and drinking places	(7.0)	(8.7)	(12.5)	(8.2)	(5.3)	(5.2)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 4.3 按食肆類別劃分的食肆收益數量指數**  
**Table 4.3 Volume index of restaurant receipts by type of restaurant**

(2014年10月至2015年9月=100)  
 (October 2014 - September 2015=100)

	2006	2012	2013	2014	2015	2016
所有食肆	84.0	102.1	101.2	100.3	99.9	99.7
All restaurants	(8.2)	(-0.4)	(-0.8)	(-0.9)	(-0.4)	(-0.2)
中式餐館	88.2	109.4	104.7	101.9	99.4	96.9
Chinese restaurants	(7.8)	(-1.5)	(-4.3)	(-2.7)	(-2.4)	(-2.5)
非中式餐館	79.3	94.4	98.0	99.3	100.4	101.4
Non-Chinese restaurants	(11.5)	(-1.5)	(3.8)	(1.3)	(1.1)	(1.1)
快餐店	81.4	99.4	99.0	98.0	100.7	103.4
Fast food shops	(5.5)	(3.4)	(-0.4)	(-1.0)	(2.8)	(2.7)
酒吧	92.7	109.2	106.1	103.5	99.9	100.6
Bars	(0.4)	(-1.5)	(-2.8)	(-2.5)	(-3.4)	(0.7)
雜類飲食場所	79.9	90.4	96.1	99.0	99.6	101.3
Miscellaneous eating and drinking places	(6.6)	(2.6)	(6.2)	(3.1)	(0.5)	(1.7)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

表 4.4 按類別劃分的選定有效市政牌照及許可證<sup>(1)</sup>

Table 4.4 Selected Municipal services licences and permits in force by type<sup>(1)</sup>

	2006	2012	2013	2014	2015	2016
選定的食物業牌照						
Selected food business licences						
烘製麵包餅食店	905	698	676	671	643	614
Bakery	(-5.1)	(-7.9)	(-3.2)	(-0.7)	(-4.2)	(-4.5)
工廠食堂	486	455	455	461	463	466
Factory canteen	(0.4)	(#)	(#)	(1.3)	(0.4)	(0.6)
新鮮糧食店	2 738	2 646	2 604	2 648	2 556	2 528
Fresh provision shop	(-3.0)	(-1.2)	(-1.6)	(1.7)	(-3.5)	(-1.1)
普通食肆	7 643	8 713	8 926	9 282	9 718	10 192
General restaurant	(-0.1)	(1.8)	(2.4)	(4.0)	(4.7)	(4.9)
小食食肆	2 843	3 116	3 155	3 277	3 420	3 546
Light refreshment restaurant	(0.5)	(-0.1)	(1.3)	(3.9)	(4.4)	(3.7)
水上食肆	2	5	5	5	5	5
Marine restaurant	(#)	(#)	(#)	(#)	(#)	(#)
燒味及滷味店	439	397	394	388	388	354
Siu Mei and Lo Mei shop	(-0.9)	(-5.3)	(-0.8)	(-1.5)	(#)	(-8.8)
選定的限制出售的食物許可證						
Selected restricted food permits						
涼茶	341	450	429	411	389	403
Chinese herb tea	(-4.5)	(-1.1)	(-4.7)	(-4.2)	(-5.4)	(3.6)
冰凍甜點	2 074	2 403	2 413	2 457	2 448	2 514
Frozen confections	(-0.4)	(2.0)	(0.4)	(1.8)	(-0.4)	(2.7)
奶類	1 346	1 720	1 754	1 796	1 798	1 804
Milk	(3.6)	(1.4)	(2.0)	(2.4)	(0.1)	(0.3)
非瓶裝飲品	679	611	597	610	618	634
Non-bottled drinks	(-15.4)	(-6.9)	(-2.3)	(2.2)	(1.3)	(2.6)
食物售賣機	99	35	31	29	29	33
Food vending machine	(-15.4)	(-12.5)	(-11.4)	(-6.5)	(#)	(13.8)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 本表所列的牌照／許可證由食物環境衛生署負責。

(1) The licences/permits presented in this table are under the responsibility of the Food and Environmental Hygiene Department.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 4.5 餐飲服務業的選定最新統計數字**  
**Table 4.5 Selected up-to-date statistics on food and beverage services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目 Number of establishments	16 578	16 639	16 516	16 442	16 587	16 662
就業人數 Number of persons engaged	242 790	243 257	241 827	242 175	243 020	243 313
食肆收益價值(百萬元) Value of restaurant receipts (\$ million)	26,259	26,729	26,638	25,958	26,943	27,836
食肆收益價值指數 (2014年10月至2015年9月=100) Value index of restaurant receipts (October 2014 - September 2015=100)						
所有食肆 All restaurants	101.6	103.4	103.0	100.4	104.2	107.7
中式餐館 Chinese restaurants	102.0	104.2	99.6	97.1	102.4	106.9
非中式餐館 Non-Chinese restaurants	101.5	102.6	105.7	99.7	105.1	107.1
快餐店 Fast food shops	101.4	102.9	107.6	108.0	107.1	110.5
酒吧 Bars	98.3	107.5	88.6	108.0	99.2	112.7
雜類飲食場所 Miscellaneous eating and drinking places	100.5	101.6	106.4	104.7	106.3	106.4
食肆收益數量指數 (2014年10月至2015年9月=100) Volume index of restaurant receipts (October 2014 - September 2015=100)						
所有食肆 All restaurants	100.1	101.4	99.8	96.6	99.8	102.6
中式餐館 Chinese restaurants	100.5	102.1	96.0	92.8	97.5	101.2
非中式餐館 Non-Chinese restaurants	100.1	100.9	103.5	97.0	101.8	103.4
快餐店 Fast food shops	100.0	100.9	103.6	103.3	102.1	104.7
酒吧 Bars	97.2	106.3	87.2	106.0	97.9	111.5
雜類飲食場所 Miscellaneous eating and drinking places	99.1	99.1	102.5	100.3	101.5	100.8

表 4.5 (續)

餐飲服務業的選定最新統計數字

Table 4.5 (Cont'd)

Selected up-to-date statistics on food and beverage services

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
選定的食物業牌照						
Selected food business licences						
烘製麵包餅食店 Bakery	650	643	632	627	621	614
工廠食堂 Factory canteen	460	463	462	456	465	466
新鮮糧食店 Fresh provision shop	2 573	2 556	2 533	2 532	2 526	2 528
普通食肆 General restaurant	9 622	9 718	9 839	9 971	10 070	10 192
小食食肆 Light refreshment restaurant	3 390	3 420	3 435	3 483	3 515	3 546
水上食肆 Marine restaurant	5	5	5	5	5	5
燒味及滷味店 Siu Mei and Lo Mei shop	387	388	381	371	359	354
選定的限制出售的食物許可證						
Selected restricted food permits						
涼茶 Chinese herb tea	394	389	390	391	400	403
冰凍甜點 Frozen confections	2 419	2 448	2 468	2 455	2 495	2 514
奶類 Milk	1 784	1 798	1 800	1 793	1 783	1 804
非瓶裝飲品 Non-bottled drinks	615	618	620	627	628	634
食物售賣機 Food vending machine	31	29	30	30	31	33

## 資料來源

表	資料來源
4.1	政府統計處 就業統計及機構記錄組； 國民收入統計組(二)一； 經銷服務統計組
4.2-4.3	政府統計處 經銷服務統計組
4.4	食物環境衛生署

## 其他有關刊物

本地生產總值

香港統計年刊

香港統計月刊

進出口貿易、批發及零售業以及住宿及膳食服務業的業務表現及營運特色的主要統計數字

就業及空缺按季統計報告

食肆的收入及購貨額按季統計調查報告

## Data sources

Table	Sources
4.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; National Income Section (2)1; Distribution Services Statistics Section
4.2-4.3	Census and Statistics Department Distribution Services Statistics Section
4.4	Food and Environmental Hygiene Department

## Further references

*Gross Domestic Product*

*Hong Kong Annual Digest of Statistics*

*Hong Kong Monthly Digest of Statistics*

*Key Statistics on Business Performance and Operating Characteristics of the Import/Export, Wholesale and Retail Trades, and Accommodation and Food Services Sectors*

*Quarterly Report of Employment and Vacancies Statistics*

*Report on Quarterly Survey of Restaurant Receipts and Purchases*



# 5

## 進出口貿易及批發業

# Import/Export and Wholesale Trades

### 概要

在香港經濟的發展中，進出口貿易業一直扮演着重要的角色。2016年，在港經營的進出口貿易機構單位為100 900間，就業人數為481 400人，其中包括在職東主及合夥人、全職僱員及兼職員工（例如經紀）。

在2015年，進出口貿易業為香港帶來約4,200億元的增加價值，較2006年增加34.0%。其增加價值佔2015年香港本地生產總值的18.1%。

至於批發業，在2016年約有13 600間機構從事該行業。同期，批發業的就業人數約為61 000人。

在2015年，批發業為香港帶來約195億元的增加價值，較2006年增加41.4%。其增加價值佔2015年香港本地生產總值的0.8%。

在2016年，香港的進出口貨值為75,966億元，較2015年下跌0.7%。其中，整體出口（包括轉口和港產品出口）為35,882億元，較2015年下跌0.5%。同時，進口貨值下跌0.9%，在2016年達40,084億元。由於整體出口貨值少於進口貨值，香港在2016年錄得4,201億元的商品貿易逆差。

### Highlights

The import/export trade has been playing an important role in the development of Hong Kong's economy. In 2016, there were 100 900 import and export trading establishments in Hong Kong, with 481 400 persons, including working proprietors and partners, full-time employees and part-time workers (such as commission agents) engaged in the trade.

The import/export trade generated value added of about \$420.0 billion in 2015, representing an increase of 34.0% over 2006. Its value added accounted for 18.1% of Hong Kong's Gross Domestic Product in 2015.

As regards the wholesale trade, there were about 13 600 establishments in the trade in 2016. At the same time, about 61 000 persons were engaged in the wholesale trade.

The wholesale trade generated value added of about \$19.5 billion in 2015, representing an increase of 41.4% over 2006. Its value added accounted for 0.8% of Hong Kong's Gross Domestic Product in 2015.

In 2016, the value of Hong Kong's imported and exported goods was \$7,596.6 billion, representing a decrease of 0.7% over 2015. Within this total, the total exports of goods (comprising re-exports and domestic exports) in 2016 amounted to \$3,588.2 billion, decreased by 0.5% over 2015. Concurrently, the value of imports decreased by 0.9% to \$4,008.4 billion in 2016. With the value of total exports being less than that of imports, a merchandise trade deficit of \$420.1 billion was recorded in 2016.

2006年至2016年期間，轉口上升52.4%，而港產品出口則錄得68.1%的跌幅。不少透過外發加工安排在中國內地(內地)生產的貨品均會運回香港，再轉口至其他國家／地區。近年，在內地經營工廠的香港企業家正面對挑戰。物價上漲，加上工資上升，導致營運成本增加，再隨著環球需求疲弱，外發內地加工的安排因而受到一定程度的影響。

除了對外商品貿易外，香港亦從事服務貿易。在2016年，香港的服務輸出及輸入總額分別為7,670億元及5,775億元。與2015年比較，服務輸出下跌5.2%，而服務輸入則上升0.6%。2016年服務輸出淨額錄得1,895億元盈餘，低於2015年的2,346億元盈餘。這些服務可經由進出口貿易公司或其他行業的公司輸出或輸入。

During 2006 to 2016, the value of re-exports increased by 52.4%, while a decline of 68.1% was observed in the value of domestic exports. Quite a large amount of the goods produced in the mainland of China (the Mainland) through the outward processing arrangement was sent back to Hong Kong and re-exported to other countries/territories. In recent years, Hong Kong entrepreneurs with factories in the Mainland have been facing challenges. Rising prices, together with the rising wages, caused the costs of operation to increase, in tandem of weak global demand, outward processing arrangement in the Mainland had thus been affected to a certain extent.

In addition to external trade in goods, Hong Kong also engages in trade in services. In 2016, Hong Kong's exports and imports of services valued at \$767.0 billion and \$577.5 billion respectively. Compared to 2015, exports of services decreased by 5.2% while imports of services increased by 0.6%. Net exports of services in 2016 amounted to \$189.5 billion, lower than \$234.6 billion in 2015. These services could be exported or imported by the import/export firms or companies in other sectors.

# 主要統計數字及統計圖

## Key statistics and charts

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

年 Year	進出口貿易業 Import/export trade			
	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值 Value added	業務收益指數 (2008=100) Business receipts index (2008=100)
2006	98 941	515 120	313,361*	86.2
2012	101 727	492 577	410,071	111.0
2013	101 801	491 708	413,445	110.7
2014	102 650	492 117	421,004	110.7
2015	102 431	485 039	420,046	106.4
2016	100 879	481 432	N.A.	103.8

年 Year	對外商品貿易 External merchandise trade			
	進口 Imports	進口貨值指數 <sup>(2)</sup> Value index for imports (2015=100) <sup>(2)</sup>	轉口 Re-exports	轉口貨值指數 <sup>(2)</sup> Value index for re-exports (2015=100) <sup>(2)</sup>
2006	2,599,804	64.2	2,326,500	65.4
2012	3,912,163	96.7	3,375,516	94.9
2013	4,060,717	100.4	3,505,322	98.5
2014	4,219,046	104.3	3,617,468	101.7
2015	4,046,420	100.0	3,558,418	100.0
2016	4,008,384	99.1	3,545,372	99.6

年 Year	批發業 Wholesale trade			
	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值 Value added	業務收益指數 (2008=100) Business receipts index (2008=100)
2006	15 178	66 761	13,797*	85.2
2012	14 930	63 799	18,151	127.0
2013	14 540	62 494	19,137	132.4
2014	14 202	62 290	19,854	134.4
2015	13 766	61 418	19,506	127.8
2016	13 613	60 955	N.A.	126.6

註釋: (1) 數字是該年內 4 季估計數字的平均數。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) 以上數字是新系列的貿易指數，是以環比連接法編製而成。

(2) The above data are new series of trade index numbers compiled using the chain linking approach.

年 Year	服務貿易 Trade in services		
	服務輸出 Exports of services	服務輸入 Imports of services	服務輸出淨額 Net exports of services
2006	422,921*	494,907*	-71,986*
2012	764,026	594,266	169,760
2013	812,640*	583,216	229,424*
2014	829,085*	573,522*	255,563*
2015	808,948*	574,345*	234,603*
2016 <sup>(1)</sup>	767,035	577,544	189,491

年 Year	離岸貨品貿易所涉及的銷售價值 Sales value involved in offshore trade in goods		
	轉手商貿活動 Merchanting	與離岸交易有關的商品服務 <sup>(2)</sup> Merchandising for offshore transactions <sup>(2)</sup>	總計 <sup>(2)</sup> Total <sup>(2)</sup>
2006	1,781,676	564,794	2,346,470
2011	3,856,877	610,080	4,466,956
2012	4,045,616	623,341	4,668,957
2013	4,406,639	547,755	4,954,394
2014	4,733,141	497,101	5,230,242
2015	3,871,864	463,071	4,334,935

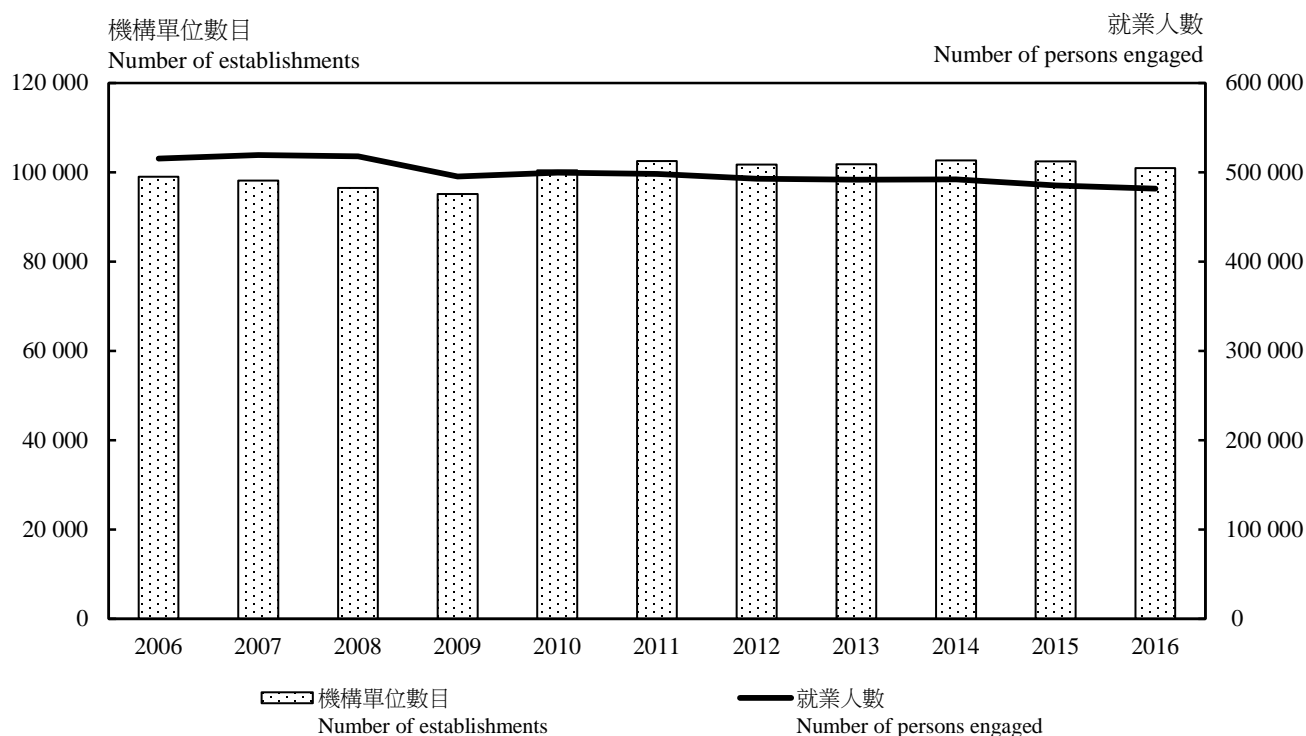
註釋: (1) 數字在日後會作出修訂。

Notes: (1) Figures are subject to revision later on.

(2) 與離岸交易有關的商品服務所涉及的貨品銷售價值數字,是根據服務提供者所報稱的平均佣金率間接估算出來,故應小心闡釋。

(2) Figures on sales value of goods involved in merchandising for offshore transactions are estimated indirectly on the basis of average commission rate as reported by the service providers and should thus be interpreted with caution.

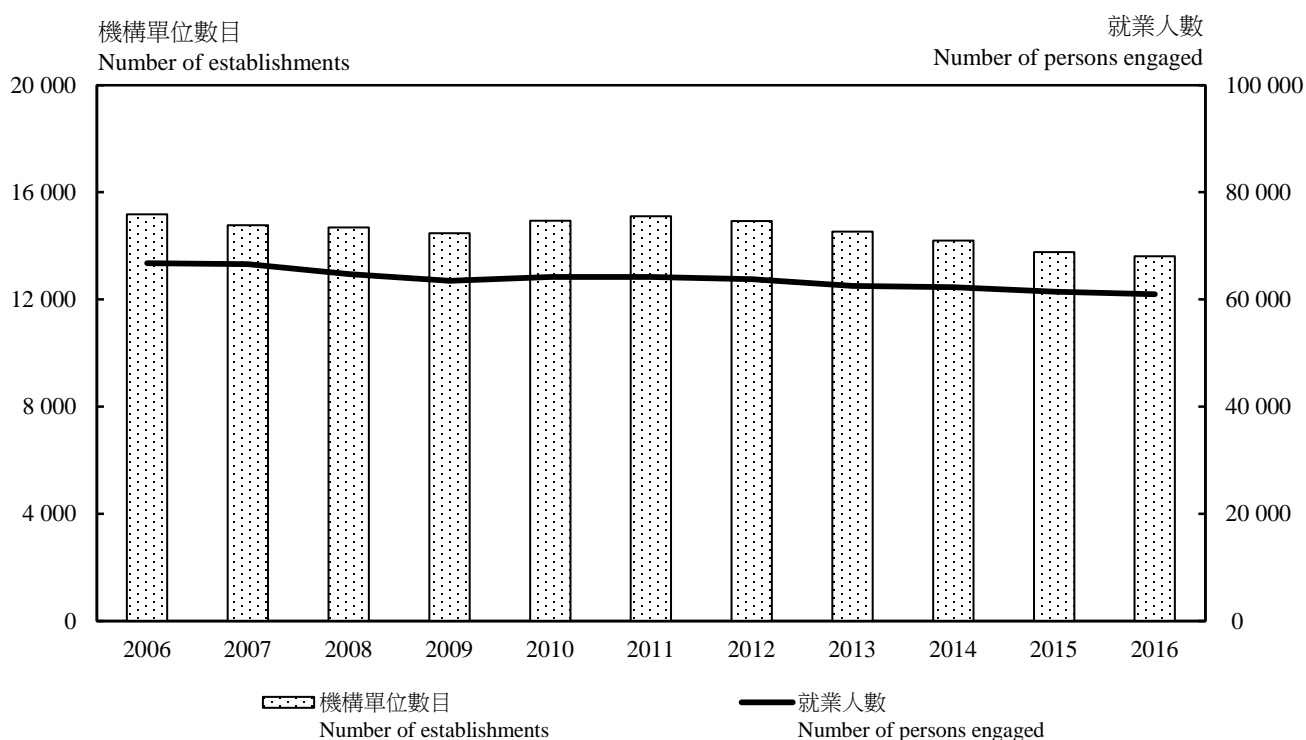
**圖 5.1 進出口貿易業的機構單位數目<sup>(1)</sup> 及就業人數<sup>(1)</sup>**  
**Chart 5.1 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the import/export trade**



註釋: (1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

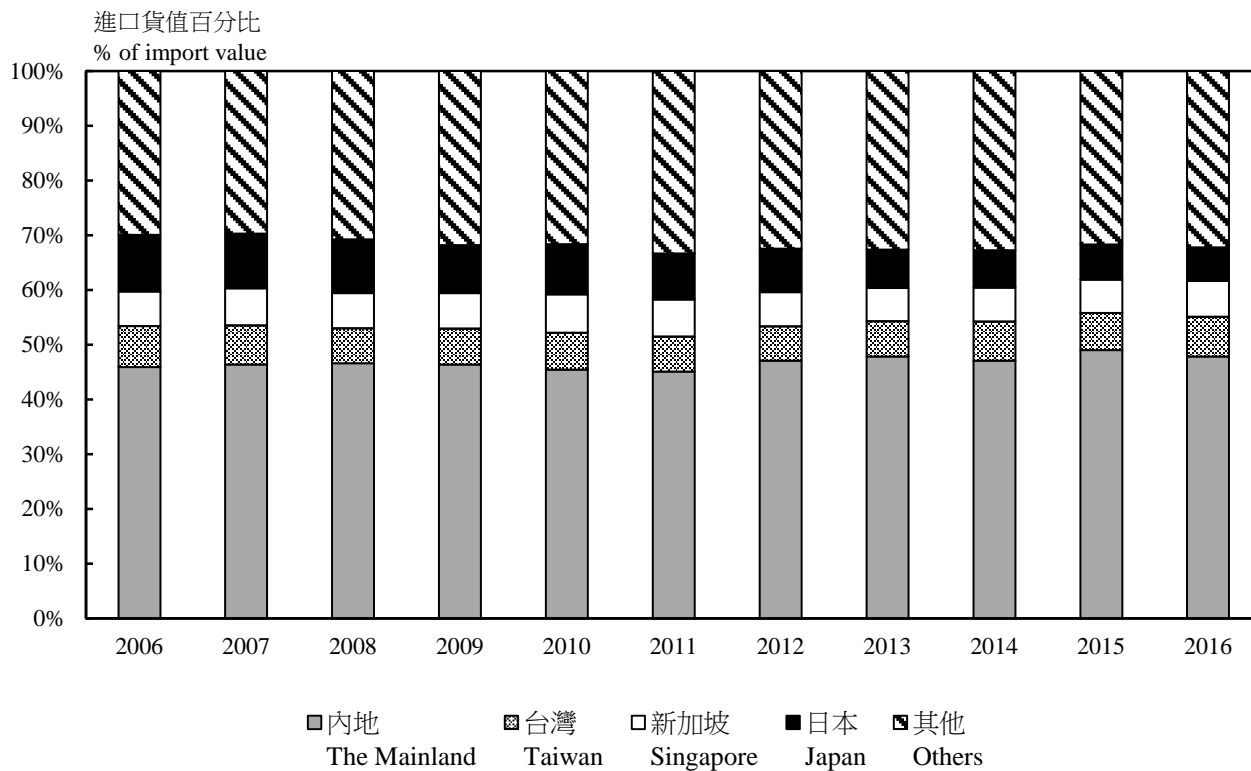
**圖 5.2 批發業的機構單位數目<sup>(1)</sup> 及就業人數<sup>(1)</sup>**  
**Chart 5.2 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the wholesale trade**



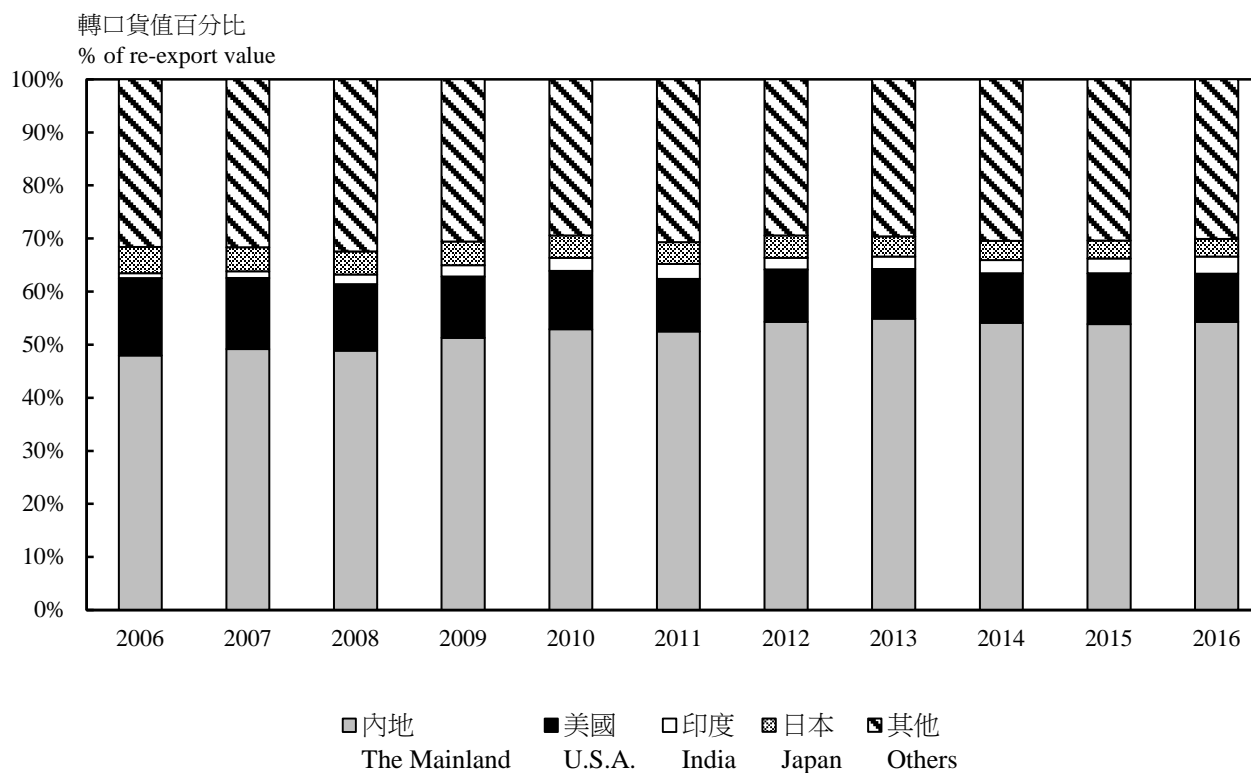
註釋: (1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

**圖 5.3 按主要供應地劃分的進口貨品的貨值**  
**Chart 5.3 Value of imports of goods by main supplier**



**圖 5.4 按主要目的地劃分的轉口貨品的貨值**  
**Chart 5.4 Value of re-exports of goods by main destination**



## 概念及方法

香港的對外商品貿易統計是根據進出口報關單上的資料編製。《中華人民共和國香港特別行政區基本法》說明，香港特別行政區為單獨的關稅地區。香港與內地之間的商品貿易，亦須辦理進出口報關。有關的統計資料，亦包括在香港的對外商品貿易統計數字內。

對外商品貿易統計數字劃分為（一）進口；（二）港產品出口以及（三）轉口。對外商品貿易可以貨值或貨量量度。商品貿易一般是按運輸方式、貨品類別及國家／地區來劃分以方便分析。

為提供一個更佳的指標量度整體商品貿易的實質增長，以環比連接法編製並按年重訂權數及參照年的新系列商品貿易指數已於 2015 年 3 月公布，取代之以前以拉斯派爾型方法配以固定基期方法編製的商品貿易指數系列。

服務貿易是指服務輸出和服務輸入。服務輸出是指香港的「居民」向世界其他地方出售服務；而服務輸入則是香港的「居民」從世界其他地方購入服務。以個人而言，居民是指通常在香港居住的人士，與其國籍無關。以機構而言，居民是指通常在香港經營業務的機構。香港與內地之間的服務交易視作對外交易，並包括在香港服務貿易統計數字內。

香港服務貿易統計數字是根據多項資料來源所得的數據編製而成，資料來源包括機構單位和住戶統計調查，以及行政記錄及其他資料來源。

## Concepts and methods

Hong Kong's external merchandise trade statistics are compiled based on information contained in import/export declarations. The Hong Kong Special Administrative Region is a separate customs territory, as stated in "The Basic Law of the Hong Kong Special Administrative Region of the People's Republic of China". Import/export declaration is also required for Hong Kong's merchandise trade with the Mainland. The relevant statistics are also included in Hong Kong's external merchandise trade statistics.

Statistics on external merchandise trade are classified into (a) imports; (b) domestic exports and (c) re-exports. External merchandise trade can be measured in terms of value or volume. Merchandise trade is usually classified by mode of transport, commodity and country/territory to facilitate analysis.

In order to provide a better measure of the real growth of trade aggregates, a new series of trade index numbers compiled using the chain linking approach with annual re-weighting and re-referencing was released in March 2015 to replace the previous series compiled using the Laspeyres method with a fixed base year.

Trade in services (TIS) refers to exports of services and imports of services. Exports of services are the sales of services by "residents" of Hong Kong to the rest of the world, whereas imports of services are the purchases of services by "residents" of Hong Kong from the rest of the world. For individuals, residents refer to those who normally stay in Hong Kong, irrespective of their nationality. For organisations, residents refer to those which ordinarily operate in Hong Kong. TIS transactions of Hong Kong with the Mainland are treated as external transactions and included in Hong Kong's TIS statistics.

Hong Kong's TIS statistics are compiled based on data collected via various sources, including establishment and household surveys, administrative records and other data sources.

離岸貨品貿易涵蓋在香港經營業務的機構(不包括其在香港境外的有聯繫公司)所提供的「轉手商貿活動」及「與離岸交易有關的商品服務」。離岸貿易涉及的貨品是從香港以外的賣家直接運往香港以外的買家,而有關貨品並沒有進出香港。從離岸貨品貿易賺取的收入是指從「轉手商貿活動」中所賺取的毛利,以及從「與離岸交易有關的商品服務」中賺取的佣金,並非所涉及的貨品價值。

轉手商貿活動中,在香港經營業務的機構從境外賣家購入貨品後,直接賣給香港以外的買家,有關貨品並沒有進出香港,而這些機構具有所涉及貨品的物主身分。此外,在香港經營業務的機構亦會把其經由外發加工生產的貨品,直接從外地賣給香港以外買家,這些買賣亦歸納為轉手商貿活動。上述機構以貿易商身分曾經擁有所涉及的貨品,並從買賣中賺取毛利作為生產收入。

與離岸交易有關的商品服務方面,在香港經營業務的機構按香港以外買家/賣家要求,安排購買/銷售貨品的服務,包括尋找貨源;市場推廣;商討合約及價格;搜集貨品樣本及足夠的貨量;裝運、檢查及安排訂購事宜等服務,所涉及的貨品是由境外賣家獲安排售予另一境外買家,有關貨品並沒有進出香港。這些機構以代理人或經紀身分賺取佣金或服務費用作為生產收入,並不具有所涉及貨品的物主身分。

Offshore trade in goods covers “merchanting” and “merchandising for offshore transactions” provided by establishments operating in Hong Kong (excluding their affiliates located outside Hong Kong). The goods involved in offshore trade activities are shipped directly from a party outside Hong Kong to another party outside Hong Kong without the goods passing through Hong Kong. Earnings from offshore trade in goods refer to gross margin from “merchanting” and commission from “merchandising for offshore transactions”, but not the value of the goods involved.

In merchanting, establishments operating in Hong Kong purchase goods from non-local parties and then sell to buyers outside Hong Kong, without the goods entering and leaving Hong Kong. These establishments take ownership of the goods involved. Besides, establishments operating in Hong Kong may also sell their goods manufactured through outward processing directly from places abroad to parties outside Hong Kong. This type of trading is also treated as merchanting. The establishments mentioned above in their capacity as traders have once owned the goods involved, where they earn gross margin as their production income.

Regarding merchandising for offshore transactions, establishments operating in Hong Kong arrange services on behalf of buyers/sellers outside Hong Kong for the purchases/sales of goods according to their specifications, including services such as multiple sourcing; marketing; contract and price negotiation; sample and volume procurement; shipment, inspection and arrangement of follow-up order. The goods involved are sold by non-local parties to other non-local parties, without the goods entering and leaving Hong Kong. These establishments in their capacity as agents or brokers earn commissions or service charges as their production income, where they have not taken ownership of the goods involved.

除傳統的進出口貿易公司外，*進出口貿易業* 亦包括那些已由製造業轉為貿易業的公司，及從事分判製造工序予香港以外地方的進出口貿易公司。

不少本港製造業公司透過分判製造工序的安排，把那些勞工密集及較低增加價值的製造工序遷移至香港以外的地方。有些製造業公司仍在香港保留一些涉及較高技術及較先進科技的生產工序。然而，很多以前從事製造業的公司則將所有生產工序遷往香港以外的地方，特別是內地，在香港的公司則只保留其他非製造的活動，例如市場銷售、訂單處理、材料採購、設計、產品發展、品質控制、包裝及後勤服務等。雖然這些香港公司仍會為香港以外的生產活動提供技術支援服務，但它們實際上已由製造業轉為服務供應業。

此外，不少傳統的進出口貿易公司在不同程度上為香港以外的生產單位提供與製造業相關的技術支援服務。在 90 年代中，本港有不少新公司成立，以作香港以外的新製造業機構的香港基地，其經營方式與傳統的進出口公司不同。這等香港貿易公司和香港以外的生產機構的關係極為密切，事實上很多時兩方均由同一的香港企業擁有。

In addition to traditional import and export trading firms, *import and export trade* also covers those firms which have shifted their operational status from manufacturing to trading, and import and export trading firms which have been engaged in sub-contract processing arrangement in places outside Hong Kong.

Many local manufacturing firms have been relocating their labour-intensive and lower value added manufacturing processes to places outside Hong Kong through sub-contract processing arrangement. Some manufacturing firms are still undertaking some operation processes in Hong Kong, in particular those involving higher skill and more advanced technology. However, many firms previously engaged in manufacturing have moved all manufacturing processes to places outside Hong Kong, especially to the Mainland, leaving only non-manufacturing activities such as marketing, orders processing, materials sourcing, design, product development, quality control, packaging and logistics with the local firms. Hence the local firms have actually shifted from manufacturing to service-providing, although they may provide technical support services to the manufacturing activities outside Hong Kong.

Besides, many traditional import and export firms also render, to various degrees, manufacturing-related technical support services to the production units outside Hong Kong. In the mid 90s, quite a large number of new firms were set up to serve as a local base for new manufacturing firms outside Hong Kong, and operated differently from traditional importers and exporters. The local trading firms and the factories outside Hong Kong are highly associated, and in fact, they are often owned by the same enterprise in Hong Kong.

## 用語及定義

**機構單位** 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

**就業人數**包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

**本地生產總值** 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

**生產總額** 包括從銷售貨物所賺得的毛利、租金收入、佣金、各類收費及其他服務收費。銷售中所賺得的毛利是相等於貨物的售價和已扣除物價升值的貨物成本之間的差額。

**增加價值** 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

## Terms and definitions

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

*Persons engaged* include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

*Gross output* consists of margin on sales of goods, rentals, commissions, fees and other service charges. The margin on sales is equal to the sales value less the cost of goods sold which is adjusted for price appreciation.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

*貿易單位價格指數* 是以上年度的商品貿易貨值作為權數，將各項貨品在計算期和上年度的價格對比合成的指數。其中價格對比是根據商品貿易統計所得的貨品單位價格及進出口價格調查所得的貨品實際價格計算。因此，這指數是以上年度為基期，最後用連續相乘方法，將以上年度為基期的指數連接到所選定的參照年。

在編製某一年度的*貨量指數*時，會先根據前一年的價格重新計算物量估計，編製的方法是將各個別貨品項目，採用相關的單位價格指數平減以當時價格計算的貨值。該年的整體商品貿易的物量估計是按上年價格計算的各個別貨品項目的物量估計涵總而得。然後，該年的整體商品貿易的短期物量指數是把該年的整體商品貿易的物量估計除以上年以當時價格計算的貨值而得。其他年份的短期物量指數亦以類似的方法編製。這樣，整體商品貿易及個別貨品項目便會計算出多組的短期物量指數，而每一組短期物量指數均量度整體商品貿易及個別貨品項目的按年實質變動。其他年份按前一年權數計算的短期物量指數，會以環比的方式連接到所選定的參照年，以計算整體商品貿易及個別貨品項目的環比物量指數的連續時間序列。

*進口貨品* 是指在香港以外出產或製成的貨品，輸入香港供本地使用或轉口，以及再進口的香港產品。其貨值是以到岸價值計算。

*The trade unit value index* is obtained by first computing the price relative (based on unit values in trade statistics and product specification price data from an import/export price survey) in the current period over that in the previous year, and then using the merchandise trade values in the previous year as weights to aggregate the price relatives of different commodity items. The result, being an index with the previous year as base, is linked to a selected reference year by the method of chaining.

In compiling the *quantum index* for a particular year, volume estimates revalued at preceding year prices are first produced by deflating the current trade values at sub-classes levels by the corresponding unit value indices. The volume estimate of trade aggregates for that year is then obtained by aggregating the volume estimates of sub-classes revalued at preceding year prices. The short-term volume index of trade aggregates for that particular year is then calculated by dividing the volume estimate of trade aggregate for that year by the corresponding trade values for the preceding year. Short-term volume indices for other years are compiled in a similar manner. This results in pairs of short-term volume indices for trade aggregates and its sub-classes which measure the year-to-year movements in volume terms in trade aggregates and its sub-classes. The preceding-year weighted short-term volume indices for other years are then chain linked to a selected reference year in order to obtain a continuous time series of the chain volume indices of trade aggregates and its sub-classes.

*Imports of goods* are goods which have been produced or manufactured in places outside the jurisdiction of Hong Kong and brought into Hong Kong for domestic use or for subsequent re-exports as well as Hong Kong products which are re-imported. Their values are recorded on c.i.f. (cost, insurance and freight) basis.

*港產品出口貨物* 是指本港的天然產品或在本港經過製造工序，以致其基本原料的形狀、性質、式樣或用途已永久改變的產品。如果產品在香港只進行簡單的稀釋、包裝、入樽、烘乾、簡單裝配、分類、裝飾等過程，則該產品並不能以香港作為來源地。其貨值是以離岸價值計算。

*轉口貨品* 是指輸出曾經自外地輸入本港的貨品，而這些貨品並沒有在本港經過任何製造工序，以致永久改變其形狀、性質、式樣或用途。其貨值是以離岸價值計算。

「*到岸價值*」是指貨物運抵香港時的成本價值，包括保險費、運費、佣金以及貨物由付運地運到本港入口商時所需的一切費用。

「*離岸價值*」是指貨物在裝載到離港運輸工具上時，對海外進口商而言的成本價值，包括賣方利潤、本地運輸、出口包裝、裝載費用、本地保險費、文件費用（包括領事費和配額費）及本地或海外代理人的佣金。

*從內地進口與外發內地加工有關的貨品* 是指那些加工後從內地進口香港的貨品，其中全部或部分原料或半製成品是以合約安排從香港或經香港出口往內地加工。

*Domestic exports of goods* are the natural produce of Hong Kong or the products of a manufacturing process in Hong Kong which has changed permanently the shape, nature, form or utility of the basic materials used. Processes such as simple diluting, packing, bottling, drying, simple assembling, sorting, decorating, etc., do not confer Hong Kong origin. Their values are recorded on f.o.b. (free-on-board) basis.

*Re-exports of goods* are products which have previously been imported into Hong Kong and which are re-exported without undergoing a manufacturing process in Hong Kong which has changed permanently the shape, nature, form or utility of the product. Their values are recorded on f.o.b. (free-on-board) basis.

*Value c.i.f. (cost, insurance and freight)* represents the purchase price (or cost if not bought) of the goods on arrival in Hong Kong, including insurance, freight, commission and all the other costs, charges and expenses incidental to the sale and delivery of the goods to Hong Kong.

*Value f.o.b. (free-on-board)* represents the selling price (or cost if not sold) of the goods to the customer abroad, including all the other costs, charges and expenses accruing up to the point where the goods are loaded on board the exporting carrier. Other costs, charges and expenses generally consist of sellers' profit, local transportation cost, export packing costs, loading charges, local insurance charges, documentation fees (including consular fee and quota charges), and commissions payable to local or overseas agency.

*Imports of goods from the Mainland related to outward processing in the Mainland* refer to processed goods imported from the Mainland, of which all or part of the raw materials or semi-manufactures have been under contractual arrangement exported from or through Hong Kong to the Mainland for processing.

*輸往內地作外發加工用途的出口貨品* 是指那些從香港或經香港出口往內地加工的原料或半製成品，經加工後成為製成品，並以合約安排再進口香港。

*原產地為內地而涉及外發內地加工，並經香港輸往其他地方(內地除外)的轉口貨品* 是指那些經香港轉口的製成品，其中全部或部分原料或半製成品是以合約安排從香港或經香港出口往內地加工，而加工後的貨品再進口香港。

*服務輸出及輸入* 是指香港經濟體的「居民」與「非居民」之間進行的交易。根據國際統計標準，一個經濟體的居民是指通常在該經濟體的領域內經營業務的機構，以及通常在該經濟體的領域內居住的人士。

*毛利率* 是指從轉手商貿活動賺取的毛利相對於所涉及的貨品銷售價值的百分率。

*佣金率* 是從與離岸交易有關的商品服務賺取的佣金相對於所涉及的貨品銷售價值的百分率。

*分判製造工序予內地的活動* 是指一項香港機構與內地機構的合約安排。香港機構根據合約給予中國內地機構在中國內地進行生產工序的訂單，不論生產所需的原料或半製成品是否須部分或全部由港方提供，或經加工後的製成品是否須運返香港作本銷或出口往外國。

*Exports of goods to the Mainland for outward processing* refer to raw materials or semi-manufactures exported from or through Hong Kong to the Mainland for processing with a contractual arrangement for subsequent re-importation of the processed goods into Hong Kong.

*Re-exports of goods of the Mainland origin to other places (excluding the Mainland) involving outward processing in the Mainland* refer to processed goods re-exported through Hong Kong, of which all or part of the raw materials or semi-manufactures have been exported from or through Hong Kong to the Mainland for processing with a contractual arrangement for subsequent re-importation of the processed goods into Hong Kong.

*Exports and imports of services* represent transactions between “residents” and “non-residents” of the economy of Hong Kong. According to international statistical standards, residents of an economy refer to organisations which ordinarily operate in the economic territory of the economy, and persons who normally stay in the economic territory of the economy.

*Rate of gross margin* refers to the gross margin from merchandising expressed as a percentage of the sales value of goods involved.

*Commission rate* is the commission from merchandising for offshore transactions expressed as a percentage of the sales value of goods involved.

*Sub-contract processing arrangement in the Mainland* is defined as a contractual agreement between a party in Hong Kong and a party in the Mainland, whereby the Hong Kong party places an order with the party in the Mainland to carry out production processing in the Mainland, regardless of whether the raw materials or semi-manufactures required have to be supplied wholly or partly by the Hong Kong party, or the processed goods have to be returned to Hong Kong for local consumption or exporting to overseas countries.

# 統計表

## Statistical tables

**表 5.1 進出口貿易業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**  
**Table 5.1 Number of establishments and persons engaged, business receipts index, gross output and value added of the import/export trade**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	98 941	101 727	101 801	102 650	102 431	100 879
Number of establishments <sup>(1)</sup>	(2.2)	(-0.8)	(0.1)	(0.8)	(-0.2)	(-1.5)
就業人數 <sup>(1)</sup>	515 120	492 577	491 708	492 117	485 039	481 432
Number of persons engaged <sup>(1)</sup>	(1.0)	(-1.1)	(-0.2)	(0.1)	(-1.4)	(-0.7)
業務收益指數 (2008年=100)	86.2	111.0	110.7	110.7	106.4	103.8
Business receipts index (Year 2008=100)	(10.3)	(-1.3)	(-0.3)	(0.1)	(-3.9)	(-2.5)
生產總額 <sup>(2)</sup>	1,210,005 *	1,300,548 *	1,180,521 *	1,136,086 *	1,090,234	N.A.
Gross output <sup>(2)</sup>	(6.9) *	(-3.2) *	(-9.2) *	(-3.8) *	(-4.0)	(-)
增加價值 <sup>(2)</sup>	313,361 *	410,071	413,445	421,004	420,046	N.A.
Value added <sup>(2)</sup>	(1.1) *	(2.1)	(0.8)	(1.8)	(-0.2)	(-)
在基本價格計算的本地生產總值內所佔比率 (百分比) <sup>(2)</sup>	21.3 *	20.4	19.7	19.1	18.1	N.A.
Contribution to GDP at basic prices (%) <sup>(2)</sup>						
增加價值在生產總額所佔比率 <sup>(2)</sup>	25.9 *	31.5 *	35.0 *	37.1 *	38.5	N.A.
Value added as % of gross output <sup>(2)</sup>						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

(2) 數字是根據《2008年國民經濟核算體系》的標準，採用**所有權轉移原則**記錄外地加工貨品及轉手商貿活動編製而成的。

(2) Figures are compiled based on the **change of ownership principle** in recording goods sent abroad for processing and merchandising under the standards stipulated in the *System of National Accounts 2008*.

**表 5.2 批發業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**  
**Table 5.2 Number of establishments and persons engaged, business receipts index, gross output and value added of the wholesale trade**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	15 178	14 930	14 540	14 202	13 766	13 613
Number of establishments <sup>(1)</sup>	(0.7)	(-1.2)	(-2.6)	(-2.3)	(-3.1)	(-1.1)
就業人數 <sup>(1)</sup>	66 761	63 799	62 494	62 290	61 418	60 955
Number of persons engaged <sup>(1)</sup>	(-4.2)	(-0.6)	(-2.0)	(-0.3)	(-1.4)	(-0.8)
業務收益指數 (2008年=100)	85.2	127.0	132.4	134.4	127.8	126.6
Business receipts index (Year 2008=100)	(7.9)	(3.2)	(4.3)	(1.5)	(-4.9)	(-1.0)
生產總額	23,001 *	32,177	33,989	36,924	36,430	N.A.
Gross output	(8.1)	(10.5)	(5.6)	(8.6)	(-1.3)	(-)
增加價值	13,797 *	18,151	19,137	19,854	19,506	N.A.
Value added	(10.2)	(11.9)	(5.4)	(3.7)	(-1.8)	(-)
在基本價格計算的本地生產總值內所佔比率 (百分比)	0.9	0.9	0.9	0.9	0.8	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	60.0 *	56.4	56.3	53.8	53.5	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

**表 5.3 商品貿易指數**  
**Table 5.3 Merchandise trade index numbers**

	(2015年=100) (Year 2015=100)					
	2006	2012	2013	2014	2015	2016
<b>進口</b>						
<b>Imports</b>						
貨值指數 Value index	64.2	96.7	100.4	104.3	100.0	99.1
單位價格指數 Unit value index	77.1	97.7	98.5	100.4	100.0	98.3
貨量指數 Quantum index	78.9	97.5	100.9	103.3	100.0	101.0
<b>港產品出口</b>						
<b>Domestic exports</b>						
貨值指數 Value index	287.1	125.5	116.0	118.0	100.0	91.5
單位價格指數 Unit value index	83.2	100.4	102.9	103.1	100.0	98.6
貨量指數 Quantum index	341.8	123.0	111.5	114.7	100.0	93.0
<b>轉口</b>						
<b>Re-exports</b>						
貨值指數 Value index	65.4	94.9	98.5	101.7	100.0	99.6
單位價格指數 Unit value index	76.9	96.6	97.9	99.9	100.0	98.3
貨量指數 Quantum index	82.7	97.3	100.1	101.6	100.0	101.5

註釋：貿易指數的參照年已由 2014 年重訂為 2015 年。 Note: The reference year for the trade indices has been revised from 2014 to 2015.

**表 5.4 香港在世界主要商品貿易國家的排名位置**

**Table 5.4 Hong Kong's position among leading world merchandise traders**

	2006	2012	2013	2014	2015	2016
進口 Imports	11	8	7	7	7	7
出口 Exports	12	10	9	9	7	6
總計 Total trade	11	9	8	8	8	7

註釋：本表內所列的排名位置是以「世界貿易組織」的資料數據為根據，因此可能有別於根據其他來源的對外商品貿易統計數字而訂定的排名。

Note: The ranking in this table is based on the data released by the "World Trade Organization (WTO)". It may therefore be different from the ranking based on external merchandise trade statistics published by other sources.

**表 5.5 按貨品類別劃分的進口貨值**

**Table 5.5 Imports by commodity section**

	2006	2012	2013	2014	2015	2016
進口 Imports	2,599,804 (11.6)	3,912,163 (3.9)	4,060,717 (3.8)	4,219,046 (3.9)	4,046,420 (-4.1)	4,008,384 (-0.9)
食物及活動物 Food and live animals	61,497 (8.7)	144,143 (3.8)	161,521 (12.1)	179,066 (10.9)	163,718 (-8.6)	177,025 (8.1)
飲料及煙草 Beverages and tobacco	10,451 (1.0)	25,009 (0.8)	25,416 (1.6)	26,597 (4.6)	30,052 (13.0)	31,761 (5.7)
除燃料外的非食用未加工材料 Crude materials, inedible, except fuels	24,228 (14.3)	30,219 (-5.9)	33,491 (10.8)	26,061 (-22.2)	23,161 (-11.1)	14,347 (-38.1)
礦物燃料、滑潤劑及有關物質 Mineral fuels, lubricants and related materials	75,910 (22.5)	142,171 (-2.8)	137,491 (-3.3)	122,251 (-11.1)	93,817 (-23.3)	75,327 (-19.7)
動物及植物油、脂肪及蠟 Animal and vegetable oil, fats and waxes	1,445 (-7.8)	1,896 (8.5)	1,696 (-10.5)	1,461 (-13.9)	1,382 (-5.4)	1,431 (3.5)
未列明在其他編號的化學品及有關產品 Chemicals and related products, not elsewhere specified	155,536 (7.8)	181,956 (-4.4)	172,735 (-5.1)	169,711 (-1.8)	157,880 (-7.0)	149,331 (-5.4)
主要以材料分類的製成品 Manufactured goods classified chiefly by material	372,067 (8.1)	416,875 (-3.8)	434,022 (4.1)	433,866 (#)	384,308 (-11.4)	357,449 (-7.0)
機械及運輸設備 Machinery and transport equipment	1,401,055 (15.1)	2,265,143 (7.2)	2,391,861 (5.6)	2,567,219 (7.3)	2,567,080 (#)	2,614,070 (1.8)
雜項製成品 Miscellaneous manufactured articles	496,257 (5.4)	703,105 (2.9)	700,819 (-0.3)	691,069 (-1.4)	623,389 (-9.8)	586,026 (-6.0)
其他尚未分類的貨物及交易 Commodities and transactions not classified elsewhere	1,358 (-0.2)	1,646 (11.4)	1,665 (1.1)	1,745 (4.8)	1,633 (-6.4)	1,618 (-0.9)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 5.6 按貨品類別劃分的港產品出口貨值**  
**Table 5.6 Domestic exports by commodity section**

	2006	2012	2013	2014	2015	2016
						百萬元 \$ million
港產品出口	134,527	58,830	54,364	55,283	46,861	42,875
Domestic exports	(-1.1)	(-10.4)	(-7.6)	(1.7)	(-15.2)	(-8.5)
食物及活動物	1,370	2,508	2,686	2,940	3,201	3,381
Food and live animals	(-2.2)	(5.2)	(7.1)	(9.4)	(8.9)	(5.6)
飲料及煙草	2,037	3,415	3,601	3,935	4,142	3,886
Beverages and tobacco	(11.2)	(15.6)	(5.4)	(9.3)	(5.3)	(-6.2)
除燃料外的非食用未加工材料	4,143	6,335	5,728	5,683	4,571	4,331
Crude materials, inedible, except fuels	(23.5)	(-14.3)	(-9.6)	(-0.8)	(-19.6)	(-5.3)
礦物燃料、滑潤劑及有關物質	2,239	1,881	1,667	1,740	1,839	1,748
Mineral fuels, lubricants and related materials	(7.4)	(-29.9)	(-11.4)	(4.4)	(5.7)	(-4.9)
動物及植物油、脂肪及蠟	50	173	195	164	163	167
Animal and vegetable oil, fats and waxes	(3.0)	(125.0)	(13.2)	(-15.9)	(-1.0)	(2.4)
未列明在其他編號的化學品及有關產品	9,383	11,742	11,257	11,277	9,275	8,802
Chemicals and related products, not elsewhere specified	(12.6)	(-7.6)	(-4.1)	(0.2)	(-17.8)	(-5.1)
主要以材料分類的製成品	8,632	6,095	4,529	5,856	3,523	3,162
Manufactured goods classified chiefly by material	(-1.3)	(-8.1)	(-25.7)	(29.3)	(-39.8)	(-10.2)
機械及運輸設備	36,478	10,089	8,069	7,835	7,191	6,559
Machinery and transport equipment	(2.6)	(-26.0)	(-20.0)	(-2.9)	(-8.2)	(-8.8)
雜項製成品	69,659	15,894	16,103	15,451	12,611	10,472
Miscellaneous manufactured articles	(-5.9)	(-4.5)	(1.3)	(-4.0)	(-18.4)	(-17.0)
其他尚未分類的貨物及交易	536	700	529	401	345	367
Commodities and transactions not classified elsewhere	(-13.8)	(25.2)	(-24.5)	(-24.2)	(-14.0)	(6.5)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 5.7 按貨品類別劃分的轉口貨值**  
**Table 5.7 Re-exports by commodity section**

	百萬元 \$ million					
	2006	2012	2013	2014	2015	2016
轉口	2,326,500	3,375,516	3,505,322	3,617,468	3,558,418	3,545,372
Re-exports	(10.0)	(3.2)	(3.8)	(3.2)	(-1.6)	(-0.4)
食物及活動物	13,559	38,826	42,080	46,668	47,805	58,027
Food and live animals	(20.3)	(1.0)	(8.4)	(10.9)	(2.4)	(21.4)
飲料及煙草	5,815	10,866	11,661	12,781	15,293	15,828
Beverages and tobacco	(12.4)	(-0.7)	(7.3)	(9.6)	(19.7)	(3.5)
除燃料外的非食用未加工材料	14,922	19,049	20,886	18,061	14,005	8,177
Crude materials, inedible, except fuels	(1.9)	(-0.8)	(9.6)	(-13.5)	(-22.5)	(-41.6)
礦物燃料、滑潤劑及有關物質	4,906	6,706	5,772	4,879	3,791	2,268
Mineral fuels, lubricants and related materials	(10.5)	(44.3)	(-13.9)	(-15.5)	(-22.3)	(-40.2)
動物及植物油、脂肪及蠟	331	326	254	192	144	132
Animal and vegetable oil, fats and waxes	(-17.4)	(-4.0)	(-22.0)	(-24.6)	(-25.0)	(-8.4)
未列明在其他編號的化學品及有關產品	111,677	139,716	134,416	126,664	117,994	108,502
Chemicals and related products, not elsewhere specified	(10.0)	(-2.2)	(-3.8)	(-5.8)	(-6.8)	(-8.0)
主要以材料分類的製成品	288,386	344,579	356,792	368,178	333,595	326,072
Manufactured goods classified chiefly by material	(8.1)	(-7.9)	(3.5)	(3.2)	(-9.4)	(-2.3)
機械及運輸設備	1,311,110	2,110,028	2,248,746	2,385,223	2,419,209	2,473,515
Machinery and transport equipment	(13.8)	(6.7)	(6.6)	(6.1)	(1.4)	(2.2)
雜項製成品	573,878	701,974	681,215	650,447	602,183	548,136
Miscellaneous manufactured articles	(3.2)	(0.2)	(-3.0)	(-4.5)	(-7.4)	(-9.0)
其他尚未分類的貨物及交易	1,917	3,445	3,499	4,376	4,399	4,716
Commodities and transactions not classified elsewhere	(21.0)	(32.7)	(1.6)	(25.0)	(0.5)	(7.2)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 5.8 按選定國家／地區劃分的商品貿易統計數字**  
**Table 5.8 Merchandise trade statistics by selected countries/territories**

百萬元  
\$ million

	2006	2012	2013	2014	2015	2016
按主要供應地劃分的進口貨值						
Imports by main supplier						
內地	1,192,952	1,840,862	1,942,131	1,986,964	1,984,048	1,916,831
The Mainland	(13.7)	(8.5)	(5.5)	(2.3)	(-0.1)	(-3.4)
台灣	194,917	244,889	261,895	300,278	274,385	292,072
Taiwan	(15.9)	(1.6)	(6.9)	(14.7)	(-8.6)	(6.4)
新加坡	164,837	246,346	246,441	260,801	245,867	261,694
Singapore	(21.9)	(-3.2)	(#)	(5.8)	(-5.7)	(6.4)
日本	268,140	311,605	286,343	288,891	260,294	246,698
Japan	(4.5)	(-2.2)	(-8.1)	(0.9)	(-9.9)	(-5.2)
按主要目的地劃分的港產品出口貨值						
Domestic exports by main destination						
內地	40,268	26,026	24,784	23,195	20,433	18,563
The Mainland	(-9.8)	(-15.2)	(-4.8)	(-6.4)	(-11.9)	(-9.2)
美國	33,159	6,766	5,401	4,475	3,897	3,649
U.S.A.	(-12.2)	(-5.6)	(-20.2)	(-17.1)	(-12.9)	(-6.4)
新加坡	4,128	2,712	2,533	2,512	2,266	2,647
Singapore	(1.3)	(3.5)	(-6.6)	(-0.8)	(-9.8)	(16.8)
越南	557	1,388	1,815	2,113	1,948	1,953
Viet Nam	(-1.7)	(22.1)	(30.8)	(16.4)	(-7.8)	(0.3)
按主要來源地劃分的轉口貨值						
Re-exports by main origin						
內地	1,461,292	2,104,417	2,159,878	2,168,329	2,163,034	2,085,504
The Mainland	(11.3)	(4.4)	(2.6)	(0.4)	(-0.2)	(-3.6)
台灣	166,731	218,639	259,168	287,996	275,716	306,668
Taiwan	(9.3)	(3.2)	(18.5)	(11.1)	(-4.3)	(11.2)
韓國	84,996	125,803	139,917	157,081	167,064	186,822
Korea	(14.8)	(5.6)	(11.2)	(12.3)	(6.4)	(11.8)
日本	188,649	228,070	208,341	205,815	186,237	181,227
Japan	(1.4)	(3.5)	(-8.7)	(-1.2)	(-9.5)	(-2.7)
按主要目的地劃分的轉口貨值						
Re-exports by main destination						
內地	1,115,941	1,831,732	1,924,463	1,955,821	1,916,082	1,924,906
The Mainland	(15.3)	(6.7)	(5.1)	(1.6)	(-2.0)	(0.5)
美國	337,971	331,739	325,902	336,980	338,296	320,391
U.S.A.	(4.7)	(2.5)	(-1.8)	(3.4)	(0.4)	(-5.3)
印度	21,792	76,281	82,965	92,462	101,284	116,215
India	(4.9)	(-17.9)	(8.8)	(11.4)	(9.5)	(14.7)
日本	115,490	142,778	133,967	130,238	121,724	115,547
Japan	(1.1)	(6.9)	(-6.2)	(-2.8)	(-6.5)	(-5.1)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

表 5.9 涉及外發內地加工的貿易<sup>(1)</sup>

Table 5.9 Trade involving outward processing in the Mainland<sup>(1)</sup>

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
涉及外發加工貿易的估計貨值						
Estimated value of outward processing trade						
輸往內地的港產出口貨品	20,717	4,091	4,146	3,602	2,849	2,085
Domestic exports of goods to the Mainland	(-17.4)	(-14.1)	(1.4)	(-13.1)	(-20.9)	(-26.8)
輸往內地的轉口貨品	389,224	581,942	591,477	576,827	549,316	534,102
Re-exports of goods to the Mainland	(7.1)	(5.6)	(1.6)	(-2.5)	(-4.8)	(-2.8)
從內地進口的貨品	769,317	763,560	712,138	755,070	788,657	755,217
Imports of goods from the Mainland	(11.2)	(-5.0)	(-6.7)	(6.0)	(4.4)	(-4.2)
原產地為內地經本港輸往其他地方的轉口貨品	814,793	895,635	866,406	898,420	907,553	870,540
Re-exports of goods of the Mainland origin to other places	(7.7)	(1.3)	(-3.3)	(3.7)	(1.0)	(-4.1)
涉及外發加工貿易的估計比重(百分比)						
Estimated proportion of outward processing trade (%)						
輸往內地的港產出口貨品	51.6	15.7	16.7	15.5	13.9	11.2
Domestic exports of goods to the Mainland						
輸往內地的轉口貨品	34.9	31.8	30.7	29.5	28.7	27.7
Re-exports of goods to the Mainland						
從內地進口的貨品	64.5	41.5	36.6	38.0	39.7	39.4
Imports of goods from the Mainland						
原產地為內地經本港輸往其他地方的轉口貨品	80.7	74.2	71.9	71.5	71.8	70.7
Re-exports of goods of the Mainland origin to other places						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 貨值不包括無須按貨品分類的貨品和交易。

(1) The value excludes commodities and transactions not classified according to kind.

