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香港經濟的四個主要行業及其他選定行業

The Four Key Industries and Other Selected Industries  
in the Hong Kong Economy

# 香港經濟的四個主要行業及其他選定行業

## The Four Key Industries and Other Selected Industries in the Hong Kong Economy

香港政府一直積極推動經濟發展，以保持香港的競爭優勢。香港的四個傳統主要行業，包括金融服務、旅遊、貿易及物流和專業及工商業支援服務，可帶動其他行業的發展，創造就業，是香港經濟動力的所在。此外，文化及創意產業、醫療產業、教育產業、創新科技產業、檢測及認證產業，以及環保產業等選定新興行業，亦被確認為享有優勢，可作進一步發展。

有關四個主要行業以及選定新興行業在 2013 年的經濟貢獻及就業人數，政府統計處已在 2015 年 4 月出版的《香港統計月刊》的專題文章中加以分析。本文加入了 2014 年的統計數字，是 2015 年出版的專題文章的更新版。

The Government has been actively pursuing economic development in order to keep up the competitive advantage of Hong Kong. The traditional Four Key Industries in Hong Kong, including financial services, tourism, trading and logistics, and professional and producer services, have been the driving force of Hong Kong's economic growth, providing impetus to growth of other sectors and creating employment. Besides, selected emerging industries, including cultural and creative industries, medical services, education services, innovation and technology, testing and certification services, and environmental industries, have also been identified as enjoying advantages for further development.

A feature article analysing the economic contribution and employment situation in respect of the Four Key Industries and selected emerging industries in 2013 was published in the April 2015 issue of the *Hong Kong Monthly Digest of Statistics*. This article is an updated version of the article published in 2015, with figures for 2014 incorporated.

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# 香港經濟的四個主要行業及其他選定行業

## The Four Key Industries and Other Selected Industries in the Hong Kong Economy

### 1. 引言

1.1 香港政府一直積極推動經濟發展，以保持香港的競爭優勢。香港的四個傳統主要行業，包括金融服務、旅遊、貿易及物流和專業及工商業支援服務，可帶動其他行業的發展，創造就業，是香港經濟動力的所在。此外，文化及創意產業、醫療產業、教育產業、創新科技產業、檢測及認證產業，以及環保產業等選定新興行業，亦被確認為享有優勢，可作進一步發展。

1.2 根據「香港標準行業分類 2.0 版」<sup>1</sup> 的界定，四個主要行業及選定新興行業中，有些會橫跨不同的行業。有見及此，政府統計處致力強化其數據搜集系統，並已發展相關的統計架構以量度這些行業的增加價值<sup>2</sup> 及就業人數。

1.3 有關四個主要行業以及選定新興行業在 2013 年的經濟貢獻及就業人數，政府統計處已在 2015 年 4 月出版的《香港統計月刊》的專題文章中加以分析。本文加入了 2014 年的統計數字，是 2015 年出版的專題文章的更新版。有關各行業的涵蓋範圍的詳情，請參閱政府統計處的網站 ([www.censtatd.gov.hk/hkstat/sub/sc80\\_tc.jsp](http://www.censtatd.gov.hk/hkstat/sub/sc80_tc.jsp)) 內所載的資料。

1 香港標準行業分類是一個統計分類系統，用以編製和發布行業統計數字。「香港標準行業分類 2.0 版」是香港標準行業分類的最新版本，以聯合國的《所有經濟活動的國際標準行業分類修訂本第 4 版》為藍本，配合本地的情況作出修訂而編製。

2 增加價值是一個國民經濟核算的名詞。簡單來說，增加價值量度一個經濟活動的淨產值，即所生產的貨物和服務的價值減去生產過程中消耗的貨品和服務（例如購買日常經營所需用品、租金、商用服務費）的價值。一個經濟體中所有經濟活動的增加價值的總和等於這個經濟體的本地生產總值。

### 1. Introduction

1.1 The Government has been actively pursuing economic development in order to keep up the competitive advantage of Hong Kong. The traditional Four Key Industries in Hong Kong, including financial services, tourism, trading and logistics, and professional and producer services, have been the driving force of Hong Kong's economic growth, providing impetus to growth of other sectors and creating employment. Besides, selected emerging industries, including cultural and creative industries, medical services, education services, innovation and technology, testing and certification services, and environmental industries, have also been identified as enjoying advantages for further development.

1.2 Noting that some of the Four Key Industries and selected emerging industries straddle across different industries defined by the Hong Kong Standard Industrial Classification (HSIC) Version 2.0<sup>1</sup>, the Census and Statistics Department (C&SD) has endeavoured to make suitable enhancements to the data collection system and develop the relevant statistical framework for measuring the value added<sup>2</sup> and employment in respect of these industries.

1.3 A feature article analysing the economic contribution and employment situation in respect of the Four Key Industries and selected emerging industries in 2013 was published in the April 2015 issue of the *Hong Kong Monthly Digest of Statistics*. This article is an updated version of the article published in 2015, with figures for 2014 incorporated. For details of the coverage of the respective industries, please refer to the information contained in the website of C&SD ([www.censtatd.gov.hk/hkstat/sub/sc80.jsp](http://www.censtatd.gov.hk/hkstat/sub/sc80.jsp)).

1 HSIC is a statistical classification scheme for compilation and dissemination of sectoral economic statistics. The HSIC Version 2.0 is the latest version of HSIC modelled on the United Nations' *International Standard Industrial Classification of All Economic Activities Revision 4* with local adaptations.

2 Value added is a term used in national accounting. In brief, value added measures the net output of an economic activity, i.e. the value of goods and services produced less the value of goods and services (e.g. purchase of materials and supplies, rental, business services charge) used in production. Sum of value added of all economic activities in an economy equals to its Gross Domestic Product.