**表 5.10 按服務組成部分劃分的服務輸出及輸入**  
**Table 5.10 Exports and imports of services by service component**

	百萬元 \$ million					
	2006	2012	2013	2014	2015	2016 <sup>(1)</sup>
服務輸出	422,921 *	764,026	812,640 *	829,085 *	808,948 *	767,035
Exports of services	(14.8) *	(7.5)	(6.4) *	(2.0) *	(-2.4) *	(-5.2)
運輸	175,180 *	248,494	242,398	247,707	230,876 *	219,967
Transport	(10.1) *	(-0.6)	(-2.5)	(2.2)	(-6.8) *	(-4.7)
旅遊	90,399	256,534	301,969	297,567	280,227	255,064
Travel	(12.9)	(15.8)	(17.7)	(-1.5)	(-5.8)	(-9.0)
保險及退休金服務	3,557 *	7,224	7,913	9,374	10,143 *	10,805
Insurance and pension services	(-10.7) *	(9.3)	(9.5)	(18.5)	(8.2) *	(6.5)
金融服務	71,997	120,680	128,072 *	137,000 *	148,671 *	140,436
Financial services	(47.7)	(7.8)	(6.1) *	(7.0) *	(8.5) *	(-5.5)
其他服務	81,788 *	131,094	132,288	137,437	139,031 *	140,763
Other services	(7.0) *	(8.7)	(0.9)	(3.9)	(1.2) *	(1.2)
服務輸入	494,907 *	594,266	583,216	573,522 *	574,345 *	577,544
Imports of services	(13.1) *	(2.8)	(-1.9)	(-1.7)	(0.1) *	(0.6)
運輸	95,635 *	142,580	140,573	142,620	134,230 *	132,906
Transport	(10.3) *	(2.3)	(-1.4)	(1.5)	(-5.9) *	(-1.0)
旅遊	109,088	155,716	164,545	170,672	178,751	187,792
Travel	(5.4)	(5.2)	(5.7)	(3.7)	(4.7)	(5.1)
保險及退休金服務	6,498 *	9,462	10,406	11,200	11,264 *	11,098
Insurance and pension services	(16.0) *	(1.9)	(10.0)	(7.6)	(0.6)	(-1.5)
金融服務	15,674 *	30,528	32,694	34,380	37,291 *	36,027
Financial services	(43.4) *	(1.0)	(7.1)	(5.2)	(8.5) *	(-3.4)
其他服務	268,012 *	255,980	234,998	214,650 *	212,809 *	209,721
Other services	(16.2) *	(2.0)	(-8.2)	(-8.7)	(-0.9)	(-1.5)

註釋：數字已採納《2010年國際服務貿易統計手冊》內最新的國際建議，包括服務分類及編製方法，以及採用所有權轉移原則來記錄加工貨品及轉手商貿活動。

括號內數字是與上年比較的變動百分率。

(1) 數字在日後會作出修訂。

Notes: Figures have incorporated the latest international recommendations given in the *Manual on Statistics of International Trade in Services 2010*, including the services classification and compilation methods, and adopted the change of ownership principle in recording goods sent abroad for processing and merchanting.

Figures in brackets are percentage changes over the preceding year.

(1) Figures are subject to revision later on.

**表 5.11 按選定國家／地區劃分的服務輸出及輸入**  
**Table 5.11 Exports and imports of services by selected countries/territories**

	百萬元 \$ million				
	2011	2012	2013	2014	2015
按主要目的地劃分的服務輸出 <sup>(1)</sup>					
Exports of services by main destination <sup>(1)</sup>					
內地	234,137	269,358	317,151 *	321,650 *	310,792
The Mainland	(26.2)	(15.0)	(17.7)	(1.4)	(-3.4)
美國	114,555	114,743	115,766 *	120,228 *	116,810
U.S.A.	(0.5)	(0.2)	(0.9) *	(3.9) *	(-2.8)
英國	49,086	48,234	48,566 *	53,416 *	59,362
United Kingdom	(0.2)	(-1.7)	(0.7) *	(10.0) *	(11.1)
日本	37,227	39,446	36,243 *	36,352 *	32,947
Japan	(-1.9)	(6.0)	(-8.1) *	(0.3) *	(-9.4)
新加坡	22,622	21,728	23,903	27,380	29,463
Singapore	(16.1)	(-4.0)	(10.0)	(14.5)	(7.6)
按主要來源地劃分的服務輸入 <sup>(1)</sup>					
Imports of services by main source <sup>(1)</sup>					
內地	250,092	252,883	235,908	216,521 *	221,651
The Mainland	(-0.9)	(1.1)	(-6.7)	(-8.2) *	(2.4)
美國	64,279	62,820	62,783	63,120	63,787
U.S.A.	(8.4)	(-2.3)	(-0.1)	(0.5)	(1.1)
日本	32,369	38,744	39,264	42,697	44,557
Japan	(0.8)	(19.7)	(1.3)	(8.7)	(4.4)
英國	33,030	32,465	32,460	33,621	33,421
United Kingdom	(23.3)	(-1.7)	(#)	(3.6)	(-0.6)
新加坡	26,298	26,845	26,619	28,191	25,486
Singapore	(10.9)	(2.1)	(-0.8)	(5.9)	(-9.6)

註釋：數字已採納《2010年國際服務貿易統計手冊》內最新的國際建議，包括服務分類及編製方法，以及採用所有權轉移原則來記錄加工貨品及轉手商貿活動。

括號內數字是與上年比較的變動百分率。

(1) 由於非直接計算的金融中介服務沒有按地區細分的數字，因此本統計表內的數字均沒有包括非直接計算的金融中介服務數字。

# 表示變動百分率在 ± 0.05% 以內。

Notes: Figures have incorporated the latest international recommendations given in the *Manual on Statistics of International Trade in Services 2010*, including the services classification and compilation methods, and adopting the change of ownership principle in recording goods sent abroad for processing and merchanting.

Figures in brackets are percentage changes over the preceding year.

(1) Since data on geographical breakdowns of financial intermediation services indirectly measured (FISIM) are not available, figures in respect of FISIM are not included in this table.

# Denotes change within ± 0.05%.

**表 5.12 離岸貨品貿易**  
**Table 5.12 Offshore trade in goods**

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

	2006	2011	2012	2013	2014	2015
<b>轉手商貿活動</b>						
<b>Merchanting</b>						
貨品價值	1,781,676	3,856,877	4,045,616	4,406,639	4,733,141	3,871,864
Value of goods	(16.5)	(15.6)	(4.9)	(8.9)	(7.4)	(-18.2)
毛利	143,495	230,462	239,021	245,945	250,904	243,407
Gross margin	(11.6)	(13.3)	(3.7)	(2.9)	(2.0)	(-3.0)
毛利率(百分比)	8.1	6.0	5.9	5.6	5.3	6.3
Rate of gross margin (%)						
<b>與離岸交易有關的商品服務</b>						
<b>Merchandising for offshore transactions</b>						
貨品價值 <sup>(1)</sup>	564,794	610,080	623,341	547,755	497,101	463,071
Value of goods <sup>(1)</sup>	(1.2)	(11.1)	(2.2)	(-12.1)	(-9.2)	(-6.8)
佣金	22,255	31,298	33,146	32,366	33,030	32,100
Commission	(8.8)	(3.9)	(5.9)	(-2.4)	(2.1)	(-2.8)
佣金率(百分比)	3.9	5.1	5.3	5.9	6.6	6.9
Commission rate (%)						
<b>總計</b>						
<b>Total</b>						
貨品價值 <sup>(1)</sup>	2,346,470	4,466,956	4,668,957	4,954,394	5,230,242	4,334,935
Value of goods <sup>(1)</sup>	(12.4)	(14.9)	(4.5)	(6.1)	(5.6)	(-17.1)
毛利／佣金	165,749	261,760	272,167	278,310	283,934	275,506
Gross margin/Commission	(11.2)	(12.1)	(4.0)	(2.3)	(2.0)	(-3.0)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 與離岸交易有關的商品服務所涉及的貨品銷售價值數字，是根據服務提供者所報稱的平均佣金率間接估算出來，故應小心闡釋。

(1) Figures on sales value of goods involved in merchandising for offshore transactions are estimated indirectly on the basis of average commission rate as reported by the service providers and should thus be interpreted with caution.

**表 5.13 提供與製造業相關的技術支援服務的進出口貿易公司及製造業公司的機構單位數目、就業人數、增加價值及銷貨收益**

**Table 5.13 Number of establishments and persons engaged, value added and sales revenue of import and export firms providing manufacturing-related technical support services and manufacturing firms**

十億元(另有註明除外)  
\$ billion (unless otherwise specified)

	2011	2012	2013	2014	2015
提供與製造業相關的技術支援服務的進出口貿易公司 <sup>(1)</sup>					
Import and export firms providing manufacturing-related technical support services <sup>(1)</sup>					
機構單位數目	16 920	15 954	14 542	14 032	13 909
Number of establishments	(3.4)	(-5.7)	(-8.8)	(-3.5)	(-0.9)
就業人數(千人)	119.7	123.9	111.6	106.2	102.8
Number of persons engaged (thousands)	(5.4)	(3.5)	(-10.0)	(-4.8)	(-3.2)
增加價值	94.6	90.6	84.8	80.5	72.3
Value added	(13.1)	(-4.2)	(-6.4)	(-5.1)	(-10.1)
銷貨收益 <sup>(2)</sup>	735.3	717.6	629.2	567.3	528.4
Sales revenue <sup>(2)</sup>	(12.3)	(-2.4)	(-12.3)	(-9.8)	(-6.9)
以往曾經為製造業公司					
Operated as manufacturing firm before					
機構單位數目	3 209	2 992	2 831	2 717	2 677
Number of establishments	(1.1)	(-6.8)	(-5.4)	(-4.0)	(-1.5)
就業人數(千人)	42.8	39.8	35.4	32.4	31.0
Number of persons engaged (thousands)	(2.4)	(-7.1)	(-11.1)	(-8.3)	(-4.3)
增加價值	33.6	35.2	30.1	29.3	24.6
Value added	(7.3)	(4.7)	(-14.4)	(-2.6)	(-16.2)
銷貨收益 <sup>(2)</sup>	245.6	231.1	189.5	165.3	155.1
Sales revenue <sup>(2)</sup>	(9.6)	(-5.9)	(-18.0)	(-12.8)	(-6.2)
成立時為進出口貿易公司					
Set up as import and export firm					
機構單位數目	13 711	12 961	11 711	11 315	11 232
Number of establishments	(4.0)	(-5.5)	(-9.6)	(-3.4)	(-0.7)
就業人數(千人)	76.9	84.1	76.2	73.8	71.8
Number of persons engaged (thousands)	(7.2)	(9.4)	(-9.4)	(-3.1)	(-2.7)
增加價值	61.0	55.4	54.7	51.1	47.8
Value added	(16.6)	(-9.0)	(-1.4)	(-6.5)	(-6.6)
銷貨收益 <sup>(2)</sup>	489.7	486.6	439.7	402.0	373.3
Sales revenue <sup>(2)</sup>	(13.7)	(-0.6)	(-9.6)	(-8.6)	(-7.1)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是指透過分判製造工序予內地的安排及提供與製造業相關的技術支援服務的進出口貿易公司。

(1) Figures refer to import and export firms engaged in sub-contract processing arrangement in the Mainland and providing manufacturing-related technical support services.

(2) 銷貨收益包括銷售自行生產的貨物和轉售從外購買的貨物所得的收益。此外，有關貨物包括本地生產貨品及透過分判製造工序予內地生產的產品。

(2) Sales revenue includes revenue from selling goods produced in-house and those purchased from external parties. It also covers goods produced locally and those produced in the Mainland through sub-contract processing arrangement in the Mainland.

表 5.13 (續)

提供與製造業相關的技術支援服務的進出口貿易公司及製造業公司的機構單位數目、就業人數、增加價值及銷貨收益

**Table 5.13 (Cont'd) Number of establishments and persons engaged, value added and sales revenue of import and export firms providing manufacturing-related technical support services and manufacturing firms**

	十億港元(另有註明除外) HK\$ billion (unless otherwise specified)				
	2011	2012	2013	2014	2015
製造業公司 Manufacturing firms					
機構單位數目 Number of establishments	9 942 (-3.7)	9 636 (-3.1)	9 358 (-2.9)	8 908 (-4.8)	8 444 (-5.2)
就業人數(千人) Number of persons engaged (thousands)	106.9 (-4.1)	102.8 (-3.8)	102.0 (-0.8)	100.2 (-1.7)	97.4 (-2.9)
增加價值 Value added	35.1 (0.4)	35.1 (0.1)	35.4 (0.9)	34.4 (-2.9)	33.1 (-3.7)
銷貨收益 <sup>(2)</sup> Sales revenue <sup>(2)</sup>	204.2 (16.0)	188.7 (-7.6)	166.9 (-11.6)	164.7 (-1.3)	171.3 (4.0)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(2) 銷貨收益包括銷售自行生產的貨物和轉售從外購買的貨物所得的收益。而有關貨物包括本地生產貨品及透過分判製造工序予中國內地生產的貨品。

(2) Sales revenue includes revenue from selling goods produced in-house and those purchased from external parties. It also covers goods produced locally and those produced in the Mainland through sub-contract processing arrangement in the Mainland.

**表 5.14 食品批發**  
**Table 5.14 Wholesale of food items**

	2006	2012	2013	2014	2015	2016
牲畜 <sup>(1)</sup> (頭)	2 015 920	1 673 108	1 695 539	1 734 116	1 690 918	1 548 058
Live animals <sup>(1)</sup> (head)	(-3.8)	(4.7)	(1.3)	(2.3)	(-2.5)	(-8.4)
米 <sup>(2)</sup> (公噸)	320 520	308 017	328 485	319 862	314 766	314 657
Rice <sup>(2)</sup> (tonnes)	(-2.4)	(-8.3)	(6.6)	(-2.6)	(-1.6)	(#)
鮮活、凍鮮或冷藏魚類 <sup>(3)</sup> (公噸)	140 471	180 912	189 255	216 212	234 603	183 288
Live, chilled and frozen fish <sup>(3)</sup> (tonnes)	(-8.8)	(24.8)	(4.6)	(14.2)	(8.5)	(-21.9)
新鮮蔬菜 <sup>(4)</sup> (公噸)	445 740	420 904	397 674	385 333	369 185	344 754
Fresh vegetables <sup>(4)</sup> (tonnes)	(-11.1)	(-1.6)	(-5.5)	(-3.1)	(-4.2)	(-6.6)
家禽 <sup>(5)</sup> (公噸)	29 970	13 038	12 537	9 656	8 225	7 988
Poultry <sup>(5)</sup> (tonnes)	(-26.9)	(4.5)	(-3.8)	(-23.0)	(-14.8)	(-2.9)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over preceding year.

(1) 指經由屠房屠宰的生豬、牛及羊。

(1) Figures refer to live pigs, cows and sheep slaughtered in abattoirs.

(2) 指全港的總供應量，包括轉口數字。

(2) Figures refer to total supply in Hong Kong, i.e. including re-export.

(3) 指全港的淨供應量，即本地生產加上入口量，再減去出口及轉口的數字。

(3) Figures refer to net supply in Hong Kong, i.e. local production plus total import, excluding export and re-export.

(4) 指經由漁農自然護理署及蔬菜統營處管理的食品批發市場的銷售量。

(4) Figures refer to the throughput of wholesale food markets administered by Agriculture, Fisheries and Conservation Department and Vegetable Marketing Organisation.

(5) 指經由漁農自然護理署管理的指定家禽批發市場所批銷的活家禽。

(5) Figures refer to live poultry traded in designated wholesale poultry markets administered by Agriculture, Fisheries and Conservation Department.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 5.15 進出口貿易業的選定最新統計數字**  
**Table 5.15 Selected up-to-date statistics on import/export trade**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目 Number of establishments	102 059	101 698	101 153	101 103	100 674	100 587
就業人數 Number of persons engaged	483 950	484 071	481 653	481 828	481 282	480 963
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	108.8	110.1	92.4	100.3	108.9 *	113.5
商品貿易指數 - 進口 (2015年=100) Merchandise trade index numbers - imports (Year 2015=100)						
貨值指數 Value index	102.2	103.9	86.7	96.4	103.4	109.8
單位價格指數 Unit value index	100.2	99.2	97.8	97.5	98.8	99.0
貨量指數 Quantum index	101.9	104.6	88.8	99.1	104.8	111.1
商品貿易指數 - 港產品出口 (2015年=100) Merchandise trade index numbers - domestic exports (Year 2015=100)						
貨值指數 Value index	101.2	93.6	82.7	89.6	99.2	94.4
單位價格指數 Unit value index	99.4	99.1	97.8	98.2	98.3	100.0
貨量指數 Quantum index	100.9	95.3	84.9	91.5	100.8	94.6
商品貿易指數 - 轉口 (2015年=100) Merchandise trade index numbers - re-exports (Year 2015=100)						
貨值指數 Value index	104.8	104.7	86.5	96.9	104.5	110.5
單位價格指數 Unit value index	99.8	99.6	98.0	97.8	98.2	99.1
貨量指數 Quantum index	104.8	105.3	88.5	99.2	106.7	111.6

註釋：貿易指數的參照年已由 2014 年重訂為 2015 年。

Note: The reference year for the trade indices has been revised from 2014 to 2015.

**表 5.15 (續) 進出口貿易業的選定最新統計數字**  
**Table 5.15 (Cont'd) Selected up-to-date statistics on import/export trade**

	百萬元 \$ million					
	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
按貨品類別劃分的進口貨值	1,033,505	1,051,485	876,883	974,871	1,046,241	1,110,389
<b>Imports by commodity section</b>						
食物及活動物	35,434	44,230	43,043	41,813	41,491	50,678
<b>Food and live animals</b>						
飲料及煙草	7,518	8,043	7,624	7,984	7,894	8,258
<b>Beverages and tobacco</b>						
除燃料外的非食用未加工材料	5,054	3,761	3,694	3,340	3,556	3,757
<b>Crude materials, inedible, except fuels</b>						
礦物燃料、滑潤劑及有關物質	22,528	19,445	15,152	18,775	19,011	22,388
<b>Mineral fuels, lubricants and related materials</b>						
動物及植物油、脂肪及蠟	355	324	355	377	343	355
<b>Animal and vegetable oil, fats and waxes</b>						
未列明在其他編號的化學品及有關產品	39,719	37,465	33,076	37,614	38,177	40,464
<b>Chemicals and related products, not elsewhere specified</b>						
主要以材料分類的製成品	95,336	89,734	86,213	91,207	91,333	88,696
<b>Manufactured goods classified chiefly by material</b>						
機械及運輸設備	658,603	690,856	552,565	629,152	691,662	740,691
<b>Machinery and transport equipment</b>						
雜項製成品	168,549	157,222	134,777	144,209	152,362	154,678
<b>Miscellaneous manufactured articles</b>						
其他尚未分類的貨物及交易	409	405	382	400	411	425
<b>Commodities and transactions not classified elsewhere</b>						

**表 5.15 (續) 進出口貿易業的選定最新統計數字**  
**Table 5.15 (Cont'd) Selected up-to-date statistics on import/export trade**

	百萬元 \$ million					
	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
按貨品類別劃分的港產品出口貨值 Domestic exports by commodity section	11,851	10,969	9,693	10,500	11,618	11,064
食物及活動物 Food and live animals	1,130	728	635	771	1,217	758
飲料及煙草 Beverages and tobacco	1,030	1,085	913	982	1,029	962
除燃料外的非食用未加工材料 Crude materials, inedible, except fuels	977	1,005	963	1,058	1,057	1,252
礦物燃料、滑潤劑及有關物質 Mineral fuels, lubricants and related materials	484	439	325	449	521	453
動物及植物油、脂肪及蠟 Animal and vegetable oil, fats and waxes	37	35	38	43	43	43
未列明在其他編號的化學品及有關產品 Chemicals and related products, not elsewhere specified	2,270	2,272	2,011	2,255	2,289	2,247
主要以材料分類的製成品 Manufactured goods classified chiefly by material	928	874	614	736	870	941
機械及運輸設備 Machinery and transport equipment	1,912	1,458	1,300	1,516	1,952	1,791
雜項製成品 Miscellaneous manufactured articles	2,999	2,979	2,798	2,600	2,552	2,522
其他尚未分類的貨物及交易 Commodities and transactions not classified elsewhere	84	95	95	89	87	96

**表 5.15 (續) 進出口貿易業的選定最新統計數字**  
**Table 5.15 (Cont'd) Selected up-to-date statistics on import/export trade**

	百萬元 \$ million					
	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
按貨品類別劃分的轉口貨值	931,922	931,437	769,682	862,252	930,046	983,392
<b>Re-exports by commodity section</b>						
食物及活動物	11,325	11,517	14,237	14,826	12,638	16,326
<b>Food and live animals</b>						
飲料及煙草	3,858	4,417	4,221	3,822	4,054	3,731
<b>Beverages and tobacco</b>						
除燃料外的非食用未加工材料	3,161	2,266	2,040	2,131	2,070	1,936
<b>Crude materials, inedible, except fuels</b>						
礦物燃料、滑潤劑及有關物質	616	1,266	525	384	442	916
<b>Mineral fuels, lubricants and related materials</b>						
動物及植物油、脂肪及蠟	30	34	33	33	33	32
<b>Animal and vegetable oil, fats and waxes</b>						
未列明在其他編號的化學品及有關產品	30,931	27,977	23,852	27,377	28,547	28,726
<b>Chemicals and related products, not elsewhere specified</b>						
主要以材料分類的製成品	83,888	80,331	78,034	85,485	82,651	79,903
<b>Manufactured goods classified chiefly by material</b>						
機械及運輸設備	633,651	649,253	521,331	592,589	651,623	707,973
<b>Machinery and transport equipment</b>						
雜項製成品	163,363	153,163	124,359	134,379	146,789	142,609
<b>Miscellaneous manufactured articles</b>						
其他尚未分類的貨物及交易	1,100	1,213	1,050	1,226	1,199	1,240
<b>Commodities and transactions not classified elsewhere</b>						

**表 5.15 (續) 進出口貿易業的選定最新統計數字**  
**Table 5.15 (Cont'd) Selected up-to-date statistics on import/export trade**

	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
百萬元 \$ million						
按選定國家／地區劃分的商品貿易統計數字 Merchandise trade statistics by selected countries/territories						
按主要供應地劃分的進口貨值 Imports by main supplier						
內地 The Mainland	521,137	537,905	405,389	467,464	512,026	531,951
台灣 Taiwan	69,963	71,431	62,012	68,907	77,936	83,217
新加坡 Singapore	59,495	60,714	56,044	63,982	68,700	72,968
日本 Japan	68,025	64,316	53,088	61,754	64,276	67,580
按主要目的地劃分的港產品出口貨值 Domestic exports by main destination						
內地 The Mainland	5,564	4,567	3,773	4,463	5,581	4,746
美國 U.S.A.	943	955	739	1,044	930	936
新加坡 Singapore	543	618	847	610	636	554
越南 Viet Nam	476	435	388	506	477	582
按主要來源地劃分的轉口貨值 Re-exports by main origin						
內地 The Mainland	575,137	571,654	451,780	504,064	553,601	576,059
台灣 Taiwan	70,792	75,607	60,160	72,360	85,170	88,978
韓國 Korea	44,539	43,133	34,598	44,025	46,352	61,846
日本 Japan	48,910	48,175	37,721	43,672	49,822	50,013
按主要目的地劃分的轉口貨值 Re-exports by main destination						
內地 The Mainland	504,212	503,198	402,364	466,420	509,197	546,924
美國 U.S.A.	91,550	87,064	69,933	79,635	87,972	82,851
印度 India	28,468	25,150	26,834	28,838	31,389	29,154
日本 Japan	30,916	31,495	28,068	27,370	29,664	30,445

**表 5.16 批發業的選定最新統計數字**  
**Table 5.16 Selected up-to-date statistics on wholesale trade**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目 Number of establishments	13 778	13 666	13 657	13 630	13 587	13 579
就業人數 Number of persons engaged	61 465	61 393	61 275	61 220	60 679	60 647
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	126.1	129.0	119.5	124.4	130.2 *	132.3
食品批發 Wholesale of Food Items						
牲畜 (頭) Live animals (head)	414 949	415 513	397 230	383 293	377 332	390 203
米 (公噸) Rice (tonnes)	77 319	79 767	76 369	81 478	80 593	76 217
新鮮蔬菜 (公噸) Fresh vegetables (tonnes)	92 515	93 156	83 625	86 093	87 112	87 924
家禽 (公噸) Poultry (tonnes)	2 199	2 268	2 194	1 989	1 872	1 933

**表 5.17 服務貿易的選定最新統計數字**  
**Table 5.17 Selected up-to-date statistics on trade in services**

	百萬元 \$ million					
	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
按服務組成部分劃分的服務輸出及輸入						
Exports and imports of services by service component						
服務輸出	203,959 *	198,608 *	193,652 *	176,986 *	196,380 *	200,017
Exports of services						
運輸	61,652 *	53,183 *	50,060 *	55,196 *	59,054 *	55,657
Transport						
旅遊	65,879	73,165	63,805 *	59,627 *	60,989 *	70,643
Travel						
保險及退休金服務	2,600 *	2,777 *	2,542 *	2,613 *	2,756 *	2,894
Insurance and pension services						
金融服務	39,253 *	32,899 *	41,444 *	27,132 *	38,652 *	33,208
Financial services						
其他服務	34,575 *	36,584 *	35,801 *	32,418 *	34,929 *	37,615
Other services						
服務輸入	146,902 *	151,444 *	138,423 *	137,658 *	148,189 *	153,274
Imports of services						
運輸	34,694 *	33,056 *	31,112 *	33,514 *	34,712 *	33,568
Transport						
旅遊	46,523	45,324	45,103 *	46,715 *	48,803 *	47,171
Travel						
保險及退休金服務	2,780 *	3,019 *	2,611 *	2,709 *	2,775 *	3,003
Insurance and pension services						
金融服務	9,626 *	10,152 *	10,003 *	6,912 *	9,469 *	9,643
Financial services						
其他服務	53,279 *	59,893 *	49,594 *	47,808 *	52,430 *	59,889
Other services						

## 資料來源

表	資料來源
5.1-5.2	政府統計處 就業統計及機構記錄組；  商業服務統計組； 國民收入統計組(二)一
5.3	政府統計處 貿易統計科(一)
5.4	世界貿易組織
5.5-5.8	政府統計處 貿易統計科(一)
5.9	政府統計處 外發加工貿易及船務統計組
5.10	政府統計處 國民收入統計科(一)； 服務貿易統計組
5.11-5.12	政府統計處 服務貿易統計組
5.13	政府統計處 工業生產統計組；  經銷服務統計組
5.14	漁農自然護理署

## Data sources

Table	Sources
5.1-5.2	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
5.3	Census and Statistics Department Trade Statistics Branch (1)
5.4	World Trade Organization
5.5-5.8	Census and Statistics Department Trade Statistics Branch (1)
5.9	Census and Statistics Department Outward Processing and Shipping Statistics Section
5.10	Census and Statistics Department National Income Branch (1); Trade in Services Statistics Section
5.11-5.12	Census and Statistics Department Trade in Services Statistics Section
5.13	Census and Statistics Department Industrial Production Statistics Section; Distribution Services Statistics Section
5.14	Agriculture, Fisheries and Conservation Department

## 其他有關刊物

香港對外商品貿易回顧

對外商品貿易數字

本地生產總值

香港統計年刊

香港對外商品貿易

香港商品貿易指數

香港商品貿易統計

香港統計月刊

香港服務貿易統計

進出口貿易、批發及零售業以及住宿及膳食服務業的業務表現及營運特色的主要統計數字

服務行業按季業務收益指數

就業及空缺按季統計報告

## Further references

*Annual Review of Hong Kong External Merchandise Trade*

*External Merchandise Trade Figures*

*Gross Domestic Product*

*Hong Kong Annual Digest of Statistics*

*Hong Kong External Merchandise Trade*

*Hong Kong Merchandise Trade Index Numbers*

*Hong Kong Merchandise Trade Statistics*

*Hong Kong Monthly Digest of Statistics*

*Hong Kong Trade in Services Statistics*

*Key Statistics on Business Performance and Operating Characteristics of the Import/Export, Wholesale and Retail Trades, and Accommodation and Food Services Sectors*

*Quarterly Business Receipts Indices for Service Industries*

*Quarterly Report of Employment and Vacancies Statistics*

# 6

## 保險服務業 Insurance Services

### 概要

香港是亞洲一個重要的保險中心，吸引了很多世界主要的保險公司來港。在2016年年底，香港有160名獲授權保險人，其中18名是再保險人。香港並有756名獲授權保險經紀和約65 600名獲委任保險代理人。

除傳統的保險人外，近年有不少銀行收購或開設保險附屬公司，或與其他保險公司建立策略聯盟，透過銀行分行網絡提供保險產品及服務。此外，市場上有不少各具特色和涉及不同保障範圍的保險產品推出。其中一個明顯例子便是投資相連人壽保單。社會對保險產品可作為另一投資途徑的認知不斷提高，對退休儲蓄需要的意識日漸增強，加上強制性公積金計劃的實施等，均促成這類保單的出現。

保險業於2015年的增加價值達748億元，佔該年香港本地生產總值的3.2%。

2016年共有11 400間保險機構單位在港經營。這些機構包括人壽保險人、一般保險人、保險經紀及保險代理人，以及為保險人提供支援服務的各類機構。2016年，保險業的就業人數估計約有61 200人。

### Highlights

Being a leading insurance centre in Asia, Hong Kong is an attraction to many major insurance companies in the world. At the end of 2016, there were 160 authorised insurers of which 18 were reinsurers. There were also 756 authorised insurance brokers and about 65 600 appointed insurance agents in Hong Kong.

Besides the traditional insurers, many banks have either acquired or started insurance subsidiaries in recent years, or entered into strategic alliance with insurance companies to offer insurance products and services through their branch network. Also, a lot of new insurance products, which vary greatly in terms of features and coverage, have been developed. One notable example is the investment linked life insurance policy arising from the combined influence of increased recognition of insurance products as an alternative investment avenue, enhanced awareness of the need to save for retirement, implementation of the Mandatory Provident Fund (MPF) Schemes, etc.

The value added of the insurance industry amounted to \$74.8 billion in 2015, or 3.2% of Hong Kong's Gross Domestic Product of the year.

Altogether, there were 11 400 insurance establishments in Hong Kong in 2016. These included life insurers, general insurers, insurance brokers and agents, as well as various companies providing supporting services to insurers. In 2016, the number of persons engaged in the insurance industry was estimated to be about 61 200.

2016 年年底，香港有 709 名合資格的精算師，較上年增加 9.2%。

來自長期保險業務和一般保險業務的保費收入，由 2014 年的 3,393 億元增加至 2015 年的 3,741 億元，上升 10.3%。2006 年至 2015 年間的平均按年增長率為 10.2%。

2015 年年底，有效的長期保險保單數目達 1 170 萬張，而長期保險業務在 2015 年的保單保費達 3,281 億元，較 2014 年增加 11.0%。一般保險業務的毛保費亦錄得 5.4% 的升幅至約 460 億元。

香港出口信用保險局(信保局)於 1966 年根據法例成立，為香港的貨物和服務出口商提供多項保險服務。信保局在 2016 年的承保總額為 1,105 億元，較 2015 年下跌 1.0%。保費淨收入亦下跌 12.0% 至 1.96 億元。在 2016 年，約 3.1% 的整體出口貨值由該局承保。

At the end of 2016, Hong Kong had 709 qualified actuaries, representing an increase of 9.2% over a year earlier.

Premium income (for long term insurance business and general insurance business) increased by 10.3%, from \$339.3 billion in 2014 to \$374.1 billion in 2015. The average annual growth rate between 2006 and 2015 was 10.2%.

At the end of 2015, the number of long term insurance policies in force reached 11.7 million. In terms of office premiums, long term insurance business amounted to \$328.1 billion in 2015, representing an increase of 11.0% over 2014. The general insurance business also registered an increase of 5.4% in gross premiums to about \$46.0 billion.

Established by statute in 1966, the Hong Kong Export Credit Insurance Corporation (the Corporation) provides a wide range of insurance facilities to Hong Kong exporters of goods and services. The Corporation's total insured business in 2016 amounted to \$110.5 billion, representing a decrease of 1.0% over 2015. The net premium income also showed a decrease of 12.0% to \$196 million. In 2016, about 3.1% of Hong Kong's total exports in value terms were insured by the Corporation.

# 主要統計數字及統計圖

## Key statistics and charts

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

年 Year	保險服務業 Insurance services				
	機構單位數目(不包括非持有商業登記的自僱保險代理) <sup>(1)</sup> Number of establishments (not including self-employed insurance agents with no business registration) <sup>(1)</sup>	就業人數(不包括非持有商業登記的自僱保險代理) <sup>(1)</sup> Number of persons engaged (not including self-employed insurance agents with no business registration) <sup>(1)</sup>	就業人數(包括非持有商業登記的自僱保險代理) <sup>(2)</sup> Number of persons engaged (including self-employed insurance agents with no business registration) <sup>(2)</sup>	增加價值 Value added	業務收益指數 (2008=100) Business receipts index (2008=100)
2006	7 681	28 678	42 200*	42,284*	77.7
2012	9 538	32 747	47 100	59,252	135.4
2013	10 209	34 240	49 200	60,116	155.8
2014	10 488	35 712	51 400	67,046	184.2
2015	10 846	36 093	56 100*	74,789	205.6
2016	11 364	37 227	61 200	N.A.	250.5

年 Year	保費收入 Premium income		
	長期保險業務的保單保費 Office premiums from long term insurance business	一般保險業務的毛保費 <sup>(3)</sup> Gross premiums from general insurance business <sup>(3)</sup>	出口信用保單的保費淨收入 <sup>(4)</sup> Net premium income of export credit insurance services <sup>(4)</sup>
2006	133,087	22,958	129
2012	224,124	39,205	207
2013	257,717	41,798	233
2014	295,693	43,642	217
2015	328,145	45,983	223
2016	N.A.	N.A.	196

註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 為估算整體保險業而特別編製。數字日後或會作出修訂。

(3) 不包括香港出口信用保險局的保費。

(4) 指截至該年 3 月底的 12 個月內的總計。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

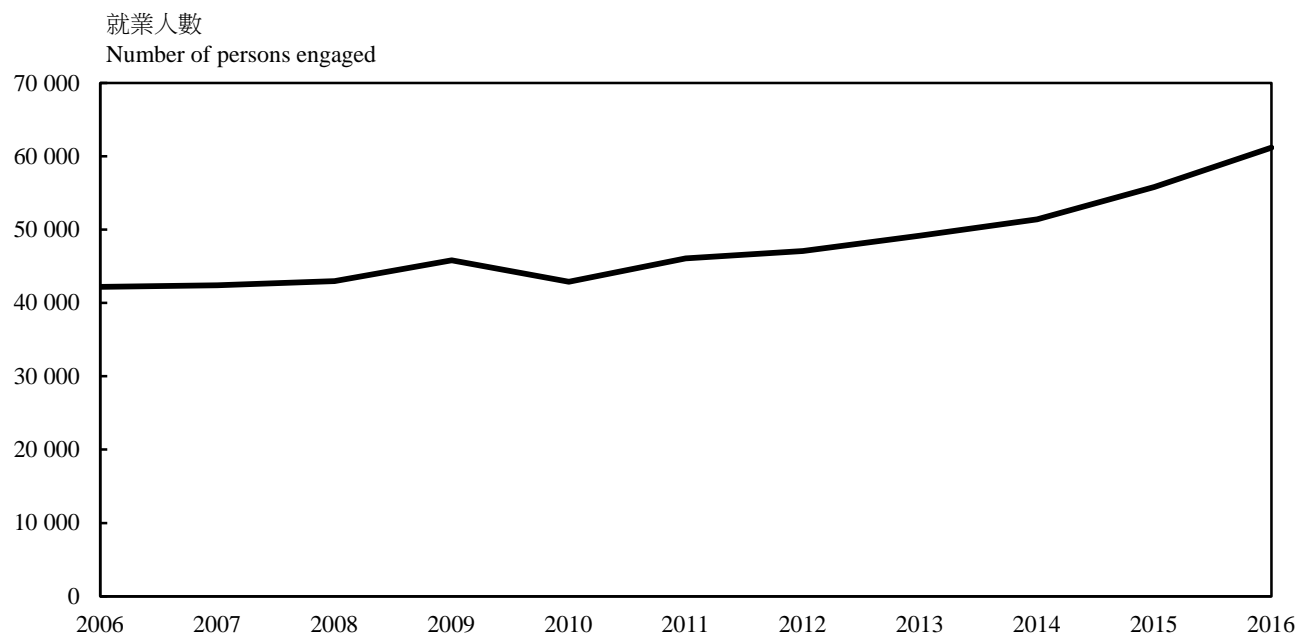
(2) Specially estimated for the entire insurance industry. Figures are subject to revision later on.

(3) Not including premiums of export credit policies of the Hong Kong Export Credit Insurance Corporation.

(4) Figures refer to the total in the 12-month period ended March of the corresponding year.

圖 6.1 保險服務業的就業人數<sup>(1), (2)</sup>

Chart 6.1 Number of persons engaged<sup>(1), (2)</sup> in the insurance services



註釋: (1) 數字是該年內 4 季估計數字的平均數。

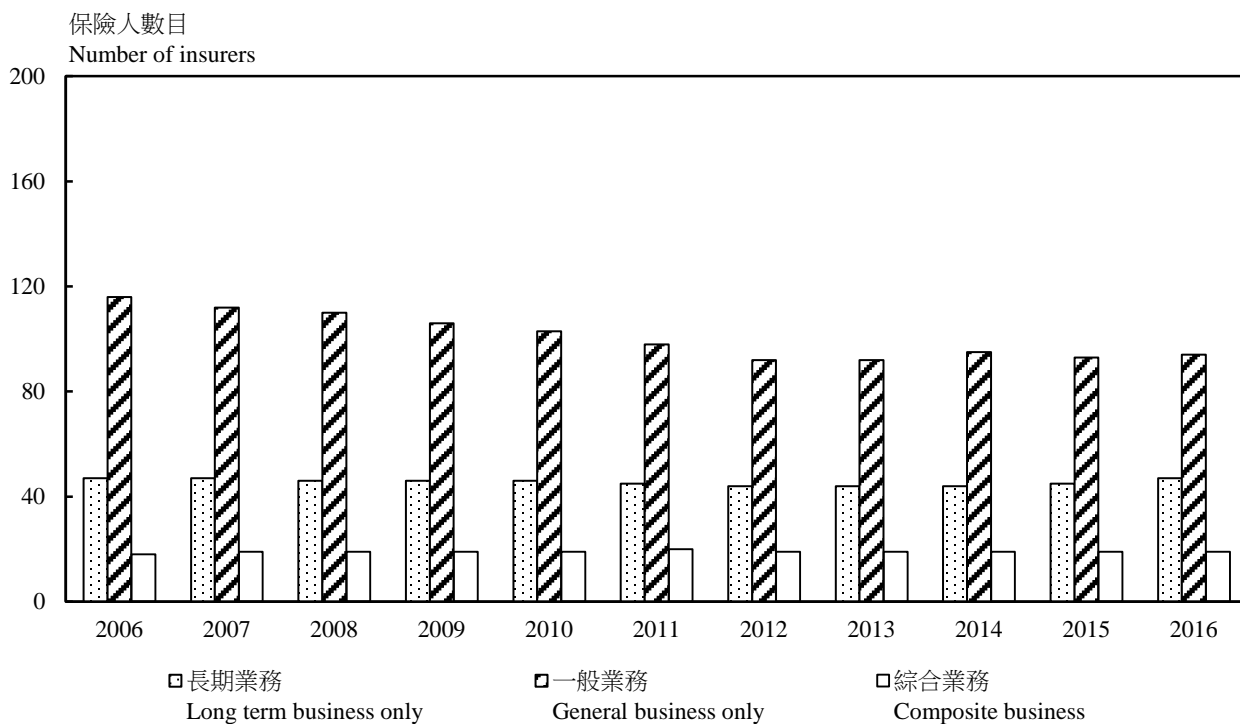
Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) 為估算整體保險業而特別編製。數字日後或會作出修訂。

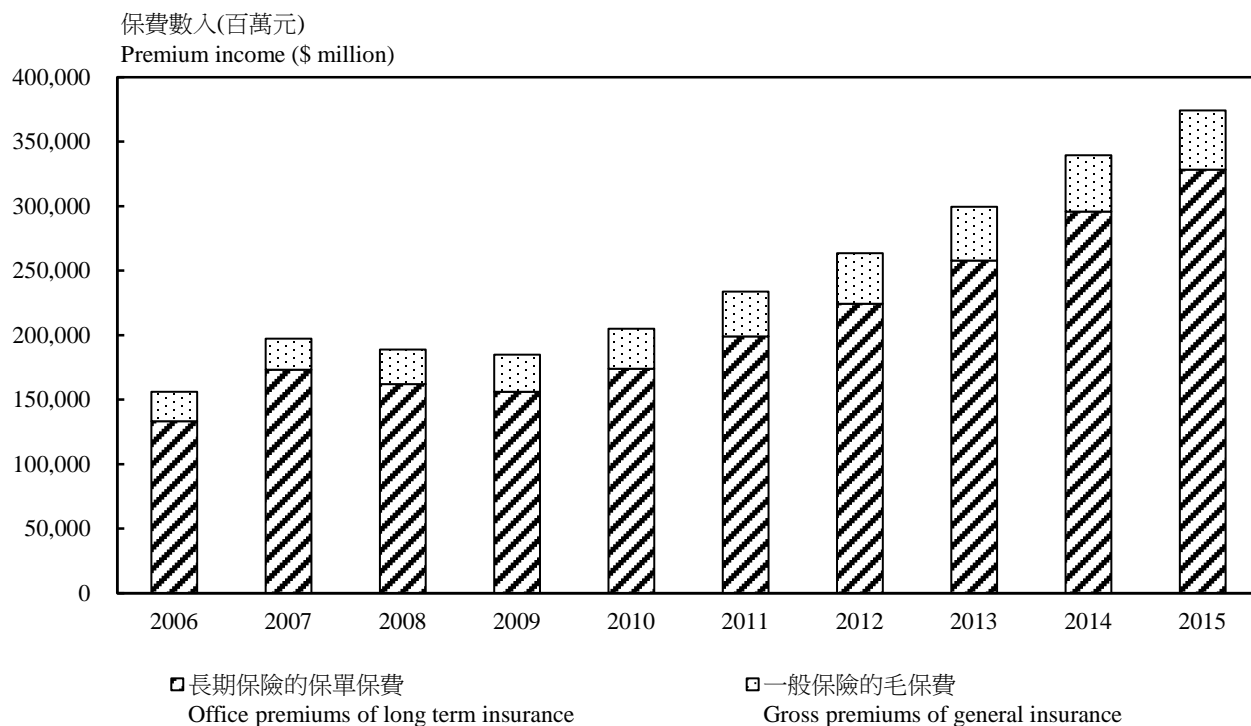
(2) Specially estimated for the entire insurance industry. Figures are subject to revision later on.

圖 6.2 保險人數目

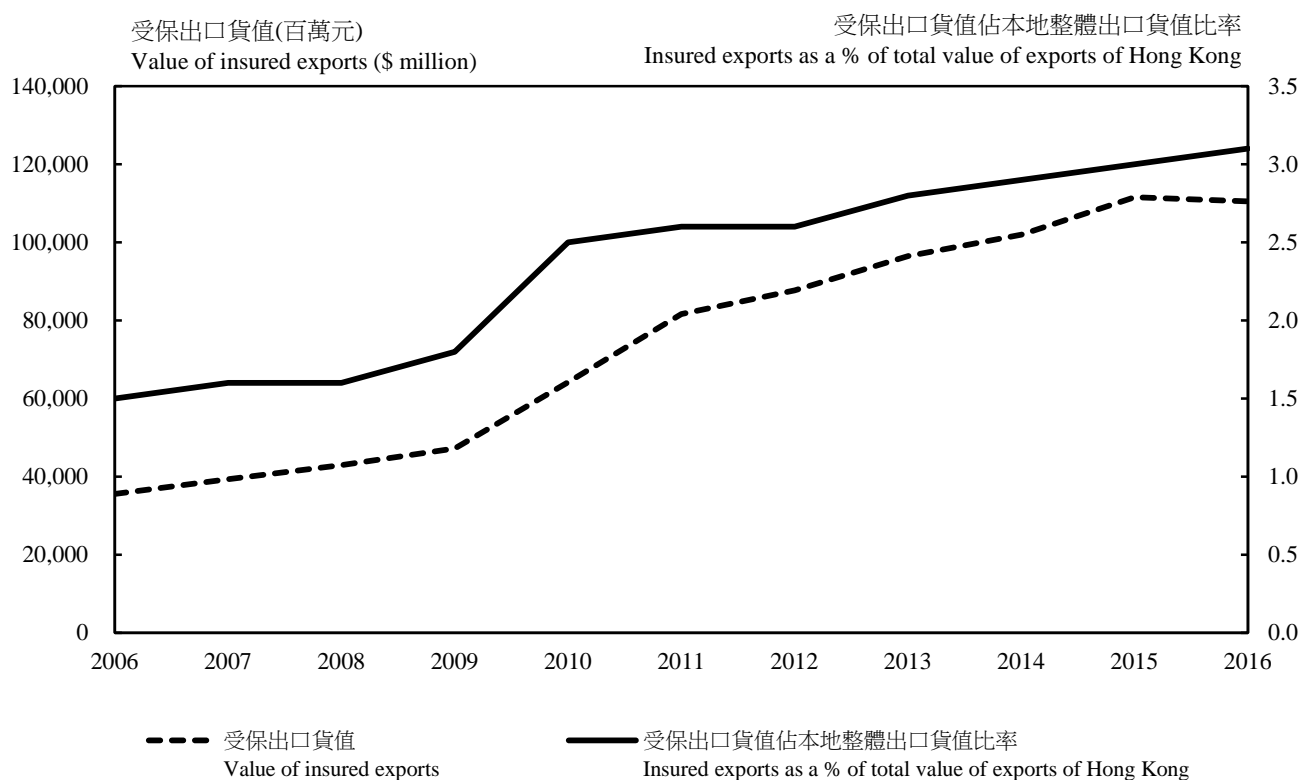
Chart 6.2 Number of insurers



**圖 6.3 保費收入**  
**Chart 6.3 Premium income**



**圖 6.4 出口信用保險保單的受保出口貨值<sup>(1)</sup>及佔本地整體出口貨值的比率**  
**Chart 6.4 Value of insured exports<sup>(1)</sup> covered by export credit insurance policies and as a percentage of total value of exports of Hong Kong**



註釋：(1) 指截至該年 3 月底的 12 個月內的總計。

Note: (1) Figures refer to the total in the 12-month period ended March of the corresponding year.

## 概念及方法

保險服務 分為一般保險和長期保險業務。一般保險業務包括意外及健康、汽車、貨運、資產損壞、一般法律責任和出口信用保險六大類。長期保險的主要業務則包括個人人壽、團體人壽、退休計劃、年金及永久健康業務。

保險公司條例規定，保險人 在香港提供保險服務必須獲取保險業監督之授權。為確保保險人能提供足夠的保障及保險服務予大眾及適當地處理其業務，保險人必需達到實繳股本、償付準備金、董事及控權人需為合適和適當人選及有足夠再保險安排等要求。保險經紀及保險代理人 必須根據保險公司條例的有關條文分別獲取授權或委任。任何人士均不得同時身兼獲授權保險經紀及獲委任保險代理人。

香港出口信用保險局(信保局)根據法例於1966年成立，由香港特別行政區政府全資擁有。信保局為香港貨物和服務的出口商，在放賬予海外買家時提供出口信用保險服務。

職業退休計劃(公積金) 業務是由職業退休計劃條例所規管，任何僱主營運屬該條例管制的職業退休計劃，必須申請註冊或豁免。有關計劃分由保險安排規管，受信託管限或受其他安排所規管。

## Concepts and methods

*Insurance services* are classified into general insurance and long term insurance. For *general insurance*, there are six main classes of businesses, including accident and health, motor vehicle, goods in transit, property damage, general liability and export credit insurance. For *long term insurance*, the main classes of businesses are individual life, group life, retirement scheme, annuity and permanent health.

*Insurers* providing insurance services in Hong Kong must obtain authorisation from the Insurance Authority according to Insurance Companies Ordinance (ICO). To ensure that the insurers are able to provide an adequate level of security and services to the insuring public and manage their affairs properly, the insurers must meet the requirements on paid-up capital, solvency margin, fitness and properness of directors and controllers and adequacy of reinsurance arrangements. *Insurance brokers and insurance agents* must obtain authorisation or appointment respectively in accordance with the relevant provisions of the ICO. A person is prohibited from holding himself/herself out as an authorised insurance broker and an appointed insurance agent at the same time.

The Hong Kong Export Credit Insurance Corporation (the Corporation) provides *export credit insurance service* in Hong Kong. The Corporation was established by statute in 1966 and its capital is wholly-owned by the Government of the Hong Kong Special Administrative Region to provide insurance services to Hong Kong exporters of goods and services trading on credit terms with overseas buyers.

*Occupational retirement scheme (ORSO scheme)* business is governed by the Occupational Retirement Schemes Ordinance (ORSO) and employers who operate ORSO scheme that fall under the ambit of ORSO are required to apply for registration or exemption of their schemes. The schemes can either be regulated by insurance arrangement, trust or other arrangements.

## 用語及定義

就編製統計數字而言，*保險服務業* 包括從事一般及長期保險業務的保險人、保險代理及經紀及其他保險服務機構單位。

*機構單位* 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

*就業人數* 包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

*本地生產總值* 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

## Terms and definitions

For statistical compilation purpose, the *insurance services* cover insurers carrying on general and long term business, insurance agents and brokers as well as other insurance service establishments.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

*Persons engaged* include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

人壽保險公司的 *生產總額* 相等於實際所收保費及追加保費的總和，減去到期應付保險金及人壽保險專門準備金的變動。一般保險公司則包括扣去賠償淨額的保留備用保險費淨值、投資金融資產所得的收入、以及從代理人或提供其他服務（包括分保佣金）所得的收入和租金收入。至於保險代理人、經紀及專為提供專業保險服務的公司的生產總額，則包括服務收費、管理費及佣金。

*增加價值* 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

*保險經紀* 指作為保單持有人或潛在保單持有人的代理人，在香港或從香港經營洽談或安排保險合約的業務的人，或經營就有關保險的事宜提供意見的業務的人。

*保險代理人* 指顯示自己是一名或以上保險人的代理人或分代理人而在香港或從香港就保險合約提供意見或安排該等合約的人。

*保單保費* 就保險人的任何財政年度而言，指(i)如屬整付保費保單，保單持有人在該財政年度內所支付的保費；或(ii)如屬定期繳付保費保單，保單持有人在保單估值日期所結算的整年保費或在該財政年度內所支付的彈性保費。

*供款數額* 就退休計劃業務而言，指僱員及僱主向計劃基金提供的款額。

*Gross output* of life insurance companies is derived as the sum of premium earned and premium supplements, less benefits due and change in life insurance technical reserves. For general insurance companies, the net retained premiums less net claims paid plus income from investments of financial assets, receipts from agency or other services rendered (including reinsurance commission) and rentals received are included in their gross output. For insurance agents, brokers and other specialist firms rendering professional insurance services, their gross output is measured by their service receipts, fees and commissions.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

*Insurance broker* is a person who carries on the business of negotiating or arranging contracts of insurance in or from Hong Kong as the agent of the policy holder or potential policy holder or advising on matters related to insurance.

*Insurance agent* is a person who holds himself/herself out to advise on or arrange contracts of insurance in or from Hong Kong as an agent or subagent of one or more insurers.

*Office premiums*, in relation to a financial year of an insurer, means (i) for policies with single mode of payment, the premiums paid by the policy holders during the financial year; or (ii) for policies with regular mode of payment, the annualised premiums of the policies as at the valuation date or the flexible premium paid by the policy holders during the financial year.

*Amount of contributions*, in relation to retirement schemes business, means the amounts contributed by the employees and employers to the scheme funds.

**毛保費** 就保險人的任何財政年度而言，指(i)已扣除保單中指定的折扣，或已扣除因風險的終止或減少風險而作出的退款，但尚未扣除保險人分出的再保險保費及其須付的佣金的保費；及(ii)包括保險人根據所接受的再保險合約而可收取的保費。

**儲備金** 是未滿期保費、未過期風險準備金及未決申索準備金(包括已招致但未報賠申索準備金)的總和。

**須付的佣金毛額** 就保險人的任何財政年度而言，指在該年度內已記錄為就保險合約的開始、修訂或續保而須付予中介人或分出者的款額，不論該款額是否已在該年度內支付。

**已償付申索毛額** 指在扣除從再保險人及其他方面收回的款項前，保險人支付以供全部或部分了結以下項目的款額：(i)申索，包括計入超過一個財政年度的業務所涉及的申索；及(ii)保險人招致(不論是透過其職員的僱用或由於其他原因)的開支(例如法律、醫療、測量或工程方面的費用)，並直接是為了結個別申索所引致，不論該等個別申索是否為上述所提及者。

**已償付申索淨額** 指扣除從再保險人及其他方面收回的款項後的已償付申索額。

**淨保費** 就保險人的任何財政年度而言，指從毛保費中扣除分出再保險保費後的淨額。

*Gross premiums* in relation to a financial year of an insurer means (i) premiums after deduction of discounts specified in policies or refunds of premiums made in respect of any termination or reduction of risks but before deduction of premiums for reinsurance ceded and of commissions payable by the insurer; and (ii) includes premiums receivable by the insurer under reinsurance contracts accepted by the insurer.

*Technical reserves* is the total of unearned premiums, unexpired risks provision and outstanding claims provision (including incurred but not reported provision).

*Gross commission payable*, in relation to a financial year of an insurer, means the amounts, whether or not paid during that year, which are recorded during that year as due to intermediaries and cedants in respect of the inception, amendment or renewal of contracts of insurance.

*Gross claims paid* is the amount paid by an insurer in full or partial settlement of: (i) claims, including claims relating to business accounted for over a longer period than a financial year; and (ii) expenses (such as legal, medical, surveying or engineering costs) which are incurred by the insurer, whether through the employment of its own staff or otherwise, and are directly attributable to the settlement of individual claims, whether or not the individual claims in question are those mentioned above, before deduction of recoveries from reinsurers and other parties.

*Net claims paid* is the gross claims paid after deduction of recoveries from reinsurers and other parties.

*Net premium*, in relation to a financial year of an insurer, means the net amount after deduction from the gross premiums of premiums for reinsurance ceded.

# 統計表

## Statistical tables

**表 6.1 保險服務業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**  
**Table 6.1 Number of establishments and persons engaged, business receipts index, gross output and value added of the insurance services**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目(不包括非持有商業登記的自僱保險代理) <sup>(1)</sup>	7 681	9 538	10 209	10 488	10 846	11 364
Number of establishments (not including self-employed insurance agents with no business registration) <sup>(1)</sup>	(3.2)	(5.1)	(7.0)	(2.7)	(3.4)	(4.8)
就業人數(不包括非持有商業登記的自僱保險代理) <sup>(1)</sup>	28 678	32 747	34 240	35 712	36 093	37 227
Number of persons engaged (not including self-employed insurance agents with no business registration) <sup>(1)</sup>	(-1.3)	(4.3)	(4.6)	(4.3)	(1.1)	(3.1)
就業人數(包括非持有商業登記的自僱保險代理) <sup>(2)</sup>	42 200 *	47 100	49 200	51 400	56 100 *	61 200
Number of persons engaged (including self-employed insurance agents with no business registration) <sup>(2)</sup>	(-6.4) *	(2.1)	(4.5)	(4.5)	(9.1) *	(9.0)
業務收益指數(2008年=100)	77.7	135.4	155.8	184.2	205.6	250.5
Business receipts index (Year 2008=100)	(21.3)	(13.6)	(15.1)	(18.2)	(11.7) *	(21.8)
生產總額	54,557 *	88,858	94,148	105,993	118,783	N.A.
Gross output	(5.6) *	(10.7)	(6.0)	(12.6)	(12.1)	(-)
增加價值	42,284 *	59,252	60,116	67,046	74,789	N.A.
Value added	(5.8) *	(5.7)	(1.5)	(11.5)	(11.5)	(-)
在以基本價格計算的本地生產總值內所佔比率(百分比)	2.9 *	2.9	2.9	3.0	3.2	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	77.5 *	66.7	63.9	63.3	63.0	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

(2) 為估算整體保險業而特別編製。數字日後或會作出修訂。

(2) Specially estimated for the entire insurance industry. Figures are subject to revision later on.

**表 6.2 保險人、保險經紀、保險代理人及精算師數目**  
**Table 6.2 Number of insurers, insurance brokers, insurance agents and actuaries**

	2006	2012	2013	2014	2015	2016
獲授權保險人數目	181	155	155	158	157	160
Number of authorised insurers	(3.4)	(-4.9)	(#)	(1.9)	(-0.6)	(1.9)
長期業務	47	44	44	44	45	47
Long term business only	(2.2)	(-2.2)	(#)	(#)	(2.3)	(4.4)
一般業務	116	92	92	95	93	94
General business only	(5.5)	(-6.1)	(#)	(3.3)	(-2.1)	(1.1)
綜合業務	18	19	19	19	19	19
Composite business	(-5.3)	(-5.0)	(#)	(#)	(#)	(#)
獲授權只經營再保險業務的保險人數目	21	19	18	19	19	18
Number of insurers authorised to carry on reinsurance business only	(5.0)	(#)	(-5.3)	(5.6)	(#)	(-5.3)
獲授權保險經紀數目	486	604	632	657	733	756
Number of authorised insurance brokers	(3.2)	(2.2)	(4.6)	(4.0)	(11.6)	(3.1)
獲委任保險代理人數目	29 715	40 027	43 760	48 559	56 309	65 630
Number of appointed insurance agents	(1.9)	(7.6)	(9.3)	(11.0)	(16.0)	(16.6)
個人代理人	27 900	37 608	41 296	46 079	53 816	63 148
Individual agents	(1.4)	(8.0)	(9.8)	(11.6)	(16.8)	(17.3)
公司代理人	1 815	2 419	2 464	2 480	2 493	2 482
Corporate agents	(10.4)	(2.2)	(1.9)	(0.6)	(0.5)	(-0.4)
精算師人數	318	562	587	643	649	709
Number of actuaries	(14.8)	(5.8)	(4.4)	(9.5)	(0.9)	(9.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 6.3 長期保險業務**  
**Table 6.3 Long term insurance business**

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

	2006	2011	2012	2013	2014	2015
<b>長期保險保單</b>						
<b>Long term insurance policies</b>						
保單數目	7 450 828	9 849 085	10 345 163	10 750 251	11 154 755 *	11 722 576
Number of policies	(7.3)	(5.7)	(5.0)	(3.9)	(3.8) *	(5.1)
保單保費	133,087	198,915	224,124	257,717	295,693	328,145
Office premiums	(16.0)	(14.4)	(12.7)	(15.0)	(14.7)	(11.0)
<b>有效個人人壽業務</b>						
<b>Individual life in-force business</b>						
保單數目	7 101 148	9 551 550	10 030 370	10 415 766	10 810 605	11 361 191
Number of policies	(7.8)	(6.3)	(5.0)	(3.8)	(3.8)	(5.1)
保單保費	114,912	186,697	209,041	240,721	277,085	309,288
Office premiums	(17.0)	(16.5)	(12.0)	(15.2)	(15.1)	(11.6)
<b>新造個人人壽業務</b>						
<b>Individual life new business</b>						
保單數目	1 014 332	1 079 690	1 069 548	1 028 724	1 040 008	1 168 123
Number of policies	(0.2)	(6.4)	(-0.9)	(-3.8)	(1.1)	(12.3)
保單保費	52,510	69,864	75,278	88,755	108,952	128 110
Office premiums	(15.8)	(20.6)	(7.7)	(17.9)	(22.8)	(17.6)
<b>有效團體人壽業務</b>						
<b>Group life in-force business</b>						
保單數目	15 651	17 090	18 255	18 754	20 214	19 724
Number of policies	(2.6)	(5.1)	(6.8)	(2.7)	(7.8)	(-2.4)
受保人數	1 153 462	1 115 230	1 221 379	1 206 002	1 268 973	1 301 032
Number of lives covered	(4.3)	(5.6)	(9.5)	(-1.3)	(5.2)	(2.5)
保單保費	1,306	1,848	1,978	2,693	2,946	3,192
Office premiums	(8.8)	(17.8)	(7.0)	(36.1)	(9.4)	(8.4)

註釋: 括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the

\* 2014年的數字已作出修訂，原因為一保險公司對有關數字作出分類調整。

\* The number in 2014 was revised due to the reclassification of relevant figure made by an insurer.

**表 6.3 (續) 長期保險業務**  
**Table 6.3 (Cont'd) Long term insurance business**

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

	2006	2011	2012	2013	2014	2015
退休計劃業務 <sup>(1)</sup>						
Retirement scheme business <sup>(1)</sup>						
保單數目	67 860	50 769	54 795	58 965	67 249	52 779
Number of policies	(2.4)	(-14.0)	(7.9)	(7.6)	(14.0)	(-21.5)
受保人數	2 052 891	2 140 002	2 254 005	2 333 633	2 435 636	2 487 900
Number of lives covered	(5.8)	(4.0)	(5.3)	(3.5)	(4.4)	(2.1)
供款	14,635	8,119	9,330	8,253	7,898	7,778
Contributions	(12.0)	(-18.9)	(14.9)	(-11.5)	(-4.3)	(-1.5)
年金業務						
Annuity business						
保單數目	57 806	55 858	63 420	77 923	98 371	109 394
Number of policies	(-1.2)	(0.6)	(13.5)	(22.9)	(26.2)	(11.2)
保單保費	1,056	1,505	2,951	5,138	6,751	6,792
Office premiums	(-14.5)	(16.4)	(96.1)	(74.1)	(31.4)	(0.6)
永久健康業務						
Permanent health business						
保單數目	208 348	173 809	178 316	178 837	178 875	179 483
Number of policies	(-2.6)	(-11.1)	(2.6)	(0.3)	(#)	(0.3)
保單保費	1,178	747	823	910	1,013	1,096
Office premiums	(10.1)	(-6.6)	(10.2)	(10.6)	(11.3)	(8.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 只包括受保險安排所規管的退休計劃。

(1) Including only the part of retirement schemes managed by insurance arrangement.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 6.4 一般保險業務**  
**Table 6.4 General insurance business**

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

	2006	2011	2012	2013	2014	2015
毛保費	22,958	34,835	39,205	41,798	43,642	45,983
Gross premiums	(1.8)	(12.2)	(12.5)	(6.6)	(4.4)	(5.4)
直接業務	18,170	25,752	28,942	30,925	32,203	34,777
Direct business	(3.6)	(7.6)	(12.4)	(6.9)	(4.1)	(8.0)
分入再保險業務	4,788	9,083	10,263	10,873	11,438	11,206
Reinsurance inward business	(-4.4)	(27.5)	(13.0)	(5.9)	(5.2)	(-2.0)
儲備金	26,899	33,611	38,478	41,975	45,004	50,776
Technical reserves	(1.1)	(9.3)	(14.5)	(9.1)	(7.2)	(12.8)
直接業務	18,950	25,315	28,568	31,331	33,629	38,447
Direct business	(1.4)	(8.7)	(12.9)	(9.7)	(7.3)	(14.3)
分入再保險業務	7,949	8,296	9,910	10,645	11,376	12,330
Reinsurance inward business	(0.2)	(11.0)	(19.5)	(7.4)	(6.9)	(8.4)
須付的佣金	4,682	6,009	6,844	7,347	7,776	8,273
Commissions payable	(3.0)	(7.3)	(13.9)	(7.3)	(5.8)	(6.4)
直接業務	3,759	4,564	5,006	5,381	5,637	5,973
Direct business	(5.2)	(5.1)	(9.7)	(7.5)	(4.8)	(6.0)
分入再保險業務	923	1,445	1,838	1,965	2,139	2,299
Reinsurance inward business	(-5.2)	(14.6)	(27.2)	(6.9)	(8.9)	(7.5)
已償付申索毛額	10,595	14,385	15,948	18,692	20,323	22,227
Gross claims paid	(1.6)	(-0.9)	(10.9)	(17.2)	(8.7)	(9.4)
直接業務	8,822	11,640	12,684	14,141	15,809	17,174
Direct business	(7.7)	(#)	(9.0)	(11.5)	(11.8)	(8.6)
分入再保險業務	1,773	2,745	3,264	4,551	4,514	5,054
Reinsurance inward business	(-20.7)	(-4.4)	(18.9)	(39.4)	(-0.8)	(12.0)
已償付申索淨額	7,838	10,595	11,982	13,376	14,540	15,799
Net claims paid	(5.4)	(2.4)	(13.1)	(11.6)	(8.7)	(8.7)
直接業務	6,806	8,988	9,827	10,848	11,896	13,090
Direct business	(10.8)	(2.4)	(9.3)	(10.4)	(9.7)	(10.0)
分入再保險業務	1,032	1,608	2,155	2,528	2,644	2,709
Reinsurance inward business	(-20.1)	(1.9)	(34.0)	(17.3)	(4.6)	(2.5)
承保對象數目						
Coverage						
承保車輛數目	592 517	699 923	727 910	756 904	791 883	826 254
Number of vehicles covered	(0.8)	(8.4)	(4.0)	(4.0)	(4.6)	(4.3)
承保船隻數目	6 992	13 236	13 880	15 197	16 285	17 117
Number of vessels covered	(7.1)	(23.3)	(4.9)	(9.5)	(7.2)	(5.1)
有效僱員補償保單數目	348 324	367 228	380 632	381 265	383 458	419 090
Number of employee's compensation policies in-force	(16.4)	(0.7)	(3.7)	(0.2)	(0.6)	(9.3)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 6.5 按計劃安排劃分的職業退休計劃<sup>(1)</sup>**

**Table 6.5 Occupational retirement schemes regulated by scheme arrangement<sup>(1)</sup>**

	2006	2012	2013	2014	2015	2016
受保險安排所規管的計劃數目 Number of schemes regulated by insurance arrangement	598 (-4.3)	366 (-2.4)	358 (-2.2)	335 (-6.4)	299 (-10.7)	286 (-4.3)
獲豁免的計劃數目 Number of exempted schemes	239 (-1.2)	116 (1.8)	119 (2.6)	116 (-2.5)	90 (-22.4)	85 (-5.6)
已註冊的計劃數目 Number of registered schemes	359 (-6.3)	250 (-4.2)	239 (-4.4)	219 (-8.4)	209 (-4.6)	201 (-3.8)
受信託所管限的計劃數目 Number of schemes regulated by trust	6 673 (-1.1)	4 685 (-2.7)	4 556 (-2.8)	4 414 (-3.1)	4 257 (-3.6)	4 138 (-2.8)
獲豁免的計劃數目 Number of exempted schemes	1 464 (3.8)	576 (-2.7)	565 (-1.9)	532 (-5.8)	488 (-8.3)	442 (-9.4)
已註冊的計劃數目 Number of registered schemes	5 209 (-2.4)	4 109 (-2.7)	3 991 (-2.9)	3 882 (-2.7)	3 769 (-2.9)	3 696 (-1.9)
受其他安排所規管的計劃數目 Number of schemes regulated by other	377 (-0.8)	173 (-2.8)	189 (9.2)	187 (-1.1)	168 (-10.2)	156 (-7.1)
獲豁免的計劃數目 Number of exempted schemes	377 (-0.8)	173 (-2.8)	189 (9.2)	187 (-1.1)	168 (-10.2)	156 (-7.1)
受保險安排及信託所規管及已註冊的計劃成員總數目 Total number of scheme members covered by registered schemes regulated by insurance and trust arrangements	512 000 (-3.8)	405 000 (-2.2)	396 000 (-2.2)	384 000 (-3.0)	379 000 (-1.3)	376 000 (-0.8)
受保險安排所規管及已註冊的計劃成員數目 Number of scheme members covered by registered schemes regulated by insurance	9 000 (12.5)	9 000 (#)	9 000 (#)	9 000 (#)	9 000 (#)	9 000 (#)
受信託所規管及已註冊的計劃成員數目 Number of scheme members covered by registered schemes regulated by trust arrangement	503 000 (-4.0)	396 000 (-2.2)	387 000 (-2.3)	375 000 (-3.1)	370 000 (-1.3)	367 000 (-0.8)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 職業退休計劃條例於1993年10月15日開始運作。在條例正式實行之前，現有計劃的僱主可於為期2年的過渡期內申請註冊或豁免。過渡期於1995年10月15日完結。

(1) The Occupational Retirement Schemes Ordinance (ORSO) came into operation on 15 October 1993. There was a 2-year transitional period for employers of schemes which already existed prior to the commencement of the Ordinance to apply for registration or exemption. The transitional period ended on 15 October 1995.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

**表 6.6 香港出口信用保險局的保險業務**  
**Table 6.6 Insurance business of the Hong Kong Export Credit Insurance Corporation**

百萬元(另有註明除外)  
 \$ million (unless otherwise specified)

	2006	2012	2013	2014	2015	2016
出口信用保險保單數目 <sup>(1)</sup>	2 574	3 276	3 504	3 543	3 600	3 447
Number of export credit insurance policies <sup>(1)</sup>	(-3.2)	(-10.2)	(7.0)	(1.1)	(1.6)	(-4.3)
出口信用保險服務的保費淨收入 <sup>(1)</sup>	129	207	233	217	223	196
Net premium income of export credit insurance services <sup>(1)</sup>	(13.2)	(-11.9)	(12.6)	(-6.9)	(2.8)	(-12.0)
出口信用保險服務的賠償淨額 <sup>(1)</sup>	7	32	22	20	31	39
Net claims of export credit insurance services <sup>(1)</sup>	(-56.3)	(-)	(-31.3)	(-9.1)	(55.0)	(25.8)
受保出口貨值 <sup>(1)</sup>	35,557	87,714	96,496	102,004	111,570	110,484
Insured exports <sup>(1)</sup>	(9.8)	(7.4)	(10.0)	(5.7)	(9.4)	(-1.0)
成衣	5,306	15,665	16,032	15,834	15,899	20,572
Clothing	(12.8)	(10.4)	(2.3)	(-1.2)	(0.4)	(29.4)
玩具	3,935	8,888	9,793	9,672	10,171	8,622
Toys	(1.3)	(2.3)	(10.2)	(-1.2)	(5.2)	(-15.2)
塑膠製品	1,357	2,004	1,916	1,753	1,923	2,017
Plastic articles	(0.4)	(-7.6)	(-4.4)	(-8.5)	(9.7)	(4.9)
電子產品	5,546	8,191	8,130	9,023	8,835	23,129
Electronics	(14.3)	(-11.7)	(-0.7)	(11.0)	(-2.1)	(161.8)
其他	19,413	52,966	60,625	65,722	74,742	56,144
Others	(10.3)	(11.9)	(14.5)	(8.4)	(13.7)	(-24.9)
實付賠償 <sup>(1)</sup>	31	66	68	51	64	52
Cash claims payments <sup>(1)</sup>	(-18.4)	(50.0)	(3.0)	(-25.0)	(25.5)	(-18.8)
受保出口貨值佔本地整體出口貨值比率	1.5	2.6	2.8	2.9	3.0	3.1
Insured exports as a % of total value of exports of Hong Kong						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 指截至該年3月底的12個月內的總計。

(1) Figures refer to the total in the 12-month period ended March of the corresponding year.

**表 6.7 保險服務業的選定最新統計數字**  
**Table 6.7 Selected up-to-date statistics on insurance services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目(不包括非持有商業登記的自僱保險代理) Number of establishments (not including self-employed insurance agents with no business registration)	10 817	10 926	11 101	11 274	11 333	11 749
就業人數(不包括非持有商業登記的自僱保險代理) Number of persons engaged (not including self-employed insurance agents with no business registration)	36 206	36 293	36 612	37 079	37 292	37 926
就業人數(包括非持有商業登記的自僱保險代理) Number of persons engaged (including self-employed insurance agents with no business registration)	58 300	57 700 *	57 800	59 700	62 900	64 300
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	204.5	209.8	225.8	248.1	265.7 *	262.6

## 資料來源

表	資料來源
6.1	政府統計處 就業統計及機構記錄組； 商業服務統計組； 國民收入統計組(二)一
6.2	香港精算學會； 保險業監理處
6.3-6.4	保險業監理處
6.5	強制性公積金計劃管理局
6.6	香港出口信用保險局

## 其他有關刊物

年報，香港出口信用保險局編製
年報，強制性公積金計劃管理局編製
年報，保險業監理處編製
本地生產總值
香港統計年刊
香港統計月刊
資訊及通訊、金融及保險、專業及商用服務業的業務表現及營運特色的主要統計數字
服務行業按季業務收益指數
就業及空缺按季統計報告

## Data sources

Table	Sources
6.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
6.2	Actuarial Society of Hong Kong; Office of the Commissioner of Insurance
6.3-6.4	Office of the Commissioner of Insurance
6.5	Mandatory Provident Fund Schemes Authority
6.6	Hong Kong Export Credit Insurance Corporation

## Further references

<i>Annual Report</i> , published by the Hong Kong Export Credit Insurance Corporation
<i>Annual Report</i> , published by the Mandatory Provident Fund Schemes Authority
<i>Annual Report</i> , published by the Office of the Commissioner of Insurance
<i>Gross Domestic Product</i>
<i>Hong Kong Annual Digest of Statistics</i>
<i>Hong Kong Monthly Digest of Statistics</i>
<i>Key Statistics on Business Performance and Operating Characteristics of the Information and Communications, Financing and Insurance, Professional and Business Services Sectors</i>
<i>Quarterly Business Receipts Indices for Service Industries</i>
<i>Quarterly Report of Employment and Vacancies Statistics</i>

# 7

## 陸路運輸服務業 Land Transport Services

### 概要

香港的陸路運輸服務方便快捷及四通八達，而且十分安全。2016年，陸路運輸工具每日載客約1 250萬人次。

2015年，來自陸路運輸業的增加價值約472億元，佔該年香港本地生產總值的2.0%。

陸路公共交通工具是香港市民最普遍使用的。在2016年，各陸路運輸營運者的平均每天載客量如下：

- 港鐵載客520萬人次，系統(包括十條重鐵線、機場快線及輕鐵)全長約231公里；
- 5間提供專營巴士服務公司合共載客400萬人次；
- 161輛電車行走港島北岸長16公里路軌，載客176 900人次；
- 公共小巴共4 350架(每架最多可載16人)，載客約180萬人次；及
- 共18 163架的士，載客約90萬人次。

### Highlights

Hong Kong's land transport services are efficient, geographically comprehensive and safe. They served around 12.5 million passenger journeys per day in 2016.

The land transport industry generated value added of about \$47.2 billion in 2015, or 2.0% of Hong Kong's Gross Domestic Product in the year.

Public land transport is the most popular mode of transport in Hong Kong. In 2016, the daily average passenger volume of various land transport operators was as follows:

- the Mass Transit Railway handled 5.2 million passenger journeys, with its system (including ten heavy rail lines, Airport Express and Light Rail) length being about 231 kilometres;
- the five franchised bus companies providing bus services which together carried 4.0 million passenger journeys;
- the electric trams served 176 900 boardings with 161 trams along the 16-km track, which run along the northern shore of Hong Kong Island;
- a total of 4 350 registered public light buses (each with a maximum passenger capacity of 16) carried about 1.8 million passenger journeys; and
- a total of 18 163 registered taxis served about 0.9 million passenger trips.

在 2016 年，每日約有 606 400 人次經各個陸路出入境管制站過境。香港與內地的陸路過境客運量較 2015 年錄得 0.6% 跌幅。其中，經鐵路沿線管制站過境客運人次下跌 0.5%；經車輛管制站過境客運人次亦下跌 0.7%。

在 2016 年，平均每日經過 4 個陸路邊境通道的車輛約 42 400 架次。香港與內地的陸路過境汽車流量較 2015 年錄得 2.2% 升幅。其中，貨運車輛錄得少於 0.1% 升幅及佔汽車流量 44.9%，而客運車輛則錄得 4.1% 升幅及佔汽車流量 55.1%。

在 2016 年，經道路進出香港與內地的貨物較 2015 年錄得 4.2% 跌幅。

香港擁有全世界最繁忙的道路。在 2016 年年底，路面行車密度為每公里 354 輛。政府於 2016 年建成了 6 公里新的道路，反映政府一直致力改善路面車輛的流動情況。2016 年年底，按每百名人口計算的道路總長度為 28.6 米，較 2006 年少 0.6%。

本地運輸方面，西港島線已於 2015 年 3 月全線通車。觀塘線延線及南港島線（東段）項目亦已分別於 2016 年 10 月和 12 月通車。

沙田至中環線工程在 2012 年展開。大圍至紅磡段及紅磡至金鐘段的目標通車日期分別為 2019 年年中及 2021 年。

In 2016, about 606 400 people crossed the boundary at various land boundary control points per day. Cross boundary land passenger traffic between Hong Kong and the Mainland registered a decrease of 0.6% over 2015. Of this total, cross boundary land passenger traffic through control points at railway decreased by 0.5%, while that through vehicular control points also decreased by 0.7%.

In 2016, the four road crossing points together handled an average of about 42 400 vehicles at the boundary per day. Cross boundary vehicular traffic between Hong Kong and the Mainland recorded an increase of 2.2% compared with 2015. Within this, goods vehicles registered an increase of less than 0.1% and accounted for 44.9% of the traffic, while passenger vehicles registered an increase of 4.1% and accounted for 55.1% of the traffic.

In 2016, cross boundary road cargo movements between Hong Kong and the Mainland registered a decrease of 4.2% compared with 2015.

Hong Kong has the busiest roads in the world, registering a vehicle density of 354 vehicles per kilometre of road at the end of 2016. Reflecting the Government's continued efforts in improving vehicular flows on roads, 6 kilometres of new public roads were made available in 2016. Length of public roads per 100 population averaged at 28.6 metres at the end of 2016, 0.6% less than in 2006.

On domestic transport, the West Island Line was fully commissioned in March 2015. The Kwun Tong Line Extension and the South Island Line (East) were commenced in October and December 2016 respectively.

The construction of the Shatin to Central Link started in 2012, with the target commissioning dates of the Tai Wai to Hung Hom section and Hung Hom to Admiralty section in mid-2019 and 2021 respectively.

廣深港高速鐵路香港段的建造工程於 2010 年 1 月展開，目標在 2018 年第 3 季通車。

港珠澳大橋位於珠江口伶仃洋海域，是連接香港特別行政區、廣東省珠海市和澳門特別行政區的大型跨海通道。大橋項目包括國內水域的主橋，以及三地各自的口岸及連接路。大橋的功能主要是解決香港與內地（特別是珠江西岸地區）及澳門三地之間的陸路客貨運輸要求，建立跨越粵、港、澳三地，連接珠江東西兩岸的陸路運輸新通道，推動三地經濟及持續發展。

大橋香港段工程(即香港口岸和香港接線工程項目)已在 2011 年年底展開。根據路政署的評估，按目前進度，港珠澳大橋香港段工程會於 2017 年年底完成，具備通車條件。而屯門至赤鱸角連接路方面，根據南面連接路承建商最新提交的進度表，若未來沒有其他不可預見的情況出現，路政署估計屯門至赤鱸角連接路南面連接路全部工程最快可於 2019 年上半年完成。至於北面連接路，路政署及顧問工程師初步估計，如承建商能夠充分合作，適時完成合理的修改設計，並盡力追趕工程進度，相信承建商能夠爭取最快於 2019 年年底完成隧道工程，並在 2020 年完成屯門至赤鱸角連接路北面連接路的全部工程。

The construction of the Hong Kong section of the Guangzhou-Shenzhen-Hong Kong Express Rail Link commenced in January 2010 and is targeted for commissioning in Q3 2018.

The Hong Kong–Zhuhai–Macao Bridge (HZMB), being situated at the waters of Lingdingyang of Pearl River Estuary, is a large sea crossing linking the Hong Kong Special Administrative Region (HKSAR), Zhuhai City of Guangdong Province and Macao Special Administrative Region. It consists of a Main Bridge in Mainland waters together with the boundary crossing facilities and link roads within the three places. The functions of the Bridge are to meet the demand of passenger and freight land transport among Hong Kong, the Mainland (particularly the region of Pearl River West) and Macao, to establish a new land transport link between the east and west banks of the Pearl River, and to enhance the economic and sustainable development of the three places.

The construction of the HZMB related Hong Kong projects (i.e. the Hong Kong Boundary Crossing Facilities (HKBCF) and the Hong Kong Link Road projects (HKLR)) commenced in end 2011. According to the latest works progress, the Highways Department (HyD) assessed that the Hong Kong projects of the HZMB (i.e. the HKBCF and the HKLR projects) will be completed to achieve readiness for commissioning by end 2017. As regards the Tuen Mun–Chek Lap Kok Link (TM–CLKL), according to the latest programme from the contractor of the Southern Connection, it was anticipated that if no other unforeseen conditions arose in the future, all the works could be completed in the first half of 2019 at the earliest. As for the Northern Connection, based on a preliminary assessment, if the contractor was fully co-operative and could complete a reasonable design amendment in a timely manner and expeditiously catch up with the work progress, the HyD and the consultants believed that they could strive to complete the tunnel works contract in the end of 2019 at the earliest and all construction works of the TM–CLKL Northern Connection in 2020.

蓮塘／香園圍口岸的建造工程已在 2013 年展開，將在 2018 年年底落成啟用。蓮塘／香園圍口岸是國家「十二五」規劃下的粵港澳合作重大項目之一。新口岸的發展能加強港深東部地區的聯繫和通達性，縮短往返粵東、福建省和江西省之間的距離和交通時間。

The construction of Liantang-Heung Yuen Wai Boundary Control Point has started in 2013 for completion in end 2018. This Boundary Control Point, one of the “Important Items on Guangdong/Hong Kong/Macau Co-operation” under the National 12th Five-Year Plan, is strategically important as it will enhance the connectivity and accessibility of the eastern part of Hong Kong and Shenzhen, and shorten the distance and travel time to the eastern part of Guangdong, Fujian and Jiangxi.

## 主要統計數字及統計圖

### Key statistics and charts

年 Year	陸路運輸服務業 Land transport services		
	就業人數 <sup>(1), (2)</sup> Number of persons engaged <sup>(1), (2)</sup>	增加價值 (百萬元) Value added (\$ million)	業務收益指數 (2008=100)
2006	49 532	38,813*	94.3
2012	52 900	42,718	123.5
2013	54 146	43,646	133.4
2014	56 032	45,433	142.6
2015	57 213	47,194	150.3
2016	57 314	N.A.	155.8

註釋: (1) 不包括的士、公共小型巴士、配備司機的載客車輛出租服務、貨車運輸及其他雜項陸路運輸輔助服務。

(2) 數字是該年內 4 季估計數字的平均數。

Notes: (1) Not including taxis, public light buses, rental of passenger vehicles with drivers, freight transport by goods vehicles and other miscellaneous land transport support services.

(2) Figures are averages of the 4 quarterly estimates of the year.

年 Year	進出香港的陸路交通 Inward and outward movements by land		每日乘搭陸路公共交通工具的平均人次 Average daily public land transport passenger journeys					
	乘客 <sup>(3)</sup> Passengers <sup>(3)</sup>	貨物 <sup>(4), (5)</sup> (千公噸) Cargo <sup>(4), (5)</sup> (thousand tonnes)	鐵路 <sup>(6), (7)</sup> Railways <sup>(6), (7)</sup>	專營巴士 <sup>(8)</sup> Franchised buses <sup>(8)</sup>	公共小巴 <sup>(9)</sup> Public light buses <sup>(9)</sup>	的士 Taxis	居民巴士 <sup>(10)</sup> Residents' services <sup>(10)</sup>	港鐵巴士 (新界西北) MTR buses (Northwest New Territories)
2006	150 755	37 504	4 125*	3 943	1 800	1 067	181	82
2012	202 575	26 215	4 915	3 833	1 880	956	234	126
2013	208 676	25 557	5 063	3 908	1 864	1 010	238	131
2014	218 966	24 209	5 262	3 914	1 860	973	237	138
2015	222 643	22 844*	5 349	3 915	1 860*	966*	237	138
2016	221 323	21 886	5 364	3 957	1 834	933	234	138

註釋: (3) 指抵港及離港乘客的總人次,但不包括被拒入境者及司機。

(4) 指貨物總裝卸量,但不包括鐵路運輸的牲畜。

(5) 鐵路貨運列車服務已於2010年6月16日起停止運作。

(6) 包括港鐵、九廣鐵路(至2007年12月1日止)及香港電車。

(7) 地鐵及九廣鐵路公司的車務運作已於2007年12月2日合併成為港鐵。合併後,用八達通於九龍塘、美孚、南昌、尖沙咀或尖東站轉線的乘客,將由以往重複計入地鐵及九廣鐵路的乘客人次內,改為只一次計入港鐵乘客人次內,故合併前後的數字不可作嚴格比較。

港鐵線路包括觀塘、荃灣、港島、東涌、迪士尼、將軍澳、東鐵、西鐵、馬鞍山、南港島線及城際客運。港鐵港島線於2014年12月28日延伸至香港大學站和堅尼地城站,而西營盤站則於2015年3月29日啟用。港鐵觀塘線於2016年10月23日延伸至何文田站和黃埔站。南港島線於2016年12月28日通車。

(8) 包括九巴、新大嶼山巴士、城巴、龍運巴士及新巴。

(9) 包括專線小巴及紅色小巴。

(10) 居民巴士服務是由或代任何住宅發展項目的管理機構、住客或擁有人提供,以運載乘客往返該住宅發展項目的服務。居民巴士服務屬非專營公共巴士服務。此外,非專營公共巴士服務亦包括遊覽服務、酒店服務、學生服務、僱員服務、國際乘客服務及合約式出租服務,但因沒有相關資料,後者各項非專營公共巴士服務的乘客人次數字未能提供。

Notes: (3) Figures refer to the total number of passenger arrivals and departures, but excluding refused landing passengers and drivers.

(4) Figures refer to the total tonnes of cargo discharged and loaded, but excluding livestock by rail.

(5) Railway cargo train service was ceased from 16 June 2010.

(6) Including Mass Transit Railway, Kowloon Canton Railway (up to 1 December 2007) and Hongkong Tramways.

(7) The operations of the MTR and KCRC were merged on 2 December 2007. Previously, Octopus users making railway interchanges at Kowloon Tong, Mei Foo, Nam Cheong, Tsim Sha Tsui and East Tsim Sha Tsui stations, were counted separately in MTR and KCRC passenger journeys. However, these passengers are counted once in MTR passenger journeys after the merger. Hence, the figures after the merger are not strictly comparable with those of earlier figures.

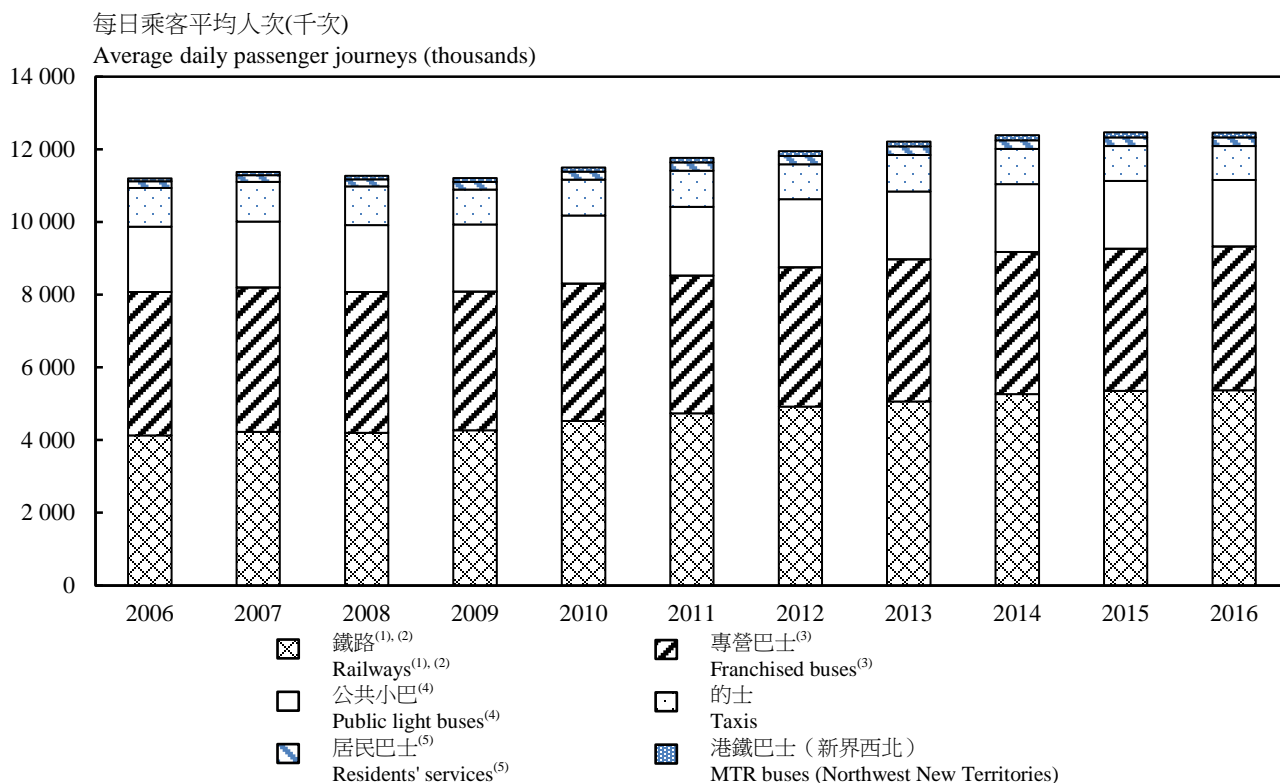
MTR Lines include Kwun Tong, Tsuen Wan, Island, Tung Chung, Disneyland Resort, Tseung Kwan O, East Rail, West Rail, Ma On Shan, South Island Lines and Intercity. MTR Island Line extended to HKU Station and Kennedy Town Station on 28 December 2014 while Sai Ying Pun Station was opened on 29 March 2015. MTR Kwun Tong Line extended to Ho Man Tin Station and Whampoa Station on 23 October 2016. South Island Line was opened on 28 December 2016.

(8) Including Kowloon Motor Bus, New Lantao Bus, Citybus, Long Win Bus and New World First Bus.

(9) Including Green Minibus and Red Minibus.

(10) Residents' services are services provided by or on behalf of the management, residents or owners of any residential development for the carriage of passengers to or from the residential development. Residents' services belong to non-franchised public bus services. Besides, non-franchised public bus services also include tour service, hotel service, student service, employees' service, international passenger service and contract hire service. Since relevant data are not available, the patronage figures for the latter types of non-franchised public bus services cannot be provided.

**圖 7.1 每日乘搭陸路公共交通工具的平均人次**  
**Chart 7.1 Average daily public land transport passenger journeys**



註釋: (1) 包括港鐵、九廣鐵路(至 2007 年 12 月 1 日止)及香港電車。

(2) 地鐵及九廣鐵路公司的車務運作已於 2007 年 12 月 2 日合併成為港鐵。合併後，用八達通於九龍塘、美孚、南昌、尖沙咀或尖東站轉線的乘客，將由以往重複計入地鐵及九廣鐵路的乘客人次內，改為只一次計入港鐵乘客人次內，故合併前後的數字不可作嚴格比較。港鐵線路包括觀塘、荃灣、港島、東涌、迪士尼、將軍澳、東鐵、西鐵、馬鞍山、南港島線及城際客運。港鐵港島線於 2014 年 12 月 28 日延伸至香港大學站和堅尼地城站，而西營盤站則於 2015 年 3 月 29 日啟用。港鐵觀塘線於 2016 年 10 月 23 日延伸至何文田站和黃埔站。南港島線於 2016 年 12 月 28 日通車。

(3) 包括九巴、新大嶼山巴士、城巴、龍運巴士及新巴。

(4) 包括專線小巴及紅色小巴。

(5) 居民巴士服務是由或代任何住宅發展項目的管理機構、住客或擁有人提供，以運載乘客往返該住宅發展項目的服務。居民巴士服務屬非專營公共巴士服務。此外，非專營公共巴士服務亦包括遊覽服務、酒店服務、學生服務、僱員服務、國際乘客服務及合約式出租服務，但因沒有相關資料，後者各項非專營公共巴士服務的乘客人次數字未能提供。

Notes: (1) Including Mass Transit Railway, Kowloon Canton Railway (up to 1 December 2007) and Hongkong Tramways.

(2) The operations of the MTR and KCRC were merged on 2 December 2007. Previously, Octopus users making railway interchanges at Kowloon Tong, Mei Foo, Nam Cheong, Tsim Sha Tsui and East Tsim Sha Tsui stations, were counted separately in MTR and KCRC passenger journeys. However, these passengers are counted once in MTR passenger journeys after the merger. Hence, the figures after the merger are not strictly comparable with those of earlier figures.

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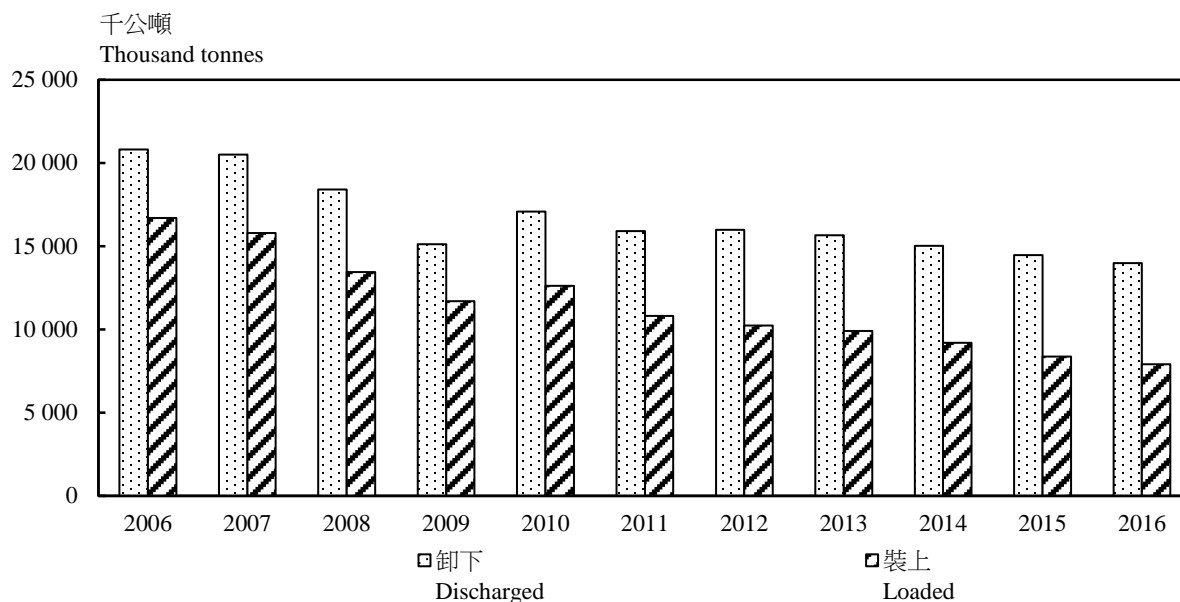
(3) Including Kowloon Motor Bus, New Lantao Bus, Citybus, Long Win Bus and New World First Bus.

(4) Including Green Minibus and Red Minibus.

(5) Residents' services are services provided by or on behalf of the management, residents or owners of any residential development for the carriage of passengers to or from the residential development. Residents' services belong to non-franchised public bus services. Besides, non-franchised public bus services also include tour service, hotel service, student service, employees' service, international passenger service and contract hire service. Since relevant data are not available, the patronage figures for the latter types of non-franchised public bus services cannot be provided.

圖 7.2 經陸路<sup>(1), (2)</sup>進出香港的貨物

Chart 7.2 Inward and outward movements of cargo by land<sup>(1), (2)</sup>

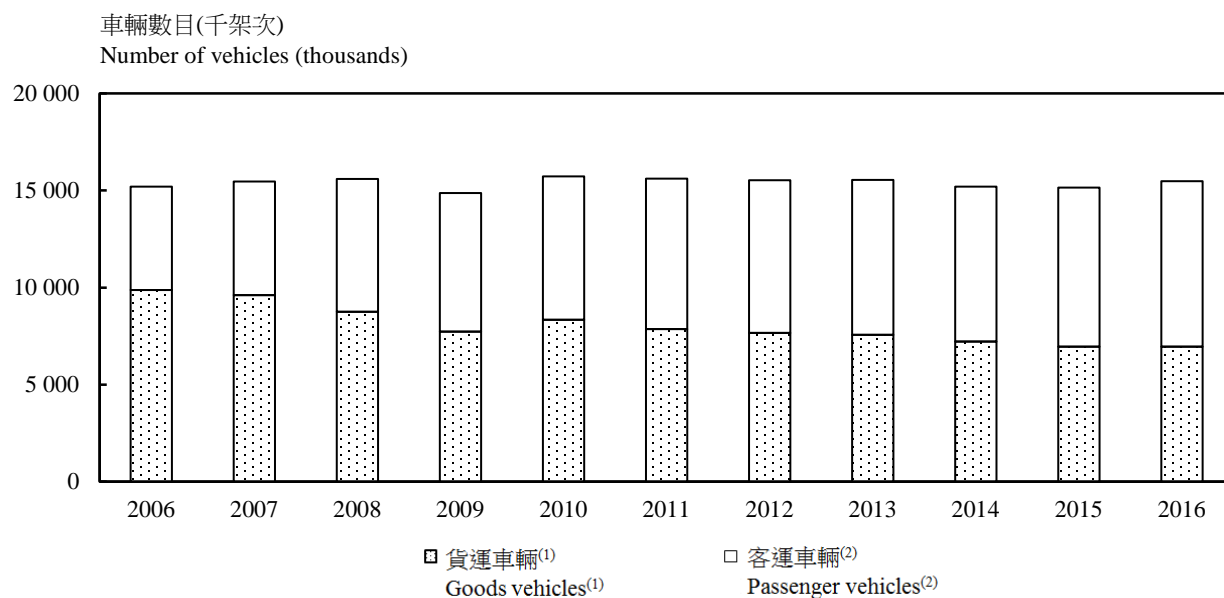


註釋: (1) 不包括經鐵路運輸的牲畜。  
(2) 鐵路貨運列車服務已於 2010 年 6 月 16 日起停止運作。

Notes: (1) Excluding livestock by rail.  
(2) Railway cargo train service was ceased from 16 June 2010.

圖 7.3 進出香港的車輛

Chart 7.3 Inward and outward movements of motor vehicles

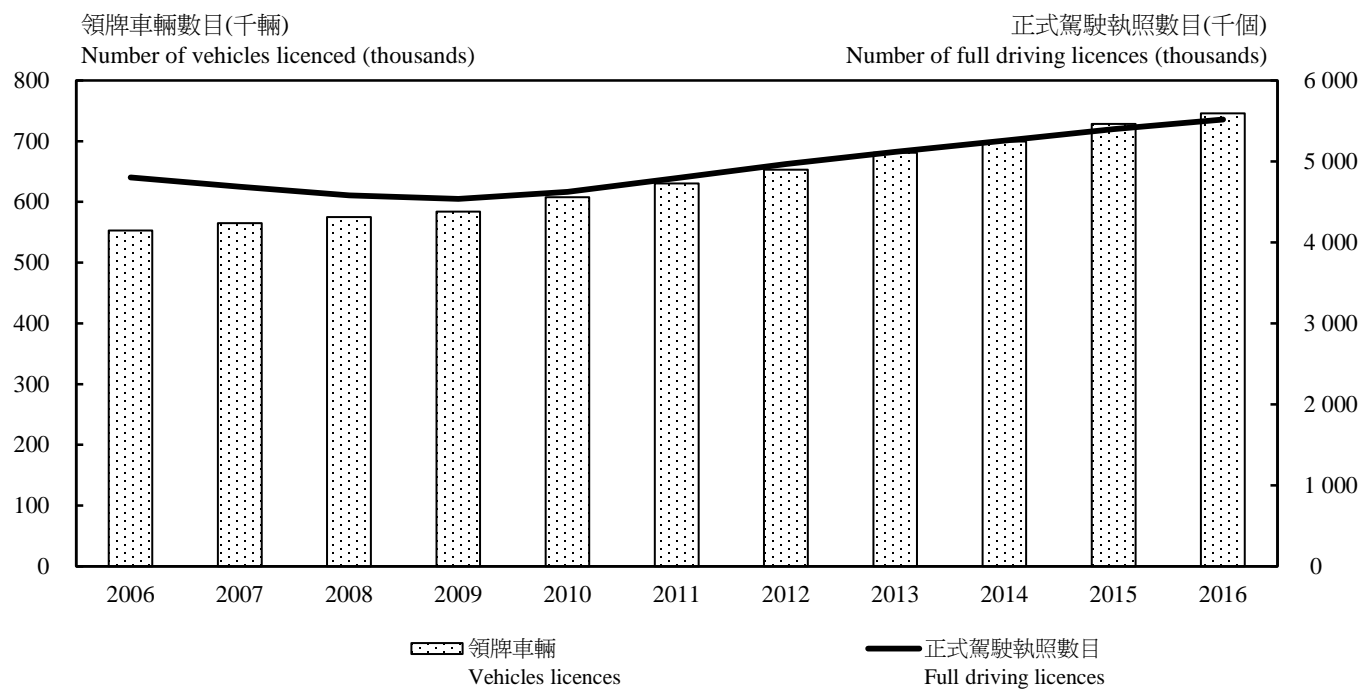


註釋: (1) 貨運車輛包括輕型貨運車輛、中型貨運車輛、貨櫃車、泥頭車、油缸車及掛有 T 牌的車輛。  
(2) 客運車輛包括旅遊巴士、穿梭巴士、私家車及出租汽車。

Notes: (1) Goods vehicles include light goods vehicles, medium goods vehicles, container trucks, dump trucks, oil tanker vehicles and T-plate vehicles.  
(2) Passenger vehicles include coaches, shuttle buses, private cars and hire cars.

圖 7.4 領牌車輛<sup>(1)</sup>及正式駕駛執照數目<sup>(2)</sup>

Chart 7.4 Number of vehicles licensed<sup>(1)</sup> and number of full driving licences<sup>(2)</sup>



註釋: (1) 不包括軍用車輛。  
(2) 數字指年底時所有車輛種類的有效正式駕駛執照總數(不包括學習及暫准駕駛執照)。

Notes: (1) Excluding military vehicles.  
(2) Figures denote the total number of valid full driving licences (i.e. excluding learner's and probationary driving licences) for all classes of vehicle as at end of respective year.

## 概念及方法

### 用語及定義

就編製統計數字而言，*陸路運輸服務業* 包括提供陸路客運服務、陸路貨運服務、陸路貨運代理服務、停車場服務、汽車隧道、橋樑和高速公路服務及其他陸路運輸輔助服務的機構單位。

*機構單位* 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

*就業人數* 包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

*本地生產總值* 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

## Concepts and methods

### Terms and definitions

For statistical compilation purpose, the *land transport services* cover establishments rendering land passenger transport services, land freight transport services, land cargo forwarding services, car park services, vehicular tunnel, bridge and highway services and other supporting services to land transport.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

*Persons engaged* include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

*生產總額* 是由收取所得的服務費計算，即主要包括客運及貨運收入。

*增加價值* 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

*進出香港的車輛* 是指經落馬洲、文錦渡、沙頭角及深圳灣出入境管制站往返內地的車輛。

*陸路運輸設備的貿易統計數字* 包括鐵路或電車路機車、路軌裝備及配件、鐵路車輛及其零件；各類機械交通信號設備；用作載人或運貨的汽車、特殊用途汽車、裝有引擎的汽車底盤及其他有關的零件及附件；用於未配有起重或裝卸設備的自動推進工程車、適用於火車站月台的拖拉機及上述有關零件；電單車；機械推動的殘疾人用車及其他有關的車輛零件及附件的進口及出口貨值。

*Gross output* is measured by the service charges received, including mainly passenger and freight revenue.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

*Inward and outward movements of motor vehicles* refer to traffic through the Control Points at Lok Ma Chau, Man Kam To, Sha Tau Kok and Shenzhen Bay to and from the Mainland.

*Trade statistics on land transport equipment* include imports and exports of railway or tramway locomotives, track fixtures and fittings, rolling stock and parts thereof; mechanical traffic signalling equipment of all kinds; motor vehicles for the transport of persons or goods, special purpose motor vehicles, chassis fitted with engines and other related parts and accessories; self-propelled works trucks not fitted with lifting and handling equipment, tractors of the type used on railway station platform and parts of the foregoing vehicles; motorcycles; mechanically propelled invalid carriages and other related parts and accessories of vehicles.

# 統計表

## Statistical tables

**表 7.1 陸路運輸服務業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**  
**Table 7.1 Number of establishments and persons engaged, business receipts index, gross output and value added of the land transport services**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
<b>整體陸路運輸業</b>						
<b>For the entire land transport industry</b>						
業務收益指數 (2008年=100)	94.3	123.5	133.4	142.6	150.3	155.8
Business receipts index (Year 2008=100)	(4.3)	(11.9)	(8.0)	(6.9)	(5.4)	(3.6)
生產總額	71,261 *	81,411	84,353	88,537	91,739	N.A.
Gross output	(0.6) *	(2.7)	(3.6)	(5.0)	(3.6)	(-)
增加價值	38,813 *	42,718	43,646	45,433	47,194	N.A.
Value added	(1.4)	(2.2)	(2.2)	(4.1)	(3.9)	(-)
在基本價格計算的本地生產總值 內所佔比率(百分比)	2.6 *	2.1	2.1	2.1	2.0	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	54.5 *	52.5	51.7	51.3	51.4	N.A.
Value added as % of gross output						
<b>公共巴士、電車及鐵路運輸、停車場及汽車隧道等服務<sup>(1)</sup></b>						
<b>For motor buses, tramways and railways, car parks and vehicular tunnels services only<sup>(1)</sup></b>						
機構單位數目 <sup>(2)</sup>	3 157	3 659	3 655	3 658	3 541	3 388
Number of establishments <sup>(2)</sup>	(1.6)	(-2.1)	(-0.1)	(0.1)	(-3.2)	(-4.3)
就業人數 <sup>(2)</sup>	49 532	52 900	54 146	56 032	57 213	57 314
Number of persons engaged <sup>(2)</sup>	(-2.0)	(0.3)	(2.4)	(3.5)	(2.1)	(0.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 不包括的士、公共小型巴士、配備司機的載客車輛出租服務、貨車運輸及其他雜項陸路運輸輔助服務。

(1) Not including taxis, public light buses, rental of passenger vehicles with drivers, freight transport by goods vehicles and other miscellaneous land transport support services.

(2) 數字是該年內4季估計數字的平均數。

(2) Figures are averages of the 4 quarterly estimates of the year.

**表 7.2 每日乘搭陸路公共交通工具的平均人次**  
**Table 7.2 Average daily public land transport passenger journeys**

	千次 Thousands					
	2006	2012	2013	2014	2015	2016
乘客人次總計	11 198 *	11 944 *	12 215	12 384	12 467 *	12 460
Total passenger journeys	(1.7) *	(1.5)	(2.3)	(1.4)	(0.7)	(-0.1)
鐵路 <sup>(1),(2)</sup>	4 125 *	4 915	5 063	5 262	5 349	5 364
Railways <sup>(1),(2)</sup>	(1.8)	(3.9)	(3.0)	(3.9)	(1.7)	(0.3)
專營巴士 <sup>(3)</sup>	3 943	3 833	3 908	3 914	3 915	3 957
Franchised buses <sup>(3)</sup>	(0.6)	(1.2)	(2.0)	(0.2)	(#)	(1.1)
公共小巴 <sup>(4)</sup>	1 800	1 880	1 864	1 860	1 860 *	1 834
Public light buses <sup>(4)</sup>	(2.3)	(-0.8)	(-0.9)	(-0.2)	(#) *	(-1.4)
的士	1 067	956	1 010	973	966 *	933
Taxis	(4.0)	(-4.0)	(5.7)	(-3.7)	(-0.6) *	(-3.5)
居民巴士 <sup>(5)</sup>	181	234	238	237	237	234
Residents' services <sup>(5)</sup>	(1.9)	(0.2)	(1.9)	(-0.4)	(-0.3)	(-0.9)
港鐵巴士(新界西北)	82	126	131	138	138	138
MTR buses (Northwest New Territories)	(10.7)	(4.4)	(4.0)	(5.6)	(0.3)	(-0.5)

註釋: 括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 包括港鐵、九廣鐵路(至2007年12月1日止)及香港電車。

(1) Including Mass Transit Railway, Kowloon Canton Railway (up to 1 December 2007) and Hongkong Tramways.

(2) 地鐵及九廣鐵路公司的車務運作已於2007年12月2日合併成為港鐵。合併後,用八達通於九龍塘、美孚、南昌、尖沙咀或尖東站轉線的乘客,將由以往重複計入地鐵及九廣鐵路的乘客人次內,改為只一次計入港鐵乘客人次內,故合併前後的數字不可作嚴格比較。

(2) The operations of the MTR and KCRC were merged on 2 December 2007. Previously, Octopus users making railway interchanges at Kowloon Tong, Mei Foo, Nam Cheong, Tsim Sha Tsui and East Tsim Sha Tsui stations, were counted separately in MTR and KCRC passenger journeys. However, these passengers are counted once in MTR passenger journeys after the merger. Hence, the figures after the merger are not strictly comparable with those of earlier figures.

港鐵線路包括觀塘、荃灣、港島、東涌、迪士尼、將軍澳、東鐵、西鐵、馬鞍山、南港島線及城際客運。港鐵港島線於2014年12月28日延伸至香港大學站和堅尼地城站,而西營盤站則於2015年3月29日啟用。港鐵觀塘線於2016年10月23日延伸至何文田站和黃埔站。南港島線於2016年12月28日通車。

MTR Lines include Kwun Tong, Tsuen Wan, Island, Tung Chung, Disneyland Resort, Tseung Kwan O, East Rail, West Rail, Ma On Shan, South Island Lines and Intercity. MTR Island Line extended to HKU Station and Kennedy Town Station on 28 December 2014 while Sai Ying Pun Station was opened on 29 March 2015. MTR Kwun Tong Line extended to Ho Man Tin Station and Whampoa Station on 23 October 2016. South Island Line was opened on 28 December 2016.

(3) 包括九巴、新大嶼山巴士、城巴、龍運巴士及新巴。

(3) Including Kowloon Motor Bus, New Lantao Bus, Citybus, Long Win Bus and New World First Bus.

(4) 包括專線小巴及紅色小巴。

(4) Including Green Minibus and Red Minibus.

(5) 居民巴士服務是由或代任何住宅發展項目的管理機構、住客或擁有人提供,以運載乘客往返該住宅發展項目的服務。居民巴士服務屬非專營公共巴士服務。此外,非專營公共巴士服務亦包括遊覽服務、酒店服務、學生服務、僱員服務、國際乘客服務及合約式出租服務,但因沒有相關資料,後者各項非專營公共巴士服務的乘客人次數字未能提供。

(5) Residents' services are services provided by or on behalf of the management, residents or owners of any residential development for the carriage of passengers to or from the residential development. Residents' services belong to non-franchised public bus services. Besides, non-franchised public bus services also include tour service, hotel service, student service, employees' service, international passenger service and contract hire service. Since relevant data are not available, the patronage figures for the latter types of non-franchised public bus services cannot be provided.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

**表 7.3 經陸路進出香港的乘客人數**  
**Table 7.3 Inward and outward movements of passengers by land**

	2006	2012	2013	2014	2015	千次 Thousands 2016
進出香港的乘客總計 <sup>(1)</sup>	150 755	202 575	208 676	218 966	222 643	221 323
Total movements of passengers <sup>(1)</sup>	(4.8)	(6.3)	(3.0)	(4.9)	(1.7)	(-0.6)
抵港	75 791	101 955	105 066	110 591	112 259	111 475
Arrivals	(4.7)	(6.4)	(3.1)	(5.3)	(1.5)	(-0.7)
經車輛管制站 <sup>(2)</sup>	28 092	31 620	33 854	38 060	38 176	37 788
Through vehicular control points <sup>(2)</sup>	(10.0)	(3.2)	(7.1)	(12.4)	(0.3)	(-1.0)
經鐵路沿線管制站 <sup>(3)</sup>	47 699	70 335	71 212	72 532	74 083	73 687
Through control points at railway <sup>(3)</sup>	(1.8)	(8.0)	(1.2)	(1.9)	(2.1)	(-0.5)
離港	74 964	100 620	103 609	108 375	110 383	109 848
Departures	(4.9)	(6.1)	(3.0)	(4.6)	(1.9)	(-0.5)
經車輛管制站 <sup>(2)</sup>	26 634	29 742	31 599	34 602	35 105	34 961
Through vehicular control points <sup>(2)</sup>	(9.6)	(2.4)	(6.2)	(9.5)	(1.5)	(-0.4)
經鐵路沿線管制站 <sup>(3)</sup>	48 330	70 878	72 010	73 773	75 278	74 887
Through control points at railway <sup>(3)</sup>	(2.5)	(7.7)	(1.6)	(2.4)	(2.0)	(-0.5)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 不包括被拒入境者及司機。

(1) Excluding refused landing passengers and drivers.

(2) 包括深圳灣(由2007年7月1日起投入服務)、落馬洲、文錦渡及沙頭角管制站。

(2) Including Shenzhen Bay (commenced operation as from 1 July 2007), Lok Ma Chau, Man Kam To and Sha Tau Kok Control Points.

(3) 包括落馬洲支線(由2007年8月15日起投入服務)、紅磡及羅湖管制站。

(3) Including Lok Ma Chau Spur Line (commenced operation as from 15 August 2007), Hung Hom and Lo Wu Control Points.

**表 7.4 經陸路進出香港的貨物**  
**Table 7.4 Inward and outward movements of cargo by land**

	2006	2012	2013	2014	2015	2016
						千公噸 Thousand tonnes
進出香港的貨物總計	37 504	26 215	25 557	24 209	22 844 *	21 886
Total movements of cargo	(-3.7)	(-1.9)	(-2.5)	(-5.3)	(-5.6) *	(-4.2)
卸下	20 815	15 978	15 655	15 019	14 469 *	13 985
Discharged	(-1.5)	(0.5)	(-2.0)	(-4.1)	(-3.7) *	(-3.3)
道路運輸	20 660	15 978	15 655	15 019	14 469 *	13 985
By road	(-1.5)	(0.5)	(-2.0)	(-4.1)	(-3.7) *	(-3.3)
鐵路運輸 <sup>(1), (2)</sup>	155	-	-	-	-	-
By rail <sup>(1), (2)</sup>	(-6.6)	(-)	(-)	(-)	(-)	(-)
裝上	16 689	10 237	9 902	9 191	8 375 *	7 901
Loaded	(-6.3)	(-5.3)	(-3.3)	(-7.2)	(-8.9) *	(-5.7)
道路運輸	16 660	10 237	9 902	9 191	8 375 *	7 901
By road	(-6.2)	(-5.3)	(-3.3)	(-7.2)	(-8.9) *	(-5.7)
鐵路運輸 <sup>(1), (2)</sup>	29	-	-	-	-	-
By rail <sup>(1), (2)</sup>	(-40.8)	(-)	(-)	(-)	(-)	(-)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 不包括牲畜。

(1) Excluding livestock.

(2) 鐵路貨運列車服務已於2010年6月16日起停止運作。

(2) Railway cargo train service was ceased from 16 June 2010.

**表 7.5 進出香港的車輛**  
**Table 7.5 Inward and outward movements of motor vehicles**

	2006	2012	2013	2014	2015	2016
						千架次 Thousands
進出香港的車輛總計	15 200	15 533	15 544	15 211	15 154	15 492
Total movements of motor vehicles	(2.1)	(-0.5)	(0.1)	(-2.1)	(-0.4)	(2.2)
貨運車輛 <sup>(1)</sup>	9 874	7 671	7 560	7 225	6 959	6 961
Goods vehicles <sup>(1)</sup>	(-1.4)	(-2.5)	(-1.5)	(-4.4)	(-3.7)	(#)
客運車輛 <sup>(2)</sup>	5 327	7 861	7 985	7 987	8 194	8 531
Passenger vehicles <sup>(2)</sup>	(9.4)	(1.5)	(1.6)	(#)	(2.6)	(4.1)
抵港	7 594	7 775	7 774	7 610	7 582	7 748
Inward movements	(2.2)	(-0.4)	(#)	(-2.1)	(-0.4)	(2.2)
貨運車輛 <sup>(1)</sup>	4 930	3 836	3 781	3 615	3 482	3 483
Goods vehicles <sup>(1)</sup>	(-1.4)	(-2.4)	(-1.4)	(-4.4)	(-3.7)	(#)
客運車輛 <sup>(2)</sup>	2 665	3 940	3 993	3 995	4 100	4 265
Passenger vehicles <sup>(2)</sup>	(9.6)	(1.6)	(1.3)	(0.1)	(2.6)	(4.0)
離港	7 606	7 757	7 770	7 602	7 571	7 743
Outward movements	(2.1)	(-0.6)	(0.2)	(-2.2)	(-0.4)	(2.3)
貨運車輛 <sup>(1)</sup>	4 944	3 836	3 779	3 610	3 477	3 477
Goods vehicles <sup>(1)</sup>	(-1.4)	(-2.5)	(-1.5)	(-4.5)	(-3.7)	(#)
客運車輛 <sup>(2)</sup>	2 662	3 922	3 992	3 992	4 094	4 266
Passenger vehicles <sup>(2)</sup>	(9.1)	(1.4)	(1.8)	(#)	(2.6)	(4.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 貨運車輛包括輕型貨運車輛、中型貨運車輛、貨櫃車、泥頭車、油缸車及掛有T牌的車輛。

(1) Goods vehicles include light goods vehicles, medium goods vehicles, container trucks, dump trucks, oil tanker vehicles and T-plate vehicles.

(2) 客運車輛包括旅遊巴士、穿梭巴士、私家車及出租汽車。

(2) Passenger vehicles include coaches, shuttle buses, private cars and hire cars.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 7.6 進出香港的火車**  
**Table 7.6 Inward and outward movements of trains**

	2006	2012	2013	2014	2015	2016
貨運火車(載有貨物車卡) <sup>(1)</sup>	10 147	-	-	-	-	-
Cargo trains (number of laden wagons) <sup>(1)</sup>	(-10.7)	(-)	(-)	(-)	(-)	(-)
抵港	6 108	-	-	-	-	-
Arrivals	(-15.4)	(-)	(-)	(-)	(-)	(-)
離港	4 039	-	-	-	-	-
Departures	(-2.6)	(-)	(-)	(-)	(-)	(-)
客運火車(班次)	9 473	9 514	9 477	9 478	9 486	9 454
Passenger trains (numbers)	(0.1)	(0.3)	(-0.4)	(#)	(0.1)	(-0.3)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 鐵路貨運列車服務已於2010年6月16日起停止運作。

(1) Railway cargo train service was ceased from 16 June 2010.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

**表 7.7 車輛牌照及道路統計數字**  
**Table 7.7 Vehicle licence and road statistics**

	2006	2012	2013	2014	2015	2016
領牌車輛數目	552 980	653 010	680 914	699 540	728 263	745 677
Number of vehicles licensed	(2.3)	(3.6)	(4.3)	(2.7)	(4.1)	(2.4)
電單車 (包括機動三輪車)	35 920	39 741	41 766	44 437	47 759	50 227
Motorcycles (including motor tricycles)	(5.6)	(2.9)	(5.1)	(6.4)	(7.5)	(5.2)
私家車	360 427	454 697	475 752	495 038	521 852	536 025
Private cars	(2.8)	(4.6)	(4.6)	(4.1)	(5.4)	(2.7)
的士	18 031	18 131	18 083	18 066	18 118	18 152
Taxis	(0.1)	(#)	(-0.3)	(-0.1)	(0.3)	(0.2)
公共巴士	12 753	12 700	12 781	12 843	12 881	12 925
Public buses	(-0.3)	(-0.7)	(0.6)	(0.5)	(0.3)	(0.3)
私家巴士	472	544	572	582	610	646
Private buses	(-1.0)	(10.3)	(5.1)	(1.7)	(4.8)	(5.9)
公共小巴	4 349	4 347	4 346	4 345	4 344	4 347
Public light buses	(#)	(#)	(#)	(#)	(#)	(0.1)
私家小巴	1 871	2 439	2 757	2 995	3 066	3 102
Private light buses	(0.8)	(10.9)	(13.0)	(8.6)	(2.4)	(1.2)
貨車	111 726	112 721	116 996	113 415	111 830	112 352
Goods vehicles	(0.7)	(1.4)	(3.8)	(-3.1)	(-1.4)	(0.5)
特別用途車輛	1 023	1 450	1 556	1 530	1 552	1 614
Special purpose vehicles	(2.9)	(3.1)	(7.3)	(-1.7)	(1.4)	(4.0)
政府車輛 <sup>(1)</sup>	6 408	6 240	6 305	6 289	6 251	6 287
Government vehicles <sup>(1)</sup>	(0.2)	(-0.9)	(1.0)	(-0.3)	(-0.6)	(0.6)
正式駕駛執照數目 <sup>(2)</sup>	4 801 834	4 966 069	5 118 909	5 254 613	5 398 413	5 515 743
Number of full driving licences <sup>(2)</sup>	(2.8)	(3.6)	(3.1)	(2.7)	(2.7)	(2.2)
道路總長度 <sup>(3)</sup> (米)	1 983 575	2 090 406	2 092 787	2 098 819	2 101 458	2 106 923
Total public road length <sup>(3)</sup> (metres)	(1.4)	(0.2)	(0.1)	(0.3)	(0.1)	(0.3)
按每百名人口計算的道路總長度(米)	28.7	29.1	29.0	28.9	28.7	28.6
Length of public roads per 100 population (metres)	(0.4)	(-0.7)	(-0.5)	(-0.3)	(-0.7)	(-0.6)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 不包括軍用車輛。

(1) Excluding military vehicles.