## 2. 四個主要行業

2.1 整體計算，四個主要行業在 2014 年為香港經濟帶來 12,672 億元的增加價值，並僱用 1 779 900 人。與 2013 年比較，2014 年四個主要行業的增加價值及就業人數分別增長 4.5% 及 0.9%。（圖 1、表 1 及表 2）

2.2 就近年四個主要行業對整個經濟體的貢獻而言，四個主要行業的總增加價值在 2014 年佔本地生產總值的 57.5%，較 2009 年的 56.0% 為高。這主要是由於金融服務業和旅遊業佔本地生產總值的百分比較 2009 年上升所致。另一方面，四個主要行業的就業人數在 2014 年佔總就業人數的 47.5%，與 2009 年的 47.4% 相若。（表 1 及表 2）

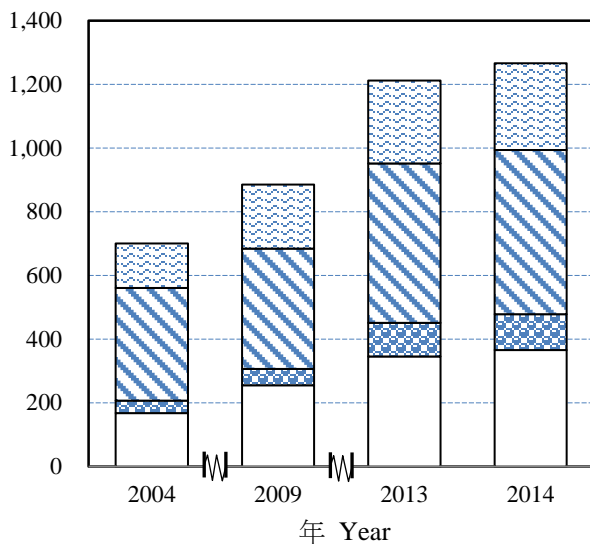
## 2. Four Key Industries

2.1 Taken together, the Four Key Industries in the Hong Kong economy generated value added of \$1,267.2 billion and employed 1 779 900 persons in 2014. The value added and employment in respect of the Four Key Industries increased by 4.5% and 0.9% respectively in 2014 compared with 2013. (Chart 1, Table 1 and Table 2)

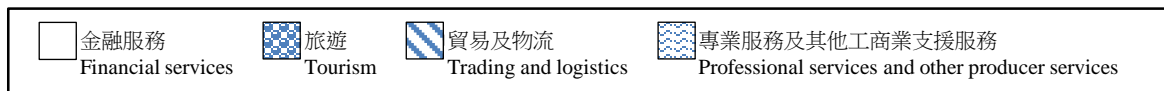
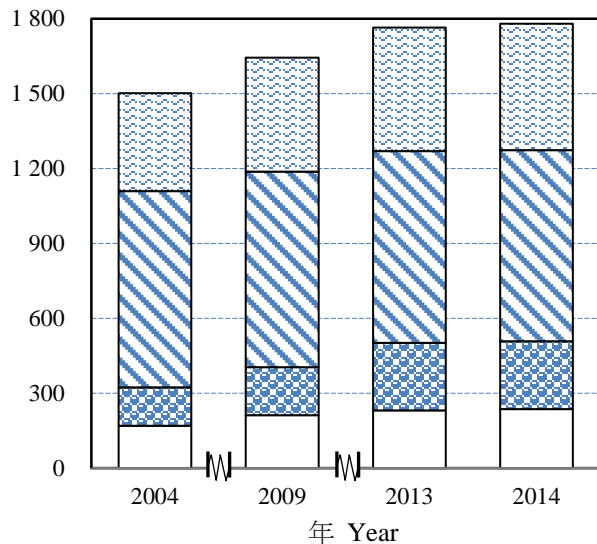
2.2 As regards the contribution of the Four Key Industries to the total economy in recent years, the share of the total value added of these industries in Gross Domestic Product (GDP) was 57.5% in 2014, higher than that of 56.0% in 2009. This was mainly due to the increase in the percentage shares of financial services and tourism industries in GDP in 2014. On the other hand, the contribution of the Four Key Industries to total employment in 2014 was 47.5%, similar to that of 47.4% in 2009. (Table 1 and Table 2)

圖 1 2004 年、2009 年、2013 年及 2014 年四個主要行業的增加價值和就業人數  
Chart 1 Value added and employment in respect of the Four Key Industries in 2004, 2009, 2013 and 2014

增加價值 Value added  
十億元 \$billion



就業人數 Employment  
千人 Thousands



**表 1 四個主要行業的增加價值**  
**Table 1 Value added of the Four Key Industries**

以當時價格計算的增加價值 Value added at current prices	2004 百萬元 \$Mn	2009 百萬元 \$Mn	2013 百萬元 \$Mn	2014 百萬元 \$Mn	平均每年變動百分率 Average annual percentage change		
					2013 – 2014	2004 – 2014	2009 – 2014
1. 金融服務 Financial services	168,300 (13.1%)	255,900 (16.2%)	346,000 (16.5%)	365,900 (16.6%)	+5.8%	+8.1%	+7.4%
(a) 銀行 Banking	94,700	147,800	218,600	229,100	+4.8%	+9.2%	+9.2%
(b) 保險及其他金融服務 Insurance and other financial services	73,600	108,100	127,400	136,800	+7.4%	+6.4%	+4.8%
2. 旅遊 Tourism	38,700 (3.0%)	51,000 (3.2%)	105,900 (5.0%)	112,500 (5.1%)	+6.2%	+11.3%	+17.1%
(a) 入境旅遊 Inbound tourism	28,400	40,300	89,000	93,600	+5.1%	+12.7%	+18.3%
(b) 外訪旅遊 Outbound tourism	10,300	10,700	16,800	18,900	+12.4%	+6.2%	+12.2%
3. 貿易及物流 Trading and logistics	354,400 (27.6%)	377,800 (23.9%)	500,500 (23.9%)	515,700 (23.4%)	+3.0%	+3.8%	+6.4%
(a) 貿易 Trading	286,900	323,000	432,600	440,900	+1.9%	+4.4%	+6.4%
(b) 物流 Logistics	67,500	54,800	67,900	74,800	+10.2%	+1.0%	+6.4%
4. 專業服務及其他工商業支援服務 Professional services and other producer services	139,600 (10.9%)	201,500 (12.7%)	260,200 (12.4%)	273,200 (12.4%)	+5.0%	+6.9%	+6.3%
(a) 專業服務 Professional services	46,500	66,300	99,700	106,700	+7.0%	+8.7%	+10.0%
(b) 其他工商業支援服務 <sup>(1)</sup> Other producer services <sup>(1)</sup>	93,000	135,200	160,500	166,500	+3.7%	+6.0%	+4.3%
<b>四個主要行業 = 1+2+3+4</b> <b>Four Key Industries = 1+2+3+4</b>	<b>701,000</b> <b>(54.5%)</b>	<b>886,200</b> <b>(56.0%)</b>	<b>1,212,500</b> <b>(57.8%)</b>	<b>1,267,200</b> <b>(57.5%)</b>	<b>+4.5%</b>	<b>+6.1%</b>	<b>+7.4%</b>
<b>本地生產總值<sup>(2)</sup></b> <b>Gross Domestic Product (GDP)<sup>(2)</sup></b>	<b>1,285,300</b>	<b>1,581,800</b>	<b>2,097,800</b>	<b>2,204,000</b>	<b>+5.1%</b>	<b>+5.5%</b>	<b>+6.9%</b>

註釋： 增加價值和本地生產總值數字進位至最接近的億位數。

括號內數字表示佔本地生產總值的百分比。

由於四捨五入關係，個別數字加起來可能與總數不符。

(1) 為避免四個主要行業的經濟活動重疊，需要編製「其他工商業支援服務」的統計數字。「其他工商業支援服務」是指除金融服務、旅遊、貿易及物流和專業服務以外的工商業支援服務。

(2) 指以基本價格計算的名義本地生產總值。四個主要行業佔本地生產總值的百分比是用以基本價格計算的名義本地生產總值來編製的。這與我們常用的以當時市價計算的本地生產總值有少許不同，後者包括產品稅。

主要數據來源： 政府統計處編製的按經濟活動劃分的本地生產總值詳細數字、政府統計處進行的「經濟活動按年統計調查」及香港旅遊發展局編製的旅遊統計數字

Notes :

Value added and GDP figures are rounded to the nearest hundred million.

Figures in brackets refer to percentage shares in GDP.

Figures may not add up to total due to rounding.

(1) To avoid overlapping of economic activities in the Four Key Industries, it is necessary to compile statistics of “other producer services”. “Other producer services” refer to producer services other than financial services, tourism, trading and logistics, and professional services.

(2) Refers to nominal GDP at basic prices. The contribution of the Four Key Industries is compiled as a percentage share in nominal GDP valued at basic prices. Such GDP figure is slightly different from the commonly used one, i.e. valued at current market prices, in which taxes on products are included.

Main data sources :

GDP by economic activity at detailed level compiled by the Census and Statistics Department (C&SD), Annual Survey of Economic Activities conducted by C&SD, and tourism statistics compiled by the Hong Kong Tourism Board

**表 2 四個主要行業的就業人數**  
**Table 2 Employment in the Four Key Industries**

就業人數 Employment	2004	2009	2013	2014	平均每年變動百分率 Average annual percentage change		
	人數 Number	人數 Number	人數 Number	人數 Number	2013 – 2014	2004 – 2014	2009 – 2014
1. 金融服務 Financial services	169 400 (5.2%)	211 400 (6.1%)	231 700 (6.2%)	236 500 (6.3%)	+2.1%	+3.4%	+2.3%
(a) 銀行 Banking	72 200	92 700	97 500	99 700	+2.2%	+3.3%	+1.5%
(b) 保險及其他金融服務 Insurance and other financial services	97 200	118 800	134 200	136 800	+1.9%	+3.5%	+2.9%
2. 旅遊 Tourism	154 400 (4.7%)	192 200 (5.5%)	269 700 (7.2%)	271 800 (7.2%)	+0.8%	+5.8%	+7.2%
(a) 入境旅遊 Inbound tourism	128 600	163 600	237 800	240 600	+1.2%	+6.5%	+8.0%
(b) 外訪旅遊 Outbound tourism	25 800	28 700	31 900	31 200	-2.3%	+1.9%	+1.7%
3. 貿易及物流 Trading and logistics	785 200 (23.9%)	783 900 (22.6%)	767 200 (20.6%)	765 000 (20.4%)	-0.3%	-0.3%	-0.5%
(a) 貿易 Trading	597 000	587 400	579 400	578 800	-0.1%	-0.3%	-0.3%
(b) 物流 Logistics	188 100	196 600	187 800	186 100	-0.9%	-0.1%	-1.1%
4. 專業服務及其他工商業支援服務 Professional services and other producer services	392 800 (12.0%)	456 200 (13.1%)	495 600 (13.3%)	506 600 (13.5%)	+2.2%	+2.6%	+2.1%
(a) 專業服務 Professional services	142 000	174 900	203 600	208 900	+2.6%	+3.9%	+3.6%
(b) 其他工商業支援服務 <sup>(1)</sup> Other producer services <sup>(1)</sup>	250 800	281 300	292 000	297 700	+2.0%	+1.7%	+1.1%
<b>四個主要行業 = 1+2+3+4</b> <b>Four Key Industries = 1+2+3+4</b>	<b>1 501 700</b> <b>(45.8%)</b>	<b>1 643 800</b> <b>(47.4%)</b>	<b>1 764 200</b> <b>(47.3%)</b>	<b>1 779 900</b> <b>(47.5%)</b>	<b>+0.9%</b>	<b>+1.7%</b>	<b>+1.6%</b>
<b>總就業人數</b> <b>Total employment</b>	<b>3 279 100</b>	<b>3 470 300</b>	<b>3 728 500</b>	<b>3 749 800</b>	<b>+0.6%</b>	<b>+1.4%</b>	<b>+1.6%</b>