(2) 數字指年底時所有車輛種類的有效正式駕駛執照總數(不包括學習及暫准駕駛執照)。

(2) Figures denote the total number of valid full driving licences (i.e. excluding learner's and probationary driving licences) for all classes of vehicle as at end of respective year.

(3) 數字指經路政署保養的道路總長度。

(3) Figures denote length of public roads maintained by Highways Department.

# 表示變動百分率在 ±0.05% 以內。

# Denotes change within ±0.05%.

**表 7.8 陸路運輸設備的進口及出口**  
**Table 7.8 Imports and exports of land transport equipment**

	2006	2012	2013	2014	2015	百萬元 \$ million 2016
進口	20,282	31,437	31,238	36,414	36,895	31,289
Imports	(0.8)	(-1.1)	(-0.6)	(16.6)	(1.3)	(-15.2)
整體出口	10,471	11,156	11,199	12,631	10,813	9,826
Total exports	(-18.2)	(-5.1)	(0.4)	(12.8)	(-14.4)	(-9.1)
港產品出口	2	§	§	53	117	67
Domestic exports	(-35.9)	(132.0)	(-11.0)	(**)	(119.8)	(-42.7)
轉口	10,469	11,156	11,198	12,578	10,696	9,759
Re-exports	(-18.2)	(-5.1)	(0.4)	(12.3)	(-15.0)	(-8.8)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

§ 少於50萬元。

§ Less than \$500,000.

\*\* 代表增幅大於 999.9%

\*\* Denotes increase over 999.9%

**表 7.9 陸路運輸服務業的選定最新統計數字**  
**Table 7.9 Selected up-to-date statistics on land transport services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
<b>整體陸路運輸業</b>						
<b>For the entire land transport industry</b>						
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	149.6	162.3	151.1	152.5	156.2	163.4
<b>公共巴士、電車及鐵路運輸、停車場及汽車隧道等服務</b>						
<b>For motor buses, tramways and railways, car parks and vehicular tunnels services only</b>						
機構單位數目 Number of establishments	3 553	3 476	3 394	3 399	3 390	3 367
就業人數 Number of persons engaged	57 231	57 479	57 256	57 347	57 383	57 270
每日乘搭陸路公共交通工具的平均人次 (千次) Average daily public land transport passenger journeys (thousands)	12 485	12 705	12 220	12 365	12 527 *	12 725
鐵路 Railways	5 349	5 479	5 271	5 267	5 372	5 543
專營巴士 Franchised buses	3 911	4 003	3 848	3 942	3 999	4 040
公共小巴 Public light buses	1 876	1 881	1 815	1 848	1 840	1 834
的士 Taxis	976	962	922	936	943 *	929
居民巴士 Residents' services	238	237	230	234	236	237
港鐵巴士 (新界西北) MTR buses (Northwest New Territories)	136	142	134	138	136	142

表 7.9 (續)

陸路運輸服務業的選定最新統計數字

Table 7.9 (Cont'd)

Selected up-to-date statistics on land transport services

	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
經陸路進出香港的乘客人數 (千次)	55 437	56 744	53 809	54 303	55 458	57 753
Inward and outward movements of passengers by land (thousands)						
抵港	28 061	28 525	26 983	27 376	28 046	29 069
Arrivals						
經車輛管制站	9 570	9 575	9 025	9 312	9 549	9 901
Through vehicular control points						
經鐵路沿線管制站	18 491	18 950	17 958	18 063	18 497	19 168
Through control points at railway						
離港	27 377	28 219	26 826	26 927	27 411	28 684
Departures						
經車輛管制站	8 672	8 922	8 583	8 616	8 628	9 134
Through vehicular control points						
經鐵路沿線管制站	18 705	19 298	18 243	18 312	18 783	19 550
Through control points at railway						
經道路進出香港的貨物 (千公噸)	6 028	5 760	4 851	5 553	5 781	5 702
Inward and outward movements of cargo by road (thousand tonnes)						
卸下	3 855	3 718	3 069	3 500	3 727	3 690
Discharged						
裝上	2 172	2 042	1 782	2 053	2 054	2 013
Loaded						
進出香港的火車						
Inward and outward movements of trains						
客運火車 (班次)	2 392	2 392	2 364	2 366	2 360	2 364
Passenger trains (numbers)						

表 7.9 (續)

陸路運輸服務業的選定最新統計數字

Table 7.9 (Cont'd)

Selected up-to-date statistics on land transport services

	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
進出香港的車輛 (千架次)	3 897	3 902	3 570	3 852	3 991	4 078
Inward and outward movements of motor vehicles (thousands)						
貨運車輛	1 832	1 795	1 530	1 716	1 826	1 889
Goods vehicles						
客運車輛	2 065	2 107	2 041	2 135	2 165	2 189
Passenger vehicles						
抵港	1 951	1 952	1 786	1 926	1 996	2 040
Inward movements						
貨運車輛	917	898	765	859	914	945
Goods vehicles						
客運車輛	1 034	1 053	1 021	1 067	1 082	1 095
Passenger vehicles						
離港	1 946	1 950	1 784	1 926	1 995	2 038
Outward movements						
貨運車輛	915	897	765	857	912	943
Goods vehicles						
客運車輛	1 032	1 053	1 020	1 068	1 083	1 095
Passenger vehicles						

表 7.9 (續)

陸路運輸服務業的選定最新統計數字

Table 7.9 (Cont'd)

Selected up-to-date statistics on land transport services

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
領牌車輛數目 Number of vehicles licensed	720 663	728 263	732 495	737 312	741 324	745 677
電單車 (包括機動三輪車) Motorcycles (including motor tricycles)	47 032	47 759	48 020	49 098	49 685	50 227
私家車 Private cars	514 328	521 852	525 193	528 849	532 137	536 025
的士 Taxis	18 078	18 118	18 133	18 156	18 150	18 152
公共巴士 Public buses	12 832	12 881	12 848	12 772	12 901	12 925
私家巴士 Private buses	596	610	614	621	633	646
公共小巴 Public light buses	4 346	4 344	4 344	4 343	4 348	4 347
私家小巴 Private light buses	3 086	3 066	3 071	3 075	3 098	3 102
貨車 Goods vehicles	112 548	111 830	112 386	112 491	112 439	112 352
特別用途車輛 Special purpose vehicles	1 554	1 552	1 562	1 563	1 608	1 614
政府車輛 Government vehicles	6 263	6 251	6 324	6 344	6 325	6 287
道路總長度(米) Total public road length (metres)	2 100 425	2 101 458	2 101 458	2 101 674	2 101 726	2 106 923
陸路運輸設備的進口及出口 (百萬元) Imports and exports of land transport equipment (\$ million)						
進口 Imports	9,791	10,023	7,408	8,132	8,601	7,147
整體出口 Total exports	2,727	2,669	2,390	2,462	2,180	2,794
港產品出口 Domestic exports	30	23	14	17	15	21
轉口 Re-exports	2,697	2,646	2,376	2,446	2,165	2,772

## 資料來源

表	資料來源
7.1	政府統計處 就業統計及機構記錄組；  商業服務統計組； 國民收入統計組(二)一
7.2	運輸署
7.3	入境事務處
7.4	政府統計處 貿易資料處理組；  香港海關； 香港鐵路有限公司
7.5	香港海關
7.6	香港鐵路有限公司
7.7	運輸署； 路政署
7.8	政府統計處 貿易統計科(一)

## 其他有關刊物

本地生產總值

香港統計年刊

香港統計月刊

運輸、倉庫及速遞服務業的業務表現及營運特色的主要統計數字

交通運輸資料月報，運輸署編製

服務行業按季業務收益指數

就業及空缺按季統計報告

## Data sources

Table	Sources
7.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
7.2	Transport Department
7.3	Immigration Department
7.4	Census and Statistics Department Trade Statistics Processing Section;  Customs and Excise Department; MTR Corporation Limited
7.5	Customs and Excise Department
7.6	MTR Corporation Limited
7.7	Transport Department; Highways Department
7.8	Census and Statistics Department Trade Statistics Branch (1)

## Further references

*Gross Domestic Product*

*Hong Kong Annual Digest of Statistics*

*Hong Kong Monthly Digest of Statistics*

*Key Statistics on Business Performance and Operating Characteristics of the Transportation, Storage and Courier Services Sector*

*Monthly Traffic and Transport Digest*, published by the Transport Department

*Quarterly Business Receipts Indices for Service Industries*

*Quarterly Report of Employment and Vacancies Statistics*

# 8 電影、錄像及電視節目製作活動服務業

## Motion Picture, Video and Television Programme Production Activities

### 概要

電影、錄像及電視節目製作活動服務業在香港的文化及創意產業中佔着重要的地位。

2016年，從事電影、錄像及電視節目製作活動服務業的機構單位約1 920間，就業人數約8 720人。這些機構單位包括製作、後期製作或發行電影、錄像及電視節目的公司，及電影放映公司。

2015年，電影、錄像及電視節目製作活動服務業為香港帶來24億元的增加價值，佔香港本地生產總值的0.1%。

2016年，影碟及其他已錄製的磁帶產品進口總值約為1.25億元，較2015年上升17.4%。相應的整體出口總值則為1.53億元，較2015年下跌1.0%。按出口類別進一步分析，港產品出口總值為0.34億元，轉口總值為1.18億元，較2015年分別下跌52.9%及上升45.7%。

《內地與香港關於建立更緊密經貿關係的安排》自2003年6月實施至今，為電影、錄像及電視節目製作活動服務業的營運者提供更多有利條件開拓內地市場。

### Highlights

Motion picture, video and television programme production activities occupy an important position among Hong Kong's cultural and creative industries.

In 2016, there were 1 920 establishments engaging about 8 720 persons in the motion picture, video and television programme production activities. These included companies engaged in production, post-production or distribution of motion picture, video and television programmes as well as in motion picture projection.

In 2015, the motion picture, video and television programme production activities generated value added of \$2.4 billion, or 0.1% of Hong Kong's Gross Domestic Product.

In 2016, about \$125 million worth of video discs and other recorded magnetic tapes were imported, representing an increase of 17.4% compared with 2015. The corresponding value of total exports was \$153 million, decreased by 1.0% compared with 2015. Further analysed by type of exports, the value of domestic exports was \$34 million and the value of re-exports was \$118 million, representing a decrease of 52.9% and an increase of 45.7% respectively when compared with 2015.

The implementation of the "Closer Economic Partnership Arrangement" since June 2003 has opened up more opportunities for operators engaged in the motion picture, video and television programme production activities to enter the Mainland market.

香港的住宅樓宇可免費接收本地免費電視節目服務。香港現有 3 家本地免費電視廣播機構。

在發展數碼地面電視方面，地面電視廣播機構由 2007 年 12 月 31 日起推出數碼地面電視服務，並自此逐步完成共 29 個發射站的建造工程。至 2013 年 9 月，數碼地面電視已覆蓋全港不少於 99% 的住戶，與現有的模擬電視覆蓋範圍相若。

除免費電視以外，收費電視市亦為觀眾提供更多元化的電視節目。自 1993 年推出收費電視以來，持牌機構提供的電視節目頻道數目，已由最初的八條增至 2016 年的 400 條。由於市場競爭加劇，收費電視營辦商的服務水平亦不斷提高。現時所有收費電視平台已數碼化，部分營辦商亦已推出超高清電視，3D 立體電視及互動節目等嶄新服務。

香港致力發展為亞太地區的廣播樞紐。由於香港毗連內地，基礎設施優良，兼且享有言論自由和擁有大量人才，故此香港擁有優越條件安排衛星電視服務上傳至亞太地區廣播。現時，本港共有 17 家非本地電視節目服務持牌機構，為亞太地區提供超過 200 條衛星電視頻道。

Domestic free television programme services are available for reception by domestic premises free of charge in Hong Kong. There are three domestic free television broadcasters in Hong Kong.

In the development of Digital Terrestrial Television (DTT), the terrestrial broadcasters successfully launched DTT service on 31 December 2007. Since then, the terrestrial broadcasters have constructed a total of 29 transmitting stations by phases, bringing the overall DTT coverage to at least 99% of Hong Kong households by September 2013, which is on par with that of the existing analogue television broadcasting.

Besides free TV services, the pay TV services offer a diversity of television programming to the viewers. The number of pay TV channels provided by licensees has increased to around 400 in 2016 from only eight when pay TV was first launched in 1993. Pay TV operators are also providing better services as competition is growing rapidly. All the pay TV platforms are now fully digitised. Some operators have launched innovative services such as ultra high-definition television, 3D and interactive programmes.

Hong Kong positions itself as the broadcasting hub of the Asia-Pacific region. It is also an ideal place for uplinking satellite television services to the Asia-Pacific region due to its proximity to the Mainland China, excellent infrastructure, freedom of speech and pool of talents. Currently, there are 17 non-domestic television programme service licensees providing over 200 satellite television channels for the Asia-Pacific region.

此外，政府採取「開放天空」的政策，香港市民可透過衛星電視共用天線系統及單一接收電視系統，免費接收由香港或其他地區上傳而無鎖碼的衛星電視頻道。香港現時有超過 400 條該類型的免費衛星電視頻道，約 900 000 個多層大廈單位可透過其大廈的衛星電視共用天線系統接收衛星電視頻道。一般而言，此類單位可接收約十條衛星電視頻道。

The Government adopts an "open sky" policy. Through satellite master antenna television (SMATV) and television receive only systems, Hong Kong people are able to receive free of charge unencrypted satellite television programme channels uplinked from Hong Kong and elsewhere. There are now over 400 such free-to-air satellite television channels available for reception in Hong Kong. About 900 000 premises in multi-storey buildings have access to satellite channels through their SMATV systems. Typically, they can receive about 10 satellite channels.

# 主要統計數字及統計圖

## Key statistics and charts

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

年 Year	電影、錄像及電視節目製作活動服務業 Motion picture, video and television programme production activities			
	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值 Value added	業務收益指數 <sup>(2)</sup> Business receipts index (2008=100) <sup>(2)</sup>
2006	1 196	6 518	1,812*	95.0
2012	1 671	7 895	2,522	78.7
2013	1 771	8 327	2,408	75.3
2014	1 811	8 393	2,265	66.5
2015	1 848	8 592	2,429	64.5
2016	1 923	8 724	N.A.	61.6

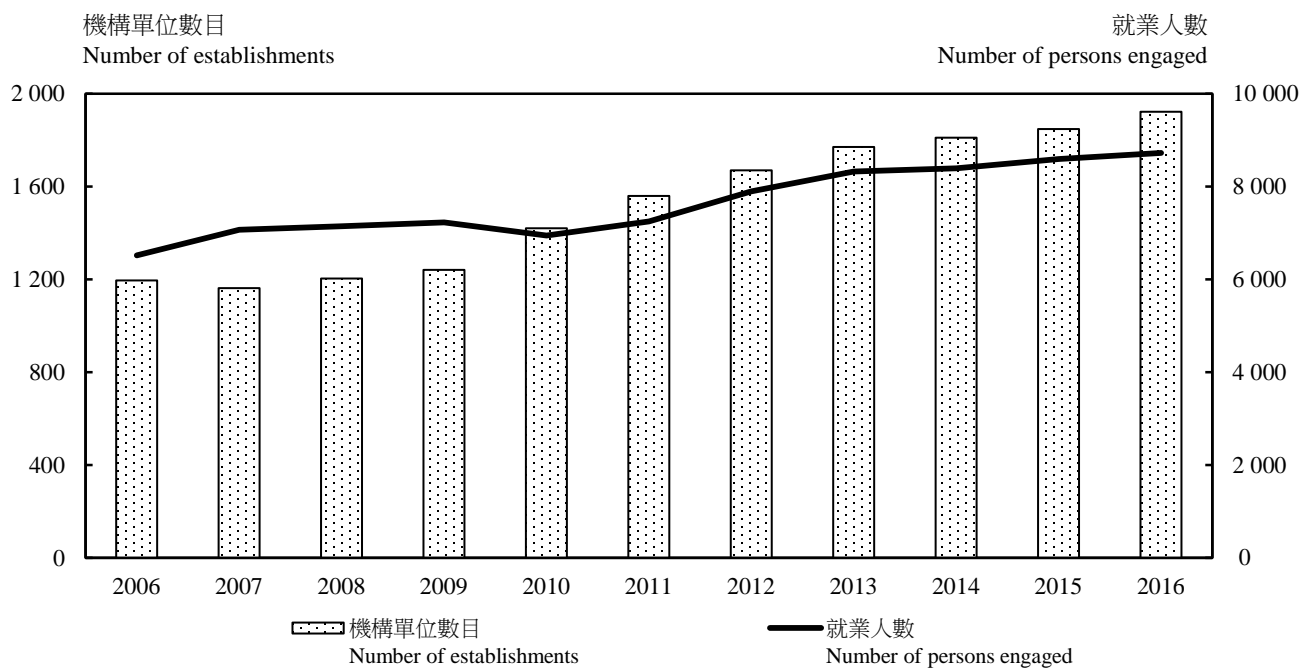
註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 統計數字不涵蓋電視節目活動。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) The statistics do not cover television programme activities.

**圖 8.1 電影、錄像及電視節目製作活動服務業的機構單位數目<sup>(1)</sup> 及就業人數<sup>(1)</sup>**  
**Chart 8.1 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the motion picture, video and television programme production activities**



註釋：(1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

## 概念及方法

所有公開上映的電影，必須送交電影、報刊及物品管理辦事處檢查。除電影預告、教育影片和文化影片外，所有擬在香港公開上映的電影會按電影三級制分級。

非作商業用途上映的電影佔評級電影的大部分，而一套電影亦可以不同版本多次送檢。

### 用語及定義

就編製統計數字而言，電影、錄像及電視節目製作活動服務業包括各種影片的製作，不論其是在戲院直接放映還是在電視上播放的影片、錄影帶、數碼視訊光碟或其他媒體（例如數碼傳送），亦包括如影片編輯、剪接、配音等輔助活動，以及向其他行業發行影片製作（錄影帶、數碼視訊光碟等）和放映這些影片。買賣這些影片發行權亦包括在此行業內。

**機構單位** 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

## Concepts and methods

All films released to the public must be submitted to the Office for Film, Newspaper and Article Administration for censorship. Except for film trailers, instructional films and cultural films, all films intended for public exhibition are classified according to the three-tier film classification system in Hong Kong.

Films for non-commercial exhibition constitute a major proportion of all the classified films. Multiple submissions for different versions of a single film are also possible.

### Terms and definitions

For statistical compilation purpose, the *motion picture, video and television programme production activities* cover production of theatrical and non-theatrical motion pictures whether on film, video tape, DVD or other media (such as digital distribution), for direct projection in theatres or for broadcasting on television; supporting activities such as film editing, cutting, dubbing etc.; distribution of film productions (video tapes, DVDs, etc.) to other industries as well as their projection. Buying and selling of motion picture or any other film production distribution rights is also included.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

就業人數包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

*本地生產總值* 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

*生產總額* 主要包括機構單位提供服務所收取的費用、佣金和其他服務費、轉售物品的毛利和租金收入。

*增加價值* 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

*Persons engaged include:*

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

*Gross output* comprises mainly receipts from services rendered in the form of fees, commissions and other service charges, margin on resale of goods and rentals received.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

由 2004 年至 2006 年，影碟及其他已錄製的磁帶的貿易統計數字包括影像光碟、數碼影碟；其他激光閱讀系統用的圓盤(不包括作重播聲音用或重播其他非影像信息用)；及闊度超過 6.5 毫米的磁帶的進口及出口貨值。由 2007 年起，影碟及其他已錄製的磁帶的貿易統計數字包括影像光碟、數碼影碟；及闊度超過 6.5 毫米的已錄製磁帶的進口及出口貨值。由 2007 年開始的貿易數字不可與較前年份的數字作直接比較。

From 2004 to 2006, *trade statistics on video discs and other recorded magnetic tapes* include imports and exports of video compact discs, digital video discs; other discs for laser reading systems (excluding those for reproducing sound or phenomenon other than image); and magnetic tapes of a width exceeding 6.5 mm. Starting from 2007, *trade statistics on video discs and other recorded magnetic tapes* include imports and exports of video compact discs, digital video discs; and recorded magnetic tapes of a width exceeding 6.5 mm. Trade figures since 2007 are not strictly comparable with figures in previous years.

# 統計表

## Statistical tables

**表 8.1** 電影、錄像及電視節目製作活動服務業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值

**Table 8.1** Number of establishments and persons engaged, business receipts index, gross output and value added of the motion picture, video and television programme production activities

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	1 196	1 671	1 771	1 811	1 848	1 923
Number of establishments <sup>(1)</sup>	(1.4)	(7.1)	(6.0)	(2.2)	(2.1)	(4.0)
就業人數 <sup>(1)</sup>	6 518	7 895	8 327	8 393	8 592	8 724
Number of persons engaged <sup>(1)</sup>	(4.0)	(8.9)	(5.5)	(0.8)	(2.4)	(1.5)
業務收益指數 (2008年=100) <sup>(2)</sup>	95.0	78.7	75.3	66.5	64.5	61.6
Business receipts index (Year 2008=100) <sup>(2)</sup>	(1.7)	(1.9)	(-4.3)	(-11.7)	(-3.1) *	(-4.5)
生產總額	5,964 *	7,504	7,339	7,311	8,215	N.A.
Gross output	(6.3)	(1.5)	(-2.2)	(-0.4)	(12.4)	(-)
增加價值	1,812 *	2,522	2,408	2,265	2,429	N.A.
Value added	(31.2) *	(28.0)	(-4.5)	(-5.9)	(7.2)	(-)
在以基本價格計算的本地生產總值內所佔比率 (百分比)	0.1	0.1	0.1	0.1	0.1	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	30.4	33.6	32.8	31.0	29.6	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

(2) 統計數字不涵蓋電視節目活動。

(2) The statistics do not cover television programme activities.

表 8.2 影碟及其他已錄製的磁帶的進口及出口<sup>(1)</sup>

Table 8.2 Imports and exports of video discs and other recorded magnetic tapes<sup>(1)</sup>

	2006	2012	2013	2014	2015	2016
進口	1127	143	139	158	107	125
Imports	(38.4)	(-41.5)	(-3.3)	(14.3)	(-32.6)	(17.4)
整體出口	1427	206	412	551	154	153
Total exports	(46.8)	(-28.4)	(99.4)	(33.9)	(-72.0)	(-1.0)
港產品出口	465	103	92	108	73	34
Domestic exports	(65.0)	(-18.4)	(-10.8)	(16.8)	(-32.2)	(-52.9)
轉口	962	103	320	444	81	118
Re-exports	(39.3)	(-36.1)	(209.6)	(38.9)	(-81.7)	(45.7)

百萬元  
\$ million

註釋：括號內數字是與前次調查數字比較的變動百分率。

- (1) 由2007年起，影碟及其他已錄製的磁帶的涵蓋範圍已作修訂。由2007年起的貿易數字不可與較前年份的數字作直接比較。

Notes: Figures in brackets are percentage changes over the previous survey.

- (1) As from 2007, the coverage of video discs and other recorded magnetic tapes has been revised. Trade figures since 2007 are not strictly comparable with figures in previous years.

**表 8.3 電影、錄像及電視節目製作活動服務業的選定最新統計數字**  
**Table 8.3 Selected up-to-date statistics on motion picture, video and television programme production activities**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目 Number of establishments	1 841	1 844	1 866	1 887	1 940	1 999
就業人數 Number of persons engaged	8 631	8 616	8 687	8 592	8 753	8 863
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	69.0	63.6	63.7	58.1	65.4 *	59.1
影碟及其他已錄製的磁帶的進口及出口 (百萬元) Imports and exports of video discs and other recorded magnetic tapes (\$ million)						
進口 Imports	25	28	29	38	37	21
整體出口 Total exports	32	50	32	41	48	31
港產品出口 Domestic exports	18	11	7	7	12	9
轉口 Re-exports	14	39	26	35	36	22

## 資料來源

表	資料來源
8.1	政府統計處 就業統計及機構記錄組；  商業服務統計組； 國民收入統計組(二)一
8.2	政府統計處 貿易統計科(一)

## 其他有關刊物

本地生產總值  
香港統計年刊  
香港統計月刊  
香港商品貿易統計  
服務行業按季業務收益指數  
  
就業及空缺按季統計報告

## Data sources

Table	Sources
8.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
8.2	Census and Statistics Department Trade Statistics Branch (1)

## Further references

*Gross Domestic Product*  
*Hong Kong Annual Digest of Statistics*  
*Hong Kong Monthly Digest of Statistics*  
*Hong Kong Merchandise Trade Statistics*  
*Quarterly Business Receipts Indices for Service  
Industries*  
*Quarterly Report of Employment and Vacancies  
Statistics*

# 9

## 專業、科學及技術服務業

# Professional, Scientific and Technical Services

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### 概要

香港商業得以運作暢順，並發展成為地區服務中心，實有賴卓越的專業、科學及技術服務。

2015年，專業、科學及技術服務業為本港帶來882億元的增加價值，佔香港本地生產總值的3.8%，並於2016年為約170 800人提供就業機會。

2016年，本港約有32 600間專業、科學及技術服務機構單位，包括5 460間會計、核數及簿記公司、2 550間律師行和大律師行及3 340間建築、測量及工程公司。

專業、科學及技術服務業於過去十年的發展甚為顯著。從2006至2016年間，註冊專業人士的總數亦顯著增加；例如會計師及律師的數目分別上升了55.3%及61.1%。

### Highlights

Excellent professional, scientific and technical services underpin the smooth operation of the business community and the development of Hong Kong into a regional services hub.

The professional, scientific and technical services industry generated value added of \$88.2 billion, or 3.8% of Hong Kong's Gross Domestic Product, in 2015 and provided job opportunities for about 170 800 persons in 2016.

In 2016, there were about 32 600 professional, scientific and technical services establishments, including 5 460 accounting, auditing and bookkeeping firms, 2 550 solicitor and barrister firms and 3 340 architectural, surveying and engineering firms.

The development of the professional, scientific and technical services industry over the past decade was quite remarkable. During 2006 to 2016, the total number of registered professionals also increased remarkably, for example, the number of certified public accountants and lawyers increased by 55.3% and 61.1% respectively.

## 主要統計數字及統計圖

### Key statistics and charts

年 Year	專業、科學及技術服務業 Professional, scientific and technical services			
	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值 (百萬元) Value added (\$ million)	業務收益指數 (2008=100)
2006	20 886	123 051	39,303*	83.4
2012	27 684	154 145	73,440	121.0
2013	29 482	160 330	76,507	129.7
2014	30 591	163 681	82,920	139.6
2015	31 982	167 680	88,218	146.9
2016	32 624	170 781	N.A.	151.7

年 Year	專業人士人數 Number of professional personnel				
	執業大律師 Practising barristers	律師 Solicitors	會計師 <sup>(2)</sup> Certified public accountants <sup>(2)</sup>	註冊建築師 <sup>(3)</sup> Registered architects <sup>(3)</sup>	香港工程師學會 法定會員 <sup>(3)</sup> Corporate Members of the Hong Kong Institution of Engineers <sup>(3)</sup>
2006	997	5 498	26 051	2 162	11 043
2012	1 174	7 483	34 424	2 736	13 464
2013	1 238	7 864	36 106	2 925	14 052
2014	1 275	8 279	37 803	3 058	14 487
2015	1 331	8 647	39 234	3 207	14 867
2016	1 386	9 076	40 462	3 343	15 296

註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 指該年度 10 月底的數字。

(3) 指該年度 3 月底的數字。

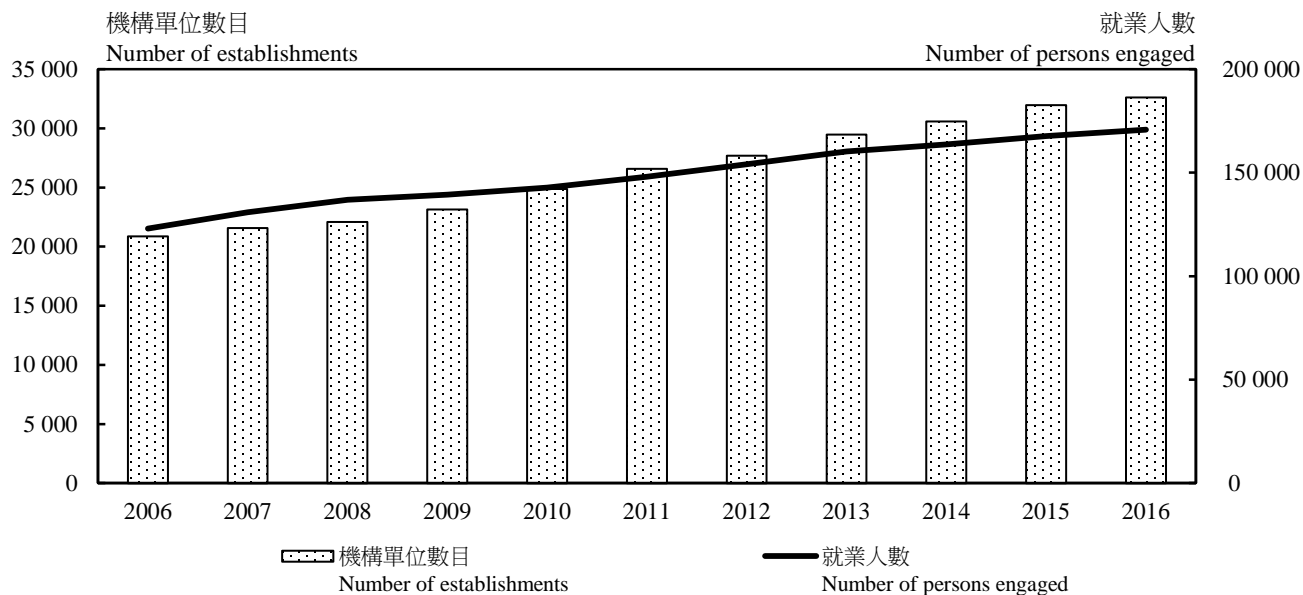
Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) Figures refer to end October of the corresponding year.

(3) Figures refer to end March of the corresponding year.

圖 9.1 專業、科學及技術服務業的機構單位數目<sup>(1)</sup>及就業人數<sup>(1)</sup>

Chart 9.1 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the professional, scientific and technical services

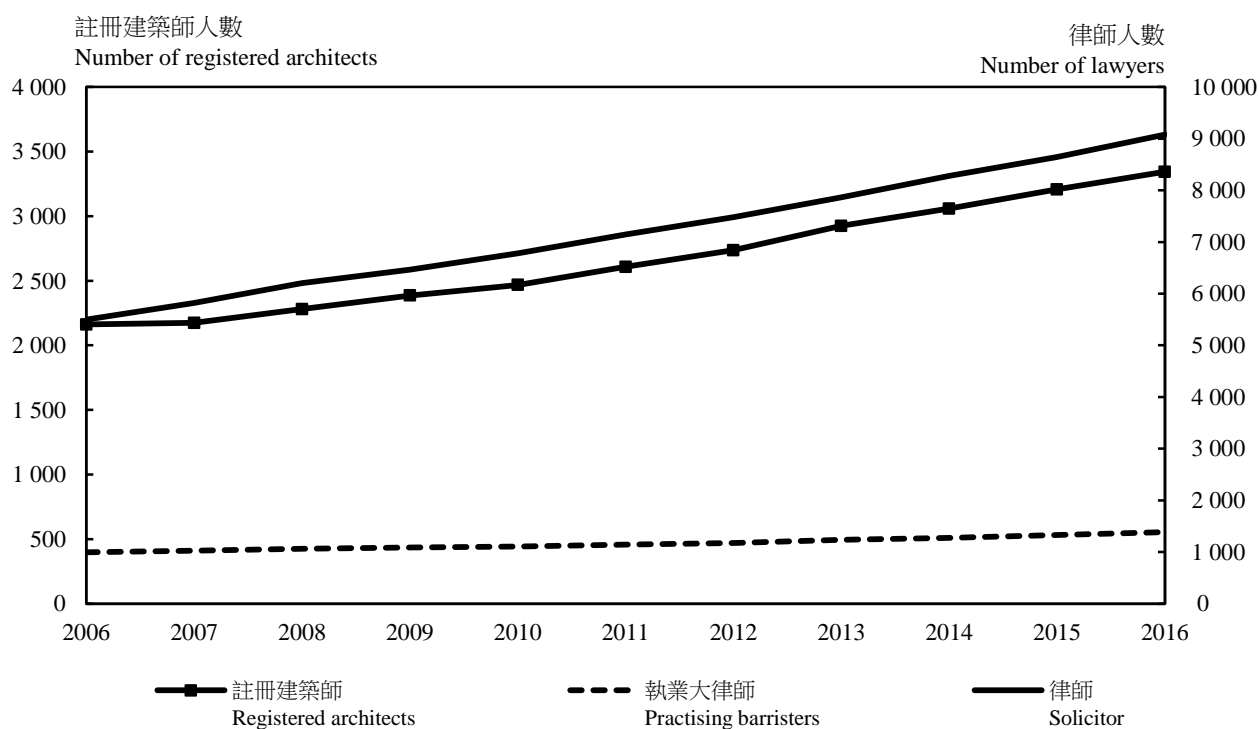


註釋：(1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

圖 9.2 註冊建築師人數<sup>(1)</sup>及律師人數

Chart 9.2 Number of registered architects<sup>(1)</sup> and lawyers

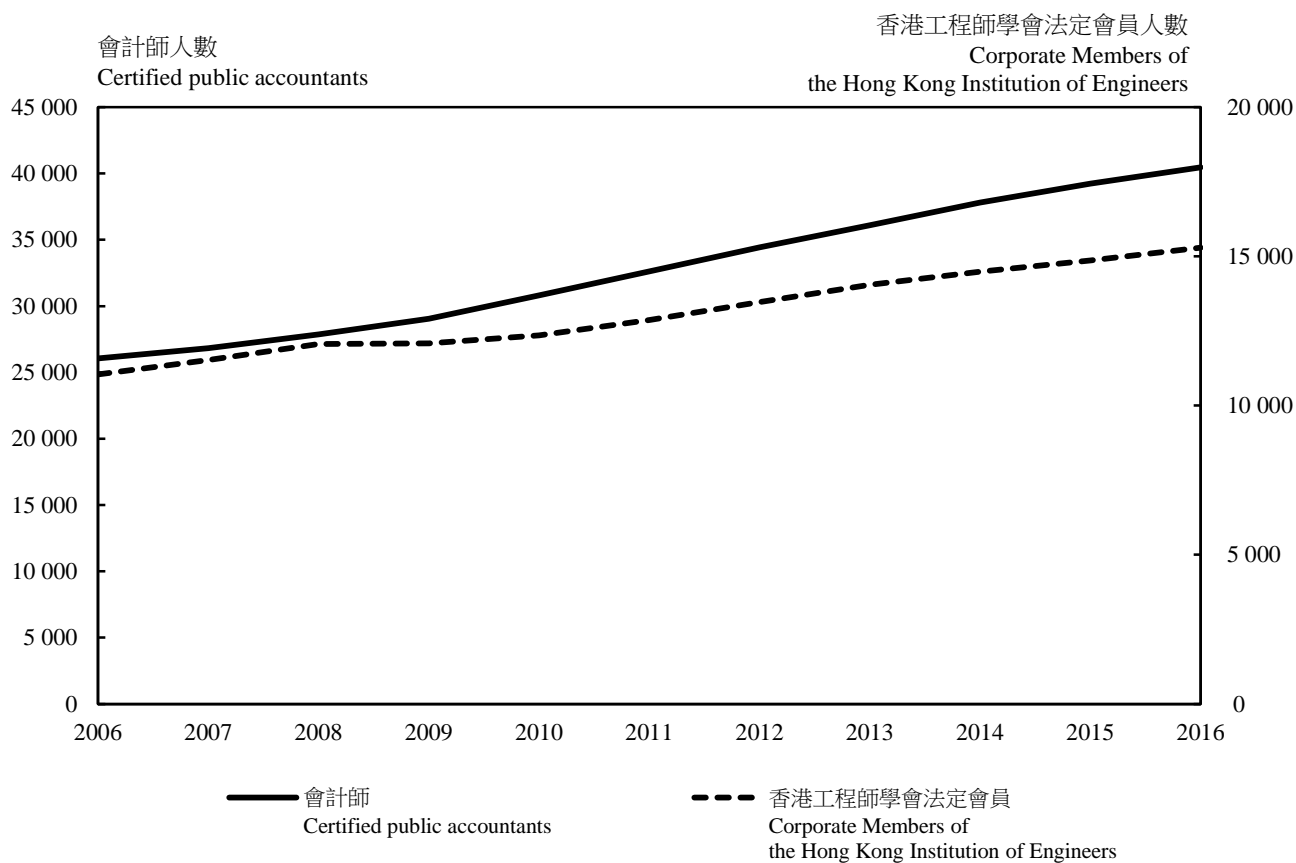


註釋：(1) 指該年度 3 月底的數字。

Note: (1) Figures refer to end March of the corresponding year.

圖 9.3 會計師人數<sup>(1)</sup> 及香港工程師學會法定會員人數<sup>(2)</sup>

Chart 9.3 Number of certified public accountants<sup>(1)</sup> and Corporate Members of the Hong Kong Institution of Engineers<sup>(2)</sup>



註釋: (1) 指該年度 10 月底的數字。

(2) 指該年度 3 月底的數字。

Notes: (1) Figures refer to end October of the corresponding year.

(2) Figures refer to end March of the corresponding year.

## 概念及方法

自 1990 年開始，所有建築師必須根據建築師註冊條例規定，向香港建築師學會註冊。

1975 年，香港工程師學會(學會)透過香港工程師學會條例成為法定團體。學會的法定會員乃專業工程師，如其符合工程師註冊條例中的相關資格，均可註冊為註冊專業工程師。而學會的法定會籍亦被香港特區政府及各機構廣泛確認為專業工程師的入職條件。

律師可分為大律師及律師，並根據法律執業者條例註冊。大律師受香港大律師公會監管，而律師則由香港律師會管制。

所有會計師都必須根據專業會計師條例規定，向香港會計師公會註冊。

### 用語及定義

就編製統計數字而言，專業、科學及技術服務業包括提供法律、會計、核數、簿記、廣告、專門設計、建築、測量及工程服務和商業管理及顧問服務的機構單位。

機構單位是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

## Concepts and methods

All *architects* must register with the Hong Kong Institute of Architects under the Architects Registration Ordinance starting from 1990.

The Hong Kong Institution of Engineers (HKIE) was established in 1975 under the HKIE Ordinance. Corporate Members of the HKIE are professional engineers who could become Registered Professional Engineers by meeting certain requirements in the Engineers Registration Ordinance. Corporate membership of the HKIE is widely recognised by the Government of the HKSAR and other employers as recruitment qualifications for professional *engineers*.

*Lawyers* comprise barristers and solicitors who are registered under the Legal Practitioners Ordinance. Barristers are monitored by the Hong Kong Bar Association while solicitors are regulated by the Law Society of Hong Kong.

All *certified public accountants* must register with the Hong Kong Institute of Certified Public Accountants under the Professional Accountants Ordinance.

### Terms and definitions

For statistical compilation purpose, the *professional, scientific and technical services* cover establishments rendering legal, accounting, auditing, bookkeeping, advertising, specialised design, architectural, surveying and engineering services as well as those engaged in business management and consultancy services.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

就業人數包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

*本地生產總值* 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

*生產總額* 包括機構單位提供服務所獲取的服務費用，佣金及其他收入。

*增加價值* 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

*Persons engaged include:*

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

*Gross output* comprises mainly receipts from services rendered in the form of fees, commissions and other service charges.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

# 統計表

## Statistical tables

**表 9.1** 專業、科學及技術服務業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值

**Table 9.1** Number of establishments and persons engaged, business receipts index, gross output and value added of the professional, scientific and technical services

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	20 886	27 684	29 482	30 591	31 982	32 624
Number of establishments <sup>(1)</sup>	(5.6)	(4.1)	(6.5)	(3.8)	(4.5)	(2.0)
就業人數 <sup>(1)</sup>	123 051	154 145	160 330	163 681	167 680	170 781
Number of persons engaged <sup>(1)</sup>	(5.1)	(4.1)	(4.0)	(2.1)	(2.4)	(1.8)
業務收益指數 (2008年=100)	83.4	121.0	129.7	139.6	146.9	151.7
Business receipts index (Year 2008=100)	(13.2)	(-0.5)	(7.2)	(7.6)	(5.3) *	(3.3)
生產總額	63,023 *	118,697	124,199	134,118	139,924	N.A.
Gross output	(10.7) *	(8.1)	(4.6)	(8.0)	(4.3)	(-)
增加價值	39,303 *	73,440	76,507	82,920	88,218	N.A.
Value added	(9.1) *	(8.9)	(4.2)	(8.4)	(6.4)	(-)
在以基本價格計算的本地生產總值內所佔比率 (百分比)	2.7	3.6	3.6	3.8	3.8	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	62.4 *	61.9	61.6	61.8	63.0	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

**表 9.2 法律服務**  
**Table 9.2 Legal services**

	2006	2012	2013	2014	2015	2016
律師人數	6 495	8 657	9 102	9 554	9 978	10 462
Number of lawyers	(-0.6)	(4.4)	(5.1)	(5.0)	(4.4)	(3.7)
執業大律師	997	1 174	1 238	1 275	1 331	1 386
Practising barristers	(5.8)	(2.5)	(5.5)	(3.0)	(4.4)	(4.1)
律師	5 498	7 483	7 864	8 279	8 647	9 076
Solicitors	(-1.7)	(4.7)	(5.1)	(5.3)	(4.4)	(5.0)
提供法律服務的機構單位數目 <sup>(1)</sup>	1 697	2 180	2 270	2 342	2 470	2 554
Number of establishments rendering legal services <sup>(1)</sup>	(5.2)	(3.0)	(4.1)	(3.2)	(5.5)	(3.4)
大律師	869	1 051	1 070	1 145	1 217	1 253
Barristers	(6.7)	(1.4)	(1.8)	(7.0)	(6.3)	(3.0)
律師	828	1 129	1 200	1 197	1 254	1 301
Solicitors	(3.7)	(4.5)	(6.3)	(-0.2)	(4.7)	(3.8)
送交本地法院的案件數目	555 520	523 533	503 503	478 081	464 769	478 141
Number of cases filed in local courts and tribunals	(10.2)	(9.8)	(-3.8)	(-5.0)	(-2.8)	(2.9)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

**表 9.3 會計服務**  
**Table 9.3 Accounting services**

	2006	2012	2013	2014	2015	2016
會計師人數 <sup>(1)</sup>	26 051	34 424	36 106	37 803	39 234	40 462
Number of certified public accountants <sup>(1)</sup>	(2.6)	(5.5)	(4.9)	(4.7)	(3.8)	(3.1)
提供會計、核數及簿記服務的機構單位數目 <sup>(2)</sup>	3 899	4 616	4 857	5 043	5 284	5 462
Number of establishments rendering accounting, auditing and bookkeeping services <sup>(2)</sup>	(3.1)	(2.8)	(5.2)	(3.8)	(4.8)	(3.4)
會計及核數	1 992	2 400	2 502	2 593	2 704	2 788
Accounting and auditing	(1.9)	(3.0)	(4.2)	(3.6)	(4.3)	(3.1)
簿記及一般會計	1 908	2 215	2 356	2 450	2 580	2 675
Bookkeeping and general accounting	(4.3)	(2.5)	(6.3)	(4.0)	(5.3)	(3.7)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 指該年度10月底的數字。

(1) Figures refer to end October of the corresponding year.

(2) 數字是該年內4季估計數字的平均數。

(2) Figures are averages of the 4 quarterly estimates of the year.

**表 9.4 建築及工程服務**  
**Table 9.4 Architectural and engineering services**

	2006	2012	2013	2014	2015	2016
註冊建築師人數 <sup>(1)</sup>	2 162	2 736	2 925	3 058	3 207	3 343
Number of registered architects <sup>(1)</sup>	(2.2)	(4.9)	(6.9)	(4.5)	(4.8)	(4.3)
香港工程師學會法定會員人數 <sup>(1)</sup>	11 043	13 464	14 052	14 487	14 867	15 296
Number of Corporate Members of the Hong Kong Institution of Engineers <sup>(1)</sup>	(2.9)	(4.6)	(4.4)	(3.1)	(2.6)	(2.9)
提供建築、測量及工程服務的機構單位數目 <sup>(2)</sup>	2 552	3 024	3 180	3 250	3 304	3 339
Number of establishments rendering architectural, surveying and engineering services <sup>(2)</sup>	(2.8)	(2.0)	(5.1)	(2.2)	(1.7)	(1.1)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 指該年度3月底的數字。

(1) Figures refer to end March of the corresponding year.

(2) 數字是該年內4季估計數字的平均數。

(2) Figures are averages of the 4 quarterly estimates of the year.

**表 9.5 專業、科學及技術服務業的選定最新統計數字**  
**Table 9.5 Selected up-to-date statistics on professional, scientific and technical services**

	2015	2015	2016	2016	2016	2016
	第3季	第4季	第1季	第2季	第3季	第4季
	Q3	Q4	Q1	Q2	Q3	Q4
機構單位數目	31 990	32 103	32 162	32 474	32 746	33 112
Number of establishments						
就業人數	167 845	168 676	168 881	169 993	171 254	172 997
Number of persons engaged						
業務收益指數 (2008年=100)	145.7	155.2	144.1	151.3	149.6 *	161.8
Business receipts index (Year 2008=100)						
會計師人數 <sup>(1)</sup>	39 096	39 202	39 702	40 034	40 341	40 448
Number of certified public accountants <sup>(1)</sup>						

註釋：(1) 指該季最後一日的數字。

Note: (1) Figures refer to the last day of the corresponding quarter.

## 資料來源

表	資料來源
9.1	政府統計處 就業統計及機構記錄組； 商業服務統計組； 國民收入統計組(二)一
9.2	香港大律師公會； 司法機構； 香港律師會； 政府統計處 就業統計及機構記錄組
9.3	香港會計師公會； 政府統計處 就業統計及機構記錄組
9.4	建築師註冊管理局； 香港工程師學會； 政府統計處 就業統計及機構記錄組

## 其他有關刊物

本地生產總值

香港統計年刊

香港司法機構年報，司法機構編製

香港統計月刊

資訊及通訊、金融及保險、專業及商用服務業  
的業務表現及營運特色的主要統計數字

服務行業按季業務收益指數

就業及空缺按季統計報告

## Data sources

Table	Sources
9.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
9.2	Hong Kong Bar Association; Judiciary; The Law Society of Hong Kong; Census and Statistics Department Employment Statistics and Central Register of Establishments Section
9.3	Hong Kong Institute of Certified Public Accountants; Census and Statistics Department Employment Statistics and Central Register of Establishments Section
9.4	Architects Registration Board; The Hong Kong Institution of Engineers; Census and Statistics Department Employment Statistics and Central Register of Establishments Section

## Further references

*Gross Domestic Product*

*Hong Kong Annual Digest of Statistics*

*Hong Kong Judiciary Annual Report*, published by the  
Judiciary

*Hong Kong Monthly Digest of Statistics*

*Key Statistics on Business Performance and Operating  
Characteristics of the Information and  
Communications, Financing and Insurance,  
Professional and Business Services Sectors*

*Quarterly Business Receipts Indices for Service  
Industries*

*Quarterly Report of Employment and Vacancies  
Statistics*

# 10 地產服務業

## Real Estate Services

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### 概要

2015 年，來自地產服務業的增加價值為 1,155 億元，佔該年香港本地生產總值的 5.0%。在 2016 年從事地產服務業的機構單位約 14 600 間，包括地產代理商，以及提供地產發展、租賃及保養管理服務的機構單位，就業人數達 126 700 人。

2016 年內約有 14 600 個新的私人住宅單位落成，較 2015 年上升 29.4%。至於公營房屋方面，香港房屋委員會及香港房屋協會在 2016 年共興建了 21 800 個租住單位，較 2015 年上升 114.4%。

2016 年，私人非住宅樓宇的落成量較 2015 年上升 23.8%。私人商業樓宇的供應量上升 80.9% 至 123 000 平方米。但私人寫字樓及廠房的供應量則分別下跌 7.3% 至 153 000 平方米及 42.9% 至 52 000 平方米。

### Highlights

Value added generated by the real estate services industry in 2015 was \$115.5 billion, contributing to 5.0% of Hong Kong's Gross Domestic Product in that year. Establishments engaged in the real estate services industry included real estate agencies and those providing real estate development, leasing and maintenance management services. About 14 600 establishments with 126 700 persons were engaged in rendering real estate services in 2016.

About 14 600 new private domestic units were completed in 2016, increased by 29.4% when compared with 2015. In the public sector, the Hong Kong Housing Authority and Hong Kong Housing Society built 21 800 rental flats in 2016, representing an increase of 114.4% when compared with 2015.

In 2016, completion of private non-domestic premises increased by 23.8% when compared with 2015. The supplies of private commercial premises increased by 80.9% to 123 000 square metres. However, the supply of private offices and factory premises decreased by 7.3% to 153 000 square metres and by 42.9% to 52 000 square metres respectively.

住宅物業市場於 2015 年年底及 2016 年年初短暫整固後，在供求情況仍然偏緊下於第 2 季回升，並在第 3 季轉趨亢奮。不過，政府在 11 月初推出最新一輪需求管理措施後，樓市顯著冷卻，交投活動變得非常淡靜，樓價升勢明顯放緩。整體樓價在 2016 年全年內累計上升 8%。2016 年全年合計，樓宇單位買賣合約總數較 2015 年下跌 4.1% 至 73 000 份，而買賣合約總值則較 2015 年下跌 2.9% 至 5,329 億元。

Following the brief consolidation in late 2015 and early 2016, the residential property market rebounded in the second quarter and turned exuberant in the third quarter amid a still tight demand-supply situation. Yet the market cooled down visibly after the Government introduced the latest round of demand-side management measure in early November, with trading activities turning very quiet and the upward momentum in flat prices moderating noticeably. Overall flat prices rose by a cumulative 8% during the full-year 2016. For 2016 as a whole, the total number of sale and purchase agreements for building units decreased by 4.1% over 2015 to 73 000, while the total considerations slightly decreased by 2.9% over 2015 to \$532.9 billion.

# 主要統計數字及統計圖

## Key statistics and charts

年 Year	地產服務業 Real estate services			
	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值 (百萬元) Value added (\$ million)	業務收益指數 <sup>(2)</sup> Business receipts index <sup>(2)</sup> (2008=100)
2006	9 483	96 777	63 464*	74.4
2012	13 236	121 969	116,880	135.5
2013	13 720	123 791	105,456	135.6
2014	13 778	124 633	110,114	158.6
2015	14 236	126 725	115,519	171.5
2016	14 595	126 733	N.A.	199.8

年 Year	物業轉讓契約總值 (百萬元) Considerations of assignments of properties (\$ million)	私人住宅單位總存量 <sup>(3), (4)</sup> (單位數目) Stock of private domestic units <sup>(3), (4)</sup> (number of units)	私人寫字樓總存量 (千平方米) Stock of private offices (thousand sq. m.)
2006	364,025	1 131 777*	9 813
2012	618,859	1 198 213	10 891
2013	597,775	1 205 083	10 983
2014	512,669	1 219 247	11 061
2015	650,691	1 229 525	11 283
2016	531,625	1 243 777	11 530

註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 不包括地產發展。

(3) 數字包括居屋／私人參建居屋／中等入息家庭房屋計劃／可租可買計劃／重建置業計劃／租置計劃／住宅發售計劃／夾心階層住屋計劃的已繳交補價的單位或居屋；以及第三期乙之前出售的單位。

(4) 數字已包括房屋協會完成的市值發展項目及市區更新項目單位，由差餉物業估價署提供。數字不包括村屋。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

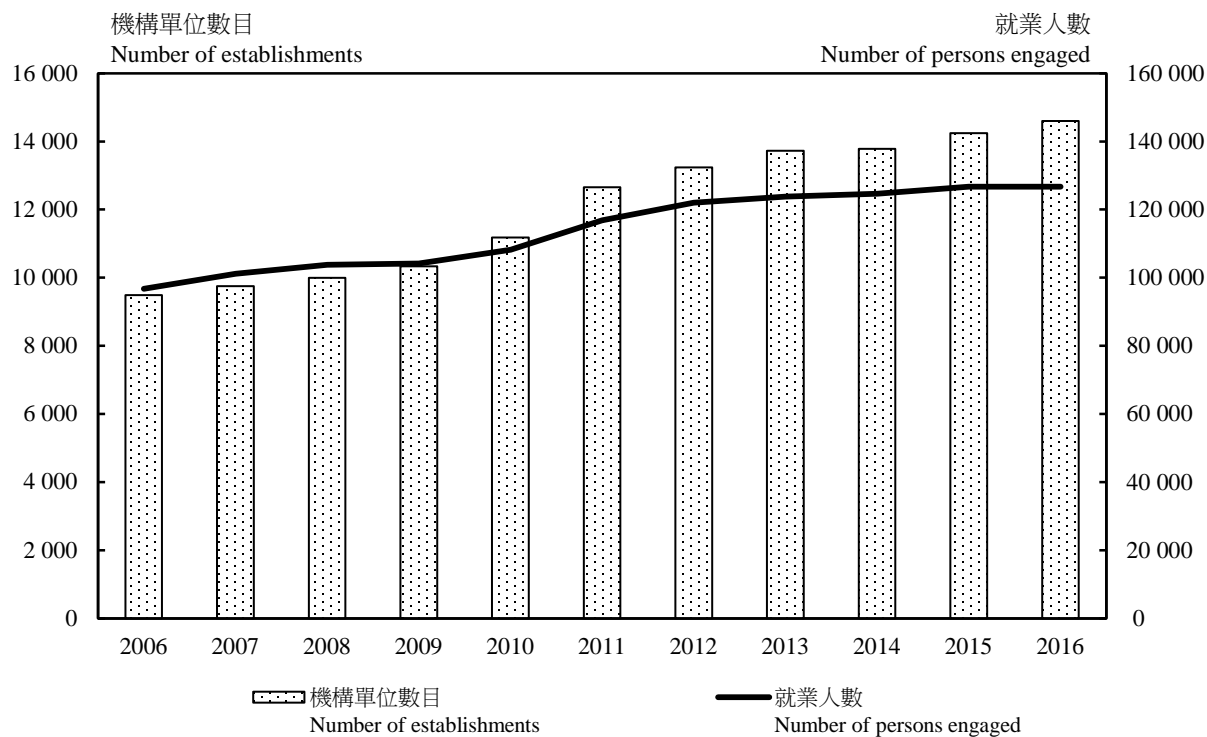
(2) Not including real estate development.

(3) Figures include HOS/PSPS/MIHS/BRO/MSS/TPS/FFSS/SCHS flats with premium paid and flats sold prior to HOS Phase 3B.

(4) Figures include flats completed by Housing Society under Full Market Value Developments and Urban Renewal Projects and are provided by the Rating and Valuation Department. Figures exclude village houses.

圖 10.1 地產服務業的機構單位數目<sup>(1)</sup>及就業人數<sup>(1)</sup>

Chart 10.1 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the real estate services

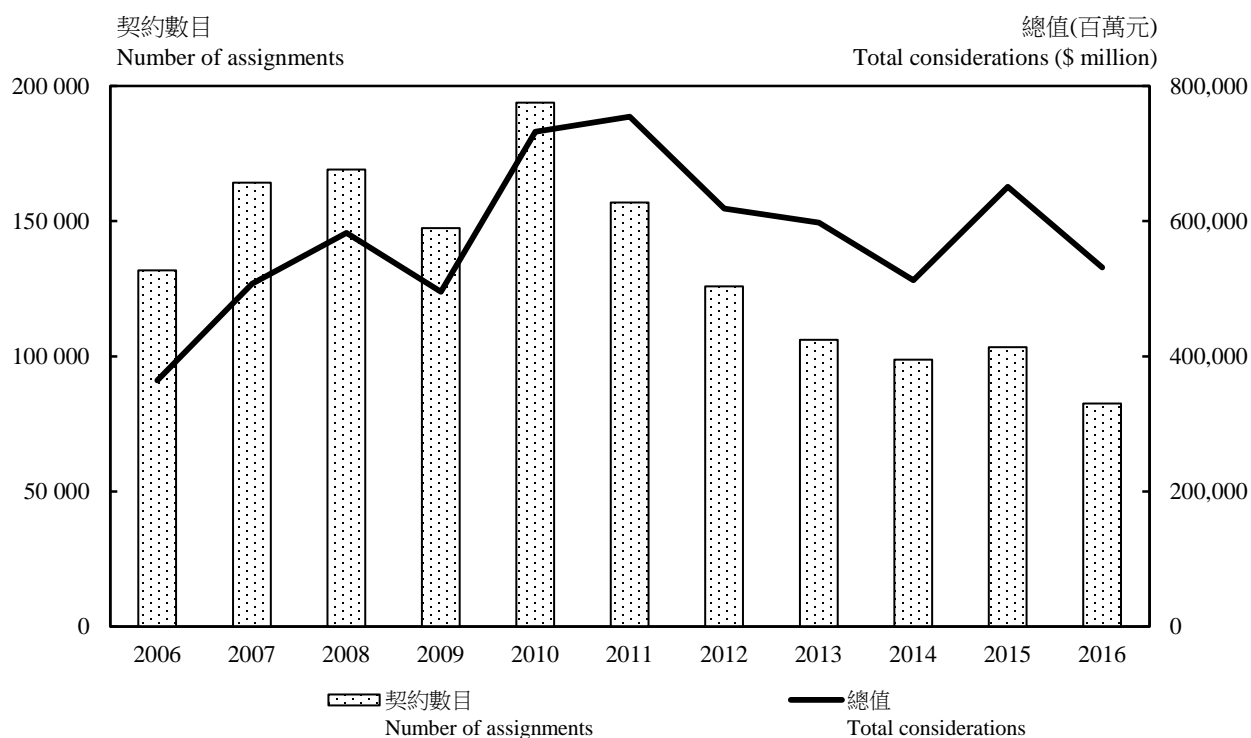


註釋：(1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

圖 10.2 物業轉讓契約的數目及涉及的總值

Chart 10.2 Number and total considerations of assignments of properties



## 概念及方法

### 用語及定義

就編製統計數字而言，*地產服務業* 包括提供地產發展、租賃、保養管理、經紀及代理服務的機構單位。

*機構單位* 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

*就業人數* 包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

*本地生產總值* 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

## Concepts and methods

### Terms and definitions

For statistical compilation purpose, the *real estate services* cover establishments rendering real estate development, leasing, maintenance management, brokerage and agency services.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

*Persons engaged* include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

地產發展商的生產總額包括物業發展毛利、服務收費，以及佣金和租金收入等。從事地產租賃、經紀及管理服務的公司的生產總額，相等於其收入，其中包括出租其公司所擁有的物業的租金收入、物業買賣中賺得的佣金，以及地產管理費及其他服務的收益。

增加價值是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

住宅單位是指各自設有專用的煮食設施和浴室（及／或廁所）的獨立居住單位。

公共租住單位落成量包括房屋委員會（房委會）及房屋協會（房協）的租住房屋建屋落成量。房委會租住房屋建屋落成量包括公共租住房屋（公屋）、中轉房屋和那些由居者有其屋計劃（居屋）轉作公屋的項目單位的落成量。那些由公屋轉作出售用途的可租可買計劃／重建置業計劃單位的落成量，則不包括在內。房協租住房屋建屋落成量包括租住房屋單位、長者安居樂住屋計劃下的出租單位及雋悅的只租不賣的非資助單位的落成量。

資助出售房屋單位建屋落成量包括房委會和房協的資助出售房屋單位建屋落成量。數字不包括市區重建局（市建局）於2015/16年度一次性提供的323個資助出售單位。

*Gross output* of the real estate developers comprises the margin on property development, service charges, commissions and rentals received, etc. For firms engaged in real estate leasing, brokerage and management services, their gross output corresponds to their receipts which comprise rental received from leased properties owned by these companies, commissions earned in respect of property transactions, real estate management fees and other service receipts.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

*Domestic units* are defined as independent dwellings with separate cooking facilities and bathroom (and/or lavatory).

*Completions of public rental flats* include the production of Housing Authority (HA) and Housing Society (HS) rental flats production. Production of HA rental flats production includes production of Public Rental Housing (PRH) flats, Interim Housing (IH) flats and flats of projects transferred from the Home Ownership Scheme (HOS) to PRH. Flats of projects built as rental housing but subsequently transferred to the Buy or Rent Option Scheme (BRO) / Mortgage Subsidy Scheme (MSS) housing are not included. Production of HS rental flats includes production of rental flats and Senior Citizen Residences Scheme (SEN) flats and The Tanner Hill.

*Completions of public subsidised sale flats* include the production of HA and HS subsidized sale flats. Figures do not include 323 flats provided by Urban Renewal Authority (URA) on a one-off basis in 2015/16.

房委會的資助出售單位建屋落成量包括居屋、私人參建居屋計劃（私人參建居屋）、中等入息家庭房屋計劃和可租可買計劃／重建置業計劃的落成量。房協出售資助房屋單位的建屋落成量包括住宅發售計劃、夾心階層住屋計劃和資助出售房屋項目的落成量。

由於宏觀經濟環境轉變，政府於 2002 年為房屋政策重新定位，決定停建及停售居屋／私人參建居屋／住宅發售計劃單位。當時正在興建而其後於 2002 年至 2004 年期間落成的居屋／私人參建居屋／住宅發售計劃單位，於 2007 年起才分批發售，統計這些單位時以其首次推售時間作為「落成時間」。

私人房屋建屋落成量 亦包括一個由剩餘私人參建居屋項目轉作私人房屋的項目。

公共租住單位存量 包括房委會的公屋單位及中轉房屋單位；以及房協的出租單位和長者安居樂計劃下的出租單位。

資助出售單位存量 包括房委會的租置計劃單位和居屋／私人參建居屋／中等入息家庭房屋計劃／可租可買計劃／重建置業計劃單位；以及房協的住宅發售計劃／夾心階層住屋計劃／資助出售房屋項目單位。數字不包括市建局於 2015/16 年度一次性提供的 323 個資助出售單位。

可在公開市場買賣的居屋／私人參建居屋／中等入息家庭房屋計劃／可租可買計劃／重建置業計劃／租置計劃／住宅發售計劃／夾心階層住屋計劃單位／資助出售房屋項目（即居屋第三期乙之前出售的單位或已繳交補價的單位）歸類為私人房屋，並不包括在資助出售單位內。

私人住宅單位存量 亦包括房協完成的市區改善計劃、市值發展項目及市區更新項目單位。

Production of HA subsidised sale flats includes the production of flats under the HOS, Private Sector Participation Scheme (PSPS), Middle Income Housing Scheme (MIHS) and BRO/MSS of the HA. Production of HS subsidised sale flats includes the production of flats under the Flat-For-Sale Scheme (FFSS), Sandwich Class Housing Scheme (SCHS) and Subsidised Sale Flats Projects (SSFP).

In the light of the changes in the macro-economic environment, the Government repositioned the housing policy and decided to cease the production and sale of HOS/PSPS/FFSS flats in 2002. The HOS/PSPS/FFSS flats being constructed and subsequently completed during the period from 2002 to 2004 were then put up for sale by phase as from 2007. The first time when these HOS/PSPS/FFSS flats were put up for sale was taken as the time of production.

*Private housing production* also includes the transfer of surplus flats under a PSPS project to private housing.

*Stock of public rental flats* includes PRH and IH flats of the HA; and rental flats and SEN flats of the HS.

*Stock of subsidised sale flats* includes flats under the Tenants Purchase Scheme (TPS) and the HOS/PSPS/MIHS/BRO/MSS of the HA; and flats under the FFSS/ SCHS/SSFP of the HS; The 323 flats provided by URA on a one-off basis in 2015/16 are not included.

HOS/PSPS/MIHS/BRO/MSS/TPS/FFSS/SCHS /SSFP flats that can be traded in the Open Market (i.e. flats sold prior to HOS Phase 3B or flats with premium paid) are classified as private housing and are excluded from subsidised sale flats.

*Stock of private flats* also includes flats completed by HS under the Urban Improvement Scheme and, Full Market Value Developments and Urban Renewal Projects.

非住宅樓宇的**面積**是指其「**內部樓面面積**」，量度範圍是有關單位牆壁（及／或與毗連單位的共用牆）向內的一面所圍繞的全部面積。

**寫字樓**包括商用樓宇內的物業，但不包括綜合用途樓宇內的非住宅用途單位。

**商業樓宇**包括零售業樓宇及其他設計或改建作商業用途的樓宇，但不包括專作寫字樓用途的樓宇，亦不包括車位。

**貨倉**包括設計或改建作倉庫或冷藏庫的樓宇及其附屬寫字樓，並包括位於貨櫃碼頭區內的樓宇。

**樓宇買賣合約**是指就將來出售或購買物業所訂的合約，該物業可以是一幢正在興建的樓宇或已落成的樓宇。

**樓宇轉讓契約**是指訂明不可分割業權（即樓宇單位）轉讓的文件。

*Floor area* for non-domestic accommodation is its 'internal floor area'. '*Internal floor area*' is defined as the area of all enclosed space of the unit measured to the internal face of enclosing external and/or party walls.

*Offices* comprise premises situated in buildings designed for commercial/business purposes. Excluded are non-domestic floors in composite buildings.

*Commercial premises* include retail premises and other premises designed or adapted for commercial use, with the exception of purpose-built offices. Car parking space is excluded.

*Storage premises* comprise premises designed or adapted for use as godowns or cold stores and include ancillary offices. Premises located within container terminals are included.

*Agreements for sale and purchase of building units* refer to agreements for future sale or purchase of property which may be a building under construction or a completed building.

*Assignments of building units* refer to documents which effect the transfer of ownership of property of undivided shares of a lot, i.e. building units.

# 統計表

## Statistical tables

**表 10.1 地產服務業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**  
**Table 10.1 Number of establishments and persons engaged, business receipts index, gross output and value added of the real estate services**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	9 483	13 236	13 720	13 778	14 236	14 595
Number of establishments <sup>(1)</sup>	(6.9)	(4.6)	(3.7)	(0.4)	(3.3)	(2.5)
就業人數 <sup>(1)</sup>	96 777	121 969	123 791	124 633	126 725	126 733
Number of persons engaged <sup>(1)</sup>	(5.1)	(4.3)	(1.5)	(0.7)	(1.7)	(#)
業務收益指數 (2008年=100) <sup>(2)</sup>	74.4	135.5	135.6	158.6	171.5	199.8
Business receipts index (Year 2008=100) <sup>(2)</sup>	(-0.3)	(11.8)	(0.1)	(17.0)	(8.1)	(16.5)
生產總額	106,227 *	184,881	177,885	185,248	193,635	N.A.
Gross output	(3.5)	(10.1)	(-3.8)	(4.1)	(4.5)	(-)
增加價值	63,464 *	116,880	105,456	110,114	115,519	N.A.
Value added	(3.7)	(10.2)	(-9.8)	(4.4)	(4.9)	(-)
在以基本價格計算的本地生產總值內所 佔比率(百分比)	4.3 *	5.8	5.0	5.0	5.0	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	59.7	63.2	59.3	59.4	59.7	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

(1) 數字是該年內4季估計數字的平均數。

(2) 不包括地產發展。

# 表示變動百分率在 ± 0.05% 以內。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) Figures are averages of the 4 quarterly estimates of the year.

(2) Not including real estate development.

# Denotes change within ± 0.05%.

**表 10.2 政府土地拍賣及批租**  
**Table 10.2 Disposals of government land**

	2006	2012	2013	2014	2015	2016
公開拍賣／投標 Public auction/tender						
面積 (平方米) Area (sq. m.)	34 197 (-9.2)	296 621 (14.5)	384 065 (29.5)	368 868 (-4.0)	209 231 (-43.3)	366 059 (75.0)
地價 (百萬元) Premium (\$ million)	7,064 (-43.5)	45,070 (-24.6)	64,991 (44.2)	51,691 (-20.5)	44,882 (-13.2)	84,755 (88.8)
私人協約方式批地 <sup>(1)</sup> Private treaty grant <sup>(1)</sup>						
面積 (平方米) Area (sq. m.)	547 930 (-47.3)	43 449 (-8.7)	39 759 (-8.5)	137 995 (247.1)	200 825 (45.5)	828 075 (312.3)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是根據在該時期達成協議的個案而計算。

(1) Figures are compiled according to transactions agreed during the period.

**表 10.3 按樓宇類別劃分的住宅單位落成量**  
**Table 10.3 Completions of domestic units by type of premises**

	2006	2012	2013	2014	2015	2016
所有住宅單位 All domestic units	21 009 * (-50.0) *	19 927 (-26.8)	29 152 (46.3)	21 353 (-26.8)	22 415 * (5.0) *	36 579 (63.2)
公營 Public	4 430 * (-82.1)	9 778 (-45.0)	20 898 (113.7)	5 634 (-73.0)	11 135 * (97.6) *	21 984 (97.4)
租住單位 <sup>(1)</sup> Rental flats <sup>(1)</sup>	4 430 * (-82.1)	9 778 (-45.0)	20 898 (113.7)	5 634 (-73.0)	10 147 (80.1)	21 755 (114.4)
資助出售單位 <sup>(1)</sup> Subsidised sale flats <sup>(1)</sup>	0 (-)	0 (-)	0 (-)	0 (-)	988 * (-)	229 (-76.8)
私人 <sup>(2)</sup> Private <sup>(2)</sup>	16 579 (-4.3)	10 149 (7.4)	8 254 (-18.7)	15 719 (90.4)	11 280 (-28.2)	14 595 (29.4)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字包括房屋協會的項目。

(1) Figures include Housing Society projects.

(2) 數字由差餉物業估價署提供。數字不包括村屋。

(2) Figures are available from Rating and Valuation Department. Figures exclude village houses.

**表 10.4 按類別劃分的私人非住宅樓宇落成量**  
**Table 10.4 Completions of private non-domestic premises by type**

	千平方米 Thousand sq. m.					
	2006	2012	2013	2014	2015	2016
所有私人非住宅樓宇	334	444	298	339	324	401
All private non-domestic premises	(106.2)	(32.9)	(-32.9)	(13.8)	(-4.4)	(23.8)
寫字樓	108	136	123	104	165	153
Offices	(217.6)	(-12.3)	(-9.6)	(-15.4)	(58.7)	(-7.3)
商業	183	90	38	57	68	123
Commercial	(64.9)	(114.3)	(-57.8)	(50.0)	(19.3)	(80.9)
廠房 <sup>(1)</sup>	16	94	137	98	91	52
Factory <sup>(1)</sup>	(300.0)	(46.9)	(45.7)	(-28.5)	(-7.1)	(-42.9)
貨倉	27	124	-	80	-	73
Storage	(107.7)	(69.9)	(-)	(-)	(-)	(-)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 包括分層工廠大廈、工貿大廈及特殊廠房。

(1) Including flatted factories, industrial/office premises and specialised factories.

**表 10.5 住宅單位總存量**  
**Table 10.5 Stock of domestic units**

	單位數目 Number of units					
	2006	2012	2013	2014	2015	2016
所有住宅單位	2 245 313 *	2 355 130	2 378 143	2 396 658	2 416 336	2 446 400
All domestic units	(1.0) *	(0.6)	(1.0)	(0.8)	(0.8)	(1.2)
公營	1 113 536 *	1 156 917	1 173 060	1 177 411	1 186 811	1 202 623
Public	(0.3) *	(0.5)	(1.4)	(0.4)	(0.8)	(1.3)
租住單位	715 703 *	766 294	780 260	782 448	788 773	803 411
Rental flats	(-0.6) *	(0.7)	(1.8)	(0.3)	(0.8)	(1.9)
資助出售單位	397 833 *	390 623	392 800	394 963	398 038	399 212
Subsidised sale flats	(1.9) *	(0.1)	(0.6)	(0.6)	(0.8)	(0.3)
私人	1 131 777 *	1 198 213	1 205 083	1 219 247	1 229 525	1 243 777
Private	(1.6) *	(0.8)	(0.6)	(1.2)	(0.8)	(1.2)
可在公開市場買賣的原資助出售單位 <sup>(1)</sup>	57 274 *	74 676	75 845	77 212	78 466	79 407
Former subsidised sale flats that are tradeable in open market <sup>(1)</sup>	(5.0) *	(2.6)	(1.6)	(1.8)	(1.6)	(1.2)
市區改善計劃	5 605 *	5 605	5 605	5 605	5 605	5 605
Urban Improvement Scheme	(#)	(#)	(#)	(#)	(#)	(#)
其他 <sup>(2)</sup>	1 068 898	1 117 932	1 123 633	1 136 430	1 145 454	1 158 765
Others <sup>(2)</sup>	(1.5)	(0.7)	(0.5)	(1.1)	(0.8)	(1.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字包括居屋／私人參建居屋／中等入息家庭房屋計劃／可租可買計劃／重建置業計劃／租置計劃／住宅發售計劃／夾心階層住屋計劃的已繳交補價的單位或居屋；以及第三期乙之前出售的單位。

(1) Figures include HOS / PSPS / MIHS / BRO / MSS / TPS / FFSS / SCHS flats with premium paid and flats sold prior to HOS Phase 3B.

(2) 數字已包括房屋協會完成的市值發展項目單位，由差餉物業估價署提供。數字不包括村屋。

(2) Figures include flats completed by Housing Society under Full Market Value Developments and are provided by the Rating and Valuation Department. Figures exclude village houses.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 10.6 私人非住宅樓宇總存量**  
**Table 10.6 Stock of private non-domestic premises**

	千平方米 Thousand sq. m.					
	2006	2012	2013	2014	2015	2016
所有私人非住宅樓宇	44 785	45 998	46 178	46 257	46 425	46 808
All private non-domestic premises	(2.0)	(0.6)	(0.4)	(0.2)	(0.4)	(0.8)
寫字樓	9 813	10 891	10 983	11 061	11 283	11 530
Offices	(0.4)	(1.0)	(0.8)	(0.7)	(2.0)	(2.2)
商業 <sup>(1)</sup>	10 396	10 862	10 883	10 917	10 992	11 133
Commercial <sup>(1)</sup>	(9.2)	(0.6)	(0.2)	(0.3)	(0.7)	(1.3)
廠房 <sup>(2)</sup>	21 146	20 671	20 750	20 632	20 505	20 412
Factory <sup>(2)</sup>	(-0.4)	(-0.1)	(0.4)	(-0.6)	(-0.6)	(-0.5)
貨倉	3 430	3 574	3 562	3 647	3 645	3 733
Storage	(0.9)	(2.9)	(-0.3)	(2.4)	(-0.1)	(2.4)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 從2006年開始，數字包括「領展」擁有的物業。

(1) Figures from 2006 onwards include properties owned by the Link REIT.

(2) 包括分層工廠大廈、工貿大廈及特殊廠房。

(2) Including flatted factories, industrial/office premises and specialised factories.

**表 10.7 送達土地註冊處登記的文件數目**  
**Table 10.7 Number of documents received for registration in the Land Registry**

	2006	2012	2013	2014	2015	2016
買賣合約數目	101 173	118 011	72 650	83 969	79 451	75 592
Number of agreements for sale and purchase	(-19.9)	(5.8)	(-38.4)	(15.6)	(-5.4)	(-4.9)
地段	2 086	2 478	2 147	2 480	3 292	2 588
Land	(-18.3)	(-10.1)	(-13.4)	(15.5)	(32.7)	(-21.4)
樓宇單位	99 087	115 533	70 503	81 489	76 159	73 004
Building units	(-19.9)	(6.2)	(-39.0)	(15.6)	(-6.5)	(-4.1)
物業轉讓契約數目	131 787	125 909	106 151	98 758	103 394	82 585
Number of assignments of properties	(-18.7)	(-19.8)	(-15.7)	(-7.0)	(4.7)	(-20.1)
地段	5 804	7 725	7 223	6 733	6 758	5 211
Land	(-0.1)	(0.1)	(-6.5)	(-6.8)	(0.4)	(-22.9)
樓宇單位	125 983	118 184	98 928	92 025	96 636	77 374
Building units	(-19.4)	(-20.8)	(-16.3)	(-7.0)	(5.0)	(-19.9)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 10.8 送達土地註冊處登記的文件涉及的總值**

**Table 10.8 Considerations of documents received for registration in the Land Registry**

	2006	2012	2013	2014	2015	2016
						百萬元 \$ million
買賣合約總值	344,968	681,969	486,221	567,308	591,926	567,282
Total considerations of agreements for sale and purchase	(-19.3)	(10.8)	(-28.7)	(16.7)	(4.3)	(-4.2)
地段	29,773	28,011	29,940	19,849	43,272	34,425
Land	(-7.5)	(0.6)	(6.9)	(-33.7)	(118.0)	(-20.4)
樓宇單位	315,195	653,958	456,281	547,459	548,654	532,857
Building units	(-20.3)	(11.2)	(-30.2)	(20.0)	(0.2)	(-2.9)
物業轉讓契約總值	364,025	618,859	597,775	512,669	650,691	531,625
Total considerations of assignments of properties	(-16.1)	(-18.0)	(-3.4)	(-14.2)	(26.9)	(-18.3)
地段	34,358	30,557	38,528	25,556	47,681	38,114
Land	(-5.5)	(-24.7)	(26.1)	(-33.7)	(86.6)	(-20.1)
樓宇單位	329,667	588,302	559,247	487,113	603,010	493,511
Building units	(-17.0)	(-17.6)	(-4.9)	(-12.9)	(23.8)	(-18.2)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 10.9 地產服務業的選定最新統計數字**  
**Table 10.9 Selected up-to-date statistics on real estate services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目 Number of establishments	14 200	14 361	14 471	14 502	14 637	14 768
就業人數 Number of persons engaged	127 006	126 044	125 932	126 318	127 161	127 521
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	167.3	173.3	171.2	205.7	203.0 *	219.2
政府土地拍賣及批租 Disposals of government land						
公開拍賣／投標 Public auction/tender						
面積 (平方米) Area (sq. m.)	81 466	17 746	78 543	43 030	125 439	119 047
地價 (百萬元) Premium (\$ million)	16,150	3,422	12,874	6,295	18,133	47,453
私人協約方式批地 Private treaty grant						
面積 (平方米) Area (sq. m.)	66 521	47 131	22 224	714 946	10 778	80 127

**表 10.9 (續) 地產服務業的選定最新統計數字**  
**Table 10.9 (Cont'd) Selected up-to-date statistics on real estate services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
買賣合約數目 Number of agreements for sale and purchase	18 887	15 259	9 455	18 372	22 940	24 825
地段 Land	885	738	595	661	652	680
樓宇單位 Building units	18 002	14 521	8 860	17 711	22 288	24 145
物業轉讓契約數目 Number of assignments of properties	25 470	21 170	20 022	17 025	20 266	25 272
地段 Land	1 639	1 603	1 367	1 255	1 248	1 341
樓宇單位 Building units	23 831	19 567	18 655	15 770	19 018	23 931
買賣合約總值(百萬元) Total considerations of agreements for sale and purchase (\$ million)	140,027	113,588	73,299	137,629	163,789	192,565
地段 Land	5,200	11,256	14,488	6,948	5,352	7,637
樓宇單位 Building units	134,827	102,332	58,811	130,681	158,437	184,928
物業轉讓契約總值(百萬元) Total considerations of assignments of properties (\$ million)	148,724	158,049	132,143	112,820	120,867	165,795
地段 Land	8,097	7,635	9,295	15,493	5,167	8,159
樓宇單位 Building units	140,627	150,414	122,848	97,327	115,700	157,636

## 資料來源

表	資料來源
10.1	政府統計處 就業統計及機構記錄組；  商業服務統計組； 國民收入統計組(二)一
10.2	地政總署
10.3 & 10.5	香港房屋委員會； 差餉物業估價署
10.4 & 10.6	差餉物業估價署
10.7-10.8	土地註冊處

## 其他有關刊物

年報，香港房屋協會編製

本地生產總值

香港統計年刊

香港統計月刊

香港物業報告，差餉物業估價署編製

屋宇建築、建造及地產業的業務表現及營運特色的主要統計數字

屋宇署資料月報，屋宇署編製

服務行業按季業務收益指數

就業及空缺按季統計報告

## Data sources

Table	Sources
10.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
10.2	Lands Department
10.3 & 10.5	Hong Kong Housing Authority; Rating and Valuation Department
10.4 & 10.6	Rating and Valuation Department
10.7-10.8	Land Registry

## Further references

*Annual Report*, published by the Hong Kong Housing Society

*Gross Domestic Product*

*Hong Kong Annual Digest of Statistics*

*Hong Kong Monthly Digest of Statistics*

*Hong Kong Property Review*, published by the Rating and Valuation Department

*Key Statistics on Business Performance and Operating Characteristics of the Building, Construction and Real Estate Sectors*

*Monthly Digest - Buildings Department*, published by the Buildings Department

*Quarterly Business Receipts Indices for Service Industries*

*Quarterly Report of Employment and Vacancies Statistics*



# 11 零售業

## Retail Trade

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### 概要

就機構單位數目及僱用人數而言，零售業是香港最大的服務行業之一。在 2016 年，約 63 900 間機構單位從事零售業務。同時，包括所有零售攤檔及小販在內，零售業的就業人數約為 319 100 人。

2015 年，零售業的增加價值約 883 億元，佔香港本地生產總值的 3.8%。

零售業銷售在 2016 年繼續錄得按年跌幅，反映該年訪港旅遊業放緩所造成的拖累，以及市民的消費意欲在經濟前景不明朗的情況下維持審慎。

2016 年的零售業銷貨價值較 2015 年下跌 8.1%。按零售商主要類別銷貨價值由高至低分析，2016 年全年與 2015 年全年比較，耐用消費品的銷貨價值下跌 20.9%。其次為珠寶首飾、鐘錶及名貴禮物（銷貨價值下跌 17.2%）；百貨公司貨品（下跌 6.2%）；衣物、鞋類及有關製品（下跌 4.6%）等。

### Highlights

The retail trade is one of the largest service industries in terms of number of establishments and employment. In 2016, there were about 63 900 establishments in the trade. At the same time, about 319 100 persons were engaged in the trade (including all retail pitches and hawkers).

The retail trade generated value added of about \$88.3 billion in 2015, or 3.8% of Hong Kong's Gross Domestic Product.

Retail sales continued to record a year-on-year decline in 2016, reflecting the drag from the slowdown in inbound tourism in that year as well as the cautious consumer sentiment amid an uncertain economic outlook.

In 2016, retail sales value decreased by 8.1% from 2015. Analysed by broad type of retail outlet in descending order of the value of sales and comparing the whole year of 2016 with the whole year of 2015, the value of sales of consumer durable goods decreased by 20.9%. This was followed by sales of jewellery, watches and clocks, and valuable gifts (-17.2% in value); commodities in department stores (-6.2%); and clothing, footwear and allied products (-4.6%).

## 主要統計數字及統計圖

### Key statistics and charts

年 Year	零售業 Retail trade			
	機構單位數目 (不包括零售攤檔 (街市攤檔除外) 及小販) <sup>(1)</sup> Number of establishments (not including retail pitches (other than market stalls) and hawkers) <sup>(1)</sup>	就業人數 (不包括零售攤檔 (街市攤檔除外) 及小販) <sup>(1)</sup> Number of persons engaged (not including retail pitches (other than market stalls) and hawkers) <sup>(1)</sup>	就業人數 (包括所有零售攤檔 及小販) <sup>(2)</sup> Number of persons engaged (including all retail pitches and hawkers) <sup>(2)</sup>	增加價值 (百萬元) Value added (\$ million)
2006	56 345	225 011	281 800*	39,408*
2012	63 900	259 055	317 600	83,315
2013	65 081	264 982	324 200	91,159
2014	65 862	270 817	329 400	90,684
2015	65 509	269 590	327 600*	88,270
2016	63 905	266 613	319 100	N.A.

年 Year	零售業銷售 Retail sales		
	零售業總銷貨價值 (百萬元) Value of total retail sales (\$ million)	價值指數 (2014年10月 - 2015年9月=100) Value index (Oct 2014-Sep 2015=100)	數量指數 (2014年10月 - 2015年9月=100) Volume index (Oct 2014-Sep 2015=100)
2006	219,002	45.3	54.8
2012	445,498	92.1	90.6
2013	494,451	102.3	100.6
2014	493,236	102.0	100.4
2015	475,156	98.3	98.9
2016	436,623	90.3	91.9

註釋: (1) 數字是該年內4季估計數字的平均數。

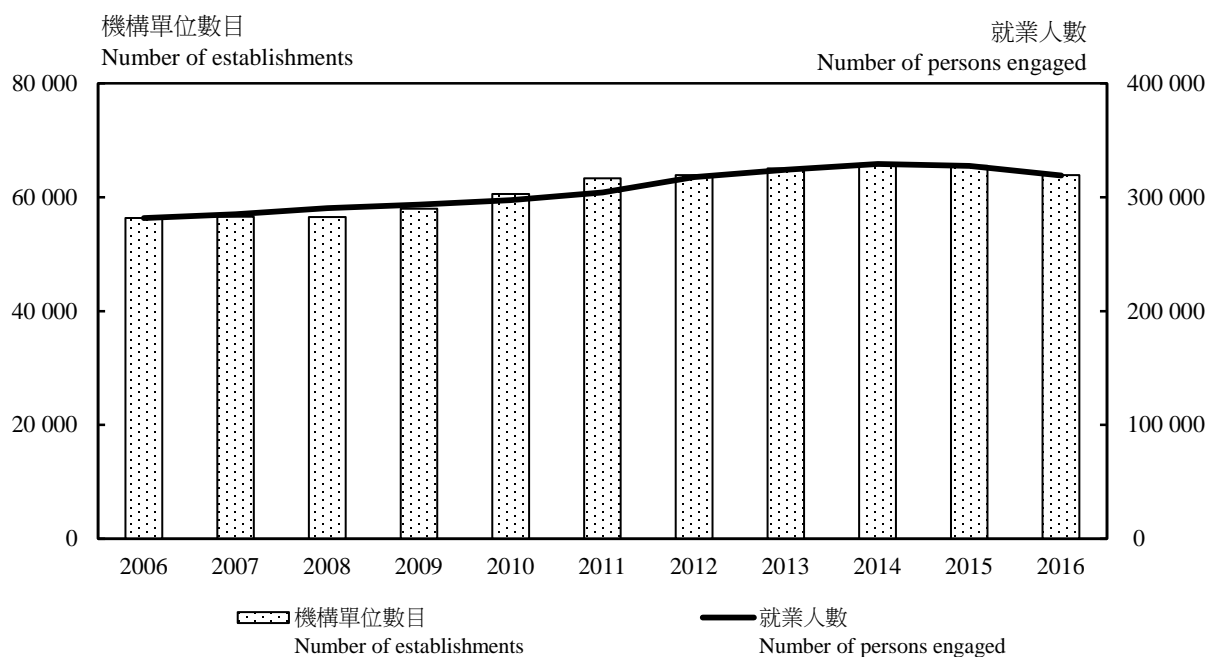
Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) 為估算整體零售業而特別編製。數字日後或會作出修訂。

(2) Specially estimated for the entire retail trade. Figures are subject to revision later on.

圖 11.1 零售業的機構單位數目<sup>(1)</sup> 及就業人數<sup>(1),(2)</sup>

Chart 11.1 Number of establishments<sup>(1)</sup> and persons engaged<sup>(2)</sup> in the retail trade



註釋: (1) 數字是該年內 4 季估計數字的平均數。

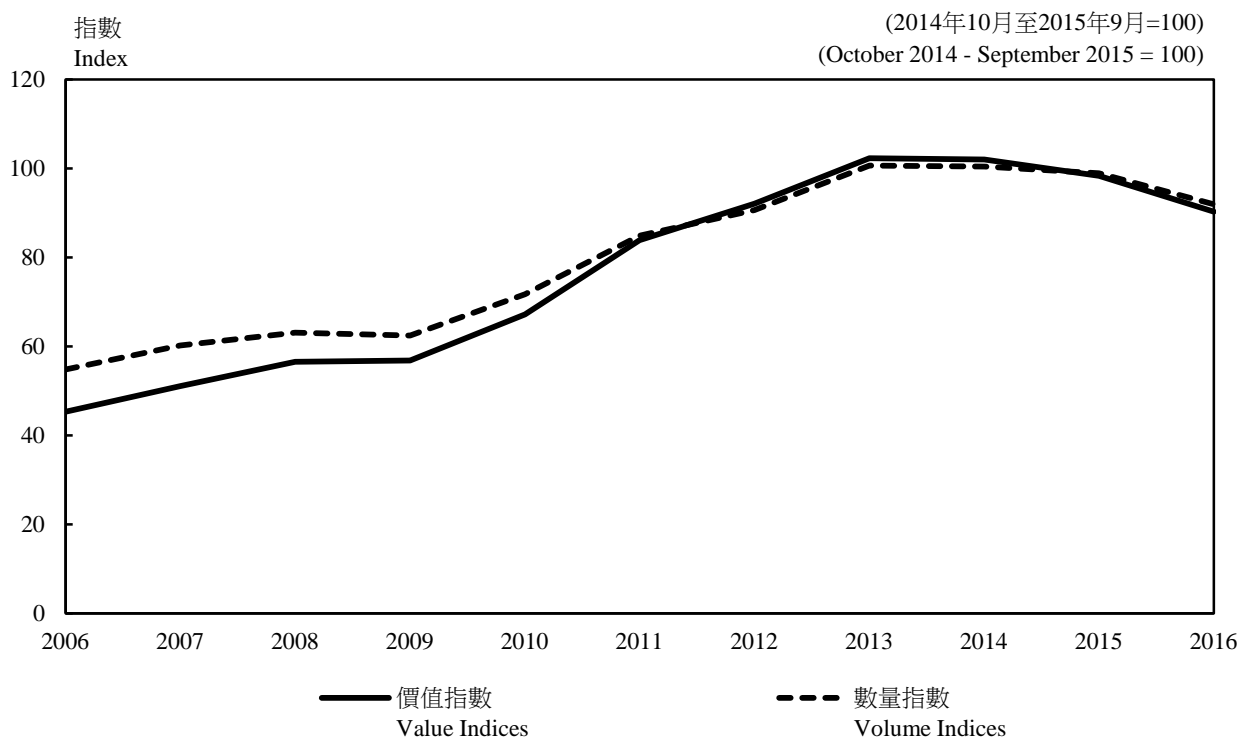
Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) 為估算整體零售業而特別編製。數字日後或會作出修訂。

(2) Specially estimated for the entire retail trade. Figures are subject to revision later on.

圖 11.2 零售業總銷貨指數

Chart 11.2 Indices of total retail sales



## 概念及方法

### 用語及定義

**機構單位** 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

就業人數包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

**本地生產總值** 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

**生產總額** 包括從銷售貨物所賺得的毛利、租金收入、佣金、各類收費及其他服務收費。銷售中所賺得的毛利是相等於貨物的售價和已扣除物價升值的貨物成本之間的差額。

**增加價值** 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

## Concepts and methods

### Terms and definitions

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

*Persons engaged* include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

**Gross Domestic Product (GDP)** is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

**Gross output** consists of margin on sales of goods, rentals, commissions, fees and other service charges. The margin on sales is equal to the sales value less the cost of goods sold which is adjusted for price appreciation.

**Value added** is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

*零售業銷貨價值指數* 是就整個零售業及各主要零售商類別而編製，以量度零售商的銷售價值變動。

*零售業銷貨數量指數* 是採用環比連接法編製，把價值指數內的物價變動因素扣除後所得。

因應綜合消費物價指數重訂基期，政府統計處已重訂零售業銷貨價值和數量指數數列的參照期，新參照期為 2014 年 10 月至 2015 年 9 月，而用以編製零售業銷貨數量指數的平減物價指數，亦從以 2014/15 年為基期的綜合消費物價指數數列中相關的項目選取。

The *value index of retail sales*, which is compiled for the entire retail trade as well as for each major type of retail outlet, measures the change in sales of retail outlets in value terms.

The *volume index of retail sales* is derived from the value index by adjusting for price changes and is compiled based on the chain-linking approach.

In conjunction with the rebasing of the Composite Consumer Price Index, the series of value and volume indices of retail sales have been re-referenced, taking October 2014 to September 2015 as the new reference period and adopting the relevant components of the 2014/15-based Composite Consumer Price Index as deflators for compiling the volume index of retail sales.

# 統計表

## Statistical tables

**表 11.1 零售業的機構單位數目、就業人數、零售業總銷貨價值、生產總額及增加價值**  
**Table 11.1 Number of establishments and persons engaged, value of total retail sales, gross output and value added of the retail trade**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目(不包括零售攤檔(街市攤檔除外)及小販) <sup>(1)</sup>	56 345	63 900	65 081	65 862	65 509	63 905
Number of establishments (not including retail pitches (other than market stalls) and hawkers) <sup>(1)</sup>	(3.7)	(0.9)	(1.8)	(1.2)	(-0.5)	(-2.4)
就業人數(不包括零售攤檔(街市攤檔除外)及小販) <sup>(1)</sup>	225 011	259 055	264 982	270 817	269 590	266 613
Number of persons engaged (not including retail pitches (other than market stalls) and hawkers) <sup>(1)</sup>	(3.1)	(2.5)	(2.3)	(2.2)	(-0.5)	(-1.1)
就業人數(包括所有零售攤檔及小販) <sup>(2)</sup>	281 800 *	317 600	324 200	329 400	327 600 *	319 100
Number of persons engaged (including all retail pitches and hawkers) <sup>(2)</sup>	(1.4)	(4.4)	(2.1)	(1.6)	(-0.6) *	(-2.6)
零售業總銷貨價值	219,002	445,498	494,451	493,236	475,156	436,623
Value of total retail sales	(7.2)	(9.8)	(11.0)	(-0.2)	(-3.7)	(-8.1)
生產總額	86,905 *	180,390	204,661	214,068	213,348	N.A.
Gross output	(8.4)	(13.1)	(13.5)	(4.6)	(-0.3)	(-)
增加價值	39,408 *	83,315	91,159	90,684	88,270	N.A.
Value added	(6.1)	(10.9)	(9.4)	(-0.5)	(-2.7)	(-)
在基本價格計算的本地生產總值內所佔比率(百分比)	2.7	4.1	4.3	4.1	3.8	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	45.3	46.2	44.5	42.4	41.4	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

(2) 為估算整體零售業而特別編製。數字日後或會作出修訂。

(2) Specially estimated for the entire retail trade. Figures are subject to revision later on.

**表 11.2 零售業銷貨價值指數**  
**Table 11.2 Value index of retail sales**

(2014年10月至2015年9月=100)  
(October 2014 - September 2015=100)

	2006	2012	2013	2014	2015	2016
所有零售商類別	45.3	92.1	102.3	102.0	98.3	90.3
All retail outlets	(7.2)	(9.8)	(11.0)	(-0.2)	(-3.7)	(-8.1)
食品、酒類飲品及煙草(超級市場除外)	57.4	86.1	89.1	94.9	100.5	102.2
Food, alcoholic drinks and tobacco (other than supermarkets)	(7.2)	(2.8)	(3.5)	(6.6)	(5.8)	(1.7)
新鮮或急凍魚類及禽畜肉類	63.0	91.2	94.0	95.6	99.9	101.9
Fish, livestock and poultry, fresh or frozen	(5.9)	(0.7)	(3.0)	(1.7)	(4.5)	(1.9)
新鮮蔬果	83.7	94.6	98.2	102.8	100.6	104.2
Fruits and vegetables, fresh	(1.7)	(4.5)	(3.8)	(4.7)	(-2.1)	(3.5)
麵包、糕餅、糖果及餅乾	46.8	72.2	83.3	93.0	101.0	101.8
Bread, pastry, confectionery and biscuits	(6.5)	(8.9)	(15.3)	(11.6)	(8.6)	(0.8)
其他未分類食品	66.1	79.0	87.2	94.2	101.1	105.7
Other food, not elsewhere classified	(9.0)	(-6.5)	(10.3)	(8.0)	(7.3)	(4.6)
酒類飲品及煙草	42.7	110.9	90.7	95.6	99.5	97.1
Alcoholic drinks and tobacco	(13.1)	(11.1)	(-18.2)	(5.4)	(4.2)	(-2.5)
超級市場 <sup>(1)</sup>	55.8	88.9	94.9	99.3	100.5	101.3
Supermarkets <sup>(1)</sup>	(4.2)	(10.3)	(6.8)	(4.6)	(1.3)	(0.8)
燃料	74.6	111.0	111.1	109.6	98.1	97.7
Fuels	(9.5)	(3.3)	(0.1)	(-1.4)	(-10.5)	(-0.4)
衣物、鞋類及有關製品	46.3	92.9	100.6	104.8	97.7	93.2
Clothing, footwear and allied products	(5.8)	(7.6)	(8.3)	(4.1)	(-6.7)	(-4.6)
服裝	46.6	93.8	101.2	105.1	97.6	92.9
Wearing apparel	(5.8)	(7.5)	(7.9)	(3.9)	(-7.1)	(-4.9)
鞋類、有關製品及其他衣物配件	44.8	87.8	97.3	102.5	98.3	95.3
Footwear, allied products and other clothing accessories	(6.1)	(8.3)	(10.8)	(5.3)	(-4.1)	(-3.1)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 百貨公司內的超級市場部門的零售銷售，納入「百貨公司」類別計算。

(1) Retail sales in supermarket sections at department stores are covered under "Department stores".

**表 11.2 (續) 零售業銷貨價值指數**  
**Table 11.2 (Cont'd) Value index of retail sales**

(2014年10月至2015年9月=100)  
 (October 2014 - September 2015=100)

	2006	2012	2013	2014	2015	2016
耐用消費品	39.2	88.3	91.3	93.4	99.0	78.3
Consumer durable goods	(3.9)	(19.6)	(3.4)	(2.2)	(6.1)	(-20.9)
汽車及汽車零件	55.1	92.8	93.8	99.4	100.6	86.5
Motor vehicles and parts	(12.5)	(5.5)	(1.1)	(5.9)	(1.2)	(-14.0)
電器及攝影器材	45.8	112.5	102.8	94.5	97.3	74.2
Electrical goods and photographic equipment	(1.2)	(21.5)	(-8.6)	(-8.1)	(3.0)	(-23.8)
傢具及固定裝置	70.1	103.0	100.9	100.7	98.8	97.3
Furniture and fixtures	(3.2)	(-3.0)	(-2.1)	(-0.2)	(-1.8)	(-1.6)
其他未分類耐用消費品	12.6	50.2	72.3	86.3	100.3	73.6
Other consumer durable goods, not elsewhere classified	(-3.0)	(55.8)	(43.9)	(19.4)	(16.3)	(-26.6)
百貨公司 <sup>(1)</sup>	44.5	85.6	100.8	102.2	98.0	91.9
Department stores <sup>(1)</sup>	(8.1)	(9.7)	(17.7)	(1.3)	(-4.1)	(-6.2)
珠寶首飾、鐘錶及名貴禮物	33.3	106.0	130.3	112.4	94.9	78.6
Jewellery, watches and clocks, and valuable gifts	(15.2)	(7.7)	(22.9)	(-13.7)	(-15.6)	(-17.2)
其他消費品	48.7	87.7	95.8	101.9	99.1	98.7
Other consumer goods	(6.7)	(9.1)	(9.3)	(6.4)	(-2.8)	(-0.4)
書報、文具及禮品	79.4	92.9	97.7	102.0	99.3	95.1
Books, newspapers, stationery and gifts	(4.4)	(1.7)	(5.3)	(4.3)	(-2.6)	(-4.3)
中藥	53.4	87.8	99.7	103.8	98.1	96.9
Chinese drugs and herbs	(3.5)	(4.1)	(13.6)	(4.1)	(-5.5)	(-1.3)
眼鏡店	49.0	83.0	94.8	102.8	99.1	94.7
Optical shops	(3.3)	(11.9)	(14.2)	(8.4)	(-3.6)	(-4.4)
藥物及化妝品	37.6	82.1	91.9	100.5	98.6	98.5
Medicines and cosmetics	(4.5)	(15.0)	(11.9)	(9.3)	(-1.9)	(-0.1)
其他未分類消費品	55.3	94.4	100.1	103.5	100.0	100.5
Other consumer goods, not elsewhere classified	(10.5)	(5.0)	(6.0)	(3.4)	(-3.4)	(0.5)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 百貨公司內的超級市場部門的零售銷售，納入「百貨公司」類別計算。

(1) Retail sales in supermarket sections at department stores are covered under "Department stores".

**表 11.3 零售業銷貨數量指數**  
**Table 11.3 Volume index of retail sales**

(2014年10月至2015年9月=100)  
(October 2014 - September 2015=100)

	2006	2012	2013	2014	2015	2016
所有零售商類別	54.8	90.6	100.6	100.4	98.9	91.9
All retail outlets	(5.6)	(6.8)	(11.0)	(-0.2)	(-1.5)	(-7.1)
食品、酒類飲品及煙草(超級市場除外)	97.7	95.4	95.6	97.9	99.5	98.5
Food, alcoholic drinks and tobacco (other than supermarkets)	(6.2)	(-2.9)	(0.2)	(2.4)	(1.7)	(-1.0)
新鮮或急凍魚類及禽畜肉類	127.6	102.5	101.2	99.3	98.7	97.6
Fish, livestock and poultry, fresh or frozen	(2.6)	(-9.2)	(-1.3)	(-1.8)	(-0.6)	(-1.1)
新鮮蔬果	144.7	109.2	102.5	103.3	99.2	95.5
Fruits and vegetables, fresh	(-5.2)	(-2.0)	(-6.2)	(0.8)	(-4.0)	(-3.7)
麵包、糕餅、糖果及餅乾	71.2	80.9	90.0	96.5	99.9	98.2
Bread, pastry, confectionery and biscuits	(6.6)	(3.9)	(11.2)	(7.2)	(3.5)	(-1.7)
其他未分類食品	102.2	84.6	92.6	97.2	100.0	101.4
Other food, not elsewhere classified	(9.5)	(-10.0)	(9.5)	(4.9)	(2.9)	(1.5)
酒類飲品及煙草	70.4	121.5	98.4	96.8	99.4	97.0
Alcoholic drinks and tobacco	(17.1)	(8.5)	(-19.0)	(-1.6)	(2.7)	(-2.5)
超級市場 <sup>(1)</sup>	80.0	95.9	99.4	100.6	100.3	99.5
Supermarkets <sup>(1)</sup>	(4.2)	(6.6)	(3.7)	(1.2)	(-0.3)	(-0.8)
燃料	82.6	99.7	100.5	99.3	100.6	103.7
Fuels	(4.2)	(#)	(0.8)	(-1.2)	(1.3)	(3.1)
衣物、鞋類及有關製品	56.8	92.8	99.3	102.7	98.5	96.4
Clothing, footwear and allied products	(3.6)	(4.4)	(7.1)	(3.4)	(-4.1)	(-2.1)
服裝	58.2	94.0	100.7	103.5	98.4	95.9
Wearing apparel	(2.8)	(4.5)	(7.2)	(2.8)	(-5.0)	(-2.5)
鞋類、有關製品及其他衣物配件	48.9	86.1	91.7	98.4	99.2	99.5
Footwear, allied products and other clothing accessories	(8.7)	(3.3)	(6.5)	(7.3)	(0.9)	(0.3)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 百貨公司內的超級市場部門的零售銷售，納入「百貨公司」類別計算。

(1) Retail sales in supermarket sections at department stores are covered under "Department stores".

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 11.3 (續) 零售業銷貨數量指數**  
**Table 11.3 (Cont'd) Volume index of retail sales**

(2014年10月至2015年9月=100)  
 (October 2014 - September 2015=100)

	2006	2012	2013	2014	2015	2016
耐用消費品	28.6	76.0	81.8	88.0	100.9	84.6
Consumer durable goods	(9.9)	(21.5)	(7.7)	(7.6)	(14.6)	(-16.2)
汽車及汽車零件	60.1	93.2	91.8	97.3	101.1	88.2
Motor vehicles and parts	(14.6)	(2.2)	(-1.5)	(5.9)	(3.9)	(-12.7)
電器及攝影器材	25.4	88.7	87.2	86.5	99.6	81.8
Electrical goods and photographic equipment	(10.5)	(27.1)	(-1.7)	(-0.8)	(15.2)	(-17.9)
傢具及固定裝置	95.9	114.2	106.8	102.2	98.4	95.9
Furniture and fixtures	(4.5)	(-9.7)	(-6.5)	(-4.3)	(-3.7)	(-2.5)
其他未分類耐用消費品	8.0	41.1	63.0	81.3	103.1	83.3
Other consumer durable goods, not elsewhere classified	(3.7)	(60.0)	(53.4)	(29.1)	(26.8)	(-19.3)
百貨公司 <sup>(1)</sup>	52.3	86.7	101.5	102.3	97.9	92.6
Department stores <sup>(1)</sup>	(8.3)	(7.5)	(17.0)	(0.9)	(-4.3)	(-5.4)
珠寶首飾、鐘錶及名貴禮物	49.1	98.5	124.3	109.3	96.6	79.8
Jewellery, watches and clocks, and valuable gifts	(1.0)	(2.8)	(26.2)	(-12.1)	(-11.6)	(-17.3)
其他消費品	61.8	93.3	98.8	103.0	98.9	99.2
Other consumer goods	(5.9)	(5.0)	(5.9)	(4.2)	(-3.9)	(0.3)
書報、文具及禮品	104.6	103.0	104.1	104.0	98.8	92.2
Books, newspapers, stationery and gifts	(4.8)	(-1.5)	(1.1)	(-0.1)	(-5.0)	(-6.7)
中藥	76.9	92.7	102.8	104.7	97.8	96.1
Chinese drugs and herbs	(2.1)	(0.5)	(10.9)	(1.9)	(-6.6)	(-1.8)
眼鏡店	59.8	85.6	96.7	103.2	99.1	94.6
Optical shops	(0.3)	(8.5)	(13.0)	(6.7)	(-3.9)	(-4.5)
藥物及化妝品	47.5	87.0	95.0	101.1	98.3	97.8
Medicines and cosmetics	(2.8)	(13.1)	(9.2)	(6.4)	(-2.8)	(-0.6)
其他未分類消費品	69.1	100.6	102.2	104.9	100.0	104.0
Other consumer goods, not elsewhere classified	(10.7)	(-1.8)	(1.5)	(2.7)	(-4.7)	(4.0)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 百貨公司內的超級市場部門的零售銷售，納入「百貨公司」類別計算。

(1) Retail sales in supermarket sections at department stores are covered under "Department stores".

**表 11.4 零售業的選定最新統計數字**  
**Table 11.4 Selected up-to-date statistics on retail trade**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目(不包括零售攤檔(街市攤檔除外)及小販) Number of establishments (not including retail pitches (other than market stalls) and hawkers)	65 550	65 142	64 498	63 589	63 808	63 726
就業人數(不包括零售攤檔(街市攤檔除外)及小販) Number of persons engaged (not including retail pitches (other than market stalls) and hawkers)	268 890	268 072	266 245	266 151	266 521	267 534
就業人數(包括所有零售攤檔及小販) Number of persons engaged (including all retail pitches and hawkers)	322 300	326 000	320 400	317 200	317 900	320 900
零售業總銷貨價值(百萬元) Value of total retail sales (\$ million)	110,673	118,917	115,152	104,597	102,367	114,508

**表 11.4 (續) 零售業的選定最新統計數字**  
**Table 11.4 (Cont'd) Selected up-to-date statistics on retail trade**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
零售業銷貨價值指數 (2014年10月至2015年9月=100) Value index of retail sales (October 2014 - September 2015=100)						
所有零售商類別 All retail outlets	91.5	98.4	95.3	86.5	84.7	94.7
食品、酒類飲品及煙草(超級市場除外) Food, alcoholic drinks and tobacco (other than supermarkets)	101.2	103.4	108.2	91.5	103.1	106.0
新鮮或急凍魚類及禽畜肉類 Fish, livestock and poultry, fresh or frozen	85.6	99.8	127.1	93.6	86.2	100.6
新鮮蔬果 Fruits and vegetables, fresh	109.8	96.5	91.0	114.9	112.7	98.3
麵包、糕餅、糖果及餅乾 Bread, pastry, confectionery and biscuits	126.2	96.8	99.6	86.8	125.2	95.7
其他未分類食品 Other food, not elsewhere classified	90.5	119.0	102.8	92.4	98.4	129.3
酒類飲品及煙草 Alcoholic drinks and tobacco	96.3	99.5	106.6	85.7	96.0	99.9
超級市場 Supermarkets	102.4	99.9	102.8	99.0	102.6	101.0
燃料 Fuels	103.1	96.3	89.4	100.5	100.7	100.0
衣物、鞋類及有關製品 Clothing, footwear and allied products	84.0	96.3	102.6	91.7	83.7	95.0
服裝 Wearing apparel	83.1	96.0	102.3	92.0	83.0	94.2
鞋類、有關製品及其他衣物配件 Footwear, allied products and other clothing accessories	89.5	97.9	104.4	89.6	87.7	99.5

**表 11.4 (續) 零售業的選定最新統計數字**  
**Table 11.4 (Cont'd) Selected up-to-date statistics on retail trade**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
零售業銷貨價值指數 (2014年10月至2015年9月=100) Value index of retail sales (October 2014 - September 2015=100)						
耐用消費品 Consumer durable goods	86.1	102.5	86.0	71.5	71.2	84.6
汽車及汽車零件 Motor vehicles and parts	91.9	95.6	92.0	89.5	84.1	80.3
電器及攝影器材 Electrical goods and photographic equipment	87.5	92.5	85.5	72.4	69.4	69.6
傢具及固定裝置 Furniture and fixtures	101.9	93.8	95.9	93.9	101.8	97.5
其他未分類耐用消費品 Other consumer durable goods, not elsewhere classified	76.5	122.1	80.4	53.1	57.7	103.4
百貨公司 Department stores	87.6	107.9	89.2	89.5	81.6	107.2
珠寶首飾、鐘錶及名貴禮物 Jewellery, watches and clocks, and valuable gifts	93.6	91.5	81.9	71.7	72.6	88.0
其他消費品 Other consumer goods	90.6	94.3	106.8	100.4	92.5	95.1
書報、文具及禮品 Books, newspapers, stationery and gifts	105.7	93.9	91.0	92.6	106.9	89.7
中藥 Chinese drugs and herbs	95.2	94.9	105.0	89.0	93.9	99.6
眼鏡店 Optical shops	97.5	80.0	98.0	104.7	95.2	81.1
藥物及化妝品 Medicines and cosmetics	91.3	93.2	108.1	98.3	94.3	93.4
其他未分類消費品 Other consumer goods, not elsewhere classified	84.3	97.4	110.0	106.8	86.0	99.3

**表 11.4 (續) 零售業的選定最新統計數字**  
**Table 11.4 (Cont'd) Selected up-to-date statistics on retail trade**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
零售業銷貨數量指數 (2014年10月至2015年9月=100) Volume index of retail sales (October 2014 - September 2015=100)						
所有零售商類別 All retail outlets	93.1	99.6	97.9	87.4	86.3	96.0
食品、酒類飲品及煙草(超級市場除外) Food, alcoholic drinks and tobacco (other than supermarkets)	99.9	101.5	103.7	88.6	99.8	101.8
新鮮或急凍魚類及禽畜肉類 Fish, livestock and poultry, fresh or frozen	84.7	97.7	120.4	90.8	83.2	96.2
新鮮蔬果 Fruits and vegetables, fresh	108.2	92.7	72.2	108.3	110.2	91.1
麵包、糕餅、糖果及餅乾 Bread, pastry, confectionery and biscuits	123.9	94.6	96.3	83.9	120.4	92.1
其他未分類食品 Other food, not elsewhere classified	89.4	116.9	99.7	88.8	94.3	122.9
酒類飲品及煙草 Alcoholic drinks and tobacco	95.9	99.5	106.8	85.4	96.0	99.7
超級市場 Supermarkets	102.1	99.1	102.2	97.8	100.2	97.9
燃料 Fuels	104.9	101.4	97.4	106.7	107.2	103.4
衣物、鞋類及有關製品 Clothing, footwear and allied products	87.7	94.8	107.8	92.0	91.0	95.0
服裝 Wearing apparel	87.2	93.9	107.7	91.8	90.6	93.5
鞋類、有關製品及其他衣物配件 Footwear, allied products and other clothing accessories	91.0	99.6	108.2	93.3	93.1	103.6

**表 11.4 (續) 零售業的選定最新統計數字**  
**Table 11.4 (Cont'd) Selected up-to-date statistics on retail trade**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
零售業銷貨數量指數 (2014年10月至2015年9月=100) Volume index of retail sales (October 2014 - September 2015=100)						
耐用消費品 Consumer durable goods	88.0	107.0	92.1	76.1	76.9	93.3
汽車及汽車零件 Motor vehicles and parts	92.4	97.3	94.5	90.2	85.7	82.5
電器及攝影器材 Electrical goods and photographic equipment	90.2	97.5	92.7	78.7	76.9	78.7
傢具及固定裝置 Furniture and fixtures	100.8	92.4	95.0	92.9	100.5	95.2
其他未分類耐用消費品 Other consumer durable goods, not elsewhere classified	79.1	129.3	88.9	59.4	65.1	119.5
百貨公司 Department stores	88.4	106.8	91.5	89.5	82.7	106.8
珠寶首飾、鐘錶及名貴禮物 Jewellery, watches and clocks, and valuable gifts	97.9	96.4	85.8	72.5	71.7	89.3
其他消費品 Other consumer goods	90.3	94.1	107.4	100.9	92.9	95.6
書報、文具及禮品 Books, newspapers, stationery and gifts	105.1	91.9	89.2	90.6	103.5	85.4
中藥 Chinese drugs and herbs	94.9	94.4	104.2	88.3	93.3	98.7
眼鏡店 Optical shops	97.6	80.2	97.7	104.2	95.5	81.0
藥物及化妝品 Medicines and cosmetics	90.4	92.7	108.0	97.6	93.2	92.3
其他未分類消費品 Other consumer goods, not elsewhere classified	85.0	98.0	112.7	109.8	89.5	103.7

## 資料來源

表	資料來源
11.1	政府統計處 就業統計及機構記錄組； 經銷服務統計組； 國民收入統計組(二)一
11.2-11.3	政府統計處 經銷服務統計組

## 其他有關刊物

本地生產總值

香港統計年刊

香港統計月刊

進出口貿易、批發及零售業以及住宿及膳食服務業的業務表現及營運特色的主要統計數字

就業及空缺按季統計報告

零售業銷貨額按月統計調查報告

## Data sources

Table	Sources
11.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Distribution Services Statistics Section; National Income Section (2)1
11.2-11.3	Census and Statistics Department Distribution Services Statistics Section

## Further references

*Gross Domestic Product*

*Hong Kong Annual Digest of Statistics*

*Hong Kong Monthly Digest of Statistics*

*Key Statistics on Business Performance and Operating Characteristics of the Import/Export, Wholesale and Retail Trades, and Accommodation and Food Services Sectors*

*Quarterly Report of Employment and Vacancies Statistics*

*Report on Monthly Survey of Retail Sales*

# 12 電訊服務業

## Telecommunications Services

### 概要

香港擁有全球其中一套最完善的電訊基礎設施，亦是亞太區的通訊樞紐。隨着科技不斷改進和引入更多競爭，電訊服務業在過去十年發展迅速。

電訊服務業包括提供固定和流動電話服務、無線電傳呼服務、互聯網服務以及其他電訊服務的機構單位。

香港電訊業全屬私營，對外商投資的限制不多，所有電訊服務已開放競爭。香港電訊業的先進技術和優質服務，吸引了不少跨國電訊公司在香港設立據點，營運區域業務。

2015年，來自電訊服務業的增加價值約為387億元，較2014年上升6.2%，佔該年香港本地生產總值的1.7%。在2016年，共有310間從事電訊服務業的機構單位，合共為20 100人提供就業機會。

在2016年，本地固定電話服務營辦商提供約420萬條固定電話線，較2015年輕微下跌0.1%。2016年的人均電話密度為每百名人口有57條電話線。除本地電話服務外，用戶可透過本地固網營辦商及流動電話服務營辦商，獲提供對外電話服務。

### Highlights

Hong Kong has one of the world's most sophisticated telecommunications infrastructure and serves as the communications hub for the Asia-Pacific region. Along with the continuous development in technology and introduction of more competition, the telecommunications services industry had undergone rapid expansion in the past decade.

The telecommunications services industry covers establishments rendering fixed and mobile telephone services, radio paging services, Internet services and other telecommunications services.

Hong Kong's telecommunications industry is totally privately owned and faces no restriction on foreign investment, with all services open for competition. The advanced technology and quality services of Hong Kong's telecommunications sector attract multinational companies to set up their regional operations in Hong Kong.

In 2015, this industry generated value added of \$38.7 billion, an increase of 6.2% over 2014, and contributed to 1.7% of the Gross Domestic Product of Hong Kong in 2015. In 2016, there were 310 establishments engaged in the industry, providing job opportunities for some 20 100 persons.

In 2016, local fixed telephone service operators provided services to about 4.2 million fixed telephone lines, representing a marginal decrease of 0.1% in the number of telephone lines compared with 2015. The telephone density in 2016 stood at 57 telephone lines per 100 population. Apart from local telephone services, external telephone services are accessible by customers through local fixed network operators and mobile service operators.

截至 2016 年年底，流動電話用戶的數目約為 1 720 萬。每百名人口中便有 234 個流動電話服務用戶，使香港成為全球最普遍使用該項服務的地區之一。

除基本話音服務外，流動數據服務亦廣受消費者歡迎。在 2016 年 9 月，本地流動數據用量增至 22 759 太字節（即 22 758 773 吉字節），或每名 2.5G/3G/4G 流動用戶平均 1 456 兆字節。

除了 3G 服務外，所有四家流動網絡營辦商皆已採用長期演進技術推出 4G 服務，讓流動服務用戶可享用速度高達每秒 450 兆比特的數據下傳服務。隨着市面上推出多種高速流動數據服務，用戶可透過互聯網下載和上傳大型檔案，並經由流動裝置享用更快和更高質素的視像串流和上網服務。

香港在公共 Wi-Fi 服務的推展上居於全球領導地位。截至 2016 年年底，香港共有約 44 100 個公共 Wi-Fi 接入點，而且數目正在增加。

截至 2016 年年底，香港有 225 間持牌的互聯網服務公司；寬頻互聯網接駁客戶戶口數目為 260 萬個，較 2015 年上升 11.8%。在 2016 年，透過寬頻網絡接駁互聯網的使用量達 4 824 100 太字節，較 2015 年上升 37.4%。

As at the end of 2016, there were about 17.2 million mobile subscriber units. The number of mobile subscriber units per 100 population reached 234, making Hong Kong one of the places with the highest usage of this service in the world.

Other than basic voice services, mobile data services are very popular among consumers. As at September 2016, local mobile data usage recorded a surge to 22 759 Terabytes (i.e. 22 758 773 Gigabytes), or an average of 1 456 Mbytes per 2.5G/3G/4G mobile user.

In addition to 3G services, all four mobile network operators have deployed 4G services utilising Long Term Evolution (LTE) technology. This has enabled mobile service subscribers to enjoy data downlink speeds of up to 450 Mbps. With a wide range of high-speed mobile data services available in the market, subscribers are able to download and upload large files via the Internet and enjoy faster and better quality video-streaming and web-browsing on mobile devices.

Hong Kong is a world leader in the rollout of public Wi-Fi service. As at the end of 2016, there were about 44 100 public Wi-Fi access points in Hong Kong and the number was on the rise.

As at the end of 2016, Hong Kong had 225 licensed Internet Service Providers (ISP) and there were 2.6 million registered broadband Internet access customer accounts, representing a 11.8% increase compared with 2015. In 2016, the volume of Internet access via broadband networks amounted to 4 824 100 terabytes, increased by 37.4% compared with 2015.