註釋： 就業人數進位至最接近的百位數。  
括號內數字表示佔總就業人數的百分比。

由於四捨五入關係，個別數字加起來可能與總數不符。

(1) 為避免四個主要行業的經濟活動重疊，需要編製「其他工商業支援服務」的統計數字。「其他工商業支援服務」是指除金融服務、旅遊、貿易及物流和專業服務以外的工商業支援服務。

主要數據 政府統計處編製的就業綜合估計數字  
來源：

Notes : Employment figures are rounded to the nearest hundred.  
Figures in brackets refer to percentage shares in total employment.  
Figures may not add up to total due to rounding.

(1) To avoid overlapping of economic activities in the Four Key Industries, it is necessary to compile statistics of “other producer services”. “Other producer services” refer to producer services other than financial services, tourism, trading and logistics, and professional services.

Main data source : Composite Employment Estimates compiled by the Census and Statistics Department

2.3 香港是一個國際金融中心，為市場用戶提供多元化的金融產品及服務。2014 年金融服務業的增加價值合共 3,659 億元（佔本地生產總值的 16.6%），較 2013 年的 3,460 億元增長 5.8%。就業人數在 2014 年為 236 500 人（佔總就業人數的 6.3%），較 2013 年的 231 700 人增長 2.1%。2014 年金融服務業的穩健增長主要是受到銀行及保險活動暢旺所帶動。（表 1 及表 2）

2.4 旅遊業（包括入境<sup>3</sup>及外訪旅遊）在 2014 年帶來 1,125 億元的增加價值，佔本地生產總值的 5.1%，及僱用 271 800 人，佔總就業人數的 7.2%。2014 年旅遊業的增加價值及就業人數相對 2013 年的數字分別增加 6.2% 及 0.8%。入境旅遊佔旅遊業增加價值的主要部分。2014 年入境旅遊的增加價值為 936 億元，與 2009 年比較，平均每年上升 18.3%。在 2014 年，內地旅客依然是旅遊業的主要增長動力。（表 1 及表 2）

2.5 以增加價值及就業人數計算，貿易及物流服務業在四個主要行業當中均是最大的行業。該行業在 2014 年為香港帶來 5,157 億元的增加價值（佔本地生產總值的 23.4%），較 2013 年 5,005 億元的增加價值上升 3.0%。物流服務業在 2014 年錄得強勁增長，為整個行業的增長帶來支持。就業人數方面，貿易及物流服務業在 2014 年僱用 765 000 人（佔總就業人數的 20.4%）。（表 1 及表 2）

2.3 As an international financial centre, Hong Kong provides a wide range of financial products and services to market users. In 2014, the value added of financial services industry amounted to \$365.9 billion, or 16.6% of GDP, with a growth of 5.8% from \$346.0 billion in 2013. The employment in 2014 was 236 500 persons, or 6.3% of total employment, with a growth of 2.1% from 231 700 persons in 2013. The solid growth in 2014 was mainly underpinned by the vibrant banking and insurance activities. (Table 1 and Table 2)

2.4 Tourism industry (including both inbound<sup>3</sup> and outbound tourism) generated value added of \$112.5 billion (or 5.1% of GDP) and employed 271 800 persons (or 7.2% of total employment) in 2014. Compared with the figures in 2013, the value added and employment increased by 6.2% and 0.8% respectively in 2014. Inbound tourism accounted for the majority share of the value added of tourism. Its value added was \$93.6 billion in 2014, representing an average annual growth rate of 18.3% when compared with 2009. Mainland visitors continued to be the main impetus of growth for the tourism industry in 2014. (Table 1 and Table 2)

2.5 The trading and logistics services industry is the largest among the Four Key Industries, in terms of both value added and employment. It generated value added of \$515.7 billion in 2014 (or 23.4% of GDP), with 3.0% growth from \$500.5 billion in 2013. The strong growth in logistic services industry in 2014 rendered support to the growth of the whole industry. In terms of employment, the trading and logistics services industry employed 765 000 persons in 2014 (or 20.4% of total employment). (Table 1 and Table 2)

3 入境旅遊包括零售業、住宿服務（包括酒店、賓館、旅舍及其他提供短期住宿服務的機構單位）、餐飲服務、運輸及個人服務等，但只限於向旅客提供服務的部分。根據國際慣用方法，在量度入境旅遊的貢獻時，會根據來自旅客的收益佔與旅遊有關的經濟活動的總業務收益的百分比計算旅遊比率，再利用這些比率把有關經濟活動內由入境旅遊所衍生的增加價值和就業人數區分。

3 Inbound tourism covers retail trade, accommodation services (covering hotels, guesthouses, boarding houses and other establishments providing short term accommodation), food and beverage services, transport and personal services etc., yet pertaining only to the part provided to visitors. According to international practices, to measure the contribution of inbound tourism, tourism ratios for tourism-related economic activities are estimated by shares of business receipts from visitors in total business receipts, and are used to allocate value added and employment in respect of these activities to inbound tourism.

2.6 作為一個全球商業樞紐，香港的專業服務及其他工商業支援服務業在 2014 年合共為本港帶來 2,732 億元的增加價值（佔本地生產總值的 12.4%），並為 506 600 人（佔總就業人數的 13.5%）提供職位。與 2013 年比較，專業服務及其他工商業支援服務業的增加價值上升 5.0%，就業人數則上升 2.2%。這行業錄得穩健增長主要反映 2014 年的專業及商業活動興旺。（表 1 及表 2）

2.6 Being an important global business hub, professional services and other producer services industry in Hong Kong together generated value added of \$273.2 billion (or 12.4% of GDP) and provided jobs for 506 600 persons (or 13.5% of total employment) in 2014. The value added and employment increased by 5.0% and 2.2% respectively when compared with 2013. The solid growth of this industry mainly reflected the thriving professional and business activities in 2014. (Table 1 and Table 2)

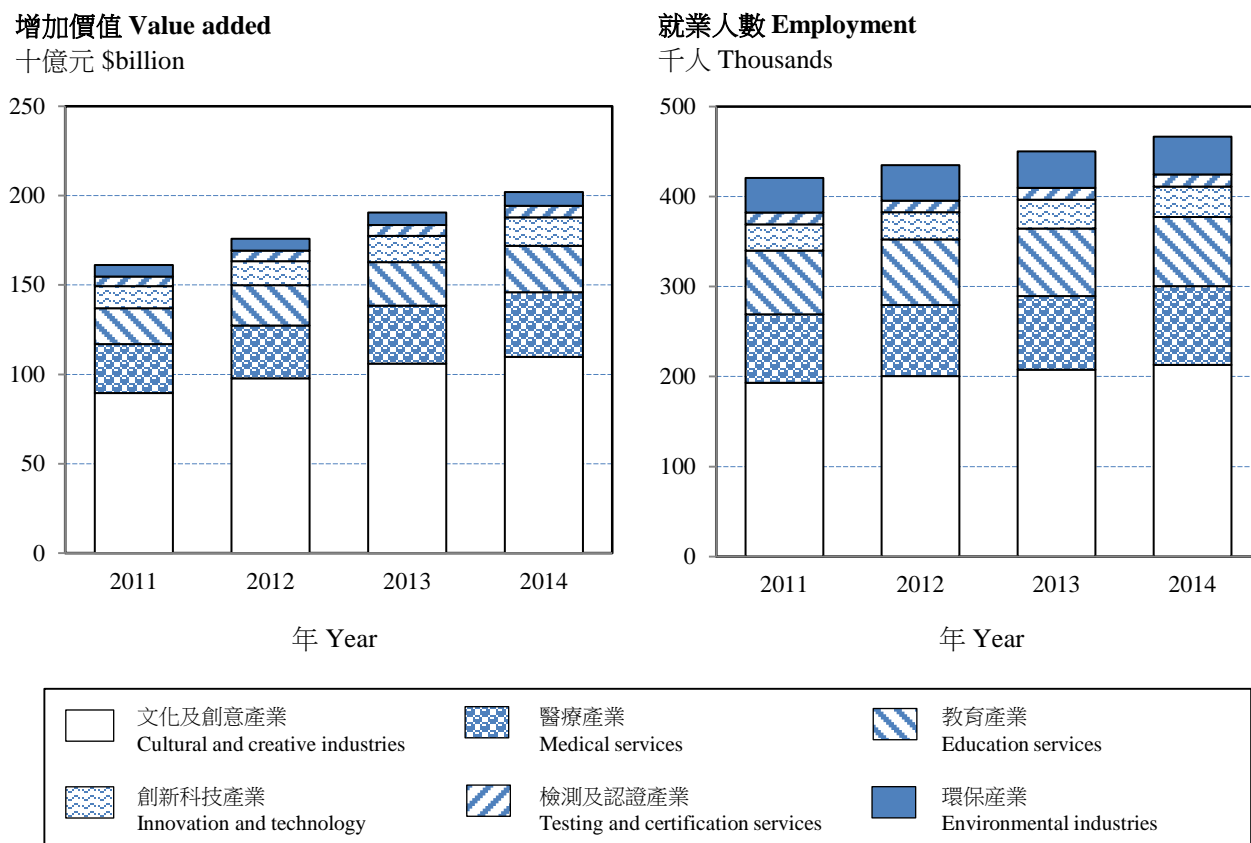
### 3. 其他選定行業

### 3. Other selected industries

3.1 選定新興行業在 2014 年為香港經濟帶來 2,021 億元的增加價值，較 2013 年的 1,906 億元上升 6.0%。這些行業的增加價值佔本地生產總值的百分比由 2013 年的 9.1% 輕微增加至 2014 年的 9.2%。（圖 2 及表 3）

3.1 Selected emerging industries in the Hong Kong economy generated value added of \$202.1 billion in 2014, increased by 6.0% from \$190.6 billion in 2013. The value added of these industries expressed as a percentage of GDP rose slightly from 9.1% in 2013 to 9.2% in 2014. (Chart 2 and Table 3)

圖 2 2011 年至 2014 年選定行業的增加價值和就業人數  
Chart 2 Value added and employment in respect of selected industries in 2011 to 2014





3.2 就業人數方面，這些選定行業在 2014 年共僱用 466 580 人，較 2013 年的 450 250 人上升 3.6%。這些行業對總就業人數的貢獻由 2013 年的 12.1% 增加至 2014 年的 12.4%。（圖 2 及表 4）

3.3 文化及創意產業已被國際認定在經濟及社會領域中扮演日趨重要的角色。該產業在 2014 年為香港帶來 1,097 億元的增加價值（佔本地生產總值的 5.0%），較 2013 年的 1,061 億元上升 3.4%。當中升幅較顯著的組成界別<sup>4</sup>包括軟件、電腦遊戲及互動媒體，建築，以及娛樂服務。另一方面，2014 年的就業人數為 213 060 人（佔總就業人數的 5.7%），相比 2013 年的 207 490 人上升 2.7%。（表 3 及表 4）