# 主要統計數字及統計圖

## Key statistics and charts

年 Year	電訊服務業 Telecommunications services			
	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值 (百萬元) Value added (\$ million)	業務收益指數 (2008=100)
2006	290	15 712	20,172*	82.0
2012	311	18 383	32,197	129.5
2013	327	19 060	34,608	139.8
2014	310	18 679	36,393	154.8
2015	301	18 903	38,662	185.1
2016	311	20 108	N.A.	183.7

年 Year	電訊服務業 Telecommunications services				
	電話線路 數目 <sup>(2),(3)</sup> (千條) Number of telephone lines <sup>(2),(3)</sup> (thousands)	對外電話通訊量 (百萬分鐘) External telephone traffic volume (million minutes)	互聯網使用量 (透過公共電話 網絡接駁) <sup>(4)</sup> (百萬分鐘) Internet traffic volume via public switched telephone networks <sup>(4)</sup> (million minutes)	互聯網使用量 (透過寬頻 網絡接駁) <sup>(5)</sup> (太字節) Internet traffic volume via broadband networks <sup>(5)</sup> (terabytes)	公共流動電話 用戶數目 (千個) Number of public mobile subscriber units (thousands)
2006	3 836	8 775	619	974 254	9 444
2012	4 249	10 525	185	2 233 205*	16 393
2013	4 319	10 362	222	2 582 655*	17 194
2014	4 322	10 426	248	2 946 653	17 372
2015	4 211	10 353	240	3 510 437	16 775*
2016	4 207	N.A.	215	4 824 088	17 233

註釋: (1) 數字是該年內 4 季估計數字的平均數。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) 包括直通內線式電話線、圖文傳真線及電文線路的直撥服務。

(2) Including Direct Dialing In lines, Facsimile lines and Datel lines.

(3) 在 2007 年 12 月前，電話線路數目包括部分固網商所呈報的網際規約 (IP) 電話或網絡電話 (VoIP) 服務客戶數目。由 2007 年 12 月開始，IP 電話服務客戶數目，是指持牌營辦商根據「香港號碼計劃」獲指配電話號碼的網際規約 (IP) 電話或網絡電話 (VoIP) 服務客戶的數目。

(3) Prior to December 2007, the number of telephone lines included subscribers of IP telephony/voice-over-IP (VoIP) services reported by some operators. Starting from December 2007, figures reported under the IP telephony services refer to the number of subscribers of IP telephony/voice-over-IP (VoIP) services of licensed operators assigned with telephone numbers in accordance with the Hong Kong Numbering Plan.

(4) 不包括透過私人租用線路及使用寬頻服務接駁的客戶。

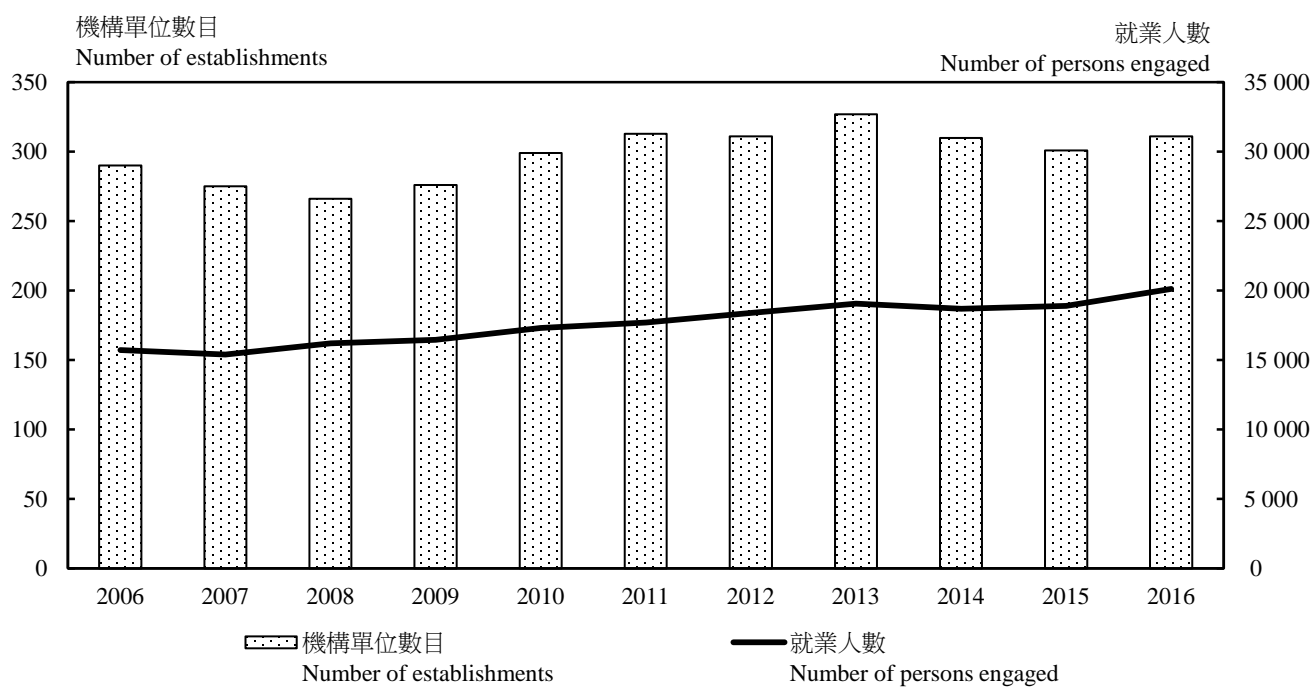
(4) Not including customer access via leased circuits and broadband services.

(5) 寬頻互聯網接駁服務是指採用各類數碼用戶專線 (xDSL)、本地多點配送系統 (LMDS)、光纖到樓 (FTTB)、電纜調制解調器 (cable modem) 等技術而容量可支援每秒 1.5 兆比特或以上的速度傳送資料的服務。

(5) Broadband Internet access service refers to service with the capacity to transmit data at the rate of 1.5 Mbps or above using technologies of Digital Subscriber Line (xDSL), Local Multipoint Distribution Services (LMDS), Fibre-to-the-Building (FTTB), cable modem or other technologies.

圖 12.1 電訊服務業的機構單位數目<sup>(1)</sup>及就業人數<sup>(1)</sup>

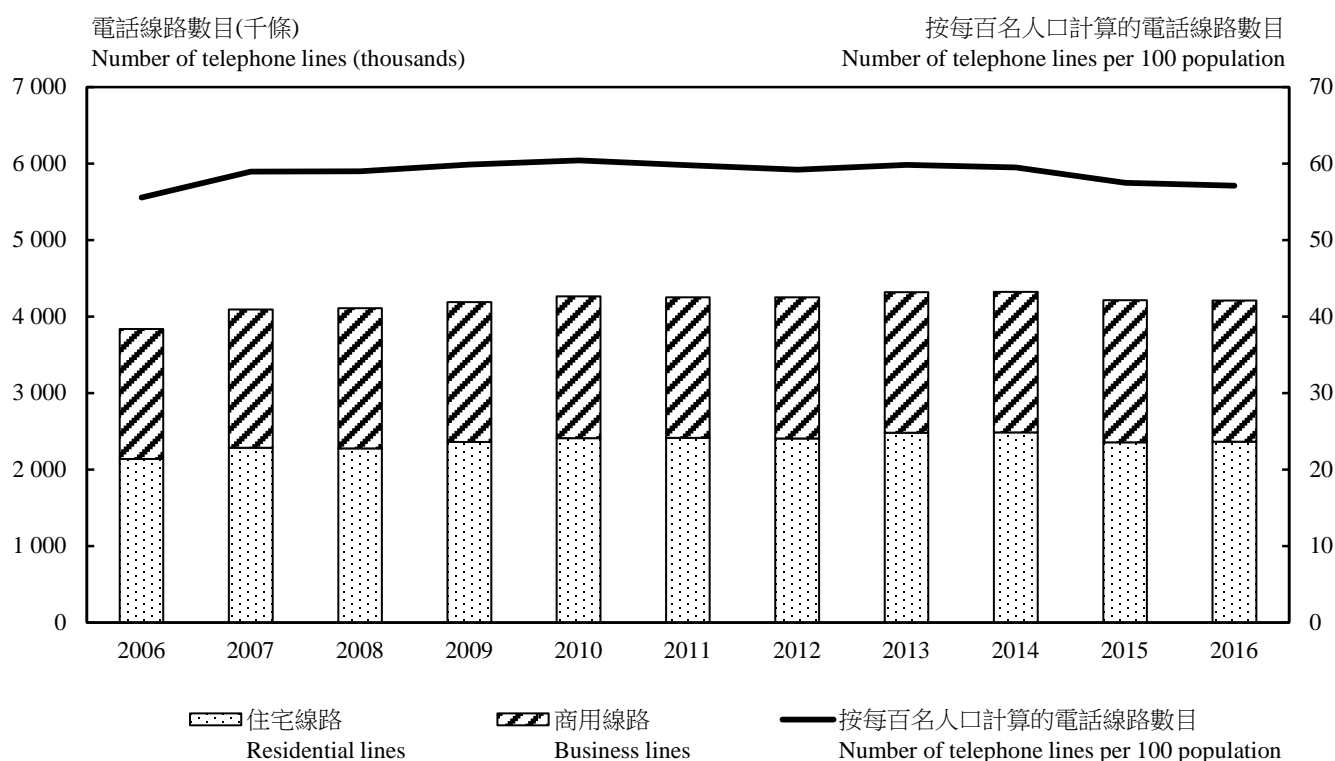
Chart 12.1 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the telecommunications services



註釋: (1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

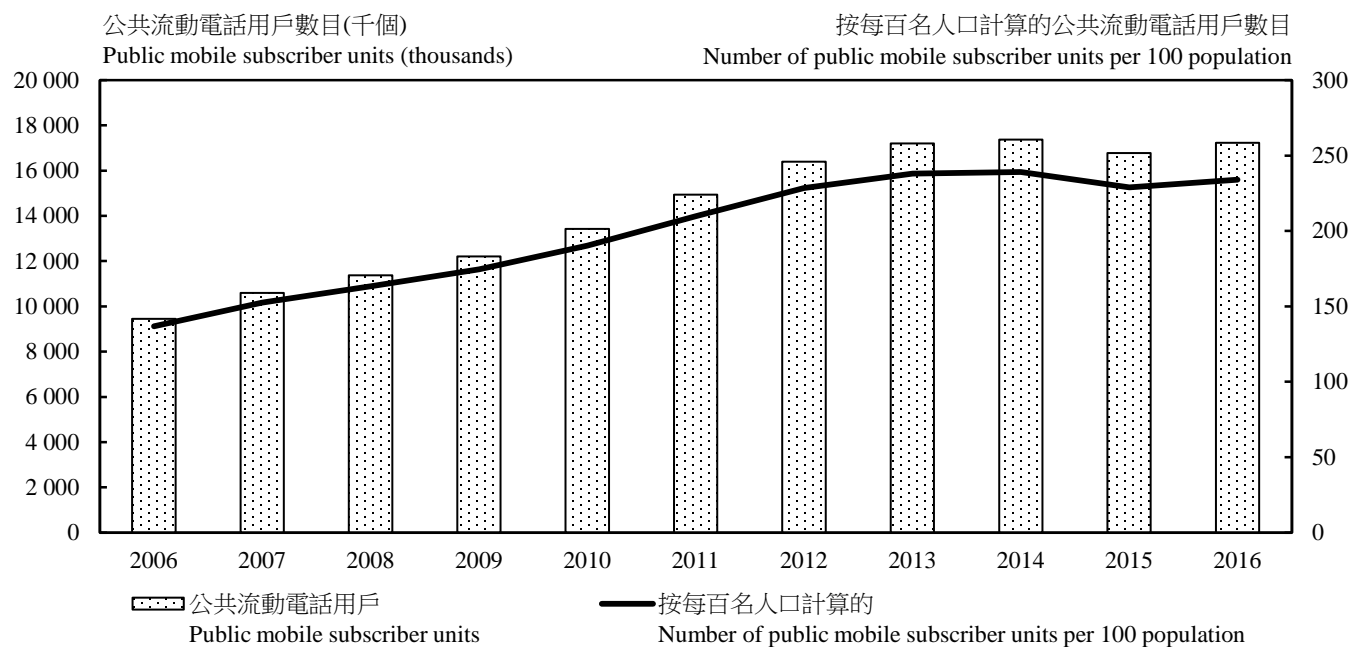
圖 12.2 固定電話線路數目<sup>(1), (2)</sup>  
 Chart 12.2 Number of fixed telephone lines<sup>(1), (2)</sup>



註釋: (1) 包括直通內線式電話線、圖文傳真線及電文線路的直撥服務。  
 (2) 在 2007 年 12 月前，電話線路數目包括部分固網商所呈報的網際規約 (IP) 電話或網絡電話 (VoIP) 服務客戶數目。由 2007 年 12 月開始，IP 電話服務客戶數目，是指持牌營辦商根據「香港號碼計劃」獲指配電話號碼的網際規約 (IP) 電話或網絡電話 (VoIP) 服務客戶的數目。

Notes: (1) Including Direct Dialing In lines, Facsimile lines and Datel lines.  
 (2) Prior to December 2007, the number of telephone lines included subscribers of IP telephony/voice-over-IP (VoIP) services reported by some operators. Starting from December 2007, figures reported under the IP telephony services refer to the number of subscribers of IP telephony/voice-over-IP (VoIP) services of licensed operators assigned with telephone numbers in accordance with the Hong Kong Numbering Plan.

**圖 12.3 公共流動電話用戶數目**  
**Chart 12.3 Number of public mobile subscriber units**



## 概念及方法

*電訊服務* 主要可分為固定服務及流動服務。提供這兩種服務的供應商必須持有通訊事務管理局所發的牌照。

*固定服務* 主要包括（一）本地固定電訊服務；（二）對外電訊服務；及（三）互聯網服務。

至於*流動服務*，主要有兩類業務，分別是公共流動電話服務及公共無線電傳呼服務。

### 用語及定義

就編製統計數字而言，*電訊服務業* 包括提供固定及流動電話服務、電報服務、公共無線電傳呼服務、互聯網服務及其它電訊服務的機構。

*機構單位* 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

## Concepts and methods

*Telecommunications services* are mainly classified into fixed services and mobile services. Service providers of both classes must be licensed with the Communications Authority.

*Fixed services* mainly cover (a) local fixed telecommunications services; (b) external telecommunications services; and (c) Internet services.

As for *mobile services*, public mobile services and public radio paging services are the two main streams of businesses.

### Terms and definitions

For statistical compilation purpose, the *telecommunications services* cover establishments rendering fixed and mobile telephone services, telegraph services, public radio paging services, Internet services and miscellaneous telecommunications services.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

就業人數包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

本地生產總值 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

生產總額 一般以服務收費計算，包括電話服務中出租電話機的收入，公共無線電傳呼服務中從銷售公共無線電傳呼接收器所得的毛利，以及提供服務而收取其他的費用及佣金。

增加價值 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

IP 電話服務 是一個統稱，指利用互聯網規約（Internet Protocol，簡稱 IP）技術在封包交換網絡上傳遞話音、傳真及相關服務。這項服務一般也稱為「網絡電話」或“VoIP”。IP 電話服務或 VoIP 可在互聯網、私人管理式 IP 網絡或結合以上兩者的網絡上傳送。

Persons engaged include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

Gross Domestic Product (GDP) is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

Gross output is measured generally by service charges received, including rentals received for letting telephone sets in the case of telephone services, margins from sales of public radio paging receivers in the case of public radio paging services, and other fees and commissions received for services rendered.

Value added is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

IP telephony is a generic term which refers to the conveyance of voice, fax and related services over packet-switched networks using Internet Protocol (IP) technology. It is also commonly referred to as “Voice over Internet Protocol” or “VoIP”. IP telephony or VoIP can be transmitted over the Internet, a privately managed IP-based network or a combination of both.

對外公共電訊服務是指與香港以外的地方電訊服務，包括話音、傳真或數據。

第 2 代流動無線服務是指利用包括碼分多址聯接制式、分時多工存取、環球流動通訊系統及個人通訊服務系統操作的數碼式流動電訊服務。

第 3 代流動無線服務是根據國際電信聯盟 (International Telecommunication Union, 簡稱 ITU) 定下的國際流動電信 2000 標準 (International Mobile Telecommunication 2000, 簡稱 IMT-2000) 發展而成的另一代無線通訊系統所提供的服務。第三代流動無線服務可使無線傳送速度提升至每秒 2 兆比特，提供高質素的無線話音及影像的傳送。藉著使用高速分組接入技術 (high-speed packet access, 簡稱 HSPA) 以及新的演進式高速分組接入 (high speed packet access, 簡稱 HSPA+) 技術，本地流動數據服務的傳輸速度分別可達到每秒 21 兆比特和每秒 42 兆比特。

第 4 代流動無線服務是由符合長期演進 (LTE) 技術、增強型長期演進 (LTE-Advanced) 技術、微波存取全球互通 (WiMax) 技術或 WirelessMAN-Advanced 技術的規格和標準而建立的系統所支援的服務。本地第四代流動服務採用 LTE 技術，讓消費者可享用傳輸速度可達每秒 100 兆比特的流動數據服務。

Wi-Fi 是一種運用無線電波提供無線接駁至互聯網或專用局部區域網絡的通用技術標準。當相容的電子產品在 Wi-Fi 接入點覆蓋範圍內，便能透過 Wi-Fi 接入點，以無線方式接駁到互聯網或專用局部區域網絡。

*External telecommunications services (ETS) are telecommunications services with places outside Hong Kong, which may include voice, facsimile or data.*

*Second Generation (2G) wireless service is the digital mobile telecommunications service operating on Code Division Multiple Access (CDMA), Time Division Multiple Access (TDMA), Global System for Mobile Communication (GSM) and Personal Communications Services (PCS) systems.*

*Third Generation (3G) wireless service is the service provided by another generation of wireless telecommunications system and its development is based on the initiative of International Telecommunication Union (ITU) called IMT-2000 (International Mobile Telecommunication 2000). 3G has brought wireless transmission speeds up to 2 Mbps, which allows high-quality wireless audio and video transmission. Using the high-speed packet access (HSPA) and the newly evolved high speed packet access (HSPA+) technologies, the local mobile data services are available at a speed of up to 21 Mbps and 42Mbps respectively.*

*Four Generation (4G) wireless service is the service supported with systems built to meet the specifications and standards of Long Term Evolution (LTE), LTE-Advanced, Worldwide Interoperability for Microwave Access (WiMax) or WirelessMAN-Advanced technologies. Local 4G mobile services utilising LTE technology enable customers to enjoy mobile data speeds of up to 100 Mbps.*

*Wi-Fi refers to a type of popular technical standard providing wireless access to the Internet or a private local area network through the use of radiowaves. Within the signal coverage of a Wi-Fi access point, compatible electronic devices can connect to the Internet or a private local area network via the Wi-Fi access point by wireless connections.*

由 2004 至 2006 年，電訊設備的貿易統計數字包括有線電話或有線電報用的電動器具、無線電話或電報傳送器具及其他裝有接收器的傳送器具的進口及出口貨值。由 2007 年起，電訊設備的貿易統計數字包括電話機，包括蜂巢式網絡或其他無線網絡的電話；其他傳送或接收聲音、圖像或數據的器具，包括有線或無線網絡的通訊器具(如局部或寬廣區域網絡)；無線電廣播或電視傳送器具及其他裝有接收器的傳送器具的進口及出口貨值。由 2007 年開始的貿易數字不可與較前年份的數字作直接比較。

From 2004 to 2006, *trade statistics on telecommunications equipment* include imports and exports of electrical apparatus for line telephony or line telegraphy, transmission apparatus for radio-telephony or radio-telegraphy and other apparatus incorporating reception apparatus. Starting from 2007, *trade statistics on telecommunications equipment* include imports and exports of telephone sets, including telephones for cellular networks or for other wireless networks; other apparatus for transmission or reception of voice, images or other data, including apparatus for communication in a wired or wireless network (such as a local or wide area network); transmission apparatus for radio-broadcasting or television and other apparatus incorporating reception apparatus. Trade figures since 2007 are not strictly comparable with figures in previous years.

# 統計表

## Statistical tables

**表 12.1 電訊服務業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**  
**Table 12.1 Number of establishments and persons engaged, business receipts index, gross output and value added of the telecommunications services**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	290	311	327	310	301	311
Number of establishments <sup>(1)</sup>	(-8.9)	(-0.7)	(5.2)	(-5.0)	(-3.1)	(3.3)
就業人數 <sup>(1)</sup>	15 712	18 383	19 060	18 679	18 903	20 108
Number of persons engaged <sup>(1)</sup>	(-6.4)	(3.9)	(3.7)	(-2.0)	(1.2)	(6.4)
業務收益指數 (2008年=100)	82.0	129.5	139.8	154.8	185.1	183.7
Business receipts index (Year 2008=100)	(-0.7)	(14.7)	(8.0)	(10.7)	(19.6)	(-0.8)
生產總額	48,888 *	68,982	78,074	89,174	90,888	N.A.
Gross output	(2.2) *	(8.8)	(13.2)	(14.2)	(1.9)	(-)
增加價值	20,172 *	32,197	34,608	36,393	38,662	N.A.
Value added	(7.1) *	(25.4)	(7.5)	(5.2)	(6.2)	(-)
在基本價格計算的本地生產總值內所佔比率(百分比)	1.4	1.6	1.6	1.6 *	1.7	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	41.3 *	46.7	44.3	40.8	42.5	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

**表 12.2 本地固定電訊服務**  
**Table 12.2 Local fixed telecommunications services**

	2006	2012	2013	2014	2015	2016
設施為本的固定電訊網絡營辦商數目 <sup>(1)</sup> Number of facility-based fixed telecommunications network operators <sup>(1)</sup>	12	18	21	21	25	25
電話線路數目 <sup>(2), (3)</sup> (千條) Number of telephone lines <sup>(2), (3)</sup> (thousands)	3 836 (1.1)	4 249 (-0.1)	4 319 (1.6)	4 322 (0.1)	4 211 (-2.6)	4 207 (-0.1)
商用線路 Business lines	1 701 (1.4)	1 846 (0.3)	1 841 (-0.3)	1 839 (-0.1)	1 855 (0.9)	1 845 (-0.5)
其中 Within which						
商用網際規約電話服務 Business IP telephony services	- (-)	76 (10.9)	82 (7.4)	88 (7.7)	96 (9.2)	112 (17.1)
住宅線路 Residential lines	2 135 (0.9)	2 404 (-0.4)	2 478 (3.1)	2 483 (0.2)	2 356 (-5.1)	2 362 (0.3)
其中 Within which						
住宅網際規約電話服務 Residential IP telephony services	- (-)	685 (8.8)	870 (27.0)	978 (12.5)	938 (-4.1)	1 014 (8.2)
在電話線路數目內，圖文傳真線數目 (千條) Within the number of telephone lines, number of facsimile lines (thousands)	375 (-8.5)	214 (-8.2)	202 (-5.6)	188 (-6.9)	177 (-5.9)	167 (-5.3)
按每百名人口計算的電話線路數目 Number of telephone lines per 100 population	55.5	59.2	59.8	59.5	57.5	57.1

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

- (1) 包括所有持牌獲准提供設施為本的對內固定電訊服務的營辦商。
- (2) 包括直通內線式電話線、圖文傳真線及電文線路的直撥服務。
- (3) 在2007年12月前，電話線路數目包括部分固網商所呈報的網際規約 (IP) 電話或網絡電話 (VoIP) 服務客戶數目。由2007年12月開始，IP 電話服務客戶數目，是指持牌營辦商根據「香港號碼計劃」獲指配電話號碼的網際規約 (IP) 電話或網絡電話 (VoIP) 服務客戶的數目。

- (1) Including all licensees who are authorised for provision of facility-based internal fixed telecommunications service.
- (2) Including Direct Dialing In lines, Facsimile lines and Datel lines.
- (3) Prior to December 2007, the number of telephone lines included subscribers of Internet Protocol (IP) telephony/ voice-over-IP (VoIP) services reported by some operators. Starting from December 2007, figures reported under the IP telephony services refer to the number of subscribers of IP telephony/voice-over-IP (VoIP) services of licensed operators assigned with telephone numbers in accordance with the Hong Kong Numbering Plan.

**表 12.2 (續) 本地固定電訊服務**  
**Table 12.2 (Cont'd) Local fixed telecommunications services**

	2006	2012	2013	2014	2015	2016
本地專用線路 Local leased lines						
數目 (千條) Number (thousands)	184 (-6.5)	135 (-4.5)	131 (-2.9)	133 (1.9) *	134 (0.8) *	133 (-1.1)
總容量 (每秒兆比特) Total capacity (Mbps)	1 133 940 (34.1)	10 124 288 (67.6)	13 100 645 (29.4)	17 516 901 * (33.7)	22 006 862 * (25.6)	27 824 221 (26.4)
本地固定電訊網絡服務營辦商電話號碼成功轉攜數目 (千個) Number of successful portings in local fixed telecommunications network services operators (thousands)	210 (-26.3)	119 * (-21.4) *	124 (3.7) *	106 (-14.4) *	97 (-8.7)	98 (1.3)

註釋: 括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 12.3 對外電訊通訊量**  
**Table 12.3 External telecommunications traffic**

	2006	2012	2013	2014	2015	2016
對外電訊服務營辦商數目 <sup>(1)</sup> Number of external telecommunications service operators <sup>(1)</sup>	289 (10.7)	286 (-5.0)	282 (-1.4)	269 (-4.6)	270 (0.4)	263 (-2.6)
對外電話總通訊量(百萬分鐘) Total external telephone traffic volume (million minutes)	8 775.2 (12.4)	10 525.0 (-0.2)	10 361.8 (-1.6)	10 426.4 (0.6)	10 352.9 (-0.7)	N.A. (-)
撥出總數 <sup>(2)</sup> Total outgoing <sup>(2)</sup>	6 542.2 (16.0)	7 888.1 (3.2)	8 043.0 (2.0)	8 218.1 (2.2)	8 351.2 (1.6)	N.A. (-)
撥入總數 <sup>(2)</sup> Total incoming <sup>(2)</sup>	2 233.0 (3.0)	2 636.9 (-8.9)	2 318.7 (-12.1)	2 208.3 (-4.8)	2 001.7 (-9.4)	N.A. (-)
對外專用電報總通訊量 <sup>(3),(4)</sup> (千分鐘) Total external telex traffic volume <sup>(3),(4)</sup> (thousand minutes)	763 (-33.2)	65 (-42.0)	32 (-50.8)	15 (-53.1)	- (-)	- (-)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 營辦商數目包括所有持牌獲准提供對外電訊服務的營辦商。

(1) The number of operators includes all licensees authorised to provide external telecommunications service.

(2) 估計數字。

(2) Estimated figures.

(3) 不包括轉發的專用電報。

(3) Not including telex refile traffic.

(4) 由2015年1月開始，電報服務已不提供。

(4) Starting from January 2015, telex service is not provided.

**表 12.4 對外電訊設施容量**  
**Table 12.4 Capacity of external telecommunications facilities**

	每秒千兆比特 Gbps					
	2006	2012	2013	2014	2015	2016
已裝備容量 <sup>(1)</sup>	1 272.31	9 434.58	13 589.36	21 273.70	30 747.25	45 077.22
Equipped capacity <sup>(1)</sup>	(29.9)	(45.3)	(44.0)	(56.5)	(44.5)	(46.6)
電纜 <sup>(2)</sup>	1 268.89	9 431.58	13 586.73	21 270.92	30 743.39	45 072.75
Cable <sup>(2)</sup>	(30.0)	(45.3)	(44.1)	(56.6)	(44.5)	(46.6)
衛星 <sup>(3)</sup>	3.42	3.00	2.63	2.78	3.86	4.47
Satellite <sup>(3)</sup>	(26.4)	(-31.0)	(-12.3)	(5.7)	(38.8)	(15.8)
已使用容量 <sup>(4)</sup>	698.11	6 495.59	9 422.46	18 106.26	25 818.01	34 427.25
Activated capacity <sup>(4)</sup>	(63.3)	(26.9)	(45.1)	(92.2)	(42.6)	(33.3)
電纜 <sup>(2)</sup>	695.34	6 494.23	9 421.33	18 105.11	25 816.91	34 425.39
Cable <sup>(2)</sup>	(63.5)	(26.9)	(45.1)	(92.2)	(42.6)	(33.3)
衛星 <sup>(3)</sup>	2.76	1.36	1.13	1.15	1.10	1.86
Satellite <sup>(3)</sup>	(32.0)	(-41.4)	(-16.9)	(1.8)	(-4.3)	(69.1)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 指已安裝了需要的終端設備及隨時能為客戶提供服務的對外線路容量。

(1) Figures refer to the capacity of the external circuits, which are equipped with the necessary termination equipment so that the capacity is readily available to customers in Hong Kong upon request.

(2) 包括海底電纜系統及陸上電纜系統。

(2) Including submarine cable systems and overland cable systems.

(3) 包括衛星(上載/下載)系統、微波鏈路系統及衛星(於香港上載)廣播系統。

(3) Including satellite (uplink/downlink) systems, microwave link systems and satellite (uplink systems at Hong Kong end) for broadcasting traffic.

(4) 指已由客戶使用的對外線路容量。

(4) Figures refer to the capacity of the external circuits, which are being used by the customers.

**表 12.5 互聯網服務**  
**Table 12.5 Internet services**

	2006	2012	2013	2014	2015	2016
持牌互聯網服務供應商數目 <sup>(1)</sup>	199	186	197	201	215	225
Number of licensed Internet Service	(0.5)	(0.5)	(5.9)	(2.0)	(7.0)	(4.7)
<b>互聯網使用量</b>						
<b>Internet traffic volume</b>						
客戶透過公共電話網絡接駁 <sup>(2)</sup> (百萬分鐘)	619	185	222	248	240	215
Customer access via public switched telephone networks <sup>(2)</sup> (million minutes)	(-41.6)	(10.1)	(20.0)	(11.7)	(-3.2)	(-10.4)
客戶透過寬頻網絡接駁 <sup>(3)</sup> (太字節)	974 254	2 233 205 *	2 582 655 *	2 946 653	3 510 437	4 824 088
Customer access via broadband networks <sup>(3)</sup> (terabytes)	(44.5)	(16.0)	(15.6)	(14.1) *	(19.1)	(37.4)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

- (1) 營辦商數目包括所有持牌獲准提供互聯網接駁服務的營辦商。
- (2) 不包括透過私人租用線路及使用寬頻服務接駁的客戶。
- (3) 寬頻互聯網接駁服務是指採用各類數碼用戶專線 (xDSL)、本地多點配送系統 (LMDS)、光纖到樓 (FTTB)、電纜調制解調器 (cable modem) 等技術而容量可支援每秒1.5兆比特或以上的速度傳送資料的服務。

- (1) Including all licensees authorised to provide Internet access services.
- (2) Not including customer access via leased circuits and broadband services.
- (3) Broadband Internet access service refers to service with the capacity to transmit data at the rate of 1.5 Mbps or above using technologies of Digital Subscriber Line (xDSL), Local Multipoint Distribution Services (LMDS), Fibre-to-the-Building (FTTB), cable modem or other technologies.

**表 12.5 (續) 互聯網服務**  
**Table 12.5 (Cont'd) Internet services**

	2006	2012	2013	2014	2015	2016
持牌互聯網服務供應商客戶數目 <sup>(4), (5)</sup> Number of customers of licensed Internet Service Providers (ISPs) <sup>(4), (5)</sup>						
以私人租用線路接駁的已登記客戶戶口 Registered customer accounts with leased line access	1 641 (-14.8)	1 565 (1.2)	1 641 (4.9)	2 268 * (38.2) *	2 263 (-0.2) *	2 551 (12.7)
寬頻互聯網接駁客戶戶口 <sup>(6)</sup> Registered broadband Internet access customer accounts <sup>(6)</sup>	1 717 310 (4.2)	2 264 545 (0.9)	2 232 031 (-1.4)	2 268 576 (1.6)	2 335 662 (3.0)	2 611 682 (11.8)
住宅 Residential	1 566 477 (3.9)	2 052 460 (0.5)	2 009 102 (-2.1)	2 030 101 * (1.0) *	2 080 780 (2.5)	2 333 597 (12.2)
商業 Business	150 833 * (6.8) *	212 085 (4.4)	222 929 (5.1)	238 475 * (7.0) *	254 882 (6.9) *	278 085 (9.1)
公共 Wi-Fi 接入點 <sup>(7)</sup> Public Wi-Fi access points <sup>(7)</sup>	- (-)	15 715 (71.3)	20 307 (29.2)	30 032 (47.9)	39 858 (32.7)	44 124 (10.7)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(4) 根據互聯網服務供應商申報的估計數字，不包括不屬於持牌互聯網服務供應商客戶的使用者。

(4) Estimated figures are based on the return from the ISPs and do not include users who are not customers of the licensed ISPs.

(5) 已登記客戶戶口指互聯網服務供應商的客戶戶口(包括免費的客戶戶口)。擁有超過一個客戶登入識別碼的登記客戶戶口只算作一個已登記的客戶戶口。數字不包括只獲提供電郵地址的客戶戶口。

(5) Registered customer accounts refer to the customer accounts of ISPs (including those free-of-charge customer accounts). For a registered customer account which has more than one user login ID, it is counted as one registered customer account only. Figures do not include customer accounts which are provided with e-mail addresses only.

(6) 寬頻互聯網接駁服務是指採用各類數碼用戶專線 (xDSL)、本地多點配送系統 (LMDS)、光纖到樓 (FTTB)、電纜調制解調器 (cable modem) 等技術而下載速度達每秒一兆比特或以上的服務。

(6) Broadband Internet access service refers to service with downloading speed of 1 Mbps or above using technologies of Digital Subscriber Line (xDSL), Local Multipoint Distribution Services (LMDS), Fibre-to-the-Building (FTTB), cable modem, or other technologies.

(7) 數字自2007年10月開始。

(7) Figures started from October 2007.

**表 12.6 公共流動電話服務**  
**Table 12.6 Public mobile services**

	2006	2012	2013	2014	2015	2016
獲准提供流動電訊服務的綜合傳送者牌照 <sup>(1)</sup> Number of Unified Carrier Licences authorised to provide mobile services <sup>(1)</sup>	-	7	8	8	5	5
流動電話服務傳送者牌照 (第2代) <sup>(1)</sup> Number of Mobile Carrier Licences (2G) <sup>(1)</sup>	9	-	-	-	-	-
流動電話服務傳送者牌照 (第3代) <sup>(1)</sup> Number of Mobile Carrier Licences (3G) <sup>(1)</sup>	4	1	1	1	1	1
流動網絡營辦商 Number of Mobile Network Operators	5	5	5	4	4	4

註釋: (1) 綜合傳送者牌照發牌制度自2008年8月開始實行，持牌者可獲准提供固定及／或流動電訊服務，此數字只包括獲准提供流動電訊服務的持牌商數目。一些流動電話服務傳送者牌照(包括第2代和第3代)已經轉換並合併成一個綜合傳送者牌照。

Note: (1) The unified carrier licensing regime has been implemented starting from August 2008. Licensees can be authorised to provide fixed and / or mobile services. The figures here only include the operators authorised for provision of mobile services. Some of the mobile carrier licences (including 2G and 3G) have been converted to and combined into one single unified carrier licence.

**表 12.6 (續) 公共流動電話服務**  
**Table 12.6 (Cont'd) Public mobile services**

	2006	2012	2013	2014	2015	2016
公共流動電話用戶數目 (千個) Number of public mobile subscriber units (thousands)						
總數 Total	9 444 (10.5)	16 393 (9.8)	17 194 (4.9)	17 372 (1.0)	16 775 * (-3.4) *	17 233 (2.7)
週期性結帳 Post-paid	5 153 (8.4)	7 634 (6.5)	7 847 (2.8)	7 851 (0.1)	7 972 (1.5)	8 161 (2.4)
預付儲值智能咭 Pre-paid stored-value SIM cards	4 291 (13.2)	8 759 (12.8)	9 347 (6.7)	9 521 (1.9)	8 803 * (-7.5) *	9 072 (3.1)
第2.5代及第3代/4代客戶 <sup>(2), (3)</sup> (千個) 2.5G and 3G/4G customers <sup>(2), (3)</sup> (thousands)	2 207 (19.4)	10 359 (23.0)	12 352 (19.2)	12 766 (3.2)	14 776 * (15.7) *	15 832 (7.1)
其中 Within which						
第3代/4代客戶 <sup>(3)</sup> (千個) 3G/4G customers <sup>(3)</sup> (thousands)	1 332 (109.4)	9 697 (30.7)	12 113 (24.9)	12 660 (4.5)	14 146 * (11.7) *	15 584 (10.2)
按每百名人口計算的公共流動無線電話用戶數目 Number of public mobile subscriber units per 100 population	136.7	228.4	238.1	239.1	229.0 *	234.0

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(2) 第2.5代客戶指在統計年度12月份中已選用第2.5代服務(包括通用分組無線電服務(GPRS)及IS-95B服務)或最少曾使用一次第2.5代服務的客戶。

(2) 2.5G customers refer to those customers who have joined the service plans for 2.5G services (including general packet radio service (GPRS) and IS-95B services) or used the 2.5G services at least once in December of the reference year.

(3) 第3代/4代客戶指 (i) 登記為第3代/4代客戶或購買第3代/4代服務預繳智能咭的客戶及 (ii) 未有登記為第3代/4代客戶或沒有購買第3代/4代服務預繳智能咭但在統計年度12月份中至少曾使用一次第3代/4代頻率享用公共流動電話服務的人士。

(3) 3G/4G customers refer to those (i) who are registered as 3G/4G customers or purchase pre-paid SIM cards for 3G/4G services; and (ii) who are not registered as 3G/4G customers or do not purchase pre-paid SIM cards for 3G/4G services, but have used 3G/4G frequencies to receive the public mobile services at least once in December of the reference year.

**表 12.6 (續) 公共流動電話服務**  
**Table 12.6 (Cont'd) Public mobile services**

	2006	2012	2013	2014	2015	2016
短訊數目 <sup>(4)</sup> (千個)						
Number of short messages <sup>(4)</sup> (thousands)						
發送	2 695 131	5 430 659	3 295 957	2 513 563	2 192 463 *	2 065 646
Sent	(61.7)	(-26.6)	(-39.3)	(-23.7)	(-12.8)	(-5.8)
接收	3 871 638	6 872 535	5 132 902	4 688 444	4 535 100 *	4 373 097
Received	(39.9)	(-27.4)	(-25.3)	(-8.7)	(-3.3)	(-3.6)
本地流動網絡營辦商電話號碼成功轉攜數目 (千個)	1 374 *	1 143	1 005	725	705	764
Number of successful portings in local mobile network operators (thousands)	(10.5) *	(-4.4)	(-12.1)	(-27.9)	(-2.8) *	(8.4)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(4) 收發短訊數目包括流動服務客戶之間的短訊，以及由固定位置發送到流動服務客戶或由流動服務客戶發送到固定位置的短訊。

(4) The number of short messages sent and received includes messages between mobile customers as well as messages sent to mobile customers from fixed locations and vice versa.

**表 12.7 電訊設備的進口及出口<sup>(1)</sup>**  
**Table 12.7 Imports and exports of telecommunications equipment<sup>(1)</sup>**

	2006	2012	2013	2014	2015	百萬元 \$million 2016
進口	111,301	238,692	270,821	305,999	348,741	343,747
Imports	(26.6)	(25.9)	(13.5)	(13.0)	(14.0)	(-1.4)
整體出口	75,944	208,566	251,322	286,602	306,359	309,064
Total exports	(24.1)	(11.9)	(20.5)	(14.0)	(6.9)	(0.9)
港產品出口	154	70	44	108	70	71
Domestic exports	(-2.8)	(-96.8)	(-36.9)	(146.0)	(-35.0)	(1.3)
轉口	75,790	208,496	251,277	286,493	306,288	308,992
Re-exports	(24.2)	(13.2)	(20.5)	(14.0)	(6.9)	(0.9)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 由2007年起，電訊設備的涵蓋範圍已作修訂。由2007年起的貿易數字不可與較前年份的數字作直接比較。

(1) As from 2007, the coverage of telecommunications equipment has been revised. Trade figures since 2007 are not strictly comparable with figures in previous years.

**表 12.8 電訊服務業的選定最新統計數字**  
**Table 12.8 Selected up-to-date statistics on telecommunications services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目 Number of establishments	296	300	299	308	320	316
就業人數 Number of persons engaged	19 041	19 596	19 670	19 856	20 263	20 642
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	179.2	218.2	183.1	187.7	167.7	196.3
設施為本的固定電訊網絡營辦商數目 Number of facility-based fixed telecommunications network operators	24	25	25	25	25	25
電話線路數目 (千條) Number of telephone lines (thousands)	4 262	4 211	4 215	4 218	4 212	4 207
商用線路 Business lines	1 852	1 855	1 857	1 856	1 855	1 845
其中 Within which						
商用網際規約電話服務 Business IP telephony services	94	96	107	108	112	112
住宅線路 Residential lines	2 410	2 356	2 358	2 362	2 357	2 362
其中 Within which						
住宅網際規約電話服務 Residential IP telephony services	969	938	958	979	992	1 014
在電話線路數目內, 圖文傳真線數目 (千條) Within the number of telephone lines, number of facsimile lines (thousands)	179	177	174	172	169	167
本地專用線路 Local leased lines						
數目 (千條) Numbers (thousands)	134	134	134	133	132	133
總容量 (每秒兆比特) Total capacity (Mbps)	20 258 068	22 006 862 *	23 298 013	24 028 494	25 463 445	27 824 221
本地固定電訊網絡服務營辦商電話號碼成功轉攜數目 (千個) Number of successful portings in local fixed telecommunications network services operators (thousands)	27	24	21	25	30	22

**表 12.8 (續) 電訊服務業的選定最新統計數字**  
**Table 12.8 (Cont'd) Selected up-to-date statistics on telecommunications services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
對外電訊服務營辦商數目 Number of external telecommunications service operators	273	270	269	266	261	263
對外電話總通訊量 (百萬分鐘) Total external telephone traffic volume (million minutes)	2 527.4	2 411.6	2 242.7	2 144.2 *	N.A.	N.A.
撥出總數 Total outgoing	2 043.6	1 931.8	1 791.7	1 720.6 *	N.A.	N.A.
撥入總數 Total incoming	483.8	479.9	451.0	423.6 *	N.A.	N.A.
對外電訊設施容量 (每秒千兆比特) Capacity of external telecommunications facilities (Gbps)						
已裝備容量 Equipped capacity	29 404.85	30 747.25	35 167.52	35 224.27	37 906.06	45 077.22
電纜 Cable	29 434.85	30 743.39	35 163.57	35 220.27	37 901.82	45 072.75
衛星 Satellite	3.91	3.86	3.95	4.00	4.24	4.47
已使用容量 Activated capacity	24 895.59	25 818.01	29 456.12	30 016.22	32 275.70	34 427.25
電纜 Cable	24 894.42	25 816.91	29 454.94	30 015.14	32 274.43	34 425.39
衛星 Satellite	1.17	1.10	1.18	1.07	1.27	1.86

**表 12.8 (續) 電訊服務業的選定最新統計數字**  
**Table 12.8 (Cont'd) Selected up-to-date statistics on telecommunications services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
持牌互聯網服務供應商數目 Number of licensed Internet Service Providers (ISPs)	210	215	215	217	220	225
<b>互聯網使用量</b> Internet traffic volume						
客戶透過公共電話網絡接駁 (百萬分鐘) Customer access via public switched telephone networks (million minutes)	63	53	52	58	56	49
客戶透過寬頻網絡接駁 (太字節) Customer access via broadband networks (terabytes)	901 052	931 283	1 046 183	1 169 881	1 270 954	1 337 070
<b>持牌互聯網服務供應商客戶數目</b> Number of customers of licensed Internet Service Providers (ISPs)						
以私人租用線路接駁的已登記客戶戶口 Registered customer accounts with leased line access	2 268	2 263	2 195	2 609	2 580	2 551
寬頻互聯網接駁客戶戶口 Registered broadband Internet access customer accounts	2 314 708	2 335 662	2 508 183 *	2 538 617 *	2 581 100 *	2 611 682
住宅 Residential	2 065 874	2 080 780	2 254 100 *	2 277 244 *	2 313 105 *	2 333 597
商業 Business	248 834	254 882	254 083	261 373	267 995	278 085
公共 Wi-Fi 接入點 Public Wi-Fi access points	39 267	39 858	41 002	43 082	43 505	44 124

**表 12.8 (續) 電訊服務業的選定最新統計數字**  
**Table 12.8 (Cont'd) Selected up-to-date statistics on telecommunications services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
獲准提供流動電訊服務的綜合傳送者牌照 Number of Unified Carrier Licences authorised to provide mobile services	5	5	5	5	5	5
流動電話服務傳送者牌照 (第3代) Number of Mobile Carrier Licences (3G)	1	1	1	1	1	1
流動網絡營辦商 Number of Mobile Network operators	4	4	4	4	4	4
公共流動電話用戶數目 (千個) Number of public mobile subscriber units						
總數 Total	16 662	16 775	16 724	16 745	17 061 *	17 233
週期性結帳 Post-paid	7 940	7 972	8 004	7 998	8 071	8 161
預付儲值智能咭 Pre-paid stored-value SIM cards	8 722	8 803	8 720	8 747	8 990	9 072
第2.5代及第3代/4代用戶 (千個) 2.5G and 3G/4G customers (thousands)	14 255	14 776	15 141	15 240	15 626 *	15 832
其中 Within which						
第3代/4代用戶(千個) 3G/4G customers (thousands)	13 372	14 146	14 691	14 875	15 325 *	15 584

**表 12.8 (續) 電訊服務業的選定最新統計數字**  
**Table 12.8 (Cont'd) Selected up-to-date statistics on telecommunications services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
短訊數目 (千個) Number of short messages (thousands)						
發送 Sent	565 185	543 271	480 043	493 151	529 101	563 351
接收 Received	1 185 963	1 151 072	1 041 602	1 103 054	1 136 956	1 091 485
本地流動網絡營辦商電話號碼成功轉攜數目 (千個) Number of successful portings in local mobile network operators (thousands)	182	178	174	216	176 *	199
電訊設備的進口及出口 (百萬元) Imports/exports of telecommunications equipment (\$ million)						
進口 Imports	85,928	104,558	68,136	82,239	91,156	102,216
整體出口 Total exports	76,872	93,316	65,513	72,125	78,165	93,261
港產品出口 Domestic exports	22	13	19	15	12	25
轉口 Re-exports	76,850	93,302	65,494	72,109	78,153	93,237

## 資料來源

表	資料來源
12.1	政府統計處 就業統計及機構記錄組；  商業服務統計組； 國民收入統計組(二)一
12.2-12.6	通訊事務管理局辦公室
12.7	政府統計處 貿易統計科(一)

## 其他有關刊物

本地生產總值

香港統計年刊

香港統計月刊

資訊及通訊、金融及保險、專業及商用服務業  
的業務表現及營運特色的主要統計數字

服務行業按季業務收益指數

就業及空缺按季統計報告

## Data sources

Table	Sources
12.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
12.2-12.6	Office of the Communications Authority
12.7	Census and Statistics Department Trade Statistics Branch (1)

## Further references

*Gross Domestic Product*

*Hong Kong Annual Digest of Statistics*

*Hong Kong Monthly Digest of Statistics*

*Key Statistics on Business Performance and Operating  
Characteristics of the Information and  
Communications, Financing and Insurance,  
Professional and Business Services Sectors*

*Quarterly Business Receipts Indices for Service  
Industries*

*Quarterly Report of Employment and Vacancies  
Statistics*



# 13 水上運輸服務業

## Water Transport Services

### 概要

香港擁有全世界其中一個最繁忙和最有效率的港口。在 2015 年，來自水上運輸服務業的增加價值為 190 億元，佔香港本地生產總值的 0.8%。

水上運輸服務業包括船務代理；遠洋輪船／香港－珠江三角洲船隻船東及營運者；港海渡輪及其他港內水上運輸服務的營運者；提供海上貨運代理服務及其他水上運輸輔助服務的公司，例如貨櫃碼頭及中流作業。

在 2016 年，進出香港的船隻流量為 371 000 航次。每天平均有近 1 020 艘船隻(包括 150 艘遠洋輪船和約 870 艘內河船隻)進出港口。

在 2016 年，整體貨櫃吞吐量較 2015 年下跌 1.3% 至 1 980 萬個 20 呎標準貨櫃單位。另一方面，香港港口處理約 2.57 億公噸貨物，較 2015 年輕微上升 0.1%。

在 2016 年，水路客運量減少 3.3% 至 2 670 萬人次。

在 2006 年至 2016 年間，河運是發展較快的水上運輸模式。在這期間，河運貨物流量上升 28.6%。

至於港內客運服務方面，2016 年小輪載客量為 4 790 萬人次，較 2015 年減少 2.1%，及較 2006 年減少 14.9%。

### Highlights

Hong Kong is served by one of the world's busiest and most efficient ports. The water transport services industry generated value added of \$19.0 billion, or 0.8% of Hong Kong's Gross Domestic Product in 2015.

Water transport services industry includes ship agents; owners and operators of ocean vessels/Hong Kong-Pearl River Delta vessels; operators of harbour ferries and miscellaneous inland water transport services; companies providing sea cargo forwarding services and other supporting services to water transport such as container terminals and mid-stream operation.

In 2016, the port registered a total of 371 000 inward and outward vessel movements. On average, some 1 020 vessels (including 150 ocean vessels and about 870 river vessels) entered or left the port per day.

In 2016, total container throughput decreased by 1.3% to 19.8 million TEUs compared with 2015. On the other hand, the port handled about 257 million tonnes of cargo which increased slightly by 0.1% compared with 2015.

In 2016, water-borne passenger trips decreased by 3.3% to 26.7 million.

River trade was the faster growing water transport mode from 2006 to 2016. During this period, river cargo movements rose by 28.6%.

On internal passenger transport, ferry service carried 47.9 million passenger journeys in 2016, 2.1% less than in 2015 and 14.9% less than in 2006.

政府在啟德前機場跑道發展一個新郵輪碼頭，它的兩個靠岸泊位分別於 2013 年 6 月及 2014 年 9 月啟用。相關的海牀疏浚工程已於 2015 年 12 月完成，讓郵輪碼頭可同時停泊兩艘全球最大型的郵輪。

政府推展一項挖深工程，把葵青貨櫃碼頭港池及其進港航道的航行水深由 15 米增至 17 米，讓新一代的特大貨櫃輪可不受潮汐影響進出葵青貨櫃碼頭，從而維持香港港口作為區域樞紐港的競爭力。有關工程於 2013 年 8 月展開，並如期在 2016 年 4 月大致完工。

The Government developed a new cruise terminal at the former Kai Tak Runway. The two alongside berths of new cruise terminal commenced operation in June 2013 and September 2014 respectively. With the completion of relevant dredging works at the seabed in December 2015, the cruise terminal is able to accommodate the simultaneous berthing of two largest cruise ships in the world.

The Government has taken forward a project to deepen the Kwai Tsing Container Basin and its approach channels from the present navigation depth of 15 metres to 17 metres, so that the new generation of Ultra-Large Container Ships (ULCSs) can access the container terminals at all tides, thus maintaining Hong Kong Port's competitiveness as a hub port in the region. The project commenced in August 2013 and was substantially completed in April 2016 as scheduled.

# 主要統計數字及統計圖

## Key statistics and charts

年 Year	水上運輸服務業 Water transport services			
	機構單位數目 (主要不包括港內水上 貨運服務提供者) <sup>(1)</sup> Number of establishments (mainly not including inland freight water transport providers) <sup>(1)</sup>	就業人數 (主要不包括港內水上 貨運服務提供者) <sup>(1)</sup> Number of persons engaged (mainly not including inland freight water transport providers) <sup>(1)</sup>	增加價值 (百萬元) Value added (\$ million)	業務收益指數 Business receipts index (2008=100)
2006	2 839	37 423	30,146*	80.7
2012	3 204	40 943	20,548	89.7
2013	3 166	40 317	17,891	87.1
2014	3 150	39 497	19,785	93.0
2015	3 112	38 419	19,025	85.9
2016	3 071	37 264	N.A.	76.3

年 Year	進出香港的海運及河運交通 Inward and outward movements by ocean and by river				
	遠洋輪船 Ocean vessels	內河客輪 <sup>(2)</sup> River passenger ferries <sup>(2)</sup>	內河貨船 River cargo vessels	乘客 <sup>(3)</sup> (千次) Passengers <sup>(3)</sup> (thousands)	貨物 <sup>(4)</sup> (千公噸) Cargo <sup>(4)</sup> (thousand tonnes)
2006	78 460	151 920	231 760	23 186	238 238
2012	61 967	165 910	155 477	27 302	269 282
2013	60 328	161 776	154 008	27 704	276 055
2014	59 113	161 222	159 717	28 299	297 737
2015	57 121	170 349	148 572	27 610	256 559
2016	54 823	170 252	145 913	26 690	256 730

註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 由 2007 年起，數字不包括非載客渡輪航班。

(3) 指抵港及離港乘客的總人次，但不包括被拒入境者。

(4) 指貨物總裝卸量，但不包括過境貨物。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

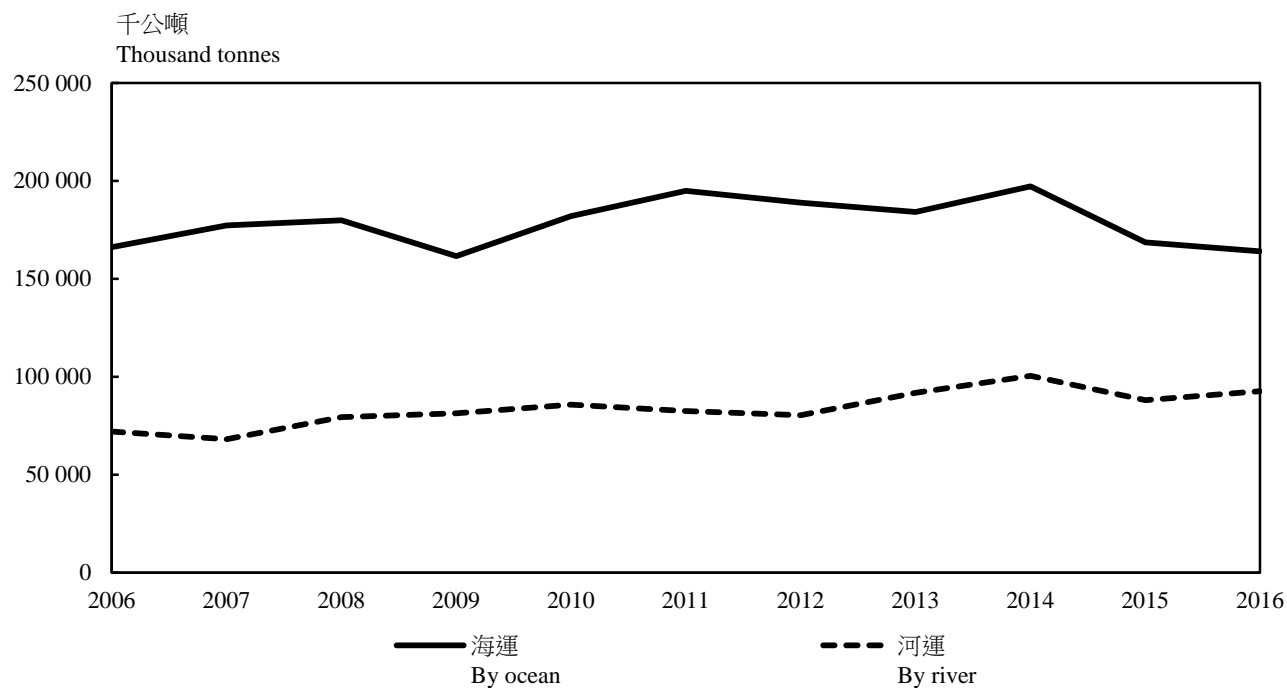
(2) As from 2007, figures exclude non-passenger carrying ferry trips.

(3) Figures refer to the total number of passenger arrivals and departures, but excluding refused landing passengers.

(4) Figures refer to the total tonnes of cargo discharged and loaded, but not including transit cargo.

圖 13.1 以海運及河運進出香港的貨物<sup>(1)</sup>

Chart 13.1 Inward and outward movements of cargo<sup>(1)</sup> by ocean and by river

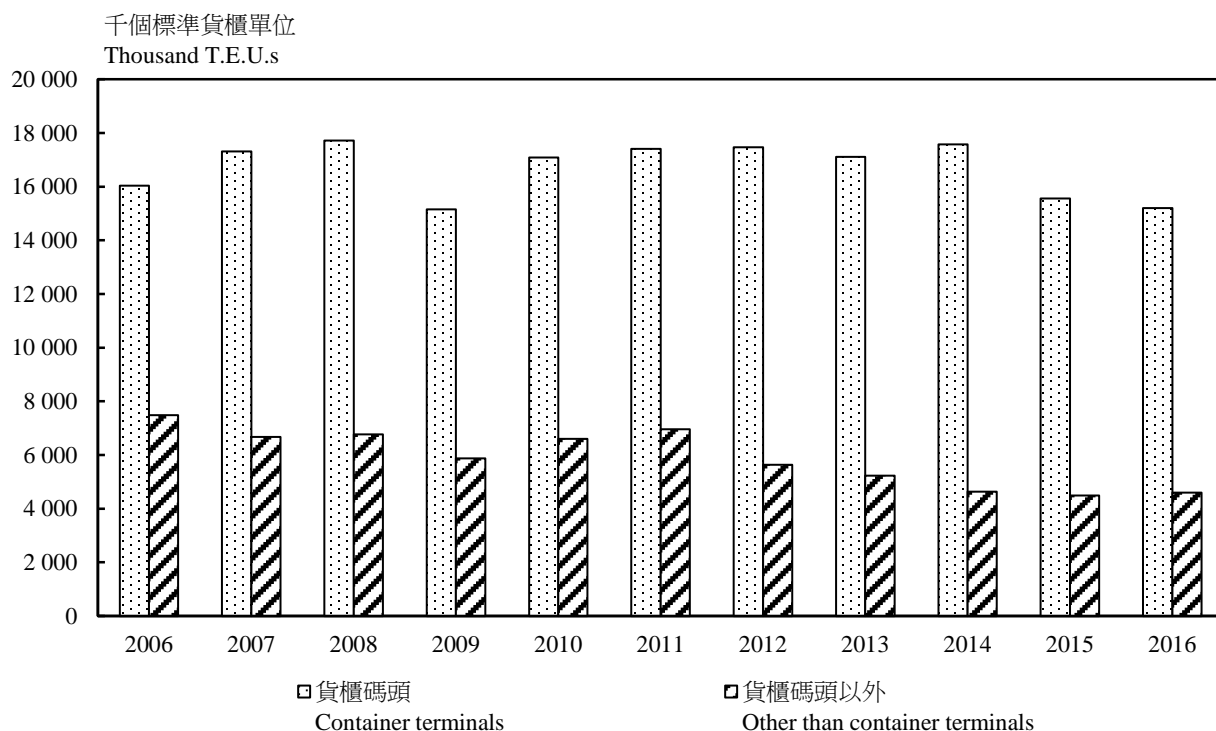


註釋: (1) 不包括過境貨物。

Note: (1) Not including transit cargo.

圖 13.2 按主要貨物裝卸地點劃分的貨櫃吞吐量<sup>(1)</sup>

Chart 13.2 Container throughput<sup>(1)</sup> by main cargo handling location



註釋: (1) 數字包括載貨及空貨櫃。

Note: (1) Figures include laden and empty containers.

## 概念及方法

港口運輸可分為海運及河運。河運的活動範圍局限於香港法例第 313 章《船舶及港口管制條例》內訂明的內河航限，而海運則在此範圍以外。

### 用語及定義

就編製統計數字而言，*水上運輸服務業* 包括提供跨境水上運輸服務和提供港內水上運輸服務的機構單位，從事海上貨運代理、營運貨櫃碼頭和貨運碼頭、中流作業及其他水上運輸輔助服務活動的機構單位亦包括在內。

*機構單位* 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

## Concepts and methods

Port traffic is classified into ocean traffic and river traffic. River traffic is that performed within the river trade limits while ocean traffic is the otherwise. The river trade limits are defined in the Shipping and Port Control Ordinance, Cap. 313, Laws of Hong Kong.

### Terms and definitions

For statistical compilation purpose, *water transport services* cover establishments rendering cross-border water transport services as well as those providing inland water transport services. Establishments engaged in sea cargo forwarding services, container terminal and marine cargo terminal operation, mid-stream operation as well as other service activities incidental to water transport are also included.

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

就業人數 包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

*本地生產總值* 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

*生產總額* 是由收取所得的服務費計算，即主要包括客運及貨運收入。

*增加價值* 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

自 1993 年開始，*遠洋輪船* 和 *內河船隻* 的定義已根據其停靠港口是否在內河航限範圍內而加以修訂。

*Persons engaged include:*

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Gross Domestic Product (GDP)* is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

*Gross output* is measured by the service charges received, including mainly passenger and freight revenue.

*Value added* is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

Starting from 1993, *ocean vessels* and *river vessels* have been redefined according to whether or not their ports of call are beyond the river trade limits.