3.4 醫療產業在 2014 年的增加價值為 362 億元（佔本地生產總值的 1.6%），與 2013 年的數字比較上升 11.6%。增長主要是因為社會對私家診所所提供的醫療服務和醫療基礎建設的需求增加所致。就業人數方面，醫療產業在 2014 年的就業人數為 87 400 人（佔總就業人數的 2.3%），相比 2013 年的 82 100 人增加 6.5%。（表 3 及表 4）

3.5 教育產業在 2014 年的增加價值為 261 億元（佔本地生產總值的 1.2%），較 2013 年的 242 億元上升 7.8%。增長主要是由於社會對幼稚園、私營小學及中學（牟利及非牟利），以及自資大學及專上教育服務的需求上升所致。就業人數方面，教育產業在 2014 年的就業人數為 76 800 人（佔總就業人數的 2.0%），相比 2013 年的 74 920 人增加 2.5%。（表 3 及表 4）

3.2 As for employment, these selected industries together employed 466 580 persons in 2014, increased by 3.6% from 450 250 persons in 2013. The contribution of these industries to total employment rose from 12.1% in 2013 to 12.4% in 2014. (Chart 2 and Table 4)

3.3 Cultural and creative industries have been recognised by the international community for their increasingly important role in both economic and social realm. They generated value added of \$109.7 billion in 2014 (or 5.0% of GDP), registering 3.4% growth from \$106.1 billion in 2013. More significant increases were seen in the component domains<sup>4</sup> of software, computer games and interactive media; architecture; and amusement services. On the other hand, employment stood at 213 060 persons in 2014 (or 5.7% of total employment), increased by 2.7% from 207 490 persons in 2013. (Table 3 and Table 4)

3.4 The value added of medical services industry was \$36.2 billion in 2014 (or 1.6% of GDP) and increased by 11.6% compared with the figure in 2013. The increase was mainly attributable to the growing demand for medical services provided by private clinics and medical infrastructure. As for employment, the medical services industry employed 87 400 persons in 2014 (or 2.3% of total employment), representing a growth of 6.5% from 82 100 persons employed in 2013. (Table 3 and Table 4)

3.5 The value added of education services industry was \$26.1 billion in 2014 (or 1.2% of GDP), with a growth of 7.8% from \$24.2 billion in 2013. The increase was mainly due to the increasing demand for kindergarten, private primary and secondary schools (both profit and non-profit-making); and self-financing university and post-secondary education services. In terms of employment, the education services industry employed 76 800 persons in 2014 (or 2.0% of total employment), with an increase of 2.5% from 74 920 persons employed in 2013. (Table 3 and Table 4)

4 為了量度文化及創意產業的經濟貢獻，政府統計處就文化及創意產業的各個組成界別，與「香港標準行業分類 2.0 版」的行業作對照，從而界定每一個組成界別所涵蓋的具體經濟活動。因此，文化及創意產業的每一個組成界別內的經濟活動，可能橫跨香港標準行業分類下的不同行業。

4 For measuring the economic contribution of cultural and creative industries, the component domains of cultural and creative industries are mapped with HSIC Version 2.0 by C&SD for delineating the specific economic activities covered in each component domain. Thus, each domain comprises economic activities which may straddle across different industries under the HSIC classification scheme.

**表 3 選定行業的增加價值<sup>(1)(2)</sup>**  
**Table 3 Value added of selected industries<sup>(1)(2)</sup>**

以當時價格計算的增加價值 Value added at current prices	2011 百萬元 \$Mn	2012 百萬元 \$Mn	2013 百萬元 \$Mn	2014 百萬元 \$Mn	按年變動百分率 Annual percentage change		
					2012	2013	2014
					1. 文化及創意產業 Cultural and creative industries	89,551 (4.7%)	97,837 (4.9%)
2. 醫療產業 Medical services	27,401 (1.4%)	29,462 (1.5%)	32,445 (1.5%)	36,199 (1.6%)	+7.5%	+10.1%	+11.6%
3. 教育產業 Education services	19,975 (1.1%)	22,601 (1.1%)	24,221 (1.2%)	26,114 (1.2%)	+13.1%	+7.2%	+7.8%
4. 創新科技產業 Innovation and technology	12,371 (0.7%)	13,422 (0.7%)	14,738 (0.7%)	15,789 (0.7%)	+8.5%	+9.8%	+7.1%
5. 檢測及認證產業 Testing and certification services	5,368 (0.3%)	5,827 (0.3%)	6,011 (0.3%)	6,491 (0.3%)	+8.6%	+3.2%	+8.0%
6. 環保產業 Environmental industries	6,515 (0.3%)	6,750 (0.3%)	7,103 (0.3%)	7,802 (0.4%)	+3.6%	+5.2%	+9.8%
<b>選定行業<sup>(3)</sup></b> <b>Selected industries<sup>(3)</sup></b>	<b>161,181</b> <b>(8.5%)</b>	<b>175,899</b> <b>(8.7%)</b>	<b>190,568</b> <b>(9.1%)</b>	<b>202,075</b> <b>(9.2%)</b>	<b>+9.1%</b>	<b>+8.3%</b>	<b>+6.0%</b>
<b>本地生產總值<sup>(4)</sup></b> <b>Gross Domestic Product (GDP)<sup>(4)</sup></b>	<b>1,901,000</b>	<b>2,013,000</b>	<b>2,097,800</b>	<b>2,204,000</b>	<b>+5.9%</b>	<b>+4.2%</b>	<b>+5.1%</b>

註釋： 本地生產總值數字進位至最接近的億位數。  
括號內數字表示佔本地生產總值的百分比。  
由於四捨五入關係，個別數字加起來可能與總數不符。

- (1) 這套估計數字反映這些選定行業的私營部分的直接經濟貢獻。
- (2) 這些選定行業中有些產業是橫跨不同行業的服務界別。例如「創新科技」活動可存在於任何行業及機構。為易於明白，才用上「產業」一詞作為有關經濟活動的統稱。
- (3) 以上這些選定行業私營部分的整體數字是從個別行業的數字簡單加總計算出來。數據使用者須注意這些選定行業之間可能會出現某程度的重疊情況。
- (4) 指以基本價格計算的名義本地生產總值。這些選定行業中私營部分佔本地生產總值的百分比是用以基本價格計算的名義本地生產總值來編製的。這與我們常用的以當時市價計算的本地生產總值有少許不同，後者包括產品稅。

主要數據來源： 政府統計處編製的按經濟活動劃分的本地生產總值詳細數字、政府統計處進行的「經濟活動按年統計調查」、「創新活動統計調查」和食物及衛生局編製的「香港本地醫療衛生總開支帳目」

Notes : GDP figures are rounded to the nearest hundred million.  
Figures in brackets refer to percentage shares in GDP.  
Figures may not add up to total due to rounding.

- (1) This set of estimates reflects the direct economic contribution of these selected industries in the private sector.
- (2) Some of these selected industries are service domains straddling across different industries. For example, “innovation and technology” activities may exist in any industry and organisation. The term “industry” is used to denote the aggregate of the economic activities concerned for easy general understanding.
- (3) The above total for these selected industries in the private sector is a simple summation of the figures covering individual industries. Users should note that there may be some degree of overlapping among these selected industries.
- (4) Refers to nominal GDP at basic prices. The contribution of these selected industries in the private sector is compiled as a percentage share in nominal GDP valued at basic prices. Such GDP figure is slightly different from the commonly used one, i.e. valued at current market prices, in which taxes on products are included.

Main data sources : GDP by economic activity at detailed level compiled by the Census and Statistics Department (C&SD); Annual Survey of Economic Activities and Survey of Innovation Activities conducted by C&SD; and Hong Kong's Domestic Health Accounts compiled by the Food and Health Bureau

表 4 選定行業的就業人數<sup>(1)(2)</sup>  
Table 4 Employment in selected industries<sup>(1)(2)</sup>

就業人數 Employment	2011 人數 Number	2012 人數 Number	2013 人數 Number	2014 人數 Number	按年變動百分率 Annual percentage change		
					2012	2013	2014
1. 文化及創意產業 Cultural and creative industries	192 930 (5.4%)	200 370 (5.5%)	207 490 (5.6%)	213 060 (5.7%)	+3.9%	+3.6%	+2.7%
2. 醫療產業 Medical services	76 300 (2.1%)	78 960 (2.2%)	82 100 (2.2%)	87 400 (2.3%)	+3.5%	+4.0%	+6.5%
3. 教育產業 Education services	70 730 (2.0%)	73 110 (2.0%)	74 920 (2.0%)	76 800 (2.0%)	+3.4%	+2.5%	+2.5%
4. 創新科技產業 <sup>(3)</sup> Innovation and technology <sup>(3)</sup>	29 260 (0.8%)	30 240 (0.8%)	32 000 (0.9%)	33 660 (0.9%)	+3.3%	+5.8%	+5.2%
5. 檢測及認證產業 <sup>(4)</sup> Testing and certification services <sup>(4)</sup>	13 110 (0.4%)	12 780 (0.3%)	13 090 (0.4%)	13 520 (0.4%)	-2.5%	+2.4%	+3.3%
6. 環保產業 Environmental industries	38 350 (1.1%)	39 520 (1.1%)	40 650 (1.1%)	42 140 (1.1%)	+3.1%	+2.9%	+3.7%
<b>選定行業<sup>(5)</sup></b> <b>Selected industries<sup>(5)</sup></b>	<b>420 680</b> <b>(11.8%)</b>	<b>434 980</b> <b>(11.9%)</b>	<b>450 250</b> <b>(12.1%)</b>	<b>466 580</b> <b>(12.4%)</b>	<b>+3.4%</b>	<b>+3.5%</b>	<b>+3.6%</b>
<b>總就業人數<sup>(6)</sup></b> <b>Total employment<sup>(6)</sup></b>	<b>3 579 500</b>	<b>3 657 100</b>	<b>3 728 500</b>	<b>3 749 800</b>	<b>+2.2%</b>	<b>+2.0%</b>	<b>+0.6%</b>

註釋： 個別選定行業的就業人數及總就業人數分別進位至最接近的十位數及百位數。

括號內數字表示佔總就業人數的百分比。

由於四捨五入關係，個別數字加起來可能與總數不符。

(1) 這套估計數字反映這些選定行業的私營部分對香港就業人數的直接貢獻。

(2) 這些選定行業中有些產業是橫跨不同行業的服務界別。例如「創新科技」活動可存在於任何行業及機構。為易於明白，才用上「產業」一詞作為有關經濟活動的統稱。

(3) 由於創新科技產業涉及大量非經常性的活動，投放於創新科技活動的就業人數，以相當於全日制人數的勞動投入（以人年計算）量度。

(4) 數字指有關年度內的 4 季平均就業人數。

(5) 以上這些選定行業私營部分的整體數字是從個別行業的數字簡單加總計算出來。數據使用者須注意這些選定行業之間可能會出現某程度的重疊情況。

(6) 數字為政府統計處編製的就業綜合估計數字。

主要數據來源：政府統計處進行的「僱傭及職位空缺按季統計調查」、「創新活動統計調查」及「經濟活動按年統計調查」

Notes :

Figures on employment in individual selected industries and total employment are rounded to the nearest ten and nearest hundred respectively.

Figures in brackets refer to percentage shares in total employment.