*內河航限* 是指香港鄰近水域，一般指香港與珠江、大鵬灣及澳門，及其他在廣東和廣西與香港鄰近水域相連的內陸水域。內河航限的精確定義是指以下範圍內的水域：

- 東至東經 114°30' ；
- 南至北緯 22°09' ；及
- 西至東經 113°31' 。

*持牌渡輪服務* 是根據渡輪服務條例發出牌照經營的任何渡輪服務。

*卸貨量* 包括進口貨物及抵港的轉運貨物。

*裝貨量* 包括出口(港產品出口及轉口)貨物及離港的轉運貨物。

*20 呎標準貨櫃單位* 是以 20 呎(長) × 8 呎(闊)的標準貨櫃為根據。

*水上運輸設備的貿易統計數字* 包括巡航船、遊覽船、渡輪、貨船、駁船、拖船、推船及運載人或貨品的相類船舶的進口及出口貨值。

*River trade limits* mean the waters in the vicinity of Hong Kong, which broadly include the Pearl River, Mirs Bay and Macao, and other inland waters in Guangdong and Guangxi which are accessible from waters in the vicinity of Hong Kong. The precise definition of river trade limits refer to waters within the following boundaries:

- to the East, meridian 114°30' East;
- to the South, parallel 22°09' North; and
- to the West, meridian 113°31' East.

*Licensed ferry service* is any ferry service operated under a licence granted under the Ferries Ordinance.

*Cargo discharged* includes imports and inward transshipment.

*Cargo loaded* includes exports (domestic exports and re-exports) and outward transshipment.

*T.E.U.* refers to Twenty-foot Equivalent Unit (based on a standardised container size of 20 feet (length) × 8 feet (width)).

*Trade statistics on water transport equipment* include imports and exports of cruise ships, excursion boats, ferry boats, cargo ships, barges, tugs, pusher craft and similar vessels for the transport of persons or goods.

# 統計表

## Statistical tables

**表 13.1 水上運輸服務業的機構單位數目、就業人數、業務收益指數、生產總額及增加價值**  
**Table 13.1 Number of establishments and persons engaged, business receipts index, gross output and value added of the water transport services**

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目(主要不包括港內水上貨運服務提供者) <sup>(1)</sup>	2 839	3 204	3 166	3 150	3 112	3 071
Number of establishments (mainly not including inland freight water transport providers) <sup>(1)</sup>	(0.8)	(-1.1)	(-1.2)	(-0.5)	(-1.2)	(-1.3)
就業人數(主要不包括港內水上貨運服務提供者) <sup>(1)</sup>	37 423	40 943	40 317	39 497	38 419	37 264
Number of persons engaged (mainly not including inland freight water transport providers) <sup>(1)</sup>	(1.0)	(-0.5)	(-1.5)	(-2.0)	(-2.7)	(-3.0)
業務收益指數(2008年=100)	80.7	89.7	87.1	93.0	85.9	76.3
Business receipts index (Year 2008=100)	(16.4)	(-2.4)	(-2.9)	(6.8)	(-7.7)	(-11.2)
生產總額	113,337 *	131,602	128,917	132,467	121,952	N.A.
Gross output	(35.2)	(0.6)	(-2.0)	(2.8)	(-7.9)	(-)
增加價值	30,146 *	20,548	17,891	19,785	19,025	N.A.
Value added	(6.3)	(-4.0)	(-12.9)	(10.6)	(-3.8)	(-)
在基本價格計算的本地生產總值內所佔比率(百分比)	2.0 *	1.0	0.9	0.9	0.8	N.A.
Contribution to GDP at basic prices (%)						
增加價值在生產總額所佔比率	26.6	15.6	13.9	14.9	15.6	N.A.
Value added as % of gross output						

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

**表 13.2 進出香港的船隻**  
**Table 13.2 Inward and outward movements of vessels**

	2006	2012	2013	2014	2015	2016
進出香港的船隻總計 <sup>(1)</sup>	462 130	383 354	376 112	380 052	376 042	370 988
Total movements of vessels <sup>(1)</sup>	(-0.3)	(-6.6)	(-1.9)	(1.0)	(-1.1)	(-1.3)
遠洋輪船	78 460	61 967	60 328	59 113	57 121	54 823
Ocean vessels	(0.1)	(-5.1)	(-2.6)	(-2.0)	(-3.4)	(-4.0)
內河客輪往／來自珠江口岸 <sup>(1)</sup>	70 840	53 374	52 354	52 715	56 157	56 694
River passenger ferries to/from Pearl River Ports <sup>(1)</sup>	(0.5)	(-4.0)	(-1.9)	(0.7)	(6.5)	(1.0)
內河客輪往／來自澳門	81 080	112 536	109 422	108 507	114 192	113 558
River passenger ferries to/from Macao	(1.5)	(-6.7)	(-2.8)	(-0.8)	(5.2)	(-0.6)
內河貨船	231 760	155 477	154 008	159 717	148 572	145 913
River cargo vessels	(-1.3)	(-8.0)	(-0.9)	(3.7)	(-7.0)	(-1.8)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 由2007年起，數字不包括非載客渡輪航班。

(1) As from 2007, figures exclude non-passenger carrying ferry trips.

**表 13.3 經海運及河運進出香港的乘客**  
**Table 13.3 Inward and outward movements of passengers by ocean and by river**

	2006	2012	2013	2014	2015	2016
進出香港的乘客總計 <sup>(1)</sup>	23 186	27 302	27 704	28 299	27 610	26 690
Total movements of passengers <sup>(1)</sup>	(8.2)	(0.4)	(1.5)	(2.1)	(-2.4)	(-3.3)
抵港	10 852	12 609	12 733	12 647	12 463	12 208
Arrivals	(8.7)	(-1.1)	(1.0)	(-0.7)	(-1.5)	(-2.1)
離港	12 334	14 693	14 971	15 652	15 147	14 482
Departures	(7.7)	(1.7)	(1.9)	(4.5)	(-3.2)	(-4.4)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 不包括被拒入境者。

(1) Excluding refused landing passengers.

**表 13.4 按營辦商劃分的港內客運服務乘客人次**  
**Table 13.4 Passenger journeys of internal passenger transport by operator**

	千次 Thousands					
	2006	2012	2013	2014	2015	2016
港內客運服務乘客人次 <sup>(1)</sup>	56 292	49 383	49 508	49 412	48 915	47 877
Passenger journeys of internal passenger transport <sup>(1)</sup>	(0.4)	(-0.2)	(0.3)	(-0.2)	(-1.0)	(-2.1)
天星小輪	29 082	21 669	21 650	21 045	20 179	19 531
Star Ferry	(0.5)	(-2.8)	(-0.1)	(-2.8)	(-4.1)	(-3.2)
新世界第一渡輪	14 406	13 650	14 390	14 706	14 886	14 431
New World First Ferry	(0.8)	(3.2)	(5.4)	(2.2)	(1.2)	(-3.1)
其他持牌渡輪	12 803	14 065	13 468	13 661	13 850	13 915
Other licensed ferries	(-0.4)	(0.6)	(-4.2)	(1.4)	(1.4)	(0.5)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 港內渡輪服務包括專營及持牌渡輪服務，但不包括街渡。

(1) Internal ferry services include franchised services and licensed services but exclude kaitos.

**表 13.5 按海運及河運進出香港的貨物**  
**Table 13.5 Inward and outward movements of cargo by ocean and by river**

	千公噸 Thousand tonnes					
	2006	2012	2013	2014	2015	2016
按海運及河運進出香港的貨物總計 <sup>(1),(2)</sup>	238 238	269 282	276 055	297 737	256 559	256 730
Total movements of cargo by ocean and by river <sup>(1),(2)</sup>	(3.5)	(-2.9)	(2.5)	(7.9)	(-13.8)	(0.1)
卸下	141 542	154 699	162 275	184 185	152 808	150 774
Discharged	(0.4)	(-2.0)	(4.9)	(13.5)	(-17.0)	(-1.3)
海運	106 579	117 448	116 071	130 527	112 180	110 291
By ocean	(-0.1)	(-2.3)	(-1.2)	(12.5)	(-14.1)	(-1.7)
河運	34 963	37 251	46 205	53 657	40 628	40 483
By river	(2.1)	(-1.1)	(24.0)	(16.1)	(-24.3)	(-0.4)
裝上	96 696	114 583	113 780	113 552	103 751	105 956
Loaded	(8.4)	(-4.2)	(-0.7)	(-0.2)	(-8.6)	(2.1)
海運	59 629	71 412	68 168	66 793	56 406	53 794
By ocean	(8.9)	(-4.5)	(-4.5)	(-2.0)	(-15.6)	(-4.6)
河運	37 068	43 172	45 612	46 758	47 345	52 163
By river	(7.7)	(-3.8)	(5.7)	(2.5)	(1.3)	(10.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 海運是指越過內河航限操作的船隻運輸，而河運則為僅於內河航限以內操作的船隻運輸。

(1) Ocean transport refers to transport by all vessels operating beyond the river trade limits whereas river transport refers to transport by all vessels operating exclusively within the river trade limits.

(2) 不包括過境貨物。

(2) Not including transit cargo.

表 13.6 按主要貨物裝卸地點劃分的貨櫃吞吐量<sup>(1)</sup>

Table 13.6 Container throughput<sup>(1)</sup> by main cargo handling location

	千個標準貨櫃單位 Thousand T.E.U.s					
	2006	2012	2013	2014	2015	2016
貨櫃吞吐量	23 539	23 117	22 352	22 226	20 073	19 813
Container throughput	(4.1)	(-5.2)	(-3.3)	(-0.6)	(-9.7)	(-1.3)
貨櫃碼頭	16 048	17 475	17 118	17 587	15 572	15 203
Container terminals	(12.4)	(0.3)	(-2.0)	(2.7)	(-11.5)	(-2.4)
抵港	7 879	8 814	8 705	9 022	8 019	7 907
Inward	(12.8)	(0.9)	(-1.2)	(3.6)	(-11.1)	(-1.4)
離港	8 169	8 662	8 413	8 565	7 554	7 296
Outward	(11.9)	(-0.2)	(-2.9)	(1.8)	(-11.8)	(-3.4)
貨櫃碼頭以外	7 491	5 642	5 234	4 639	4 500	4 609
Other than container terminals	(-9.9)	(-19.0)	(-7.2)	(-11.4)	(-3.0)	(2.4)
抵港	4 185	2 893	2 770	2 249	2 260	2 399
Inward	(-9.3)	(-18.7)	(-4.3)	(-18.8)	(0.5)	(6.1)
離港	3 306	2 749	2 465	2 390	2 240	2 211
Outward	(-10.8)	(-19.4)	(-10.3)	(-3.0)	(-6.3)	(-1.3)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字包括載貨及空貨櫃。

(1) Figures include laden and empty containers.

表 13.7 海員統計數字

Table 13.7 Seafarers statistics

	2006	2012	2013	2014	2015	2016
在商船海員管理處登記僱用本港海員的船公司數目	27	29	29	28	28	26
Number of shipping companies listed with Mercantile Marine Office to employ Hong Kong seafarers	(3.8)	(#)	(#)	(-3.4)	(#)	(-7.1)
根據《商船(海員)條例》的登記海員數目	4 285	5 512	5 648	5 851	6 003	6 181
Number of seafarers registered under "Merchant Shipping (Seafarers) Ordinance"	(2.8)	(3.1)	(2.5)	(3.6)	(2.6)	(3.0)
僱用海員數目	811	1 006	1 004	1 217	1 057	981
Number of seafarers employed	(-4.9)	(2.0)	(-0.2)	(21.2)	(-13.1)	(-7.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 13.8 香港註冊船舶統計數字**  
**Table 13.8 Statistics on ships registered in Hong Kong**

	2006	2012	2013	2014	2015	2016
註冊船舶的淨噸位	18 759 525	44 319 207	48 682 581	52 193 057	56 965 452	59 569 341
Net tonnage of ships registered	(8.8)	(16.0)	(9.8)	(7.2)	(9.1)	(4.6)
貨輪	14 696 384	35 762 165	39 854 848	42 424 318	45 729 612	46 731 752
Cargo Ship	(7.7)	(17.4)	(11.4)	(6.4)	(7.8)	(2.2)
客輪	9 472	20 509	20,180	20 017	20 003	19 957
Passenger Ship	(-0.8)	(-9.2)	(-1.6)	(-0.8)	(-0.1)	(-0.2)
液體運載船	4 049 383	8 502 240	8 775 112	9 728 658	11 195 132	12 809 056
Tanker	(13.1)	(10.4)	(3.2)	(10.9)	(15.1)	(14.4)
拖船	2 797	31 269	28 882	16 448	16 995	5 137
Tug	(19.9)	(415.8)	(-7.6)	(-43.1)	(3.3)	(-69.8)
遊艇	1 490	3 024	3 560	3 616	3 711	3 440
Yacht	(-5.4)	(15.1)	(17.7)	(1.6)	(2.6)	(-7.3)
註冊船舶的數目	1 150	2 193	2 327	2 373	2 477	2 513
Number of ships registered	(6.0)	(12.3)	(6.1)	(2.0)	(4.4)	(1.5)
貨輪	819	1 613	1 747	1 786	1 877	1 879
Cargo Ship	(6.6)	(14.6)	(8.3)	(2.2)	(5.1)	(0.1)
客輪	58	71	69	68	68	67
Passenger Ship	(-1.7)	(-6.6)	(-2.8)	(-1.4)	(#)	(-1.5)
液體運載船	188	396	393	401	415	454
Tanker	(8.0)	(8.2)	(-0.8)	(2.0)	(3.5)	(9.4)
拖船	36	40	39	35	36	36
Tug	(2.9)	(14.3)	(-2.5)	(-10.3)	(2.9)	(#)
遊艇	49	73	79	83	81	77
Yacht	(#)	(9.0)	(8.2)	(5.1)	(-2.4)	(-4.9)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 13.9 水上運輸設備的進口及出口**  
**Table 13.9 Imports and exports of water transport equipment**

	2006	2012	2013	2014	2015	2016
進口	222	1,205	1,190	1,390	689	1,384
Imports	(-49.1)	(-11.2)	(-1.2)	(16.8)	(-50.4)	(100.9)
整體出口	245	462	705	995	645	256
Total exports	(28.2)	(-63.2)	(52.6)	(41.0)	(-35.1)	(-60.3)
港產品出口	4	5	5	0	2	0
Domestic exports	(-49.0)	(-)	(#)	(-100.0)	(-)	(-100.0)
轉口	241	457	700	995	644	256
Re-exports	(31.5)	(-63.6)	(53.1)	(42.0)	(-35.3)	(-60.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 13.10 水上運輸服務業的選定最新統計數字**  
**Table 13.10 Selected up-to-date statistics on water transport services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目 (主要不包括港內水上貨運服務提供者) Number of establishments (mainly not including inland freight water transport providers)	3 074	3 069	3 080	3 047	3 056	3 102
就業人數 (主要不包括港內水上貨運服務提供者) Number of persons engaged (mainly not including inland freight water transport providers)	38 488	37 937	37 776	36 923	37 136	37 220
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	86.7	81.0	72.6	74.8	75.7 *	82.2
進出香港的船隻 Inward and outward movements of vessels	95 143	91 544	89 406	92 924	94 122	94 536
遠洋輪船 Ocean vessels	14 151	13 978	13 390	14 021	13 904	13 508
內河客輪往／來自珠江口岸 River passenger ferries to/from Pearl River Ports	14 159	14 020	14 140	14 246	14 229	14 079
內河客輪往／來自澳門 River passenger ferries to/from Macao	29 052	28 044	27 797	27 487	29 070	29 204
內河貨船 River cargo vessels	37 781	35 502	34 079	37 170	36 919	37 745
經海運及河運進出香港的乘客人數(千次) Inward and outward movements of passengers by ocean and by river (thousands)	7 278	6 887	6 315	6 264	7 049	7 059
抵港 Arrivals	3 288	3 114	2 980	2 831	3 219	3 176
離港 Departures	3 990	3 773	3 335	3 433	3 830	3 884

**表 13.10 (續) 水上運輸服務業的選定最新統計數字**  
**Table 13.10 (Cont'd) Selected up-to-date statistics on water transport services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
按營辦商劃分的港內客運服務乘客人次 (千次) Passenger journeys of internal passenger transport by operator (thousands)	12 191	12 687	11 694 *	11 495	11 939	12 748
天星小輪 Star Ferry	5 105	5 280	4 777	4 438	4 921	5 394
新世界第一渡輪 New World First Ferry	3 748	3 753	3 505	3 572	3 661	3 694
其他持牌渡輪 Other licensed ferries	3 338	3 653 *	3 413 *	3 485	3 357	3 660
按海運及河運進出香港的貨物 (千公噸) Inward and outward movements of cargo by ocean and by river (thousand tonnes)	63 785	55 991	55 642	62 755	67 345	70 988
卸下 Discharged	36 925	33 446	32 324	36 322	39 880	42 247
海運 By ocean	27 014	24 175	23 311	26 552	29 546	30 882
河運 By river	9 912	9 271	9 013	9 771	10 334	11 366
裝上 Loaded	26 859	22 545	23 318	26 433	27 465	28 741
海運 By ocean	14 190	12 819	11 966	13 521	13 647	14 659
河運 By river	12 669	9 726	11 351	12 911	13 818	14 082

表 13.10 (續) 水上運輸服務業的選定最新統計數字  
Table 13.10 (Cont'd) Selected up-to-date statistics on water transport services

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
按主要貨物裝卸地點劃分的貨櫃吞吐量 (千個標準貨櫃單位) Container throughput by main cargo handling location (thousand T.E.U.s)	5 181	4 659	4 324	4 871	5 133	5 485
貨櫃碼頭 Container terminals	3 880	3 710	3 432	3 814	3 858	4 100
抵港 Inward	1 974	1 933	1 763	1 979	2 009	2 156
離港 Outward	1 907	1 776	1 669	1 835	1 849	1 944
貨櫃碼頭以外 Other than container terminals	1 301	949	892	1 057	1 275	1 385
抵港 Inward	706	462	432	571	673	722
離港 Outward	595	488	460	486	602	663
水上運輸設備的進口及出口 (百萬元) Imports and exports of water transport equipment (\$ million)						
進口 Imports	145	73	76	205	481	621
整體出口 Total exports	120	16	1	0	124	132
港產品出口 Domestic exports	2	0	0	0	0	0
轉口 Re-exports	118	16	1	0	124	132

## 資料來源

表	資料來源
13.1	政府統計處 就業統計及機構記錄組； 商業服務統計組； 國民收入統計組(二)一
13.2	海事處
13.3	入境事務處
13.4	運輸署
13.5	政府統計處 外發加工貿易及船務統計組
13.6-13.8	海事處
13.9	政府統計處 貿易統計科(一)

## 其他有關刊物

本地生產總值

香港統計年刊

香港統計月刊

運輸、倉庫及速遞服務業的業務表現及營運特色的主要統計數字

交通運輸資料月報，運輸署編製

香港港口統計數字一覽，海事處編製

香港港口統計年報，海事處編製

服務行業按季業務收益指數

就業及空缺按季統計報告

## Data sources

Table	Sources
13.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section; National Income Section (2)1
13.2	Marine Department
13.3	Immigration Department
13.4	Transport Department
13.5	Census and Statistics Department Outward Processing and Shipping Statistics Section
13.6-13.8	Marine Department
13.9	Census and Statistics Department Trade Statistics Branch (1)

## Further references

*Gross Domestic Product*

*Hong Kong Annual Digest of Statistics*

*Hong Kong Monthly Digest of Statistics*

*Key Statistics on Business Performance and Operating Characteristics of Transportation, Storage and Courier Services Sector*

*Monthly Traffic and Transport Digest*, published by the Transport Department

*Port of Hong Kong in Figures*, published by the Marine Department

*Port of Hong Kong Statistical Tables*, published by the Marine Department

*Quarterly Business Receipts Indices for Service Industries*

*Quarterly Report of Employment and Vacancies Statistics*

# 14 電腦及資訊科技服務

## Computer and Information Technology Services

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### 概要

隨着使用電腦及資訊科技已相當普及，電腦及資訊科技服務界別在本地經濟正擔當重要的角色。

資訊科技相關服務業是與電腦及資訊科技服務界別有密切關係的行業之一。在 2016 年，約有 8 750 機構單位及 49 500 人從事資訊科技相關服務業。在經濟方面的貢獻，這行業在 2015 年為本港帶來 245 億元的增加價值，佔該年香港本地生產總值的 1.1%。

此外，香港是外國公司與內地或亞洲其他國家之間的電腦產品貿易（包括電腦硬件、軟件及電腦硬件的零件及附件）的主要中介中心。在 2016 年，電腦產品的進口貨值達 3,832 億元，整體出口貨值（包括港產品出口及轉口）達 4,492 億元，較 2015 年分別下跌 5.4% 及 4.0%。

### Highlights

As the use of computer and information technology has become very popular, the computer and information technology services domain is playing an important role in the local economy.

Among others, the information technology related services industry is one of the industries closely related to the computer and information technology services domain. In 2016, there were about 8 750 establishments and 49 500 persons engaged in the information technology related services industry. In terms of economic contribution, this industry generated value added of \$24.5 billion in 2015, which accounted for 1.1% of Hong Kong's Gross Domestic Product in the year.

Besides, Hong Kong is a major intermediary centre for the trading of computer products (including computer hardware, software and parts and accessories of computer hardware) between foreign firms and the Mainland or other Asian countries. In 2016, imports of computer products reached \$383.2 billion and the total exports (including domestic exports and re-exports) reached \$449.2 billion, representing decreases of 5.4% and 4.0% respectively when compared with 2015.

除與電腦及資訊科技服務界別有關的行業外，其他行業的機構單位及各政府部門亦僱用相當數目的員工從事資訊科技職務以協助日常運作。據職業訓練局的一項統計調查顯示，在 2016 年 4 月／5 月，在本港從事資訊科技職務的僱員有 87 800 人。與 2006 年比較，有 36.2% 的增加。

關於資訊科技在工商界的普及率，76.3% 的機構單位在 2015 年有使用電腦，較 2005 年增加約 15.8 個百分點。至於互聯網的使用，在 2015 年，79.9% 的機構單位有使用互聯網，較 2005 年增加約 25.2 個百分點。另一方面，32.6% 的機構單位在 2015 年具有網絡存在，較 2005 年增加約 17.1 個百分點。

家中有個人電腦的住戶百分比及家中有個人電腦接駁互聯網的住戶百分比在過去 10 年間逐漸增加，而在近年則漸趨平穩。與在 2006 年進行的類似統計調查結果比較，家中有個人電腦的住戶百分比由 71.7% 上升至 2016 年的 80.6%；而家中有個人電腦接駁互聯網的住戶百分比則由 67.1% 上升至 79.5%。而且，在近年家中有個人電腦的住戶百分比與家中有個人電腦接駁互聯網的住戶百分比十分接近；換言之，大部分住戶均有將其家中的個人電腦接駁互聯網。

Apart from those industries related to the computer and information technology services domain, establishments in other industries and government departments also employed a considerable number of persons in occupations with information technology functions to support their daily operations. According to a survey conducted by the Vocational Training Council, there were 87 800 information technology employees in Hong Kong in April/May 2016. Compared with 2006, this represented a 36.2% increase.

Regarding the penetration rates of information technology in the business sector, 76.3% of establishments used computers in 2015, about 15.8 percentage points higher than that in 2005. As regards the Internet usage in 2015, 79.9% of establishments had used the Internet, about 25.2 percentage points higher than that in 2005. On the other hand, 32.6% of establishments had web presence in 2015, about 17.1 percentage points higher than that in 2005.

Both the percentage of households with personal computers at home and the percentage of households with their personal computers at home connected to the Internet had increased gradually in the past decade but had stabilised in recent years. As compared to the results of a similar survey conducted in 2006, the percentage of all households with personal computers at home increased from 71.7% to 80.6% in 2016; the corresponding percentage of all households with their personal computers at home connected to the Internet increased from 67.1% to 79.5%. In addition, the percentage of households with personal computers at home and the percentage of households with their personal computers at home connected to the Internet was very close in recent years; in other words, majority of the households connected their personal computers at home to the Internet.

## 電腦及資訊科技服務界別的涵蓋範圍

就編製及分析統計數字的角度而言，「電腦及資訊科技服務」並非一個服務「行業」，而是一個服務「界別」。

服務界別有別於服務行業，它包括橫跨不同行業，但與一個共同主題相關的經濟活動。提供電腦及資訊科技服務的機構單位來自不同行業，大致可分為下列兩組：

### I. 業務與這個界別有密切關係的機構單位：

*資訊科技相關服務業*

### II. 部分業務與這個界別有關的機構單位：

*辦公室器材(傢具及固定裝置除外)的經銷商 — 在這組別內，只有電腦器材的批發商、零售商及進出口商是和這界別有關*

有關服務界別定義的詳情，請參閱本章節「概念及方法」的部分。

## Coverage of computer and information technology services domain

In the context of statistical compilation and analysis, “computer and information technology services” is not regarded as a service “industry”. Instead, it is a service “domain”.

A service domain differs from a service industry in that it comprises those economic activities straddling different industries but are somehow related to a common theme. Establishments involved in the provision of computer and information technology services straddle a number of industries and can broadly be classified into the following two groups :

### I. Establishments with business operation closely related to this domain:

*Information technology related services industry*

### II. Establishments with business operation partly related to this domain:

*Distributors of office machines, appliances and equipment (except furniture and fixtures) - within this group, only wholesalers, retailers and importers and exporters of computer equipment are related to this domain*

For more details on the definition of a service domain, please refer to the “Concepts and Methods” part of this section.

# 主要統計數字及統計圖

## Key statistics and charts

### I. 資訊科技相關服務業

#### Information technology related services

年 Year	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	增加價值 (百萬元) Value added (\$ million)
2006	5 334	33 524	12,260*
2012	7 099	41 799	21,282
2013	7 726	44 431	23,212
2014	8 231	47 530	23,760
2015	8 589	48 888	24,525
2016	8 749	49 506	N.A.

註釋: (1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

### II. 辦公室器材 (傢具及固定裝置除外) 經銷商

#### Distributors of office machines, appliances and equipment (except furniture and fixtures)

百萬元 (另有註明除外)  
\$ million (unless otherwise specified)

年 Year	機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	電腦產品的進口及出口 <sup>(2)</sup> Imports and exports of computer products <sup>(2)</sup>	
			進口 Imports	整體出口 Total exports
2006	3 387	24 725	271,030	292,987
2012	3 437	24 399	465,500	493,065
2013	3 416	24 790	456,072	463,485
2014	3 353	24 788	417,792	456,130
2015	3 235	24 172	405,041	468,210
2016	3 087	23 953	383,244	449,247

註釋: (1) 數字是指進出口商、批發商及零售商的總計。數字是該年內 4 季估計數字的平均數。

(2) 包括電腦硬件、軟件及硬件的零件及附件。由 2007 年起，電腦硬件及電腦軟件的涵蓋範圍已作修訂。由 2007 年起的貿易數字不可與較前年份的數字作直接比較。

Notes: (1) Figures refer to the total number of importers/exporters, wholesalers and retailers. Figures are averages of the 4 quarterly estimates of the year.

(2) Including computer hardware, software and parts and accessories of computer hardware. As from 2007, the coverage of computer hardware and computer software has been revised. Trade figures since 2007 are not strictly comparable with figures in previous years.

### III. 電腦及資訊科技服務界別

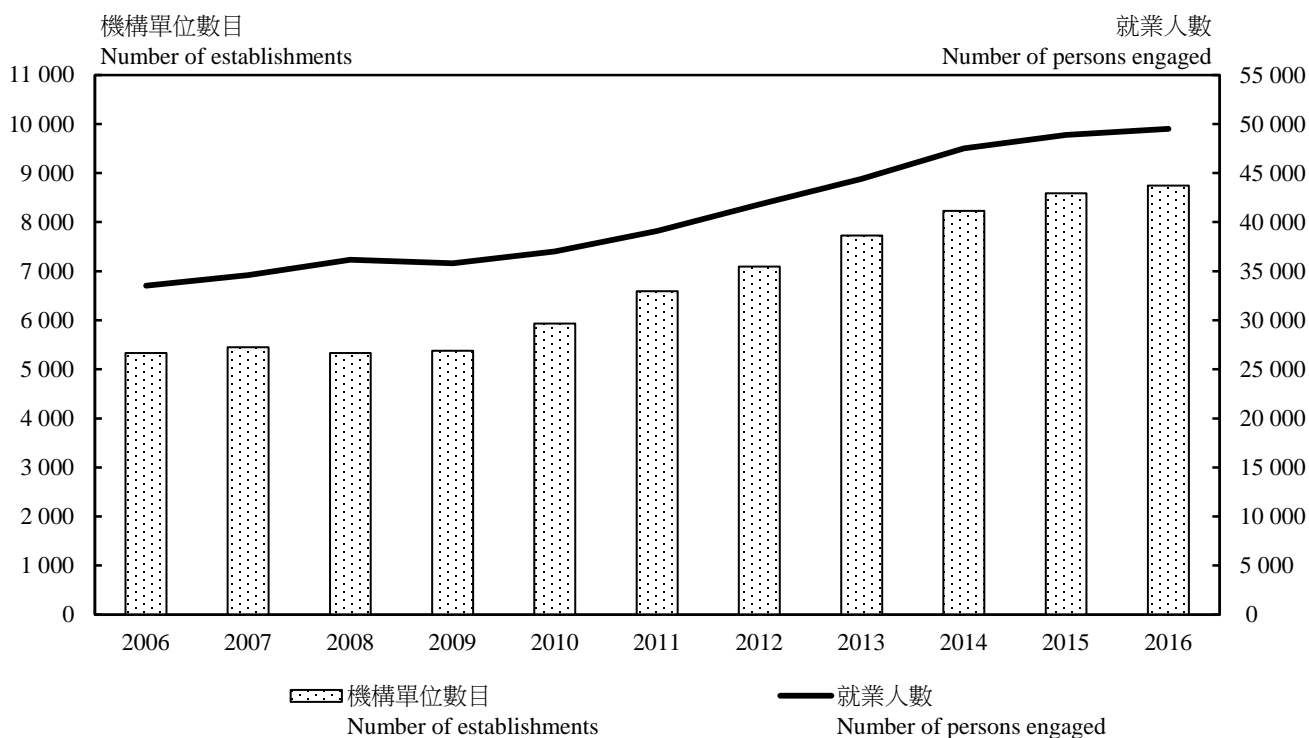
#### The computer and information technology services domain

年 Year	業務收益指數 <sup>(1)</sup> Business receipts index <sup>(1)</sup> (2008=100)
2006	89.0
2012	143.1
2013	146.1
2014	143.5
2015	137.4
2016	132.6

註釋: (1) 不包括從事電腦器材買賣的零售商。

Note: (1) Retailers of computer equipment are not covered.

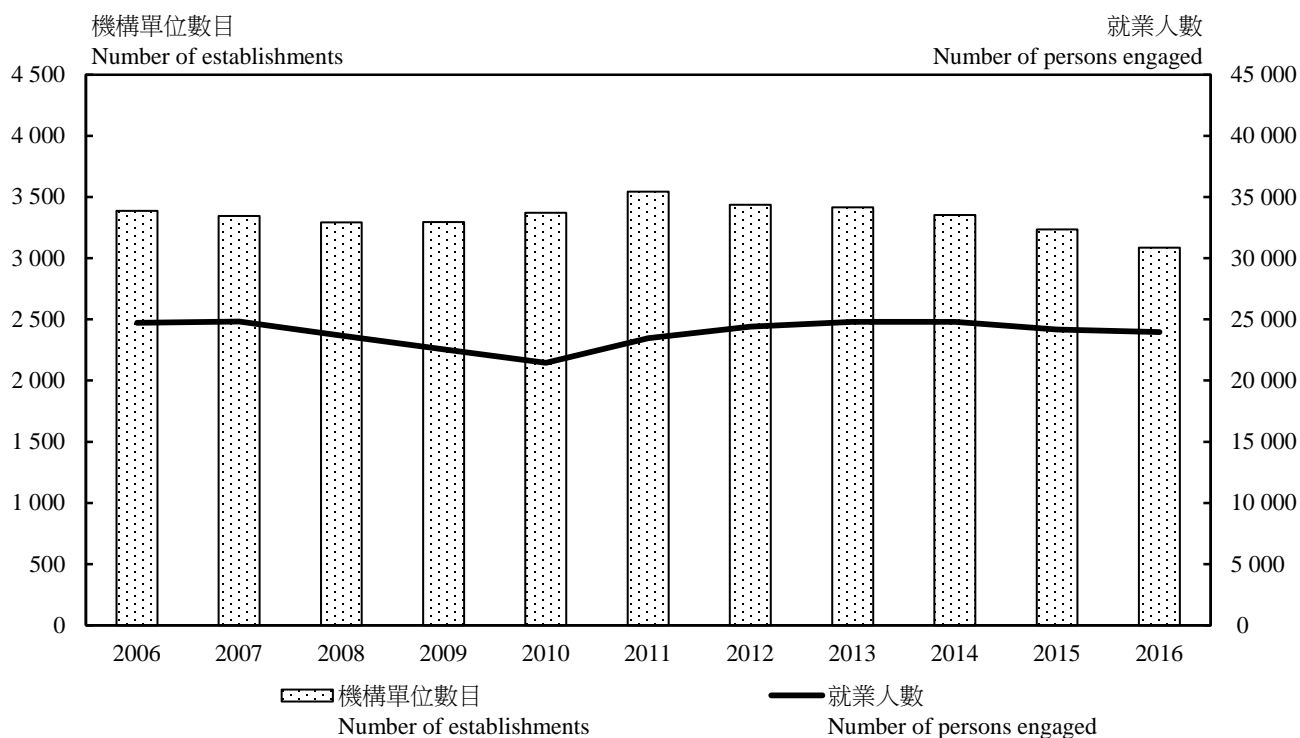
**圖 14.1 資訊科技相關服務業的機構單位數目<sup>(1)</sup>及就業人數<sup>(1)</sup>**  
**Chart 14.1 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in the information technology related services**



註釋：(1) 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures are averages of the 4 quarterly estimates of the year.

**圖 14.2 辦公室器材 (傢具及固定裝置除外) 經銷商的機構單位數目<sup>(1)</sup> 及就業人數<sup>(1)</sup>**  
**Chart 14.2 Number of establishments<sup>(1)</sup> and persons engaged<sup>(1)</sup> in distributors of office machines, appliances and equipment (except furniture and fixtures)**



註釋：(1) 數字是指進出口商、批發商及零售商的總計。  
 數字是該年內 4 季估計數字的平均數。

Note: (1) Figures refer to the total number of importers/exporters, wholesalers and retailers. Figures are averages of the 4 quarterly estimates of the year.

## 概念及方法

就編製及分析統計數字的角度而言，「電腦及資訊科技服務」並非一個服務「行業」，而是一個服務「界別」。

*服務界別* 有別於服務行業，前者包括橫跨不同行業但與某個共同主題相關的經濟活動。服務界別可能包括某個服務行業內所有機構單位進行的全部經濟活動，而該服務行業與該服務界別關係密切。然而，在一個與該服務界別關係不太密切的服務行業內，只有部分機構單位或甚至只有這些機構單位的部分經濟活動是與該服務界別有關的。

*電腦及資訊科技服務* 包含一系列的服務，包括電腦器材經銷商提供的銷售、安裝及維修服務，以及資訊科技相關服務及軟件發展服務等。因此，與這界別有關的機構單位來自不同的行業，如辦公室器材批發及零售和進出口貿易，以及資訊科技有關服務等。

編製電腦及資訊科技服務界別的 *業務收益指數* 時，有關的業務收益數據是從提供資訊科技相關服務的機構單位、主要從事電腦器材及軟件買賣的經銷商(零售商除外)及軟件出版商搜集得來。

## Concepts and methods

In the context of statistical compilation and analysis, “computer and information technology services” is not regarded as a service “industry”. Instead, it is a service “domain”.

A *service domain* differs from a service industry in that it comprises those economic activities which straddle different industries but are somehow related to a common theme. It may include all activities carried out by all establishments in a service industry that is closely related to the domain. For a service industry that is less closely related, however, only a portion of the establishments in the industry or even only part of the economic activities of the establishments is related to the domain.

*Computer and information technology services* involve a range of services, including selling, installation and maintenance services rendered by distributors of computer equipment as well as information technology related services and software development services, etc. Hence, establishments related to this domain straddle a number of industries such as wholesale and retail trade and import and export trade of office equipment and information technology related services.

To compile *business receipts index* for the computer and information technology services domain, business receipts data are collected from establishments rendering information technology related services, distributors (except retailers) who mainly deal in computer equipment and software, and publishers of software.

## 用語及定義

**機構單位** 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

**就業人數**包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

**本地生產總值** 是指一個經濟體的所有居民生產單位，在一個指定的期間內，未扣除固定資本消耗的生產總值。

**生產總額** 包括按機構單位提供服務所收取的費用、佣金及其他收入，轉售貨物的毛利及租金收入。

**增加價值** 是生產總額減去中間投產消耗（即指在生產過程中所消耗的貨品及服務的價值）。

## Terms and definitions

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

**Persons engaged** include:

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

**Gross Domestic Product (GDP)** is a measure of the total value of production of all resident producing units of an economy in a specific period, before deducting the consumption of fixed capital.

**Gross output** comprises mainly receipts from services rendered in the form of fees, commissions and other service charges, margin on resale of goods and rentals received.

**Value added** is defined as the value of gross output less the value of intermediate consumption (that is the value of goods and services used up in the course of production).

由 2004 年至 2006 年，電腦硬件的貿易統計數字包括自動資料處理機及其儲存、輸入或輸出部件、磁性或光學閱讀器、將資料以代碼形式轉錄到資料媒體的機器及處理這些資料的機器及網絡裝置設備的進口及出口貨值。由 2007 年起，電腦硬件的貿易統計數字包括自動資料處理機及其儲存、輸入或輸出部件、磁性或光學閱讀器、將資料以代碼形式轉錄到資料媒體的機器及處理這些資料的機器及網絡裝置設備；及固態永久資料儲存器的進口及出口貨值。

電腦硬件的零件及附件的貿易統計數字包括與上述電腦硬件有關的零件及附件(如外殼及按鈕)的進口及出口貨值。

由 2004 年至 2006 年，電腦軟件的貿易統計數字包括已錄製信息(聲音或影像除外)的激光閱讀系統用的光碟、磁帶及其他媒體的進口及出口貨值。由 2007 年起，電腦軟件的貿易統計數字包括闊度不超過 6.5 毫米的已錄製磁帶；其他光學媒體及其他供錄音或記錄其他信息的媒體的進口及出口貨值。

由 2007 年開始的電腦硬件及電腦軟件貿易數字不可與較前年份的數字作直接比較。

至於個人電腦的涵蓋範圍方面，2006 年的數字包括桌面電腦、手提電腦／筆記簿型電腦／平板電腦及掌上電腦／個人數碼助理。2012 年及 2013 年的數字包括桌面電腦、手提電腦／筆記簿型電腦／小筆電／平板電腦及掌上電腦／個人數碼助理。2014 年至 2016 年的數字只包括桌面電腦、手提電腦及平板電腦。儘管各年份個人電腦的涵蓋範圍有些微差異，有關統計數字大致上亦可互作比較。

From 2004 to 2006, *trade statistics on computer hardware* include imports and exports of automatic data processing machines and storage, input or output units thereof, magnetic or optical readers, machines for transcribing data onto data media in coded form, machines for processing such data and network units equipment. Starting from 2007, *trade statistics on computer hardware* include imports and exports of automatic data processing machines and storage, input or output units thereof, magnetic or optical readers, machines for transcribing data onto data media in coded form, machines for processing such data and network units equipment; and solid-state non-volatile storage devices.

*Trade statistics on parts and accessories of computer hardware* include imports and exports of parts and accessories such as cases and buttons for the computer hardware mentioned in the above paragraph.

From 2004 to 2006, *trade statistics on computer software* include imports and exports of discs for laser reading systems, magnetic tapes and other recorded media for producing phenomena other than sound or image. Starting from 2007, *trade statistics on computer software* include imports and exports of recorded magnetic tapes of a width not exceeding 6.5 mm; other optical media and other media for the recording of sound or of other phenomena.

Trade figures on computer hardware and computer software since 2007 are not strictly comparable with figures in previous years.

Regarding the coverage of *personal computers*, figures for 2006 include desktop computer, laptop / notebook / tablet and palm top / Personal Digital Assistant. Figures for 2012 and 2013 include desktop computer, laptop / notebook / netbook / tablet and palm top / Personal Digital Assistant. Figures for 2014 to 2016 include desktop computer, laptop and tablet only. Although the coverage of *personal computers* is slightly different across years, relevant statistics are broadly comparable.

# 統計表

## Statistical tables

### 第一部分：資訊科技相關服務業

### Part I: Information technology related services

**表 14.1** 資訊科技相關服務業的機構單位數目、就業人數、生產總額及增加價值  
**Table 14.1** Number of establishments and persons engaged, gross output and value added of information technology related services

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup> Number of establishments <sup>(1)</sup>	5 334 (7.5)	7 099 (7.7)	7 726 (8.8)	8 231 (6.5)	8 589 (4.4)	8 749 (1.9)
就業人數 <sup>(1)</sup> Number of persons engaged <sup>(1)</sup>	33 524 (5.5)	41 799 (6.9)	44 431 (6.3)	47 530 (7.0)	48 888 (2.9)	49 506 (1.3)
生產總額 Gross output	21,570 * (-2.3) *	36,527 (8.5)	41,575 (13.8)	44,624 (7.3)	44,754 (0.3)	N.A. (-)
增加價值 Value added	12,260 * (1.5) *	21,282 (3.6)	23,212 (9.1)	23,760 (2.4)	24,525 (3.2)	N.A. (-)
在以基本價格計算的本地生產總值內所佔比率(百分比) Contribution to GDP at basic prices (%)	0.8	1.1	1.1	1.1	1.1	N.A.
增加價值在生產總額所佔比率 Value added as % of gross output	56.8 *	58.3	55.8	53.2	54.8	N.A.

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

## 第二部分：辦公室器材（傢具及固定裝置除外）經銷商

### Part II: Distributors of office machines, appliances and equipment (except furniture and fixtures)

表 14.2 辦公室器材（傢具及固定裝置除外）經銷商的機構單位數目及就業人數  
Table 14.2 Number of establishments and persons engaged in distributors of office machines, appliances and equipment (except furniture and fixtures)

	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1)</sup>	3 387	3 437	3 416	3 353	3 235	3 087
Number of establishments <sup>(1)</sup>	(-4.7)	(-3.0)	(-0.6)	(-1.9)	(-3.5)	(-4.6)
機構單位數目 (電腦、電腦周邊設備及套裝軟件)	2 923	3 016	3 010	2 964	2 857	2 717
Number of establishments (Computers, computer peripherals and software packages)	(-4.8)	(-3.0)	(-0.2)	(-1.5)	(-3.6)	(-4.9)
機構單位數目（辦公室器材及設備（電腦、傢具及固定裝置除外））	463	421	406	389	379	369
Number of establishments (Office appliances and equipment (excluding computers, furniture and fixtures))	(-3.8)	(-3.2)	(-3.6)	(-4.3)	(-2.6)	(-2.4)
就業人數 <sup>(1)</sup>	24 725	24 399	24 790	24 788	24 172	23 953
Number of persons engaged <sup>(1)</sup>	(-6.8)	(4.0)	(1.6)	(#)	(-2.5)	(-0.9)
就業人數 (電腦、電腦周邊設備及套裝軟件)	20 927	19 709	20 126	20 094	19 556	19 342
Number of persons engaged (Computers, computer peripherals and software packages)	(-7.0)	(2.8)	(2.1)	(-0.2)	(-2.7)	(-1.1)
就業人數（辦公室器材及設備（電腦、傢具及固定裝置除外））	3 798	4 690	4 664	4 694	4 616	4 612
Number of persons engaged (Office appliances and equipment (excluding computers, furniture and fixtures))	(-5.8)	(9.5)	(-0.5)	(0.6)	(-1.7)	(-0.1)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是指進出口商、批發商及零售商的總計。數字是該年內4季估計數字的平均數。

(1) Figures refer to the total number of importers/exporters, wholesalers and retailers. Figures are averages of the 4 quarterly estimates of the year.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

**表 14.3 電腦產品的進口及出口**  
**Table 14.3 Imports and exports of computer products**

	2006	2012	2013	2014	2015	2016
	百萬元 \$ million					
電腦硬件 <sup>(1)</sup>						
Computer hardware <sup>(1)</sup>						
進口	79,250	277,097	273,553	265,850	268,236	261,779
Imports	(20.7)	(19.6)	(-1.3)	(-2.8)	(0.9)	(-2.4)
整體出口	87,109	284,908	265,731	258,885	278,784	282,437
Total exports	(23.5)	(12.6)	(-6.7)	(-2.6)	(7.7)	(1.3)
港產品出口	17,720	517	424	211	137	157
Domestic exports	(51.8)	(-82.2)	(-18.0)	(-50.2)	(-35.0)	(14.5)
轉口	69,390	284,391	265,307	258,673	278,646	282,280
Re-exports	(17.8)	(13.7)	(-6.7)	(-2.5)	(7.7)	(1.3)
電腦硬件的零件及附件						
Parts and accessories of computer						
進口	189,040	184,727	179,576	149,671	134,636	119,118
Imports	(14.2)	(11.5)	(-2.8)	(-16.7)	(-10.0)	(-11.5)
整體出口	203,460	201,003	191,589	191,789	181,823	160,031
Total exports	(6.0)	(10.8)	(-4.7)	(0.1)	(-5.2)	(-12.0)
港產品出口	1,602	2,433	1,170	569	126	190
Domestic exports	(-12.3)	(54.6)	(-51.9)	(-51.4)	(-77.8)	(50.4)
轉口	201,858	198,569	190,419	191,221	181,697	159,841
Re-exports	(6.2)	(10.4)	(-4.1)	(0.4)	(-5.0)	(-12.0)
電腦軟件 <sup>(1)</sup>						
Computer software <sup>(1)</sup>						
進口	2,740	3,675	2,944	2,270	2,170	2,347
Imports	(42.0)	(11.3)	(-19.9)	(-22.9)	(-4.4)	(8.2)
整體出口	2,418	7,155	6,165	5,456	7,603	6,780
Total exports	(-0.5)	(23.2)	(-13.8)	(-11.5)	(39.3)	(-10.8)
港產品出口	860	168	193	238	145	156
Domestic exports	(-29.3)	(-41.8)	(14.7)	(23.1)	(-38.9)	(7.6)
轉口	1,558	6,986	5,972	5,218	7,457	6,624
Re-exports	(28.4)	(26.7)	(-14.5)	(-12.6)	(42.9)	(-11.2)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 由2007年起，電腦硬件及電腦軟件的涵蓋範圍已作修訂。由2007年起的貿易數字不可與較前年份的數字作直接比較。

(1) As from 2007, the coverage of computer hardware and computer software has been revised. Trade figures since 2007 are not strictly comparable with figures in previous years.

### 第三部分：電腦及資訊科技服務界別

## Part III: The computer and information technology services domain

表 14.4 電腦及資訊科技服務界別的業務收益指數

Table 14.4 Business receipts index for the computer and information technology services domain

	2006	2012	2013	2014	2015	2016
業務收益指數 (2008年=100) <sup>(1)</sup>	89.0	143.1	146.1	143.5	137.4	132.6
Business receipts index (Year 2008=100) <sup>(1)</sup>	(9.8)	(15.1)	(2.1)	(-1.8)	(-4.2) *	(-3.5)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 不包括從事電腦器材買賣的零售商。

(1) Retailers of computer equipment are not covered.

表 14.5 從事資訊科技職務的就業人數<sup>(1)</sup>

Table 14.5 Number of persons engaged in occupations with information technology functions<sup>(1)</sup>

	2006	2008	2010	2012	2014	2016
從事資訊科技職務的就業人數	64 473	66 697	73 378	78 685	82 973	87 794
Number of persons engaged in occupations with information technology functions	(3.8)	(3.4)	(10.0)	(7.2)	(5.4)	(5.8)

註釋：括號內數字是與前次調查數字比較的變動百分率。

Notes: Figures in brackets are percentage changes over the previous survey.

(1) 資訊科技職務包括一般資訊科技管理、資訊科技／軟件開發、電訊及網絡、技術服務（資訊科技保安、資料庫、系統程式編製、實地支援），操作服務、資訊科技教育及訓練，以及資訊科技銷售及市場推廣。數字包括在政府部門從事這些職務的人員。

(1) Information technology functions include general information technology management, information technology/software development, telecommunications and networking, technical services (information technology security, database, systems programming, field support), operation services, information technology education and training, and information technology sales and marketing. Figures include those who worked in government bureaux and departments.

表 14.6 資訊科技在工商業的使用情況和普及程度<sup>(1)</sup>

Table 14.6 Information technology usage and penetration in the business sector<sup>(1)</sup>

	2005	2007	2008	2009	2013	2015
佔機構單位總數的比例 Proportion of all establishments						
使用電腦 Using computers	60.5	63.8	63.1	63.6	75.2	76.3
使用互聯網 Using the Internet	54.7	59.8	58.8	60.6	74.8	79.9
具有網絡存在 With a web presence	15.5	18.2	19.3	20.0	26.4	32.6
透過電腦網絡提交訂單(電子商貿採購) Placing orders online (e-commerce purchases)	15.4	11.4	13.2	12.9	14.9	15.6
透過電腦網絡獲取貨品、服務或資料 With receipt of goods, services or information online	52.3	58.3	58.9	60.1	58.3	79.2
透過電腦網絡獲取訂單(電子商貿銷售) Receiving orders online (e-commerce sales)	1.8	1.8	1.3	1.5	4.3	6.8
透過電腦網絡遞送貨品、服務或資料 With delivery of goods, services or information online	15.7	18.3	19.4	20.1	55.9	79.1

註釋：(1) 2010, 2011, 2012, 2014及2016年沒有數字。

Note: (1)

Figures for 2010, 2011, 2012, 2014 and 2016 are not available.

表 14.7 資訊科技在住戶的普及程度

Table 14.7 Information technology penetration in households

	2006	2012	2013	2014	2015	2016
家中有下列資訊科技的住戶佔所有住戶的百分比 Percentage of households having						
個人電腦 <sup>(1)</sup> Personal computers <sup>(1)</sup>	71.7	80.0	81.9	81.3	80.4	80.6
個人電腦 <sup>(1)</sup> 連接駁互聯網 Personal computers <sup>(1)</sup> connected to the Internet	67.1	77.9	79.9	78.7	79.0	79.5

註釋：(1) 2006年的數字包括桌面電腦、手提電腦／筆記簿型電腦／平板電腦及掌上電腦／個人數碼助理。2012年及2013年的數字包括桌面電腦、手提電腦／筆記簿型電腦／小筆電／平板電腦及掌上電腦／個人數碼助理。2014年至2016年的數字只包括桌面電腦、手提電腦及平板電腦。儘管各年份個人電腦的涵蓋範圍有些微差異，有關統計數字大致上亦可互作比較。

Note: (1) Figures for 2006 include desktop computer, laptop / notebook / tablet and palm top / Personal Digital Assistant. Figures for 2012 and 2013 include desktop computer, laptop / notebook / netbook / tablet and palm top / Personal Digital Assistant. Figures for 2014 to 2016 include desktop computer, laptop and tablet only. Although the coverage of personal computers is slightly different across years, relevant statistics are broadly comparable.

**表 14.8 電腦及資訊科技服務界別的選定最新統計數字**  
**Table 14.8 Selected up-to-date statistics on computer and information technology services domain**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
機構單位數目(資訊科技相關服務) Number of establishments (Information technology related services)	8 607	8 636	8 559	8 673	8 825	8 940
就業人數(資訊科技相關服務) Number of persons engaged (Information technology related services)	49 035	49 432	49 056	49 298	49 471	50 197
業務收益指數(2008年=100) Business receipts index (Year 2008=100)	140.4	142.7	120.5	132.1	134.2 *	143.7
電腦產品的進口及出口(百萬元) Imports and exports of computer products (\$ million)						
電腦硬件 Computer hardware						
進口 Imports	70,277	72,375	57,032	61,351	68,306	75,090
整體出口 Total exports	71,007	75,529	59,863	66,990	72,388	83,196
港產品出口 Domestic exports	39	40	28	51	39	40
轉口 Re-exports	70,968	75,489	59,834	66,939	72,350	83,157
電腦硬件的零件及附件 Parts and accessories of computer						
進口 Imports	36,347	36,615	26,959	27,851	30,233	34,074
整體出口 Total exports	48,742	44,993	35,634	38,609	40,754	45,034
港產品出口 Domestic exports	23	17	37	31	48	73
轉口 Re-exports	48,719	44,976	35,597	38,578	40,705	44,961
電腦軟件 Computer software						
進口 Imports	524	616	584	509	529	726
整體出口 Total exports	1,495	2,662	2,300	1,466	1,228	1,785
港產品出口 Domestic exports	32	52	45	41	35	35
轉口 Re-exports	1,464	2,610	2,255	1,425	1,194	1,750

## 資料來源

表	資料來源
14.1	政府統計處 就業統計及機構記錄組； 國民收入統計組(二) 一
14.2	政府統計處 就業統計及機構記錄組
14.3	政府統計處 貿易統計科(一)
14.4	政府統計處 商業服務統計組
14.5	職業訓練局
14.6	政府統計處 科技統計組
14.7	政府統計處 社會統計調查組(一)

## Data sources

Table	Sources
14.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; National Income Section (2)1
14.2	Census and Statistics Department Employment Statistics and Central Register of Establishments Section
14.3	Census and Statistics Department Trade Statistics Branch (1)
14.4	Census and Statistics Department Business Services Statistics Section
14.5	Vocational Training Council
14.6	Census and Statistics Department Science and Technology Statistics Section
14.7	Census and Statistics Department Social Surveys Section (1)

## 其他有關刊物

本地生產總值

香港統計年刊

香港統計月刊

香港商品貿易統計

資訊及通訊、金融及保險、專業及商用服務業的業務表現及營運特色的主要統計數字

資訊科技業人力調查報告書，職業訓練局編製

服務行業按季業務收益指數

就業及空缺按季統計報告

資訊科技在工商業的使用情況和普及程度統計調查報告

主題性住戶統計調查報告書

## Further references

*Gross Domestic Product*

*Hong Kong Annual Digest of Statistics*

*Hong Kong Monthly Digest of Statistics*

*Hong Kong Merchandise Trade Statistics*

*Key Statistics on Business Performance and Operating Characteristics of the Information and Communications, Financing and Insurance, Professional and Business Services Sectors*

*Manpower Survey Report of the Information Technology Sector, published by the Vocational Training Council*

*Quarterly Business Receipts Indices for Service Industries*

*Quarterly Report of Employment and Vacancies Statistics*

*Report on the Survey on Information Technology Usage and Penetration in the Business Sector*

*Thematic Household Survey Report*



# 15 旅遊、會議及展覽服務 Tourism, Convention and Exhibition Services

## 概要

香港繼續是亞洲其中一個最受歡迎的旅遊地點，也是舉行國際會議和展覽的熱門地方。

在 2016 年，從事與旅遊服務有密切關係的行業（如住宿服務業及旅行代理活動業）的就業人數有 59 800 人。而另有 421 800 人從事部分業務與旅遊服務有關的行業（如餐飲服務業、零售業、運輸服務業及其他為訪港旅客提供服務的行業）。

就對香港經濟的貢獻而言，訪港旅遊及外訪旅遊在 2015 年合共為香港帶來 1,164 億港元的增加價值及 266 500 個就業機會，分別佔香港本地生產總值的 5.0% 及總就業人數的 7.0%。

香港在 2016 年的訪港旅客為 5 670 萬人次，雖較 2015 年的 5 930 萬人次下跌 4.5%，但仍是歷年訪港旅客人數的第三高記錄。

自 1994 年以來，內地一直是香港旅客主要市場來源。來自內地的旅客在 2016 年達 4 280 萬人次，佔訪港旅客總人次 75.5%。其次是來自南亞及東南亞(6.5%) 和北亞(4.4%)的旅客。

在 2016 年，香港的酒店及賓館合共提供 87 300 個房間。房間入住率約為 86%。

## Highlights

Hong Kong continues to be one of the most popular visitor destinations in Asia and a favourite location for hosting international conventions and exhibitions.

In 2016, 59 800 persons were engaged in industries closely related to tourism (e.g. accommodation services and travel agency activities) and 421 800 persons in industries partly related to tourism (e.g. food and beverage services, retail trade, transport services and other service providers serving visitors).

In terms of economic contribution, inbound tourism and outbound tourism together generated value added of \$116.4 billion and 266 500 job opportunities in 2015, contributing to 5.0% of the Hong Kong's Gross Domestic Product and 7.0% of total employment of Hong Kong respectively.

The number of incoming visitors in 2016 was 56.7 million, despite having decreased by 4.5% from 59.3 million in 2015, still being the third highest record for visitor arrivals in history.

The Mainland has remained as the major market source of visitors to Hong Kong since 1994. Visitor arrivals from the Mainland reached 42.8 million in 2016, accounting for 75.5% of the total visitor arrivals, followed by visitor arrivals from South and Southeast Asia (6.5%) and North Asia (4.4%).

In 2016, hotels and guesthouses in Hong Kong provided 87 300 guest rooms in total. The room occupancy rate was about 86%.

2016 年，本港居民的離港人次為 9 180 萬，較 2015 年上升 3.0%。

In 2016, the number of departures made by Hong Kong residents totalled 91.8 million, which increased by 3.0% when compared with 2015.

2016 年，訪港過夜的會展旅客人次約為 190 萬，較 2015 年上升 9.9%。

In 2016, the number of overnight visitor arrivals attending meetings, incentives, conventions and exhibitions in Hong Kong was about 1.9 million, which increased by 9.9% when compared with 2015.

## 旅遊、會議及展覽服務界別的涵蓋範圍

就編製及分析統計數字的角度而言，「旅遊、會議及展覽服務」並非一個服務「行業」，而是一個服務「界別」。

服務界別有別於服務行業，它包括橫跨不同行業，但與一個共同主題相關的經濟活動。提供旅遊、會議及展覽服務的機構單位涉及多種不同的經濟活動，大致可分為下列三組：

- I. 業務與旅遊界別有密切關係的機構單位：  
*住宿服務業及旅行代理活動業*
- II. 部分業務與旅遊界別有關的機構單位：  
*餐飲服務業、零售業、運輸服務業及其他為訪港旅客提供服務的行業*
- III. 業務與會議及展覽服務界別有密切關係的機構單位：  
*會議及展覽主辦機構*

有關服務界別定義的詳情，請參閱本章節「概念及方法」的部分。

## Coverage of tourism, convention and exhibition services domain

In the context of statistical compilation and analysis, “tourism, convention and exhibition services” is not regarded as a service “industry”. Instead, it is a service “domain”.

A service domain differs from a service industry in that it comprises those economic activities straddling different industries but are somehow related to a common theme. Establishments involved in the provision of tourism related services and convention and exhibition services fall into a wide range of economic activities, which can broadly be classified into the following three groups :

- I. Establishments with business operation closely related to the tourism domain:  
*Accommodation services and travel agency activities*
- II. Establishments with business operation partly related to the tourism domain:  
*Food and beverage services, retail trade, transport services and other service providers serving visitors*
- III. Establishments with business operation closely related to convention and exhibition services domain:  
*Convention and exhibition organisers*

For more details about the definition of a service domain, please refer to the “Concepts and Methods” part of this section.

## 主要統計數字及統計圖

### Key statistics and charts

#### I. 住宿服務業<sup>(1)</sup>及旅行代理活動業 Accommodation services<sup>(1)</sup> and travel agency activities

年 Year	機構單位數目 <sup>(2)</sup> Number of establishments <sup>(2)</sup>	就業人數 <sup>(2)</sup> Number of persons engaged <sup>(2)</sup>	業務收益指數 Business receipts index (2008=100)	訪港旅客人數 (千次) Visitor arrivals (thousands)	本港居民離港人數 (千次) Hong Kong resident departures (thousands)
2006	2 997	49 751	81.6	25 251	75 812
2012	3 627	57 187	135.3	48 615	85 276
2013	3 822	59 422	145.5	54 299	84 414
2014	3 938	60 664	154.6	60 839	84 519
2015	4 091	60 602	152.3	59 308	89 082
2016	4 109	59 772	154.2	56 655	91 758

註釋: (1) 住宿服務業包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位。

(2) 數字是該年內 4 季估計數字的平均數。

Notes: (1) Accommodation services sector covers hotels, guesthouses, boarding houses and other establishments providing short term accommodation.

(2) Figures are averages of the 4 quarterly estimates of the year.

## II. 餐飲服務業、零售業、運輸服務業及其他為訪港旅客提供服務的行業 Food and beverage services, retail trade, transport services and other service providers serving visitors

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

年 Year	機構單位數目 <sup>(1), (2), (3)</sup> Number of establishments <sup>(1), (2), (3)</sup>	就業人數 <sup>(1), (2), (3)</sup> Number of persons engaged <sup>(1), (2), (3)</sup>	訪港旅客消費 <sup>(4)</sup> (酒店賬單除外) Visitor spending <sup>(4)</sup> (excluding hotel bills)
2006	36 844	339 926	67,449
2012	45 050	407 249	200,498
2013	45 899	414 195	237,196
2014	46 891	424 250	260,692
2015	46 456	424 188	235,472
2016	44 831	421 845	203,630

註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 包括紡織品、衣服、鞋類及皮革製品、攝影器材及用品、電器、電訊設備、視聽器材、藥物及健康補給品、化妝品及個人護理用品、工藝品、珠寶首飾及貴金屬裝飾物、鐘錶等零售機構單位，以及奢侈品綜合店、百貨公司、酒樓餐館和主題樂園。所有這些行業的機構單位數目及就業人數，不論為訪港旅客服務與否，都包括在內。後者與表 15.9 內的相應數字不同。表 15.9 的數字指只從事與旅遊相關活動的就業人數。

(3) 運輸服務業主要不包括的士，因為沒有其詳細分類數字。

(4) 以訪港過夜旅客及不過夜旅客的總消費，再扣除酒店賬單計算。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) Including establishments engaged in retail of textiles, clothing, footwear and leather articles, photographic equipment and supplies, electrical goods, telecommunications equipment, audio and video equipment, medicines and health supplements, cosmetics and personal care products, china, earthenware and glassware, works of art and craft, jewellery and precious metal accessories, watches and clocks as well as luxuries comprehensive stores and department stores; restaurants; and theme parks. The total number of establishments and persons engaged in these industries are presented here, irrespective of whether establishments are serving tourists or not. The latter differs from the corresponding figures in Table 15.9, which represent the number of persons engaged in the tourism-related activities only.

(3) Transport services mainly do not include taxis because estimates of such detailed breakdown are not available.

(4) Approximated by total of overnight visitor spending and same-day in-town visitor spending less spending covered by hotel bills.

### III. 訪港過夜的會展旅客人數<sup>(1)</sup>

#### Meetings, incentives, conventions and exhibitions overnight visitor arrivals<sup>(1)</sup>

千次  
Thousands

年 Year	過夜旅客總人數 (海外) Total overnight visitor arrivals (overseas)
2006	-
2012	1 606
2013	1 634
2014	1 816
2015	1 721
2016	1 891

註釋: (1) 數字由香港旅遊發展局自 2008 年開始提供。

Note: (1) Figures were first available from Hong Kong Tourism Board since 2008.

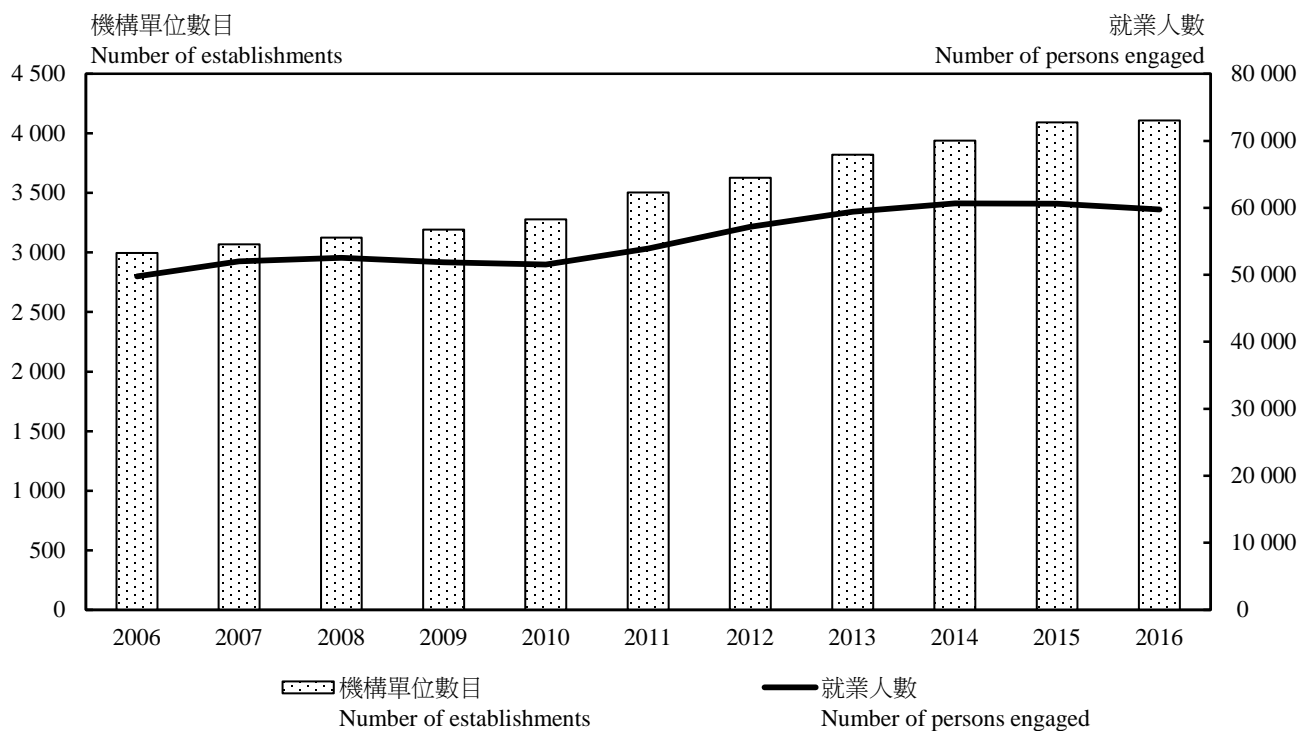
### IV. 整個旅遊、會議及展覽服務界別

#### The entire tourism, convention and exhibition services domain

年 Year	業務收益指數 Business receipts index (2008=100)
2006	76.4
2012	192.1
2013	226.4
2014	224.4
2015	213.2
2016	195.9

圖 15.1 住宿服務業<sup>(1)</sup>及旅行代理活動業的機構單位數目<sup>(2)</sup>及就業人數<sup>(2), (3)</sup>

Chart 15.1 Number of establishments<sup>(2)</sup> and persons engaged<sup>(2), (3)</sup> in accommodation services<sup>(1)</sup> and travel agency activities



註釋: (1) 住宿服務業包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位。

(2) 數字是該年內 4 季估計數字的平均數。

(3) 數字指有關行業內的總就業人數，而該行業同時服務旅客及本地顧客。此處的就業人數與表 15.9 內的相應數字不同。表 15.9 的數字指只從事與旅遊相關活動的就業人數。

Notes: (1) Accommodation services sector covers hotels, guesthouses, boarding houses and other establishments providing short term accommodation.

(2) Figures are averages of the 4 quarterly estimates of the year.

(3) Figures here refer to persons engaged in the respective industries as a whole which serve both visitors and local residents. They differ from the corresponding figures in Table 15.9, which represent the number of persons engaged in the tourism-related activities only.

圖 15.2(a) 訪港旅客消費<sup>(1)</sup>  
Chart 15.2(a) Visitor spending<sup>(1)</sup>

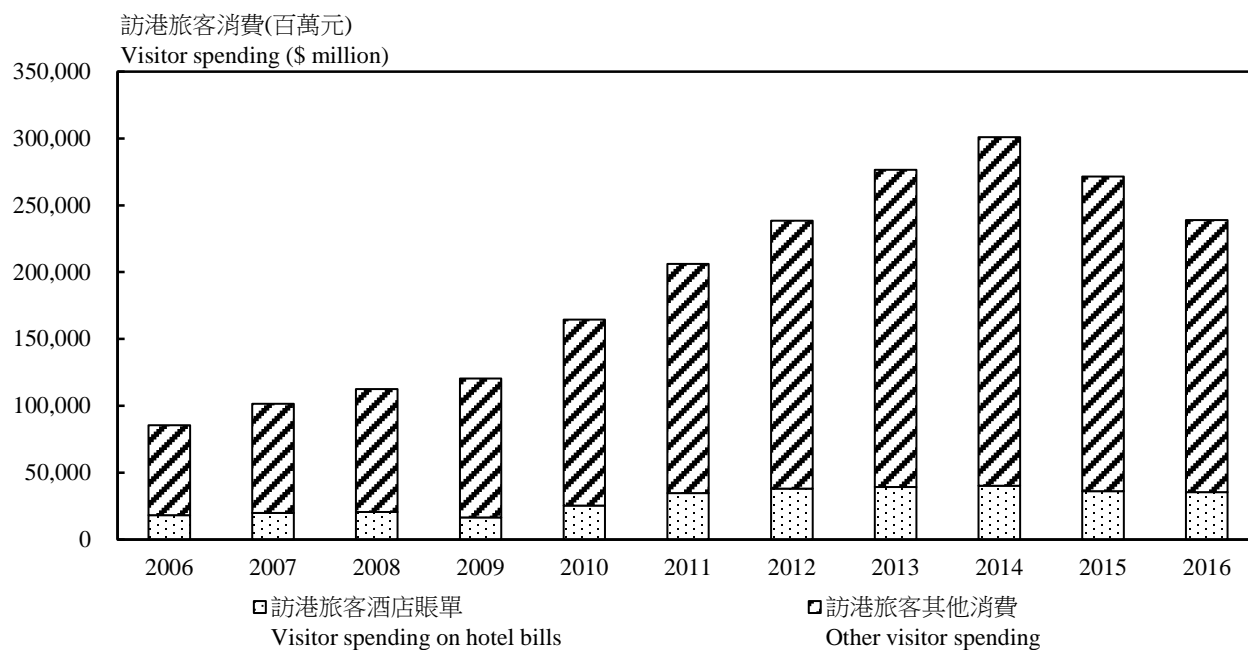


圖 15.2(b) 訪港旅客人均消費  
Chart 15.2(b) Visitor per capita spending

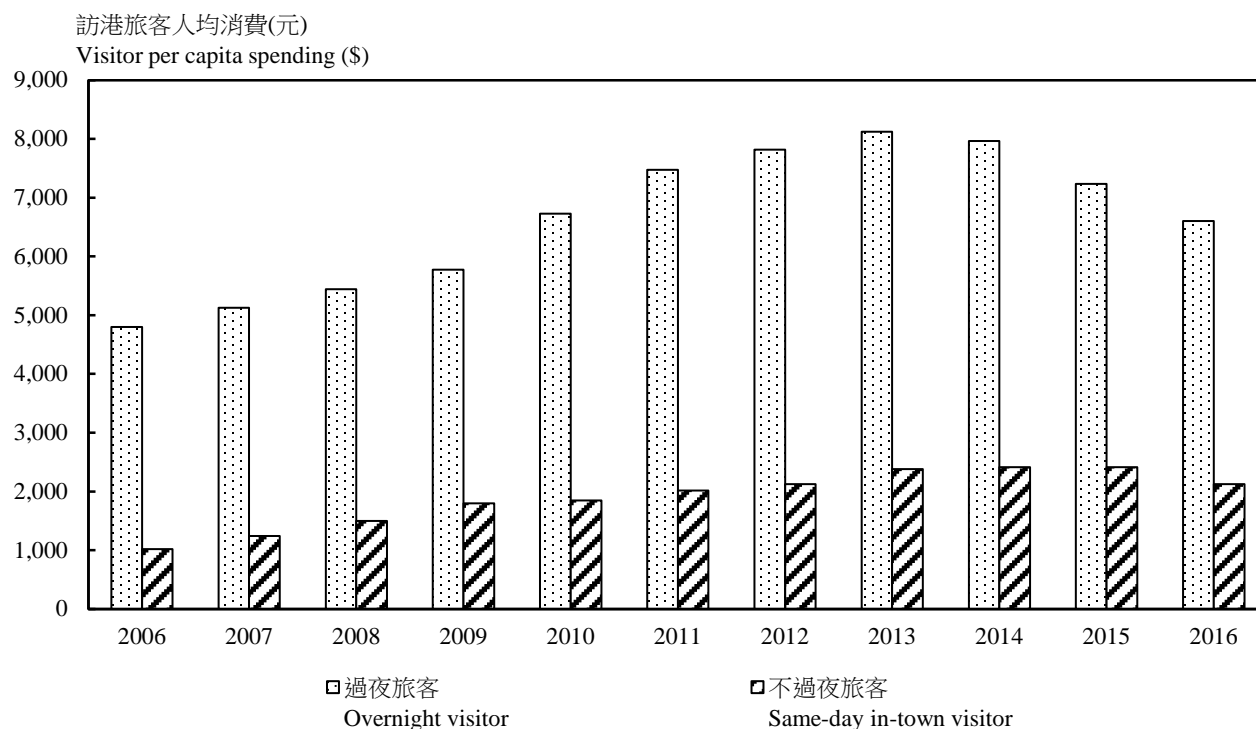
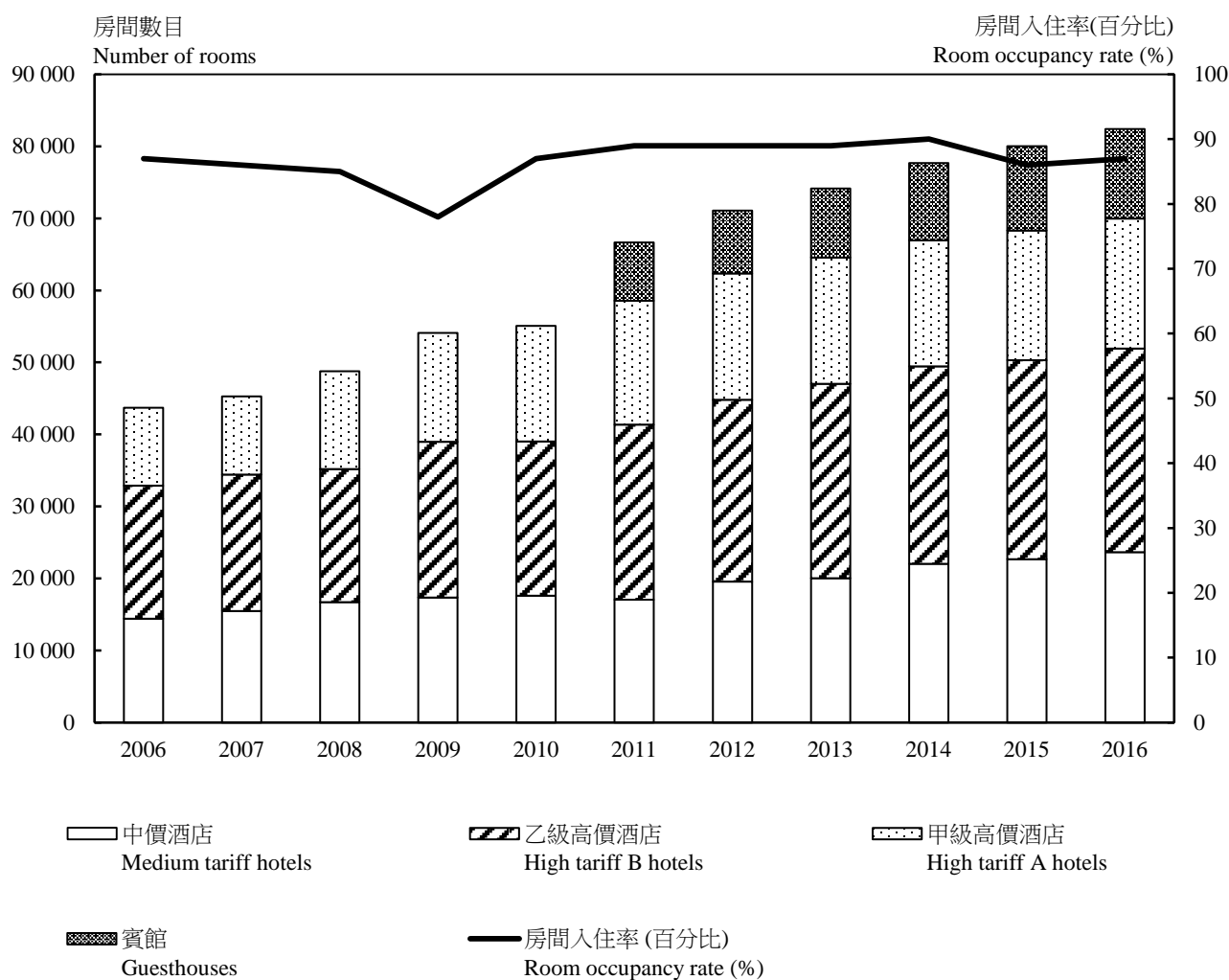


圖 15.3 酒店房間數目及房間入住率<sup>(1)</sup>

Chart 15.3 Number of rooms and room occupancy rate<sup>(1)</sup> of hotels

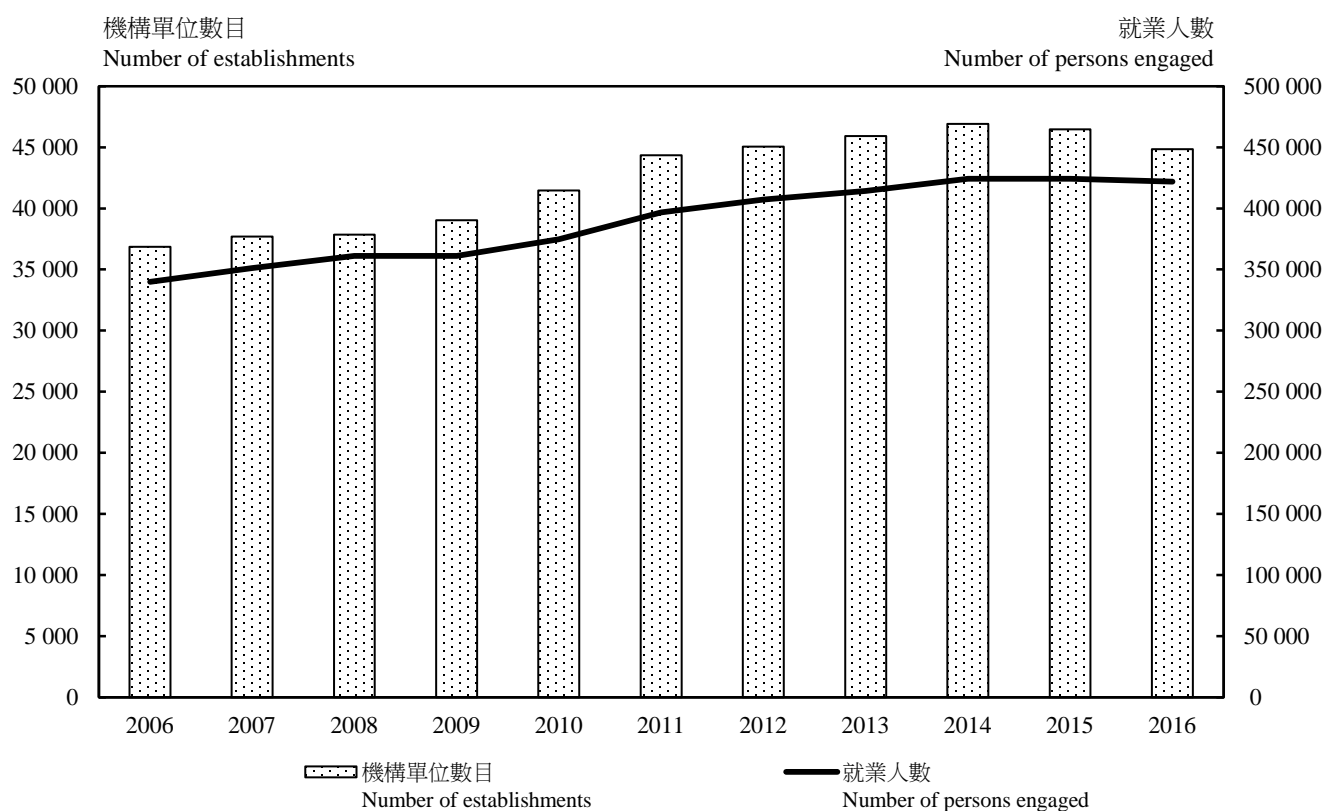


註釋：(1) 房間入住率是根據有回應香港旅遊發展局每月進行的「酒店房間入住率統計調查」的酒店及賓館所提供的資料計算。

Note: (1) Room occupancy rate is compiled based on data reported by those hotels and tourist guest houses which have responded to the Hong Kong Tourism Board's monthly 'Hotel Room Occupancy Survey'.

圖 15.4 餐飲服務業、零售業、運輸服務業及其他為訪港旅客提供服務的行業的機構單位數目<sup>(1), (2), (3)</sup>及就業人數<sup>(1), (2), (3)</sup>

Chart 15.4 Number of establishments<sup>(1), (2), (3)</sup> and persons engaged<sup>(1), (2), (3)</sup> in food and beverage services, retail trade, transport services and other service providers serving visitors



註釋: (1) 數字是該年內 4 季估計數字的平均數。

(2) 包括紡織品、衣服、鞋類及皮革製品、攝影器材及用品、電器、電訊設備、視聽器材、藥物及健康補給品、化妝品及個人護理用品、工藝品、珠寶首飾及貴金屬裝飾物、鐘錶等零售機構單位，以及奢侈品綜合店、百貨公司、酒樓餐館和主題樂園。所有這些行業的機構單位數目及就業人數，不論為訪港旅客服務與否，都包括在內。後者與表 15.9 內的相應數字不同。表 15.9 的數字指只從事與旅遊相關活動的就業人數。

(3) 運輸服務業主要不包括的士，因為沒有其詳細分類數字。

Notes: (1) Figures are averages of the 4 quarterly estimates of the year.

(2) Including establishments engaged in retail of textiles, clothing, footwear and leather articles, photographic equipment and supplies, electrical goods, telecommunications equipment, audio and video equipment, medicines and health supplements, cosmetics and personal care products, china, earthenware and glassware, works of art and craft, jewellery and precious metal accessories, watches and clocks as well as luxuries comprehensive stores and department stores; restaurants; and theme parks. The total number of establishments and persons engaged in these industries are presented here, irrespective of whether establishments are serving tourists or not. The latter differs from the corresponding figures in Table 15.9, which represent the number of persons engaged in the tourism-related activities only.

(3) Transport services mainly do not include taxis because estimates of such detailed breakdown are not available.

## 概念及方法

就編製及分析統計數字的角度而言，「旅遊、會議及展覽」並非一個服務「行業」，而是一個服務「界別」。

*服務界別* 有別於服務行業，它包括橫跨不同行業，但與一個共同主題相關的經濟活動。以旅遊、會議及展覽服務界別為例，這界別除包括住宿及旅行代理的所有服務外，還包括餐飲、零售、運輸等的部分但非全部服務（只包括以旅客為對象的服務）。

提供*旅遊有關服務* 的機構單位，涉及極多元化的經濟活動，包括零售、餐飲服務、運輸、住宿服務及其他有關服務業（例如：旅行代理、代訂服務及相關活動）。可是，這些經濟活動內的機構單位的業務活動，亦並非全部與旅遊服務有關。與旅遊服務有密切聯繫的行業，如旅行代理、代訂服務及相關活動和住宿服務，其機構單位的所有業務活動實際上是與旅遊服務有關的。至於其他的行業（例如零售業、餐飲服務和運輸），其中只有小部分的機構單位提供與旅遊有關服務，而這些服務亦只佔有關機構單位整體經濟活動的一小部分，因為此等機構單位同時為旅客及本地居民提供服務。

## Concepts and methods

In the context of statistical compilation and analysis, “tourism, convention and exhibition” is not regarded as a service “industry”. Instead, it is a service “domain”.

A *service domain* differs from a service industry in that it comprises those economic activities which straddle different industries but are somehow related to a common theme. Taking the tourism, convention and exhibition services domain as an example, this domain includes all services of accommodation and travel agency; and some (those services targeting at visitors) but not all of the services of food and beverage, retail and transport.

Establishments involved in the provision of *tourism related services* fall into a wide range of economic activities, straddling the retail trade, food and beverage services, transport, accommodation services and other related service industries (e.g. travel agency, reservation service and related activities). Yet not all activities carried out by establishments in these industries are related to tourism. For those industries that are closely related to tourism such as travel agency, reservation service and related activities and accommodation services, practically all activities carried out by the establishments involved are related to tourism. In other industries that are partly related to tourism such as retail trade, food and beverage services, and transport, only a relatively minor portion of the establishments provide tourism related services and such services may account for a small portion of the total economic activities of those establishments as they serve both visitors and local residents concurrently.

計算旅遊對香港經濟及就業的貢獻時，不能簡單地總計與旅遊有關行業的就業人數、業務收益，或增加價值，因為這樣會導致大幅超額計算。要估算訪港旅遊的經濟及就業貢獻，先要就選定與旅遊相關的經濟活動編製旅遊比率，然後利用這些比率把選定經濟活動內由於訪港旅遊所衍生的增加價值和就業人數區分出來。這個方法跟國際慣用方法一致。在香港，旅遊比率是根據來自旅客的收益佔總業務收益的百分比而計算出來。根據這方法編製的增加價值及就業人數的數字請參閱表 15.9。

表 15.1 及 15.7 包含另外一套就業數字。該兩個表內的就業人數指有關行業內的總就業人數，而該些行業同時為旅客及本地顧客提供服務。該些就業人數與表 15.9 內的相應數字不同。表 15.9 的就業人數指只從事與旅遊相關活動的就業人數。

### 用語及定義

*機構單位* 是指在單一擁有權或控制權下，在單一地點從事一種或主要從事一種經濟活動的經濟單位，例如個別工廠、工場、零售店或辦公室。

When compiling the economic and employment contributions of tourism, one should not simply add up the number of persons engaged, business receipts or the value added of the tourism-related industries as this would end up with significant over-counting. To estimate the economic and employment contributions of inbound tourism, tourism ratios for tourism-related economic activities are compiled to allocate the value added and employment figures in respect of these economic activities to inbound tourism. This method is in line with international practices. In Hong Kong, the tourism ratios are estimated by the shares of the business receipts from visitors in total business receipts. The figures on value added and persons engaged compiled on this basis are presented in Table 15.9.

Tables 15.1 and 15.7 contain another set of employment figures. Figures in these two tables refer to persons engaged in the respective industries as a whole, which serve both visitors and local residents. They differ from the corresponding figures in Table 15.9, which represent the number of persons engaged in the tourism-related activities only.

### Terms and definitions

An *establishment* is defined as an economic unit which engages, under a single ownership or control, in one or predominantly one kind of economic activity at a single physical location, e.g. an individual factory, workshop, retail shop or office.

就業人數 包括：

- (1) 於統計日期工作最少 1 小時及經常參與機構單位業務的東主、合夥人，以及與東主或合夥人有親屬關係並在機構單位工作而無正薪的人士；
- (2) 於統計日期向機構單位直接支取薪酬的全職受薪僱員，以及有限公司的在職董事，其中包括長期或臨時聘用的，無論這些僱員正在本港或其他地方工作或暫時缺勤（即正在放病假、分娩假、年假、事假的工人及罷工者）；以及
- (3) 在統計日期工作最少 1 小時的兼職僱員，以及夜班或通宵班的僱員。

房間入住率 是根據有回應香港旅遊發展局每月進行的「酒店房間入住率統計調查」的酒店及賓館所提供的資料計算。

香港酒店分類制度，是由香港旅遊發展局根據一些數量性和質量性的指標來訂定酒店類別。這些質量性指標包括酒店地點、設施等等因素；至於數量性指標則包括房租水平和員工／房數比例。每年年初，香港旅遊發展局會按需要修訂酒店分類表。

訪港旅客 是指經辦理出入境手續抵港的非香港居民。

*Persons engaged include:*

- (1) individual proprietors, partners and persons having family ties with any of the proprietors or partners and working in the establishment without regular pay, who are actively engaged in the work of the establishment for at least 1 hour on the survey reference date;
- (2) full-time salaried personnel/employees and working directors of limited companies directly paid by the establishment, both permanent and temporary, who are either at work (whether or not in Hong Kong) or temporarily absent from work (viz. those on sick leave, maternity leave, annual vacation or casual leave, and on strike) on the survey reference date; and
- (3) part-time employees and employees on night/irregular shifts working for at least 1 hour on the survey reference date.

*Room occupancy rate* is compiled based on data reported by those hotels and tourist guest houses which have responded to the Hong Kong Tourism Board's monthly 'Hotel Room Occupancy Survey'.

*The Hong Kong Hotel Classification System* is maintained by Hong Kong Tourism Board according to a combination of quantitative and qualitative indicators. The qualitative indicators include such factors as location, facilities, etc., while the quantitative indicators include room tariff level and staff/room ratio. The list will be revised as necessary at the beginning of each year.

*Visitor arrivals* refer to arrivals by all non-Hong Kong residents through immigration formalities.

# 統計表

## Statistical tables

### 第一部分：住宿服務業<sup>(1)</sup>及旅行代理活動業

### Part I: Accommodation services<sup>(1)</sup> and travel agency activities

**表 15.1** 住宿服務業<sup>(1)</sup>及旅行代理活動業的機構單位數目、就業人數及業務收益指數  
**Table 15.1** Number of establishments and persons engaged and business receipts index for accommodation services<sup>(1)</sup> and travel agency activities

	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(2)</sup>	2 997	3 627	3 822	3 938	4 091	4 109
Number of establishments <sup>(2)</sup>	(4.3)	(3.5)	(5.4)	(3.0)	(3.9)	(0.4)
就業人數 <sup>(2),(3)</sup>	49 751	57 187	59 422	60 664	60 602	59 772
Number of persons engaged <sup>(2),(3)</sup>	(6.2)	(6.1)	(3.9)	(2.1)	(-0.1)	(-1.4)
業務收益指數 (2008年=100)	81.6	135.3	145.5	154.6	152.3	154.2
Business receipts index (Year 2008=100)	(17.7)	(10.5)	(7.6)	(6.2)	(-1.5)	(1.3)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 住宿服務業包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位。

(1) Accommodation services sector covers hotels, guesthouses, boarding houses and other establishments providing short term accommodation.

(2) 數字是該年內4季估計數字的平均數。

(2) Figures are averages of the 4 quarterly estimates of the year.

(3) 數字指有關行業內的總就業人數，而該行業同時服務旅客及本地顧客。此處的就業人數與表15.9內的相應數字不同。表15.9的數字指只從事與旅遊相關活動的就業人數。

(3) Figures here refer to persons engaged in the respective industries as a whole which serve both visitors and local residents. They differ from the corresponding figures in Table 15.9, which represent the number of persons engaged in the tourism-related activities only.

**表 15.2** 訪港旅客  
**Table 15.2** Visitor arrivals

	2006	2012	2013	2014	2015	2016
訪港旅客人數 (千次)	25 251	48 615	54 299	60 839	59 308	56 655
Number of visitor arrivals (thousands)	(8.1)	(16.0)	(11.7)	(12.0)	(-2.5)	(-4.5)
按使用交通模式的訪港旅客的百分比						
Visitor arrivals by mode of transport (%)						
空	34.1	23.8	22.7	21.1	22.2	23.6
By air						
陸	53.7	66.6	68.0	70.4	69.8	68.1
By land						
海	12.2	9.6	9.3	8.5	8.0	8.3
By sea						

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 15.3 訪港旅客消費**  
**Table 15.3 Visitor spending**

百萬元(另有註明除外)  
\$ million (unless otherwise specified)

	2006	2012	2013	2014	2015	2016
訪港過夜旅客總消費	75,926	185,841	208,448	221,048	193,041	175,226
Total overnight visitor spending	(10.2)	(11.5)	(12.2)	(6.0)	(-12.7)	(-9.2)
酒店賬單	17,916	37,663	38,932	39,801	35,595	34,762
Hotel bills	(17.1)	(9.0)	(3.4)	(2.2)	(-10.6)	(-2.3)
其他消費	58,010	148,178	169,516	181,247	157,446	140,464
Other spending	(8.3)	(12.1)	(14.4)	(6.9)	(-13.1)	(-10.8)
購物	40,357	110,658	127,584	136,449	112,743	95,461
Shopping	(10.8)	(11.9)	(15.3)	(6.9)	(-17.4)	(-15.3)
酒店外膳食	10,028	20,806	23,223	24,907	25,103	25,001
Meals outside hotels	(3.1)	(11.8)	(11.6)	(7.3)	(0.8)	(-0.4)
娛樂	1,672	5,770	7,053	7,465	6,158	6,406
Entertainment	(10.0)	(13.1)	(22.2)	(5.8)	(-17.5)	(4.0)
觀光	650	833	727	653	670	648
Tours	(-30.9)	(12.4)	(-12.7)	(-10.1)	(2.5)	(-3.2)
其他	5,302	10,111	10,929	11,772	12,773	12,947
Other	(6.3)	(14.9)	(8.1)	(7.7)	(8.5)	(1.4)
訪港過夜旅客人均消費 (元)	4,799	7,818	8,123	7,960	7,234	6,599
Overnight visitor per capita spending (\$)	(2.9)	(4.7)	(3.9)	(-2.0)	(-9.1)	(-8.8)
訪港不過夜旅客總消費	9,547	52,606	68,034	79,744	78,482	63,653
Total same-day in-town visitor spending	(37.7)	(33.7)	(29.3)	(17.2)	(-1.6)	(-18.9)
酒店賬單	108	286	354	300	456	487
Hotel bills	(32.0)	(65.0)	(23.9)	(-15.3)	(52.2)	(6.9)
其他消費	9,439	52,320	67,680	79,445	78,026	63,166
Other spending	(37.7)	(33.5)	(29.4)	(17.4)	(-1.8)	(-19.0)
購物	8,163	47,474	61,760	72,434	70,090	55,427
Shopping	(42.4)	(36.8)	(30.1)	(17.3)	(-3.2)	(-20.9)
酒店外膳食	562	1,851	2,167	2,798	3,689	3,446
Meals outside hotels	(10.9)	(20.9)	(17.0)	(29.1)	(31.9)	(-6.6)
其他	713	2,995	3,753	4,213	4,246	4,292
Other	(15.9)	(1.2)	(25.3)	(12.3)	(0.8)	(1.1)
訪港不過夜旅客人均消費 (元)	1,015	2,121	2,378	2,414	2,409	2,122
Same-day in-town visitor per capita spending (\$)	(25.3)	(5.4)	(12.1)	(1.5)	(-0.2)	(-11.9)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

**表 15.4 訪港過夜旅客的訪港目的及平均留港時間**  
**Table 15.4 Purpose of visit and average length of stay of overnight visitors**

	2006	2012	2013	2014	2015	2016
訪港過夜旅客訪港目的 (百分比) Purpose of visit of overnight visitors (%)						
度假 Vacation	52	60	62	62	60	61
商務／會議 Business/meetings	24	15	14	14	15	15
探訪親友 Visiting friends/relatives	18	18	18	17	17	17
途經香港 En route	5	3	3	3	4	4
其他目的 Other purposes	1	4	4	4	4	4
平均留港時間 (晚) Average length of stay (nights)	3.5	3.5	3.4	3.3	3.3	3.3

**表 15.5 酒店統計數字**  
**Table 15.5 Hotel statistics**

	2006	2012	2013	2014	2015	2016
<b>甲級高價酒店</b>						
<b>High tariff A hotels</b>						
酒店數目	21	34	34	34	35	35
Number of hotels						
房間數目	10 809	17 522	17 522	17 522	18 037	18 089 *
Number of rooms						
房間入住率 (百分比) <sup>(1)</sup>	85	85	86	86	83	84 ^
Room occupancy rate (%) <sup>(1)</sup>						
<b>乙級高價酒店</b>						
<b>High tariff B hotels</b>						
酒店數目	41	73	83	86	90	95
Number of hotels						
房間數目	18 478	25 258	26 999	27 434	27 631	28 268
Number of rooms						
房間入住率 (百分比) <sup>(1)</sup>	88	91	89	91	88	89 ^
Room occupancy rate (%) <sup>(1)</sup>						
<b>中價酒店</b>						
<b>Medium tariff hotels</b>						
酒店數目	53	84	88	95	104	110
Number of hotels						
房間數目	14 435	19 566	20 048	22 029	22 678	23 669
Number of rooms						
房間入住率 (百分比) <sup>(1)</sup>	87	92	91	92	87	87 ^
Room occupancy rate (%) <sup>(1)</sup>						
<b>未能分類的酒店<sup>(2)</sup></b>						
<b>Unclassified hotels<sup>(2)</sup></b>						
酒店數目	11	20	20	29	24	23
Number of hotels						
房間數目	3 406	5 048	5 448	5 736	5 500	4 842
Number of rooms						

註釋：數字包括所有獲民政事務總署牌照事務處發牌經營的酒店及賓館。

Notes: Figures cover all hotels and guesthouses with licences for operation issued by the Office of the Licensing Authority of the Home Affairs Department.

(1) 房間入住率 乃根據酒店及賓館回應香港旅遊發展局每月進行的「酒店入住率問卷調查」所提供可出租及已出租的客房數目而編製。正在維修或翻新的房間並不包括在內。

(1) Room occupancy rate is compiled based on daily rooms occupied against daily rooms available for sales in respect of hotels and guesthouses which responded to the Hong Kong Tourism Board's monthly Hotel Room Occupancy Survey. Rooms under repair or being refurbished are excluded.

(2) 由於沒有足夠的資料把一些新涵蓋的酒店按不同的房租價格歸類，這些酒店因而未能分類。這些酒店的房間入住率亦未能提供。

(2) As there is no sufficient information to classify some newly covered hotels by tariff category, they are thus not classified. Room occupancy rate is also not available for them.

^ 臨時數字

^ Provisional figure

**表 15.5 (續) 酒店統計數字**  
**Table 15.5 (Cont'd) Hotel statistics**

	2006	2012	2013	2014	2015	2016
所有酒店 All hotels						
酒店數目 Number of hotels	126	211	225	244	253	263
房間數目 Number of rooms	47 128	67 394	70 017	72 721	73 846	74 868
房間入住率 (百分比) <sup>(1)</sup> Room occupancy rate (%) <sup>(1)</sup>	87	89	89	90	86	87 ^
賓館 Guesthouses						
賓館數目 Number of guesthouses	N.A.	968	1 074	1 205	1 356	1 464
房間數目 Number of rooms	N.A.	8 731	9 582	10 712	11 712	12 438
房間入住率 (百分比) <sup>(1),(3)</sup> Room occupancy rate (%) <sup>(1),(3)</sup>	N.A.	N.A.	N.A.	N.A.	79	77 ^

註釋：數字包括所有獲民政事務總署牌照事務處發牌經營的酒店及賓館。

Notes: Figures cover all hotels and guesthouses with licences for operation issued by the Office of the Licensing Authority of the Home Affairs Department.

(1) 房間入住率 乃根據酒店及賓館回應香港旅遊發展局每月進行的「酒店入住率問卷調查」所提供可出租及已出租的客房數目而編製。正在維修或翻新的房間並不包括在內。

(1) Room occupancy rate is compiled based on daily rooms occupied against daily rooms available for sales in respect of hotels and guesthouses which responded to the Hong Kong Tourism Board's monthly Hotel Room Occupancy Survey. Rooms under repair or being refurnished are excluded.

(3) 賓館的房間入住率由2015年1月開始提供。

(3) The room occupancy rate for guesthouses is available from January 2015 onwards.

^ 臨時數字

^ Provisional figure

**表 15.6 按出入境管制站劃分的本港居民離港人數<sup>(1)</sup>**  
**Table 15.6 Hong Kong resident departures by control point<sup>(1)</sup>**

	2006	2012	2013	2014	2015	千次 Thousands 2016
本港居民離港人數	75 812	85 276	84 414	84 519	89 082	91 758
Number of resident departures	(4.9)	(0.5)	(-1.0)	(0.1)	(5.4)	(3.0)
機場	5 739	7 809	8 596	9 223	10 443	11 285
Airport	(5.2)	(9.5)	(10.1)	(7.3)	(13.2)	(8.1)
港口管制 <sup>(2)</sup>	240	133	125	3	5	3
Harbour Control <sup>(2)</sup>	(-2.0)	(-2.7)	(-6.2)	(-97.4)	(53.4)	(-40.0)
啟德郵輪碼頭 <sup>(3),(4)</sup>	-	-	48	337	459	415
Kai Tak Cruise Terminal <sup>(3),(4)</sup>	(-)	(-)	(-)	(596.3)	(36.3)	(-9.6)
港澳客輪碼頭	4 476	5 510	5 394	5 239	5 426	5 164
Macau Ferry Terminal	(11.4)	(-4.4)	(-2.1)	(-2.9)	(3.6)	(-4.8)
屯門客運碼頭 <sup>(5),(6)</sup>	19	116	0	0	0	278
Tuen Mun Ferry Terminal <sup>(5),(6)</sup>	(-)	(-20.0)	(-100.0)	(-)	(-)	(-)
中國客運碼頭 <sup>(3),(7)</sup>	3 197	2 204	2 167	1 932	1 857	1 709
China Ferry Terminal <sup>(3),(7)</sup>	(3.0)	(-4.6)	(-1.7)	(-10.8)	(-3.9)	(-8.0)
內河碼頭	§	§	§	§	§	§
River Trade Terminal	(-)	(-)	(-)	(-)	(-)	(-)
紅磡車站	955	916	923	901	901	849
Hung Hom Station	(1.9)	(4.6)	(0.8)	(-2.4)	(#)	(-5.8)
羅湖車站	39 039	35 394	33 286	30 663	29 527	29 439
Lo Wu Control Point	(2.2)	(-2.4)	(-6.0)	(-7.9)	(-3.7)	(-0.3)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字不包括司機。

(1) Figures exclude drivers.

(2) 2013年9月30日前的數字包括乘坐郵船的旅客。而由2013年9月30日開始，這些旅客的數字包括在啟德郵輪碼頭的數字內。

(2) Figures before 30 September 2013 included passengers on cruise liners. Starting from 30 September 2013, figures for these passengers are included in the figures for Kai Tak Cruise Terminal.

(3) 包括以公海為目的地的郵船旅客。

(3) Including passengers by cruises to high seas.

(4) 啟德郵輪碼頭於2013年6月12日迎接第一艘郵輪停泊。

(4) The inaugural berthing at Kai Tak Cruise Terminal took place on 12 June 2013.

(5) 屯門客運碼頭由2006年11月3日起投入服務。

(5) Tuen Mun Ferry Terminal has come into operation as from 3 November 2006.

(6) 屯門客運碼頭在2012年7月1日至2016年1月27日期間暫停航線服務。

(6) From the period of 1 July 2012 to 27 January 2016, ferry services at the Terminal have been suspended.

(7) 數字是指由中國客運碼頭管制組為旅客提供出入境檢查服務的抵港旅客數目。

(7) Figures refer to passenger arrivals with immigration clearance handled by the China Ferry Terminal Section of the Immigration Department.

§ 少於500。

§ Less than 500.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

**表 15.6 (續) 按出入境管制站劃分的本港居民離港人數<sup>(1)</sup>**  
**Table 15.6 (Cont'd) Hong Kong resident departures by control point<sup>(1)</sup>**

	2006	2012	2013	2014	2015	千次 Thousands 2016
落馬洲支線管制站 <sup>(8)</sup>	-	14 687	15 419	17 030	20 131	21 833
Lok Ma Chau Spur Line Control Point <sup>(8)</sup>	(-)	(12.2)	(5.0)	(10.4)	(18.2)	(8.5)
落馬洲管制站	19 758	9 855	9 192	8 782	8 954	8 684
Lok Ma Chau Control Point	(9.2)	(-8.5)	(-6.7)	(-4.5)	(2.0)	(-3.0)
文錦渡管制站 <sup>(9)</sup>	1 184	109	291	751	933	1 063
Man Kam To Control Point <sup>(9)</sup>	(-4.2)	(27.2)	(167.9)	(157.6)	(24.3)	(13.9)
沙頭角管制站	1 204	1 124	1 120	1 047	1 038	1 023
Sha Tau Kok Control Point	(17.8)	(-2.7)	(-0.3)	(-6.6)	(-0.9)	(-1.4)
深圳灣管制站 <sup>(10)</sup>	-	7 421	7 851	8 611	9 408	10 014
Shenzhen Bay Control Point <sup>(10)</sup>	(-)	(4.7)	(5.8)	(9.7)	(9.3)	(6.4)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字不包括司機。

(1) Figures exclude drivers.

(8) 落馬洲支線管制站由2007年8月15日起投入服務。

(8) Lok Ma Chau Spur Line Control Point has come into operation as from 15 August 2007.

(9) 文錦渡管制站的旅客出入境檢查服務於2010年2月22日至2013年8月25日暫停。在暫停期間，貨車及跨境學童的出入境檢查服務並不受影響，而有關當局亦由2010年3月27日起，同時提供通關服務予乘坐指定班次的跨境巴士的過境人士。

(9) From 22 February 2010 to 25 August 2013, clearance services for passengers at Man Kam To Control Point were suspended. During the suspension period, the clearance services were provided to goods vehicles and cross-boundary students, whereas clearance services were also provided to passengers using limited cross-boundary bus services since 27 March 2010.

(10) 深圳灣管制站由2007年7月1日起投入服務。

(10) Shenzhen Bay Control Point has come into operation as from 1 July 2007.

## 第二部分：餐飲服務業、零售業、運輸服務業及其他為訪港旅客提供服務的行業

### Part II: Food and beverage services, retail trade, transport services and other service providers serving visitors

表 15.7 餐飲服務業、零售業、運輸服務業及其他為訪港旅客提供服務的行業的機構單位數目及就業人數

Table 15.7 Number of establishments and persons engaged in food and beverage services, retail trade, transport services and other service providers serving visitors

	2006	2012	2013	2014	2015	2016
機構單位數目 <sup>(1), (2), (3)</sup>	36 844	45 050	45 899	46 891	46 456	44 831
Number of establishments <sup>(1), (2), (3)</sup>	(5.2)	(1.6)	(1.9)	(2.2)	(-0.9)	(-3.5)
就業人數 <sup>(1), (2), (3)</sup>	339 926	407 249	414 195	424 250	424 188	421 845
Number of persons engaged <sup>(1), (2), (3)</sup>	(4.7)	(2.7)	(1.7)	(2.4)	(#)	(-0.6)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字是該年內4季估計數字的平均數。

(1) Figures are averages of the 4 quarterly estimates of the year.

(2) 包括紡織品、衣服、鞋類及皮革製品、攝影器材及用品、電器、電訊設備、視聽器材、藥物及健康補給品、化妝品及個人護理用品、工藝品、珠寶首飾及貴金屬裝飾物、鐘錶等零售機構單位，以及奢侈品綜合店、百貨公司、酒樓餐館和主題樂園。所有這些行業的機構單位數目及就業人數，不論為訪港旅客服務與否，都包括在內。後者與表15.9內的相應數字不同。表15.9的數字指只從事與旅遊相關活動的就業人數。

(2) Including establishments engaged in retail of textiles, clothing, footwear and leather articles, photographic equipment and supplies, electrical goods, telecommunications equipment, audio and video equipment, medicines and health supplements, cosmetics and personal care products, china, earthenware and glassware, works of art and craft, jewellery and precious metal accessories, watches and clocks as well as luxuries comprehensive stores and department stores; restaurants; and theme parks. The total number of establishments and persons engaged in these industries are presented here, irrespective of whether establishments are serving tourists or not. The latter differs from the corresponding figures in Table 15.9, which represent the number of persons engaged in the tourism-related activities only.

(3) 運輸服務業主要不包括的士，因為沒有其詳細分類數字。

(3) Transport services mainly do not include taxis because estimates of such detailed breakdown are not available.

# 表示變動百分率在 ± 0.05% 以內。

# Denotes change within ± 0.05%.

### 第三部分：會展旅遊

## Part III: Meetings, incentives, conventions and exhibitions (MICE)

表 15.8 按各大主要市場訪港過夜的會展旅客人數<sup>(1)</sup>

Table 15.8 MICE overnight visitor arrivals by major market<sup>(1)</sup>

	2012	2013	2014	2015	2016
					千次 Thousands
各大主要市場					
美洲	154	153	154	124	149
The Americas	(-2.3)	(-0.3)	(0.7)	(-19.5)	(20.1)
歐洲、非洲及中東	206	211	214	191	205
Europe, Africa and the Middle East	(0.9)	(2.5)	(1.4)	(-10.7)	(7.2)
澳洲、新西蘭及南太平洋	47	50	48	43	50
Australia, New Zealand and South	(-8.3)	(6.1)	(-3.8)	(-10.0)	(15.1)
北亞	138	135	131	140	147
North Asia	(-1.7)	(-2.4)	(-3.3)	(7.1)	(5.4)
南亞及東南亞	256	262	281	243	284
South & Southeast Asia	(0.1)	(2.2)	(7.3)	(-13.4)	(16.7)
台灣	68	69	89	78	80
Taiwan	(-6.2)	(1.1)	(28.7)	(-12.2)	(2.6)
澳門特區	10	9	8	11	9
Macau SAR	(-1.1)	(-14.3)	(-10.2)	(32.7)	(-16.7)
內地	726	745	892	892	967
The Mainland	(8.4)	(2.6)	(19.6)	(#)	(8.5)
過夜旅客總人數 (海外)	1 606	1 634	1 816	1 721	1 891
Total overnight visitor arrivals (overseas)	(2.8)	(1.8)	(11.1)	(-5.2)	(9.9)

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 數字由香港旅遊發展局自2008年開始提供。

(1) Figures were first available from Hong Kong Tourism Board since 2008.

# 表示變動百分率在±0.05%以內。

# Denotes change within ±0.05%.

## 第四部分：旅遊服務的經濟貢獻<sup>(1)</sup>（訪港旅遊及外訪旅遊）

### Part IV: Economic contribution of tourism<sup>(1)</sup> (Inbound and outbound)

表 15.9 增加價值及就業人數

Table 15.9 Value added and number of persons engaged

	百萬元(另有註明除外) \$ million (unless otherwise specified)					
	2006	2011	2012	2013	2014	2015
訪港旅遊						
Inbound tourism						
增加價值 <sup>(2)</sup>	36,200 *	72,100	79,100	89,000	93,600	93,100
Value added <sup>(2)</sup>	(10.1)	(21.7)	(9.8)	(12.5)	(5.1)	(-0.5)
在以基本價格計算的本地生產總值所佔比率 (百分比)	2.5	3.8	3.9	4.2	4.2	4.0
Contribution to GDP at basic prices (%)						
就業人數 <sup>(3)</sup>	144 900	206 300	218 800	237 800	240 600	234 200
Number of persons engaged <sup>(3)</sup>	[4.2]	[5.8]	[6.0]	[6.4]	[6.4]	[6.2]
外訪旅遊						
Outbound tourism						
增加價值 <sup>(2)</sup>	11,200	14,100	15,400	16,800	18,900	23,200
Value added <sup>(2)</sup>	(-3.5)	(-8.6)	(9.6)	(9.1)	(12.4)	(22.8)
在以基本價格計算的本地生產總值所佔比率 (百分比)	0.8	0.7	0.8	0.8	0.9	1.0
Contribution to GDP at basic prices (%)						
就業人數 <sup>(3)</sup>	30 400 *	29 700	32 100	31 900	31 200	32 200
Number of persons engaged <sup>(3)</sup>	[0.9]	[0.8]	[0.9]	[0.9]	[0.8]	[0.9]
旅遊服務（訪港旅遊及外訪旅遊）						
Tourism (Inbound and Outbound)						
增加價值 <sup>(2)</sup>	47,400	86,200	94,600	105,900	112,500	116,400
Value added <sup>(2)</sup>	(6.6)	(15.5)	(9.7)	(11.9)	(6.2)	(3.4)
在以基本價格計算的本地生產總值所佔比率 (百分比)	3.2 *	4.5	4.7	5.0	5.1	5.0
Contribution to GDP at basic prices (%)						
就業人數 <sup>(3)</sup>	175 300 *	235 900	250 900	269 700	271 800	266 500
Number of persons engaged <sup>(3)</sup>	[5.1]	[6.6]	[6.9]	[7.2]	[7.2]	[7.0]

註釋：括號內數字是與上年比較的變動百分率。

Notes: Figures in brackets are percentage changes over the preceding year.

(1) 要估算訪港旅遊的經濟及就業貢獻，先要就選定與旅遊相關的經濟活動編製旅遊比率，然後利用這些比率把選定經濟活動內由於訪港旅遊所衍生的增加價值和就業人數區分出來。這個方法跟國際慣用方法一致。在香港，旅遊比率是根據來自旅客的收益佔總業務收益的百分比而計算出來。

(1) To estimate the economic and employment contributions of inbound tourism, tourism ratios for tourism-related economic activities are compiled to allocate the value added and employment figures in respect of these economic activities to inbound tourism. This method is in line with international practices. In Hong Kong, the tourism ratios are estimated by the shares of the business receipts from visitors in total business receipts.

(2) 主要資料來源：按經濟活動劃分的本地生產總值詳細數字、經濟活動按年統計調查、香港旅遊發展局的旅遊統計數字。

(2) Main data sources: GDP by economic activity at detailed level, Annual Survey of Economic Activities, tourism statistics of the Hong Kong Tourism Board.

(3) 主要資料來源：就業綜合估計數字。

(3) Main data source: Composite Employment Estimates.

[ ] 數字表示佔總就業人數的百分比。

[ ] Figures refer to % share in total employment.

## 第五部分：整個旅遊、會議及展覽服務界別

### Part V: The entire tourism, convention and exhibition services domain

表 15.10 旅遊、會議及展覽服務界別的業務收益指數

Table 15.10 Business receipts index for the tourism, convention and exhibition services domain

	2006	2012	2013	2014	2015	2016
業務收益指數 (2008年=100)	76.4	192.1	226.4	224.4	213.2	195.9
Business receipts index (Year 2008=100)	(14.1)	(15.1)	(17.8)	(-0.9)	(-5.0)	(-8.1)

註釋：括號內數字是與上年比較的變動百分率。

Note: Figures in brackets are percentage changes over the preceding year.

## 第六部分：旅遊、會議及展覽服務的選定最新統計數字

### Part VI: Selected up-to-date statistics on tourism, convention and exhibition services

表 15.11 旅遊、會議及展覽服務的選定最新統計數字

Table 15.11 Selected up-to-date statistics on tourism, convention and exhibition services

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
業務收益指數 (2008年=100) Business receipts index (Year 2008=100)	204.6	221.7	193.6 *	186.3 *	191.3 *	212.4
訪港旅客人數 (千次) Number of visitor arrivals (thousands)	15 097	14 883	13 735	13 425	14 558	14 937
按使用交通模式的訪港旅客 (百分比) Visitor arrivals by mode of transport (%)						
空 By air	21.6	23.7	24.0	24.6	22.4	23.7
陸 By land	70.5	68.1	67.6	67.5	69.4	67.7
海 By sea	7.9	8.2	8.4	7.9	8.2	8.6
甲級高價酒店 High tariff A hotels						
酒店數目 Number of hotels	35	35	35	35	35	35
房間數目 Number of rooms	18 038	18 037	18 037	18 065	18 089	18 089
房間入住率 (百分比) <sup>(1)</sup> Room occupancy rate (%) <sup>(1)</sup>	82	88	81	82	84	90 ^
乙級高價酒店 High tariff B hotels						
酒店數目 Number of hotels	89	90	90	90	92	95
房間數目 Number of rooms	27 512	27 631	27 629	27 629	27 778	28 268
房間入住率 (百分比) <sup>(1)</sup> Room occupancy rate (%) <sup>(1)</sup>	88	92	87	87	89	93 ^

註釋：(1) 房間入住率 乃根據酒店及賓館回應香港旅遊發展局每月進行的「酒店入住率問卷調查」所提供可出租及已出租的客房數目而編製。正在維修或翻新的房間並不包括在內。

Notes: (1) Room occupancy rate is compiled based on daily rooms occupied against daily rooms available for sales in respect of hotels and guesthouses which responded to the Hong Kong Tourism Board's monthly Hotel Room Occupancy Survey. Rooms under repair or being refurbished are excluded.

^ 臨時數字

^ Provisional figure

表 15.11 (續) 旅遊、會議及展覽服務的選定最新統計數字  
 Table 15.11 (Cont'd) Selected up-to-date statistics on tourism, convention and exhibition services

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
<b>中價酒店</b> Medium tariff hotels						
酒店數目 Number of hotels	104	104	107	108	109	110
房間數目 Number of rooms	22 964	22 678	23 398	23 448	23 492	23 669
房間入住率 (百分比) <sup>(1)</sup> Room occupancy rate (%) <sup>(1)</sup>	88	89	79	85	90	93 ^
<b>未能分類的酒店</b> Unclassified hotels						
酒店數目 Number of hotels	24	24	25	26	24	23
房間數目 Number of rooms	5 484	5 500	4 938	5 013	5 005	4 842
<b>所有酒店</b> All hotels						
酒店數目 Number of hotels	252	253	257	259	260	263
房間數目 Number of rooms	73 998	73 846	74 002	74 155	74 364	74 868
房間入住率 (百分比) <sup>(1)</sup> Room occupancy rate (%) <sup>(1)</sup>	86	90	83	85	88	92 ^
<b>賓館</b> Guesthouses						
賓館數目 Number of guesthouses	1 329	1 356	1 385	1 428	1 453	1 464
房間數目 Number of rooms	11 517	11 712	11 919	12 221	12 326	12 438
房間入住率 (百分比) <sup>(1)</sup> Room occupancy rate (%) <sup>(1)</sup>	77	82	74	74 *	78	84 ^

註釋：(1) 房間入住率 乃根據酒店及賓館回應香港旅遊發展局每月進行的「酒店入住率問卷調查」所提供可出租及已出租的客房數目而編製。正在維修或翻新的房間並不包括在內。

Notes: (1) Room occupancy rate is compiled based on daily rooms occupied against daily rooms available for sales in respect of hotels and guesthouses which responded to the Hong Kong Tourism Board's monthly Hotel Room Occupancy Survey. Rooms under repair or being refurbished are excluded.

^ 臨時數字

^ Provisional figure

表 15.11 (續) 旅遊、會議及展覽服務的選定最新統計數字  
**Table 15.11 (Cont'd) Selected up-to-date statistics on tourism, convention and exhibition services**

	2015 第3季 Q3	2015 第4季 Q4	2016 第1季 Q1	2016 第2季 Q2	2016 第3季 Q3	2016 第4季 Q4
按出入境管制站劃分的本港居民 離港人數 (千次) Hong Kong resident departures by control point (thousands)						
本港居民離港人數 Number of resident departures	22 242	23 076	22 213	22 803	22 841	23 901
機場 Airport	2 757	2 680	2 696	2 749	2 924	2 916
港口管制 Harbour Control	1	1	1	1	1	1
港澳客輪碼頭 Macau Ferry Terminal	1 465	1 356	1 262	1 217	1 381	1 304
屯門客運碼頭 Tuen Mun Ferry Terminal	0	0	48	67	86	77
中國客運碼頭 China Ferry Terminal	475	455	436	410	435	428
內河碼頭 River Trade Terminal	0	0	0	§	§	§
紅磡車站 Hung Hom Station	220	219	220	211	206	213
羅湖車站 Lo Wu Control Point	7 374	7 476	7 181	7 302	7 366	7 591
落馬洲支線管制站 Lok Ma Chau Spur Line Control Point	4 882	5 487	5 187	5 474	5 353	5 819
落馬洲管制站 Lok Ma Chau Control Point	2 243	2 245	2 126	2 188	2 149	2 220
文錦渡管制站 Man Kam To Control Point	207	271	256	282	232	294
沙頭角管制站 Sha Tau Kok Control Point	251	264	259	258	242	264
深圳灣管制站 Shenzhen Bay Control Point	2 220	2 518	2 447	2 548	2 348	2 670
啟德郵輪碼頭 Kai Tak Cruise Terminal	147	104	93	97	120	106

## 資料來源

## Data sources

表	資料來源	Table	Sources
15.1	政府統計處 就業統計及機構記錄組； 商業服務統計組	15.1	Census and Statistics Department Employment Statistics and Central Register of Establishments Section; Business Services Statistics Section
15.2-15.5	香港旅遊發展局	15.2-15.5	Hong Kong Tourism Board
15.6	入境事務處	15.6	Immigration Department
15.7	政府統計處 就業統計及機構記錄組	15.7	Census and Statistics Department Employment Statistics and Central Register of Establishments Section
15.8	香港旅遊發展局	15.8	Hong Kong Tourism Board
15.9	政府統計處 國民收入統計組(二)一； 就業統計及機構記錄組	15.9	Census and Statistics Department National Income Section (2)1; Employment Statistics and Central Register of Establishments Section
15.10	政府統計處 商業服務統計組	15.10	Census and Statistics Department Business Services Statistics Section

## 其他有關刊物

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本地生產總值

香港統計年刊

香港酒店業回顧 — 概覽，  
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酒店入住率報告，香港旅遊發展局編製

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進出口貿易、批發及零售業以及住宿及膳食服務業的業務表現及營運特色的主要統計數字

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附錄

*Appendices*



刊載於 2014 年 1 月至 2017 年 3 月《香港統計月刊》有關服務業的專題文章  
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4 月	香港經濟的四個主要行業及其他選 定行業	Apr	The Four Key Industries and Other Selected Industries in the Hong Kong Economy
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11 月	2004 年至 2014 年港口貨物統計	Nov	Port Cargo Statistics, 2004 to 2014
12 月	2004 年至 2014 年香港涉及外發中國內地加工的貿易	Dec	Hong Kong's Trade Involving Outward Processing in the Mainland of China, 2004 to 2014
<b>2016 年</b>		<b>2016</b>	
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6 月	香港與中國內地的貿易	Jun	Trade between Hong Kong and the Mainland of China
8 月	2005 年至 2014 年運輸、倉庫及速遞服務業的業務表現及營運特色	Aug	Business Performance and Operating Characteristics of the Transportation, Storage and Courier Services Sector, 2005 to 2014
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