Figures may not add up to total due to rounding.

(1) This set of estimates reflects the direct contribution of these selected industries in the private sector to employment in Hong Kong.

(2) Some of these selected industries are service domains straddling across different industries. For example, "innovation and technology" activities may exist in any industry and organisation. The term "industry" is used to denote the aggregate of the economic activities concerned for easy general understanding.

(3) Since innovation and technology involves significant non-routine activities, employment in respect of these activities is measured by the volume of labour input to innovation and technology in full-time equivalent terms (in terms of man-years).

(4) Figures refer to the quarterly averages of employment in the years concerned.

(5) The above total for these selected industries in the private sector is a simple summation of the figures covering individual industries. Users should note that there may be some degree of overlapping among these selected industries.

(6) Figures refer to Composite Employment Estimates as compiled by the Census and Statistics Department (C&SD).

Main data sources :

Quarterly Survey of Employment and Vacancies, Survey of Innovation Activities and Annual Survey of Economic Activities conducted by C&SD

3.6 創新科技是推動經濟增長及發展的主要動力。這些經濟活動能幫助有關機構發展及推出技術嶄新或顯著優化的產品或程序作商業用途。創新科技產業在 2014 年的增加價值為 158 億元（佔本地生產總值的 0.7%），而在 2013 年則為 147 億元，按年上升 7.1%。增長主要是因為工商業機構增加產品及程序創新活動的開支，以及高等教育機構加強研究及發展活動。就業人數方面，在 2014 年，創新科技產業僱用 33 660 人（以相當於全日制的人數計算，數字反映投入創新科技活動的人力資源），佔總就業人數的 0.9%，較 2013 年的 32 000 人增加 5.2%。（表 3 及表 4）

3.7 檢測及認證產業在香港社會的日常生活及對外貿易方面均擔當重要角色，例如支援診斷病症的醫務化驗服務，以及為香港和珠江三角洲地區所製造的消費品提供測試及檢驗服務。該產業亦為管理體系提供認證服務。檢測及認證產業在 2014 年的增加價值為 65 億元（佔本地生產總值的 0.3%），與 2013 年的 60 億元比較按年上升 8.0%。另一方面，2014 年的就業人數為 13 520 人（佔總就業人數的 0.4%），相比 2013 年的 13 090 人增加 3.3%。（表 3 及表 4）

3.8 環保產業獲廣泛認定為一個嶄新的增長行業，於創造就業及經濟體持續發展的過程中扮演一個重要的角色。環保產業在 2014 年的增加價值為 78 億元（佔本地生產總值的 0.4%），較 2013 年的 71 億元增長 9.8%。就業人數方面，該產業在 2014 年僱用 42 140 人（佔總就業人數的 1.1%），較 2013 年的 40 650 人增加 3.7%。（表 3 及表 4）

3.6 Innovation and technology are the key impetus to economic growth and development. They drive the development and introduction of technologically new or significantly improved products or processes in relevant organisations for commercial purposes. The value added of the innovation and technology industry was \$15.8 billion in 2014 (or 0.7% of GDP) and \$14.7 billion in 2013, representing a year-on-year growth of 7.1%. The growth was mainly attributable to increased spending of the businesses on product and process innovation as well as stepping up of research and development activities in the higher education institutes. As for employment, the industry employed (in full-time equivalent terms, reflecting the manpower resources deployed to innovation and technology activities) 33 660 persons in 2014 (or 0.9% of total employment), with a growth of 5.2% compared with 32 000 persons in 2013. (Table 3 and Table 4)

3.7 Testing and certification services industry plays an important role in daily life of the Hong Kong community as well as in our external trade, e.g. medical testing support in the diagnosis of illnesses, and testing and inspection services for consumer products manufactured in Hong Kong and the Pearl River Delta Region. It also provides certification services for management systems. The value added of the industry was \$6.5 billion in 2014 (or 0.3% of GDP), with a year-on-year growth of 8.0% from \$6.0 billion in 2013. On the other hand, employment stood at 13 520 persons in 2014 (or 0.4% of total employment), increased by 3.3% from 13 090 persons in 2013. (Table 3 and Table 4)

3.8 Environmental industries are widely recognised as a new growth sector, generating employment as well as playing a major role in the transition of economies towards sustainable development. The value added of environmental industries was \$7.8 billion in 2014 (or 0.4% of GDP), representing a growth of 9.8% from \$7.1 billion in 2013. In terms of employment, the industries employed 42 140 persons in 2014 (or 1.1% of total employment), with an increase of 3.7% when compared with 40 650 persons in 2013. (Table 3 and Table 4)

#### 4. 其他備註

4.1 以上分別提供四個主要行業及其他選定行業的業務表現的統計分析，數據使用者須注意這些行業之間的數字可能會出現某程度的重疊。

4.2 此外，有關四個主要行業及其他選定行業對經濟及就業貢獻的估計數字，是反映與其經濟活動有直接關係的增加價值及就業人數，即該等行業在統計期內因從事本身的商業活動而產出的增加價值及僱用的人數。就該等行業而言，每一行業的直接經濟效應以外的貢獻，例如其他行業為該行業的生產活動而提供所需投入的溢出效應，並不計算在內。

#### 4. Other remarks

4.1 The above sections provide separate statistical analyses of the business performance of the Four Key Industries and other selected industries. Data users should note that there may be some degree of overlapping among the figures pertaining to these industries.

4.2 Besides, it should also be noted that the estimates on the economic and employment contributions in respect of the Four Key Industries and other selected industries reflect the value added and employment directly related to their economic activities, i.e. the value added generated and persons employed by these industries for performing their own business activities during the reference period. For each of these industries, its contributions other than the direct economic impact, such as the spillover impact to other industries which provide inputs for use by the industry concerned for its production activities, are not taken into account.